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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PROSOMNUS, INC., et al., 1

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

Re: Docket No. 7

CERTIFICATE OF NO OBJECTION REGARDING MOTION OF DEBTORS FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING CONTINUATION OF, AND PAYMENT OF PREPETITION OBLIGATIONS INCURRED IN THE ORDINARY COURSE OF BUSINESS IN CONNECTION WITH VARIOUS INSURANCE POLICIES, (II) AUTHORIZING BANKS TO HONOR AND PROCESS CHECKS AND ELECTRONIC TRANSFER REQUESTS RELATED THERETO, (III) PREVENTING INSURANCE COMPANIES FROM GIVING ANY NOTICE OF TERMINATION OR OTHERWISE MODIFYING ANY INSURANCE POLICY WITHOUT OBTAINING RELIEF FROM THE AUTOMATIC STAY, AND (IV) AUTHORIZING THE DEBTORS TO CONTINUE INSTALLMENT PAYMENTS AND BROKERAGE OBLIGATIONS

The undersigned certifies that, as of the date hereof, no written answer, objection, or other responsive pleading has been received to final approval of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Various Insurance Policies, (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, (III) Preventing Insurance Companies from Giving Any Notice of Termination or Otherwise Modifying Any Insurance Policy Without Obtaining Relief from the Automatic Stay, and (IV) Authorizing the Debtors to Continue Installment Payments and Brokerage Obligations [Docket No. 7] (the "Motion") filed on May 7, 2024. The undersigned further certifies that after

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



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reviewing the Court's docket in this case, no answer, objection, or other responsive pleading to final approval of the Motion appears thereon. Pursuant to the Notice of Motion, objections to final approval of the Motion were to be filed and served no later than May 29, 2024 at 4:00 p.m. (ET).

It is respectfully requested that the Final Order approving the Motion be entered at the earliest convenience of the Court.

Dated: May 31, 2024

Wilmington, Delaware

POLSINELLI PC

/s/ Shanti M. Katona

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Proposed Counsel to the Debtors and Debtors in Possession

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