

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

(Jointly Administered)

ORDER APPROVING FINAL FEE APPLICATION OF AURORA MANAGEMENT PARTNERS FOR COMPENSATION EARNED AND EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD FEBRUARY 1, 2024 THROUGH MAY 3, 2024

Upon consideration of the final fee application [Docket No. 714] (the “Application”) of Aurora Management Partners (“Aurora”) for allowance of compensation and reimbursement of expenses; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of the Bankruptcy Code, as well as Bankruptcy Rule 2016 and Local Rule 2016-1, have been satisfied; and it further appearing that the fees and expenses incurred were reasonable and necessary; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b) and a related proceeding pursuant to 28 U.S.C. §157(a); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided; and it

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



23028712407220000000000003

appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefore; it is hereby ORDERED, ADJUDGED AND DECREED THAT:

1. The Application is APPROVED as provided herein.
2. Aurora is awarded on a final basis the amount of \$331,448.00 and reimbursement of expenses in the amount of \$3,236.99 for total compensation and expenses during the application period of \$334,684.99 (the "Final Application Award"). The total aggregate amount of compensation and expenses previously paid to Aurora for fees and expenses included in the Final Application Award is \$183,370.99. The remaining balance of compensation and expenses owed to Aurora for payment of the Final Application Award is \$151,314.00.
3. All fees and expenses identified in the Application as well as all fees and expenses allowed in that certain order approving the interim application for fees and expenses (Dkt No. 649) are hereby authorized and approved in full and on a final basis.
4. The Debtor is authorized to, and shall, pay the Final Application Award to Aurora, less any portion of the Final Application Award previously paid to Aurora and Aurora is authorized to apply any funds it may hold on retainer to the Final Application Award.
5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.
6. This Order shall be effective immediately upon entry.

Dated: July 22, 2024

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge

Notice Recipients

District/Off: 1126-2
Case: 23-02871-TOM11

User: admin
Form ID: pdf000

Date Created: 7/22/2024
Total: 116

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

intp Mosaic Gold Crown Group, LLC

TOTAL: 1

Recipients of Notice of Electronic Filing:

ba J. Thomas Corbett jtom_corbett@alnb.uscourts.gov
ba Jon A Dudeck jon_dudeck@alnb.uscourts.gov
ba Rachel L. Webber rachel_webber@alnb.uscourts.gov
aty Albert Kass ecfpleadings@kccllc.com
aty Allwin E Horn, IV allwinh@hollis-wright.com
aty Amy B. Kisz amy@hakimian.us
aty Anthony B Bush abush@bushlegalfirm.com
aty Bill D Bensinger bdb@csattorneys.com
aty Brian R Walding bwalding@waldinglaw.com
aty Brooke L. Bean bbean@kslaw.com
aty C Taylor Crockett taylor@taylorcrockett.com
aty Charles N Parnell bkrp@parnellssoutheast.com
aty Chloe Champion cchampion@burr.com
aty Clarence A Wilbon clarence.wilbon@arlaw.com
aty Daniel D Sparks ddsparks@csattorneys.com
aty Danielle Elysees Douglas danielle.douglas@arlaw.com
aty David Evan Otero david.oter@akerman.com
aty Elizabeth Littell Courson lisa.littell@jinkscrow.com
aty Eric T Ray etray@hklaw.com
aty Frederick Mott Garfield fgarfield@spain-gillon.com
aty G. Daniel Evans gdevans@evanslawpc.com
aty Gary H. Leibowitz gleibowitz@coleschotz.com
aty Glenn Moses gmoses@venable.com
aty Glenn E Glover gglover@abc.com
aty Gregory Michael Taube greg.taube@nelsonmullins.com
aty Harry Conrad Jones, III hjones@coleschotz.com
aty Heather A Jamison hjamison@burr.com
aty Hirshel Hall hirshel.hall@alston.com
aty Irving Edward Walker iwalker@coleschotz.com
aty James Blake Bailey jbailey@bradley.com
aty Jayna Partain Lamar jlamar@maynardnexsen.com
aty Jeremy L Retherford jretherford@balch.com
aty Jesse S Vogtle, Jr jesse.vogtle@hklaw.com
aty John Jeffery Rich jrich@madisoncountyal.gov
aty John Michael Pardoe mpardoe@coleschotz.com
aty Jonathan E Raulston jraulston@ehjlaw.com
aty Kathryn Grafton kgrafton@chambless-math.com
aty Kevin D. Heard kheard@heardlaw.com
aty Lisa M Peters lisa.peters@kutakrock.com
aty Lucas Buckler luke@jmcgville.com
aty Lyndel Anne Vargas lvargas@chfirm.com
aty Marc P Solomon msolomon@burr.com
aty Mark P. Williams mpwilliams@nwkt.com
aty Matthew M Cahill mcahill@bakerdonelson.com
aty Max A. Moseley mmoseley@kppblaw.com
aty Michael Alan Harrison michael@keygreer.com
aty Morgan L Allred morgan.allred@hklaw.com
aty Nathaniel J Middleton nathanieljmiddleton@gmail.com
aty Paul J. Battista pjbattista@venable.com
aty Peter J. Haley peter.haley@nelsonmullins.com
aty Seth B Grissom sbg@pglawllc.com
aty Stephen B Porterfield stephen.porterfield@dentons.com
aty Stephen B Porterfield stephen.porterfield@dentons.com
aty Steven D Altmann steve@nomberglaw.com
aty Tazewell Taylor Shepard, IV ty@ssmattorneys.com
aty Thomas Benjamin Humphries tbhumphries@csattorneys.com
aty Wesley Ryan Bulgarella wbulgarella@maynardcooper.com
aty William M. Hancock bankruptcy@wolfejones.com

