

United States Bankruptcy Court  
Northern District of Alabama

In re:  
Premier Kings, Inc.  
Debtor

Case No. 23-02871-TOM  
Docket #0673 Date Filed: 5/26/2024  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 1126-2  
Date Rcvd: May 24, 2024

User: admin  
Form ID: pdf000

Page 1 of 6  
Total Noticed: 53

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 26, 2024:**

Recip ID	Recipient Name and Address
db	#+ Premier Kings, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
aty	+ Ben Moore, II, 214 Second Avenue N Ste 205, Nashville, TN 37201-1628
aty	+ C Elizabeth Littell-Courson, Jinks Crow, P.C., P.O. Box 350, Union Springs, AL 36089-0350
aty	+ Jacob Johnson, Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424
aty	+ Jeffrey R. Dutson, King & Spalding LLP, 1180 Peachtree Street NE, Ste 1600, Atlanta, GA 30309-7525
aty	+ William P. Reily, King & Spalding LLP, 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606-1513
cr	+ Ashley Moore, c/o Pilcher & Grissom, LLC, 2 Office Park Cir, Suite 2, Birmingham, AL 35223, UNITED STATES 35223-2509
cr	+ AuburnBank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
fa	+ Aurora Management Partners, 1201 Peachtree Street, Suite 1570, Atlanta, GA 30361-3514
crmc	+ BK Collinsville LLC, 4615 University Drive, Coral Gables, FL 33146-1148
intp	+ Bulldog Restaurants, LLC, c/o Baker Donelson, 1901 6th Ave. N., Suite 2600, Birmingham, AL 35203-4644
cr	+ Burger King Company LLC, 5707 Blue Lagoon Drive, Miami, FL 33126, UNITED STATES 33126-2015
cr	+ Charmaine Edwin, 4-09 Plaza Road, Fairlawn, NJ 07410-3842
cr	+ DPI Group, LLC, c/o Stephen Porterfield, 2311 Highland Avenue South, Birmingham, AL 35205-2972
crmc	E.S.S., Inc., 203 McMillin St, Nashville, TN 37203-2912
crmc	+ GAJ Realty Group Inc, 8 Rosewood Drive, North Massapequa, NY 11758-3239
crmc	+ Hemphill Services Inc, PO Box 1234, Trussville, AL 35173-6101
crmc	+ Hudson Construction Company, 1425 Market Blvd, Suite 530 318, Roswell, GA 30076-6708
cr	+ Karen L Nystrom, C/O ENGEL HAIRSTON--RAULSTON BROWN, PC, P.O. Box 1927, BIRMINGHAM, AL 35201-1927
crmc	+ M D Homes Alabama LLC, PO Box 6415, East Brunswick, NJ 08816-6415
intp	++ MERIT BANK, ATTN RYAN O'CONNOR, 3810 GOVERNORS DRIVE NW SUITE 300, HUNTSVILLE AL 35805-3586 address filed with court., Merit Bank, 3810 Governors Drive NW, Unit 300, Huntsville, AL 35805-3586
cr	+ Madison County, Alabama, 100 North Side Square, Huntsville, AL 35801, UNITED STATES 35801-4800
r	+ Marcus & Millichap Real Estate Services, 6 Cadillac Drive, Ste 100, Brentwood, TN 37027-5080
cr	+ PeoplesSouth Bank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
crmc	+ Playland Maintenance Service Inc., 3935 Tamiami Trail, Cumming, GA 30041-8948
intp	#+ Premier Holdings, LLC, 3300 Eastern Blvd, Montgomery, AL 36116-1408
intp	+ RRG of Jacksonville, LLC, c/o Peter Haley, Nelson Mullins Riley & Scarborough LLP, One Financial Center, Suite 3500, Boston, MA 02111-2641
cr	+ Rave Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
cr	+ Rave II Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
intp	+ Renasant Bank, 1901 Sixth Ave. N., Suite 1500, Birmingham, AL 35203-4642
cr	+ South Coast Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
crmc	+ TK&K Unlimited Inc, 8014 Cumming Hwy, Suite 403 332, Canton, GA 30115-9339
mv	+ Willie J Butler, c/o The Evans Law Firm, P.C., 1736 Oxmoor Road, Birmingham, AL 35209, UNITED STATES 35209-4053
cr	+ c/o Luke Buckler Marshall Septic Service, LLC, P.O. Box 940, Guntersville, AL 35976, UNITED STATES 35976-0940

