

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-02871 (TOM)

Jointly Administered

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 20, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Second Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors** [Docket No. 554]
- **Notice of Comparison Version of Second Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors** [Docket No. 555]
- **Second Amended Disclosure Statement for Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors** [Docket No. 556]
- **Notice of Comparison Version of Second Amended Disclosure Statement for Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors** [Docket No. 557]
- **Order Granting Debtors' Motion for an Order Extending Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereto Pursuant to Section 1121(d) of the Bankruptcy Code** [Docket No. 558]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Court entered an order for joint administration on October 30, 2023 [Doc. No. 84].



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- **Order (I) Approving Second Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to Second Amended Plan of Liquidation; and (II) Scheduling Confirmation Hearing and Establishing Voting Procedures and Deadlines with Respect to Confirmation** [Docket No. 559]
- **Notice of Revised Approved Budget Pursuant to Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) and (D) Granting Related Relief** [Docket No. 560]

Dated: March 25, 2024

/s/ Ronaldo Lizarraga Angulo
Ronaldo Lizarraga Angulo
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

Exhibit A

Exhibit A
Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to First Horizon Bank	Adams and Reese LLP	Danielle E. Douglas	Danielle.douglas@arlaw.com
Counsel to DEW1014 Investments LLC	Akerman LLP	David E. Otero	david.otero@akerman.com
Counsel to McLane Foodservice, Inc.	Alston & Bird LLP	Jacob Johnson, Hirshel M. Hall	Jacob.Johnson@alston.com; Hirshel.Hall@alston.com
Office of the Attorney General for the State of Alabama	Attorney General for the State of Alabama	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Counsel to Bulldog Restaurants, LLC	Baker Donelson Bearman Caldwell & Berkowitz, P.C.	Matthew M. Cahill	mcahill@bakerdonelson.com
Counsel to Renasant Bank	Balch & Bingham LLP	Jeremy L. Retherford	jretherford@balch.com
Interested Party	Bank of America	John McDuffie	john.mcduffie@bofa.com
Bankruptcy Administrator for the Northern District of Alabama	Bankruptcy Administrator for the Northern District of Alabama	Jon Dudeck, J. Thomas Corbett, Rachel L. Webber	jon_dudeck@alnba.uscourts.gov; thomas_corbett@alnba.uscourts.gov; rachel_webber@alnba.uscourts.gov
Counsel to Wells Fargo Bank, National Association, as Administrative Agent for the Lender Group	Bradley Arant Boult Cummings LLP	Glenn E. Glover, James Bailey	gglover@bradley.com; jbailey@bradley.com; gglover@babco.com
Counsel for Premier Holdings, LLC, Premier Holdings of Georgia, LLC, Premier Kings Holdings, LLC, Premier Kings Holdings of Alabama, LLC, and Premier Kings Holdings of Georgia, LLC	Burr & Forman LLP	Heather A. Jamison, Chloe E. Champion	hjamison@burr.com; cchampion@burr.com
Counsel to Burger King Corporate, Inc.	Burr Forman	Derek F. Meek	dmeek@burr.com
Counsel to 108 Charlton Realty, Inc.	C. Taylor Crockett, P.C.	C. Taylor Crockett	taylor@taylorcrockett.com
Counsel to Wal-Mart Stores, Inc.	Cavazos Hendricks Poirat, P.C.	Lyndel Anne Vargas	LVargas@chfirm.com
Counsel to Ford Motor Credit Company, LLC	Chambless Math Carr, P.C.	Kathryn M. Grafton	kgrafton@chambless-math.com
Counsel to the Official Committee of Unsecured Creditors	Christian & Small LLP	Bill D. Bensinger, Daniel D. Sparks	bdbensinger@csattorneys.com; ddsparks@csattorneys.com
Interested Party	City National Bank	Mike Rosenheck	Mike.Rosenheck@cnb.com
Additional Notice Parties for Wells Fargo Bank, National Association	CR3 Partners	David Tiffany, Barak Tulin	david.tiffany@cr3partners.com; barak.tulin@cr3partners.com
Counsel to DPI Group, LLC	Dentons Sirote, PC	Stephen B. Porterfield	stephen.porterfield@dentons.com
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Interested Party	Flowers Sales Co. Georgia, LLC		richard.rowan@flocorp.com
Counsel to Gates of Beachwood, LLC	Hakimian Holdings	Amy B. Kisz	Amy@Hakimian.us
Counsel to Rave Enterprises, LLC; Rave II Enterprises, LLC; South Coast Enterprises, LLC	Heard, Ary & Dauro, LLC	Kevin D. Heard	kheard@heardlaw.com
Internal Revenue Service	Internal Revenue Service		millie.h.agent@irs.gov
Counsel to Wells Fargo Bank, National Association, as Administrative Agent for the Lender Group	King & Spalding LLP	Jeffrey R. Dutson, Brooke L Bean	jdutson@kslaw.com; bbean@kslaw.com
Counsel to Premier Holdings, LLC, et al.	Kumar Prabhu, Patel, & Banerjee	Max A. Moseley	mmoseley@kppblaw.com
Counsel to Marshall Septic Service, LLC	Law Office of David Lee Jones, LLC	Luke Buckler	luke@jmcgville.com
Counsel to Madison County, Alabama	Madison County, Alabama	J. Jeffery Rich, County Attorney	jrich@madisoncountyal.gov
Counsel to Newell-Berg Alliance AL, LLC and Newell-Berg Alliance TN II, LLC	Maynard Nexsen P.C.	Wes Bulgarella, Jayna Lamar	wbulgarella@maynardnexsen.com; jlamar@maynardnexsen.com
Interested Party	McLane Company		Kelcey.gazaway@mcclanefs.com; Tina.Dougherty@mcclanefs.com
Interested Party	MUFG	C. Nicolae, J. Brunelle	CNicolae@us.mufg.jp; JBrunelle@us.mufg.jp
Counsel for RRG of Jacksonville, LLC	Nelson Mullins Riley & Scarborough LLP	Gregory M. Taube	greg.taube@nelsonmullins.com
Counsel to BMO Bank N.A. f/k/a BMO Harris Bank N.A.	Norman, Wood, Kendrick & Turner	Mark P. Williams	mpwilliams@nwkt.com
Counsel to AuburnBank	Parnell & Parnell, P.A.	Charles N. Parnell, III	bkrp@parnellseast.com
Interested Party	PNC Bank	Gabriella Cipriano, Jonathan Parker, Joshua Lewis	gabrielle.cipriano@pnc.com; jonathan.parker@pnc.com; joshualewis@pnc.com
Securities and Exchange Commission	SEC Atlanta Regional Office	Regional Director	ATLReorg@sec.gov
Counsel to GEWSI 2 LLC	Spain & Gillon, LLC	Frederick M. Garfield	fgarfield@spain-gillon.com
Counsel for Kemco Facilities Services, LLC	The Bush Law Firm, LLC	Anthony B. Bush	abush@bushlegalfirm.com
Counsel to First Chatham Bank	The Nombreg Law Firm	Steven D. Altmann	steve@nombreglaw.com
Office of the Attorney General for the State of Tennessee	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	gina.hantel@ag.tn.gov

