

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871 (TOM)

Jointly Administered

**ORDER APPROVING INTERIM FEE APPLICATION OF COLE SCHOTZ P.C.
FOR COMPENSATION EARNED AND EXPENSES INCURRED AS COUNSEL TO
THE DEBTORS FOR THE PERIOD FROM NOVEMBER 29, 2023 (EFFECTIVE AS
OF THE PETITION DATE, OCTOBER 25, 2023) THROUGH JANUARY 31, 2024**

Upon consideration of the first interim fee application [Docket No. 574] (the “Application”) of Cole Schotz P.C. (“Cole Schotz”) for allowance of compensation and reimbursement of expenses; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of the Bankruptcy Code, as well as Bankruptcy Rule 2016 and Local Rule 2016-1, have been satisfied; and it further appearing that the fees and expenses incurred were reasonable and necessary; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b) and a related proceeding pursuant to 28 U.S.C. §157(a); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefore; it is hereby ORDERED, ADJUDGED AND DECREED THAT:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Debtors have filed a motion for joint administration with the Court.



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1. The Application is APPROVED as provided herein.
2. As set forth in the *Bankruptcy Administrator's Statement of Review Regarding the First Interim Fee Application for Compensation and Reimbursement of Expenses Filed by Cole Schotz P.C., as Counsel for the Debtors* [Docket No. 639] the interim allowance of compensation in the amount of \$802,534.00 and the reimbursement of expenses in the amount of \$39,915.80 on an interim basis is due to Cole Schotz (the "Interim Award"). The total aggregate amount of compensation and expenses paid to Cole Schotz to date is \$681,943.00. The remaining balance of compensation and expenses owed to Cole Schotz for the payment of the Interim Award is \$160,506.80.
3. The Debtor is authorized to, and shall, pay the Interim Award to Cole Schotz, less any portion of the Interim Award previously paid to Cole Schotz.
4. The Interim Award is awarded on an interim basis only and the Interim Award shall remain subject to the entry of final award by the Court. All parties' rights are reserved, with respect to (i) any amount sought in the Application but not included in the Interim Award, and (ii) any further interim or final fee application filed by Cole Schotz.
5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.
6. This Order shall be effective immediately upon entry.

Dated: May 13, 2024

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge

Notice Recipients

District/Off: 1126-2
Case: 23-02871-TOM11

User: admin
Form ID: pdf000

Date Created: 5/13/2024
Total: 110

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

intp Mosaic Gold Crown Group, LLC

TOTAL: 1

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cr Burger King Company LLC 5707 Blue Lagoon Drive Miami, FL 33126 UNITED STATES
intp RRG of Jacksonville, LLC c/o Peter Haley Nelson Mullins Riley & Scarborough LLP One Financial
Center, Suite 3500 Boston, MA 02111

op	Kurtzman Carson Consultants LLC	222 N. Pacific Coast Highway	Suite #300	El Segundo, CA 90245
intp	Premier Holdings, LLC	3300 Eastern Blvd	Montgomery, AL 36116	
cr	Kemco Facilities Services, LLC	5750 Bell Circle	Montgomery, AL 36116	
cr	CB&S Bank	CB&S Bank P.O. Box 910	Russellville, AL 35653	
cr	Playland Maintenance Service Inc.	3935 Tamiami Trail	Cumming, GA 30041	
cr	M D Homes Alabama LLC	PO Box 6415	East Brunswick, NJ 08816	
cr	BK Collinsville LLC	4615 University Drive	Coral Gables, FL 33146	
cr	GAJ Realty Group Inc	8 Rosewood Drive	North Massapequa, NY 11758	
cr	Hudson Construction Company	1425 Market Blvd	Suite 530 318 Roswell, GA 30076	
cr	Brinks Incorporated	PO Box 101031	Atlanta, GA 30392	
cr	TK&K Unlimited Inc	8014 Cumming Hwy	Suite 403 332 Canton, GA 30115	
cr	E.S.S., Inc.	203 McMillin St	Nashville, TN 37203-2912	
cr	Hemphill Services Inc	PO Box 1234	Trussville, AL 35173	
intp	Bulldog Restaurants, LLC	c/o Baker Donelson	1901 6th Ave. N., Suite 2600	Birmingham, AL 35203
cr	South Coast Enterprises, LLC	c/o Heard, Ary & Dauro, LLC	303 Williams Avenue SW	Suite 921 Huntsville, AL 35801
cr	Rave II Enterprises, LLC	c/o Heard, Ary & Dauro, LLC	303 Williams Avenue SW	Suite 921 Huntsville, AL 35801
cr	Rave Enterprises, LLC	c/o Heard, Ary & Dauro, LLC	303 Williams Avenue SW	Suite 921 Huntsville, AL 35801
cr	AuburnBank	c/o Parnell & Parnell, P.A.	P.O. Box 224	Montgomery, AL 36102
intp	Merit Bank	659 Gallatin St SW	Huntsville, AL 35801	
cr	DPI Group, LLC	c/o Stephen Porterfield	2311 Highland Avenue South	Birmingham, AL 35205
mv	Willie J Butler	c/o The Evans Law Firm, P.C.	1736 Oxmoor Road	Birmingham, AL 35209 UNITED STATES
cr	Karen L Nystrom	C/O ENGEL HAIRSTON--RAULSTON BROWN, PC	P.O. Box 1927	BIRMINGHAM, AL 35201
fa	Aurora Management Partners	1201 Peachtree Street, Suite 1570	Atlanta, GA 30361	
op	Raymond James & Associates, Inc.	880 Carillon Parkway	St. Petersburg, FL 33716	
cr	Premier Kings Holdings of Georgia, LLC	c/o Heather A. Jamison	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Kings Holdings of Alabama, LLC	c/o Heather A. Jamison	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Kings Holdings, LLC	c/o Heather A. Jamison	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Holdings of Georgia, LLC	c/o Heather A. Jamison	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Holdings, LLC	c/o Heather A. Jamison	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Kings Holdings of Georgia, LLC	c/o Chloe E. Champion	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Kings Holdings of Alabama, LLC	c/o Chloe E. Champion	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Kings Holdings, LLC	c/o Chloe E. Champion	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Holdings of Georgia, LLC	c/o Chloe E. Champion	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
cr	Premier Holdings, LLC	c/o Chloe E. Champion	Burr & Forman LLP	420 N. 20th St., Ste. 3400 Birmingham, AL 35203
intp	BMO Bank N.A., c/o AIS Portfolio Services, LLC	4515 N Santa Fe Ave. Dept. APS	Oklahoma City, OK 73118	
cr	Gates of Beachwood, LLC	505 20th Street, North. Suite 800	Birmingham	
cr	PeoplesSouth Bank	c/o Parnell & Parnell, P.A.	P.O. Box 224	Montgomery, AL 36102
cr	Ashley Moore	c/o Pilcher & Grissom, LLC	2 Office Park Cir, Suite 2	Birmingham, AL 35223 UNITED STATES
cr	TN Dept of Revenue	c/oTN Atty General, Bankruptcy Div	PO Box 20207	Nashville, TN 37202-0207
cr	c/o Luke Buckler Marshall Septic Service, LLC	P.O. Box 940	Guntersville, AL 35976	UNITED STATES
r	Marcus & Millichap Real Estate Services	6 Cadillac Drive, Ste 100	Brentwood, TN 37027	
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smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North	Birmingham, AL 35203

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