

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, Inc., *et al.*¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

**ORDER (I) AUTHORIZING THE DEBTORS TO FILE A CONSOLIDATED
LIST OF UNSECURED CREDITORS FOR GIVING NOTICE IN LIEU
OF SUBMITTING A SEPARATE LIST FOR EACH DEBTOR, (II) AUTHORIZING
THE DEBTORS TO IMPLEMENT CERTAIN NOTICE AND CASE MANAGEMENT
PROCEDURES, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned Debtors for entry of an order (this “Order”) (i) authorizing the debtors to file a consolidated list of unsecured creditors for giving notice in lieu of submitting separate lists for each debtor, (ii) authorizing the debtors to implement certain notice and case management procedures (the “Procedures”), and (iii) granting related relief”), all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Debtors have filed a motion for joint administration with the Court.

² Capitalized terms shall have the same meanings as defined in the Motion unless otherwise defined herein.



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provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Debtors are authorized to file a consolidated Top 40 List.
3. The Debtors shall serve a copy of this Order on the Master Service List within three business days.
4. The following Procedures are approved and shall govern all aspects of these chapter 11 cases, except as otherwise ordered by the Court:

I. Filing and Notification Procedures.

5. Filing. All documents shall be filed electronically with the Court on the docket of *In re Premier Kings, Inc.*, Chapter 11, Case No. 23-02871-TOM-11, pursuant to Local Rule 5005-4. The documents shall be noticed in accordance with the Procedures set forth below.
6. Limited Notice/Entities to be Served. All Documents shall be served, in the manner described below, on:

Via email, if available, otherwise via facsimile or U.S. mail:

- (i) proposed counsel to the Debtors:

Holland & Knight LLP
1901 Sixth Avenue N, Suite 1400
Birmingham, Alabama 35203
Jesse S. Vogtle, Jr. - jesse.vogtle@hklaw.com
Eric T. Ray - etray@hklaw.com

-and-

Cole Schotz P.C.
1201 Wills Street, Suite 320
Baltimore, MD 21232
Gary H. Leibowitz - gleibowitz@coleschotz.com
Irving E. Walker - iwalker@coleschotz.com
H.C. Jones - hjones@coleschotz.com
J. Michael Pardoe – mpardoe@coleschotz.com

- (ii) the Bankruptcy Administrator for the Northern District of Alabama:
Bankruptcy Administrator
Northern District of Alabama
1800 Fifth Avenue North
Birmingham, Alabama 35203
J. Thomas Corbett - thomas_corbett@almba.uscourts.gov
Jon Dudeck – jon_dudeck@almba.uscourts.gov
- (iii) counsel to Wells Fargo Bank, National Association, as
Administrative Agent for the Lender Group:
King & Spalding LLP
1180 Peachtree Street, NE Suite 1600
Atlanta, GA 30309
Jeffrey R. Dutson - jdutson@kslaw.com
- (iv) counsel to Burger King Corporate, Inc.:
Venable LLP
100 SE 2nd Street, Suite 4400
Miami, FL 33131
Paul J. Battista - pjbattista@venable.com
- (v) counsel to any statutory committee³ appointed in this case;
- (vi) the United States Attorney's Office for the Northern District of
Alabama;
- (vii) the Internal Revenue Service;
- (viii) the office of the Attorney General for the State of Alabama;
- (ix) the Securities and Exchange Commission; and

³ Prior to the appointment of an official unsecured creditors committee, the creditors holding the forty largest unsecured claims against the Debtors' estates on a consolidated basis shall be served as set forth herein. Upon the appointment of an official committee of unsecured creditors, the top forty creditors shall be removed from this service list unless said creditors have filed a notice of appearance and request for service pursuant to the terms herein.

- (x) any party that has requested notice pursuant to Bankruptcy Rule 2002.

Via email, if available, otherwise via U.S. mail:

- (i) Any person or entity with a particularized interest relating directly to the subject matter of a certain document.

The parties listed above in item (a) shall be collectively referred to as the “Standard Notice Parties.”

In addition to the Standard Notice Parties, Pleadings shall be served on all persons and entities that have formally appeared and requested service in this case pursuant to Bankruptcy Rule 2002 and the procedures set forth below (the “Rule 2002 List”) in accordance with the Procedures set forth herein. The Debtors shall serve on the Standard Notice Parties notice of any complaint the Debtors may file initiating an adversary proceeding. The Debtors shall serve subsequent Documents within such adversary proceeding only on (i) the parties to the adversary proceeding and (ii) additional parties, if any, that specifically request notice and service of pleadings in the adversary proceeding.

7. Notices of Appearance. Any creditor or party in interest that wishes to receive notice in the Chapter 11 Cases and is not otherwise entitled to notice pursuant to these Procedures must file a notice of appearance and request for service of papers in accordance with Bankruptcy Rules 2002 and 9010(b). The request shall include the following: (a) the party’s name and address; (b) the name of the client, if applicable; (c) an email address at which the requesting party may be served; (d) an address by which the requesting party may be served by U.S. mail, hand delivery, and overnight delivery; and (e) a facsimile number for the requesting party. Notwithstanding Bankruptcy Rules 2002 and 9010(b), no request for service filed in these Chapter 11 Cases shall have any effect unless the foregoing requirements are satisfied.

