

United States Bankruptcy Court  
Northern District of Alabama

In re:  
Premier Kings, Inc.  
Debtor

Case No. 23-02871-TOM  
Docket #0657 Date Filed: 05/15/2024  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 1126-2  
Date Rcvd: May 13, 2024

User: admin  
Form ID: pdf000

Page 1 of 6  
Total Noticed: 53

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 15, 2024:**

Recip ID	Recipient Name and Address
db	#+ Premier Kings, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
aty	+ Ben Moore, II, 214 Second Avenue N Ste 205, Nashville, TN 37201-1628
aty	+ C Elizabeth Littell-Courson, Jinks Crow, P.C., P.O. Box 350, Union Springs, AL 36089-0350
aty	+ Jacob Johnson, Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424
aty	+ Jeffrey R. Dutson, King & Spalding LLP, 1180 Peachtree Street NE, Ste 1600, Atlanta, GA 30309-7525
aty	+ William P. Reily, King & Spalding LLP, 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606-1513
cr	+ Ashley Moore, c/o Pilcher & Grissom, LLC, 2 Office Park Cir, Suite 2, Birmingham, AL 35223, UNITED STATES 35223-2509
cr	+ AuburnBank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
fa	+ Aurora Management Partners, 1201 Peachtree Street, Suite 1570, Atlanta, GA 30361-3514
cr cm	+ BK Collinsville LLC, 4615 University Drive, Coral Gables, FL 33146-1148
int p	+ Bulldog Restaurants, LLC, c/o Baker Donelson, 1901 6th Ave. N., Suite 2600, Birmingham, AL 35203-4644
cr	+ Burger King Company LLC, 5707 Blue Lagoon Drive, Miami, FL 33126, UNITED STATES 33126-2015
cr	+ Charmaine Edwin, 4-09 Plaza Road, Fairlawn, NJ 07410-3842
cr	+ DPI Group, LLC, c/o Stephen Porterfield, 2311 Highland Avenue South, Birmingham, AL 35205-2972
cr cm	E.S.S., Inc., 203 McMillin St, Nashville, TN 37203-2912
cr cm	+ GAJ Realty Group Inc, 8 Rosewood Drive, North Massapequa, NY 11758-3239
cr cm	+ Hemphill Services Inc, PO Box 1234, Trussville, AL 35173-6101
cr cm	+ Hudson Construction Company, 1425 Market Blvd, Suite 530 318, Roswell, GA 30076-6708
cr	+ Karen L Nystrom, C/O ENGEL HAIRSTON--RAULSTON BROWN, PC, P.O. Box 1927, BIRMINGHAM, AL 35201-1927
cr cm	+ M D Homes Alabama LLC, PO Box 6415, East Brunswick, NJ 08816-6415
cr	+ Madison County, Alabama, 100 North Side Square, Huntsville, AL 35801, UNITED STATES 35801-4800
r	+ Marcus & Millichap Real Estate Services, 6 Cadillac Drive, Ste 100, Brentwood, TN 37027-5080
int p	#+ Merit Bank, 659 Gallatin St SW, Huntsville, AL 35801-4914
cr	+ PeoplesSouth Bank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
cr cm	+ Playland Maintenance Service Inc., 3935 Tamiami Trail, Cumming, GA 30041-8948
int p	#+ Premier Holdings, LLC, 3300 Eastern Blvd, Montgomery, AL 36116-1408
int p	+ RRG of Jacksonville, LLC, c/o Peter Haley, Nelson Mullins Riley & Scarborough LLP, One Financial Center, Suite 3500, Boston, MA 02111-2641
cr	+ Rave Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
cr	+ Rave II Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
int p	+ Renasant Bank, 1901 Sixth Ave. N., Suite 1500, Birmingham, AL 35203-4642
cr	+ South Coast Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
cr cm	+ TK&K Unlimited Inc, 8014 Cumming Hwy, Suite 403 332, Canton, GA 30115-9339
mv	+ Willie J Butler, c/o The Evans Law Firm, P.C., 1736 Oxmoor Road, Birmingham, AL 35209, UNITED STATES 35209-4053
cr	+ c/o Luke Buckler Marshall Septic Service, LLC, P.O. Box 940, Guntersville, AL 35976, UNITED STATES 35976-0940

