

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

<p>In re:</p> <p>PREMIER KINGS, INC., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>(Chapter 11)</p> <p>Case No. 23-02871-TOM</p> <p>(Jointly Administered)</p>
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**ORDER APPROVING FINAL FEE APPLICATION OF COLE SCHOTZ P.C. FOR
COMPENSATION EARNED AND EXPENSES INCURRED AS COUNSEL TO THE
DEBTORS FOR THE PERIOD FEBRUARY 1, 2024 THROUGH MAY 3, 2024**

Upon consideration of the final fee application [Docket No. 715] (the “Application”) of Cole Schotz P.C. (“Cole Schotz”) for allowance of compensation and reimbursement of expenses; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of the Bankruptcy Code, as well as Bankruptcy Rule 2016 and Local Rule 2016-1, have been satisfied; and it further appearing that the fees and expenses incurred were reasonable and necessary; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b) and a related proceeding pursuant to 28 U.S.C. §157(a); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefore; it is hereby ORDERED, ADJUDGED AND DECREED THAT:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



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1. The Application is APPROVED as provided herein.
2. Cole Schotz is awarded on a final basis the amount of \$304,633.25 and reimbursement of expenses during the application period in the amount of \$2,312.16 for total compensation and expenses of \$306,945.41 (the “Final Application Award”). The total aggregate amount of compensation and expenses previously paid to Cole Schotz for fees and expenses included in the Final Application Award is \$140,320.95. The remaining balance of compensation and expenses owed to Cole Schotz for payment of the Final Application Award is \$166,624.46.
3. All fees and expenses identified in the Application as well as all fees and expenses allowed in that certain order approving the interim application for fees and expenses (Dkt. No. 650) are hereby authorized and approved in full and on a final basis.
4. The Debtor is authorized to, and shall, pay the Final Application Award to Cole Schotz, less any portion of the Final Application Award previously paid to Cole Schotz and Cole Schotz is authorized to apply any funds it may hold on retainer to the Final Application Award.
5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.
6. This Order shall be effective immediately upon entry.

Dated: July 22, 2024

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge

Notice Recipients

District/Off: 1126-2
Case: 23-02871-TOM11

User: admin
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