

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

FINAL FEE APPLICATION FOR COMPENSATION AND EXPENSES

1. Name of Applicant: Aurora Management Partners
2. Date Application for Employment was filed: October 26, 2023 (Docket No. 41)
3. Date of Order Authorizing Employment: November 29, 2023 (Docket No. 269)
4. Professional Services Provided to: Debtors and Debtors in Possession
5. Period for Which Compensation is Sought: February 1, 2024 – May 3, 2024
6. Amount of Compensation for Which Approval is Sought: \$331,448.00
7. Amount of Expenses for Which Approval is Sought: \$3,236.99
8. This is a: Final Application
9. Total aggregate amount of compensation and expenses allowed to date: \$0²
10. The aggregate amount of compensation and expenses paid to date: \$183,370.99³

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

² Related solely to the time period of February 1, 2024 through May 3, 2024. Pursuant to Docket No. 649 (the “Interim Fee Order”), \$1,009,988.78 of fees and expenses have previously been approved and paid.

³ Related solely to the time period of February 1, 2024 through May 3, 2024. Pursuant to the Interim Fee Order, \$1,009,988.78 of fees and expenses have previously been approved and paid.



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Dated: June 18, 2024.
Birmingham, Alabama

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**FINAL FEE APPLICATION OF AURORA MANAGEMENT PARTNERS FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FEBRUARY 1, 2024 THROUGH MAY 3, 2024**

Pursuant to sections 327, 330, and 331 of chapter 11 of Title 11 of the United States Code (11 U.S.C. §§ 101 *et seq.*, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Employ Aurora Management Partners as Financial Advisor to the Debtors and Debtors in Possession Retroactive to the Petition Date*, dated November 29, 2023 [Docket No. 269] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated November 29, 2023 [Docket No. 266] (the “Interim Compensation Order”), Aurora Management Partners (“Aurora”), financial advisor for Premier Kings, Inc., and its debtor affiliates as debtors and debtors in possession in the above-captioned Chapter 11 Cases(each a “Debtor” and collectively, the “Debtors”), hereby submits this *Final Fee Application of Aurora Management Partners for Compensation for Services and Reimbursement of Expenses for the Period February 1, 2024 Through May 3, 2024* (the “Fee”

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

Application”).² Specifically, Aurora seeks (i) final allowance and payment of \$331,448.00 for the reasonable and necessary financial advice that Aurora rendered during the Fee Period to the Debtors; and (ii) final allowance and payment of \$3,236.99 for the actual and necessary expenses that Aurora incurred in connection with such services during the Fee Period, and (iii) final approval of all fees and expenses previously approved in the Interim Fee Order.

BACKGROUND

1. On October 25, 2023 (the “Petition Date”), Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thus commencing the above captioned Chapter 11 Cases (the “Chapter 11 Cases”). The Debtors continue to manage and operate their businesses as debtors in possession under sections 1107 and 1108 of the Bankruptcy Code.

RELIEF REQUESTED

2. Pursuant to the Retention Order, Aurora is entitled to approval of compensation for fees incurred and reimbursement of expenses. During the Fee Period, Aurora earned fees in the amount of \$331,448.00 and incurred expenses in the amount of \$3,236.99. All services for which compensation is requested by Aurora were performed for or on behalf of the Debtors.

ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED

3. Attached hereto as **Exhibit “A”** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Aurora professionals during the Fee Period with respect to each of the project categories Aurora established in accordance with its internal billing procedures. As reflected in Exhibit “A”, Aurora incurred \$331,448.00 in fees during the Fee Period.

² The period from February 1, 2024, through and including May 3, 2024, is referred to herein as the “Fee Period.”

4. Attached hereto as **Exhibit “B”** is a schedule of Aurora professionals, including the standard hourly rate for each professional who rendered services to the Debtors in connection with the Chapter 11 Cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional.

5. Attached hereto as **Exhibit “C”** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Aurora is seeking payment in this Fee Application. All of these disbursements comprise the requested sum for Aurora’s out-of-pocket expenses, which total \$3,236.99.

6. Attached hereto as **Exhibit “D”** are the time records of Aurora, which provide a daily summary of the time spent by each Aurora professional during the Fee Period as well as an itemization of expenses by project category.

VALUATION OF SERVICES

7. Aurora professionals have expended a total of 787.50 hours in connection with the Chapter 11 Cases during the Fee Period.

8. The amount of time spent by each professional providing services to the Debtors for the Fee Period is fully set forth in detail in attached Exhibits “A” and “B”. The enumerated hourly rates are Aurora’s normal hourly rates for work of this character. The reasonable value of the necessary services rendered and reasonable expenses incurred by Aurora as financial advisor for the Debtors in the Chapter 11 Cases during the Fee Period is \$331,448.00.

9. Aurora believes that the time entries and expense breakdown included in Exhibit “A” are in compliance with the requirements of Local Rule 2016-1.

10. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature

and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

11. This Fee Application covers the period from February 1, 2024 through and including May 3, 2024.

SUMMARY OF SERVICES

12. The compensation Aurora seeks is appropriate for the time spent in connection with representing the Debtors in the Chapter 11 Cases and set forth below are brief narrative descriptions of the services rendered for, or on behalf of, the Debtors:

A. Case Administration (B110) - Among other services provided to the Debtors in this category during the Fee Period, Aurora reviewed various pleadings filed in the Chapter 11 Cases to ensure compliance therewith; communicated with various creditors concerning questions and requests for information in connection with the s; drafted, edited, and filed various documents in connection with the Bankruptcy Court's orders or the requirements of the Bankruptcy Administrator; attended and participated in various hearings; and communicated with Debtors' legal counsel, the Committee counsel and the counsel for various creditors regarding multiple issues in connection with the Chapter 11 Cases. Aurora spent a total of 58.80 hours during the Fee Period providing services in this category.

B. Asset Disposition (B130) - Among other services provided in this category during the Fee Period, Aurora advisors engaged in numerous communications with the Debtors and counsel, potential buyers and prospective bidders with respect to a sale process and facilitated the closing of the transaction. During the Fee Period, Aurora provided services in the total amount of 34.10 hours on tasks within this category.

C. Meetings of and Communications with Creditors (B150) – Among other services provided to the Debtors in this category during the Fee Period, Aurora engaged in numerous communications with creditors regarding various aspects of the Chapter 11 Cases. Aurora spent a total of 15.60 hours during the Fee Period providing services in this category.

D. Fee Employment Applications (B160) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors reviewed and prepared information and entries identifying Aurora's necessary services and reasonable expenses in connection with the preparation of its fee statements. During the Fee Period, Aurora provided services in the total amount of 5.40 hours on tasks within this category.

E. Assumption/Rejection of Leases and Contracts (B185) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors communicated with the Debtors and counsel, counsel for contract counterparties to analyze the treatment of executory contracts and unexpired leases through the sale processes. During the Fee Period, Aurora provided services in the total amount of 3.20 hours on tasks within this category.

F. Other Contested Matters (B190) - Among other services provided in this category during the Fee Period, Aurora addressed contested matters that did not fall squarely into other categories. During the Fee Period, Aurora provided services in the total amount of 0.40 hours on tasks within this category.

G. Nonworking Travel (B195) - Aurora advisors regularly traveled from their respective home offices to the Debtors' facilities for the purposes of performing

their daily financial advising services on behalf of the Debtors. Aurora advisors have been a consistent presence at the Debtors' facilities as well as numerous Court proceedings during the course of the Chapter 11 Cases Aurora spent a total of 76.30 hours during the Fee Period on activities in his category. Per its normal billing practices, Aurora only charges one half of its normal hourly rate when engaged in nonworking travel.

H. Business Operations (B210) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors provided on-site and off-site daily services such as vendor negotiations, customer contracts and bids analyses and negotiations, preparation of profitability analyses, financial reporting, and strategic business analysis and forecasting. Also included in this category are the voluminous communications by Aurora in connection with updates provided to, and negotiations with, the prepetition agent and the committee. Aurora spent a total of 517.70 hours during the Fee Period providing services in this category.

I. Financing/Cash Collections (B230) – Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors provided regular, if not daily, services such as cash flow monitoring, budgeting, liquidity management and accounts receivable and accounts payable management. Aurora spent a total of 24.70 hours during the Fee Period providing services in this category.

J. Tax Issues (B240) – Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors addressed various tax related issues incurred by or related to the Debtors and these Chapter 11 cases. Aurora spent a total of 32.50 hours during the Fee Period providing services in this category.

K. Real Estate (B250) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors communicated with the Debtors' counsel and certain landlords regarding a variety of issues related to the many locations of the Debtors. Aurora spent a total of 0.50 hours during the Fee Period providing services in this category.

L. Board of Directors Matters (B260) – Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors continuously communicated with the Debtors' corporate leadership and respective agents throughout the Fee Period providing updates and advice on the status of the Chapter 11 Cases and business operations. Aurora spent a total of 7.60 hours during the Fee Period providing services in this category.

M. Claims Administration and Objections (B310) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors communicated with various vendors and creditors regarding their respective claims in the Chapter 11 Cases. Aurora spent a total of 7.00 hours during the Fee Period providing services in this category.

N. Plan and Disclosure Statement (B320) Among other services provided in this category during the Fee Period, Aurora participated in various communications with Debtors' legal counsel and counsel for the Administrative Agent regarding the plan and disclosure statement. Aurora spent a total of 3.80 hours during the Fee Period providing services in this category.

13. In *Grant v. George Schumann Tire & Battery Co.*, 908 F.2d 874, 877 (11th Cir. 1990), the United States Court of Appeals for the Eleventh Circuit held that in determining the

allowance of professionals' fees and the reimbursement of expenses in a bankruptcy case, the bankruptcy court must consider:

- a. the nature and extent of the services rendered;
- b. the value of such services; and
- c. the factors set forth in *Johnson v. Ga. Hwy. Exp., Inc.*, 488 F.2d 714 (5th Cir. 1974).

14. Based on the Eleventh Circuit's criteria, Aurora respectfully submits that the Court should approve and allow Aurora's fees and the reimbursement of Aurora's expenses in the amounts requested.

15. The twelve *Johnson* factors are: (a) the time and labor expended; (b) the novelty and difficulty of the questions raised; (c) the skill required to properly perform the services rendered; (d) the advisor's opportunity costs in pressing the instant case; (e) the customary fee for like work; (f) the advisor's expectations at the outset of the case; (g) the time limitations imposed by the client or circumstances; (h) the amount in controversy and the results obtained; (i) the experience, reputation and ability of the advisor; (j) the undesirability of the case within the legal community in which the case arose; (k) the nature and length of the professional relationship between the advisor and client; and (l) advisors' fee awards in similar cases.

16. The hours Aurora has devoted to its representation of the Debtors meet the above-stated criteria. As the time reports included in Exhibit "A" demonstrate, the individual financial advisors involved in Aurora's representation of the Debtors were materially involved with the Debtors on a daily basis and kept detailed, contemporaneous records of the time devoted to the Chapter 11 Cases. The time spent on each particular task is reasonable and comparable to the time Aurora's professionals would have expended on behalf of a non-bankruptcy client. Aurora seeks payment only for such documented and reasonable services. Based on all applicable criteria,

Aurora submits that the rates set forth herein are reasonable and are consistent with prevailing market rates in the relevant financial advisor community for similar services by advisors of comparable skill, experience and reputation.

17. Further, Aurora advisors' specialized skills, experience and knowledge were required to efficiently steer the Debtors through the difficult reorganization process in the limited amount of available time within which the Debtors were provided to achieve its goals. Prior to the filing of the Debtors' petition, the Debtors' fate was largely uncertain.

NOTICE

18. Notice of this Fee Application will be provided in accordance with the Orders of this Court and applicable law. The Debtors submits that no other or further notice be given.

Dated: June 18, 2024.
Birmingham, Alabama

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**Admitted Pro Hac Vice*

EXHIBIT "A"

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT
CATEGORY BY AURORA AS FINANCIAL ADVISOR FOR DEBTORS AND
DEBTORS-IN-POSSESSION FOR THE FINAL APPLICATION PERIOD**

PROJECT CODES	HOURS
B110 - Case Administration	58.80
B120 - Asset Analysis and Recovery	0
B130 - Asset Disposition	34.10
B140 - Relief from Stay/Adequate Protection Proceedings	0
B150 - Meetings of and Communications with Creditors	15.60
B160 - Fee/Employment Applications	5.40
B170 - Fee/Employment Objections	0
B185 - Assumption/Rejection of Leases and Contracts	3.20
B190 - Other Contested Matters	0.40
B195 - Non working travel	76.30
B210 - Business Operations	517.70
B230 - Financing/Cash Collections	24.70
B240 - Tax Issues	32.50
B250 - Real Estates	0.50
B260 - Board of Directors Matters	7.60
B310 - Claims Administration and Objections	7.00
B320 - Plan and Disclosure Statement	3.80
B410 - General Bankruptcy Advice/Opinions	0
TOTAL	787.60

EXHIBIT "B"

**SUMMARY OF FEES EARNED FOR SERVICES RENDERED BY AURORA'S
PROFESSIONALS AS FINANCIAL ADVISORS TO DEBTORS AND DEBTORS-IN-
POSSESSION FOR THE FINAL APPLICATION PERIOD**

PROFESSIONAL	TITLE	HOURS	FULL HOURLY RATE	TOTAL
David M. Baker	Managing Partner	59.70	\$820.00	\$ 48,954.00
Laura C. Kendall	Senior Managing Director	106.00	\$690.00	\$ 73,140.00
John A. Magee	Director	45.40	\$470.00	\$ 21,338.00
Gregory M. Baker	Director	63.80	\$435.00	\$ 27,753.00
Blake R. Tillis	Senior Consultant	84.30	\$360.00	\$ 30,348.00
Ben Pendleton	Senior Consultant	135.50	\$330.00	\$ 44,715.00
Nick E. Wright	Consultant	265.20	\$300.00	\$ 79,560.00
Catherine Kendall	Consultant	1.40	\$300.00	\$ 420.00
TOTALS		761.40		\$326,231.00

PROFESSIONAL	TITLE	HOURS	HALF HOURLY RATE¹	TOTAL
Laura C. Kendall	Senior Managing Director	6.00	\$345.00	\$2,070.00
Ben Pendleton	Senior Consultant	8.00	\$165.00	\$1,320.00
Nick E. Wright	Consultant	12.20	\$150.00	\$1,827.00
TOTALS		26.20		\$5,217.00

	HOURS	TOTAL
GRAND TOTAL	787.60	\$331,448.00

¹ Travel time is billed at half of hourly rate.

EXHIBIT "C"

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT
CATEGORY BY AURORA AS FINANCIAL ADVISOR FOR DEBTORS AND
DEBTORS-IN-POSSESSION FOR THE FINAL APPLICATION PERIOD**

EXPENSES	TOTAL
E101 - Copies	\$0.00
E102 - Outside Printing	\$0.00
E105 - Telephone	\$187.54
E106 - Online Research	\$0.00
E107 - Delivery Services/Messengers	\$0.00
E108 - Postage	\$0
E109 - Local Travel	\$0.00
E110 - Out of Town Travel	\$2,869.65
E111 - Meals	\$169.80
E112 - Court Fees	\$0.00
E113 - Subpoena Fees	\$0.00
E114 - Witness Fees	\$0.00
E115 - Deposition Transcripts	\$0.00
E116 - Trial Transcripts	\$0.00
E117 - Trial Exhibits	\$0.00
E118 - Litigation Support	\$0.00
E119 - Experts	\$0.00
E120 - Private Investigation	\$0.00
E122 - Local Counsel	\$0.00
E123 - Other Professionals	\$0.00
E124 - Other	\$10.00
TOTAL	\$3,236.99

EXHIBIT "D"

**SUMMARY OF ACTUAL EXPENSES AND NECESSARY EXPENSES INCURRED BY
AURORA AS FINANCIAL ADVISOR FOR DEBTORS AND DEBTORS-IN-
POSSESSION FOR THE FINAL APPLICATION PERIOD**



112 South Tryon Street, Suite 1770, Charlotte, NC 28284
 Website: www.auroramp.com
 Phone: 704-377-6010

INVOICE

To: Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202
 RE: Premier Kings of Georgia, Inc. and related entities

Date: June 18, 2024
 Invoice #: PKB240229

Work Beginning		Work Ending					
02/01/24		02/29/24					
Services							
Individual	Title	Hourly Rate	Consulting Hrs	Travel Hrs			
DMB David M. Baker	Managing Partner	\$ 820.00	35.4	0.0	\$	29,028.00	
LCK Laura C. Kendall	Senior Managing Director	\$ 690.00	29.5	0.0	\$	20,355.00	
JAM John A. Magee	Director	\$ 470.00	18.5	0.0	\$	8,695.00	
GMB Greg M. Baker	Director	\$ 435.00	40.2	0.0	\$	17,487.00	
BRT Blake R. Tillis	Senior Consultant	\$ 360.00	50.1	0.0	\$	18,036.00	
KBP Ben Pendleton	Senior Consultant	\$ 330.00	78.5	8.0	\$	27,225.00	
NEW Nick E. Wright	Consultant	\$ 300.00	92.7	0.0	\$	27,810.00	
CRK Catherine R. Kendall	Consultant	\$ 300.00	0.8	0.0	\$	240.00	
TOTAL FEES						\$	148,876.00
Expenses							
Individual	Title						
JAM John A. Magee	Director				\$	10.00	
KBP Ben Pendleton	Senior Consultant				\$	744.27	
TOTAL EXPENSES						\$	754.27
TOTAL INVOICE						\$	149,630.27

Please remit via wire transfer to:
 Aurora Management Partners
 Bank of America, Atlanta, GA
 Routing # [REDACTED]
 Account # [REDACTED]

