

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Joint Administration Requested

ORDER SETTING FIRST DAY MOTIONS FOR EXPEDITED HEARING

Upon consideration of the motion (the “Motion”)² of the Debtors for entry of an order, pursuant to Section 105 of Title 11 of the U.S. Code (11 U.S.C. §§ 101 *et seq.*, the “Bankruptcy Code”) and Rules 4001(b) and 9006(c) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), setting the First Day Motions for expedited hearing; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of this case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Debtors have filed a motion for joint administration with the Court.

² All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.



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herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that;

IT IS HEREBY ORDERED THAT, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED to the extent provided herein.
2. The First Day Motions are hereby set for hearing on October 30, 2023 at 10:30 AM CT, at the United States Bankruptcy Court, Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama 35203 in Courtroom 3, and the notice periods for the hearings on the foregoing motions are reduced accordingly.
3. The Debtors, proposed counsel for the Debtors, or any other agent for the Debtors shall provide notice of such hearings by serving a copy of this Order on the service lists identified in the First Day Motions.
4. The First Day Motions will be heard in the order listed on the agenda attached hereto.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: October 26, 2023
Birmingham, Alabama

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE

PROPOSED AGENDA FOR EXPEDITED HEARING ON FIRST DAY MOTIONS

1. Motion of Debtors and Debtors-in-Possession for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief (the “Joint Administration Motion”);
2. Motion of Debtors and Debtors-in-Possession for Entry of an Order Extending the Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (the “SOFAs/Schedules Extension Motion”);
3. Motion of Debtors and Debtors-in-Possession for Entry of An Order (I) Authorizing the Debtors to File a Consolidated List of Unsecured Creditors in Lieu of Submitting a Separate List for Each Debtor, (II) Authorizing the Debtors to Implement Certain Notice and Case Management Procedures, and (III) Granting Related Relief (the “Case Management Motion”);
4. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Scheduling a Final Hearing; and (V) Granting Related Relief (the “Cash Collateral Motion”);
5. Motion of the Debtors and Debtors-in-Possession for Entry of Interim and Final Orders Approving Cash Management System and Authorizing the Debtors to Continue Using Existing Bank Accounts and Business Forms (the “Cash Management Motion”);
6. Motion of Debtors and Debtors-in-Possession for Entry of Interim and Final Orders Authorizing Payment of Prepetition Payroll Obligations, Employee Benefits and Related Items, and the Continuation of Certain Employment Programs and Policies in the Ordinary Course (the “Wages Motion”);
7. Motion of the Debtors and Debtors-in-Possession For an Order (I) Authorizing the Debtors to Pay Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief (the “Critical Vendors Motion”);
8. Motion of the Debtors and Debtors-in-Possession for Entry of Interim and Final Orders (I) Approving the Adequate Assurance of Payment for Future Utility Services Proposed by Debtors, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving Procedures by Debtors for Resolving Additional Assurance Requests, and (IV) Setting a Final Hearing Related Thereto (the “Utilities Motion”); and
9. Motion of the Debtors and Debtors-in-Possession for Entry of an Order Authorizing the Debtors to Pay Prepetition Sales Taxes (the “Taxes Motion”).

Notice Recipients

District/Off: 1126-2
Case: 23-02871-TOM11

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