TOTAL: 34

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: ddsparks@csattorneys.com	May 13 2024 23:24:00	Christian & Small LLP, 505 N 20th St Ste 1800, Birmingham, AL 35203-4633
smg	+ Email/Text: bnc_notices_southern@alnb.uscourts.gov		



230287124051500000000003

		May 13 2024 23:25:00	Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
intp	+ Email/PDF: acg.acg.ebn@aisinfo.com	May 13 2024 23:40:20	BMO Bank N.A., c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
cr	+ Email/Text: bankruptcy@brinksinc.com	May 13 2024 23:25:00	Brinks Incorporated, PO Box 101031, Atlanta, GA 30392-1031
cr	+ Email/Text: terri.pounders@cbsbank.net	May 13 2024 23:25:00	CB&S Bank, CB&S Bank, P.O. Box 910, Russellville, AL 35653-0910
cr	^ MEBN	May 14 2024 00:02:00	Kemco Facilities Services, LLC, 5750 Bell Circle, Montgomery, AL 36116-4132
op	+ Email/Text: kccnoticing@kccllc.com	May 13 2024 23:25:00	Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite #300, El Segundo, CA 90245-5614
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Kings Holdings of Alabama, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Kings Holdings of Alabama, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Kings Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Kings Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Kings Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	May 13 2024 23:25:00	Premier Kings Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	^ MEBN	May 14 2024 00:01:58	Rave Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
cr	^ MEBN	May 14 2024 00:01:58	Rave II Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
op	+ Email/Text: bankruptcynotices@raymondjames.com	May 13 2024 23:23:00	Raymond James & Associates, Inc., 880 Carillon Parkway, St. Petersburg, FL 33716-1100
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	May 13 2024 23:24:00	TN Dept of Revenue, c/oTN Atty General, Bankruptcy Div, PO Box 20207, Nashville, TN 37202-4015

TOTAL: 21

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Gates of Beachwood, LLC, 505 20th Street, North, Suite 800, Birmingham
intp		Mosaic Gold Crown Group, LLC

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 15, 2024

Signature:           /s/Gustava Winters          

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 13, 2024 at the address(es) listed below:

Name	Email Address
Albert Kass	on behalf of Other Professional Kurtzman Carson Consultants LLC <a href="mailto:ecfpleadings@kccllc.com">ecfpleadings@kccllc.com</a>
Allwin E Horn, IV	on behalf of Creditor Charmaine Edwin <a href="mailto:allwinh@hollis-wright.com">allwinh@hollis-wright.com</a>
Amy B. Kisz	on behalf of Creditor Gates of Beachwood LLC <a href="mailto:amy@hakimian.us">amy@hakimian.us</a>
Anthony B Bush	on behalf of Creditor Kemco Facilities Services LLC <a href="mailto:abush@bushlegalfirm.com">abush@bushlegalfirm.com</a> , <a href="mailto:jason@bushlegalfirm.com">jason@bushlegalfirm.com</a>
Bill D Bensinger	on behalf of Interested Party Mark Smith <a href="mailto:bdb@csattorneys.com">bdb@csattorneys.com</a> <a href="mailto:bill-bensinger-5829@ecf.pacerpro.com">bill-bensinger-5829@ecf.pacerpro.com</a>
Bill D Bensinger	on behalf of Creditor Committee Official Committee of Unsecured Creditors <a href="mailto:bdb@csattorneys.com">bdb@csattorneys.com</a> <a href="mailto:bill-bensinger-5829@ecf.pacerpro.com">bill-bensinger-5829@ecf.pacerpro.com</a>
Bill D Bensinger	on behalf of Plaintiff Official Committee of Unsecured Creditors <a href="mailto:bdb@csattorneys.com">bdb@csattorneys.com</a> <a href="mailto:bill-bensinger-5829@ecf.pacerpro.com">bill-bensinger-5829@ecf.pacerpro.com</a>
Brian R Walding	on behalf of Creditor Burger King Company LLC <a href="mailto:bwalding@waldinglaw.com">bwalding@waldinglaw.com</a> <a href="mailto:dbyrd@waldinglaw.com">dbyrd@waldinglaw.com</a> ; <a href="mailto:bnichols@waldinglaw.com">bnichols@waldinglaw.com</a> ; <a href="mailto:lbos@waldinglaw.com">lbos@waldinglaw.com</a>
Brooke L. Bean	on behalf of Other Professional Wells Fargo Bank National Association <a href="mailto:bbean@kslaw.com">bbean@kslaw.com</a>
C Taylor Crockett	on behalf of Creditor 108 Charlton Street Realty Inc. <a href="mailto:taylor@taylorcrockett.com">taylor@taylorcrockett.com</a> , <a href="mailto:cathy@taylorcrockett.com">cathy@taylorcrockett.com</a> ; <a href="mailto:kim@taylorcrockett.com">kim@taylorcrockett.com</a>
Charles N Parnell	on behalf of Creditor PeoplesSouth Bank <a href="mailto:bkrp@parnellssoutheast.com">bkrp@parnellssoutheast.com</a>
Charles N Parnell	on behalf of Creditor AuburnBank <a href="mailto:bkrp@parnellssoutheast.com">bkrp@parnellssoutheast.com</a>
Chloe Champion	on behalf of Creditor Premier Holdings LLC <a href="mailto:cchampion@burr.com">cchampion@burr.com</a> , <a href="mailto:sgoolsby@burr.com">sgoolsby@burr.com</a>