TOTAL: 58

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db Premier Kings, Inc. 7078 Peachtree Industrial Blvd #800 Peachtree Corners, GA 30071
intp Renasant Bank 1901 Sixth Ave. N., Suite 1500 Birmingham, AL 35203

cr Burger King Company LLC 5707 Blue Lagoon Drive Miami, FL 33126 UNITED STATES
 intp RRG of Jacksonville, LLC c/o Peter Haley Nelson Mullins Riley & Scarborough LLP One Financial
 Center, Suite 3500 Boston, MA 02111
 op Kurtzman Carson Consultants LLC 222 N. Pacific Coast Highway Suite #300 El Segundo, CA
 90245
 intp Premier Holdings, LLC 3300 Eastern Blvd Montgomery, AL 36116
 cr Kemco Facilities Services, LLC 5750 Bell Circle Montgomery, AL 36116
 cr CB&S Bank CB&S Bank P.O. Box 910 Russellville, AL 35653
 crcm Playland Maintenance Service Inc. 3935 Tamiami Trail Cumming, GA 30041
 crcm M D Homes Alabama LLC PO Box 6415 East Brunswick, NJ 08816
 crcm BK Collinsville LLC 4615 University Drive Coral Gables, FL 33146
 crcm GAJ Realty Group Inc 8 Rosewood Drive North Massapequa, NY 11758
 crcm Hudson Construction Company 1425 Market Blvd Suite 530 318 Roswell, GA 30076
 crcm Brinks Incorporated PO Box 101031 Atlanta, GA 30392
 crcm TK&K Unlimited Inc 8014 Cumming Hwy Suite 403 332 Canton, GA 30115
 crcm E.S.S., Inc. 203 McMillin St Nashville, TN 37203-2912
 crcm Hemphill Services Inc PO Box 1234 Trussville, AL 35173
 intp Bulldog Restaurants, LLC c/o Baker Donelson 1901 6th Ave. N., Suite 2600 Birmingham, AL
 35203
 cr South Coast Enterprises, LLC c/o Heard, Ary & Dauro, LLC 303 Williams Avenue SW Suite
 921 Huntsville, AL 35801
 cr Rave II Enterprises, LLC c/o Heard, Ary & Dauro, LLC 303 Williams Avenue SW Suite
 921 Huntsville, AL 35801
 cr Rave Enterprises, LLC c/o Heard, Ary & Dauro, LLC 303 Williams Avenue SW Suite
 921 Huntsville, AL 35801
 cr AuburnBank c/o Parnell & Parnell, P.A. P.O. Box 224 Montgomery, AL 36102
 intp Merit Bank 3810 Governors Drive NW Unit 300 Huntsville, AL 35805-3586
 cr DPI Group, LLC c/o Stephen Porterfield 2311 Highland Avenue South Birmingham, AL 35205
 mv Willie J Butler c/o The Evans Law Firm, P.C. 1736 Oxmoor Road Birmingham, AL 35209 UNITED
 STATES
 cr Karen L Nystrom C/O ENGEL HAIRSTON—RAULSTON BROWN, PC P.O. Box
 1927 BIRMINGHAM, AL 35201
 fa Aurora Management Partners 1201 Peachtree Street, Suite 1570 Atlanta, GA 30361
 op Raymond James & Associates, Inc. 880 Carillon Parkway St. Petersburg, FL 33716
 cr Premier Kings Holdings of Georgia, LLC c/o Heather A. Jamison Burr & Forman LLP 420 N. 20th
 St., Ste. 3400 Birmingham, AL 35203
 cr Premier Kings Holdings of Alabama, LLC c/o Heather A. Jamison Burr & Forman LLP 420 N. 20th
 St., Ste. 3400 Birmingham, AL 35203