TOTAL: 34

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: ddsparks@csattorneys.com		



230287124052800000000001

smg	+ Email/Text: bnc_notices_southern@alnb.uscourts.gov	May 25 2024 06:36:00	Christian & Small LLP, 505 N 20th St Ste 1800, Birmingham, AL 35203-4633
intp	+ Email/PDF: acg.acg.ebn@aisinfo.com	May 25 2024 06:37:00	Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
cr	+ Email/Text: bankruptcy@brinksinc.com	May 25 2024 04:33:07	BMO Bank N.A., c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
cr	+ Email/Text: terri.pounders@cbsbank.net	May 25 2024 06:43:00	Brinks Incorporated, PO Box 101031, Atlanta, GA 30392-1031
cr	^ MEBN	May 25 2024 06:37:00	CB&S Bank, CB&S Bank, P.O. Box 910, Russellville, AL 35653-0910
op	+ Email/Text: kccnoticing@kccllc.com	May 25 2024 01:23:24	Kemco Facilities Services, LLC, 5750 Bell Circle, Montgomery, AL 36116-4132
intp	Email/Text: ryan.oconnor@meritbank.com	May 25 2024 06:36:00	Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite #300, El Segundo, CA 90245-5614
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Merit Bank, 3810 Governors Drive NW, Unit 300, Huntsville, AL 35805-3586
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Kings Holdings of Alabama, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Kings Holdings of Alabama, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Kings Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Kings Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Kings Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 25 2024 06:36:00	Premier Kings Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	^ MEBN	May 25 2024 01:26:56	Rave Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
cr	^ MEBN	May 25 2024 01:26:55	Rave II Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
op	+ Email/Text: bankruptcynotices@raymondjames.com	May 25 2024 06:34:00	Raymond James & Associates, Inc., 880 Carillon Parkway, St. Petersburg, FL 33716-1100

cr + Email/Text: AGBankRevenue@ag.tn.gov

May 25 2024 06:35:00 TN Dept of Revenue, c/oTN Atty General,  
Bankruptcy Div, PO Box 20207, Nashville, TN  
37202-4015

TOTAL: 22

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Gates of Beachwood, LLC, 505 20th Street, North, Suite 800, Birmingham
intp		Mosaic Gold Crown Group, LLC

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 26, 2024

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 24, 2024 at the address(es) listed below:

Name	Email Address
Albert Kass	on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com
Allwin E Horn, IV	on behalf of Creditor Charmaine Edwin allwinh@hollis-wright.com
Amy B. Kisz	on behalf of Creditor Gates of Beachwood LLC amy@hakimian.us
Anthony B Bush	on behalf of Creditor Kemco Facilities Services LLC abush@bushlegalfirm.com, jason@bushlegalfirm.com
Bill D Bensinger	on behalf of Interested Party Mark Smith bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com
Bill D Bensinger	on behalf of Creditor Committee Official Committee of Unsecured Creditors bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com
Bill D Bensinger	on behalf of Plaintiff Official Committee of Unsecured Creditors bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com
Brian R Walding	on behalf of Creditor Burger King Company LLC bwalding@waldinglaw.com dbyrd@waldinglaw.com;bnichols@waldinglaw.com;lbos@waldinglaw.com
Brooke L. Bean	on behalf of Other Professional Wells Fargo Bank National Association bbean@kslaw.com
C Taylor Crockett	on behalf of Creditor 108 Charlton Street Realty Inc. taylor@taylorcrockett.com, cathy@taylorcrockett.com;kim@taylorcrockett.com
Charles N Parnell	

on behalf of Creditor PeoplesSouth Bank bkrp@parnellsoutheast.com

Charles N Parnell  
on behalf of Creditor AuburnBank bkrp@parnellsoutheast.com

Chloe Champion  
on behalf of Creditor Premier Holdings LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
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Chloe Champion  
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Chloe Champion  
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Gary H. Leibowitz  
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Gary H. Leibowitz