Any individual or entity filing a notice of appearance pursuant to Bankruptcy Rule 2002 who does not maintain and cannot practicably obtain an email address, must include in its notice of appearance a certification stating the same.

8. Master Service List. The Debtors shall maintain a master service list including the Standard Notice Parties and the Rule 2002 List (the “Master Service List”). The Master Service List shall contain addresses, facsimile numbers, and email addresses, if available. The Debtors shall use reasonable efforts to update the Master Service List on a periodic basis and file any updates through the Court’s electronic filing system. The Debtors shall also indicate each party on the Master Service List that receives notice through the Court’s electronic filing system (each an “ECF Party” and, together, the “ECF Parties”).
9. Service by Electronic Mail. Except as otherwise provided herein, all Documents, other than a summons and complaint in an adversary proceeding or Documents filed under seal, shall be served by email on the parties identified in the Master Service List in accordance with the Procedures. Separate service by email or otherwise shall not be required on an ECF Party. All Documents served by email shall include access to an attached file containing the entire Document, including, as may be applicable, the proposed form(s) of orders and any exhibits, attachments, and other relevant materials, in “.pdf” format, readable by Adobe Acrobat or an equivalent program. Notwithstanding the foregoing, if a Document cannot be attached to an email

(because of its size, technical difficulties, or otherwise), the serving party may, in its sole discretion, (a) serve the entire Document by U.S. mail or overnight delivery, including the proposed form(s) of orders and any exhibits, attachments, and other relevant materials, or (b) email the party being served and include a notation that the Document cannot be attached and will be mailed only if specifically requested. Service by email shall be effective as of the date the Document is sent by email to the address provided by a party. When a party serves Documents by email, such party shall not be required to serve a paper copy of Documents on interested parties by fax or regular mail. Except as otherwise provided herein, email service shall satisfy the Court's rules for service.

10. Alternative Methods of Service. If a party entitled to notice of a Pleading does not have an email address or if the email address of a party is not available, that party shall be served by U.S. mail, overnight delivery, facsimile, or hand delivery (the choice being in the serving party's sole discretion).
11. Service of Objections to Proofs of Claim. Notwithstanding and in addition to service under these Procedures and Bankruptcy Rules 3007, 7004, and 9014, notice and service of an Objection to the allowance of a claim is sufficient if served on the name and address listed in the proof of claim as the name and address where notices should be sent.
12. Confidentiality. Nothing in these Procedures shall prejudice the right of any party to move the Court to request relief under Section 107(b) of the

Bankruptcy Code to protect any entity with respect to a trade secret or confidential research, development, or commercial information or to protect a person with respect to scandalous or defamatory matter contained in a Document filed in this case. Nothing herein shall excuse the Debtors or any person or entity filing a document with the Court from complying with Bankruptcy Rule 9037.

13. Certificate of Service. Any Certificate of Service shall comply with Local Rule 9013-3 and shall certify that notice is given in accordance with this Order.

14. Certain Bankruptcy Rules Preserved. The proceedings with respect to which notice will be limited to the Master Service List shall include all matters covered by Bankruptcy Rules 2002, 4001(c), and 6006(c) and sections 327 and 1121(d) of the Bankruptcy Code, with the express exception of the following: (a) notice of (i) the first meeting of creditors pursuant to Section 341 of the Bankruptcy Code, (ii) the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c), (iii) the time fixed for filing objections to, and the hearings to consider, approval of a disclosure statement and confirmation of a plan of reorganization, and (iv) a proposed use, sale, or lease of property of the estates other than in the ordinary course of business; and (b) notice and transmittal of ballots for accepting or rejecting a plan of reorganization. Notice of the foregoing matters shall be given to all parties in interest in accordance with Bankruptcy Rule 2002, unless the Court orders, or the Bankruptcy Code prescribes, otherwise.

II. Hearings and Related Procedural Matters.

15. Hearings. Unless otherwise ordered by the Court (including herein), all Pleadings shall be noticed for hearing on the Court's next Chapter 11 hearing date that is at least 21 days after such Pleading is filed and notice thereof is served on the appropriate parties. The Debtors are authorized, but not required, to schedule omnibus hearing dates with the Court.
16. Objection Deadlines. Except as otherwise provided herein, the deadline to file an Objection (the "Objection Deadline") to any Pleading shall be (a) 4:00 p.m. Central Time on the date that is seven (7) calendar days before the applicable hearing date in the case of a Pleading filed 21 or more days before the applicable hearing date or (b) 4:00 p.m. Central Time on the date that is three calendar days before the applicable hearing date in the case of a Pleading filed less than 21 days before the applicable hearing date. The Objection Deadline may be extended with the consent of the movant or applicant. The Objection will not be considered timely filed unless it is both filed with the Court and received by the Master Service List on or before the applicable Objection Deadline.
17. Deadline for Filing Reply. Unless otherwise ordered by the Court, a reply to an Objection shall be filed with the Court and served in accordance with these Procedures on or before 12:00 noon prevailing Central Time on the day that is one business day before the date of the hearing.
18. Automatic Relief Provision Inapplicable. Notwithstanding section 362(e) of the Bankruptcy Code, if a motion with respect to a request for relief under section 362(d) of the Bankruptcy Code is scheduled for a date that is on or

after the thirtieth day after the moving party's request for relief was made, the moving party shall be deemed to have consented to the continuation of the automatic stay in effect pending the conclusion of, or as a result of, a final hearing and determination under section 362(d) of the Bankruptcy Code and shall be deemed to have waived its right to assert the termination of the automatic stay under section 362(e) of the Bankruptcy Code.

