### United States Bankruptcy Court Northern District of Alabama

In re: Premier Kings, Inc.

Debtor

Docket #0836 Date Filed: 09/21/2024

Chapter 11

**CERTIFICATE OF NOTICE** 

District/off: 1126-2 User: admin Page 1 of 7 Date Rcvd: Sep 19, 2024 Total Noticed: 59 Form ID: pdf000

The following symbols are used throughout this certificate:

Symbol **Definition** 

#

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by ##

the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was

undeliverable.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 21, 2024:

·		
Recip ID db	#+	Recipient Name and Address Premier Kings, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
aty	+	Ben Moore, II, 214 Second Avenue N Ste 205, Nashville, TN 37201-1628
aty	+	C Elizabeth Littell-Courson, Jinks Crow, P.C., P.O. Box 350, Union Springs, AL 36089-0350
aty	+	Jacob Johnson, Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424
aty	+	Jeffrey R. Dutson, King & Spalding LLP, 1180 Peachtree Street NE, Ste 1600, Atlanta, GA 30309-7525
aty	+	William P. Reily, King & Spalding LLP, 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606-1513
cr	+	375 W. Arenas Avi-Ross, LLC, c/o Marina Rossi, 1508 Bay Road #915, Miami Beach, FL 33139-3242
cr	+	Ashley Moore, c/o Pilcher & Grissom, LLC, 2 Office Park Cir, Suite 2, Birmingham, AL 35223, UNITED STATES 35223-2509
cr	+	AuburnBank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
fa	+	Aurora Management Partners, 1201 Peachtree Street, Suite 1570, Atlanta, GA 30361-3514
crcm	+	BK Collinsville LLC, 4615 University Drive, Coral Gables, FL 33146-1148
intp	+	Bulldog Restaurants, LLC, c/o Baker Donelson, 1901 6th Ave. N., Suite 2600, Birmingham, AL 35203-4644
cr	+	Burger King Company LLC, 5707 Blue Lagoon Drive, Miami, FL 33126, UNITED STATES 33126-2015
cr	+	Charmaine Edwin, 4-09 Plaza Road, Fairlawn, NJ 07410-3842
cr	+	DPI Group, LLC, c/o Stephen Porterfield, 2311 Highland Avenue South, Birmingham, AL 35205-2972
crcm		E.S.S., Inc., 203 McMillin St, Nashville, TN 37203-2912
crcm	+	GAJ Realty Group Inc, 8 Rosewood Drive, North Massapequa, NY 11758-3239
crcm	+	Hemphill Services Inc, PO Box 1234, Trussville, AL 35173-6101
crcm	+	Hudson Construction Company, 1425 Market Blvd, Suite 530 318, Roswell, GA 30076-6708
consult	+	HyperAMS, LLC, 980 Carnegie St, Rolling Meadows, IL 60008-1006
cr	+	Karen L Nystrom, C/O ENGEL HAIRSTONRAULSTON BROWN, PC, P.O. Box 1927, BIRMINGHAM, AL 35201-1927
crcm	+	M D Homes Alabama LLC, PO Box 6415, East Brunswick, NJ 08816-6415
r	+	Marcus & Millichap Real Estate Services, 6 Cadillac Drive, Ste 100, Brentwood, TN 37027-5080
cr	+	PeoplesSouth Bank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
crcm	+	Playland Maintenance Service Inc., 3935 Tamiami Trail, Cumming, GA 30041-8948
intp	+	RRG of Jacksonville, LLC, c/o Peter Haley, Nelson Mullins Riley & Scarborough LLP, One Financial Center, Suite 3500, Boston, MA 02111-2641
intp	+	Renasant Bank, 1901 Sixth Ave. N., Suite 1500, Birmingham, AL 35203-4642
cr	+	South Coast Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
	+	Stephen J. Squeri, CEO, American Express Company, 200 Vesey Street, New York, NY 10285-0002
crcm	+	TK&K Unlimited Inc, 8014 Cumming Hwy, Suite 403 332, Canton, GA 30115-9339
cr	+	Tracey Scussell, c/o Thames Markey, 50 North Laura Street, Suite 1600, Jacksonville, FL 32202-3614
mv	+	Willie J Butler, c/o The Evans Law Firm, P.C., 1736 Oxmoor Road, Birmingham, AL 35209, UNITED STATES 35209-4053
cr	+	c/o Luke Buckler Marshall Septic Service, LLC, P.O. Box 940, Guntersville, AL 35976, UNITED STATES 35976-0940