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Heather A Jamison  
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Heather A Jamison  
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Heather A Jamison  
on behalf of Plaintiff Premier Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Defendant Premier Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Defendant Premier Kings Holdings of Alabama LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
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Heather A Jamison  
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Heather A Jamison  
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kpbarnes@bradley.com;jbailey@ecf.courtdrive.com

Jayna Partain Lamar  
on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC jlamar@maynardnexsen.com,  
prudloff@maynardnexsen.com

Jeremy L Retherford  
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on behalf of Debtor Premier Kings Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com

Jesse S Vogtle, Jr  
on behalf of Debtor Premier Kings of North Alabama LLC jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com

Jesse S Vogtle, Jr  
on behalf of Debtor Premier Kings of Georgia Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com

John Jeffery Rich  
on behalf of Creditor Madison County Alabama jrich@madisoncountyal.gov

John Michael Pardoe  
on behalf of Debtor Premier Kings Inc. mpardoe@coleschotz.com

Jon A Dudeck  
jon\_dudeck@alnb.uscourts.gov courtmailbir7@alnb.uscourts.gov

Jonathan E Raulston  
on behalf of Creditor Karen L Nystrom jraulston@ehjlaw.com docket@ehjlaw.com

Kathryn Grafton  
on behalf of Creditor FORD MOTOR CREDIT COMPANY LLC. noticesnd@chambless-math.com

Kevin D. Heard  
on behalf of Creditor South Coast Enterprises LLC kheard@heardlaw.com,  
breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com

Kevin D. Heard  
on behalf of Creditor Rave Enterprises LLC kheard@heardlaw.com,  
breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com

Kevin D. Heard  
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breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com

Lisa M Peters  
on behalf of Creditor ARC CAFEUSA001 LLC lisa.peters@kutakrock.com, Marybeth.brukner@kutakrock.com

Lucas Buckler  
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on behalf of Interested Party WAL-MART STORES INC. lvargas@chfirm.com, lalvez@chfirm.com

Mark P. Williams  
on behalf of Interested Party BMO Bank N.A. c/o AIS Portfolio Services, LLC mpwilliams@nwkt.com

Matthew M Cahill  
on behalf of Interested Party Bulldog Restaurants LLC mcahill@bakerdonelson.com,  
mcleland@bakerdonelson.com;dbivins@bakerdonelson.com

Max A. Moseley  
on behalf of Interested Party Premier Holdings LLC mmoseley@kppblaw.com

Michael Alan Harrison  
on behalf of Movant Jacquelin P. Strappy-Daniels michael@keygreer.com bankruptcy@keygreer.com;honiejo@keygreer.com

Morgan L Allred  
on behalf of Debtor Premier Kings Inc. morgan.allred@hklaw.com, brooke.freeman@hklaw.com

Paul J. Battista  
on behalf of Creditor Burger King Company LLC pjbattista@venable.com cascavone@venable.com;jnunez@venable.com

Peter J. Haley  
on behalf of Defendant RRG of Jacksonville LLC peter.haley@nelsonmullins.com, marie.moss@nelsonmullins.com

Peter J. Haley  
on behalf of Interested Party RRG of Jacksonville LLC peter.haley@nelsonmullins.com, marie.moss@nelsonmullins.com

Rachel L. Webber  
rachel\_webber@alnb.uscourts.gov  
dana\_gilliam@alnb.uscourts.gov,Robin\_G\_Smith@alnb.uscourts.gov,courtmailtus@alnb.uscourts.gov