III. Notice of First Day Filings

19. First Day Notice Parties. Other than service of the petition for the Debtors, which the Debtors shall serve on all parties listed on the Creditors Matrix, the Debtors are authorized, but not required, to serve all First Day Filings⁴ and any subsequent filings in conjunction therewith, on all Standard Parties, the 2002 List, the 40 Largest Unsecured Creditors, all of Debtors' other secured creditors, and all equipment and real property lessors (collectively, the "First Day Notice Parties").

20. Procedures Still Apply. Service by the Debtors on First Day Notice Parties shall not alter any of these Procedures for all subsequent filings and shall not require any party responding to any First Day Filings to provide notice to First Day Notice Parties.

21. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rule 6004(a) are satisfied by such notice.

⁴ The term "First Day Filings" shall mean all filings listed in the Emergency Motion of the Debtors and Debtors-in-Possession to Set Expedited Hearing on First Day Motions to be heard on an expedited basis, including this Motion.

22. The terms and conditions of this Order are immediately effective and enforceable upon its entry.
23. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
24. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: October 30, 2023
Birmingham, Alabama

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE

Notice Recipients

District/Off: 1126-2
Case: 23-02871-TOM11

User: admin
Form ID: pdf000

Date Created: 10/30/2023
Total: 34

Recipients of Notice of Electronic Filing:

ba	J. Thomas Corbett	jtom_corbett@almba.uscourts.gov
ba	Jon A Dudeck	jon_dudeck@almba.uscourts.gov
ba	Rachel L. Webber	rachel_webber@almba.uscourts.gov
aty	Albert Kass	ecfpleadings@kccllc.com
aty	Anthony B Bush	abush@bushlegalfirm.com
aty	Brian R Walding	bwalding@waldinglaw.com
aty	Eric T Ray	etray@hklaw.com
aty	Gary H. Leibowitz	gleibowitz@coleschotz.com
aty	Glenn E Glover	gglover@babc.com
aty	Gregory Michael Taube	greg.taube@nelsonmullins.com
aty	Harry Conrad Jones, III	hjones@coleschotz.com
aty	Hirshel Hall	hirshel.hall@alston.com
aty	Irving Edward Walker	iwalker@coleschotz.com
aty	James Blake Bailey	jbailey@bradley.com
aty	Jeremy L Retherford	jretherford@balch.com
aty	Jesse S Vogtle, Jr	jesse.vogtle@hklaw.com
aty	John Michael Pardoe	mpardoe@coleschotz.com
aty	Max A. Moseley	mmoseley@kppblaw.com
aty	Morgan L Allred	morgan.allred@hklaw.com
aty	Paul J. Battista	pjbattista@venable.com

TOTAL: 20

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Premier Kings, Inc.	7078 Peachtree Industrial Blvd #800	Peachtree Corners, GA 30071
intp	Renasant Bank	1901 Sixth Ave. N., Suite 1500	Birmingham, AL 35203
cr	Burger King Company LLC	5707 Blue Lagoon Drive	Miami, FL 33126 UNITED STATES
intp	RRG of Jacksonville, LLC	c/o Peter Haley	Nelson Mullins Riley & Scarborough LLP One Financial Center, Suite 3500 Boston, MA 02111
op	Kurtzman Carson Consultants LLC	222 N. Pacific Coast Highway	Suite #300 El Segundo, CA 90245
intp	Premier Holdings, LLC	3300 Eastern Blvd	Montgomery, AL 36116
cr	Kemco Facilities Services, LLC	5750 Bell Circle	Montgomery, AL 36116
aty	Brooke L. Bean	King & Spalding	1180 Peachtree Street NE Ste 1600 Atlanta, GA 30309
aty	Glenn Moses	Venable LLP	100 S.E. 2nd Street, Suite 4400 Miami, FL 33131
aty	Jacob Johnson	Alston & Bird LLP	1201 West Peachtree Street Atlanta, GA 30309
aty	Jeffrey R. Dutsen	King & Spalding LLP	1180 Peachtree Street NE Ste 1600 Atlanta, GA 30309
aty	Peter J. Haley	Nelson Mullins Riley & Scarborough LLP	One Financial Center, Suite 3500 Boston, MA 02111
aty	William P. Reily	King & Spalding LLP	110 N. Wacker Drive, Suite 3800 Chicago, IL 60606
smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North Birmingham, AL 35203

TOTAL: 14