

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Premier Kings of Georgia, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-1739797

4. Debtor's address

<p>Principal place of business</p> <p><u>7078 Peachtree Industrial Blvd.</u> <u>Suite 800</u> <u>Peachtree Corners, GA 30071</u> Number, Street, City, State & ZIP Code</p> <p><u>Gwinnett</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____



230287123102500000000005

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5812

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor See Annex 1 Relationship _____
District Northern District of Alabama When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
Number, Street, City, State & ZIP Code _____
Is the property insured?
 No
 Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 1,000-5,000 25,001-50,000
 50-99 5001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated Assets \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor **Premier Kings of Georgia, Inc.** Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Premier Kings of Georgia, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on **October 25, 2023**
MM / DD / YYYY

X /s/ Lawrence Hirsh
Signature of authorized representative of debtor
Board Chairman (Restructuring & Sale Process Directors)
Title

Lawrence Hirsh
Printed name

18. Signature of attorney

X /s/ Jesse S. Vogtle, Jr.
Signature of attorney for debtor

Date **October 25, 2023**
MM / DD / YYYY

Jesse S. Vogtle, Jr.
Printed name

Holland & Knight LLP
Firm name
1901 Sixth Avenue North, Suite 1400
Birmingham, AL 35203
Number, Street, City, State & ZIP Code

Contact phone **(205) 206-5700** Email address **jesse.vogtle@hklaw.com**

(Bar No. ASB-0574-T44J) AL
Bar number and State

Fill in this information to identify the case:

Debtor name Premier Kings of Georgia, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement, List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 25, 2023

X /s/ Lawrence Hirsh

Signature of individual signing on behalf of debtor

Lawrence Hirsh

Printed name

Board Chairman (Restructuring & Sale Process Directors)

Position or relationship to debtor

**UNANIMOUS JOINT WRITTEN CONSENT
OF
THE SOLE SHAREHOLDER AND BOARD OF DIRECTORS
OF
PREMIER KINGS OF GEORGIA INC.**

October 25, 2023

Pursuant to Section 12-2-704, 14-2-821, et al. of the Georgia Business Corporation Code, the undersigned, being the Chairman of the Board (Restructuring & Sale Process Directors) of Premier Kings of Georgia Inc., a Georgia corporation (“*Company*”), does hereby (i) waive notice and consent to and take the following actions by written consent, (ii) adopt the following resolutions, and (iii) direct that this action taken by written consent be filed with the records of the Company, all as evidenced by their signatures hereto:

WHEREAS, the sole shareholder and sole director of the Board, Manraj Sidhu, is now deceased;

WHEREAS, Joginder Sidhu has been designated as the Personal Representative for the Estate of Manraj Sidhu (the “*Personal Representative*”) and in such capacity, has the legal authority to adopt and execute the resolutions on behalf of the Shareholder and Board and on May 18, 2023, the Personal Representative executed a Unanimous Written Consent amending the By-laws and appointing an Independent Board for purposes of carrying out certain duties and responsibilities associated with the Restructuring & Sale Processes (collectively, the “*Restructuring & Sale Process Directors*”);

WHEREAS, on July 20, 2022, the Company entered into an engagement letter with Aurora Management Partners, LLC (“*AMP*”) for AMP to provide certain financial and business advisory services to Company (the “*Engagement Agreement*”); and

WHEREAS, the Company heretofore designated David Baker (“*Baker*”) as Chief Restructuring Officer (“*CRO*”) of the Company with such duties as set forth in the Engagement Agreement; and

WHEREAS, the Restructuring & Sale Process Directors, as authorized by the Personal Representative, have considered the liabilities and liquidity situation of the Company, the advice of counsel, and the strategic alternatives available to the Company, and has determined that the Company and its creditors will best be served by the Company’s filing of a voluntary petition under Chapter 11 of Title 11, United States Code (the “*Bankruptcy Code*”).

