

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ALABAMA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Premier Kings of North Alabama, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 46-5239282

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>7078 Peachtree Industrial Blvd.</u> <u>Suite 800</u> <u>Peachtree Corners, GA 30071</u> <small>Number, Street, City, State &amp; ZIP Code</small>	<hr/> <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>
	<u>Gwinnett</u> <small>County</small>	Location of principal assets, if different from principal place of business <hr/> <small>Number, Street, City, State &amp; ZIP Code</small>

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_



230287123102500000000004

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5812

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Annex 1** Relationship \_\_\_\_\_  
 District **Northern District of Alabama** When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  Yes.  
 Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** (*Check all that apply.*)  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_  
**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code \_\_\_\_\_  
**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors  1-49  1,000-5,000  25,001-50,000  
 50-99  5001-10,000  50,001-100,000  
 100-199  10,001-25,000  More than 100,000  
 200-999

15. Estimated Assets  \$0 - \$50,000  \$1,000,001 - \$10 million  \$500,000,001 - \$1 billion  
 \$50,001 - \$100,000  \$10,000,001 - \$50 million  \$1,000,000,001 - \$10 billion  
 \$100,001 - \$500,000  \$50,000,001 - \$100 million  \$10,000,000,001 - \$50 billion  
 \$500,001 - \$1 million  \$100,000,001 - \$500 million  More than \$50 billion

Debtor **Premier Kings of North Alabama, LLC** Case number (if known) \_\_\_\_\_  
Name

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million              | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million             | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million           | <input type="checkbox"/> More than \$50 billion          |

Debtor Premier Kings of North Alabama, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on October 25, 2023  
MM / DD / YYYY

**X /s/ Lawrence Hirsh**  
Signature of authorized representative of debtor  
  
**Board Chairman (Restructuring & Sale Process Directors)**  
Title

**Lawrence Hirsh**  
Printed name

**18. Signature of attorney**

**X /s/ Jesse S. Vogtle, Jr.**  
Signature of attorney for debtor

Date **October 25, 2023**  
MM / DD / YYYY

**Jesse S. Vogtle, Jr.**  
Printed name

**Holland & Knight LLP**  
Firm name  
**1901 Sixth Avenue North, Suite 1400**  
**Birmingham, AL 35203**  
Number, Street, City, State & ZIP Code

Contact phone **(205) 206-5700** Email address **jesse.vogtle@hklaw.com**

**(Bar No. ASB-0574-T44J) AL**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Premier Kings of North Alabama, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement, List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 25, 2023

X /s/ Lawrence Hirsh

Signature of individual signing on behalf of debtor

Lawrence Hirsh

Printed name

Board Chairman (Restructuring & Sale Process Directors)

Position or relationship to debtor

**UNANIMOUS JOINT WRITTEN CONSENT  
OF  
THE RESTRUCTURING & SALE PROCESS MANAGERS  
OF  
PREMIER KINGS OF NORTH ALABAMA, LLC**

October 25, 2023

Pursuant to and in accordance with the applicable provisions of the Alabama Limited Liability Company Law (the “*Act*”) and the Second Amended and Restated Limited Liability Company Agreement of Premier Kings of North Alabama, LLC (the “*Company*”) dated December 31, 2015 (the “*Operating Agreement*”), the undersigned, being the Chairman of the Board of Managers (Restructuring & Sale Process Managers) of the Company, does hereby (i) waive notice and consent to and take the following action by written consent, (ii) adopt the following resolutions, and (iii) direct that this action taken by written consent be filed with the records of the Company, all as evidenced by their signatures hereto:

**WHEREAS**, all capitalized terms used but not defined herein shall have the meanings given to such terms in the Operating Agreement;

**WHEREAS**, the sole member and the Manager of the Company, Manraj Sidhu, is now deceased and unable to continue to serve as the Manager;

**WHEREAS**, Joginder Sidhu has been designated as the Personal Representative for the Estate of Manraj Sidhu (the “*Personal Representative*”) and in such capacity, has the legal authority to adopt and execute resolutions on behalf of the sole member and Manager, and on May 18, 2023, the Personal Representative executed a Unanimous Written Consent amending the Operating Agreement and appointing an Independent Board of Managers for purposes of carrying out certain duties and responsibilities associated with the Restructuring & Sale Processes (collectively, the “*Restructuring & Sale Process Managers*”);

**WHEREAS**, on July 20, 2022, the Company entered into an engagement letter with Aurora Management Partners, LLC (“*AMP*”) for AMP to provide certain financial and business advisory services to Company (the “*Engagement Agreement*”); and

**WHEREAS**, Section 7.6 of the Operating Agreement provides that the Manager may, from time to time, designate one or more Persons to be officers of the Company and designate the specific authority and duties of such officer, and Joginder Sidhu is currently serving as the sole Manager; and

**WHEREAS**, the Company and the Manager heretofore designated David Baker (“*Baker*”) as Chief Restructuring Officer (“*CRO*”) of the Company with such duties as set forth in the Engagement Agreement; and

**WHEREAS**, Section 7.1 of the Operating Agreement provides that the business affairs of the Company shall be managed under the direction of the Manager; and

**WHEREAS**, Section 7.1 of the Operating Agreement further provides that certain acts of the Company require the express prior written consent of the Member, including but not limited to, knowingly doing any act that would make it impossible to carry on the ordinary business of the Company; and

**WHEREAS**, the Restructuring & Sale Process Managers, as authorized by the Personal Representative, as acting sole Member and Manager of the Company, have considered the liabilities and liquidity situation of the Company, the advice of counsel, and the strategic alternatives available to the Company, and have determined that the Company and its creditors will best be served by the Company's filing of a voluntary petition under Chapter 11 of Title 11, United States Code (the "**Bankruptcy Code**").