 cr Premier Kings Holdings, LLC c/o Heather A. Jamison Burr & Forman LLP 420 N. 20th St., Ste.
 3400 Birmingham, AL 35203
 cr Premier Holdings of Georgia, LLC c/o Heather A. Jamison Burr & Forman LLP 420 N. 20th St.,
 Ste. 3400 Birmingham, AL 35203
 cr Premier Holdings, LLC c/o Heather A. Jamison Burr & Forman LLP 420 N. 20th St., Ste.
 3400 Birmingham, AL 35203
 cr Premier Kings Holdings of Georgia, LLC c/o Chloe E. Champion Burr & Forman LLP 420 N. 20th
 St., Ste. 3400 Birmingham, AL 35203
 cr Premier Kings Holdings of Alabama, LLC c/o Chloe E. Champion Burr & Forman LLP 420 N. 20th
 St., Ste. 3400 Birmingham, AL 35203
 cr Premier Kings Holdings, LLC c/o Chloe E. Champion Burr & Forman LLP 420 N. 20th St., Ste.
 3400 Birmingham, AL 35203
 cr Premier Holdings of Georgia, LLC c/o Chloe E. Champion Burr & Forman LLP 420 N. 20th St.,
 Ste. 3400 Birmingham, AL 35203
 cr Premier Holdings, LLC c/o Chloe E. Champion Burr & Forman LLP 420 N. 20th St., Ste.
 3400 Birmingham, AL 35203
 intp BMO Bank N.A., c/o AIS Portfolio Services, LLC 4515 N Santa Fe Ave. Dept. APS Oklahoma City, OK
 73118
 cr Gates of Beachwood, LLC 505 20th Street, North. Suite 800 Birmingham
 cr PeoplesSouth Bank c/o Parnell & Parnell, P.A. P.O. Box 224 Montgomery, AL 36102
 cr Ashley Moore c/o Pilcher & Grissom, LLC 2 Office Park Cir, Suite 2 Birmingham, AL 35223
 UNITED STATES
 cr TN Dept of Revenue c/oTN Atty General, Bankruptcy Div PO Box 20207 Nashville, TN
 37202-0207
 cr c/o Luke Buckler Marshall Septic Service, LLC P.O. Box 940 Guntersville, AL 35976 UNITED STATES
 r Marcus & Millichap Real Estate Services 6 Cadillac Drive, Ste 100 Brentwood, TN 37027
 aty C Elizabeth Littell-Courson Jinks Crow, P.C. P.O. Box 350 Union Springs, AL 36089
 cr Charmaine Edwin 4-09 Plaza Road Fairlawn, NJ 07410
 cr Madison County, Alabama 100 North Side Square Huntsville, AL 35801 UNITED STATES
 consult HyperAMS, LLC 980 Carnegie St Rolling Meadows, IL 60008
 cr 375 W. Arenas Avi-Ross, LLC c/o Marina Rossi 1508 Bay Road #915 Miami Beach, FL 33139
 cr JG Coastal Properties, Inc. c/o Heather A. Jamison Burr & Forman LLP 420 N. 20th
 Street Suite 3400 Birmingham, AL 35203
 aty Christian & Small LLP 505 N 20th St Ste 1800 Birmingham, AL 35203
 aty Ben Moore, II 214 Second Avenue N Ste 205 Nashville, TN 37201
 aty Jacob Johnson Alston & Bird LLP 1201 West Peachtree Street Atlanta, GA 30309
 aty Jeffrey R. Dutson King & Spalding LLP 1180 Peachtree Street NE Ste 1600 Atlanta, GA
 30309
 aty William P. Reily King & Spalding LLP 110 N. Wacker Drive, Suite 3800 Chicago, IL 60606
 smg Thomas Corbett BA Birmingham 1800 5th Avenue North Birmingham, AL 35203

TOTAL: 57