Docket #0663 Date Filed: 05/22/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

(Chapter 11)

PREMIER KINGS, INC., et al., 1

Case 23-02871-TOM11

Case No. 23-02871-TOM

Debtors.

Jointly Administered

CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE MONTHLY FEE STATEMENT OF HOLLAND & KNIGHT LLP FOR THE PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024

PLEASE TAKE NOTICE that on May 1, 2024, Holland & Knight LLP ("H&K") as counsel for Premier Kings, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and collectively, the "Debtors") filed its Monthly Fee Statement of Holland & Knight LLP for Compensation for Services and Reimbursement of Expenses as Counsel to Debtors for the Period March 1, 2024 through March 31, 2024 (the "Monthly Fee Statement") (Docket No. 629).

PLEASE TAKE FURTHER NOTICE that H&K hereby certifies that it has neither received, nor is aware of any, objections to said Monthly Fee Statement.

PLEASE TAKE FURTHER NOTICE that in accordance with the terms of this Certificate of No Objection, H&K will request immediate payment from the Debtors in the amount of \$16,988.80 for fees (i.e. 80%) and payment in the amount of \$47.83 for expenses pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals entered on November 29, 2023 (Docket No. 266).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



Dated: May 22, 2024. Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.
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