RE: Premier Kings of Georgia, Inc. and related entities

PKB240229 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
LCK	BKC	02/08/24	0.4	CALLS WITH D. BAKER RE: ENGAGEMENT STATUS AND PLAN	CONSULTING	B110
LCK	BKC	02/08/24	0.4	REVIEW PROF FEE STATUS AGAINST BUDGET	CONSULTING	B110
DMB	BKC	02/08/24	2.2	UPDATE MEETING WITH KENDALL RE: WORKPLAN, STAFFING, DISCUSSION W COUNSEL RE: PLAN OF LIQUIDATION, REVIEW AND COMMENT ON SAME, REVIEW OF PROFESSIONAL FEES V BUDGET, DISCUSSION W KENDALL RE: SAME, REVIEW AND COMMENT ON DRAFT DISCLOSURE STATEMENT	CONSULTING	B110
LCK	BKC	02/12/24	1.5	AMP STAFF CONF CALL TO REVIEW ENGAGEMENT STATUS AND OPEN ITEMS TO CLOSE CASE; DEVELOP ASSIGNMENT LIST	CONSULTING	B110
DMB	BKC	02/12/24	2.2	OPEN ITEM DISCUSSION W AMP, AMP TELCN RE: WORKPLAN AND RESPONSIBILITIES, REVIEW AND TELCN W COUNSEL RE: AGENT COUNSEL COMMENTS TO PLAN, BKC COUNSEL RESPONSES, DISCUSSION W KENDALL "BEST INTEREST" DEVELOPMENT, CASH FLOW MODS TO REFLECT SAME, AGENT EMAIL REQUESTING BUDGET AMENDMENTS, AMP MODS TO C/F, INSURANCE PROCEEDS CORRESPONDENCE, FINAL REVIEW OF DRAFT PLAN & DISCLOSURE STATEMENT, REVIEW AND DISCUSS W KENDALL SCH OF OPEN AREAS AND STAFF ASSIGNMENTS,	CONSULTING	B110
LCK	BKC	02/15/24	2.2	CALLS WITH COUNSEL AND AMP STAFF RE: OWNED PROPERTIES, TAX RETURNS, AND CASH COLLATERAL BUDGET; COMMUNICATION WITH WF RE: SUCH AND BKC RECON	CONSULTING	B110
DMB	BKC	02/15/24	3.1	COUNSEL CORRESPONDENCE W AGENT COUNSEL RE: BUDGET, KENDALL BUDGET CORRESPONDENCE W DUTSON, CORRESPONDENCE RE: DISPUTED CLAIMS, MODS TO BUDGET, CR3 CORRESPONDENCE RE: REAL ESTATE SALE, REVIEW AND COMMENT ON DISPUTES ON DIVISION OF PROCEEDS, BUDGET, REAL ESTATE, ETC.	CONSULTING	B110
DMB	BKC	02/20/24	0.8	REVIEW COUNSEL JAN BILL, TELCN W COUNSEL RE: WIND DOWN BUDGET, REVIEW CORRESPONDENCE W AGENT COUNSEL	CONSULTING	B110
DMB	BKC	02/23/24	1.2	REVIEW COUNSEL CORRESPONDENCE W LENDER COUNSEL, EMAIL INQUIRY FROM AGENT RE: CONVERSION TO 7, TELCN W COUNSEL RE: SAME, DEVELOPMENT OF ANSWER TO AGENT NOT SUPPORTING 7, REVIEW OF CR3 QUESTIONS, DEVELOPMENT OF REPLY	CONSULTING	B110
LCK	BKC	02/01/24	0.4	EMAILS AND CALL WITH R. PIANIN RE: MOSAIC DEPOSIT	CONSULTING	B130
DMB	BKC	02/02/24	1.3	REVIEW OF 1/31/24 BOARD MINUTES, REVIEW OF BKC CLAIMS, RECONCILIATION FOR CURE COSTS, TELCN W KENDALL, REVIEW OF MOTION TO SELL LAWRENCEBURG PROPERTY, COUNSEL DATA REQUEST,	CONSULTING	B130
LCK	BKC	02/05/24	0.3	CORRESPONDENCE W WESTERN ALLIANCE BANK,	CONSULTING	B130
LCK	BKC	02/05/24	2.9	CALL WITH B. TILLIS AND REVIEW RRG REQUEST FOR LOST PROFIT REIMBURSEMENT	CONSULTING	B130
LCK	BKC	02/05/24	0.3	BKC RECON AND BUCKETING ISSUES; MOSAIC RELEASE OF ESCROW DEPOSIT PAPERWORK	CONSULTING	B130
DMB	BKC	02/05/24	1.2	REVIEW LAWRENCEBURG MOTION	CONSULTING	B130
LCK	BKC	02/06/24	1.6	CORRESPONDENCE W COUNSEL RE: CLOSING ISSUES, CASH DISBURSEMENTS, REVIEW OF AMOUNTS DUE / NOT DUE RBI, BUCKET #2 & #3, REVIEW LAWRENCEVILLE SALE DOCS, TELCN W KENDALL RE: STATUS AND WORKPLAN	CONSULTING	B130
LCK	BKC	02/08/24	0.7	CALLS WITH AMP STAFF AND COUNSEL RE: BK CURE AMOUNTS; SMALL ASSET SALES; INS PROCEEDS; SALE OF OWNED STORES; REVIEW BKC R/A	CONSULTING	B130
LCK	BKC	02/12/24	0.8	CALL WITH B. TILLIS RE: TRANSACTION SETTLEMENTS; RRG PROPOSAL RE: LOST INCOME	CONSULTING	B130
LCK	BKC	02/12/24	0.7	CALLS WITH J. MAGEE AND MARCUS MILLICHAP RE: STATUS OF SALE FOR TWO OWNED STORES INCLUDING AUCTION FORMAT	CONSULTING	B130
LCK	BKC	02/12/24	0.4	INS PROCEEDS AND EMAILS FROM SECURED LENDER AS TO INFO AND STATUS	CONSULTING	B130
LCK	BKC	02/12/24	0.6	FOLLOW-UP WITH BULLDOG ON ASSUMPTION OF TWO LEASES AND FURTHER DEVELOPMENTS ON REMAINING SIX LOCATIONS	CONSULTING	B130
DMB	BKC	02/13/24	1.6	CALLS WITH J. MAGEE RE REAL ESTATE BROKER AND CALL WITH COUNSEL RE: SAME	CONSULTING	B130
DMB	BKC	02/13/24	1.6	REVIEW COUNSEL CORRESPONDENCE W AGENT COUNSEL, REVIEW OF FINAL "BEST INTEREST" SCHEDULE AND APPROVAL, REVIEW OF STATUS OF BULLDOG 8 DEFERRED STORES, REVIEW OF SOFA EX 1 & 2, TELCN W GMB RE: SAME, REVIEW OF BKC SETTLEMENT DATA, TELCN W KENDALL RE: SAME, CORRESPONDENCE W COUNSEL, UPDATE W BOARD MEMBER	CONSULTING	B130
DMB	BKC	02/16/24	2.6	COUNSEL CORRESPONDENCE RE: BUDGET MODS, FINAL REVIEW OF DISCLOSURE STATEMENT, COMMENTS TO SAME, FINAL REVIEW OF WIND DOWN BUDGET, APPROVAL OF SAME, FINAL CASH COLLATERAL BUDGET, REVIEW COUNSEL CORRESPONDENCE RE: CARROLLS, REVIEW OF CR3 RECAP AND DEVELOPMENT OF RESPONSE, REVIEW OF WRIGHT EXPLANATIONS AND APPROVAL, LAWRENCE PROPERTY SALE MOTION SUPPORT DOCS	CONSULTING	B130
DMB	BKC	02/19/24	3.8	AMP & COUNSEL TELCN RE: BKC CLAIMS AND OPEN ISSUES, WRIGHT CORRESPONDENCE RE: CR3 DATA, CORRESPONDENCE W KENDALL RE: CR3, TELCN W AGENT RE: CR3 BUDGET, REVIEW OF KENDALL UPDATED SETTLEMENT SCHEDULE, REVIEW AND MODIFY COMMENTS ON CR3 DOC, REVIEW COUNSEL TO DO LIST AND ASSIGN RESPONSIBILITIES, APPROVAL OF FINAL EMAIL ON SAME, AMP CORRESPONDENCE ON RBI CLAIMS AND PREVIOUS SETTLEMENT, CORRESPONDENCE W COUNSEL RE: OUTSTANDING ISSUES	CONSULTING	B130
LCK	BKC	02/22/24	0.8	UPDATES RE: OWNED PROPERTIES; BKC SETTLEMENT EMAILS	CONSULTING	B130
DMB	BKC	02/27/24	1.1	REVIEW OF KCC BILL, REVIEW OF KENDALL EMAIL RE: NEW HOPE SALE, TELCN W MAGEE RE: NEW HOPE, COMMUNICATION W AGENT RE: NEW HOPE AND ALTERNATIVES, RESPONSE TO MAGEE RE: SAME	CONSULTING	B130
DMB	BKC	02/29/24	1.3	REVIEW EMAIL TRAIL RE: WORKMAN'S COMP CASE, REVIEW OF REJECTION BY BULLDOG ON DEFERRED STORES, TELCN W COUNSEL	CONSULTING	B130
LCK	BKC	02/01/24	1.8	CALL WITH N. WRIGHT TO REVIEW BKC RECON; RESPONSES TO EMAILS FROM SECURED LENDER	CONSULTING	B150
LCK	BKC	02/02/24	2.9	BKC OUTSTANDING PRE AND POST-PETITION BALANCE WORKPAPERS, BUCKETING CALLS AND EMAILS	CONSULTING	B150
LCK	BKC	02/08/24	0.3	CALL WITH N. WRIGHT TO REVIEW BKC RECON	CONSULTING	B150
LCK	BKC	02/09/24	0.7	REVIEW STAFF ASSESSMENT OF BKC PRE/POST PETITION AMOUNTS CLAIMED	CONSULTING	B150
DMB	BKC	02/09/24	1.6	DISCUSSION W KENDALL RE: KCC & CLAIMS, REVIEW OF SCHEDULED CLAIMS, TELCN W COUNSEL, AMP RE: SAME, GMB CORRESPONDENCE W KCC RE: CLAIMS SCHEDULE, REVIEW OPEN ITEMS SCHEDULE FROM WRIGHT AND DISCUSS W KENDALL	CONSULTING	B150
LCK	BKC	02/13/24	2.2	CONF CALL WITH BKC AND UPDATE TO SETTLEMENT TRACKING; EMAILS AND RELATED PHONE CALLS	CONSULTING	B150
LCK	BKC	02/17/24	0.5	CONTINUING QUESTIONS FROM SECURED LENDERS AND DRAFT RESPONSES AND RESEARCH	CONSULTING	B150
LCK	BKC	02/18/24	0.7	RESPONSES TO WF INQUIRIES AND REVIEW OF BKC SETTLEMENT WITH COUNSEL	CONSULTING	B150
BRT	BKC	02/01/24	1.0	CALL WITH P REESE AT IRON MOUNTAIN ALONG WITH C DOLBY AND K ZELAYA REGARDING IRON MOUNTAIN DOCUMENT STORAGE AND NEXT STEPS.	CONSULTING	B195
BRT	BKC	02/01/24	1.8	CALL WITH N GLADDEN AT AT&T AND HER TEAM ALONG WITH AMP TEAM REGARDING CURRENT STATE OF TRANSFERS AT AT&T AND WHAT WAS NEEDED BY END OF NEXT WEEK. FOLLOW UP WITH B PENDLETON REGARDING DISCONNECT WITH AT&T AND STATUS OF ALL OTHER BUYERS IN TERMS OF UTILITIES TRANSFERS.	CONSULTING	B195
BRT	BKC	02/01/24	0.4	FOLLOW UP WITH E HENRY AT BRINKS REGARDING DE-INSTALL STATUS.	CONSULTING	B195
BRT	BKC	02/01/24	0.3	CALL WITH K ZELAYA REGARDING VEHICLE TITLES.	CONSULTING	B195
BRT	BKC	02/01/24	0.5	FOLLOW UP WITH C DOLBY REGARDING DOCUMENT RETENTION TIMELINE.	CONSULTING	B195
BRT	BKC	02/01/24	1.7	FOLLOW UP WITH HC JONES REGARDING UTILITIES AND TERMINATIONS / REJECTIONS, INCLUDING INVESTIGATING CONTRACTS.	CONSULTING	B195
BRT	BKC	02/01/24	0.2	FOLLOW UP WITH I WALKER REGARDING COMMUNICATION FROM RBI.	CONSULTING	B195
BRT	BKC	02/02/24	0.5	FOLLOW UP WITH E HENRY AT BRINKS REGARDING CONTRACTS AND CONTACT LIST.	CONSULTING	B195
BRT	BKC	02/02/24	1.2	CALL WITH MOSAIC TEAM REGARDING UTILITIES TRANSFERS AND GENERAL TRUE UP NEEDED. FOLLOW UP WITH B PENDLETON REGARDING MOSAIC COMMUNICATION.	CONSULTING	B195
BRT	BKC	02/02/24	0.3	RESPONDING TO D WALDEN AT BKC REGARDING CLOSED STORE.	CONSULTING	B195
BRT	BKC	02/02/24	0.2	FOLLOW UP WITH J MAGEE ON WC TERMINATION.	CONSULTING	B195
BRT	BKC	02/02/24	0.9	CALL WITH T DONAGHUE REGARDING STATUS OF UTILITIES TRANSFERS ALONG WITH ADDITIONAL MISC REQUESTS / INFORMATION.	CONSULTING	B195
BRT	BKC	02/02/24	0.2	RESPONDING TO HC JONES ON CASE QUESTION.	CONSULTING	B195
KBP	BKC	02/05/24	4.0	CLT-ATL DRIVE	TRAVEL	B195
BRT	BKC	02/05/24	0.2	FOLLOW UP WITH D WALDEN AT BKC REGARDING CLOSED LOCATIONS AND PULLING DOWN POP.	CONSULTING	B195
BRT	BKC	02/05/24	0.5	CALL WITH K ZELAYA TO DISCUSS DISCREPANCY WITH DATA FROM RRG.	CONSULTING	B195
BRT	BKC	02/05/24	0.4	FOLLOW UP WITH E HENRY AT BRINKS REGARDING DISCREPANCIES ON CONTACTS AND GENERAL PICK UP STATUS WITH BRINKS.	CONSULTING	B195
BRT	BKC	02/05/24	0.5	CALL WITH A HUI REGARDING ISSUES BEING ENCOUNTERED BY HIS TEAM ALONG WITH BRINKS DE-INSTALL.	CONSULTING	B195

RE: Premier Kings of Georgia, Inc. and related entities

PKB240229 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
BRT	BKC	02/05/24	0.5	CALL WITH M JUMP REGARDING VEHICLES, BRINKS AND GENERAL OPERATIONAL QUESTIONS HE HAD ABOUT LOCATIONS.	CONSULTING	B195
BRT	BKC	02/05/24	0.4	CALL WITH J GWIN REGARDING VEHICLES, CASH PICKUP AND BRINKS.	CONSULTING	B195
BRT	BKC	02/05/24	1.2	REVIEWING RRG ANALYSIS FOR TEMPORARY CLOSED STORE THEN PREPARING ADDITIONAL ANALYSIS AND CIRCULATING.	CONSULTING	B195
BRT	BKC	02/05/24	0.2	FOLLOW UP WITH I WALKER ON BUYER TRUE UP.	CONSULTING	B195
BRT	BKC	02/05/24	0.5	ADDRESSING QUESTION FROM EX LANDLORD REGARDING TERMINATION AND COMMUNICATION.	CONSULTING	B195
BRT	BKC	02/06/24	2.2	IN PERSON MEETING WITH R NALECZ AT MOSAIC TO REVIEW VEHICLES AND ALL EQUIPMENT / PARTS IN THE BUILDING FOR PURCHASE. FOLLOW UP REGARDING PCI COMPLIANCE.	CONSULTING	B195
BRT	BKC	02/06/24	0.4	BACK AND FOURTH WITH BRINKS REGARDING DE-INSTALL STATUS.	CONSULTING	B195
BRT	BKC	02/06/24	0.3	EMAIL EXCHANGE WITH C CASTAGNAZZI AT RBI REGARDING CASH PICKUP AT CLOSED LOCATION.	CONSULTING	B195
BRT	BKC	02/06/24	0.4	FOLLOW UP WITH A RIVERA AT GREENLINK REGARDING REMAINING EMPLOYEES ON PAYROLL AND GENERAL TIMING.	CONSULTING	B195
BRT	BKC	02/06/24	0.5	FOLLOW UP WITH R NEGRON AT RRG REGARDING SALE OF VEHICLES AND WHAT IS NEEDED FOR NEXT STEPS.	CONSULTING	B195
BRT	BKC	02/06/24	0.5	FOLLOW UP WITH A KENKEL REGARDING VEHICLE AND SMALL ASSET SALE.	CONSULTING	B195
BRT	BKC	02/06/24	0.6	FOLLOW UP WITH D HALVORSEN AT BRINKS REGARDING STRUGGLES THEY ARE HAVING WITH PICKING UP SAFE AND MONEY, INCLUDING DISCREPANCY THEY ENCOUNTERED.	CONSULTING	B195
BRT	BKC	02/06/24	0.4	FOLLOW UP WITH JOSH AT UBEREATS REGARDING PAYMENT STATUS, INCLUDING FOLLOW UP WITH L KENDALL TO LET HER KNOW STATUS.	CONSULTING	B195
BRT	BKC	02/06/24	1.1	REVIEW OF REVISED BUDGET BY RRG FOR TEMPORARY CLOSED STORE, INCLUDING REVISING PLAN AND RESPONDING.	CONSULTING	B195
KBP	BKC	02/07/24	4.0	DRIVE FROM ATL-CLT	TRAVEL	B195
BRT	BKC	02/07/24	0.7	FOLLOW UP ON THE LOST INCOME / EXPENSE DISPUTE WITH RRG, INCLUDING CALL WITH L KENDALL TO DISCUSS.	CONSULTING	B195
BRT	BKC	02/07/24	0.4	FOLLOW UP WITH A HUI AT MOSAIC REGARDING STATUS OF TRUE UP.	CONSULTING	B195
BRT	BKC	02/07/24	0.3	FOLLOW UP WITH R NALECZ REGARDING PCI COMPLIANCE SUPPORT.	CONSULTING	B195
BRT	BKC	02/07/24	0.6	CALL AND FOLLOW UP WITH L TALBOT AT ALLIANZ COMMERCIAL REGARDING INSURANCE ISSUE.	CONSULTING	B195
BRT	BKC	02/07/24	0.5	FOLLOWING UP WITH I WALKER REGARDING SMALL ASSET SALE, SPECIFICALLY TO BK.	CONSULTING	B195
BRT	BKC	02/07/24	0.4	FOLLOW UP WITH R NEGRON AT RRG REGARDING STATUS OF VEHICLES AND FINALIZING SALE.	CONSULTING	B195
BRT	BKC	02/07/24	0.4	RESPONDING TO MOSAIC ON INSURANCE REQUEST.	CONSULTING	B195
BRT	BKC	02/08/24	1.0	EMAIL AND CALL WITH F MINECCIA REGARDING PAYROLL ITEMS AND ENSURING WE WERE COVERED ON ALL ENDS.	CONSULTING	B195
BRT	BKC	02/08/24	0.3	FOLLOW UP WITH I WALKER REGARDING FILING SMALL ASSET MOTION FOR BK.	CONSULTING	B195
BRT	BKC	02/08/24	2.5	NUMEROUS FOLLOW UPS WITH T DONAGHUE AND R PANINI AT RRG ALONG WITH AMP AND I WALKER AROUND LIST INCOME / EXPENSE DISPUTE WITH RRG.	CONSULTING	B195
BRT	BKC	02/08/24	0.8	SIGNING VEHICLE TITLES FOR SMALL ASSET SALES.	CONSULTING	B195
BRT	BKC	02/09/24	0.6	CALL WITH B PENDLETON TO RECAP CURRENT STATUS, TO DOS, AND NEXT STEPS.	CONSULTING	B195
BRT	BKC	02/09/24	0.5	DRAFTING AND SENDING TERMINATION LETTER TO VERIFONE.	CONSULTING	B195
BRT	BKC	02/09/24	0.3	REVIEW OF PAYROLL.	CONSULTING	B195
BRT	BKC	02/09/24	0.9	FOLLOW UP WITH SEVERAL VENDORS ON TERMINATION OF SERVICES AND SALE OF BUSINESS.	CONSULTING	B195
BRT	BKC	02/12/24	0.5	CALL WITH AMP TEAM TO DISCUSS OPEN ITEMS AND PLAN TO ACCOMPLISH REMAINDER OF WINDDOWN.	CONSULTING	B195
BRT	BKC	02/12/24	0.8	REVIEW PKB DISCLOSURE STATEMENT. INCLUDE FOLLOW UP WITH N WRIGHT.	CONSULTING	B195
BRT	BKC	02/12/24	0.5	ASSISTING IN ANALYSIS NEEDED FOR DISCLOSURE STATEMENT.	CONSULTING	B195
BRT	BKC	02/12/24	1.4	CALL WITH R NEGRON AT RRG REGARDING VEHICLES, INCLUDING FINALIZING THE SMALL ASSET SALE WITH THEM (BILL OF SALE, SIGNING TITLES, PREPARING PACKAGE AND SHIPPING).	CONSULTING	B195
BRT	BKC	02/12/24	0.5	FOLLOW UP WITH I WALKER REGARDING DTIQ SERVICE TERMINATION AND DEALINGS WITH THEM REGARDING.	CONSULTING	B195
BRT	BKC	02/12/24	0.9	REVIEWING REVISED SETTLEMENT AND DISPUTE ANALYSIS FROM RRG, INCLUDING FOLLOW UP WITH T DONAGHUE.	CONSULTING	B195
BRT	BKC	02/12/24	1.2	REVIEW OF BUYER TRUE ANALYSIS AND SUPPORT.	CONSULTING	B195
BRT	BKC	02/12/24	0.2	FOLLOW UP WITH I WALKER ON DTIQ COMMUNICATION.	CONSULTING	B195
BRT	BKC	02/12/24	0.5	CALL WITH A HUI REGARDING MOSAIC TRUE UP AND TO DISCUSS OUTSTANDING ITEMS	CONSULTING	B195
BRT	BKC	02/12/24	0.6	FOLLOW UP WITH AMP TEAM ON REMAINING ITEMS WITH MOSAIC.	CONSULTING	B195
BRT	BKC	02/13/24	0.5	FOLLOW UP WITH A HUI AT MOSAIC REGARDING UBEREATS PAYMENTS.	CONSULTING	B195
BRT	BKC	02/13/24	0.7	FINALIZING SMALL ASSET SALE WITH BKC, INCLUDING FOLLOW UP WITH A KENKEL.	CONSULTING	B195
BRT	BKC	02/14/24	0.6	FOLLOW UP WITH CALL WITH T DONAGHUE REGARDING RRG SETTLEMENT, INCLUDING FOLLOW UP WITH I WALKER REGARDING THE MATTER.	CONSULTING	B195
BRT	BKC	02/14/24	0.3	CALL WITH L KENDALL TO DISCUSS THE RRG SETTLEMENT.	CONSULTING	B195
BRT	BKC	02/14/24	0.5	REVIEW OF EMAIL FROM T TALKINGTON AT BRINKS REGARDING LOCATION ASSIGNMENTS AND RESPONSIBILITIES AND FOLLOW UP WITH.	CONSULTING	B195
BRT	BKC	02/14/24	0.5	CALL WITH MOSAIC TEAM TO DISCUSS SMALL ASSETS BEING PURCHASED ALONG WITH VEHICLES.	CONSULTING	B195
BRT	BKC	02/14/24	0.4	FINALIZING MOSAIC SMALL ASSET SALE DESCRIPTION AND PROVIDING TO CS.	CONSULTING	B195
BRT	BKC	02/14/24	0.3	DRAFTING AND SENDING TERMINATION LETTER TO XENIAL.	CONSULTING	B195
BRT	BKC	02/14/24	0.3	FOLLOW UP WITH G LEIBOWITZ REGARDING VEHICLE HEARING WITH FORD.	CONSULTING	B195
BRT	BKC	02/14/24	0.3	REVIEW OF DEMAND LETTER SENT TO RRG.	CONSULTING	B195
BRT	BKC	02/15/24	0.3	FOLLOW UP WITH D DONAGHUE REGARDING TRUE UP PAYMENT.	CONSULTING	B195
BRT	BKC	02/16/24	0.5	FOLLOW UP WITH N WRIGHT REGARDING FORECASTED PAYMENTS AND RECEIPTS FOR CASH FLOW.	CONSULTING	B195
BRT	BKC	02/19/24	0.4	ADDRESSING QUESTION FROM RRG ON SALES AND FINANCIAL FIGURES.	CONSULTING	B195
BRT	BKC	02/21/24	0.3	EMAIL EXCHANGE WITH R PIANIN REGARDING SMALL ASSET SALE AND NEXT STEPS.	CONSULTING	B195
BRT	BKC	02/21/24	0.5	CALL WITH MOSAIC TEAM TO DISCUSS REBATE TRUE UP AND WALKTHROUGH SUPPORT.	CONSULTING	B195
BRT	BKC	02/21/24	0.5	FOLLOW UP WITH JC SCATES AT COCA COLA REGARDING DATA.	CONSULTING	B195
BRT	BKC	02/21/24	0.3	FOLLOW UP WITH IRON MOUNTAIN REGARDING SHREDDERS AND DOCUMENT RETENTION.	CONSULTING	B195
BRT	BKC	02/21/24	0.5	MEETING WITH K ZELAYA AROUND IRON MOUNTAIN AND TO WALK THROUGH EVERYTHING STILL LEFT ON HER PLATE.	CONSULTING	B195
BRT	BKC	02/22/24	0.2	FOLLOW UP WITH CS REGARDING SMALL ASSET MOTION.	CONSULTING	B195
BRT	BKC	02/22/24	0.2	FOLLOW UP WITH A KENKEL ON SMALL ASSET SALE.	CONSULTING	B195
BRT	BKC	02/22/24	0.3	REVIEW OF SMALL ASSET SALE NOTICE.	CONSULTING	B195
BRT	BKC	02/22/24	0.2	FOLLOW UP WITH A HUI AT MOSAIC REGARDING SALE MOTION.	CONSULTING	B195
BRT	BKC	02/23/24	0.6	CALL WITH N WRIGHT AND B PENDLETON REGARDING REMAINING OPEN ITEMS ON CASE.	CONSULTING	B195
BRT	BKC	02/23/24	0.5	CALL WITH K ZELAYA REGARDING PRIORITIES AND ITEMS THAT NEED TO BE SENT OUT AROUND ALL THE DIFFERENT SMALL ASSET SALES.	CONSULTING	B195
BRT	BKC	02/23/24	0.3	FOLLOW UP WITH F MINECCIA REGARDING W2S.	CONSULTING	B195
BRT	BKC	02/26/24	0.2	FOLLOW UP WITH J MAGEE ON CANCELING VEHICLE INSURANCE ON SOLD CARS.	CONSULTING	B195
BRT	BKC	02/26/24	0.3	FOLLOW UP WITH G BAKER ON GENERAL STATUS.	CONSULTING	B195
BRT	BKC	02/26/24	0.5	FOLLOW UP WITH JC SCATES AT COCA COLA REGARDING REBATES.	CONSULTING	B195
BRT	BKC	02/26/24	0.5	REVIEW AND FOLLOW UP OF GREENLINK EMAIL REGARDING SYSTEM ACCESS FOR EMPLOYEES, W2S AND OTHER ITEMS.	CONSULTING	B195
BRT	BKC	02/27/24	0.3	CALL FROM RRG REGARDING BRINKS DISRUPTION AND COMMUNICATION TO TELL BRINKS.	CONSULTING	B195
BRT	BKC	02/28/24	0.5	CALL WITH N WRIGHT AND B PENDLETON REGARDING WHAT IS LEFT ON K ZELAYA'S PLATE AND TIME STILL NEEDED.	CONSULTING	B195
BRT	BKC	02/28/24	0.5	CALL WITH B PENDLETON REGARDING RRG QUESTION ON UTILITIES AND THEN TO REVIEW CURRENT STATE.	CONSULTING	B195
KBP	BKC	02/01/24	0.8	INTERNAL CALLS TO DISCUSS UTILITY TRANSITION; FOLLOW UP CORRESPONDENCE WITH VARIOUS BUYERS	CONSULTING	B210
KBP	BKC	02/01/24	0.3	CONSOLIDATING A BANK ACCOUNT LISTING FOR ALL ZBA ACCOUNTS; CORRESPONDENCE WITH TRUIST	CONSULTING	B210
KBP	BKC	02/01/24	1.1	PULLING ALL JAN PAYROLL FOR PKNA AND POPULATING MOR SCHEDULES	CONSULTING	B210
KBP	BKC	02/01/24	1.2	CALL WITH AT&T TO DISCUSS TRANSITION FOR ALL BUYERS; SCHEDULING SUPPORT PRIOR TO CALL AND CREATING A STORE LEVEL LISTING ON THE STATUS EACH STORE	CONSULTING	B210
NEW	BKC	02/01/24	1.1	MEETING WITH L KENDALL AND G BAKER REGARDING BKC RECON	CONSULTING	B210

