

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In the Matter of: ) Bankruptcy Case #  
PREMIER KINGS, INC., *et al.*,<sup>1</sup> ) 23-02871-TOM-11  
)

**BANKRUPTCY ADMINISTRATOR’S STATEMENT OF REVIEW  
REGARDING THE FINAL APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FILED BY  
COLE SCHOTZ, PC ATTORNEYS FOR THE DEBTOR AND  
DEBTOR-IN-POSSESSION**

COMES NOW the undersigned, on behalf of the Bankruptcy Administrator for the Northern District of Alabama and regarding the fee application described herein, states as follows:

1. The Bankruptcy Attorney has reviewed the fee application filed by COLE SCHOTZ, PC Attorneys for the Debtor and Debtor-in-Possession.
  
2. The review conducted by the Bankruptcy Attorney included whether the descriptions of services were complete; whether minimum time blocks of .1 hour (six minutes) were used; whether the application contained lumping of services; whether the compensation requested was correctly computed; whether the narrative explaining the application was detailed and complete; whether there was any duplication of efforts in meetings, depositions, conferences, or hearings; whether the services were performed and expenses incurred before or after court authorization of employment; whether all expenses were particularly described and mathematically sound; whether the services rendered were reasonably likely to benefit the estate; whether the services rendered and expenses incurred were necessary to the administration of, or beneficial at the time at which the services were rendered and expenses incurred toward the completion of this case; and whether the services were performed within a reasonable amount of time.
  
3. The B.A. has reviewed the Application for Compensation and Reimbursement of Expenses and the B.A. has NO OBJECTION to the requested compensation of \$304,633.25 and expenses of \$2,312.16.
  
4. The Bankruptcy Attorney recommends the approval of interim compensation in the total amount of \$1,107,167.25 and reimbursement of expenses of \$42,227.96, as requested by the Applicant in the Application for Compensation.

Respectfully submitted this the 15th day of July, 2024.

<sup>1</sup>The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial I  
30071.



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/s/ Jon A. Dudeck

**Jon A. Dudeck**

Assistant U.S. Bankruptcy Administrator

**UNITED STATES BANKRUPTCY ADMINISTRATOR**

Northern District of Alabama  
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**CERTIFICATE OF SERVICE**

I hereby certify to the Court that on July 15th, 2024 I electronically filed the above and foregoing with the Court's CM/ECF system, which will send notification of such filing to all parties requesting electronic service via CM/ECF.

Jesse S. Vogtle, Jr.

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/s/ Jon A. Dudeck

**Jon A. Dudeck**

Assistant U.S. Bankruptcy Administrator