

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**Re: Docket No. 89**

**ORDER (I) SHORTENING NOTICE OF HEARING ON MOTION FOR AN ORDER  
APPROVING DISCLOSURE STATEMENT AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion to Shorten**”)<sup>2</sup> of the Debtors for entry of an order (the “**Order**”) shortening the notice period and waiving Local Rule 9006-1(c)(ii) with respect to the Disclosure Statement Motion, all as more fully set forth in the Motion to Shorten; and the Court having jurisdiction over the matters raised in the Motion to Shorten pursuant to [28 U.S.C. §§ 157 and 1334](#) and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to [28 U.S.C. § 157\(b\)\(2\)](#) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion to Shorten in this District is proper pursuant to [28 U.S.C. §§ 1408 and 1409](#); and the Court having reviewed the Motion to Shorten; and the Court having found that the relief requested in the Motion to Shorten is in the best interests of the Debtors and their respective

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion to Shorten.

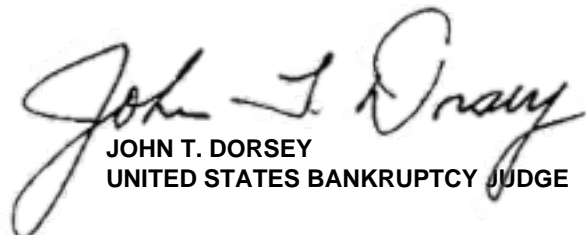


estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion to Shorten has been provided and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for granting the relief requested in the Motion to Shorten after having given due deliberation upon the Motion to Shorten and all of the proceedings had before the Court in connection with the Motion to Shorten, therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion to Shorten is GRANTED, as set forth herein.
2. Local Rule 9006-1(c)(ii) is hereby waived with respect to the Disclosure Statement Motion.
3. The Hearing to consider the relief requested in the Disclosure Statement Motion will be held on June 24, 2024 at 1:00 p.m. (prevailing Eastern Time) (the “**Hearing**”).
4. The deadline to object to the relief requested in the Disclosure Statement Motion is June 20, 2024 at 4:00 p.m. (prevailing Eastern Time) (the “**Objection Deadline**”).
5. This Order shall be immediately effective and enforceable upon its entry.
6. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: May 28th, 2024  
Wilmington, Delaware

  
JOHN T. DORSEY  
UNITED STATES BANKRUPTCY JUDGE