Chloe Champion  
on behalf of Creditor Premier Kings Holdings LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Defendant Premier Holdings LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Defendant Premier Kings Holdings of Alabama LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Creditor Premier Kings Holdings of Alabama LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Defendant Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Defendant Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Creditor Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Plaintiff Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Creditor Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com

Chloe Champion  
on behalf of Defendant Premier Kings Holdings LLC cchampion@burr.com, sgoolsby@burr.com

Clarence A Wilbon  
on behalf of Creditor First Horizon Bank clarence.wilbon@arlaw.com cheryl.perkins@arlaw.com,minyon.bolton@arlaw.com

Daniel D Sparks  
on behalf of Plaintiff Official Committee of Unsecured Creditors ddsparks@csattorneys.com dan-sparks-9722@ecf.pacerpro.com

Daniel D Sparks  
on behalf of Creditor Committee Official Committee of Unsecured Creditors ddsparks@csattorneys.com dan-sparks-9722@ecf.pacerpro.com

Danielle Elysees Douglas  
on behalf of Creditor First Horizon Bank danielle.douglas@arlaw.com

David Evan Otero  
on behalf of Interested Party South Coast Enterprises LLC david.otero@akerman.com, tracy.lee@akerman.com;jennifer.meehan@akerman.com

David Evan Otero  
on behalf of Interested Party DEW1014 Investments LLC david.otero@akerman.com tracy.lee@akerman.com;jennifer.meehan@akerman.com

Elizabeth Littell Courson  
on behalf of Attorney C Elizabeth Littell-Courson lisa.littell@jinkscrow.com am.stewart@jinkscrow.com

Eric T Ray  
on behalf of Debtor Premier Kings Inc. etray@hklaw.com, brooke.freeman@hklaw.com

Frederick Mott Garfield  
on behalf of Interested Party GEWSI 2 LLC fgarfield@spain-gillon.com bwhite@spain-gillon.com;chughes@spain-gillon.com

G. Daniel Evans  
on behalf of Movant Willie J Butler gdevans@evanslawpc.com

Gary H. Leibowitz  
on behalf of Plaintiff Premier Kings of Georgia Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Gary H. Leibowitz  
on behalf of Plaintiff Premier Kings of North Alabama LLC gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Gary H. Leibowitz  
on behalf of Plaintiff Premier Kings Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Gary H. Leibowitz  
on behalf of Debtor Premier Kings Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Glenn Moses  
on behalf of Creditor Burger King Company LLC gmoses@venable.com jnunez@venable.com;cascavone@venable.com;imalcolm@ecf.courtdrive.com;ipmalcolm@venable.com;darudasill@venable.com

Glenn E Glover  
on behalf of Other Professional Wells Fargo Bank National Association gglover@babc.com mpalmer@babc.com