TOTAL: 33

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Date/Time Recip ID Notice Type: Email Address **Recipient Name and Address** 

+ Email/Text: ddsparks@csattorneys.com aty

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Date Rcvd: Sep 19, 2024 Form ID: pdf000 Total Noticed: 59

Date Rcvd: Sep 1	9, 2024 Form I	D: pdf000	Total Noticed: 59
		Sep 19 2024 23:40:00	Christian & Small LLP, 505 N 20th St Ste 1800, Birmingham, AL 35203-4633
smg	+ Email/Text: bnc_notices_southern@alnba.uscourts.g	ov Sep 19 2024 23:41:00	Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
intp	+ Email/PDF: acg.acg.ebn@aisinfo.com	Sep 19 2024 23:55:00	BMO Bank N.A., c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
crcm	+ Email/Text: bankruptcy@brinksinc.com	Sep 19 2024 23:42:00	Brinks Incorporated, PO Box 101031, Atlanta, GA 30392-1031
cr	+ Email/Text: terri.pounders@cbsbank.net	Sep 19 2024 23:41:00	CB&S Bank, CB&S Bank, P.O. Box 910, Russellville, AL 35653-0910
	^ MEBN	Sep 19 2024 23:34:20	CT Corporation System, 2 North Jackson St., Suite 605, Montgomery, AL 36104-3821
	+ Email/Text: cls-bankruptcy@wolterskluwer.com	Sep 19 2024 23:42:00	CT Corporation System, 28 Liberty Street, New York, NY 10005-1400
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	JG Coastal Properties, Inc., c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th Street, Suite 3400, Birmingham, AL 35203-3284
cr	^ MEBN	Sep 19 2024 23:35:53	Kemco Facilities Services, LLC, 5750 Bell Circle, Montgomery, AL 36116-4132
op	+ Email/Text: kccnoticing@kccllc.com	Sep 19 2024 23:40:00	Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite #300, El Segundo, CA 90245-5614
cr	Email/Text: bncbankruptcies@madisoncountyal.gov	Sep 19 2024 23:40:00	Madison County, Alabama, 100 North Side Square, Huntsville, AL 35801, UNITED STATES
intp	Email/Text: ryan.oconnor@meritbank.com	Sep 19 2024 23:40:00	Merit Bank, 3810 Governors Drive NW, Unit 300, Huntsville, AL 35805-3586
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Kings Holdings of Alabama, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Kings Holdings of Alabama, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Kings Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Kings Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Kings Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Sep 19 2024 23:40:00	Premier Kings Holdings, LLC, c/o Heather A.

District/off: 1126-2 User: admin Page 3 of 7 Form ID: pdf000 Total Noticed: 59 Date Rcvd: Sep 19, 2024 Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284 ^ MEBN Sep 19 2024 23:37:07 Rave Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084 ^ MEBN cr Sep 19 2024 23:37:07 Rave II Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084 + Email/Text: bankruptcynotices@raymondjames.com op Sep 19 2024 23:38:00 Raymond James & Associates, Inc., 880 Carillon

Parkway, St. Petersburg, FL 33716-1100

TN Dept of Revenue, c/oTN Atty General, Bankruptcy Div, PO Box 20207, Nashville, TN

37202-4015

TOTAL: 26

cr

#### BYPASSED RECIPIENTS

Sep 19 2024 23:39:00

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	<b>Bypass Reason</b>	Name and Address
cr		Gates of Beachwood, LLC, 505 20th Street, North. Suite 800, Birmingham
intp		Mosaic Gold Crown Group, LLC
intp		Tracey Scussell
intp	##+	Premier Holdings LLC 3300 Fastern Blvd Montgomery AL 36116-1408

