Filed U2/31/5/ Case 24-10972-JTD Doc 104Page 1 of 2 Docket #0104 Date Filed: 05/31/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PROSOMNUS, INC., et al., 1

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

Re: Docket No. 67

CERTIFICATE OF NO OBJECTION REGARDING APPLICATION OF DEBTORS FOR AUTHORIZATION TO EMPLOY AND RETAIN KURTZMAN CARSON CONSULTANTS LLC AS ADMINISTRATIVE ADVISOR, EFFECTIVE AS OF THE PETITION DATE

The undersigned certifies that, as of the date hereof, no written answer, objection, or other responsive pleading has been received to the Application of Debtors for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor, Effective as of the Petition Date [Docket No. 67] (the "Application") filed on May 15, 2024. The undersigned further certifies that after reviewing the Court's docket in this case, no answer, objection, or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than May 29, 2024 at 4:00 p.m. (ET).

It is respectfully requested that the Order approving the Application be entered at the earliest convenience of the Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



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Dated: May 31, 2024 Wilmington, Delaware

POLSINELLI PC

/s/ Shanti M. Katona

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Proposed Counsel to the Debtors and Debtors in Possession

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