RE: Premier Kings of Georgia, Inc. and related entities

PKB240229 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
NEW	BKC	02/01/24	0.3	PROVIDING CASH FLOW TO OUTSIDE PARTIES	CONSULTING	B210
NEW	BKC	02/01/24	0.6	RECONCILING DISPUTED RENT AND RESPONDING TO J GILL	CONSULTING	B210
NEW	BKC	02/01/24	1.2	REVIEWING CURE COST AMOUNT DISPUTE FOR PREMIER HOLDINGS	CONSULTING	B210
NEW	BKC	02/01/24	0.9	SEPARATING BKC RECON BETWEEN PRE AND POST PETITION WORKBOOKS; BRINGING IN WIRE INFORMATION AND DEFERRED STORES	CONSULTING	B210
KBP	BKC	02/02/24	1.8	MISC CALLS AND EMAILS RE: UTILITIES, BKC RECON, AT&T RECON, WORKERS COMP AUDIT, FEB CLOSE INSURANCE CERTIFICATES FOR KENDALL/WF; CS RE LEASES FOR OFFICES IN HUNTSVILLE;	CONSULTING	B210
JAM	BKC	02/02/24	1.5	SUMMIT/BRIDGEFIELD AND AMP TEAM RE WC AUDIT; ANDY ZALL RE ISSUE WITH TRANSITION OF #12294 TO MOSAIC	CONSULTING	B210
JAM	BKC	02/02/24	0.1	MORE ON WC AUDIT AND CS RE OFFICE LEASIS.	CONSULTING	B210
NEW	BKC	02/02/24	1.4	DISCUSSION WITH K ZELAYA REGARDING UTILITY TRANSFERS; OUTSTANDING PAYABLES; WORKERS COMP INSURANCE	CONSULTING	B210
NEW	BKC	02/02/24	1.9	POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZELAYA AND C WILSON	CONSULTING	B210
NEW	BKC	02/02/24	0.7	RESPONDING TO LANDLORDS REGARDING PROPERTY TAXES OF REJECTED LEASES	CONSULTING	B210
NEW	BKC	02/02/24	0.8	UPDATING PRE-PETITION RECONCILIATION FOR 7 PKNA ORPHAN STORES	CONSULTING	B210
GMB	BKC	02/02/24	3.1	PRELIMINARY REVIEW OF PKNA TAX RETURN, REVIEW OF QUESTIONS ON FILING MECHANISMS, TICKING AND TYING TAX RETURN.	CONSULTING	B210
GMB	BKC	02/02/24	1.1	PKGA FOLLOW UP REVIEW, P&L QUESTION REVIEW FROM TFCPA	CONSULTING	B210
NEW	BKC	02/04/24	1.1	PREPARING JANUARY INVOICE TO BE FILED WITH THE COURT	CONSULTING	B210
KBP	BKC	02/05/24	0.4	CREATING P&LS TO ASSESS RRRGS REQUESTED PAYMENT FOR STORE CLOSURE 3048	CONSULTING	B210
KBP	BKC	02/05/24	0.5	GATHER A LISTING OF BONUS CALCULATIONS FOR BULLDOG OWNER	CONSULTING	B210
KBP	BKC	02/05/24	2.6	WORKING WITH INTERNAL TEAM TO PUT TOGETHER A COMPLETE LISTING OF ELECTRICAL COMPANIES AND PAYMENTS MADE ON BEHALF OF BUYERS	CONSULTING	B210
KBP	BKC	02/05/24	0.4	CORRESPONDENCE WITH THE MOSAIC TEAM RE: STATUS OF UTILITY TRANSFER	CONSULTING	B210
NEW	BKC	02/05/24	4.2	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	02/05/24	1.7	DEVELOPING ROYALTIES AND ADVERTISING PAYMENT FOR PRORATED JANUARY BASED ON JANUARY SALES	CONSULTING	B210
NEW	BKC	02/05/24	0.7	DISCUSSION WITH TRUIST REP REGARDING IMPLEMENTING DEBIT BLOCKS ON ALL STORE LEVEL ACCOUNTS AND REIMPLEMENTING POSITIVE PAY	CONSULTING	B210
NEW	BKC	02/05/24	0.2	FOLLOW UP WITH K ZELAYA REGARDING WORKERS COMPENSATION AUDIT AND FINAL INVOICES RECEIVED	CONSULTING	B210
NEW	BKC	02/05/24	0.3	PULLING 1099 FOR VENDORS THAT DID NOT RECEIVE ONE IN THE MAIL	CONSULTING	B210
NEW	BKC	02/05/24	1.2	PULLING ACH AND WIRE DETAIL FOR MONTH OF JANUARY TO PROVIDE TO AP DEPARTMENT	CONSULTING	B210
NEW	BKC	02/05/24	0.4	REVIEWING BANK ACCOUNTS TO ENSURE UBER MADE PAYMENTS	CONSULTING	B210
NEW	BKC	02/05/24	0.7	REVIEWING WORKER COMP INSURANCE FINAL INVOICE FOR PKNA AND PKGA	CONSULTING	B210
GMB	BKC	02/05/24	2.3	FINALIZING REVIEW OF TAX RETURNS, EMAIL RESPONSE WITH QUESTIONS TO FRANCHISE CPA, ALLOCATION OF EXECUTIVE PORTION OF TIMING IN BUSINESS, COGS REVIEW, APPLICATION OF AMORTIZATION, INSURANCE.	CONSULTING	B210
KBP	BKC	02/06/24	0.7	CORRESPONDENCE WITH THE DEKALB WATER AND TRASH	CONSULTING	B210
KBP	BKC	02/06/24	1.4	CREATING FOLDERS EACH BUYER TO SAVE INVOICES, TRACKING DOWN INVOICES AND ORGANIZING THEM	CONSULTING	B210
KBP	BKC	02/06/24	0.3	TRACKING DOWN PHONE ACCOUNTS FOR STORE 11309 FOR RRG	CONSULTING	B210
KBP	BKC	02/06/24	0.4	CORRESPONDENCE WITH FCPAS TO DISCUSS TAX RETURN AND JAN CLOSE	CONSULTING	B210
KBP	BKC	02/06/24	0.3	PERFORMING P&L ANALYSIS ON STORE 3084 DUE TO STORE TEMP CLOSED	CONSULTING	B210
KBP	BKC	02/06/24	2.5	WORKING WITH AP TEAM TO CLOSE OUT ATL GARBAGE ACCOUNTS, TRACK DOWN INVOICE, AND UPDATE A TRACKER FOR TEAM TO USE	CONSULTING	B210
KBP	BKC	02/06/24	0.2	PULLING BANK STATEMENTS FOR PARALEGAL TO REDACT, FORMATTING STATEMENTS	CONSULTING	B210
JAM	BKC	02/06/24	2.5	CS AND MM RE REP AGREEMENT WITH MM FOR LAWRENCEBURG - EQUIPMENT LIST FOR APA; MOTION TO PROCEED WITH MARKETING/SALE OF LAWRENCEBURG; COUNSEL FOR LANDLORD FOR STORES #6986 AND #17831 WHICH WERE NOT ASSUMED BY RRG; MCLARENS AND HDB RE BRUNSWICK CLAIM CRASH DAMAGE CLAIM - PYMT TO BE MADE PAYABLE JOINTLY TO PK AND LANDLORD (BOK 5015 LLO)	CONSULTING	B210
JAM	BKC	02/06/24	1.7	DOLBY, ZELAYA, WRIGHT RE WC COVERAGE, AUDITS, AND PREMIUM PAYMENTS; ALLIANCE, MONTY JUMP, DOOLBY AND TILLIS RE TRYONE HARRIS ACCIDENT IN PREMIER KINGS VEHICLE; SUMMIT/BRIDGEFIELD RE AUDIT INFO REQUESTS FOR PCK AND PKI.	CONSULTING	B210
JAM	BKC	02/06/24	0.3	KENDALL RE STATUS OF INSURANCE CLAIMS FOR REPORT TO BANK GROUP; KENDALL RE TYRONE HARRIS AUTO ACCIDENT DRIVING PK VEHICLE.	CONSULTING	B210
JAM	BKC	02/06/24	0.2	CORRESPONDENCE TO/FROM ENTIRE TEAM RE SUMMIT WC AUDIT	CONSULTING	B210
NEW	BKC	02/06/24	1.6	CONTACTING FORD CREDIT TO GET ACH INFORMATION TO PAY OFF VEHICLES	CONSULTING	B210
NEW	BKC	02/06/24	1.2	FOLLOW UP DISCUSSION WITH TRUIST REP TO WALK THROUGH ACCOUNT CHANGES AND CONFIRMING DEBIT BLOCKS ARE ACTIVATED	CONSULTING	B210
NEW	BKC	02/06/24	1.2	DEVELOPING ROYALTIES AND ADVERTISING PAYMENT FOR PRORATED JANUARY BASED ON JANUARY SALES	CONSULTING	B210
NEW	BKC	02/06/24	1.0	DISCUSSION WITH WESTERN ALLIANCE REGARDING NEW ACCOUNT SETUP AND CHECKS DEPOSITED	CONSULTING	B210
GMB	BKC	02/06/24	0.5	COORDINATION OF BILLINGS, COURT FEE TIMING, LENDER LEGAL FEES.	CONSULTING	B210
GMB	BKC	02/07/24	0.4	CORRESPONDENCE WITH RRG ON INVOICES RECEIVED OUTSIDE OF OUR TRUE UP SCOPE	CONSULTING	B210
KBP	BKC	02/07/24	1.5	ORGANIZING ALL INVOICES USED TO SUPPORT UTILITY TRUE UP PAYMENT, WORKING WITH AP TO COME UP WITH A PLAN ON HOW TO FINALIZE TRACKER	CONSULTING	B210
JAM	BKC	02/07/24	0.4	LAUREN TALBOT (PROP ADJSTR) AND LEWIS BOYKIN (INJURY ADJSTR) AT ALLIANCE RE TYRONE HARRIS ACCIDENT IN MONTGOMERY	CONSULTING	B210
JAM	BKC	02/07/24	1.0	HDB INSURANCE, MCLARENS, MARK NAGLE, AND STARR RE CRASH DAMAGE CLAIM FOR BRUNSWICK #1691	CONSULTING	B210
JAM	BKC	02/07/24	0.2	TILLIS RE RRG CLAIM FOR \$21K IN CONNECTION WITH BROKEN WATER PIPE AT HARDEVILLE #3048.	CONSULTING	B210
JAM	BKC	02/07/24	0.7	CS AND MM RE RETENTION AGREEMENT FOR LAWRENCEBURG; HDB RE TERMINATION OF SELECTED INSURANCE COVERAGES; MCLARENS RE CORRECTED PROOFS OF LOSS FOR BRUNSWICK #1691 AND OPP #8457	CONSULTING	B210
NEW	BKC	02/07/24	0.8	CASH FLOW; REVIEWING WEEKLY VARIANCE REPORT; REMAPPING ITEMS TO REFLECT CORRECT CASH FLOW LINE ITEM FOR ONE OFF PURCHASES; RECONCILING BANK ACCOUNTS	CONSULTING	B210
NEW	BKC	02/07/24	0.4	CREATING CASE TO DATE RECONCILIATION OF PROFESSIONAL FEES	CONSULTING	B210
NEW	BKC	02/07/24	0.3	DISCUSSION WITH TRUIST REGARDING MERCHANT FEES TRYING TO BE CHARGED TO ZBAS	CONSULTING	B210
NEW	BKC	02/07/24	0.8	MAKING PAYMENTS TO BKC VIA BK GATEWAY FOR POST-PETITION AMOUNTS	CONSULTING	B210
NEW	BKC	02/07/24	0.8	PROVIDING JANUARY 2024 WIRE AND ACH REPORT TO AP DEPARTMENT	CONSULTING	B210
NEW	BKC	02/07/24	0.5	RECONCILING PROFESSIONAL FEES TO ORIGINAL BUDGET	CONSULTING	B210
NEW	BKC	02/07/24	0.4	RESPONDING TO EMAILS REGARDING CURE COSTS TO AMP TEAM AND CS TEAM	CONSULTING	B210
NEW	BKC	02/07/24	1.0	REVIEWING PREMIER HOLDINGS CURE OBJECTION TO ENSURE ALL STORES HAVE BEEN PAID	CONSULTING	B210
GMB	BKC	02/07/24	1.6	REVIEW OF WEEKLY CASH FLOW, TIMING OF RECONCILIATIONS, UTILITY STATUS, DISCUSSIONS WITH STAFF.	CONSULTING	B210
KBP	BKC	02/08/24	0.6	ADDING INFLOW AND OUTFLOW TRANSACTIONS IN JAN TO THE MOR	CONSULTING	B210
KBP	BKC	02/08/24	0.7	FINALIZING PAYROLL TAXES FOR MOR SCHEDULES	CONSULTING	B210
KBP	BKC	02/08/24	1.2	CORRESPONDENCE WITH UTILITY PROVIDERS WORKING TO SHUT ACCOUNTS DOWN/ TRANSFER THEM TO NEW OWNERS	CONSULTING	B210
KBP	BKC	02/08/24	0.7	CATCH UP CALLS WITH MANAGEMENT TO DISCUSS CURRENT STATUS OF UTILITIES	CONSULTING	B210
JAM	BKC	02/08/24	0.3	HDB RE SUMMIT WC CANCELLATION FOR FAILURE TO RESPOND TO AUDIT INFORMATION REQUESTS; ZELAYA RE REFUND FROM GUARDIAN FOR TERMINATED EMPLOYEES; TILLIS RE RESPONDING TO LOCKTON AGAIN ABOUT LOSS RUNS FOR MOSAIC	CONSULTING	B210
NEW	BKC	02/08/24	0.3	CONTACTING BRIDGEFIELD REGARDING RESTRICTION OF MAKING ONLINE PAYMENT	CONSULTING	B210
NEW	BKC	02/08/24	0.6	CONTACTING WESTERN ALLIANCE TO APPROVE ACCOUNT USER ADDITION AND INCREASE WIRE LIMIT	CONSULTING	B210
NEW	BKC	02/08/24	1.0	MEETING WITH BKC REGARDING POST-PETITION DISPUTED ITEMS	CONSULTING	B210
NEW	BKC	02/08/24	0.2	PULLING CNO FILINGS TO DISTRIBUTE FUNDS TO PROFESSIONALS	CONSULTING	B210
NEW	BKC	02/08/24	0.5	RECONCILING PROFESSIONAL FEES TO ORIGINAL BUDGET	CONSULTING	B210

RE: Premier Kings of Georgia, Inc. and related entities

PKB240229 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
NEW	BKC	02/08/24	1.0	UPDATING PROFESSIONAL FEE BREAKDOWN TO INCLUDE CLAIMS & NOTICING AGENT AND SECURED LENDER	CONSULTING	B210
GMB	BKC	02/08/24	1.2	WORK WITH ESCROW CASH ACCOUNT, BANK, DISBURSEMENTS VIA COURT TIMELINE.	CONSULTING	B210
KBP	BKC	02/09/24	0.4	CORRESPONDENCE WITH GREENLINK REGARDING SUI, JAN24 PAYROLL ENTRIES AND TAX RELATED QUESTIONS	CONSULTING	B210
KBP	BKC	02/09/24	0.9	REVIEWING BALANCE SHEET FOR POST CLOSING ENTRIES, CORRESPONDENCE WITH FCPA ON ENTRIES THAT NEED TO BE MADE	CONSULTING	B210
KBP	BKC	02/09/24	0.4	CATCH UP CALLS WITH MANAGEMENT TO DISCUSS CURRENT STATUS OF UTILITIES	CONSULTING	B210
JAM	BKC	02/09/24	0.7	CHIP GREEN RE REASONS FOR TERMINATION OF SUMMIT WC - STATUS OF AUDIT; HDB RE SHEFFILED CANCELLATION REQUEST AND POLICY REASON - EXECUTE IN FRONT OF WITNESS AND RETURN; HDB RE FLOOD POLICY TERM; HDB RE AUTO COVERAGE - NO NED OT RENEW EPLI PAST 3/29; NAGLE RE TIMING OF CHECK FOR CLAIM ON #1691; CS AND MM RE DISCLOSURES FOR MM RETENTION APP FOR MM ON LAWRENCEBURG	CONSULTING	B210
NEW	BKC	02/09/24	0.2	CONTACTING BRIDGEFIELD REGARDING RESTRICTION OF MAKING ONLINE PAYMENT	CONSULTING	B210
NEW	BKC	02/09/24	1.0	MEETING WITH CS AND AMP TEAM REGARDING REMAINING OPEN ITEMS	CONSULTING	B210
NEW	BKC	02/09/24	1.5	POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZELAYA AND C WILSON	CONSULTING	B210
GMB	BKC	02/09/24	1.8	DISCUSSIONS WITH KCC, REVIEW OF FILED AND SCHEDULED CLAIM REPORT, CALL WITH COUNSEL, DBAKER, RE:SAME.	CONSULTING	B210
KBP	BKC	02/12/24	0.5	DISCUSSION WITH FCPAS REGARDING JAN CLOSE AND 2022 TAX RETURNS	CONSULTING	B210
KBP	BKC	02/12/24	0.7	UPDATING THE BEST INTEREST FOR CREDITORS SCHEDULE; CALLS WITH AMP TEAM AND ATTORNEY'S ON HOW TO UPDATE	CONSULTING	B210
KBP	BKC	02/12/24	0.9	INTERNAL CALL WITH TEAM TO DISCUSS NEXT STEPS AND CREATE A PLAN OF ACTION GOING FORWARD; CALL WITH BLAKE TO DISCUSS EMPLOYEE COMPENSATION	CONSULTING	B210
KBP	BKC	02/12/24	3.4	CATCH UP CALLS WITH MANAGEMENT TO DISCUSS CURRENT STATUS OF UTILITIES; CORRESPONDENCE WITH UTILITY PROVIDERS; UPDATING TRACKER BASED ON RESULTS FROM MANagements CALLS; LOGGING ALL INVOICES RELATED TO TRUE UP AMOUNTS	CONSULTING	B210
JAM	BKC	02/12/24	0.8	AMP TEAM CALL RE OPEN ITEMS AND NEXT STEPS TOWARDS CLOSING CASE.	CONSULTING	B210
JAM	BKC	02/12/24	0.5	KENDALL AND MARCUS MILLICHAP RE NEW HOPE AND LAWRENCEBURG; KENDALL RE STATUS OF INSUR CLAIMS FOR BRUNSWICK.	CONSULTING	B210
JAM	BKC	02/12/24	0.1	WITNESS FOR CANCELLATION OF SHEFFIELD WC POLICIES AND SEND TO HDB	CONSULTING	B210
JAM	BKC	02/12/24	0.5	INJURY ADJUSTER RE TYRONNE HARRIS ACCIDENT - MONTE JUMP RE SAME; WRIGHT, PENDLETON AND TILLIS RE INSURANCE CREDITS/REFUNDS	CONSULTING	B210
NEW	BKC	02/12/24	0.8	AMP PKB MEETING REGARDING OPEN ITEMS TO CLOSE CASE	CONSULTING	B210
NEW	BKC	02/12/24	3.8	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	02/12/24	0.5	DEBRIEF WITH B PENDLETON REGARDING LIQUIDATION ANALYSIS	CONSULTING	B210
NEW	BKC	02/12/24	0.5	MEETING WITH COLE SCHOTZ AND AMP TEAM TO DISCUSS REMAINING TIMELINE FOR CASE	CONSULTING	B210
NEW	BKC	02/12/24	0.2	PAYING COLE SCHOTZ DECEMBER PROFESSIONAL FEES	CONSULTING	B210
NEW	BKC	02/12/24	0.9	PULLING AUG 22 TTM & AUG 23 TTM FOR DISCLOSURE STATEMENT	CONSULTING	B210
NEW	BKC	02/12/24	0.2	REVIEWING LIQUIDATION ANALYSIS	CONSULTING	B210
NEW	BKC	02/12/24	0.7	TELECOMMUNICATION WITH B TILLIS REGARDING DISCLOSURE EXCERPT	CONSULTING	B210
NEW	BKC	02/12/24	0.4	TELECOMMUNICATION WITH B PENDLETON AND L KENDALL TO REVIEW LIQUIDATION ANALYSIS	CONSULTING	B210
GMB	BKC	02/12/24	1.2	REVIEW OF WESTERN ALLIANCE ACTIVITY, STATUS OF INSURANCE PROCEEDS, CALLS ON STATUS OF INSURANCE CLAIMS.	CONSULTING	B210
KBP	BKC	02/13/24	0.4	PULLING PAYROLL INFORMATION FOR PKI OFFICE PAYMENT; CORRESPONDENCE WITH GREENLINK	CONSULTING	B210
KBP	BKC	02/13/24	3.7	MAPPING CASH INFLOWS AND OUTFLOWS FOR THE MOR, RECONCILING OUTSTANDING CHECK DETAIL FOR ALL THREE ENTITIES	CONSULTING	B210
KBP	BKC	02/13/24	1.2	CALLS WITH INTERNAL MANAGEMENT TO DISCUSS CURRENT STATUS OF UTILITIES; CORRESPONDENCE WITH UTILITY PROVIDERS (GAS SOUTH AND AT&T); UPDATING TRACKER BASED ON RESULTS FROM MANagements CALLS; LOGGING ALL INVOICES RELATED TO TRUE UP AMOUNTS	CONSULTING	B210
KBP	BKC	02/13/24	0.3	INTERNAL CALL TO DISCUSS SWAP INCOME ALLOCATIONS	CONSULTING	B210
JAM	BKC	02/13/24	0.3	WILL BAKER RE WC AUDITS; UPDATE LEASE FILE FOR BULLDOG LEASE REJECTIONS AND ASSUMPTIONS	CONSULTING	B210
JAM	BKC	02/13/24	0.6	WALKER RE CALL LATER THIS AM; REVIEW MM AGREEMENTS FOR TAILS; REVIEW INFO RE AUCTIONS FROM MM/PHIL KATES; TEAMS MEETING WITH CS AND KENDALL	CONSULTING	B210
JAM	BKC	02/13/24	0.1	WC AUDIT TEAM RE REPORTING FOR SUMMIT.	CONSULTING	B210
JAM	BKC	02/13/24	0.3	CRAIG FOX RE NEW HOPE - SEND PACKAGE FOR SUMMIT TO CONSIDER	CONSULTING	B210
NEW	BKC	02/13/24	0.4	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	02/13/24	0.6	DISCUSSION WITH K ZELAYA REGARDING ACH AND WIRE PAYMENTS FOR MONTH OF JANUARY FOR MONTH END CLOSE	CONSULTING	B210
NEW	BKC	02/13/24	1.4	MEETING WITH BKC REGARDING TRUE UP COSTS	CONSULTING	B210
NEW	BKC	02/13/24	0.2	RESPONDING TO COLE SCHOTZ EMAILS	CONSULTING	B210
NEW	BKC	02/13/24	1.7	REVIEWING BKC NEW PROPOSED TRUE UP COST, REVIEWING PROPERTY TAX INVOICES PROVIDED BY BKC	CONSULTING	B210
NEW	BKC	02/13/24	0.2	REVIEWING LIQUIDATION ANALYSIS	CONSULTING	B210
NEW	BKC	02/13/24	0.3	REVIEWING TRUIST ABAS LINKED TO MAIN OPERATING ACCOUNTS TO DISABLE DORMANT ACCOUNTS	CONSULTING	B210
GMB	BKC	02/13/24	1.9	DISCUSSIONS OF APPLICATION OF INTEREST RATE SWAP, ALLOCATION TO ENTITIES, MECHANISM OF DEBT, DISCUSSIONS WITH FRANCHISE CPA.	CONSULTING	B210
GMB	BKC	02/13/24	0.5	UPDATE CALL WITH WESTERN ALLIANCE, STATUS OF ACCOUNT, BALANCES GOING FORWARD.	CONSULTING	B210
GMB	BKC	02/13/24	1.5	FOLLOW UP ON TAX RETURNS, COORDINATION OF PARTIES, HOW TO HANDLE KIS, REVIEW OF UPDATES TO STATEMENTS.	CONSULTING	B210
GMB	BKC	02/13/24	0.9	PULLING INFORMATION FOR LENDER ADVISOR, REVIEW OF FILED SCHEDULES WITH BANK FOR CONFIRMATION OF ACCURACY.	CONSULTING	B210
KBP	BKC	02/14/24	1.8	CREATING JES RELATED TO TRANSACTIONS FOR MANAGEMENT; RECONCILING BALANCE SHEET AND WRITING OFF REMAINING ITEMS DUE TO THE SALE; PROVIDING UPDATES TO FCPA ON STATUS AND ENTRIES THAT NEED TO BE MADE	CONSULTING	B210
KBP	BKC	02/14/24	2.7	UPDATING MOR BY ADDING AND CATEGORIZING AP; ADDING CURED PAYMENTS TO PG 7; UPDATING CASH RECON; RECONCILING TRUSTEE FEES WITH CF	CONSULTING	B210
KBP	BKC	02/14/24	1.3	INTERNAL CALL WITH MANAGEMENT TO DISCUSS GAME PLAN ON UTILITIES, UPDATING TRACKER AND INVOICE TRACKER	CONSULTING	B210
KBP	BKC	02/14/24	0.3	TAX RETURN CATCH UP CALL WITH FCPA	CONSULTING	B210
JAM	BKC	02/14/24	1.6	REVIEW AND FORWARD BILZIN INVOICE TO WRIGHT AND TILLIS; PENDLETON RE E PALATKA BI CLAIM AND PREPAID INSURANCE ON BALANCE SHEET; CORTICE MILES, INVESTIGATOR WITH BIRMINGHAM EEOC OFFICE RE CYNTHIA REEVES DISCRIMINATION COMPLAINT; ALLIANZ, DOLBY, AND TILLIS RE TOTAL LOSS CLAIM FOR TYRONNE HARRIS 1/30/24 CRASH OF FORD BIG TRANSIT; INJURY ADJUSTER, HDB AND KENDALL RE LIABILITY CLAIM FOR SAME CRASH.	CONSULTING	B210
JAM	BKC	02/14/24	0.1	TILLIS RE EXCLUDING TOALED VAN FROM SALE TO BULLDOG	CONSULTING	B210
JAM	BKC	02/14/24	0.2	CS RE INSURANCE CLAIM AND F/U WITH ALLIANCE INJURY ADJUSTER RE SAME	CONSULTING	B210
NEW	BKC	02/14/24	0.9	RECONCILING CASH FROM CF WE 2.9 TO WE 2.16	CONSULTING	B210
NEW	BKC	02/14/24	0.2	TELECOMMUNICATION TO COLE SCHOTZ REGARDING CURRENT STATUS WITH BURGER KING FINAL PAYMENT	CONSULTING	B210
NEW	BKC	02/14/24	0.2	RESPONDING TO VENDOR REGARDING AUTOMATIC FEE SHUT OFF DUE TO DEBIT BLOCK	CONSULTING	B210
NEW	BKC	02/14/24	4.5	REVIEWING UPDATED SOA FROM BURGER KING REGARDING JAN ROYALTIES & ADVERTISING & PROPERTY TAXES	CONSULTING	B210
GMB	BKC	02/14/24	1.3	TAX RETURN CALLS WITH STAFF, TFCPA, CHANGES TO COME, COGS CLARIFICATION.	CONSULTING	B210
GMB	BKC	02/14/24	0.8	BOARD OF DIRECTORS CALL, WRITING AGENDA, FOLLOW UP WITH COLE SCHOTZ, PLAN.	CONSULTING	B210
KBP	BKC	02/15/24	0.4	RECONCILING WELLS FARGO LOAN PAYMENTS TO LETTERS RECEIVED	CONSULTING	B210
KBP	BKC	02/15/24	2.1	REVIEWING BALANCE SHEET ADJUSTMENTS MADE BY FCPA; CORRESPONDENCE WITH INTERNAL TEAM REGARDING CLOSED BANK ACCOUNTS AND OUTSTANDING INSURANCE CLAIMS; PROVIDING FCPAS WITH ADDITIONAL ADJUSTMENTS TO MAKE	CONSULTING	B210