+ Email/Text: AGBankRevenue@ag.tn.gov

TOTAL: 3 Undeliverable, 0 Duplicate, 1 Out of date forwarding address

## **NOTICE CERTIFICATION**

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 21, 2024 Signature: /s/Gustava Winters

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 19, 2024 at the address(es) listed below:

Name
Email Address

Albert Kass
on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com

Allwin E Horn, IV
on behalf of Creditor Charmaine Edwin allwinh@hollis-wright.com

Amy B. Kisz
on behalf of Creditor Gates of Beachwood LLC amy@hakimian.us

Anthony B Bush
on behalf of Creditor Kemco Facilities Services LLC abush@bushlegalfirm.com, abush@jubileebk.net

Bill D Bensinger

on behalf of Interested Party Mark Smith bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com

Bill D Bensinger

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on behalf of Creditor Committee Official Committee of Unsecured Creditors bdb@csattorneys.com

bill-bensinger-5829@ecf.pacerpro.com

Bill D Bensinger
on behalf of Plaintiff Official Committee of Unsecured Creditors bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com

Bill D Bensinger
on behalf of Plaintiff Mark Smith bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com

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Brian R Walding
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on behalf of Other Professional Wells Fargo Bank National Association bbean@kslaw.com

C Taylor Crockett
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Charles N Parnell on behalf of Creditor PeoplesSouth Bank bkrp@parnellsoutheast.com

Charles N Parnell

on behalf of Creditor AuburnBank bkrp@parnellsoutheast.com

Brooke L. Bean

Chloe Champion

Chloe Champion

Danielle Elysees Douglas

Chloe Champion
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Chloe Champion
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on behalf of Defendant Premier Holdings LLC cchampion@burr.com, sgoolsby@burr.com

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Chloe Champion

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Chloe Champion
on behalf of Defendant Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion
on behalf of Defendant Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion

on behalf of Creditor Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion

on behalf of Plaintiff Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Clarence A Wilbon

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Daniel D Sparks
on behalf of Plaintiff Official Committee of Unsecured Creditors ddsparks@csattorneys.com dan-sparks-9722@ecf.pacerpro.com

Daniel D Sparks
on behalf of Creditor Committee Official Committee of Unsecured Creditors ddsparks@csattorneys.com

dan-sparks-9722@ecf.pacerpro.com

on behalf of Creditor First Horizon Bank danielle.douglas@arlaw.com

David Evan Otero on behalf of Interested Party DEW1014 Investments LLC david.otero@akerman.com

tracy.lee@akerman.com;jennifer.meehan@akerman.com

David Evan Otero on behalf of Interested Party South Coast Enterprises LLC david.otero@akerman.com,

tracy.lee@akerman.com;jennifer.meehan@akerman.com

Elizabeth Littell Courson on behalf of Attorney C Elizabeth Littell-Courson lisa.littell@jinkscrow.com am.stewart@jinkscrow.com

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Eric T Ray

on behalf of Debtor Premier Kings Inc. etray@hklaw.com, brooke.freeman@hklaw.com

Frederick Mott Garfield

on behalf of Interested Party GEWSI 2 LLC fgarfield@spain-gillon.com bwhite@spain-gillon.com;chughes@spain-gillon.com

G. Daniel Evans

on behalf of Movant Willie J Butler gdevans@evanslawpc.com

Gary H. Leibowitz

on behalf of Debtor Premier Kings Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Gary H. Leibowitz

on behalf of Plaintiff Premier Kings of Georgia Inc. gleibowitz@coleschotz.com,

pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Gary H. Leibowitz

on behalf of Plaintiff Premier Kings of North Alabama LLC gleibowitz@coleschotz.com,

pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Gary H. Leibowitz

 $on \ behalf \ of \ Plaintiff \ Premier \ Kings \ Inc. \ gleibowitz@coleschotz.com, pratkowiak@coleschotz.com; bankruptcy@coleschotz.com$ 