Gregory Michael Taube  
on behalf of Interested Party RRG of Jacksonville LLC greg.taube@nelsonmullins.com,  
linnea.hann@nelsonmullins.com;emma.zika@nelsonmullins.com

Harry Conrad Jones, III  
on behalf of Debtor Premier Kings Inc. hjones@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Heather A Jamison  
on behalf of Defendant Premier Kings Holdings LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Creditor Premier Kings Holdings LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Creditor Premier Holdings LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Plaintiff Premier Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Defendant Premier Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Defendant Premier Kings Holdings of Alabama LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Defendant Premier Holdings LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Defendant Premier Kings Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Creditor Premier Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Creditor Premier Kings Holdings of Georgia LLC hjamison@burr.com, sgoolsby@burr.com

Heather A Jamison  
on behalf of Creditor Premier Kings Holdings of Alabama LLC hjamison@burr.com, sgoolsby@burr.com

Hirshel Hall  
on behalf of Interested Party McLane Foodservice Inc. hirshel.hall@alston.com

Irving Edward Walker  
on behalf of Debtor Premier Kings Inc. iwalker@coleschotz.com, pratkowiak@coleschotz.com;Bankruptcy@coleschotz.com

J. Thomas Corbett  
jtom\_corbett@alnba.uscourts.gov courtmailbir11@alnba.uscourts.gov

James Blake Bailey  
on behalf of Other Professional Wells Fargo Bank National Association jbailey@bradley.com  
kpbarnes@bradley.com;jbailey@ecf.courtdrive.com

Jayna Partain Lamar  
on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC jlamar@maynardnexsen.com,  
prudloff@maynardnexsen.com

Jeremy L Retherford  
on behalf of Interested Party Renasant Bank jretherford@balch.com blankford@balch.com

Jesse S Vogtle, Jr  
on behalf of Debtor Premier Kings Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com

Jesse S Vogtle, Jr  
on behalf of Debtor Premier Kings of North Alabama LLC jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com

Jesse S Vogtle, Jr  
on behalf of Debtor Premier Kings of Georgia Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com

John Jeffery Rich  
on behalf of Creditor Madison County Alabama jrich@madisoncountyal.gov

John Michael Pardoe  
on behalf of Debtor Premier Kings Inc. mpardoe@coleschotz.com

Jon A Dudeck  
jon\_dudeck@alnba.uscourts.gov courtmailbir7@alnba.uscourts.gov

Jonathan E Raulston  
on behalf of Creditor Karen L Nystrom jraulston@ehjlaw.com docket@ehjlaw.com

Kathryn Grafton  
on behalf of Creditor FORD MOTOR CREDIT COMPANY LLC. noticesnd@chambless-math.com

Kevin D. Heard  
on behalf of Creditor South Coast Enterprises LLC kheard@heardlaw.com,  
breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com

Kevin D. Heard  
on behalf of Creditor Rave Enterprises LLC kheard@heardlaw.com,  
breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com

Kevin D. Heard  
on behalf of Creditor Rave II Enterprises LLC kheard@heardlaw.com,  
breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com

Lisa M Peters  
on behalf of Creditor ARC CAFEUSA001 LLC lisa.peters@kutakrock.com, Marybeth.brukner@kutakrock.com

Lucas Buckler  
on behalf of Creditor c/o Luke Buckler Marshall Septic Service LLC luke@jmcgville.com, annalisa@jmcgville.com

Lyndel Anne Vargas  
on behalf of Interested Party WAL-MART STORES INC. lvargas@chfirm.com, lalvez@chfirm.com

Mark P. Williams  
on behalf of Interested Party BMO Bank N.A. c/o AIS Portfolio Services, LLC mpwilliams@nwkt.com

Matthew M Cahill  
on behalf of Interested Party Bulldog Restaurants LLC mcahill@bakerdonelson.com,  
mcleland@bakerdonelson.com;dbivins@bakerdonelson.com

Max A. Moseley  
on behalf of Interested Party Premier Holdings LLC mmoseley@kppblaw.com

Michael Alan Harrison  
on behalf of Movant Jacquelin P. Strappy-Daniels michael@keygreer.com bankruptcy@keygreer.com;honiejo@keygreer.com

Morgan L Allred  
on behalf of Debtor Premier Kings Inc. morgan.allred@hklaw.com, brooke.freeman@hklaw.com