RE: Premier Kings of Georgia, Inc. and related entities

PKB240229 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
KBP	BKC	02/15/24	1.3	CREATING CASH RECON FOR ALL 3 ENTITIES; WORKING WITH FCPA AND INTERNAL MANAGEMENT TO ON IDENTIFYING RECONCILING ITEMS	CONSULTING	B210
KBP	BKC	02/15/24	0.9	DAILY UPDATE CORRESPONDENCE WITH MANAGEMENT ON UTILITY TRANSFER PROCESS	CONSULTING	B210
JAM	BKC	02/15/24	0.3	MCLARENS RE REVISED PROOF OF LOSS FOR BRUNSWICK #1691 - HAVE SIGNATURE NOTARIZED AND RETURN PROOF LOSS TO MCLARENS	CONSULTING	B210
JAM	BKC	02/15/24	0.4	A&G RE NEW HOPE; CS RE PROP DESCRIPTION FOR LAWRENCEBURG APA; ALLIANZ RE DELAY OF FORD CREDIT PROCESSING LOAN PAYOFF ON VAN INVOLVED IN ACCIDENT.	CONSULTING	B210
NEW	BKC	02/15/24	0.5	CALL WITH L KENDALL AND G BAKER TO PLAN CALL WITH BKC	CONSULTING	B210
NEW	BKC	02/15/24	0.2	CONTACTING TRUIST TO INCREASE WIRE LIMIT	CONSULTING	B210
NEW	BKC	02/15/24	0.9	DISCUSSION WITH G BAKER & L KENDALL REGARDING BKC TRUE UP STATEMENT	CONSULTING	B210
NEW	BKC	02/15/24	0.7	DISCUSSION WITH TRUIST REGARDING RE ACTIVATING CHECK POSITIVE PAY	CONSULTING	B210
NEW	BKC	02/15/24	1.1	POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZELAYA AND C WILSON	CONSULTING	B210
NEW	BKC	02/15/24	0.7	PREPARING A BREAKDOWN OF REMAINING UNPAID PROPERTY TAXES FOR COLE SCHOTZ	CONSULTING	B210
NEW	BKC	02/15/24	1.0	PREPARING COMMUNICATION TO CS REGARDING BKC CLAIM TO PROPERTY TAXES	CONSULTING	B210
NEW	BKC	02/15/24	0.3	PREPARING WIRES FOR BOARD OF DIRECTORS	CONSULTING	B210
NEW	BKC	02/15/24	0.2	RESPONDING TO VENDOR REGARDING AUTOMATIC FEE SHUT OFF DUE TO DEBIT BLOCK	CONSULTING	B210
GMB	BKC	02/15/24	2.7	FINAL REVIEW OF TAX RETURNS, DISCUSSION WITH LKENDALL RE: SIGNING PARTY, TIMING OF SUBMISSION.	CONSULTING	B210
GMB	BKC	02/15/24	1.7	REVIEW OF NWRIGHT SOA ACCOUNT WORK FOR DISPUTED PAYABLES, SUGGESTED CHANGES, RECONCILING.	CONSULTING	B210
KBP	BKC	02/16/24	0.6	CREATING INVENTORY ROLL FORWARD AND FINALIZING AP MAPPING ON THE MOR	CONSULTING	B210
KBP	BKC	02/16/24	3.3	MAPPING THE P&L AND BALANCE SHEET FOR ALL 3 ENTITIES TO THE MOR SCHEDULE; FORMATTING SCHEDULES; PERFORMING FINAL REVIEW BEFORE SENDING IT OFF FOR REVIEW	CONSULTING	B210
KBP	BKC	02/16/24	1.3	REVIEWING P&L AND BALANCE SHEETS FOR ALL 3 ENTITIES AFTER	CONSULTING	B210
KBP	BKC	02/16/24	0.7	DAILY UPDATE CORRESPONDENCE WITH MANAGEMENT ON UTILITY TRANSFER PROCESS; UPDATING TRACKER DOLBY, ALLIANZ, COPART AND FORD CREDIT RE MOTION TO LIFT STAY REQUIRED TO PROCESS TOTAL LOSS ON FORD BIG TRANSIT	CONSULTING	B210
JAM	BKC	02/16/24	0.6	CALL WITH L KENDALL AND G BAKER TO PLAN CALL WITH BKC	CONSULTING	B210
NEW	BKC	02/16/24	0.1	DISCUSSION WITH B PENDLETON REGARDING UPDATE TO CASH COLLATERAL BUDGET	CONSULTING	B210
NEW	BKC	02/16/24	0.5	DISCUSSION WITH G BAKER REGARDING DECREASE IN CF FROM 1.1	CONSULTING	B210
NEW	BKC	02/16/24	0.7	MEETING WITH BKC REGARDING POST-PETITION DISPUTED ITEMS	CONSULTING	B210
NEW	BKC	02/16/24	0.7	PROVIDING FEEDBACK ON DECREASE IN ENDING CASH BALANCE PER THE CASH FLOW	CONSULTING	B210
NEW	BKC	02/16/24	0.5	RESEARCHING POTENTIAL TEXTILE COMPANY	CONSULTING	B210
NEW	BKC	02/16/24	1.1	REVIEWING EMAILS WITH WELLS FARGO COUNSEL REGARDING NEW APPROVED BUDGET	CONSULTING	B210
GMB	BKC	02/16/24	1.4	CALL WITH BKC RE: STATUS OF SOA, ROYALTIES, PROPERTY TAXES, FOLLOW UP FROM CALL WITH BROADER DEBTOR GROUP FOR FACILITATION OF CALL WITH LENDERS.	CONSULTING	B210
JAM	BKC	02/17/24	0.2	ZELAYA, WRIGHT AND BAHLE RE SBMA ATTEMPTING TO DRAFT FOR FEB PREMIUMS.	CONSULTING	B210
NEW	BKC	02/18/24	0.6	PREPARING RESPONSE TO WELLS FARGO REGARDING WORK PRODUCT PRODUCED BY CR3 STATING A \$1.1M UNFAVORABLE VARIANCE	CONSULTING	B210
NEW	BKC	02/18/24	0.4	PROVIDING FEEDBACK ON DECREASE IN ENDING CASH BALANCE PER THE CASH FLOW	CONSULTING	B210
NEW	BKC	02/18/24	0.7	TELECOMMUNICATION WITH D BAKER AND G BAKER REGARDING RESPONSE TO WELLS FARGO AND BURGER KING	CONSULTING	B210
GMB	BKC	02/18/24	0.4	CONFERENCE CALL RE: BKC PAYABLES, DISCUSSION OF STATUS INFORMATION FOR LENDERS.	CONSULTING	B210
KBP	BKC	02/19/24	0.3	CORRESPONDENCE WITH RRG AND BKC REGARDING UTILITY STATUS	CONSULTING	B210
JAM	BKC	02/19/24	0.1	COLE SCHOTZ AND AMP TEAM RE OUTSTANDING ITEMS	CONSULTING	B210
NEW	BKC	02/19/24	1.8	MEETING WITH AMP AND COLE SCHOTZ TO DISCUSS BKC REQUEST FOR FACILITATE	CONSULTING	B210
NEW	BKC	02/19/24	0.7	PREPARING RESPONSE TO WELLS FARGO REGARDING WORK PRODUCT PRODUCED BY CR3 STATING A \$1.1M UNFAVORABLE VARIANCE	CONSULTING	B210
GMB	BKC	02/19/24	1.8	REVIEW AND COORDINATION OF UPDATED SOA INFORMATION REPORT. CLARIFICATION OF CALCULATIONS, PROPERTY TAXES.	CONSULTING	B210
KBP	BKC	02/20/24	0.6	DAILY UPDATE CORRESPONDENCE WITH MANAGEMENT ON UTILITY TRANSFER PROCESS; UPDATING TRACKER	CONSULTING	B210
KBP	BKC	02/20/24	1.1	INTERNAL CALLS TO DISCUSS MOR; UPDATING MOR BASED ON REVIEW COMMENTS	CONSULTING	B210
KBP	BKC	02/20/24	1.9	CREATING A RECONCILIATION AND BETWEEN BANK DISBURSEMENTS AND ENTITY OBLIGATIONS; WRITING MEMO ON EXPLANATION FOR FLOW OF FUNDS; IDENTIFYING DISBURSEMENTS FOR RECONCILIATION	CONSULTING	B210
KBP	BKC	02/20/24	0.5	CREATING STORE LEVEL FINANCIALS PER RRGs REQUEST FOR OCT-JAN	CONSULTING	B210
KBP	BKC	02/20/24	0.9	FOLLOW UP CALLS AND EMAILS WITH REPUBLIC SERVICES AND AT&T ON TRANSFER STATUS	CONSULTING	B210
NEW	BKC	02/20/24	2.8	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	02/20/24	2.2	GENERATING OUTSTANDING CHECK DETAIL TO RE IMPLEMENT POSITIVE PAY ON OPERATING ACCOUNTS	CONSULTING	B210
NEW	BKC	02/20/24	0.5	MEETING WITH AMP AND COLE SCHOTZ TO DISCUSS BKC REQUEST FOR FACILITATE	CONSULTING	B210
NEW	BKC	02/20/24	0.6	REVIEWING CHECKS FOR AP DISBURSEMENTS AND SIGNING	CONSULTING	B210
GMB	BKC	02/20/24	2.4	REVIEW OF JANUARY MOR REPORT, CALLS WITH B PENDLETON, CLARIFICATION OF OUTFLOWS, CALCULATION OF BA FEES, FOLLOW UPS.	CONSULTING	B210
KBP	BKC	02/21/24	0.7	INTERNAL CALLS TO DISCUSS TRUSTEE RECONCILIATION AND PAYABLES/ CURE PAYMENTS TO BURGER KING, BUYER TRUE UPS; IRON MOUNTAIN	CONSULTING	B210
KBP	BKC	02/21/24	0.4	REVIEWING UE AND COKE REBATES PROVIDED BY BUYER	CONSULTING	B210
KBP	BKC	02/21/24	1.6	REVIEW OF TRUSTEE FEES AND CURE PAYMENTS MADE; CORRESPONDENCE WITH FCPA TO DISCUSS PROPER TREATMENT OF PAYMENTS MADE	CONSULTING	B210
KBP	BKC	02/21/24	1.2	UPDATING UTILITY TRACKER FOR NEW INVOICES RECEIVED; ADDING A COLUMN FOR SECURITY DEPOSITS AND NET DEPOSITS TO BE RECEIVED	CONSULTING	B210
NEW	BKC	02/21/24	0.5	CASH FLOW QUESTION RESPONSES TO AMP TEAM	CONSULTING	B210
NEW	BKC	02/21/24	2.5	CASH FLOW; PULLING DETAILS TO POPULATE ONLINE AND BRANCH INITIATED WIRES AND ACHS	CONSULTING	B210
NEW	BKC	02/21/24	0.9	CONTACTING TRUIST DUE TO CHECK POSITIVE PAY INCORRECTLY WORKING	CONSULTING	B210
NEW	BKC	02/21/24	0.3	DISTRIBUTING CASH FLOW TO THIRD PARTIES	CONSULTING	B210
NEW	BKC	02/21/24	0.9	REVIEWING MOR	CONSULTING	B210
GMB	BKC	02/21/24	2.3	REVIEW OF WEEKLY CASH FLOW, UPDATED INFLOW OF PAST YEARS REBATES, REVIEW OF VARIANCE REPORT, BKC PAYMENT TIMING, ENDING CASH BALANCES, CALLS WITH NWRIGHT ON REBATES RECEIVED.	CONSULTING	B210
GMB	BKC	02/21/24	0.8	COORDINATION OF BKC LENDER CALL. VARIOUS EMAILS WITH INTERESTED PARTIES.	CONSULTING	B210
KBP	BKC	02/22/24	1.2	DAILY FOLLOW UP CALLS WITH MANAGEMENT ON UTILITY STATUS; CALLS WITH REPUBLIC SERVICES ON WHEN WE CAN EXPECT A FINAL BILL	CONSULTING	B210
KBP	BKC	02/22/24	0.2	UPDATING P&L INFORMATION PROVIDED TO RRG	CONSULTING	B210
KBP	BKC	02/22/24	1.2	FOLLOW UP WITH FCPA RE BK AND TRUSTEE EXPENSES AND UPDATING MOR FOR REVISIONS	CONSULTING	B210
KBP	BKC	02/22/24	0.9	CORRESPONDENCE RE: ISSUES WITH CANNON PRINTER IN NORTH AL AND LAWRENCEBURG UTILITY	CONSULTING	B210
JAM	BKC	02/22/24	0.1	JUSTIN STURDIVANT RE NEW HOPE	CONSULTING	B210
JAM	BKC	02/22/24	0.7	BAKER AND KENDALL RE NEW HOPE - WRITE UP ON SAME FOR BANK GROUP	CONSULTING	B210
NEW	BKC	02/22/24	0.7	CALL WITH D BAKER AND G BAKER REGARDING CR3 QUESTIONS	CONSULTING	B210
NEW	BKC	02/22/24	0.6	CONTACTING ENVIRONMENTAL LAW FIRM REPRESENTATIVE TO ENSURE RETAINER HAS BEEN APPLIED TO OUTSTANDING INVOICES	CONSULTING	B210
NEW	BKC	02/22/24	0.9	UPDATING JANUARY CONSOLIDATED INVOICE FOR AURORA TO BE FILED WITH THE COURT	CONSULTING	B210
NEW	BKC	02/22/24	0.5	RESPONDING TO CR3 QUESTIONS ON CURRENT WEEK CASH FLOW	CONSULTING	B210
GMB	BKC	02/22/24	1.8	MEETING COORDINATION, ISSUES WITH COUNCIL, DISCUSSIONS OVER HOW TO APPROACH AND MOVE FORWARD, COORDINATION OF UPDATING TIMING.	CONSULTING	B210
KBP	BKC	02/23/24	1.2	INTERNAL STATUS CALL TO DISCUSS REMAINING ITEMS TO WRAP UP CASE	CONSULTING	B210
KBP	BKC	02/23/24	0.2	CALL WITH FCPA TO ADDRESS TAX QUESTIONS	CONSULTING	B210
KBP	BKC	02/23/24	2.3	FINALIZING JAN MOR; CORRESPONDENCE INTERNALLY REGARDING FINAL PRESENTATION; UPDATING FOR COMMENTS	CONSULTING	B210
JAM	BKC	02/23/24	0.3	ZELAYA, WRIGHT, AND BAHLE RE SBMA NON-PAYMENT; NAGLE RE STATUS OF BRUNSWICK INSUR CLAIM	CONSULTING	B210

Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202

Invoice # PKB240229
 Billing Start 2/1/2024
 Billing End 2/29/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240229 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
NEW	BKC	02/23/24	0.3	CALL WITH D BAKER AND G BAKER REGARDING CR3 QUESTIONS	CONSULTING	B210
NEW	BKC	02/23/24	0.9	MEETING WITH B PENDLETON AND B TILLIS REGARDING OUTSTANDING ITEMS TO WRAP UP PK CASE	CONSULTING	B210
NEW	BKC	02/23/24	1.2	POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZELAYA AND C WILSON	CONSULTING	B210
NEW	BKC	02/23/24	0.7	PREPARING UPDATE MEMO TO L KENDALL	CONSULTING	B210
NEW	BKC	02/23/24	0.3	SENDING SMALL ASSET WIRE TO WELLS FARGO	CONSULTING	B210
GMB	BKC	02/23/24	1.7	SMALL ASSET SALE PROCEEDS COORDINATION, CALL WITH WELLS FARGO, RE:SAME, DISCUSSION WITH STAFF ON ITEMS STILL TO SELL.	CONSULTING	B210
GMB	BKC	02/23/24	1.3	FINAL REVIEW OF MOR SCHEDULES, COORDINATED REVIEW AND COMMUNICATION WITH STAFF.	CONSULTING	B210
JAM	BKC	02/25/24	0.3	PROVIDE DOCUMENTATION TO COLE SCHOTZ IN CONNECTION WITH DEMARCO EMAIL RE ORDER DENYING DISMISSAL OF WILLIE BUTLER LAWSUIT	CONSULTING	B210
KBP	BKC	02/26/24	1.8	CONSOLIDATING ALL JAN STORE LEVEL P&LS; BUILDING OUT RSI TEMPLATE AND SUBMITTING REPORT	CONSULTING	B210
KBP	BKC	02/26/24	1.1	CHECK IN CALLS WITH INTERNAL TEAM ON CANCELING SERVICES; DISCUSSING LAWRENCEBURG SITUATION, SECURITY DEPOSITS AND UPDATING EXPENSE REIMBURSEMENT TRACKER	CONSULTING	B210
KBP	BKC	02/26/24	1.4	CORRESPONDENCE WITH AT&T, REPUBLIC SERVICES AND ALABAMA POWER ON TERMINATING ACCOUNTS	CONSULTING	B210
JAM	BKC	02/26/24	0.5	TILLIS AUTO TITLES AND STATUS OF SALES (FOR INSUR PURPOSES); WRIGHT AND MCLARENS RE BRUNSWICK INSUR CLAIM; HDB AND WRIGHT RE ENDORSEMENTS TO REMOVE PROPERTIES FROM COVERAGE; TILLIS RE POTENTIAL BUYER FOR NEW HOPE.	CONSULTING	B210
NEW	BKC	02/26/24	3.1	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	02/26/24	0.3	PROVIDING CURE COSTS DOCUMENTATION TO J GILL	CONSULTING	B210
NEW	BKC	02/26/24	1.3	RESPONDING TO CR3 QUESTIONS REGARDING CURRENT WEEK CASH FLOW	CONSULTING	B210
NEW	BKC	02/26/24	0.2	SENDING FUNDS RECEIVED FROM SMALL ASSET SALE TO WELLS FARGO VIA WIRE	CONSULTING	B210
KBP	BKC	02/27/24	0.5	MISC CALLS WITH VENDORS AND INTERNAL TEAM REGARDING STATUS OF UTILITY TRANSFERS AND NEXT STEPS ON CASE	CONSULTING	B210
KBP	BKC	02/27/24	1.4	CORRESPONDENCE WITH BUYERS ON UTILITY INVOICES THAT PK RECEIVED; COORDINATING ACCOUNT TRANSFERS OUT OF OUR NAME; FOLLOW UP WITH AL POWER	CONSULTING	B210
GMB	BKC	02/27/24	0.3	ACCOUNT TROUBLESHOOTING WITH WELLS FARGO, EMAIL FOLLOW UP, ACCOUNT CLOSURE.	CONSULTING	B210
KBP	BKC	02/28/24	0.4	REVIEWING SEPARATE REBATE CALCULATIONS PROVIDED BY COKE AND BUYERS	CONSULTING	B210
KBP	BKC	02/28/24	0.4	RECONCILING PAYROLL WIRES; COMMUNICATING WITH GREENLINK ON DISCREPANCIES	CONSULTING	B210
KBP	BKC	02/28/24	0.7	CALL WITH REPUBLIC SERVICES TO DISCUSS CLOSING/ TRANSFERRING ACCOUNTS; FOLLOW UP CORRESPONDENCE WITH SPECIFIC ACCOUNT INFORMATION ON EACH STORE; CONNECTING VARIOUS BUYERS WITH POC AT REPUBLIC.	CONSULTING	B210
KBP	BKC	02/28/24	0.4	INTERNAL CATCH UP CALL TO DISCUSS CURRENT STATUS OF EMPLOYEES AND NEXT STEPS ON CASE	CONSULTING	B210
KBP	BKC	02/28/24	1.3	INTERNAL CORRESPONDENCE ON TRANSFERRING UTILITIES; UPDATING TRACKER BASED ON FINAL BILLS RECEIVED	CONSULTING	B210
JAM	BKC	02/28/24	0.1	BBQ OWNER (RICK LANNING) RE LAWRENCEBURG; CS RE NEW HOPE	CONSULTING	B210
NEW	BKC	02/28/24	1.2	CASH FLOW; REVIEWING WEEKLY VARIANCE REPORT; REMAPPING ITEMS TO REFLECT CORRECT CASH FLOW LINE ITEM FOR ONE OFF PURCHASES; RECONCILING BANK ACCOUNTS	CONSULTING	B210
NEW	BKC	02/28/24	0.2	CONTACTING TRUIST BANK REGARDING ACCOUNT CONTROLS BEING IMPLEMENTED	CONSULTING	B210
GMB	BKC	02/28/24	1.9	REVIEW OF TFCPA NOTES/QUESTIONS, UPDATES ON STATUS OF TAX RETURNS. REVIEW OF CHANGES TO BE MADE, 2023 DISCUSSION POINTS.	CONSULTING	B210
KBP	BKC	02/29/24	0.5	CALL WITH FCPAS TO DISCUSS 2023 TAX RETURNS	CONSULTING	B210
KBP	BKC	02/29/24	0.6	DAILY CALLS WITH INTERNAL TEAM ON STATUS OF UTILITY TRANSFERS; UPDATING EXPENSE TRACKER	CONSULTING	B210
KBP	BKC	02/29/24	1.4	FOLLOW UP CORRESPONDENCE WITH AL POWER, REPUBLIC SERVICES AND DEKALB WATER	CONSULTING	B210
KBP	BKC	02/29/24	0.7	CORRESPONDENCE WITH MOSAIC TEAM REGARDING STATUS OF UTILITIES OWED, PENDING ACCOUNT TRANSFERS AND TRUCKS BEING SOLD	CONSULTING	B210
JAM	BKC	02/29/24	0.2	ZELAYA AND CS RE MICHAEL MALONE WORKERS COMP CASE AGAINST PK AND BRIDGEFIELD/SUMMIT	CONSULTING	B210
NEW	BKC	02/29/24	0.6	DISCUSSION WITH C WILSON AND B PENDLETON REGARDING FINAL BILLS FOR PKI	CONSULTING	B210
NEW	BKC	02/29/24	0.3	DISCUSSION WITH K ZELAYA REGARDING PKNA AND PKGA UTILITIES AND FINAL PAYMENTS	CONSULTING	B210
NEW	BKC	02/29/24	1.1	POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZELAYA AND C WILSON	CONSULTING	B210
LCK	BKC	02/07/24	0.6	REVIEW WEEKLY CASH FLOW FOR WF	CONSULTING	B230
DMB	BKC	02/07/24	1.2	REVIEW OF UPDATED C/F 2/9/24, TELCN W KENDALL RE: SAME, RBI CORRESPONDENCE RE: SETTLEMENT, APPROVAL OF C/F ONCE MODS, REVIEW OF PLAN OF LIQUIDATION, TELCN W KENDALL RE: SAME, COUNSEL RESPONSE TO SAME,	CONSULTING	B230
LCK	BKC	02/09/24	1.7	CALL WITH COUNSEL RE: ENG STATUS; DISCLOSURE AND PLAN DRAFTS; REVIEW DISCLOSURE STM.	CONSULTING	B230
LCK	BKC	02/11/24	0.5	REVIEW LIQUIDATION TEST DOC AND EMAIL RE: CASH FLOW TO COUNSEL; FOLLOW UP WITH BULLDOG ON DEFERRED LEASES	CONSULTING	B230
LCK	BKC	02/14/24	0.9	CALLS WITH AMP STAFF AND REVIEW RE: CASH FLOW, BKC RECON	CONSULTING	B230
DMB	BKC	02/21/24	2.5	TELCN W RAYMOND JAMES, TELCN W AGENT RE: STIPULATION, TELCN W COUNSEL RE: SAME, REVISED PLAN TERMS & WINDDOWN BUDGET, REVIEW UPDATED C/F, REVIEW OF SETTLEMENT / CLOSING ADJUSTMENTS, LAWRENCE AND NEW HOP SALE STATUS	CONSULTING	B230
DMB	BKC	02/22/24	1.9	LAWRENCEBURG OFFER, REVIEW OF COUNSEL CORRESPONDENCE RE: RBI POSITION ON CLOSING ADJUSTMENTS, CORRESPONDENCE RE: DISPUTED CLAIMS RESERVE, REVIEW AND RESPONSE OF MOTION TO EXTEND EXCLUSIVITY PERIODS, TELCN W COUNSEL RE: DUTSON DEMANDS AND BUDGET INACTIVITY, REVIEW WRITEUP ON NEW HOPE, COMMENTS AND REVIEW CHANGES, COMMENT ON CR3 BUDGET QUESTIONS, REVIEW DRAFT RESPONSE TO CR3, TELCN W WRIGHT RE: WIND DOWN BUDGET, RESPONSE TO CR3, REVIEW DRAFT RESPONSE ON SAME, APPROVAL OF SAME	CONSULTING	B230
LCK	BKC	02/23/24	0.3	REVIEW CASH FLOW AND UCC FUNDING	CONSULTING	B230
DMB	BKC	02/26/24	1.8	REVIEW MAGEE WRITEUP OF BUTLER V PK, TELCN W COUNSEL RE: SAME, REVIEW JAN24 MOR, COMMENT ON SAME, REVIEW EXCEL SUPPORT RE: DMB QUESTIONS, REVIEW WRIGHT DRAFT RESPONSE TO CR3, COMMENT THEN APPROVAL OF SAME, TELCN W COUNSEL RE: BUDGET APPROVAL	CONSULTING	B230
DMB	BKC	02/28/24	1.9	REVIEW CORRESPONDENCE BETWEEN COUNSEL AND AGENT COUNSEL, TELCN W COUNSEL RE: BUDGET & PLAN, COUNSEL CORRESPONDENCE RE: SMALL ASSET SALE, REVIEW UPDATED C/F, REVIEW COUNSEL CORRESPONDENCE RE: NEW HOPE DISPOSAL, CR3 QUESTIONS AND AMP RESPONSE,	CONSULTING	B230
LCK	BKC	02/13/24	0.5	CALL WITH AMP STAFF AND REVIEW TAX RETURN STATUS	CONSULTING	B240
DMB	BKC	02/14/24	2.1	BOARD MEETING W COUNSEL AND AMP, REVIEW OF UPDATED C/F 2/16/24, CORRESPONDENCE W COUNSEL RE: UTILITY TRANSFERS, VEHICLE SALE CORRESPONDENCE	CONSULTING	B260
LCK	BKC	02/12/24	1.1	CONF CALL AND REVIEW OF CREDITORS BEST INTEREST EXHIBIT	CONSULTING	B320
LCK	BKC	02/16/24	0.8	CALL WITH N WRIGHT RE: BKC RECON, DISBURSEMENTS; CALL WITH COUNSEL RE BEST INTEREST TEST	CONSULTING	B320
CRK	BKC	02/14/24	0.8	TAKE MINUTES FOR PREMIER KINGS BOARD OF DIRECTORS CALL; EDIT MINUTES AND CIRCULATE TO BOARD	CONSULTING	