NOW THEREFORE, IT IS HEREBY RESOLVED, that in the judgment of the Restructuring & Sale Process Directors, it is desirable and in the best interest of the Company, its creditors, its equity holders, and other interested parties, that a petition (the “*Petition*”) be filed seeking relief under the provisions of Chapter 11 of the Bankruptcy Code, and the filing of such Petition is authorized hereby, and it is further

RESOLVED, that any duly appointed officers of the Company (collectively, the “*Authorized Persons*” and each an “*Authorized Person*”) be, and hereby are, authorized and directed, for and on behalf of the Company, to execute and verify the Petition in the name of the Company under Chapter 11 of the Bankruptcy Code and cause the same to be filed in the United States Bankruptcy Court for the Northern District of Alabama; and it is further

RESOLVED, that the Authorized Persons hereby are authorized to execute, verify, and/or file or cause to be filed, all documents including, without limitation, petitions, schedules, lists, affidavits, motions, pleadings, and other papers, and to take any and all action which they deem necessary or proper in connection with the Company’s chapter 11 case (the “*Chapter 11 Case*”) or the chapter 11 filings, including, without limitation, (i) the payment of fees, expenses, and taxes such Authorized Persons deem necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing, and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates, and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Persons deemed the same to meet such standard) ; and it is further

RESOLVED, that the Authorized Persons are hereby authorized to execute, verify and/or file or cause to be filed, all documents including, without limitation, petitions, schedules, lists, affidavits, motions, pleadings, and other papers, and to take any and all action which they deem necessary or proper in connection with such proceedings under Chapter 11, and in that connection to retain and employ Cole Schotz P.C., as lead restructuring counsel, and Holland & Knight, LLP, as local bankruptcy counsel; and to retain and employ other legal counsel or professionals, including AMP, Raymond James & Associates, Inc. as investment banker, and Kurtzman Carson Consultants LLC as noticing and claims agent, which they may deem necessary or proper with a view to the successful conclusion of such Chapter 11 Case (together, the “*Restructuring Professionals*”); and it is further

RESOLVED, that the Authorized Persons are hereby authorized and directed to execute retention agreements, pay retainers, prior to, immediately upon and after the filing of the Chapter 11 Case, and to cause to be filed an application for authority to retain the services of the Restructuring Professionals; and it is further

RESOLVED, that the Authorized Persons are hereby authorized and directed to take such further actions on behalf of the Company as such Authorized Persons shall deem necessary or appropriate, in conformance with such Authorized Person’s fiduciary duties owed to the Company, its creditors, its equity holders, and other interested parties, pursuant to the Act and the Operating Agreement, to enable the Company to perform its obligations and exercise its rights under Chapter 11 and to otherwise carry out the intent and purpose of the foregoing resolutions and the transactions contemplated thereby; and it is further

RESOLVED, that the Authorized Persons are hereby authorized to give, make, sign, execute and deliver any agreements, letters, notices, certificates, acknowledgements, receipts, authorizations, instructions, releases, waivers, proxies, appointments of agents for service of

process and other documents (whether of a like nature or not) (collectively, “**Ancillary Documents**”) as may in the commercially reasonable discretion of the Authorized Persons be considered necessary or desirable for the purpose of giving effect to, consummating, completing, or procuring the performance and completion of the transactions contemplated by the foregoing resolutions, and to do all such acts and things and to agree to all fees, as might in the commercially reasonable discretion of the Authorized Persons be necessary or desirable for the purposes aforesaid; and it is further

RESOLVED, the Ancillary Documents be in such form as the Authorized Persons shall in their commercially reasonable discretion approve, the signature of the Authorized Persons on any of the Ancillary Documents being due evidence for all purposes of the Authorized Person’s approval of the terms thereof on behalf of the Company; and it is further

RESOLVED, that any and all actions previously taken by an Authorized Person in connection with or in furtherance of the matters referred to in the foregoing resolutions are hereby confirmed, ratified, and approved as authorized and valid acts taken on behalf of the Company; and it is further

RESOLVED, that any or all of the foregoing resolutions may be executed in any number of counterparts, and transmitted by facsimile or in portable document format (.pdf), each of which when executed shall have the same force and effect as an original instrument, and all of which shall together constitute one and the same instrument.

[Signatures on following page]

IN WITNESS WHEREOF, the undersigned, as Chairman of the Board (Restructuring & Sale Process Directors) of the Company, has executed this Written Consent, effective as of the date first written above.

BOARD:

DocuSigned by:

Lawrence Hirsh

AD9BE7EB94894A6...

Lawrence Hirsh, solely in his capacity as Chairman of the Board (Restructuring & Sale Process Directors) of Premier Kings of Georgia, Inc.