Glenn Moses

on behalf of Creditor Burger King Company LLC gmoses@venable.com

jnunez@venable.com; cascavone@venable.com; imalcolm@ecf.courtdrive.com; ipmalcolm@venable.com; darudasill@venable.com; darud

Glenn E Glover

on behalf of Other Professional Wells Fargo Bank National Association gglover@babc.com mpalmer@babc.com

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on behalf of Interested Party RRG of Jacksonville LLC greg.taube@nelsonmullins.com, linnea.hann@nelsonmullins.com

Harry Conrad Jones, III

 $on \ behalf \ of \ Debtor \ Premier \ Kings \ Inc. \ hjones@coleschotz.com, pratkowiak@coleschotz.com; bankruptcy@coleschotz.com and pratkowiak@coleschotz.com and pratkowiak@coleschotz$ 

Heather A Jamison

on behalf of Creditor Premier Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

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on behalf of Creditor Premier Kings Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison

on behalf of Creditor Premier Kings Holdings of Alabama LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison

on behalf of Defendant Premier Kings Holdings LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison

on behalf of Creditor Premier Kings Holdings  $\,$  LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison

on behalf of Creditor Premier Holdings LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison

on behalf of Plaintiff Premier Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison

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Heather A Jamison

on behalf of Defendant Premier Kings Holdings of Alabama LLC hjamison@burr.com, sgoolsby@burr.com

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Heather A Jamison

on behalf of Creditor JG Coastal Properties Inc. hjamison@burr.com, sgoolsby@burr.com

Hirshel Hall

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Irving Edward Walker

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J. Thomas Corbett

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James Blake Bailey

on behalf of Other Professional Wells Fargo Bank National Association jbailey@bradley.com

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Jayna Partain Lamar

on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC jlamar@maynardnexsen.com,

prudloff@maynardnexsen.com

Jeremy L Retherford

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Jesse S Vogtle, Jr

on behalf of Debtor Premier Kings Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com

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John D. Elrod

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John Jeffery Rich

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John Michael Pardoe

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Jonathan E Raulston

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Katheryn E Hancock

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Kevin D. Heard

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Kevin D. Heard

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Kevin D. Heard

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 $breanna@heardlaw.com; amanda@\bar{h}eardlaw.com; action act$ 

Lisa M Peters

on behalf of Creditor ARC CAFEUSA001 LLC lisa.peters@kutakrock.com, Marybeth.brukner@kutakrock.com

Lucas Buckler

on behalf of Creditor c/o Luke Buckler Marshall Septic Service LLC luke@jmcgville.com, annalisa@jmcgville.com

Lyndel Anne Vargas

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Mark P. Williams

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Matthew M Cahill

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mcleveland@bakerdonelson.com;dbivins@bakerdonelson.com

Max A. Moseley

on behalf of Interested Party Premier Holdings LLC mmoseley@kppblaw.com

Michael Alan Harrison

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on behalf of Creditor Colette Everson michael@keygreer.com bankruptcy@keygreer.com;honiejo@keygreer.com

Michael Alan Harrison

on behalf of Movant Jacquelin P. Strappy-Daniels michael@keygreer.com bankruptcy@keygreer.com;honiejo@keygreer.com

Morgan L Allred

on behalf of Debtor Premier Kings Inc. morgan.allred@hklaw.com, brooke.freeman@hklaw.com

Nathaniel J Middleton

on behalf of Creditor Cristal Cox nathanieljmiddleton@gmail.com

Paul J. Battista

on behalf of Creditor Burger King Company LLC pjbattista@venable.com cascavone@venable.com;jnunez@venable.com

Peter J. Haley

 $on \ behalf of \ Defendant \ RRG \ of \ Jackson ville \ \ LLC \ peter.haley @nelson mullins.com, \ marie.moss@nelson mullins.com \\$ 

Peter J. Haley

 $on behalf of Interested Party \ RRG \ of \ Jackson ville \ \ LLC \ peter. haley @nelson mullins.com, \ marie.moss @nelson mullins.com, \ mar$ 