353.7



112 South Tryon Street, Suite 1770, Charlotte, NC 28284
 Website: www.auroramp.com
 Phone: 704-377-6010

INVOICE

To: Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202
 RE: Premier Kings of Georgia, Inc. and related entities

Date: June 18, 2024
 Invoice #: PKB240331

Work Beginning		Work Ending					
03/01/24		03/31/24					
Services							
	Individual	Title	Hourly Rate	Consulting Hrs	Travel Hrs		
DMB	David M. Baker	Managing Partner	\$ 820.00	14.3	0.0	\$	11,726.00
LCK	Laura C. Kendall	Senior Managing Director	\$ 690.00	17.4	0.0	\$	12,006.00
JAM	John A. Magee	Director	\$ 470.00	14.8	0.0	\$	6,956.00
GMB	Greg M. Baker	Director	\$ 435.00	20.6	0.0	\$	8,961.00
BRT	Blake R. Tillis	Senior Consultant	\$ 360.00	29.4	0.0	\$	10,584.00
KBP	Ben Pendleton	Senior Consultant	\$ 330.00	32.1	0.0	\$	10,593.00
NEW	Nick E. Wright	Consultant	\$ 300.00	57.5	6.2	\$	18,180.00
							TOTAL FEES
						\$	79,006.00
Expenses							
	Individual	Title					
JAM	John A. Magee	Director				\$	86.40
NEW	Nick E. Wright	Consultant				\$	224.72
							TOTAL EXPENSES
						\$	311.12
							TOTAL INVOICE
						\$	79,317.12

Please remit via wire transfer to:
 Aurora Management Partners
 Bank of America, Atlanta, GA
 Routing # [REDACTED]
 Account # [REDACTED]

RE: Premier Kings of Georgia, Inc. and related entities

PKB240331 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
DMB	BKC	03/01/24	1.1	CORRESPONDENCE W COUNSEL RE: BULLDOG, RELEASE OF RESERVED CASH FOR 6 NON-ASSUMED STORES, REPLY TO DUTSON'S ASK OF EXTENSION OF TIME TO FILE RESPONSE ON R/E SALE MOTION, TELCN W COUNSEL RE: SAME	CONSULTING	B185
LCK	BKC	03/01/24	0.4	UPDATE RE: ENVIRONMENTAL CLAIM STATUS	CONSULTING	B190
JAM	BKC	03/01/24	0.3	CS AND AMP TEAM RE BULLDOG DEFERRED LEASE DECISIONS ON 8 LOCATIONS.	CONSULTING	B210
KBP	BKC	03/01/24	0.7	MISC. FOLLOW UP EMAILS WITH UTILITY PROVIDERS AND BUYERS RE: POST CLOSING INVOICES AND PAYROLL ISSUES	CONSULTING	B210
NEW	BKC	03/01/24	0.7	POPULATING CURE COSTS THAT WILL BE REMOVED FROM CASH FLOW DUE TO REJECTION OF 6 STORES BY BULLDOG	CONSULTING	B210
GMB	BKC	03/01/24	1.6	COMMUNICATION, ASSUMPTION OF LEASES, CALLS TO CONFIRM LOGISTICS.	CONSULTING	B210
BRT	BKC	03/01/24	0.6	MEETING WITH K ZELAYA TO DISCUSS ROLES AND RESPONSIBILITIES GOING FORWARD.	CONSULTING	B210
BRT	BKC	03/01/24	0.4	FOLLOW UP WITH IRON MOUNTAIN REGARDING DOCUMENT STORAGE.	CONSULTING	B210
BRT	BKC	03/01/24	0.7	FOLLOW UP WITH K ZELAYA AND J GILL REGARDING COMMUNICATION WITH IRON MOUNTAIN AND NEXT STEPS.	CONSULTING	B210
BRT	BKC	03/01/24	0.8	CALL WITH AMP TEAM TO UNDERSTAND CURRENT STATE ON UTILITIES CUTOFF AND TRUE UPS WITH BUYERS.	CONSULTING	B210
BRT	BKC	03/01/24	0.5	FOLLOW UP WITH MOSAIC REGARDING TRUE UP.	CONSULTING	B210
BRT	BKC	03/01/24	0.5	CALL WITH RRG REGARDING FINAL TRUE UP / WIRE AND WHAT WAS LEFT.	CONSULTING	B210
BRT	BKC	03/01/24	0.3	FOLLOW UP INTERNALLY REGARDING LOSS RUNS DUE TO REQUEST FROM RRG.	CONSULTING	B210
BRT	BKC	03/01/24	1.0	REVIEWING BILL OF SALE FOR VEHICLES AND SIGNING OVER.	CONSULTING	B210
BRT	BKC	03/01/24	1.9	MEETING WITH MOSAIC FOR THEM TO PICK UP VEHICLES AND MISC. EQUIPMENT.	CONSULTING	B210
DMB	BKC	03/04/24	1.3	TEL CN W COUNSEL RE: DUTSON REQUESTED EXTENSION, CORRESPONDENCE W COUNSEL RE: BULLDOG REJECTION, REVIEW DRAFT MOTION TO REJECT 6 LEASES (BULLDOG), REVIEW OF FINAL MOTION	CONSULTING	B185
LCK	BKC	03/04/24	0.9	2022 TAX RETURN REVIEW	CONSULTING	B240
JAM	BKC	03/04/24	0.6	WRIGHT RE INSUR CHECK FOR #1691; CS AND TILLIS RE KEYS AND MOTION TO REJECT FOR 6 LEASES	CONSULTING	B210
NEW	BKC	03/04/24	0.5	BULLDOG IS NOT ASSUMING; MONTE JUMP RE RENT PAYMENTS FOR THE 6 LOCATIONS BEING REJECTED.	CONSULTING	B210
NEW	BKC	03/04/24	1.5	CONTACTING RAYMOND JAMES TO CANCEL DATASITE	CONSULTING	B210
GMB	BKC	03/04/24	1.4	COMPILING PKB JANUARY BILLING	CONSULTING	B210
GMB	BKC	03/04/24	1.4	CONFIRMATION OF CLOSURE OF WELLS FARGO ACCOUNT, EMAIL WITH WELLS ASSOCIATE. COMMUNICAITON, RE: STORE KEYS, CALL WITH B TILLIS, ISSUES ON REJECTED LEASES.	CONSULTING	B210
GMB	BKC	03/04/24	2.4	CALLS WITH FRANCHISA CPA, UPDATED REVIEW AND COORDINATION OF SUBMISSION, REVIEW, EMAILS.	CONSULTING	B210
BRT	BKC	03/04/24	0.4	CALL WITH K ZELAYA REGARDING LAST ASSET SALES AND WHAT NEEDED TO BE SENT VIA MAIL.	CONSULTING	B210
BRT	BKC	03/04/24	0.8	FOLLOW UP WITH AMP ON RRG REQUEST, INCLUDING FOLLOW UP WITH T DONAGHUE.	CONSULTING	B210
BRT	BKC	03/04/24	0.6	CALL WITH W BAKER AT FRANCHISE CPA REGARDING STATUS OF WHAT IS NEEDED TO CLOSE DOWN THE MONTH.	CONSULTING	B210
DMB	BKC	03/05/24	1.1	FIRE DAMAGE EMAIL TRAIL W COUNSEL, REVIEW OF UPDATED C/F 3/8/24, COMMENTS TO SAME, TELCN W COUNSEL RE: WINDDOWN	CONSULTING	B230
JAM	BKC	03/05/24	0.1	WRIGHT AND NAGEL RE CHECK FOR INSUR PROCEEDS ON #1691	CONSULTING	B210
JAM	BKC	03/05/24	0.3	WRIGHT AND D BAKER RE PKNA OWNED LOCATION I NEW HOPE; FORS CREDIT, TILLIS, DOLBY, ND WRIGHT RE WRECKED FORD TRANSIT - LIFT STYA HEARING RESCHEDULED FOR MARCH 11TH.	CONSULTING	B210
JAM	BKC	03/05/24	0.1	CS AND TILLIS RE SCHUSTER AND TRUSSVILLE FIRE DAMAGE CLAIM	CONSULTING	B210
KBP	BKC	03/05/24	2.3	FOLLOWING UP WITH UTILITY PROVIDERS RELATED TO CLOSING ACCOUNTS; UPDATING UTILITY TRACKER FOR FINAL BILLS; INTERNAL CATCH UP CALLS TO DISCUSS STATUS OF CLOSING ACCOUNTS;	CONSULTING	B210
KBP	BKC	03/05/24	0.6	CORRESPONDENCE WITH BUYERS ON POST CLOSING INVOICES RECEIVED	CONSULTING	B210
KBP	BKC	03/05/24	0.6	CALL WITH MOSAIC AND BT RE: OUTSTANDING UTILITIES AND FINAL TRUE UP PAYMENT	CONSULTING	B210
NEW	BKC	03/05/24	3.3	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	03/05/24	0.7	CONTACTING WESTERN ALLIANCE REGARDING ADDITIONAL INSURANCE CHECK BEING SENT TO OUR ACCOUNT	CONSULTING	B210
NEW	BKC	03/05/24	0.6	PROVIDING ACH AND WIRE REPORT FOR JANUARY TO AP DEPARTMENT	CONSULTING	B210
NEW	BKC	03/05/24	0.9	SIGNING TITLES OF VEHICLED OVER TO NEW BUYERS	CONSULTING	B130
NEW	BKC	03/05/24	0.5	UPDATING CASH FLOW BASED ON G BAKER COMMENTS AND CREATING SEPARATE CASH FLOW BASED ON NEW HOPE UPDATE	CONSULTING	B210
NEW	BKC	03/05/24	0.3	J MAGEE RE WRECKED FORD TRANSIT - LIFT STYA HEARING RESCHEDULED FOR MARCH 11TH.	CONSULTING	B210
NEW	BKC	03/05/24	0.4	DISCUSSIONS WITH G BAKER REGARDING UPDATES OF WEEKLY CASH FLOW.	CONSULTING	B210
GMB	BKC	03/05/24	0.7	DISCUSSIONS RE: TAX FILINGS, BKC SETTLEMENT DISCUSSIONS.	CONSULTING	B210
GMB	BKC	03/05/24	1.9	REVIEW OF WEEKLY CASH FLOW, QUESTIONS LIST FOR STAFF, DIVIDEND PAYMENTS ADDED, RESERVES FOR UCC, DISCUSSIONS WITH NWRIGHT.	CONSULTING	B210
BRT	BKC	03/05/24	0.6	FOLLOW UP WITH A HUI REGARDING OUTSTANDING ITEMS AND FINAL TRUE UP; CALL WITH B PENDLETON TO DISCUSS.	CONSULTING	B210
BRT	BKC	03/05/24	0.5	FOLLOW UP WITH AR NALECZ REGARDING TITLE ISSUES WITH DMV.	CONSULTING	B210
BRT	BKC	03/05/24	0.5	CALL WITH PROPERTY OWNER ATTORNEY, INCLUDING FOLLOW UP WITH G LEIBOWITZ.	CONSULTING	B210
DMB	BKC	03/06/24	1.4	REVIEW COUNSEL CORRESPONDENCE W LESSOR COUNSEL, TELCN W GMB RE: C/F 3/8/24, MODS TO SAME, REVIEW UPDATED C/F AND BRIDGE FROM PREVIOUS BUDGET, COMMENTS TO BOTH, REVIEW OF C/F 3/8/24 V2 AND APPROVAL OF SAME	CONSULTING	B230
JAM	BKC	03/06/24	0.5	TILLIS RE DATE FOR VACATING OFFICE IN NORCROSS; HDB RE P&C RENEWAL EFFECTIVE 3/31; GREG BAKER RE STATUS OF NEW HOPE FOR CASH FLOW FORECAST; CS AND H&K RE HEARINGS ON MONDAY (LAWRENCEBURG, SUIT AGAINST PH, AND LIFT STAY TO PERMIT SALE/INSURANCE SETTLEMENT OF INSUR CLAIM ON TOTALED FORD BIG TRANSIT.	CONSULTING	B210
KBP	BKC	03/06/24	1.7	CREATING INSURANCE RECON FOR BUYER; FOLLOW CORRESPONDENCE WITH AL POWER AND JEA ON SECURITY DEPOSITS	CONSULTING	B210
KBP	BKC	03/06/24	0.9	PROVIDING UPDATE TO ALL BUYERS ON WHERE UTILITY TRACKER STANDS; RECONCILING ALL RECEIPTS TO TRACKER	CONSULTING	B210
KBP	BKC	03/06/24	2.0	PULLING PAYROLL REPORTS FOR FEB; UPDATING PAYROLL SCHEDULE OF MOR; PULLING BANK STATEMENTS AND PROVIDING TO PARALEGAL FOR REDACTING	CONSULTING	B210
KBP	BKC	03/06/24	0.8	INTERNAL CATCH UP CALLS RE: UTILITY CLOSURE STATUS AND UPDATING UTILITIES TRACKER	CONSULTING	B210
NEW	BKC	03/06/24	1.5	UPDATING CASH FLOW BASED ON G BAKER COMMENTS AND CREATING SEPARATE CASH FLOW BASED ON NEW HOPE UPDATE	CONSULTING	B210
NEW	BKC	03/06/24	0.2	CALL WITH G BAKER UPDATES TO RECONCILIATION	CONSULTING	B210
GMB	BKC	03/06/24	1.5	ASSESSMENT OF STATUS ON UTILITY DEPOSITS, CLARIFYING LEGAL PATH TO COLLECTION, DISCUSSION OF FUTURE COLLECTIONS, COMMUNICATION WITH BPENDLETON.	CONSULTING	B210
GMB	BKC	03/06/24	0.8	REVIEW OF RECONCILIATION UPDATE, CALL WITH NWRIGHT	CONSULTING	B210
BRT	BKC	03/06/24	0.6	EMAIL EXCHANGE AND CALL WITH E HENRY AT BRINKS REGARDING SAFES AND MONEY INSIDE.	CONSULTING	B210
BRT	BKC	03/06/24	0.4	CALL WITH RRG REGARDING MOVEMENT OF SAFE AND NEED TO ASSIST BRINKS.	CONSULTING	B210
BRT	BKC	03/06/24	0.5	FOLLOW UP WITH T DONAGHUE REGARDING INSURANCE QUESTION / COST FROM FINANCIALS.	CONSULTING	B210
DMB	BKC	03/07/24	0.9	CORRESPONDENCE W COUNSEL RE: CHANGES IN C/F, TELCN W COUNSEL, REVIEW AND APPROVE MODS TO BRIDGE SCHEDULE	CONSULTING	B230
JAM	BKC	03/07/24	1.2	DOLBY RE HOOVER CRIMINAL TRIAL IN BIRMINGHAM 3/11 AND INTEROGGATORIES FOR FULTONDALE DUE 4/26 - ALERT KENDALL TO BOTH AND ASK CS FOR GUIDANCE; HDB RE INSURANCE FOR 2 VACANT PROPERTIES (NEW HOPE AND LAWRENCEBURG) AFTER 3/31 - COMPLETE AND SUBMIT SUPPLEMENTAL VACANT BUILDING APPLICATIONS FOR BOTH PROPERTIES.	CONSULTING	B210
KBP	BKC	03/07/24	0.5	RECONCILING MOSAIC STORE 26748 INFLOW OF FUNDS POST CLOSING	CONSULTING	B210
KBP	BKC	03/07/24	1.9	CORRESPONDENCE WITH BUYERS ON UTILITY TRACKER UPDATE; INTERNAL CALLS ON UTILITY EXPENSES;	CONSULTING	B210
NEW	BKC	03/07/24	0.9	UPDATING TRACKERS FOR GAS SOUTH, JEA AND GEORGIA POWER	CONSULTING	B210
NEW	BKC	03/07/24	0.9	DISCUSSION WITH B PENDLETON REGARDING UTILITIES	CONSULTING	B210
NEW	BKC	03/07/24	0.3	UPDATING CASH FLOW BASED ON G BAKER COMMENTS AND CREATING SEPARATE CASH FLOW BASED ON NEW HOPE UPDATE	CONSULTING	B210
GMB	BKC	03/07/24	2.5	CASH FLOW DISCUSSION WITH COUNSEL, UPDATING TO PROJECTED ENDING CASH BALANCE OF CASE, REBATES, COORDINATION OF TAX INFORMATION.	CONSULTING	B210
BRT	BKC	03/07/24	0.7	CALL WITH AMP REGARDING STATUS ON UTILITIES TRUE UPS.	CONSULTING	B210