**United States Bankruptcy Court
Northern District of Alabama**

In re Premier Kings of Georgia, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Estate of Manraj Sidhu		100%	Sole Shareholder of Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Board Chairman (Restructuring & Sale Process Directors)** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 25, 2023

Signature /s/ Lawrence Hirsh
Lawrence Hirsh

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Alabama**

In re **Premier Kings of Georgia, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Board Chairman (Restructuring & Sale Process Directors) of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 25, 2023**

/s/ Lawrence Hirsh

**Lawrence Hirsh/Board Chairman (Restructuring & Sale Process
Directors)**

Signer/Title

PNC
Attn Becca Purcell
340 Madison Avenue
New York, NY 10173

Atlanta Breakroom
PO Box 3123
Lilburn, GA 30048

Burger King Corporation
5505 Blue Lagoon Drive 7th Floor
Miami, FL 33126

108 Charlton Street Realty
48 31 Van Dam Street
Long Island, NY 11101

Axis Construction LLC
125 Laser Court
Hauppauge, NY 11788

Butts County Tax Commissioner
PO Box 1400
Jackson, GA 30233

375 W Arenas Avi Ross LLC
222 Karen Ave No 702
Las Vegas, NV 89109

Beaufort County Treasurer Office
PO Box 105176
Atlanta, GA 30348

Calloway Title and Escrow LLC
4170 Ashford Dunwoody Road
Suite 525
Atlanta, GA 30319

A Plus Maintenance and Remodeling
1446 Fairview Rd
Stockbridge, GA 30281

BeSeen Outdoor Inc
PO Box 2227
Brunswick, GA 31521

Camden County Tax Office
PO Box 698Ga
Woodbine, GA 31569

A T and T
PO Box 105262
Atlanta, GA 30348

BQK 5015 LLC
co Provident Mgmt Corp
1430 Broadway Suite 903
New York, NY 10018

Carroll County Tax Office
Attn Vickie Bearden
423 College St Rm 401
Carrollton, GA 30117

Alex Salgueiro
10 Mall Court Suite A
Savannah, GA 31411

Brantley County Tax Commissioner
PO Box 829
Nahunta, GA 31553

CC Image Group Inc
PO Box 965805
Marietta, GA 30066-6524

All Safe Fire Protection Inc
3005 Knight Ave
Waycross, GA 31503

Brinks Incorporated
PO Box 101031
Atlanta, GA 30392-1031

Chatham County Tax Commissione
PO Box 9827
Savannah, GA 31412

Anthony Bush
The Bush Law Firm LLC
3198 Parliament Circle Ste 302
Montgomery, AL 36116

Bryan County Tax Commissioner
PO Box 447
Pembroke, GA 31231

Cheten and Manishe Holdings LLC
PO Box 113
Colonia, NJ 07067

Appling Co Tax Commissioner
69 Tippins Street Ste 102
Baxley, GA 31513

Bulloch County Tax Commissioner
PO Box 245
Statesboro, GA 30459

City of Atlanta
55 Trinity Avenue SW Suite 1350
Atlanta, GA 30303

City of Beaufort
1911 Boundary Street
Beaufort, SC 29902

City of Kingsland Tax Dept
PO Box 250
Kingsland, GA 31548

City of Statesboro GA
50 E Main Street

City of Claxton
204 W Railroad Avenue
PO Box 829
Claxton, GA 30417

City of Lawrenceville
PO Box 2200
Lawrenceville, GA 30046-2200

Clayton Co Tax Commissioner
121 S McDonough St
Jonesboro, GA 30236

City of College Park
PO Box 87137
College Park, GA 30337

City of Lilburn
340 Main Street
Lilburn, GA 30047

Clerk and Master
240 W Gaines Street MBU
Lawrenceburg, TN 38464

City of Covington
PO Box 1527
Covington, GA 30015

City of Pooler
100 US Hwy 80 SW
Pooler, GA 31322-2530

Cliffs Fire Extinguisher Co Inc
311 Bell Park Drive
Woodstock, GA 30188

City of Dallas
200 Main Street
Dallas, GA 30132

City of Porterdale
2800 Main Street
PO Box 667
Porterdale, GA 30070

Coca Cola North America
PO Box 102703
Atlanta, GA 30368

City of Forest Park
PO Box 69
Forest Park, GA 30298

City of Savannah
PO Box 1228
Savannah, GA 31402

College Street Station LLC
7370 Hodgson Memorial Drive
Suite D10
Savannah, GA 31406

