United States Bankruptcy Court Northern District of Alabama

In re:

Premier Kings, Inc.

Debtor

Docket #0750 Date Filed: 6/29/2024

Chapter 11

CERTIFICATE OF NOTICE

District/off: 1126-2 User: admin Page 1 of 7 Total Noticed: 57 Date Rcvd: Jun 27, 2024 Form ID: pdf000

The following symbols are used throughout this certificate:

Symbol	Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).

Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 29, 2024:

Recip ID db	#+	Recipient Name and Address Premier Kings, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
aty	+	Ben Moore, II, 214 Second Avenue N Ste 205, Nashville, TN 37201-1628
aty	+	C Elizabeth Littell-Courson, Jinks Crow, P.C., P.O. Box 350, Union Springs, AL 36089-0350
aty	+	Jacob Johnson, Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424
aty	+	Jeffrey R. Dutson, King & Spalding LLP, 1180 Peachtree Street NE, Ste 1600, Atlanta, GA 30309-7525
aty	+	William P. Reily, King & Spalding LLP, 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606-1513
cr	+	375 W. Arenas Avi-Ross, LLC, c/o Marina Rossi, 1508 Bay Road #915, Miami Beach, FL 33139-3242
cr	+	Ashley Moore, c/o Pilcher & Grissom, LLC, 2 Office Park Cir, Suite 2, Birmingham, AL 35223, UNITED STATES 35223-2509
cr	+	AuburnBank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
fa	+	Aurora Management Partners, 1201 Peachtree Street, Suite 1570, Atlanta, GA 30361-3514
crcm	+	BK Collinsville LLC, 4615 University Drive, Coral Gables, FL 33146-1148
intp	+	Bulldog Restaurants, LLC, c/o Baker Donelson, 1901 6th Ave. N., Suite 2600, Birmingham, AL 35203-4644
cr	+	Burger King Company LLC, 5707 Blue Lagoon Drive, Miami, FL 33126, UNITED STATES 33126-2015
cr	+	Charmaine Edwin, 4-09 Plaza Road, Fairlawn, NJ 07410-3842
cr	+	DPI Group, LLC, c/o Stephen Porterfield, 2311 Highland Avenue South, Birmingham, AL 35205-2972
crcm		E.S.S., Inc., 203 McMillin St, Nashville, TN 37203-2912
crcm	+	GAJ Realty Group Inc, 8 Rosewood Drive, North Massapequa, NY 11758-3239
crcm	+	Hemphill Services Inc, PO Box 1234, Trussville, AL 35173-6101
crcm	+	Hudson Construction Company, 1425 Market Blvd, Suite 530 318, Roswell, GA 30076-6708
consult	+	HyperAMS, LLC, 980 Carnegie St, Rolling Meadows, IL 60008-1006
cr	+	Karen L Nystrom, C/O ENGEL HAIRSTONRAULSTON BROWN, PC, P.O. Box 1927, BIRMINGHAM, AL 35201-1927
crcm	+	M D Homes Alabama LLC, PO Box 6415, East Brunswick, NJ 08816-6415
cr		MADISON COUNTY ALABAMA, ATTN COUNTY ATTORNEY, 100 NORTHSIDE SQUARE, SUITE 700, HUNTSVILLE AL 35801-8815 address filed with court:, Madison County, Alabama, 100 North Side Square, Huntsville, AL 35801, UNITED STATES
r	+	Marcus & Millichap Real Estate Services, 6 Cadillac Drive, Ste 100, Brentwood, TN 37027-5080
cr	+	PeoplesSouth Bank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
crcm	+	Playland Maintenance Service Inc., 3935 Tamiami Trail, Cumming, GA 30041-8948
intp	#+	Premier Holdings, LLC, 3300 Eastern Blvd, Montgomery, AL 36116-1408
intp	+	RRG of Jacksonville, LLC, c/o Peter Haley, Nelson Mullins Riley & Scarborough LLP, One Financial Center, Suite 3500, Boston, MA 02111-2641
intp	+	Renasant Bank, 1901 Sixth Ave. N., Suite 1500, Birmingham, AL 35203-4642
cr	+	South Coast Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
crcm	+	TK&K Unlimited Inc, 8014 Cumming Hwy, Suite 403 332, Canton, GA 30115-9339
mv	+	Willie J Butler, c/o The Evans Law Firm, P.C., 1736 Oxmoor Road, Birmingham, AL 35209, UNITED STATES 35209-4053