RE: Premier Kings of Georgia, Inc. and related entities

PKB240331 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
BRT	BKC	03/07/24	0.6	FOLLOW UP WITH R WALKER REGARDING BILL OF SALE, INCLUDING FOLLOW UP WITH K ZELAYA ON PREPARATION.	CONSULTING	B210
JAM	BKC	03/08/24	0.4	#HDB RE INSUR RENEWAL; SEND H&K AND CS THE ATTORNEY REP LETTER RE MEGAN HIGGINS AT CALERA ON 8/16/23	CONSULTING	B210
JAM	BKC	03/08/24	0.3	CS AND H&K RE HIGGINS MATTER; ADVISE HIGGINS ATTORNEY OF BANKRUPTCY AND THAT HE HAS BEEN ADDED TO THE CREDITOR MATRIX.	CONSULTING	B210
JAM	BKC	03/08/24	0.1	HIGGINS' ATTORNEY AND HDB RE LIABILITY COVERAGE	CONSULTING	B210
KBP	BKC	03/08/24	0.8	UPDATING EXPENSE TRACKER, CATCH UP CALLS WITH MANAGEMENT ON NEXT STEPS	CONSULTING	B210
KBP	BKC	03/08/24	2.4	MAPPING CASH OUTFLOW TO PG 4 OF MOR, FORMATTING CHECK DETAIL AND CASH OUT FLOWS AND INFLOWS	CONSULTING	B210
KBP	BKC	03/08/24	0.5	CORRESPONDENCE WITH GAS SOUTH AND AT&T	CONSULTING	B210
BRT	BKC	03/08/24	0.4	FOLLOW UP WITH B STEWART AT BULLDOG REGARDING VEHICLE SALE.	CONSULTING	B210
BRT	BKC	03/08/24	1.3	REVIEWING BILL OF SALE FOR VEHICLES AND SIGNING EACH OVER.	CONSULTING	B210
BRT	BKC	03/08/24	0.9	MEETING WITH M THINDWA REGARDING INVOICES BEING RECEIVED AND WHAT WAS LEFT TO ENTER INTO AP. INCLUDING GOING INVOICE BY INVOICE TO UNDERSTAND.	CONSULTING	B210
BRT	BKC	03/08/24	0.4	REVIEW OF REMAINING ITEMS IN AP.	CONSULTING	B210
BRT	BKC	03/08/24	0.8	MEETING WITH K ZELAYA TO UNDERSTAND STATUS OF CUTOFF WITH UTILITY PROVIDERS AND ISSUES BEING ENCOUNTERED.	CONSULTING	B210
BRT	BKC	03/08/24	0.4	FOLLOW UP WITH T TALKINGTON AT BRINKS REGARDING STATUS OF DEINSTALL.	CONSULTING	B210
DMB	BKC	03/11/24	1.1	REVIEW AND TELCN W COUNSEL CORRESPONDENCE W DUTSON, REVIEW OF COUNSEL FEB FEE STATEMENT	CONSULTING	B210
LCK	BKC	03/11/24	0.5	UPDATES WITH STAFF; REVIEW PROF FEES INCURRED	CONSULTING	B160
KBP	BKC	03/11/24	0.9	CALLS WITH FCPA AND GREENLINK RE: PAYROLL ISSUES, INTERNAL CATCH UP CALL WITH MANAGEMENT ON UTILITIES	CONSULTING	B210
KBP	BKC	03/11/24	0.9	CALL WITH BTRE: STATUS ON UTILITY TRUE UP PAYMENTS AND GO FORWARD PLAN.	CONSULTING	B210
NEW	BKC	03/11/24	0.4	PROVIFING ACH AND WIRE DETAILS FOR AP DEPARTMENT TO CLOSE MONTH END	CONSULTING	B210
BRT	BKC	03/11/24	0.6	CALL WITH AMP TEAM REGARDING CASH FLOW AND REMAINING ITEMS.	CONSULTING	B210
BRT	BKC	03/11/24	0.9	CALL WITH B PENDLETON REGARDING STATUS UPDATE ON TRUE UP PAYMENTS AND PLAN TO ACCOMPLISH ASAP.	CONSULTING	B210
DMB	BKC	03/12/24	1.6	REVIEW OF ORDER APPROVING SETTLEMENT, REVIEW OF UPDATED CASH COLLATERAL BUDGET AND COMMENT, REVIEW OF BULLDOG ASSIGNMENT AND ASSUMPTION AGREEMENT, REVIEW OF CASH COLLATERAL BUDGET 3/15/24 V3, COUNSEL CORRESPONDENCE RE: APPROVAL OF SALE OF LAWRENCEBURG	CONSULTING	B230
LCK	BKC	03/12/24	2.0	REVIEW INITIAL WEEKLY CASH COLLATERAL BUDGET AND CALLS WITH AMP STAFF	CONSULTING	B210
LCK	BKC	03/12/24	0.8	REVIEW AND EXECUTE BULL DOG LEASE ASSIGNMENTS AND AUTHORIZE CURE PYMTS	CONSULTING	B185
LCK	BKC	03/12/24	0.4	CASE MGT. CALL WITH AMP STAFF	CONSULTING	B110
LCK	BKC	03/12/24	0.4	CONF CALL WITH COUNSEL, D. BAKER RE: FINALIZATION OF PLAN, WRAP OF CASE	CONSULTING	B320
JAM	BKC	03/12/24	0.2	DOLBY RE HEARING YESTERDAY AND ARSONIST RESTITUTION FOR FIRE AT HOOVER; WRIGHT AND MCLARENS RE INSURANCE CHECK FOR BRUNSWICK #1691 ON WHICH INSURER STOPPED PAYMENT.	CONSULTING	B210
KBP	BKC	03/12/24	0.5	INTERNAL CATCH UP CALL WITH ENTIRE TEAM	CONSULTING	B210
NEW	BKC	03/12/24	2.5	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	03/12/24	0.9	CREATING BANK TO BOOK CASH RECONCILIATION TO INCLUDE IN WEEKLY CASH FLOW	CONSULTING	B210
NEW	BKC	03/12/24	0.8	DISCUSSION WITH L KENDALL REGARDING NEW BUDGET	CONSULTING	B210
NEW	BKC	03/12/24	0.7	INITIATING PAYMENTS TO BOARD OF DIRECTORS	CONSULTING	B210
NEW	BKC	03/12/24	1.1	PREMIER KINGS UPDATE MEETING	CONSULTING	B210
NEW	BKC	03/12/24	0.7	PREPARING PROFESSIONAL FEE ESCROW RECON	CONSULTING	B210
NEW	BKC	03/12/24	1.3	PROVIDING ACH AND WIRE DETAILS FOR AP DEPARTMENT TO CLOSE MONTH END	CONSULTING	B210
NEW	BKC	03/12/24	0.4	SUBMITTING PAYMENTS TO BOARD OF DIRECTORS	CONSULTING	B210
NEW	BKC	03/12/24	0.2	J MAGEE AND MCLARENS RE INSURANCE CHECK FOR BRUNSWICK #1691 ON WHICH INSURER STOPPED PAYMENT.	CONSULTING	B210
BRT	BKC	03/12/24	0.6	CALL WITH AMP REGARDING STATUS UPDATE.	CONSULTING	B210
BRT	BKC	03/12/24	0.4	EMAIL EXCHANGE WITH R PIANIN AT RRG REGARDING FIXED ASSET REGISTERS.	CONSULTING	B210
BRT	BKC	03/12/24	0.6	FOLLOW UP WITH W BAKER AT FRANCHISE CPA REGARDING FIXED ASSET REGISTERS AND TO SEND TO RRG.	CONSULTING	B210
BRT	BKC	03/12/24	0.5	FOLLOW UP WITH G GELLES AT RJ REGARDING DATA SITE AND TO ASSIST WITH BUYER QUESTIONS.	CONSULTING	B210
BRT	BKC	03/12/24	0.6	REVIEW OF DOT REQUEST AND FOLLOW UP WITH J MAGEE REGARDING THE MATTER AND NEXT STEPS.	CONSULTING	B210
DMB	BKC	03/13/24	1.1	REVIEW OF DUTSON CORRESPONDENCE RE: BKC REC, PROPERTY TAX CLAIM, TELCN W KENDALL RE: NEW HOPE LEASE, REVIEW OF UPDATED C/F W INS ESCROW	CONSULTING	B240
LCK	BKC	03/13/24	1.2	REVIEW SECURED LENDER FEES FOR PYMT; FINALIZE 2022 RETURNS AND EXECUTE	CONSULTING	B240
LCK	BKC	03/13/24	2.6	CHANGES AND REVIEW TO CASH COLLATERAL BUDGET AND SUPPORTING DOCS FOR WF; CALL WITH K&S;	CONSULTING	B230
LCK	BKC	03/13/24	0.4	CONF CALL WTH COUNSEL, K&S, CR3; CALL WTH D. BAKER RE: SAME	CONSULTING	B240
JAM	BKC	03/13/24	2.4	R. RITCHEY RE: PROP TAX ON CLOSED STORES WRIGHT, ZELAYA, DOLBY AND SUMMIT RE WC AUDIT; MARK LEE, H&K, AND CS RE PL&J FEES ON LYNDON SOUTHERN HOOVER FIRE CASE; REQUESTS FOR PRODUCTION AND INTEROGATORIES ON LYNDON SOUTHERN FULTONDALE CASE; DEPUTY DA RE RESTITUTION ON HOOVER FIRE CASE; GDOT RE CONDEMNATION IN PUTNAM/GREENE COUNTIES.	CONSULTING	B210
JAM	BKC	03/13/24	1.5	KENDALL RE INSUR FOR OWNED STORES, INSURANCE CHECKS TO ESCROW ACCOUNT, TIMING FOR CLOSING BKC CASE, NEWELL OFFER FOR NEW HOPE, SUMMIT WORKERS COMP AUDIT, LYNDON SOUTHERN LAWSUITS; DEPUTY DA RE RESTITUTION FOR HOOVER FIRE; ZELAYA, TILLIS AND BULLDOG RE GDOT; MARCUS MILLICHAP RE NEW HOPE; HDB RE INSUR RENEWAL FOR OWNED LOCATIONS; PROVIDE BANKRUPTCY CASE NUMBERS TO EEOC IN CYNTORIA REEVES EEOC MATTER.	CONSULTING	B210
NEW	BKC	03/13/24	1.3	DISCUSSION WITH FRANCHISE CPA REGARDING REMAINING OUTSTANDING ITEMS AND SALES TAX PAYMENTS	CONSULTING	B210
NEW	BKC	03/13/24	1.0	INVESTIGATING BRIDGEFIELD AUDIT CLAIM OF \$120K	CONSULTING	B210
NEW	BKC	03/13/24	0.5	PAYING RESIDUAL PROPERTY TAX FEES DUE TO PAYMENT BEING RECEIVED LATE	CONSULTING	B210
NEW	BKC	03/13/24	1.3	POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYENS AND C WILSON	CONSULTING	B210
NEW	BKC	03/13/24	0.9	SHADOWING K ZELAYA DOING CHECK RUN, COMPILING ALL REMAINING UNUSED CHECKS	CONSULTING	B210
NEW	BKC	03/13/24	2.7	UPDATING CASH FLOW BASED ON COMMUNICATION WITH K&S AND CR3	CONSULTING	B210
NEW	BKC	03/13/24	0.5	VERIFYING FINAL PAYOFF AMOUNT TO BKC	CONSULTING	B210
NEW	BKC	03/13/24	0.3	J MAGEE, ZELAYA, DOLBY AND SUMMIT RE WC AUDIT	CONSULTING	B210
NEW	BKC	03/13/24	0.4	DICSSUSSION WITH G BAKER ON OUTSTANDING CHECKS.	CONSULTING	B210
GMB	BKC	03/13/24	1.7	INSPECTION OF BANK ACCOUNTS, BALANCES, TRANSACTIONS, DICSSUSSION WITH NWRIGHT ON OUTSTANDING CHECKS.	CONSULTING	B210
DMB	BKC	03/14/24	1.4	REVIEW K&S REDLINE OF REVISED PLAN, KENDALL CORRESPONDENCE RE: SAME, REVIEW REVISED DRAFT PLAN, CORRESPONDENCE W DUTSON RE: FURTHER QUESTIONS AND REVISIONS TO PLAN	CONSULTING	B110
LCK	BKC	03/14/24	1.8	CONTINUING REVIEW AND CHANGES TO CCB AND DOCS TO WF; EMAIL CORRESPONDENCE WITH ALL PARTIES	CONSULTING	B230
LCK	BKC	03/14/24	0.7	REVIEW PROF FEE PYMTS; COURT ORDERS RE: SUCH; FEE RECON	CONSULTING	B160
NEW	BKC	03/14/24	1.9	CLEANING OUT PKGA OFFICE FOR EMPLOYEE RELATED FILES AND EQUIPMENT TO BE SOLD	CONSULTING	B210
NEW	BKC	03/14/24	0.5	INITIATING WIRES TO BANK GROUP/ PROFESSIONAL FEES/ AND BURGER KING FINAL PAYMENT	CONSULTING	B210
NEW	BKC	03/14/24	0.8	PREPARING PROFESSIONAL FEE ESCROW BALANCE AS OF CONFIRMATION FATE AND ESTIMATED PAYOUT	CONSULTING	B210
NEW	BKC	03/14/24	1.5	INSPECTING VEHICLES THAT WE WILL BE SELLING NEXT WEEK, OBTAINING TITLES	CONSULTING	B210
NEW	BKC	03/14/24	0.5	UPDATING CASH FLOW BASED ON COMMUNICATION WITH K&S AND CR3	CONSULTING	B210
NEW	BKC	03/14/24	0.4	CALL WITH B TILLIS TO DISCUSS BKC EMAIL.	CONSULTING	B210
BRT	BKC	03/14/24	0.5	FOLLOW UP WITH T DONAGHUE REGARDING ASSET LISTING AND FINANCIAL GROUPINGS ON SALARIES.	CONSULTING	B210
BRT	BKC	03/14/24	0.3	FOLLOW UP WITH A KENKEL AT RBI REGARDING WIRE REMITTANCE.	CONSULTING	B210
BRT	BKC	03/14/24	0.4	CALL WITH N WRIGHT TO DISCUSS BKC EMAIL.	CONSULTING	B210
LCK	BKC	03/15/24	0.4	CALLS WITH AMP STAFF AND RESPONSE TO WF COUNSEL RE: PROPERTY TAXES	CONSULTING	B240

Gary Leibowitz
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Invoice # PKB240331
 Billing Start 3/1/2024
 Billing End 3/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240331 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
KBP	BKC	03/15/24	0.2	CALL WITH J DUDEK REGARDING FEB MOR FILING	CONSULTING	B210
KBP	BKC	03/15/24	0.3	CORRESPONDENCE WITH FCPA REGARDING TAX RETURN AND FEB CASH RECONS	CONSULTING	B210
NEW	BKC	03/15/24	1.0	INITIATING PAYMENTS TO BANK GROUP PROFESSIONALS	CONSULTING	B210
GMB	BKC	03/15/24	1.9	CALLS RE: SMALL SALES, REVIEW OF DISTRIBUTION TO WELLS FARGO, CALLS WITH WELLS TO COORDINATE FUNDS, INSPECTION OF ORDER TO RELEASE SMALL SALE FUNDS.	CONSULTING	B210
KBP	BKC	03/17/24	0.7	UPDATING UTILITIES EXPENSES TRACKER FOR INDIVIDUAL BUYER, FOLLOW UP CORRESPONDENCE REGARDING PENDING TRUE UP PAYMENT	CONSULTING	B210
DMB	BKC	03/18/24	1.3	REVIEW OF DISCLOSURE STATEMENT & EXHIBITS ATTACHED, REVIEW OF AGENT COUNSEL REDLINE TO PLAN OF LIQUIDATION, REVIEW OF PROPOSED FORM BALLOT AND APPROVAL, REVIEW LEASE ASSIGNMENTS, BKC LEASE DRAFT REVIEW AND APPROVAL	CONSULTING	B110
LCK	BKC	03/18/24	0.6	UPDATES WITH AMP STAFF RE: ENGAGEMENT STATUS AND CASH FLOW	CONSULTING	B210
LCK	BKC	03/18/24	0.1	CALL WITH J. MAGEE RE: OWNED PROPERTY CLOSINGS	CONSULTING	B130
JAM	BKC	03/18/24	1.5	REVIEW NEWELL LOI AND \$300K PSA FOR NEW HOPE; KENDALL RE BKC CHANGE OF PLANS; REVIEW PROPOSED BKC LEASE AND PROVIDE COMMENTS TO IORIO; FORWARD LEASE TO MARCUS MILLICHAP WITH REQUEST TO REOPEN NEGOTIATIONS WITH NEWELL AND IF NEWELL DOES NOT BUY, THEN RESTART MARKETING TO A WIDER AUDIENCE.	CONSULTING	B210
NEW	BKC	03/18/24	0.7	PROVIDING PROP CO PROPERTY TAX RECORDS TO ESTATE	CONSULTING	B210
LCK	BKC	03/19/24	0.7	CHANGE BOD MTG DATE AND ADVISE; CALL WITH STAFF RE: WINDDOWN ACTIVITIES	CONSULTING	B260
JAM	BKC	03/19/24	0.1	REVIEW LIFT STAY MOTION FROM FORD MOTOR CREDIT AND ADVISE H&K THAT NUMBERS RE OK - FORWARD TO WIRGHT AND KENDALL	CONSULTING	B210
JAM	BKC	03/19/24	0.1	DOLBY RE FULTONDALE TORNADO CASE AND LETTER OF DIRECTION FROM COURT ON DISBURSMENT OF INSURANCE PROCEEDS FROM AURO ACCIDENT	CONSULTING	B210
JAM	BKC	03/19/24	0.1	MARCUS MILLICHAPS RE SUGGESTED CHANGES TO NEW HOPE LEASE	CONSULTING	B210
JAM	BKC	03/19/24	0.2	KENDALL AND CS RE MM FEEDBACK ON DRAFT LEASE FOR NEW HOPE - REQUEST IORIO REOPEN NEGOTIATIONS WITH BKC	CONSULTING	B210
NEW	BKC	03/19/24	2.8	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	03/19/24	1.1	CREATING FEBRUARY AURORA PKB INVOICE	CONSULTING	B210
BRT	BKC	03/19/24	0.5	CALL WITH M JUMP AT BULLDOG REGARDING VEHICLE SALE.	CONSULTING	B210
BRT	BKC	03/19/24	0.6	FOLLOW UP WITH C DOLBY REGARDING STATUS AND NEXT STEPS ON TITLES BEING SENT.	CONSULTING	B210
BRT	BKC	03/19/24	0.8	REVIEW OF J GILL EMAIL REGARDING REMAINING ITEMS AT WAREHOUSE AND RESPONSE TO L KENDALL REGARDING THE MATTER.	CONSULTING	B210
DMB	BKC	03/20/24	0.6	REVIEW OF UPDATE C/F 3/22/24, APPROVAL TO RELEASE	CONSULTING	B230
LCK	BKC	03/20/24	2.0	CALLS WITH STAFF AND REVIEW OF CASH FLOW UPDATE; WINDDOWN ACTIVITY STATUS; SCHEDULING COURT HEARINGS	CONSULTING	B210
JAM	BKC	03/20/24	0.1	WRIGHT RE CASSIE AND SUPPORT FOR PL&J ON LYNDON SOUTHERN CASES.	CONSULTING	B210
JAM	BKC	03/20/24	0.9	JUSTIN STURDIVANT RE LEASE FOR NEW HOPE, NEWELL'S OBJECTIVES FOR NEW HOPE, CURRENT VALUE, AND NEXT STEPS - ADVISE KENDALL AND CS RE SAME; FURTHER WITH KENDALL THEN IORIO RE SAME.	CONSULTING	B210
KBP	BKC	03/20/24	1.2	REVIEWING P&LS AND FOLLOW CORRESPONDENCE WITH FCPA RE: RECURRING ENTRIES AND UPDATE ON TAX RETURN	CONSULTING	B210
NEW	BKC	03/20/24	1.9	ATTENDING COURT IN BIRMINGHAM AL FOR DISCLOSURE STATEMENT AND PLAN CONFIRMATION APPROVAL DEBRIEF WITH HOLLAND & KNIGHT AND COLE SCHOTZ AFTER DISCLOSURE STATEMENT AND PLAN CONFIRMATION HEARING	CONSULTING	B210
NEW	BKC	03/20/24	2.1	TRAVEL FROM BIRMINGHAM AL TO ATLANTA GA FROM COURT HEARING	TRAVEL	B195
NEW	BKC	03/20/24	3.1	TRAVEL TO BIRMINGHAM FOR DISCLOSURE STATEMENT HEARING	TRAVEL	B195
NEW	BKC	03/20/24	1.0	UPDATING CASH FLOW BASED ON COMMENTS FROM SECURED LENDER GROUP	CONSULTING	B210
NEW	BKC	03/20/24	0.1	J MAGEE RE CASSIE AND SUPPORT FOR PL&J ON LYNDON SOUTHERN CASES.	CONSULTING	B210
NEW	BKC	03/20/24	0.4	FOLLOW UP WITH B TILLIS REGARDING IRON MOUNTAIN AND UPDATE ON ESTIMATED BILL.	CONSULTING	B210
BRT	BKC	03/20/24	0.4	FOLLOW UP WITH IRON MOUNTAIN REGARDING SHRED BIN PICKUP AND BILLING.	CONSULTING	B210
BRT	BKC	03/20/24	0.4	FOLLOW UP WITH N WRIGHT REGARDING IRON MOUNTAIN AND UPDATE ON ESTIMATED BILL.	CONSULTING	B210
BRT	BKC	03/20/24	0.6	FOLLOW UP WITH A KENKEL AT RBI REGARDING FIXED ASSET REGISTER REQUEST, INCLUDING LOOPING IN W BAKER AT FRANCHISE CPA.	CONSULTING	B210
BRT	BKC	03/20/24	1.6	FINALIZING BULLDOG BILL OF SALES, SIGNING OVER TITLES AND TAKING TO THE POST OFFICE.	CONSULTING	B210
KBP	BKC	03/21/24	1.0	ADDING AP TO MOR, UPDATING PAGE 8	CONSULTING	B210
DMB	BKC	03/22/24	0.5	CORRESPONDENCE W COUNSEL, LAWRENCEBURG CLOSING EMAIL TRAILS	CONSULTING	B250
JAM	BKC	03/22/24	0.2	STURDIVANT AND TILLIS RE ACCESS TO LAWRENCEBURG AND NEW HOPE LEASE ANALYSIS.	CONSULTING	B210
JAM	BKC	03/22/24	0.3	STURDIVANT RE AMENDMENT TO LAWRENCEBURG PSA AND NEWELL'S POSITION ON NEW HOPE.	CONSULTING	B210
JAM	BKC	03/22/24	0.2	HDB RE INSURANCE RENEWAL FOR NEW HOPE AND LAWRENCEBURG; STURDIVANT RE CLOSING ON LAWRENCEBURG IN LIGHT OF 3/29 INSURANCE RENEWAL.	CONSULTING	B210
BRT	BKC	03/22/24	0.3	REVIEW OF FINAL PAYROLL AND RETENTION PAYOUT.	CONSULTING	B210
BRT	BKC	03/22/24	0.5	RESPONDING TO RRG ON REQUEST.	CONSULTING	B210
KBP	BKC	03/24/24	1.8	UPDATING MOR SCHEDULE FOR PAYROLL TAX ITEMS, AR, AND RECONCILING CASH	CONSULTING	B210
KBP	BKC	03/24/24	0.8	CALL WITH KYLE B. REGARDING RECENT LAYOFFS AND STRATEGY GOING FORWARD; DEBRIEF WITH BILL M. LAWRENCEBURG SALES AGREEMENT, TELCN W COUNSEL RE: UCC, CORRESPONDENCE W UCC RE: CAUSES OF ACTION, CORRESPONDENCE RE: SMALL ASSET SALES	CONSULTING	B210
DMB	BKC	03/25/24	0.9	PENDLETON RE INFO FOR RRG; TIM HILL (COUNEL FOR NEWELL RE LAWRENCEBURG CLOSING DOCS; IORIO RE CLOSING DOCS FOR LAWRENCEBURG AND NEGOTIATIONS WITH BKC RE NEW HOPE STURDIVANT RE SAME; HDB RE INSURANCE RENEWAL FOR LAWRENCEBURG AND NEW HOPE; TILLIS AND CS RE BULLDOG LOCATIONS PREPARING SALES LETTER FOR RRG	CONSULTING	B110
JAM	BKC	03/25/24	0.5	CALL WITH FCPA ON TAXES AND CLASSIFICATION OF ARIAP AND EQUITY	CONSULTING	B210
KBP	BKC	03/25/24	0.4	CALL WITH JM RE: RRG REQUESTS	CONSULTING	B210
NEW	BKC	03/25/24	2.3	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	03/25/24	0.9	DISCUSSION WITH C WILSON & K ZELAYA REGARDING LONG OUTSTANDING CHECKS AND FINAL PAYMENTS	CONSULTING	B210
NEW	BKC	03/25/24	0.7	REVIEWING BANK ACTIVITY; CONTACTING TRUIST REGARDING INCOMING WIRES	CONSULTING	B210
LCK	BKC	03/26/24	0.5	REVIEW PROF FEE INVOICES; REVIEW NEW OFFER FOR NEW HOPE; REVIEW PROPERTY INS RENEWAL	CONSULTING	B130
JAM	BKC	03/26/24	0.4	AMP TEAM AMD CS RE RRG LEASE INFO; HDB RE INSUR RENEWAL; STURDIVANT RE PROSPECT FOR NEW HOPE; CS RE NEW HOPE AND BKC.	CONSULTING	B210
KBP	BKC	03/26/24	2.2	RECONCILING DIFFERENCES ON MOR, UPDATE BANK STATEMENT INFORMATION, FORMATING CHANGES	CONSULTING	B210
NEW	BKC	03/26/24	1.4	REVIEWING FEBRUARY MOR	CONSULTING	B210
BRT	BKC	03/26/24	0.7	FOLLOW UP WITH IRON MOUNTAIN REGARDING FINAL PICK UP AND THEN CALL WITH J GILL AND K ZELAYA REGARDING COORDINATION.	CONSULTING	B210
LCK	BKC	03/27/24	1.0	REVIEW CASH FLOW AND COMMENT; NEWELL-LAWRENCEBURG DOCS	CONSULTING	B130
JAM	BKC	03/27/24	0.4	WRIGHT RE INSUR CHECK FOR BRUNSWICK AND PREMIUM FOR 1 MONTH INSUR RENEWAL; CS AND MM RE NEW HOPE PROPERTY; CORRESPONDENCE TO/FROM CS AND COUNSEL FOR NEWELL RE CLOSING DOCS EMAIL CHAINS TO/FROM CS/AMP/TITLE COMPANY AND COUNSEL FOR PURCHASER OF LAWRENCEBURG LOCATION; REVIEW, PRINT, AND SIGN CLOSING DOCS FOR SALE OF LAWRENCEBURG - HAVE SIGNATURES NOTARIZED AND DOCS SENT FOR OVERNIGHT DELIVERY TO TITLE COMPANY VIA UPS; HDB AND WRIGHT RE SHORT TERM RENEWAL OF PROPERTY INSUR AND INVOICE FOR SAME.	CONSULTING	B210
JAM	BKC	03/27/24	1.5	FINALIZING FEB MOR, MAPPING BALANCE SHEET AND CLEANING UP RELATED PARTY AR, CLEANING UP REVIEW NOTES	CONSULTING	B210
KBP	BKC	03/27/24	2.7	CASH FLOW; ADJUSTING INSURANCE EXPENSE BASED ON EXTENTION OF INSURANCE	CONSULTING	B210
NEW	BKC	03/27/24	0.5		CONSULTING	B210



112 South Tryon Street, Suite 1770, Charlotte, NC 28284
 Website: www.auroramp.com
 Phone: 704-377-6010

INVOICE

To: Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202
 RE: Premier Kings of Georgia, Inc. and related entities

Date: June 10, 2024
 Invoice #: PKB240430

	Work Beginning 04/01/24	Work Ending 04/30/24					
Services							
	Individual	Title	Hourly Rate	Consulting Hrs	Travel Hrs		
DMB	David M. Baker	Managing Partner	\$ 820.00	9.1	0.0	\$	7,462.00
LCK	Laura C. Kendall	Senior Managing Director	\$ 690.00	45.9	3.0	\$	32,706.00
JAM	John A. Magee	Director	\$ 470.00	10.1	0.0	\$	4,747.00
GMB	Greg M. Baker	Director	\$ 435.00	3.0	0.0	\$	1,305.00
BRT	Blake R. Tillis	Senior Consultant	\$ 360.00	4.8	0.0	\$	1,728.00
KBP	Ben Pendleton	Senior Consultant	\$ 330.00	18.5	0.0	\$	6,105.00
NEW	Nick E. Wright	Consultant	\$ 300.00	97.2	3.0	\$	29,610.00
CRK	Catherine R. Kendall	Consultant	\$ 300.00	0.6	0.0	\$	180.00
			TOTAL FEES			\$	83,843.00
Expenses							
	Individual	Title					
LCK	Laura C. Kendall	Senior Managing Director				\$	1,403.77
NEW	Nick E. Wright	Consultant				\$	736.19
			TOTAL EXPENSES			\$	2,139.96
			TOTAL INVOICE			\$	85,982.96

Please remit via wire transfer to:
 Aurora Management Partners
 Bank of America, Atlanta, GA
 Routing # [REDACTED]
 Account # [REDACTED]