Exhibit A
 Master Service List
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Interested Party	Truist	John Saylor	John.Saylor@truist.com
Securities and Exchange Commission	U.S. Securities and Exchange Commission	Office of the General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
United States Attorney's Office for the Northern District of Alabama	United States Attorneys Office	Attn Bankruptcy Division	USA-ALN-WEBMASTER@usdoj.gov
Counsel to Burger King Corporate, Inc.	Venable LLP	Paul J. Battista	pjbattista@venable.com
Counsel for Burger King Company, LLC	Walding LLC	Brian R. Walding	bwalding@waldinglaw.com
Additional Notice Parties for Wells Fargo Bank, National Association	Wells Fargo	Reggie Dawson, John Flye, Alison Floyd, Tim Arant	reggie.dawson@wellsfargo.com; John.Flye@wellsfargo.com; Alison.E.Floyd@wellsfargo.com; tim.arant@wellsfargo.com
Counsel to CB&S Bank	Wolfe, Jones, Wolfe, Hancock, Daniel & South, LLC	William M. Hancock	bankruptcy@wolfejones.com

Exhibit B

Exhibit B
 Master Service List
 Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Office of the Attorney General for the State of Alabama	Attorney General for the State of Alabama	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152	Montgomery	AL	36104-0152
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Internal Revenue Service	Internal Revenue Service		417 20th St N, Room 501		Birmingham	AL	35203
Securities and Exchange Commission	SEC Atlanta Regional Office	Regional Director	950 East Paces Ferry Rd NE, Suite 900		Atlanta	GA	30326
Securities and Exchange Commission	U.S. Securities and Exchange Commission	Office of the General Counsel	100 F Street, NE		Washington	DC	20549
United States Attorney's Office for the Northern District of Alabama	United States Attorneys Office	Attn Bankruptcy Division	1801 4th Avenue North		Birmingham	AL	35203