Paul J. Battista  
on behalf of Creditor Burger King Company LLC pjbattista@venable.com cascavone@venable.com;jnunez@venable.com

Peter J. Haley  
on behalf of Defendant RRG of Jacksonville LLC peter.haley@nelsonmullins.com, marie.moss@nelsonmullins.com

Peter J. Haley  
on behalf of Interested Party RRG of Jacksonville LLC peter.haley@nelsonmullins.com, marie.moss@nelsonmullins.com

Rachel L. Webber  
rachel\_webber@alnba.uscourts.gov  
dana\_gilliam@alnba.uscourts.gov,Robin\_G\_Smith@alnba.uscourts.gov,courtmailtus@alnba.uscourts.gov

Seth B Grissom  
on behalf of Creditor Ashley Moore sbg@pglawllc.com

Stephen B Porterfield  
on behalf of Creditor DPI Group LLC stephen.porterfield@dentons.com, jan.pack@dentons.com

Steven D Altmann  
on behalf of Interested Party First Chatham Bank steve@nomberglaw.com  
stevenmel@charter.net;altmannsr67761@notify.bestcase.com

Tazewell Taylor Shepard, IV  
on behalf of Interested Party Merit Bank ty@ssmattorneys.com emily@ssmattorneys.com

Thomas Benjamin Humphries  
on behalf of Interested Party Mark Smith tbumphries@csattorneys.com cfellis@csattorneys.com

Wesley Ryan Bulgarella  
on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC  
wbulgarella@maynardcooper.com, wbulgarella@maynardcooper.com

William M. Hancock  
on behalf of Creditor CB&S Bank bankruptcy@wolfejones.com wmhancock@wolfejones.com

TOTAL: 88

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,<sup>1</sup>

Debtors.

(Chapter 11)

Case No. 23-02871 (TOM)

Jointly Administered

**ORDER APPROVING INTERIM FEE APPLICATION OF COLE SCHOTZ P.C.  
FOR COMPENSATION EARNED AND EXPENSES INCURRED AS COUNSEL TO  
THE DEBTORS FOR THE PERIOD FROM NOVEMBER 29, 2023 (EFFECTIVE AS  
OF THE PETITION DATE, OCTOBER 25, 2023) THROUGH JANUARY 31, 2024**

Upon consideration of the first interim fee application [Docket No. 574] (the “Application”) of Cole Schotz P.C. (“Cole Schotz”) for allowance of compensation and reimbursement of expenses; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of the Bankruptcy Code, as well as Bankruptcy Rule 2016 and Local Rule 2016-1, have been satisfied; and it further appearing that the fees and expenses incurred were reasonable and necessary; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b) and a related proceeding pursuant to 28 U.S.C. §157(a); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefore; it is hereby ORDERED, ADJUDGED AND DECREED THAT:

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Debtors have filed a motion for joint administration with the Court.



1. The Application is APPROVED as provided herein.
2. As set forth in the *Bankruptcy Administrator's Statement of Review Regarding the First Interim Fee Application for Compensation and Reimbursement of Expenses Filed by Cole Schotz P.C., as Counsel for the Debtors* [Docket No. 639] the interim allowance of compensation in the amount of \$802,534.00 and the reimbursement of expenses in the amount of \$39,915.80 on an interim basis is due to Cole Schotz (the "Interim Award"). The total aggregate amount of compensation and expenses paid to Cole Schotz to date is \$681,943.00. The remaining balance of compensation and expenses owed to Cole Schotz for the payment of the Interim Award is \$160,506.80.
3. The Debtor is authorized to, and shall, pay the Interim Award to Cole Schotz, less any portion of the Interim Award previously paid to Cole Schotz.
4. The Interim Award is awarded on an interim basis only and the Interim Award shall remain subject to the entry of final award by the Court. All parties' rights are reserved, with respect to (i) any amount sought in the Application but not included in the Interim Award, and (ii) any further interim or final fee application filed by Cole Schotz.
5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.
6. This Order shall be effective immediately upon entry.

Dated: May 13, 2024

/s/ Tamara O. Mitchell  
TAMARA O. MITCHELL  
United States Bankruptcy Judge