RE: Premier Kings of Georgia, Inc. and related entities

PKB240430 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
LCK	BKC	04/01/24	1.6	REVIEW AND EXECUTE AFFIDAVIT FOR LAWRENCEBURG; FOLLOW UP ON SALE OF NEW HOPE AND COMMISSION PYMTS	CONSULTING	B130
DMB	BKC	04/01/24	0.6	CORRESPONDENCE W COUNSEL RE: NEW HOPE LEASE, CR3 QUERIES, TELCN W COUNSEL	CONSULTING	B130
JAM	BKC	04/01/24	1.1	LAWRENCEBURG CLOSING DOCS; IRV WALKER RE CONSENTS TO LIFT STAY FOR GL SUITS BY CHARMAINE EDWIN (10/13/20 INCIDENT AT GREENVILLE, AL STORE #6642) AND JACQUELYN STRAPPY-DANIELS (9/19/22 INCIDENT AT CALLAHAN, FL STORE #10422); WALKER RE APPLICATION FOR MM COMMISSION ON SALE OF LAWRENCEBURG	CONSULTING	B210
NEW	BKC	04/01/24	1.0	COMPILING VARIANCE ANALYSIS FOR PROFESSIONAL FEES COMPARED TO PRIOR CASH COLLATERAL ORDER FOR CR3	CONSULTING	B210
NEW	BKC	04/01/24	0.3	REVIEWING LANDLORD PAYMENT FOR CURE COSTS TO ENSURE PAYMENT WAS SENT	CONSULTING	B210
NEW	BKC	04/01/24	1.9	REVIEWING PKGA FY 2022 TAX RETURN FOR CHANGES IMPLEMENTED BY FRANCHISE CPA	CONSULTING	B240
NEW	BKC	04/01/24	2.2	REVIEWING PKI FY 2022 TAX RETURN CHANGES IMPLEMENTED BY FRANCHISE CPA	CONSULTING	B240
NEW	BKC	04/01/24	1.4	REVIEWING PKNA FY 2022 TAX RETURN FOR CHANGES IMPLEMENTED BY FRANCHISE CPA	CONSULTING	B240
BRT	BKC	04/01/24	0.4	CALL WITH C DOLBY REGARDING SUPPORT AND DOCUMENTATION AROUND VEHICLE SALES; FOLLOW UP WITH STARBOARD WITH SUPPORT.	CONSULTING	B210
LCK	BKC	04/02/24	3.5	REVIEW AMP 1ST FEE APP; FY2022 TAX RETURNS; NEWELL TRANSACTIONS AND CALL WITH J. MAGEE; REVIEW DATA COLLATION FOR PREFERENCE PERIOD DUE TO UCC	CONSULTING	B110
LCK	BKC	04/02/24	0.7	PREP WITH GEN'L AND LOCAL COUNSEL FOR HEARING	CONSULTING	B320
DMB	BKC	04/02/24	0.6	CORRESPONDENCE RE: NEW HOPE COUNTER OFFER, TELCN W KENDALL RE: SAME, TELCN W GMB RE: CASH MANAGEMENT	CONSULTING	B130
JAM	BKC	04/02/24	0.2	SIGN AND RETURN SELLER STMT FOR LAWRENCEBURG; WRIGHT RE WIRE INSTRUCTIONS FOR CLOSING; CS RE APPLICATION TO PAY MM COMMISSION FOR SALE OF LAWRENCEBURG	CONSULTING	B210
JAM	BKC	04/02/24	0.4	MM RE LOI FOR SALE OF NEW HOPE	CONSULTING	B210
JAM	BKC	04/02/24	0.2	MM AND KENDALL RE NEW HOPE NEXT STEPS.	CONSULTING	B210
NEW	BKC	04/02/24	0.4	COMPILING VARIANCE ANALYSIS FOR PROFESSIONAL FEES COMPARED TO PRIOR CASH COLLATERAL ORDER FOR CR3	CONSULTING	B210
NEW	BKC	04/02/24	0.8	CONTACTING TRUIST SUPPORT DUE TO ACCOUNT BEING LOCKED	CONSULTING	B210
NEW	BKC	04/02/24	2.1	REVIEWING AND TYING OUT PKI FY2023 TAX RETURN	CONSULTING	B240
NEW	BKC	04/02/24	1.4	REVIEWING PKGA FY2023 TAX RETURN PREPARED BY FRANCHISE CPA	CONSULTING	B240
NEW	BKC	04/02/24	0.8	REVIEWING PKNA 2023 TAX RETURN PREPARED BY FRANCHISE CPA	CONSULTING	B240
BRT	BKC	04/02/24	0.3	REVIEW OF IRON MOUNTAIN INVOICE AND FOLLOW UP REGARDING FINAL BILL.	CONSULTING	B210
BRT	BKC	04/02/24	0.3	FOLLOW UP WITH J STURDIVANT AT MARCUS MILLICHAP REGARDING ACCESS TO LAWRENCEBURG LOCATION.	CONSULTING	B210
LCK	BKC	04/03/24	3.6	REVIEW AND EXECUTE LOI FOR NEW HOPE LOCATION; LEASE DISCUSSION; CALL WITH N. WRIGHT AND FURTHER REVIEW OF PREF DATA FOR UCC	CONSULTING	B130
DMB	BKC	04/03/24	0.7	REVIEW AND APPROVAL OF WIND DOWN BUDGET FOR 4/5/24. TELCN W KENDALL	CONSULTING	B110
JAM	BKC	04/03/24	0.4	WRIGHT RE INSUR CHECK FOR BRUNSWICK (DEPOSITED WITH ONLY ONE ENDORSEMENT); STURDIVANT, KENDALL AND CS RE LAWRENCEBURG CLOSING AND NEW HOPE COUNTERS; NEW HOPE TITLE POLICY TO CS.	CONSULTING	B210
NEW	BKC	04/03/24	2.5	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	04/03/24	2.4	COMPILING MCLANE PAYMENTS AND INVOICES 90 DAYS PRIOR TO BANKRUPTCY FILING FOR UCC	CONSULTING	B210
BRT	BKC	04/03/24	0.3	CALL WITH T DONAHUE AT RRG REGARDING LEASES AND CONTACT INFORMATION.	CONSULTING	B210
LCK	BKC	04/04/24	1.3	HYPERMAS INVOICE PYMT; FINALIZE APPROACH NEW HOPE; CALL WITH N. WRIGHT	CONSULTING	B150
JAM	BKC	04/04/24	0.4	NEW COUNTER ON NEW HOPE FROM GIA, BUT REQUIRES WARRANTY DEED INSTEAD OF QUIT CLAIM DEED - REACH OUT TO COLE SCHOTZ RE SAME; STURDIVANT RE STRATEGY AND STATUS	CONSULTING	B210
NEW	BKC	04/04/24	0.7	DISCUSSION WITH FRANCHISE CPA REGARDING 2023 TAX RETURNS	CONSULTING	B240
NEW	BKC	04/04/24	0.4	PULLING PAYMENT INFORMATION TO SPECIFIC VENDORS BASED ON REQUESTS FROM UCC	CONSULTING	B210
NEW	BKC	04/04/24	0.4	REVIEWING AND TYING OUT UPDATED PKI FY2023 TAX RETURN	CONSULTING	B240
NEW	BKC	04/04/24	1.9	TRANSFERRING MONEY TO CLOSE OUT ZBAS THROUGH TRUIST; DISCUSSION WITH TRUIST REP FOR TIMING OF ACCOUNT CLOSINGS	CONSULTING	B210
JAM	BKC	04/05/24	0.5	CS RE MARCUS MILLICHAP LISTING AGREEMENT FOR NEW HOPE; SUMMIT-BRIDGEFIELD RE KARINA RODRIGUEZ W/C CLAIM; DRAFT PSA FROM MM FOR NEWELL PURCHASE OF NEW HOPE; CS RE GUIDANCE ON RESPONDING TO REQUESTS FOR INFORMATION FROM INSURERS, INVESTIGATORS, AND REGULATORS;	CONSULTING	B210
JAM	BKC	04/06/24	0.4	REVIEW PHGA COMPLAINT AGAINST RRG RE PORT WENTWORTH; REVIEW APPLICATION TO EMPLOY MARCUS MILLICHAP AS BROKER FOR NEW HOPE; LEIBOWITZ RE GUIDANCE ON RESPONDING TO REQUESTS FOR INFORMATION AND OTHER ASSISTANCE FROM INSURERS AND OTHERS.	CONSULTING	B210
LCK	BKC	04/07/24	1.1	WRITE UP AMP WORK PLAN FOR COMPLETING THE CASE; REVIEW CR3 ISSUE ON PROF FEES	CONSULTING	B150
LCK	BKC	04/08/24	0.5	EMAILS RE: WORKERS COMP CLAIMS	CONSULTING	B150
DMB	BKC	04/08/24	0.7	TELCN W KENDALL, KENDALL CORRESPONDENCE W CR3 RE: PROFESSIONAL VARIANCES, REVIEW BOARD MINUTES	CONSULTING	B260
JAM	BKC	04/08/24	0.1	COLE SCHOTZ AND MARCUS MILLICHAP RE PSA FOR NEW HOPE; COLE SCHOTZ RE NOT CONTINUING DISCUSSIONS WITH BKC FOR LEASE AT NEW HOPE; SUMMIT AND COUNSEL FOR SUMMIT RE NOT BEING ABLE TO ASSIST IN DEFENSE ON WORKERS COMP CLAIM BY KARIN RODRIGUEZ; HDB RE D&O POLICY DOCS FOR DIRECTORS	CONSULTING	B210
NEW	BKC	04/08/24	0.7	REVIEWING INCOMING TRANSACTIONS; DISCUSSION WITH TRUIST BANK REGARDING CLOSING OF ACCOUNTS CALL AND FOLLOW UP EMAIL WITH FCPA TO DISCUSS MOR AND OUR CURRENT NEEDS TO FINISH OF THE ENGAGEMENT	CONSULTING	B210
KBP	BKC	04/08/24	0.4	UPDATING UTILITY TRACKER, CORRESPONDENCE ON PAYMENT STATUS	CONSULTING	B210
KBP	BKC	04/08/24	1.9	PULLING BANK STATEMENTS, PROVIDING TO ATTORNEY, PULLING DOWN ALL PAYROLL INFORMATION, ROLLING MOR	CONSULTING	B210
LCK	BKC	04/09/24	2.0	REFINE CR3 FEE ANALYSIS AND ADVISE ACCORDINGLY	CONSULTING	B160
LCK	BKC	04/09/24	2.2	BOARD OF DIRECTOR MEETING; PREP AGENDA, MATERIALS AND RELATED EMAILS; INSURANCE POLICIES	CONSULTING	B260
CRK	BKC	04/09/24	0.3	TAKE MINUTES FOR VIRTUAL PREMIER KINGS BOARD MEETING	CONSULTING	B110
CRK	BKC	04/09/24	0.3	EDIT AND CIRCULATE MINUTES TO THE BOARD FOR REVIEW	CONSULTING	B110
DMB	BKC	04/09/24	1.9	REVIEW AGENDA FOR BOARD MEETING, BOARD MEETING, REVIEW CASH DISBURSEMENTS, DISCUSSION W KENDALL RE: WINDDOWN, REVIEW OF BUDGET V ACTUAL FOR PROF FEES, NEW HOPE CORRESPONDENCE	CONSULTING	B260
JAM	BKC	04/09/24	0.6	REVIEW REDLINE OF CHANGES TO HEW HOPE PSA - F/U WITH QUESTIONS FOR MM AND CS	CONSULTING	B210
NEW	BKC	04/09/24	2.3	CALCULATING TOTAL PAYMENT MADE TO WELLS DURING AMP TIME AS CRO	CONSULTING	B210
NEW	BKC	04/09/24	0.5	CASH FLOW; COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION	CONSULTING	B210
NEW	BKC	04/09/24	2.1	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	04/09/24	0.8	CROSS REFERENCING OUTSTANDING CHECKS TO TRUIST ONE VIEW	CONSULTING	B210
NEW	BKC	04/09/24	0.4	MAKING APRIL BOD OF DIRECTOR FEES PAYMENTS	CONSULTING	B210
BRT	BKC	04/09/24	0.6	CALLS WITH R BROWN AT TRUIST REGARDING AUTHORIZATION AROUND BANK ACCOUNT CLOSURES AND NEXT STEPS; FOLLOW UP WITH N WRIGHT REGARDING AUTHORIZATION.	CONSULTING	B210
BRT	BKC	04/09/24	0.4	FOLLOW UP WITH IRON MOUNTAIN REGARDING FINAL INVOICE AND TO CONFIRM ALL STORAGE AND SHRED BINS HAD BEEN PICKED UP AND BILLED.	CONSULTING	B210
BRT	BKC	04/09/24	0.3	FOLLOW UP WITH I WALKER REGARDING PA CONTACT INFORMATION AND WHO TO ASSIGN STORAGE TO AFTER AMP OUT OF ENGAGEMENT.	CONSULTING	B210
LCK	BKC	04/10/24	2.4	CAUSES OF ACTION MTG WITH UCC ; REVIEW WEEKLY CASH FLOW UPDATE; REVIEW CALC ON RETURN TO SECURED LENDERS; MATERIALS TO BE SENT TO BOARD	CONSULTING	B110
DMB	BKC	04/10/24	0.6	REVIEW CLOSING ADJUSTMENT SCH, TELCN W KENDALL RE; SAME, TELCN W GMB RE: CASH DISBURSEMENTS	CONSULTING	B130
JAM	BKC	04/10/24	0.3	REVIEW REDLINE OF CHANGES TO HEW HOPE PSA - F/U WITH QUESTIONS FOR MM AND CS	CONSULTING	B210
JAM	BKC	04/10/24	0.1	SEND KENDALL D&O POLICY AND ENDORSEMENT FOR TAIL COVERAGE	CONSULTING	B210
NEW	BKC	04/10/24	0.7	CASH FLOW; COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION	CONSULTING	B210
NEW	BKC	04/10/24	0.9	COMPILING NEW HOPE SETTLEMENT STATEMENT	CONSULTING	B210
NEW	BKC	04/10/24	1.8	REVIEWING AMORTIZATION SCHEDULE OF DEBT PAYMENTS FROM WELLS FARGO	CONSULTING	B210
KBP	BKC	04/10/24	0.4	PULLING SUPPORT AND RESPONDING TO BKC; COMMUNICATION WITH MOSAIC ON UTILITY INVOICES	CONSULTING	B210
BRT	BKC	04/10/24	0.2	CALL WITH J GILL TO ARRANGE FINAL PICK UP OF SHRED BINS.	CONSULTING	B210
BRT	BKC	04/10/24	0.5	REVIEW OF REQUEST FROM C GIDLEY AT DEPARTMENT OF LABOR REGARDING EMPLOYMENT QUESTIONS AND SEVERAL LOCATIONS.	CONSULTING	B210
BRT	BKC	04/10/24	0.3	EMAIL EXCHANGES WITH I WALKER REGARDING COMMUNICATION WITH DEPARTMENT OF LABOR.	CONSULTING	B210
BRT	BKC	04/10/24	0.4	CALL AND EMAIL EXCHANGE WITH C GIDLEY REGARDING HIS REQUEST AND PROVIDING FEEDBACK.	CONSULTING	B210
LCK	BKC	04/11/24	0.5	NEW HOPE LEASE WITH BKC AND APA	CONSULTING	B130

RE: Premier Kings of Georgia, Inc. and related entities

PKB240430 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
JAM	BKC	04/11/24	0.2	CORRESPONDENCE RE NEW HOPE LEASE/NEGOTIATIONS WITH BKC; SIGN PSA AND RETURN TO MARCUS MILLICHAP	CONSULTING	B210
NEW	BKC	04/11/24	1.1	POPULATING CURRENT WEEK AP RUN FOR PKGA, PKNA & PKSA	CONSULTING	B210
NEW	BKC	04/11/24	0.6	PROVIDING FRANCHISE CPA WITH SUPPORT FOR BURGER KING PAYMENT	CONSULTING	B210
NEW	BKC	04/11/24	0.6	REVIEWING AMORTIZATION SCHEDULE OF DEBT PAYMENTS FROM WELLS FARGO	CONSULTING	B210
KBP	BKC	04/11/24	0.8	ASSISTING WITH CLOSING OUT MARCH BOOKS, IDENTIFYING CERTAIN PAYMENTS	CONSULTING	B210
BRT	BKC	04/11/24	0.2	ADDRESSING VENDOR REQUEST REGARDING PRE-BANKRUPTCY INVOICES.	CONSULTING	B210
LCK	BKC	04/12/24	0.4	BKC DATA INQUIRIES RE: SETTLEMENT AND TAX RETURN FILINGS	CONSULTING	B150
JAM	BKC	04/12/24	0.1	DOLBY AND WRIGHT RE INSUR PROCEEDS FOR VAN THAT WAS TOTALED	CONSULTING	B210
JAM	BKC	04/12/24	0.2	STURDIVANT AND CS RE NEW HOPE ESCROW AND DUE DILIGENCE; HDB INSURANCE RE CANCELLATION OF SUMMIT WC POLICY FOR NON-REPORTING OF PAYROLL	CONSULTING	B210
NEW	BKC	04/12/24	1.3	COMMUNICATION WITH K ZELAYA REGARDING OUTSTANDING AP	CONSULTING	B210
NEW	BKC	04/12/24	1.3	CONTACTING WASTEPRO TO SETTLE FINAL PAYMENT AND CLOSE ACCOUNTS	CONSULTING	B210
NEW	BKC	04/12/24	0.5	CONTACTING WITCHITAN SUPPLY REGARDING OUTSTANDING INVOICES	CONSULTING	B210
NEW	BKC	04/12/24	0.4	MEETING WITH RRG REGARDING UTILITY TRUE UP AND FINAL PAYMENT	CONSULTING	B210
NEW	BKC	04/12/24	0.9	PROVIDING FRANCHISE CPA WITH SUPPORT FOR BURGER KING PAYMENT	CONSULTING	B210
KBP	BKC	04/12/24	0.7	CALLS WITH RRG TO DISCUSS PAYMENTS FOR UTILITIES; UPDATING TRACKER; RESPONDING TO BKCS REQUEST	CONSULTING	B210
BRT	BKC	04/12/24	0.4	ADDRESSING COORDINATION ISSUES WITH IRON MOUNTAIN ON FINAL PICK UPS, INCLUDING CALL WITH K ZELAYA REGARDING ASSISTANCE.	CONSULTING	B210
LCK	BKC	04/14/24	0.5	RESPOND TO CR3 QUESTION AND LABOR MATTER	CONSULTING	B150
LCK	BKC	04/15/24	2.7	FINAL REVIEW AND SIGNATURES FOR RETURNS; RESPONSES TO CR3; CALL WITH N. WRIGHT AND REVIEW NEW PROF FEES INVOICES; REVIEW BKC REQUESTS AND AMOUNTS CLAIMED	CONSULTING	B240
JAM	BKC	04/15/24	1.1	WRIGHT RE INSUR PROCEEDS FOR TOTAL LOSS ON FORD TRANSIT - COPART TITLE EXPRESS, ALLIANZ INSURANCE, AND FORD MOTOR CREDIT BANKRUPTCY DEPARTMENT RE SAME - SEND ALLIANCE CONSENT ORDER (DOC #552) RE SAME; ADVISE COUNSEL FOR WORKERS COMP CARRIER THAT THERE ARE NO EMPLOYEES TO ASSIST IN DEFENDING THE STRAPPY-DANIELS LITIGATION; COLE SCHOTZ AND MARCUS MILLICHAP RE INFORMATION FOR EXHIBITS TO PSA FOR NEW HOPE.	CONSULTING	B210
NEW	BKC	04/15/24	2.7	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	04/15/24	0.8	CONTACTING GEORGIA DEPARTMENT OF REVENUE REGARDING SALES TAX DEPOSIT	CONSULTING	B240
NEW	BKC	04/15/24	0.5	DISCUSSION WITH B PENDLETON REGARDING BKC REQUEST	CONSULTING	B210
NEW	BKC	04/15/24	1.6	COMPILING AMP MARCH INVOICE; REVIEWING TIME ENTRIES AND EXPENSES FOR GRAMMATICAL CORRECTNESS	CONSULTING	B210
NEW	BKC	04/15/24	1.2	REVIEWING ORIGINAL CASH COLLATERAL BUDGET AND AMENDED BUDGET SUBMITTED TO COURT TO DETERMINE IF BKC OWNED LOCATIONS PROPERTY TAXES WERE INCLUDED IN THE BUDGET	CONSULTING	B210
NEW	BKC	04/15/24	0.9	UPDATING BEST INTEREST OF CREDITORS REPORT FOR PLAN CONFIRMATION	CONSULTING	B210
KBP	BKC	04/15/24	0.5	INTERNAL CATCH UP CALL RE: MOR AND TRUSTEE FEE CALCULATION; CALL TO BA ON MOR STATUS	CONSULTING	B210
GMB	BKC	04/15/24	3.0	COORDINATION OF ANNUAL TAX FILINGS, DISCUSSIONS WITH TFCPA, STAFF, REVIEW OF LOCAL COUNCIL CLAIM ON EMPLOYEE ISSUE.	CONSULTING	B240
LCK	BKC	04/16/24	0.8	EMAILS RE: INS CLAIM AND WINDDOWN BUDGET DISCUSSION WITH N. WRIGHT; REVIEW LIQUIDITY	CONSULTING	B230
NEW	BKC	04/16/24	0.4	COMMUNICATION WITH HOLLAND & KNIGHT REGARDING BANK ACCOUNT TRANSFERS TO NEW TRUSTEE	CONSULTING	B210
NEW	BKC	04/16/24	0.8	REVIEWING PENDING TRANSACTIONS TO OPERATING ACCOUNTS; UPDATING CASH FLOW BASED ON UTILITY TRUE UPS	CONSULTING	B210
LCK	BKC	04/17/24	1.1	FOLLOW UP TO BKC ISSUES; INFO NEEDS FOR CONFIRMATION HEARING; CALL WITH M. WRIGHT TO FOLLOW UP	CONSULTING	B150
DMB	BKC	04/17/24	0.6	REVIEW UPDATED WINDDOWN BUDGET AND COMMENTS TO SAME	CONSULTING	B110
JAM	BKC	04/17/24	0.1	SBMA POLICY TERMINATION INFO.	CONSULTING	B210
JAM	BKC	04/17/24	0.1	WRIGHT RE INQUIRY FROM MARK NAGEL ABOUT BRUNSWICK INSURANCE PROCEEDS	CONSULTING	B210
JAM	BKC	04/17/24	0.1	WRIGHT RE INQUIRY FROM MARK NAGEL ABOUT BRUNSWICK INSURANCE PROCEEDS	CONSULTING	B210
JAM	BKC	04/17/24	0.2	MARK NAGEL RE INSUR PROCEEDS FOR BRUNSWICK; COLE SCHOTZ RE EXHIBITS FOR NEW HOPE PSA	CONSULTING	B210
NEW	BKC	04/17/24	0.4	COMMUNICATION WITH MANAGEMENT TEAM OF PRIOR LANDLORD; TELECOMMUNICATION TO L KENDALL & CS REGARDING INSURANCE PROCEEDS	CONSULTING	B210
NEW	BKC	04/17/24	3.6	COMPILING INFORMATION FOR KING & SPALDING REGARDING OUTSTANDING TAX CLAIMS	CONSULTING	B240
NEW	BKC	04/17/24	0.5	UPDATING CURRENT WEEK CASH FLOW BASED ON RECEIPT OF NEW INFORMATION REGARDING UTILITY TRUE UPS	CONSULTING	B210
LCK	BKC	04/18/24	1.5	CALL WITH COUNSEL RE: OBJECTIONS, BURGER KING CLAIM; ADMIN CLAIMS	CONSULTING	B310
NEW	BKC	04/18/24	0.9	COMPILING BEST INTEREST TEST AS OF MAY 1; COMPILING ANALYSIS OF PROFESSIONAL FEE PAYMENTS REMAINING BILLS AND ESCROW BALANCE; UPDATING CASH FLOW FOR POST CONFIRMATION ITEMS	CONSULTING	B210
NEW	BKC	04/18/24	1.2	COMPILING INFORMATION FOR KING & SPALDING REGARDING OUTSTANDING TAX CLAIMS	CONSULTING	B240
NEW	BKC	04/18/24	1.9	MEETING WITH CS AND L KENDALL REGARDING OUTSTANDING REMAINING ITEMS FOR PREMIER KINGS	CONSULTING	B210
KBP	BKC	04/18/24	1.9	COMPLETING CASH RECONS FOR MOR; MAPPING INFLOWS AND OUTFLOWS	CONSULTING	B210
KBP	BKC	04/18/24	0.4	CALLS WITH FCPA TO DISCUSS TAX VS GAAP ENTRIES THAT NEED TO BE MADE	CONSULTING	B240
KBP	BKC	04/18/24	0.3	INTERNAL CALL TO DISCUSS MOR AND UST FEE APPLICATIONS	CONSULTING	B210
KBP	BKC	04/18/24	1.4	FORMATTING AND CONSOLIDATING ALL UST FEE APPLICATIONS; TIE OUT TO FILED MORS	CONSULTING	B210
LCK	BKC	04/19/24	1.1	CALL WITH N. WRIGHT; CONTINUING REVIEW OF REAL ESTATE AND OTHER MATTERS AFFECTING CONFIRMATION	CONSULTING	B130
JAM	BKC	04/19/24	1.5	HDB, STURDIVANT, AND KENDALL RE LACK OF INSURANCE COVERAGE FOR NEW HOPE; PROVIDE WRIGHT WITH LANDLORD CONTACT INFO FOR LOCATIONS WITH INSURANCE CLAIMS; PREPARE SUMMARY FOR COLE SCHOTZ OF INSUR PROCEEDS FOR BUSINESS INTERRUPTION AND DAMAGE TO BUILDING/CONTENTS, BY LOCATION	CONSULTING	B210
JAM	BKC	04/19/24	0.1	SOUTH COAST RE RECORDS FOR LOCATIONS WITH REJECTED LEASES.	CONSULTING	B210
NEW	BKC	04/19/24	5.0	COMPILING BEST INTEREST TEST AS OF MAY 1; COMPILING ANALYSIS OF PROFESSIONAL FEE PAYMENTS REMAINING BILLS AND ESCROW BALANCE; UPDATING CASH FLOW FOR POST CONFIRMATION ITEMS	CONSULTING	B210
KBP	BKC	04/19/24	0.6	CALLS WITH FCPA AND NICK W TO DISCUSS CLEAN UP OF BS, VARIOUS TRANSACTIONS FROM MARCH	CONSULTING	B210
KBP	BKC	04/19/24	3.4	COMPLETING MOR, MAPPING P&L AND BS, AR AND AP SCHEDULES	CONSULTING	B210
LCK	BKC	04/21/24	0.6	REVIEW WIND DOWN BUDGET DRAFT AND SUGGESTED CHANGES	CONSULTING	B230
LCK	BKC	04/22/24	2.2	CALLS AND EMAILS WITH COUNSEL AND N. WRIGHT RE: SCHEDULES AND EXHIBITS FOR CONFIRMATION HEARING AND REVIEW THEREOF	CONSULTING	B110
JAM	BKC	04/22/24	0.8	INFORMATION FOR CS RE MARKETING AND APPRAISAL OF NEW HOPE; REVIEW REVISED APPLICATION TO EMPLOY MARCUS MILLICHAP AS BROKER FOR SALE OF NEW HOPE; CONFIRM FOR CS THAT PK DID NOT HAVE D&O COVERAGE PRIOR TO AURORA BEING NAMED CRO; HDB RE INSUR PREMIUM REFUNDS.	CONSULTING	B210
NEW	BKC	04/22/24	1.1	COMPILING INFORMATION FOR CAUSES OF ACTION RELATED TO BEST INTEREST OF CREDITORS	CONSULTING	B210
NEW	BKC	04/22/24	1.1	CONTACTING AUXILIARY BANKS TO CLOSE OUT ACCOUNTS	CONSULTING	B210
NEW	BKC	04/22/24	4.5	UPDATING CASH FLOW; BEST INTEREST OF CREDITORS; INSURANCE ACCOUNT SUMMARY BASED ON COMMENTS FROM L KENDALL AND CS	CONSULTING	B210
KBP	BKC	04/22/24	0.9	UPDATING MOR SCHEDULES BASED ON REVIEW NOTES RECEIVED	CONSULTING	B210
LCK	BKC	04/23/24	1.6	CONTINUING EMAILS AND CALLS WITH COUNSEL/AMP STAFF RE: OBJECTIONS, ADMIN CLAIMS, DOCS FOR CONFIRMATION; REVIEW AND APPROVE MOR	CONSULTING	B310
DMB	BKC	04/23/24	0.8	REVIEW OF UCC CORRESPONDENCE RE: DEBTOR OBJECTIONS, REVIEW AND APPROVAL OF MARK SMITH ENGAGEMENT LETTER	CONSULTING	B110
NEW	BKC	04/23/24	2.7	CONTACTING GEORGIA POWER TO SETTLE ON FINAL BILL AND ETA ON DEPOSIT RETURN	CONSULTING	B210
NEW	BKC	04/23/24	1.0	CONTACTING IRON MOUNTAIN REGARDING PAYMENT THROUGH JAN 2026	CONSULTING	B210
NEW	BKC	04/23/24	0.8	DISCUSSION WITH CS REGARDING PAYMENT TO BA	CONSULTING	B210
NEW	BKC	04/23/24	0.6	DISCUSSION WITH L KENDALL REGARDING BKC PROPERTY CLAIM	CONSULTING	B210
NEW	BKC	04/23/24	0.4	PROVIDING CS BACKGROUND INFORMATION RELATED TO CURE COSTS FOR LANDLORD REQUESTING ADDITIONAL MONEY	CONSULTING	B210
NEW	BKC	04/23/24	0.8	REVIEW OF MARCH MOR	CONSULTING	B210
NEW	BKC	04/23/24	0.3	REVIEWING OMNIBUS OBJECTION TO SATISFIED CLAIMS	CONSULTING	B210
KBP	BKC	04/23/24	1.1	CORRESPONDENCE OF UST FEES AND MOR; INTERNAL CALL TO DISCUSS UST FEES, CASH FLOW AND P&L; FINALIZING MAR MOR	CONSULTING	B210
BRT	BKC	04/23/24	0.2	FOLLOW UP WITH VENDOR INQUIRY (HENRY INCORPORATED) REGARDING OUTSTANDING INVOICE.	CONSULTING	B210
LCK	BKC	04/24/24	3.9	CONTINUING REVIEW OF BKC CLAIM AND OBJECTION; CALLS WITH N. WRIGHT AND REVIEW OF CONFIRMATION BEST INTEREST AND WINDDOWN BUDGET	CONSULTING	B310
JAM	BKC	04/24/24	0.2	MM RE AMENDMENT TO NEW HOPE PSA	CONSULTING	B210
NEW	BKC	04/24/24	0.7	CALL WITH RAYMOND JAMES REGARDING OUTSTANDING INVOICES WITH DATASITE	CONSULTING	B210

Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202

Invoice # PKB240430
 Billing Start 4/1/2024
 Billing End 4/30/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240430 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
NEW	BKC	04/24/24	3.1	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	04/24/24	0.9	DISCUSSION WITH IRS REGARDING OUTSTANDING CLAIM	CONSULTING	B210
NEW	BKC	04/24/24	1.3	UPDATING CASH FLOW BASED ON NEW KNOWLEDGE REGARDING DIVIDENDS	CONSULTING	B210
LCK	BKC	04/25/24	2.3	WALK THROUGH WITH COUNSEL CONFIRMATION CLOSING DOCS; DECLARATION; BKC ADMIN CLAIM; NEW HOPE APA	CONSULTING	B110
DMB	BKC	04/25/24	0.7	REVIEW REDLINE OF REVISED ORDER OF CONFIRMATION, TELCN W KENDALL RE: SAME, CORRESPONDENCE W COUNSEL	CONSULTING	B110
JAM	BKC	04/25/24	0.1	CS AND MM RE MODIFICATION OF PSA AND MOTION FOR SALE OF NEW HOPE	CONSULTING	B210
NEW	BKC	04/25/24	1.0	DISCUSSION WITH DATASITE REGARDING OUTSTANDING INVOICES	CONSULTING	B210
NEW	BKC	04/25/24	4.9	REVIEWING INDIVIDUAL PROPERTY TAX INVOICES AND RECEIPTS ASSOCIATED WITH BURGER KING PROPERTY TAX CLAIMS PROVIDING DETAIL TO CS	CONSULTING	B240
NEW	BKC	04/25/24	0.9	REVIEWING POST-PETITION INVOICES RECEIVED	CONSULTING	B210
KBP	BKC	04/25/24	0.3	ROLLING MOR FOR APRIL	CONSULTING	B210
LCK	BKC	04/26/24	1.6	EMAILS RE: CONFIRMATION HEARING AND CASH FLOW	CONSULTING	B110
JAM	BKC	04/26/24	0.4	CS AND MM RE MODIFICATION OF PSA AND MOTION FOR SALE OF NEW HOPE	CONSULTING	B210
JAM	BKC	04/26/24	0.2	IRV WALKER AND JUSTIN STURDIVANT RE NEW HOPE PSA - OK TO SIGN W/O WELLS AGREEMENT TO UNNECESSARY REQUIREMENT.	CONSULTING	B210
LCK	BKC	04/27/24	0.3	REVIEW KCC INVOICE AND AUTHORIZE PYMT	CONSULTING	B160
LCK	BKC	04/29/24	3.9	CALL WITH COUNSEL TO GO OVER EXHIBITS FOR CONFIRMATION HEARING; REVISIONS TO EXHIBITS; FOLLOW UP ON CASH FLOW AND OPEN ADMIN CLAIMS; BKC SETTLEMENT	CONSULTING	B110
DMB	BKC	04/29/24	1.3	REVIEW COMMUNICATION FROM DUTSON RE: OUTSTANDING ISSUES, REVIEW OF PRE-HEARING BRIEF IN SUPPORT OF CONFIRMATION, COMMENTS TO COUNSEL ON SAME, REVIEW KENDALL'S PACKAGE TO AGENT AND AN AGENT'S COUNSEL	CONSULTING	B110
NEW	BKC	04/29/24	0.6	CALL WITH L KENDALL AND CS TO DISCUSS OUTSTANDING ITEMS; TIMING OF PAYMENTS; REVIEW OF DOCUMENTS FOR HEARING	CONSULTING	B210
NEW	BKC	04/29/24	4.2	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	04/29/24	1.0	COMPILING RECEIPT REQUESTS FROM BANKRUPTCY ADMIN	CONSULTING	B210
NEW	BKC	04/29/24	0.9	MEETING WITH L KENDALL REMAINING OUTSTANDING ITEMS FOR PREMIER KINGS	CONSULTING	B210
NEW	BKC	04/29/24	0.5	PROVIDING DETAIL FOR BKC POST PETITION PROPERTY TAX CLAIM	CONSULTING	B240
NEW	BKC	04/29/24	0.5	UPDATING PROFESSIONAL FEE RECONCILIATION FOR MARCH INVOICES	CONSULTING	B210
NEW	BKC	04/29/24	1.2	WIRING PROFESSIONAL FEES TO ESCROW ACCOUNT AND PAYING PROFESSIONAL FEES OUT OF ESCROW ACCOUNT	CONSULTING	B210
KBP	BKC	04/29/24	0.2	INTERNAL CORRESPONDENCES RE: FA FEES AND MOR FOR APRIL	CONSULTING	B210
LCK	BKC	04/30/24	2.0	REMAINING PREP BEFORE CONFIRMATION HEARING INCL DRAFT CONFIRMATION ORDER AND FINAL CASH	CONSULTING	B110
LCK	BKC	04/30/24	3.0	TRAVEL CLT-BHM	TRAVEL	B195
DMB	BKC	04/30/24	0.6	CORRESPONDENCE W DUTSON RE: CASH DISBURSEMENTS, TELCN W KENDALL RE: DISBURSEMENTS & WRAP-UP	CONSULTING	B130
NEW	BKC	04/30/24	0.4	CALL WITH COLE SCHOTZ REGARDING CONFIRMATION PLAN	CONSULTING	B210
NEW	BKC	04/30/24	1.2	COMPILING ACH AND WIRE ACTIVITY FOR THE MONTH OF APRIL	CONSULTING	B210
NEW	BKC	04/30/24	0.9	CONTACTING TRUIST FOR UPDATE ON ONLINE WIRE CAPABILITY	CONSULTING	B210
NEW	BKC	04/30/24	0.5	REVIEWING UPDATED VERSION OF CONFIRMATION PLAN	CONSULTING	B210
NEW	BKC	04/30/24	3.0	TRAVEL TO BIRMINGHAM FOR CONFIRMATION HEARING	TRAVEL	B195
KBP	BKC	04/30/24	0.6	INTERNAL CALLS RE: UTILITY PAYMENTS, PROVIDING SUPPORT TO BACK UP PAYMENT REQUESTS; PREPPING FOR MONTH END CLOSE	CONSULTING	B210
KBP	BKC	04/30/24	2.3	MAPPING CASH DISBURSEMENTS, UPDATING CASH RECONS AND CASH OUTFLOWS FOR MOR, ROLLING SCHEDULES	CONSULTING	B210
			195.2			

Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202

Invoice # PKB240430
 Billing Start 4/1/2024
 Billing End 4/30/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240430 - Expense Detail

Description	\$ Amount	Code
SUMMARIES		
Travel - Air/Rail/Taxi	\$ 816.70	TRANS
Travel - Car/Parking/Tolls	211.72	AUTO
Lodging	1,001.25	LODG
Meals	9.15	MEALS
Tele/Fax/FedEx	101.14	COMM
Office Supplies	-	OFFICE
Totals	\$ 2,139.96	

Consultant	Date	Location	Details	Amount	Client	Code
LCK	04/01/24	DAVIDSON	NOTARY AND UPS OVERNIGHT	101.14	PKB	COMM
NEW	04/30/24	ATL-BHM-ATL	ROUND TRIP FROM ATLANTA TO BIRMINGHAM FOR CONFIRMATION HEARING	211.72	PKB	AUTO
NEW	04/30/24	DOUGLASSVILLE	LUNCH AT CHICK-FIL-A	9.15	PKB	MEALS
NEW	04/30/24	BIRMINGHAM	STAY AT ELYTON HOTEL FOR CONFIRMATION HEARING	515.32	PKB	LODG
LCK	04/30/24	BIRMINGHAM	AMERICAN CLT-BHM	816.70	PKB	TRANS
LCK	04/30/24	BIRMINGHAM	ELYTON HOTEL ONE NIGHT	485.93	PKB	LODG



112 South Tryon Street, Suite 1770, Charlotte, NC 28284
 Website: www.auroramp.com
 Phone: 704-377-6010

INVOICE

To: Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202

RE: Premier Kings of Georgia, Inc. and related entities

Date: June 17, 2024
 Invoice #: PKB240531

Work Beginning		Work Ending					
04/01/24		05/31/24					
Services							
	Individual	Title	Hourly Rate	Consulting Hrs	Travel Hrs		
DMB	David M. Baker	Managing Partner	\$ 820.00	0.9	0.0	\$	738.00
LCK	Laura C. Kendall	Senior Managing Director	\$ 690.00	13.2	3.0	\$	10,143.00
JAM	John A. Magee	Director	\$ 470.00	2.0	0.0	\$	940.00
KBP	Ben Pendleton	Senior Consultant	\$ 330.00	6.4	0.0	\$	2,112.00
NEW	Nick E. Wright	Consultant	\$ 300.00	17.8	3.0	\$	5,790.00
TOTAL FEES						\$	19,723.00
Expenses							
	Individual	Title					
LCK	Laura C. Kendall	Senior Managing Director				\$	31.64
TOTAL EXPENSES						\$	31.64
TOTAL INVOICE						\$	19,754.64

Please remit via wire transfer to:
 Aurora Management Partners
 Bank of America, Atlanta, GA
 Routing # [REDACTED]
 Account # [REDACTED]

Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202

Invoice # PKB240531
 Billing Start 4/1/2024
 Billing End 5/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240531 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
DMB	BKC	05/01/24	0.4	CORRESPONDENCE W KENDALL RE: CLOSING CASE, TELCN W KENDALL	CONSULTING	B110
NEW	BKC	05/01/24	1.5	ATTENDING CONFIRMATION HEARING IN BIRMINGHAM	CONSULTING	B210
NEW	BKC	05/01/24	1.6	COMPILING CONTACT INFORMATION AND ACCOUNT INFORMATION FOR NEW PLAN ADMINISTRATOR	CONSULTING	B210
NEW	BKC	05/01/24	1.5	DEBRIEF WITH CS & H&K REGARDING STEPS FOLLOWING CONFIRMATION HEARING	CONSULTING	B210
NEW	BKC	05/01/24	2.1	REVIEWING BANK ACCOUNT ACTIVITY; CONTACTING WESTERN ALLIANCE REGARDING WIRE TRANSFER; CONTACTING TRUIST REGARDING WIRE TRANSFER; COMM WITH B TILLIS & G BAKER REGARDING WIRE TRANSFER POST CONFIRMATION	CONSULTING	B210
NEW	BKC	05/01/24	3.0	TRAVEL TO ATLANTA FROM CONFIRMATION HEARING	TRAVEL	B195
LCK	BKC	05/01/24	3.0	TRAVEL BHM-CLT	TRAVEL	B195
LCK	BKC	05/01/24	3.2	COURT PREP, HEARING AND DEBRIEF	CONSULTING	B110
NEW	BKC	05/01/24	1.1	REVIEWING BANK ACCOUNT ACTIVITY; CONTACTING WESTERN ALLIANCE REGARDING WIRE TRANSFER; CONTACTING TRUIST REGARDING WIRE TRANSFER; COMM WITH B TILLIS & G BAKER REGARDING WIRE TRANSFER POST CONFIRMATION	CONSULTING	B210
LCK	BKC	05/02/24	1.4	CALL WITH N. WRIGHT RE: FINAL DISBURSEMENTS AND PAYMENTS; REVIEW NOTICE OF EFFECTIVE DATES	CONSULTING	B110
KBP	BKC	05/03/24	0.2	CORRESPONDENCE AND REVIEW OF COUNSELS MOTIONS PER HIS REQUEST	CONSULTING	B210
LCK	BKC	05/03/24	0.1	CALL WITH N. WRIGHT RE: INS REFUND	CONSULTING	B110
KBP	BKC	05/06/24	3.6	MAPPING P&L AND BS, UPDATING ALL SCHEDULES FINALIZING CASH RECON, ADDRESSING REVIEW QUESTIONS	CONSULTING	B210
NEW	BKC	05/06/24	0.5	PROVIDING INFORMATION TO VANTAGE POINT REGARDING BANK ACCOUNTS AND ACCOUNTING	CONSULTING	B110
KBP	BKC	05/08/24	2.6	FINALIZING THE MOR, CLEARING REVIEW NOTES, CLEANING UP FORMATTING, MAKING FINAL ENTRIES TO STATEMENTS	CONSULTING	B210
LCK	BKC	05/08/24	0.8	CALLS WITH PLAN TRUSTEE, UCC COUNSEL, AND N. WRIGHT	CONSULTING	B110
NEW	BKC	05/08/24	1.6	DEVELOPING RECONCILIATION FROM BEST INTEREST TEST TO CASH BEING SENT TO NEW BKC PLAN ADMINISTRATOR	CONSULTING	B210
NEW	BKC	05/08/24	2.3	MEETING WITH NEW PLAN ADMINISTRATOR TO DISCUSS REMAINING FUNDING AND OUTSTANDING ITEMS	CONSULTING	B110
LCK	BKC	05/09/24	2.3	CALLS AND EMAILS RE: REVIEW OF FINAL CASH TRANSFERS AND RECONCILIATION TO SECURED LENDER AND COURT DOCS	CONSULTING	B110
NEW	BKC	05/09/24	1.9	DEVELOPING RECONCILIATION FROM BEST INTEREST TEST TO CASH BEING SENT TO NEW BKC PLAN ADMINISTRATOR	CONSULTING	B210
DMB	BKC	05/10/24	0.5	REVIEW INSURANCE PROCEEDS EMAIL, REVIEW OF PK WATERFALL EXC NEW HOPE PROPERTY, AMP RESPONSE TO BRUNSWICK INQUIRY	CONSULTING	B110
LCK	BKC	05/10/24	0.4	FINAL REVIEW OF CASH RECON FOR PLAN TRUSTEE	CONSULTING	B110
NEW	BKC	05/10/24	0.2	DEVELOPING RECONCILIATION FROM BEST INTEREST TEST TO CASH BEING SENT TO NEW BKC PLAN ADMINISTRATOR	CONSULTING	B210
LCK	BKC	05/13/24	1.3	REVIEW OF FEE APPS AND EXCHANGES WITH UCC COUNSEL RE: REMAINING POST PETITION LIAB.	CONSULTING	B160
NEW	BKC	05/13/24	2.1	REVIEWING MOR RECONCILIATION OF CASH	CONSULTING	B110
LCK	BKC	05/15/24	0.6	REVIEW APRIL MOR DRAFT AND WATERFALL; CALL WITH N. WRIGHT; INSURANCE REFUND FINALIZE WATERFALL FOR WF	CONSULTING	B110
NEW	BKC	05/15/24	0.4	RESEARCHING REFUND CHECK FROM HARMON DENNIS & BRADSHAW	CONSULTING	B210
NEW	BKC	05/15/24	1.6	REVIEWING APRIL MOR FOR PREMIER KINGS	CONSULTING	B110
NEW	BKC	05/20/24	0.5	REVIEWING APRIL/ FINAL MOR FOR PREMIER KINGS	CONSULTING	B110
LCK	BKC	05/21/24	0.3	FINAL REVIEW OF APRIL/MAY MOR BEFORE FILING AND PROF FEES	CONSULTING	B110
NEW	BKC	05/21/24	0.4	RESPONDING TO NEW PLAN ADMINISTRATOR FOR MAIL FORWARDING ADDRESS	CONSULTING	B110
LCK	BKC	05/22/24	0.4	REVIEW CNO'S, FINAL MOR	CONSULTING	B110
LCK	BKC	05/23/24	0.3	REVIEW OF COURT TRANSCRIPT CONFIRMATION HEARING	CONSULTING	B110
LCK	BKC	05/30/24	0.6	PROF FEE CLAIM B&M, RESEARCH AND EMAILS	CONSULTING	B160
JAM	BKC	04/29/24	0.1	RECEIPTS FOR BA	CONSULTING	B210
JAM	BKC	05/01/24	0.1	HDB AND CARRIER RE NON-RENEWAL OF WC COVERAGE	CONSULTING	B210
JAM	BKC	05/01/24	0.1	COLE SCOTT KISSANE RE STRAPPY DANIELS LAWSUIT	CONSULTING	B210
JAM	BKC	05/01/24	0.1	COLE SCOTT KISSANE RE STRAPPY DANIELS LAWSUIT	CONSULTING	B210
JAM	BKC	05/01/24	0.1	KENDALL RE CONFIRMATION HEARING	CONSULTING	B210
JAM	BKC	05/03/24	0.1	HDB AND AFFIRM SERVICES RE GL PREMIUM AUDIT	CONSULTING	B210
JAM	BKC	05/03/24	0.1	EMAIL FROM CS RE NOTICE OF EFFECTIVE DATE	CONSULTING	B210
JAM	BKC	05/03/24	0.1	LANDLORD REP FOR BQK RE EFFECTIVE DATE AND CONFIRMATION	CONSULTING	B210
JAM	BKC	05/06/24	0.1	MARCUS MILLICHAP, CS, AND BENSINGER RE ORDER APPROVING SALE OF NEW HOPE	CONSULTING	B210
JAM	BKC	05/10/24	0.1	BQK RE INSURANCE INSURANCE PROCEEDS CHECK FOR CASUALTY LOSS AT BRUNSWICK	CONSULTING	B210
JAM	BKC	05/14/24	0.1	HDB RE TERMINATION OF WC COVERAGE FOR PKGA	CONSULTING	B210
JAM	BKC	05/14/24	0.1	COLE SCOTT KISSANE RE ACCPETING SERVICE IN CONNECTION WITH STRAPPY DANIELS LAWSUIT	CONSULTING	B210
JAM	BKC	05/15/24	0.1	HDB AND WRIGHT RE REFUND OF INSURANCE PREMIUMS FOR CLOSED LOCATIONS AND REVISED WATERFALL TO REFLECT THE REFUND	CONSULTING	B210
JAM	BKC	05/20/24	0.1	RESPONSE TO COUNSEL FOR BQK RE INSURANCE PROCEEDS CECK	CONSULTING	B210
JAM	BKC	05/22/24	0.1	SUMMIT RE WC FIELD AUDITS FOR PKGA AND PKNA	CONSULTING	B210
JAM	BKC	05/28/24	0.1	EMAILS BETWEEN TITLE COMPANY, BROKER, PLAN ADMINSTRATOR, AND COUNSEL FOR ALL PARTIES RE SALE OF NEW HOPE	CONSULTING	B210
JAM	BKC	05/28/24	0.1	AVENU INSIGHTS RE QUESTIONS ABOUT MISSING SALES DATA IN CONNECTION WITH INSURANCE PREMIUM AUDITS	CONSULTING	B210
JAM	BKC	05/29/24	0.1	KENDALL, WRIGHT, G BAKER AND LIEBOWITZ RE MOZLEY INVOICES AND RETAINER	CONSULTING	B210
JAM	BKC	05/30/24	0.1	KENDALL, WRIGHT, G BAKER AND LIEBOWITZ RE MOZLEY INVOICES AND RETAINER	CONSULTING	B210
JAM	BKC	05/31/24	0.1	EMAILS BETWEEN TITLE COMPANY, BROKER, PLAN ADMINSTRATOR, AND COUNSEL FOR ALL PARTIES RE SALE OF NEW HOPE	CONSULTING	B210

46.3

Gary Leibowitz
 Cole Schotz P.C.
 300 East Lombard Street, Suite 1800
 Baltimore, MD 21202

Invoice # PKB240531
 Billing Start 4/1/2024
 Billing End 5/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240531 - Expense Detail

<u>Description</u>	<u>\$ Amount</u>	<u>Code</u>
SUMMARIES		
Travel - Air/Rail/Taxi	\$ -	TRANS
Travel - Car/Parking/Tolls	-	AUTO
Lodging	-	LODG
Meals	31.64	MEALS
Tele/Fax/FedEx	-	COMM
Office Supplies	-	OFFICE
Totals	\$ 31.64	

<u>Consultant</u>	<u>Date</u>	<u>Location</u>	<u>Details</u>	<u>Amount</u>	<u>Client</u>	<u>Code</u>
LCK	05/01/24	BIRMINGHAM	LUNCH AIRPORT	31.64	PKB	MEALS