

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

(Jointly Administered)

NOTICE OF SALE CLOSINGS

PLEASE TAKE NOTICE that, on December 13, 2023, the United States Bankruptcy Court for the Northern District of Alabama entered the *Order (I) Approving Asset Purchase Agreements and Authorizing the Sale of Substantially all of the Debtors' Assets Under 11 U.S.C. §§ 363(b) and 363(m); (II) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests Pursuant to 11 U.S.C. § 363(f); (III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365; and (IV) Granting Related Relief* (the "Sale Order"),² which approved the sale (the "Sale") of substantially all of the assets of the above-captioned debtors and debtors-in-possession (the "Debtors") to the following buyers: (1) Mosaic Gold Crown Group, LLC ("Mosaic"); (2) Bulldog Restaurants, LLC ("Bulldog"); (3) RRG of Jacksonville, LLC ("RRG"); and Burger King Company LLC ("BKC").

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

² Capitalized terms used but not defined herein shall have the meanings as set forth in the Sale Order.



PLEASE TAKE FURTHER NOTICE that the Sale to Mosaic, pursuant to the provisions of the Mosaic Asset Purchase Agreement, closed on January 9, 2024, effective as of January 8, 2024.

PLEASE TAKE FURTHER NOTICE that the Sale to Bulldog, pursuant to the provisions of the Bulldog Asset Purchase Agreement, as amended, closed on January 9, 2024, effective as of January 8, 2024.³

³ Notice of the closings for the sales to RRG and BKC, which are not scheduled to occur until next week, will be provided after those closings occur.

Dated: January 9, 2024

By: /s/ Jesse S. Vogtle, Jr.

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**Admitted Pro Hac Vice*