

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

<p>In re:</p> <p>PREMIER KINGS, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-02871-TOM</p> <p>Joint Administration Requested</p>
<p>In re:</p> <p>PREMIER KINGS OF GEORGIA, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-02873-TOM</p> <p>Joint Administration Requested</p>
<p>In re:</p> <p>PREMIER KINGS OF NORTH ALABAMA, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-02874-TOM</p> <p>Joint Administration Requested</p>

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon consideration of the Motion¹ of the above-captioned Debtors² for entry of an order, pursuant to Section 105(a) of Title 11 of the U.S. Code (the “Bankruptcy Code”) and Rule 1015 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), authorizing the joint administration of the Debtors’ cases under chapter 11 of the Bankruptcy Code; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C.

¹ All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

² The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Debtors have filed a motion for joint administration with the Court.



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§§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest, and will not otherwise prejudice the Debtors' creditors; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT, ADJUDGED, AND DECREED THAT:

1. The Motion is granted as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 23-02871-TOM.
3. The caption of the jointly administered cases should read as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION	
In re: PREMIER KINGS, INC., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No 23-02871-TOM (Jointly Administered)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Debtors have filed a motion for joint administration with the Court.

4. The foregoing caption satisfies the requirements set forth in Section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, be entered on the docket of Premier Kings of Georgia, Inc., and Premier Kings of North Alabama, LLC to reflect joint administration of these chapter 11 cases: “An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing joint administration for procedural purposes only of the chapter 11 cases of Premier Kings, Inc., Case No. 23-02871; Premier Kings of Georgia, Inc., Case No. 23-02873; and Premier Kings of North Alabama, LLC, Case No 23-02874. **The docket in Case No. 23-02871 should be utilized for all future filings and docket entries and consulted for all matters affecting this case.**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Northern District of Alabama shall keep, one consolidated docket, and one consolidated service list for these chapter 11 cases.

7. The Debtors are authorized to prepare and file their monthly operating reports on a consolidated basis.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of Debtors to seek entry of an Order substantively consolidating their respective cases.

9. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) are satisfied by such notice.

10. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

12. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: October 30, 2023
Birmingham, Alabama

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE

Notice Recipients

District/Off: 1126-2
Case: 23-02871-TOM11

User: admin
Form ID: pdf000

Date Created: 10/30/2023
Total: 34

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TOTAL: 20

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Premier Kings, Inc.	7078 Peachtree Industrial Blvd #800	Peachtree Corners, GA 30071
intp	Renasant Bank	1901 Sixth Ave. N., Suite 1500	Birmingham, AL 35203
cr	Burger King Company LLC	5707 Blue Lagoon Drive	Miami, FL 33126 UNITED STATES
intp	RRG of Jacksonville, LLC	c/o Peter Haley	Nelson Mullins Riley & Scarborough LLP One Financial Center, Suite 3500 Boston, MA 02111
op	Kurtzman Carson Consultants LLC	222 N. Pacific Coast Highway	Suite #300 El Segundo, CA 90245
intp	Premier Holdings, LLC	3300 Eastern Blvd	Montgomery, AL 36116
cr	Kemco Facilities Services, LLC	5750 Bell Circle	Montgomery, AL 36116
aty	Brooke L. Bean	King & Spalding	1180 Peachtree Street NE Ste 1600 Atlanta, GA 30309
aty	Glenn Moses	Venable LLP	100 S.E. 2nd Street, Suite 4400 Miami, FL 33131
aty	Jacob Johnson	Alston & Bird LLP	1201 West Peachtree Street Atlanta, GA 30309
aty	Jeffrey R. Dutsen	King & Spalding LLP	1180 Peachtree Street NE Ste 1600 Atlanta, GA 30309
aty	Peter J. Haley	Nelson Mullins Riley & Scarborough LLP	One Financial Center, Suite 3500 Boston, MA 02111
aty	William P. Reily	King & Spalding LLP	110 N. Wacker Drive, Suite 3800 Chicago, IL 60606
smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North Birmingham, AL 35203

TOTAL: 14