TOTAL: 33

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

+ c/o Luke Buckler Marshall Septic Service, LLC, P.O. Box 940, Guntersville, AL 35976, UNITED STATES 35976-0940

Recip ID **Notice Type: Email Address** Date/Time Recipient Name and Address + Email/Text: ddsparks@csattorneys.com aty

Jun 27 2024 23:41:00 Christian & Small LLP, 505 N 20th St Ste 1800,



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				Birmingham, AL 35203-4633
smg	+ En	nail/Text: bnc_notices_southern@alnba.uscourts.gov	Jun 27 2024 23:42:00	Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
intp	+ En	mail/PDF: acg.acg.ebn@aisinfo.com	Jun 27 2024 23:45:57	BMO Bank N.A., c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
crcm	+ En	mail/Text: bankruptcy@brinksinc.com	Jun 27 2024 23:43:00	Brinks Incorporated, PO Box 101031, Atlanta, GA 30392-1031
cr	+ En	mail/Text: terri.pounders@cbsbank.net	Jun 27 2024 23:42:00	CB&S Bank, CB&S Bank, P.O. Box 910, Russellville, AL 35653-0910
cr	+ En	nail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	JG Coastal Properties, Inc., c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th Street, Suite 3400, Birmingham, AL 35203-3284
cr	^ MI	EBN	Jun 27 2024 23:35:19	Kemco Facilities Services, LLC, 5750 Bell Circle, Montgomery, AL 36116-4132
op	+ En	mail/Text: kccnoticing@kccllc.com	Jun 27 2024 23:41:00	Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite #300, El Segundo, CA 90245-5614
cr	En	mail/Text: bncbankruptcies@madisoncountyal.gov	Jun 27 2024 23:41:00	Madison County, Alabama, 100 North Side Square, Huntsville, AL 35801, UNITED STATES
intp	En	mail/Text: ryan.oconnor@meritbank.com	Jun 27 2024 23:41:00	Merit Bank, 3810 Governors Drive NW, Unit 300, Huntsville, AL 35805-3586
cr	+ En	nail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	nail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	nail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	nail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	nail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Kings Holdings of Alabama, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	mail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Kings Holdings of Alabama, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	mail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Kings Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	mail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Kings Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	mail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Kings Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ En	nail/Text: hjamison@burr.com	Jun 27 2024 23:41:00	Premier Kings Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St.,
cr	^ MI	EBN	Jun 27 2024 23:38:46	Ste. 3400, Birmingham, AL 35203-3284 Rave Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921,
cr	^ MI	EBN		Huntsville, AL 35801-6084

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Jun 27 2024 23:38:45 Rave II Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084 + Email/Text: bankruptcynotices@raymondjames.com op Jun 27 2024 23:39:00 Raymond James & Associates, Inc., 880 Carillon Parkway, St. Petersburg, FL 33716-1100 Email/Text: AGBankRevenue@ag.tn.gov Jun 27 2024 23:40:00 TN Dept of Revenue, c/oTN Atty General, Bankruptcy Div, PO Box 20207, Nashville, TN 11261159 + Email/Text: cpatterson@auburnbank.com Jun 27 2024 23:43:00 AuburnBank, 100 N. Gay Street, Auburn, AL 36830-4814

TOTAL: 25

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

cr Gates of Beachwood, LLC, 505 20th Street, North. Suite 800, Birmingham

intp Mosaic Gold Crown Group, LLC

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 29, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 27, 2024 at the address(es) listed below:

 Name
 Email Address

 Albert Kass
 on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com

 Allwin E Horn, IV
 on behalf of Creditor Charmaine Edwin allwinh@hollis-wright.com