City of Greensboro
Tax Department
212 North Main Street
Greensboro, GA 30642

City of Snellville
2342 Oak Rd 2nd Floor
Snellville, GA 30078

Crown Premier Properties
10 Mall Court Suite A
Savannah, GA 31406

City of Hardeeville
205 Main Street
PO Box 609
Hardeeville, SC 29927

City of St Marys
418 Osborne Street
Saint Marys, GA 31558

CST Corporation
1225 Carnegie Street
Rolling Meadows, IL 60008

City of Jesup
162 E Cherry St
PO Box 427
Jesup, GA 31598

City of Stateboro GA
50 E Main Street
PO Box 348
Statesboro, GA 30459

David Holt
Loftin Holt LLP
200 Clinton Avenue West Suite 405
Huntsville, AL 35801

Dedges Lock and Key Shop Inc
4579 Lenox Avenue
Jacksonville, FL 32205

Ecolab Ecosource
26397 Network Place
Chicago, IL 60673-1263

Florida Power and Light
700 Universe Blvd
Juno Beach, FL 33408

Dekalb County Tax Commissioner
PO Box 100004
Decatur, GA 30031

Effingham County Tax Commissioner
PO Box 787
Springfield, GA 31329

Franke Foodservice Systems
Americas Inc
8007 Innovation Way
Chicago, IL 60682-0080

DeKalb County Watershed Management
PO Box 71224
Charlotte, NC 28272-1224

ESS Inc
203 McMillin Street
Nashville, TN 37203-2912

Frontier Communications
PO Box 740407
Cincinnati, OH 45274

DEW1014 Investments LLC
20255 Corisco Street
Chatsworth, CA 91311

Eugene Broome Jr
PO Box 441
Richmond Hill, GA 31324

Fulton County Tax Commissioner
PO Box 105052
Atlanta, GA 30348

Diamond Restaurant Service Inc
849 Edmondson Rd
Monroe, GA 30656

Fayette Tax Commissioner
PO Box 70
Fayetteville, GA 30214

GAJ Realty Group Inc
8 Rosewood Drive
Massapequa, NY 11758

Dominion Energy
PO Box 100255
Columbia, SC 29202-3255

Florida Dept of Environmental Protection
8800 Baymeadows Way W
Jacksonville, FL 32256

GARS Incorporated
50 Industrial Pkwy
Grayson, GA 30017

Dutchtown Villas Apartments LLC
7370 Hodgson Memorial Drive Suite D10
Savannah, GA 31406

Florida Dept of Revenue
Consolidated Sales Tax Service Center
PO Box 8045
Tallahassee, FL 32314-8045

Gasketeers Inc
PO Box 98035
Atlanta, GA 30359

Duval County Tax Collector
PO Box 44009
Jacksonville, FL 32231

Florida Logos Inc
3764 New Tampa Hwy
Lakeland, FL 33815

Genea Property LLC
3344 Peachtree Road NE
Unit 3205
Atlanta, GA 30326-4805

Ecolab KAY Chemical
PO Box 32027
New York, NY 10087

Florida Natural Gas
PO Box 934726
Atlanta, GA 31193-4726

Georgia Department of Transportation
600 West Peachtree NW
Atlanta, GA 30308

Georgia Dept of Revenue
Tqaxpayer Services Division
PO Box 105499
Atlanta, GA 30348-5499

