

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,<sup>1</sup>

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE MONTHLY  
FEE STATEMENT OF COLE SCHOTZ P.C. FOR THE  
PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**

PLEASE TAKE NOTICE that on May 6, 2024, Cole Schotz P.C. ("Cole Schotz") as counsel for Premier Kings, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and collectively, the "Debtors") filed its *Monthly Fee Statement of Cole Schotz P.C. for Compensation for Services and Reimbursement of Expenses as Counsel to Debtors for the Period March 1, 2024 through March 31, 2024* (the "Monthly Fee Statement") (*Docket No. 637*).

PLEASE TAKE FURTHER NOTICE that Cole Schotz hereby certifies that it has neither received, nor is aware of any, objections to said Monthly Fee Statement.

PLEASE TAKE FURTHER NOTICE that in accordance with the terms of this Certificate of No Objection, Cole Schotz will request immediate payment from the Debtors in the amount of \$61,651.60 for fees (*i.e.* 80%) and payment in the amount of \$776.57 for expenses pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* entered on November 29, 2023 (*Docket No. 266*).

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



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Dated: May 28, 2024.  
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.  
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-and-

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*\*Admitted Pro Hac Vice*