Seth B Grissom  
on behalf of Creditor Ashley Moore sbg@pglawllc.com

Stephen B Porterfield  
on behalf of Creditor DPI Group LLC stephen.porterfield@dentons.com, jan.pack@dentons.com

Steven D Altmann  
on behalf of Interested Party First Chatham Bank steve@nomberglaw.com  
stevenmel@charter.net;altmannsr67761@notify.bestcase.com

Tazewell Taylor Shepard, IV  
on behalf of Interested Party Merit Bank ty@ssmattorneys.com emily@ssmattorneys.com

Thomas Benjamin Humphries  
on behalf of Interested Party Mark Smith tbumphries@csattorneys.com cfellis@csattorneys.com

Wesley Ryan Bulgarella  
on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC  
wbulgarella@maynardcooper.com, wbulgarella@maynardcooper.com

William M. Hancock  
on behalf of Creditor CB&S Bank bankruptcy@wolfejones.com wmhancock@wolfejones.com

TOTAL: 88

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

<b>IN RE:</b>	)	<b>CHAPTER 11</b>
	)	
<b>PREMIER KINGS, INC., et al.,<sup>1</sup></b>	)	<b>CASE NO.: 23-02871-TOM</b>
	)	
<b>Debtor.</b>	)	<b>(Jointly Administered)</b>
	)	

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**ORDER APPROVING DEBTORS' APPLICATION FOR ENTRY OF AN ORDER (I)  
APPROVING THE RETENTION AND EMPLOYMENT OF MARCUS & MILLICHAP  
AS REAL ESTATE BROKER FOR THE DEBTORS IN CONNECTION WITH THE  
SALE OF CERTAIN REAL PROPERTY LOCATED IN NEW HOPE, ALABAMA AND  
(II) AUTHORIZING ASSUMPTION OF THE LISTING AGREEMENT (DOC. 598)**

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Upon the Application<sup>2</sup> of the above-captioned debtors and debtors-in-possession (the “Debtors”) for entry of an order (the “Order”) authorizing the Debtors to retain and employ Marcus & Millichap as real estate broker and assume the Listing Agreement, all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *General Order of Reference* from the United States District Court; and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; this is a core proceeding pursuant to 28 U.S.C. § 157(b); and having found that the Debtors’ notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

<sup>2</sup> Capitalized terms used by not defined herein shall have the meanings ascribed to them in the Application.

statements in support of the relief requested therein the May 22, 2024 hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Application is **APPROVED** as stated herein.
2. The Debtors are authorized to retain and employ Marcus & Millichap, effective as of the filing of the Application (the "Application Date"), to provide services to the Debtors in these Chapter 11 Cases, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, on the terms set forth in the Application, the Sturdivant Declaration and the Listing Agreement attached as **Exhibit 1** to the Application.
3. The assumption of the Listing Agreement is hereby approved pursuant to section 365 of the Bankruptcy Code.
4. Marcus & Millichap shall be entitled to compensation equal to four percent (4%) of the purchase price of the Property (which is located in New Hope, Alabama and which is more particularly described in the Application). Upon recommendation of the Bankruptcy Administrator at the May 22, 2024 Hearing, and hearing no objection from any party-in-interest, the percentage-based compensation Marcus & Millichap is entitled to under the Listing Agreement shall be paid in connection with the closing of the sale of the Property.
5. In the event of any conflict between the terms of this Order and the Listing Agreement, the terms of this Order shall govern.
6. The Court shall retain jurisdiction with respect to all matters arising from or related



to the implementation, interpretation and enforcement of this Order.

**DONE and ORDERED this 24<sup>th</sup> day of May, 2024.**

/s/ Tamara O. Mitchell  
HON. TAMARA O. MITCHELL,  
United States Bankruptcy Judge

Order Prepared By:  
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