Greene County Tax Commissioner
1034 Silver Drive Suite 101
Greensboro, GA 30642

Hudson Construction Company
1615 Sholar Avenue
Chattanooga, TN 37406

Georgia Power
PO Box 105099
Atlanta, GA 30348

Guardian
PO Box 677458
Dallas, TX 75267-7458

Huggins Waste Services
71 Horsetrail Rd
Pembroke, GA 31321

GFL Environmental
PO Box 791519
Baltimore, MD 21279-1519

Gwinnett County Tax Commissioner
PO Box 372
Lawrenceville, GA 30046

IPFS Corporation
PO Box 730223
Dallas, TX 75373-0223

Glenda Bowers Reed
Attn Robby Reed
1606 Glenn Blvd SW
Fort Payne, AL 35968

Hakimian Holdings
PO Box 56678
Jacksonville, FL 32241

IPI Rincon
Attn Tom Sideris
201 N Columbia Ave
Rincon, GA 31326

Glynn County Tax Commissioner
PO Box 1259
Brunswick, GA 31521

Harrys Lock and Key
PO Box 459
Lovejoy, GA 30250

IPSOS Realty
PO Box 610518
Bayside, NY 11361

Grant Realty Corporation
1982 Ashley Hall Rd
Charleston, SC 29407

Hecht Family LP
co Teresa Oakland
607 Foothill Blvd 1605
La Canada, CA 91011

Isram Merrill
500 S Dixie Hwy
Hallandale, FL 33009

GRD Family Properties
501 East Sunny Hills Road
Fullerton, CA 92835

Hendrix Air Inc
PO Box 545
Nahunta, GA 31553

J Gisel LLC
co Grace Shih
488 NE 18th Street Unit 415
Miami, FL 33132

Green Acre Landscaping
PO Box 491567
Lawrenceville, GA 30049

Henry County Tax Commissioner
140 Henry Parkway
McDonough, GA 30253

Jasper County Finance Departmen
PO Box 1149
325 Third Avenue
Ridgeland, SC 29936

Green Giant Lighting LLC
4828 Pleasant Grove Road
Lexington, KY 40515

HRGEMS Inc
PO Box 110550
Naples, FL 34108

Jasper County Tax Collector
PO Box 428
Ridgeland, SC 29936

JM Auto Performance
5872 New Peachtree Rd
Atlanta, GA 30340

Linda Myers Putnam County Tax Collector
PO Box 1339
Palatka, FL 32178

Paulding County Tax Commissioner
240 Constitution Blvd Room 3006
Dallas, GA 30132

Joe Almand
2440 Eastgate Place
Snellville, GA 30078

Marlin Outdoor Advertising
PO Drawer 6567
Hilton Head Island, SC 29938

Phoenix Comfort Services of Florida LLC
PO Box 1646
Macclenny, FL 32063

John M Drew Nassau County
Tax Collector
86130 Lincense Rd Suite 3
Fernandina Beach, FL 32034

McIntosh Co Tax Commissioner
Attn Wanda G Nelson
PO Box 571
Darien, GA 31305

Pierce County Tax Commissioner
PO Box 192
Blackshear, GA 31516

Johnstone Supply
821 Progress Center Court
Lawrenceville, GA 30043

Morgan County Tax Commissioner
PO Box 151
Madison, GA 30650

Pine Enterprises LLC
796 Brogdon Rd
Suwanee, GA 30024

JP Premier Enterprises LLC
3300 Eastern Blvd
Montgomery, AL 36116

Newton County Tax Commissioner
1113 Usher Street Suite 101
Covington, GA 30014

Playland Maintenance Service Inc
3935 Tamiami Trail
Cumming, GA 30041

Julie E Mincey Evans County Tax Commissioner
PO Box 685
Claxton, GA 30417

Nicholas Laybourn Gracie Shepard
Hunter Maclean Exley and Dunn
200 East Saint Julian Street PO Box 9848
Savannah, GA 31401

Port Wentworth Fee Owner LLC
3735 Beam Road Suite B
Charlotte, NC 28217

Kemco Facilities Services LLC
5750 Bell Circle
Montgomery, AL 36116

Oconee Co Tax Commissioner
PO Box 106
Watkinsville, GA 30677

Power House Marina Inc
18205 Biscayne Bld Suite 2201
Aventura, FL 33160

Kristy Gang Clerk and Master
240 West Gaines NBU 13
Lawrenceburg, TN 38464

OutdoorLink Inc
3058 Leeman Ferry Road
Huntsville, AL 35801

Premier Holdings of Georgia LLC
7078 Peachtree Industrial Blvd Suite 80
Peachtree Corners, GA 30071

Liberty County Tax Commissioner
100 Main Street Suite 1545
Hinesville, GA 31313

Parts Town
27787 Network Place
Chicago, IL 60673-1277

Premier Kings Air LLC
7078 Peachtree Industrial Blvd Suite 80
Peachtree Corners, GA 30071

Premier Kings Holdings of Alabama LLC
7078 Peachtree Industrial Blvd Suite 800
Peachtree Corners, GA 30071

Savannah Glass LLC
6850 Abersorn Street
Savannah, GA 31405

St Johns County Utility Departmen
1205 State Road 16
Post Office Drawer 3006
Saint Augustine, FL 32085-3006