Rachel L. Webber

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 $dana\_gilliam@alnba.uscourts.gov, Robin\_G\_Smith@alnba.uscourts.gov, court mailtus@alnba.uscourts.gov, alnba.uscourts.gov, aln$ 

Seth B Grissom

on behalf of Creditor Ashley Moore sbg@pglawllc.com

Stephen B Porterfield

on behalf of Creditor DPI Group LLC stephen.porterfield@dentons.com, jan.pack@dentons.com

Stephen B Porterfield

 $on \ behalf \ of \ Creditor \ Committee \ Brinks \ Incorporated \ stephen.porter field @dentons.com \ jan.pack @dentons.com$ 

Steven D Altmann

on behalf of Creditor 375 W. Arenas Avi-Ross LLC steve@nomberglaw.com,

stevenmel@charter.net;altmannsr67761@notify.bestcase.com

Steven D Altmann

on behalf of Interested Party First Chatham Bank steve@nomberglaw.com

stevenmel@charter.net; altmannsr67761@notify.best case.com

Tazewell Taylor Shepard, IV

on behalf of Interested Party Merit Bank ty@ssmattorneys.com emily@ssmattorneys.com

Thomas Benjamin Humphries

on behalf of Interested Party Mark Smith tbhumphries@csattorneys.com cfellis@csattorneys.com

Thomas Benjamin Humphries

on behalf of Plaintiff Mark Smith tbhumphries@csattorneys.com cfellis@csattorneys.com

Wesley Ryan Bulgarella

on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC

wbulgarella@maynardcooper.com, wbulgarella@maynardcooper.com

William M. Hancock

on behalf of Creditor CB&S Bank bankruptcy@wolfejones.com wmhancock@wolfejones.com

TOTAL: 101

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:	) Case No. 23-02871-TOM11
PREMIER KINGS, INC., et al.,	) Chapter 11
Debtors. <sup>1</sup>	<ul><li>) Substantively Consolidated</li><li>)</li></ul>

# ORDER GRANTING MOTION FOR EXAMINATION OF AMERICAN EXPRESS COMPANY

Upon the motion<sup>2</sup> (the "Motion" – Doc. 827) of Mark Smith, as Plan Administrator, for entry of an order (the "Order"), (a) directing American Express Company ("AMEX") to produce certain documents, (b) authorizing the Plan Administrator to issue subpoenas under Federal Rules of Bankruptcy Procedure 2004 and 9016 to AMEX, and (c) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the District Court's General Order of Reference; and this Court having the power to enter a final order; and this Court having found that venue of these cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Motion and opportunity for a hearing thereon were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases are Premier Kings, Inc., Premier Kings of Georgia, Inc., and Premier Kings of North Alabama, LLC.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

herein; and upon all the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

- 1. The Motion is **GRANTED**.
- 2. AMEX shall comply with the document requests detailed on Exhibit A of the Motion within thirty (30) days of the entry of this Order.
- 3. To the extent necessary, the Plan Administrator's rights are reserved to request depositions and any additional documents under Bankruptcy Rule 2004 based on any other information that may be revealed as a result of the documents provided pursuant to this Order.
- 4. This Order is without prejudice to the Plan Administrator's rights to file further motions seeking additional documents and testimony pursuant to Bankruptcy Rule 2004(a) or any other applicable law.
- 5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any particular claim by or against the Debtors; (b) a waiver of the Plan Administrator's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) a waiver or limitation of the Plan Administrator's rights under the Bankruptcy Code or any other applicable law; or (f) a concession by the Plan Administrator that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the Plan Administrator expressly reserves his rights to contest the extent, validity, or perfection or seek avoidance of all such liens.
- 6. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order, including, but not

limited to, any discovery disputes that may arise between or among the parties and to interpret,

implement and enforce the provisions of this Order.

Dated: September 19, 2024

/s/ Tamara O. Mitchell

Tamara O. Mitchell,

United States Bankruptcy Judge