 Amy B. Kisz
 on behalf of Creditor Gates of Beachwood LLC amy@hakimian.us

 Anthony B Bush
 on behalf of Creditor Kemco Facilities Services LLC abush@bushlegalfirm.com, jason@bushlegalfirm.com

Bill D Bensinger

on behalf of Interested Party Mark Smith bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com

Bill D Bensinger on behalf of Creditor Committee Official Committee of Unsecured Creditors bdb@csattorneys.com

bill-bensinger-5829@ecf.pacerpro.com

Bill D Bensinger
on behalf of Plaintiff Official Committee of Unsecured Creditors bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com

Brian R Walding on behalf of Creditor Burger King Company LLC bwalding@waldinglaw.com

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Brooke L. Bean

on behalf of Other Professional Wells Fargo Bank National Association bbean@kslaw.com

C Taylor Crockett

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cathy@taylorcrockett.com; kim@taylorcrockett.com

Charles N Parnell

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Chloe Champion

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Chloe Champion

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Chloe Champion

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Clarence A Wilbon

 $on\ behalf\ of\ Creditor\ First\ Horizon\ Bank\ clarence. wilbon@arlaw.com\ cheryl.perkins@arlaw.com, minyon.bolton@arlaw.com$

Daniel D Sparks

 $on \ behalf \ of \ Plaintiff \ Official \ Committee \ of \ Unsecured \ Creditors \ ddsparks@csattorneys.com \ dan-sparks-9722@ecf.pacerpro.com \ dan-spark$

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David Evan Otero

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tracy.lee@akerman.com;jennifer.meehan@akerman.com

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Eric T Ray

on behalf of Debtor Premier Kings Inc. etray@hklaw.com, brooke.freeman@hklaw.com

Frederick Mott Garfield

on behalf of Interested Party GEWSI 2 LLC fgarfield@spain-gillon.com bwhite@spain-gillon.com;chughes@spain-gillon.com

G. Daniel Evans

on behalf of Movant Willie J Butler gdevans@evanslawpc.com

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Heather A Jamison

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Heather A Jamison

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Heather A Jamison

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J. Thomas Corbett

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kpbarnes@bradley.com; jbailey@ecf.courtdrive.com

Jayna Partain Lamar

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prudloff@maynardnexsen.com

Jeremy L Retherford

on behalf of Interested Party Renasant Bank iretherford@balch.com_blankford@balch.com

Jesse S Vogtle, Jr

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on behalf of Debtor Premier Kings of Georgia Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com

Jesse S Vogtle, Jr
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John Jeffery Rich
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John Michael Pardoe
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Jon A Dudeck
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, ------

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Lyndel Anne Vargas
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Mark P. Williams
on behalf of Interested Party BMO Bank N.A. c/o AIS Portfolio Services, LLC mpwilliams@nwkt.com

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Max A. Moseley
on behalf of Interested Party Premier Holdings LLC mmoseley@kppblaw.com

Michael Alan Harrison
on behalf of Creditor Colette Everson michael@keygreer.com bankruptcy@keygreer.com;honiejo@keygreer.com

Michael Alan Harrison

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Morgan L Allred

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on behalf of Creditor Burger King Company LLC pjbattista@venable.com cascavone@venable.com;jnunez@venable.com

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on behalf of Interested Party RRG of Jacksonville LLC peter.haley@nelsonmullins.com, marie.moss@nelsonmullins.com

rachel_webber@alnba.uscourts.gov

 $dana_gilliam@alnba.uscourts.gov, Robin_G_Smith@alnba.uscourts.gov, court mailtus@alnba.uscourts.gov$

on behalf of Creditor Ashley Moore sbg@pglawllc.com

Stephen B Porterfield
on behalf of Creditor DPI Group LLC stephen.porterfield@dentons.com, jan.pack@dentons.com

Stephen B Porterfield

Paul J. Battista

Rachel L. Webber

Seth B Grissom

Jonathan E Raulston

Kevin D. Heard

Kevin D. Heard

Lisa M Peters

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on behalf of Creditor Committee Brinks Incorporated stephen.porterfield@dentons.com jan.pack@dentons.com