Premier Kings of North Alabama LLC
7078 Peachtree Industrial Blvd Suite 800
Peachtree Corners, GA 30071

Savino Plumbing
447 Sylvan Blvd
Saint Simons Island, GA 31522

Stratacache Inc
40 N Main Street Suite 2600
Dayton, OH 45423

Purified Air Services Inc
280 Old Clay Street
Marietta, GA 30060

Serigraph Inc
PO Box 934994
Atlanta, GA 31193-4994

Superior Document Solutions
PO Box 957027
Duluth, GA 30095

Rave Enterprises LLC
Attn Ashok Mehta
14125 Robert Paris Ct
Chantilly, VA 20151

Shoes for Crews LLC
PO Box 734176
Chicago, IL 60673-4176

T K and K Unlimited Inc
8014 Cumming Hwy Ste 403 332
Canton, GA 30115

Ray Prince Prince and Hellinger PC
201 Fourth Avenue North Suite 1900
Nashville, TN 37219-2009

Sicom Systems Inc
PO Box 930157
Atlanta, GA 31193-0157

Taylor Freezer Sales
PO Box 2130
Cumming, GA 30040

Republic Services
PO Box 9001099
Louisville, KY 40290

South Carolina Dept of Revenue
PO Boix 2535
Columbia, SC 29202-2535

Taylor Freezer Sales Co Inc
14601 McCormick Drive
Tampa, FL 33626

Rockdale Co Tax Commissioner
PO Box1497
Conyers, GA 30012

South Coast Enterprises LLC
14125 Robert Paris Ct
Chantilly, VA 20151

TDS
PO Box 94510
Palatine, IL 60094-4510

Royal Flush
2330 Hewatt Rd
Snellville, GA 30039

SRJ Ventures Inc
4141 Southpoint Drive East Suite B
Jacksonville, FL 32216

Terry Vereen Plumbing Inc
2690 Rosselle Street
Jacksonville, FL 32204

Sapp Outdoor Advertising Inc
PO Box 925
Statesboro, GA 30459

St Johns Co Tax Collector
PO Box 9001
Saint Augustine, FL 32085

The Coggin Firm
104 Northwood Drive
Centre, AL 35960

The ICEE Company
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Los Angeles, CA 90051-5203

Ware Co Tax Commissioner
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Waycross, GA 31502

Attn Robin Schafer

Town of Hilton Head Island Revenue
Service Division
One Town Center Court
Hilton Head Island, SC 29928

Waste Pro
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Orlando, FL 32886-5204

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Ridgeland, SC 29936

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PO Box 287
Jesup, GA 31598

Denise R Mitchell Tax Commission
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Tyler BK Associates LLC
co Neil Tepper
12037 Glacier Bay Drive
Boynton Beach, FL 33473

Whaley Foodservice
PO Box 615
Lexington, SC 29071

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AR Collections Specialist
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Smyrna, TN 37167

United Refrigeration Inc
PO Box 740703
Atlanta, GA 30374-0703

Yates Astro
PO Box 23313
Savannah, GA 31403

Greg Littlefield President

Vado Contractors Corp
3161 Hyacinth Drive
Austell, GA 30106

YSB Capital SC LLC
350 Riverdale Drive
Fort Lee, NJ 07024

Henry A Mitchell
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Raleigh, NC 27608

Valley Proteins Inc
PO Box 643393
Cincinnati, OH 45264

ZFT LLC
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Highland Park, IL 60035

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Monroe, GA 30655

Attn General Counsel
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PO Box 18100
Richmond, VA 23226-8100

Sonya Jackson

tkandkinfo@gmail.com

ANNEX 1

SCHEDULE OF DEBTORS

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed in this Court a petition for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of these petitions, these entities filed a motion requesting that their respective chapter 11 cases be jointly administered for procedural purposes only.

Debtors		Federal Employer Identification Number
1.	Premier Kings, Inc.	26-4453932
2.	Premier Kings of Georgia, Inc.	46-1739797
3.	Premier Kings of North Alabama, LLC	46-5239282

AFFILIATES

Additionally, the following affiliate entity is a chapter 7 debtor in the case styled *In re Premier Cajun Kings, LLC, Case No. 23-00656-DSC7*, now pending in the United States Bankruptcy Court for the Northern District of Alabama, Southern Division: Premier Cajun Kings, LLC