

United States Bankruptcy Court
Northern District of Alabama

In re:
Premier Kings, Inc.
Debtor

Case No. 23-03871-TOM
Docket #0059 Date Filed: 10/28/2023
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1126-2
Date Rcvd: Oct 26, 2023

User: admin
Form ID: pdf000

Page 1 of 2
Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 28, 2023:

Recip ID	Recipient Name and Address
db	+ Premier Kings, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
intp	+ J Michael Pardoe, Cole Schotz P.C., 1201 Wills Street, Suite 320, Baltimore, MD 21231-3805
intp	+ Renasant Bank, 1901 Sixth Ave. N., Suite 1500, 1901, Birmingham, AL 35203-4642

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	+ Email/Text: bnc_notices_southern@alnb.uscourts.gov	Oct 27 2023 00:08:00	Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 28, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 26, 2023 at the address(es) listed below:

Name	Email Address
Eric T Ray	on behalf of Debtor Premier Kings Inc. etray@hklaw.com, brooke.freeman@hklaw.com
Gary H. Leibowitz	on behalf of Debtor Premier Kings Inc. gleibowitz@coleschotz.com
Glenn E Glover	on behalf of Other Professional Wells Fargo Bank National Association gglover@bab.com mpalmer@bab.com



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Page 2 of 2
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Harry Conrad Jones, III	on behalf of Debtor Premier Kings Inc. hjones@coleschotz.com
Irving Edward Walker	on behalf of Debtor Premier Kings Inc. iwalker@coleschotz.com
J. Thomas Corbett	jtom_corbett@alnb.uscourts.gov courtmailbir11@alnb.uscourts.gov
James Blake Bailey	on behalf of Other Professional Wells Fargo Bank National Association jbailey@bradley.com kpbarnes@bradley.com;jbailey@ecf.courtdrive.com
Jeremy L Retherford	on behalf of Interested Party Renasant Bank jretherford@balch.com blankford@balch.com
Jesse S Vogtle, Jr	on behalf of Debtor Premier Kings Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com
Jon A Dudeck	jon_dudeck@alnb.uscourts.gov courtmailbir7@alnb.uscourts.gov
Morgan L Allred	on behalf of Debtor Premier Kings Inc. morgan.allred@hklaw.com, brooke.freeman@hklaw.com
Rachel L. Webber	rachel_webber@alnb.uscourts.gov dana_gilliam@alnb.uscourts.gov,Robin_G_Smith@alnb.uscourts.gov,courtmailtus@alnb.uscourts.gov

TOTAL: 12

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Joint Administration Requested

ORDER SETTING FIRST DAY MOTIONS FOR EXPEDITED HEARING

Upon consideration of the motion (the “Motion”)² of the Debtors for entry of an order, pursuant to Section 105 of Title 11 of the U.S. Code (11 U.S.C. §§ 101 *et seq.*, the “Bankruptcy Code”) and Rules 4001(b) and 9006(c) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), setting the First Day Motions for expedited hearing; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of this case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Debtors have filed a motion for joint administration with the Court.

² All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that;

IT IS HEREBY ORDERED THAT, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED to the extent provided herein.
2. The First Day Motions are hereby set for hearing on October 30, 2023 at 10:30 AM CT, at the United States Bankruptcy Court, Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama 35203 in Courtroom 3, and the notice periods for the hearings on the foregoing motions are reduced accordingly.
3. The Debtors, proposed counsel for the Debtors, or any other agent for the Debtors shall provide notice of such hearings by serving a copy of this Order on the service lists identified in the First Day Motions.
4. The First Day Motions will be heard in the order listed on the agenda attached hereto.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: October 26, 2023
Birmingham, Alabama

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE

PROPOSED AGENDA FOR EXPEDITED HEARING ON FIRST DAY MOTIONS

1. Motion of Debtors and Debtors-in-Possession for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief (the “Joint Administration Motion”);
2. Motion of Debtors and Debtors-in-Possession for Entry of an Order Extending the Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (the “SOFAs/Schedules Extension Motion”);
3. Motion of Debtors and Debtors-in-Possession for Entry of An Order (I) Authorizing the Debtors to File a Consolidated List of Unsecured Creditors in Lieu of Submitting a Separate List for Each Debtor, (II) Authorizing the Debtors to Implement Certain Notice and Case Management Procedures, and (III) Granting Related Relief (the “Case Management Motion”);
4. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Scheduling a Final Hearing; and (V) Granting Related Relief (the “Cash Collateral Motion”);
5. Motion of the Debtors and Debtors-in-Possession for Entry of Interim and Final Orders Approving Cash Management System and Authorizing the Debtors to Continue Using Existing Bank Accounts and Business Forms (the “Cash Management Motion”);
6. Motion of Debtors and Debtors-in-Possession for Entry of Interim and Final Orders Authorizing Payment of Prepetition Payroll Obligations, Employee Benefits and Related Items, and the Continuation of Certain Employment Programs and Policies in the Ordinary Course (the “Wages Motion”);
7. Motion of the Debtors and Debtors-in-Possession For an Order (I) Authorizing the Debtors to Pay Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief (the “Critical Vendors Motion”);
8. Motion of the Debtors and Debtors-in-Possession for Entry of Interim and Final Orders (I) Approving the Adequate Assurance of Payment for Future Utility Services Proposed by Debtors, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving Procedures by Debtors for Resolving Additional Assurance Requests, and (IV) Setting a Final Hearing Related Thereto (the “Utilities Motion”); and
9. Motion of the Debtors and Debtors-in-Possession for Entry of an Order Authorizing the Debtors to Pay Prepetition Sales Taxes (the “Taxes Motion”).