Steven D Altmann

on behalf of Creditor 375 W. Arenas Avi-Ross LLC steve@nomberglaw.com,

stevenmel@charter.net;altmannsr67761@notify.bestcase.com

Steven D Altmann

on behalf of Interested Party First Chatham Bank steve@nomberglaw.com

stevenmel@charter.net;altmannsr67761@notify.bestcase.com

Tazewell Taylor Shepard, IV

on behalf of Interested Party Merit Bank ty@ssmattorneys.com emily@ssmattorneys.com

Thomas Benjamin Humphries

on behalf of Interested Party Mark Smith tbhumphries@csattorneys.com cfellis@csattorneys.com

Wesley Ryan Bulgarella

on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC

wbulgarella@maynardcooper.com, wbulgarella@maynardcooper.com

William M. Hancock

on behalf of Creditor CB&S Bank bankruptcy@wolfejones.com wmhancock@wolfejones.com

TOTAL: 92

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:) Case No. 23-02871-TOM11
PREMIER KINGS, INC., et al.,) Chapter 11
Debtors ¹) Substantively Consolidated

ORDER GRANTING MOTION FOR EXAMINATION OF AUBURN BANK

Upon Mark Smith's, as Plan Administrator, motion (the "Motion")² for entry of an order (this "Order"), (a) authorizing the Plan Administrator to issue subpoenas under Federal Rules of Bankruptcy Procedure 2004 and 9016 to Auburn Bank and (b) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the District Court's General Order of Reference; and this Court having the power to enter a final order; and this Court having found that venue of these cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Motion and opportunity for a hearing thereon were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

¹ The Debtors in these cases are Premier Kings, Inc., Premier Kings of Georgia, Inc., and Premier Kings of North Alabama, LLC.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

1. The Motion is **GRANTED**.

Auburn Bank shall comply with the document requests attached to the Motion as

Exhibit B, except that all document requests shall be limited to (a) documents created on or prior

to Auburn Bank's loan to the Company, and (b non-privileged documents located after reasonable

diligence, by no later than July 15, 2024, or such other date agreed upon by the Plan Administrator

and Auburn Bank, and shall provide a witness for examination no later than the week of July 22,

2024, or such other date agreed upon by the Plan Administrator and Auburn Bank, to the extent

that the Plan Administrator determines that such examination is necessary.

3. To the extent necessary, the Plan Administrator's rights are reserved to request

depositions and any additional documents under Bankruptcy Rule 2004 based on any other

information that may be revealed as a result of the documents provided pursuant to this Order.

4. This Order is without prejudice to the Plan Administrator's rights to file further

motions seeking additional documents and testimony pursuant to Bankruptcy Rule 2004(a) or any

other applicable law.

2.

5. No documents produced or testimony given pursuant to this Order shall be

admissible in any proceeding, whether before this Court or any other court, of any claim or element

of any claim.

6. Notwithstanding the relief granted in this Order and any actions taken pursuant to

such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any

particular claim by or against the Debtors; (b) a waiver of the Plan Administrator's rights to dispute

any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d)

an implication or admission that any particular claim is of a type specified or defined in this Order

or the Motion; (e) a waiver or limitation of the Plan Administrator's rights under the Bankruptcy

Code or any other applicable law; (f) a concession by the Plan Administrator that any liens

(contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and

the Plan Administrator expressly reserves his rights to contest the extent, validity, or perfection or

seek avoidance of all such liens, or (g) an admission or concession by Auburn Bank of any factual

assertions made in the Motion.

7. Notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a).

8. The Plan Administrator is authorized to take all actions necessary to effectuate the

relief granted in this Order in accordance with the Motion.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order, including, but not

limited to, any discovery disputes that may arise between or among the parties and to interpret,

implement and enforce the provisions of this Order.

June 27, 2024

/s/ Tamara O. Mitchell

Tamara O. Mitchell

United States Bankruptcy Judge