**NOW THEREFORE, IT IS HEREBY RESOLVED**, that in the judgment of the Restructuring & Sale Process Managers, it is desirable and in the best interest of the Company, its creditors, its equity holders, and other interested parties, that a petition (the "**Petition**") be filed seeking relief under the provisions of Chapter 11 of the Bankruptcy Code, and the filing of such Petition is authorized hereby, and it is further

**RESOLVED**, that the Chairman, Restructuring & Sale Process Managers and any duly appointed officers of the Company (collectively, the "**Authorized Persons**" and each an "**Authorized Person**") be, and hereby are, authorized and directed, for and on behalf of the Company, to execute and verify the Petition in the name of the Company under Chapter 11 of the Bankruptcy Code and cause the same to be filed in the United States Bankruptcy Court for the Northern District of Alabama; and it is further

**RESOLVED**, that the Authorized Persons hereby are authorized to execute, verify, and/or file or cause to be filed, all documents including, without limitation, petitions, schedules, lists, affidavits, motions, pleadings, and other papers, and to take any and all action which they deem necessary or proper in connection with the Company's chapter 11 case (the "**Chapter 11 Case**") or the chapter 11 filings, including, without limitation, (i) the payment of fees, expenses, and taxes such Authorized Persons deem necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing, and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates, and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Persons deemed the same to meet such standard) ; and it is further

**RESOLVED**, that the Authorized Persons are hereby authorized to execute, verify and/or file or cause to be filed, all documents including, without limitation, petitions, schedules, lists, affidavits, motions, pleadings, and other papers, and to take any and all action which they deem necessary or proper in connection with such proceedings under Chapter 11, and in that connection to retain and employ Cole Schotz P.C., as lead restructuring counsel, and Holland & Knight, LLP, as local bankruptcy counsel; and to retain and employ other legal counsel or professionals,



including AMP, Raymond James & Associates, Inc. as investment banker, and Kurtzman Carson Consultants LLC as noticing and claims agent, which they may deem necessary or proper with a view to the successful conclusion of such Chapter 11 Case (together, the “**Restructuring Professionals**”); and it is further

**RESOLVED**, that the Authorized Persons are hereby authorized and directed to execute retention agreements, pay retainers, prior to, immediately upon and after the filing of the Chapter 11 Case, and to cause to be filed an application for authority to retain the services of the Restructuring Professionals; and it is further

**RESOLVED**, that the Authorized Persons are hereby authorized and directed to take such further actions on behalf of the Company as such Authorized Persons shall deem necessary or appropriate, in conformance with such Authorized Person’s fiduciary duties owed to the Company, its creditors, its equity holders, and other interested parties, pursuant to the Act and the Operating Agreement, to enable the Company to perform its obligations and exercise its rights under Chapter 11 and to otherwise carry out the intent and purpose of the foregoing resolutions and the transactions contemplated thereby; and it is further

**RESOLVED**, that the Authorized Persons are hereby authorized to give, make, sign, execute and deliver any agreements, letters, notices, certificates, acknowledgements, receipts, authorizations, instructions, releases, waivers, proxies, appointments of agents for service of process and other documents (whether of a like nature or not) (collectively, “**Ancillary Documents**”) as may in the commercially reasonable discretion of the Authorized Persons be considered necessary or desirable for the purpose of giving effect to, consummating, completing, or procuring the performance and completion of the transactions contemplated by the foregoing resolutions, and to do all such acts and things and to agree to all fees, as might in the commercially reasonable discretion of the Authorized Persons be necessary or desirable for the purposes aforesaid; and it is further

**RESOLVED**, the Ancillary Documents be in such form as the Authorized Persons shall in their commercially reasonable discretion approve, the signature of the Authorized Persons on any of the Ancillary Documents being due evidence for all purposes of the Authorized Person’s approval of the terms thereof on behalf of the Company; and it is further

**RESOLVED**, that any and all actions previously taken by an Authorized Person in connection with or in furtherance of the matters referred to in the foregoing resolutions are hereby confirmed, ratified, and approved as authorized and valid acts taken on behalf of the Company; and it is further

**RESOLVED**, that any or all of the foregoing resolutions may be executed in any number of counterparts, and transmitted by facsimile or in portable document format (.pdf), each of which when executed shall have the same force and effect as an original instrument, and all of which shall together constitute one and the same instrument.

*[Signatures on following page]*

IN WITNESS WHEREOF, the undersigned, as Chairman of the Board of Managers (Restructuring & Sale Process Managers) of the Company, has executed this Written Consent, effective as of the date first written above.

BOARD:

DocuSigned by:

*Lawrence Hirsh*

AD9BE7EB94894A6...

Lawrence Hirsh, solely in his capacity as Chairman of the Board of Managers (Restructuring & Sale Process Managers) of Premier Kings of North Alabama, LLC

**United States Bankruptcy Court  
Northern District of Alabama**

In re Premier Kings of North Alabama, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Estate of Manraj Sidhu</b>		<b>100%</b>	<b>Sole Owner of Membership Interests</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Board Chairman (Restructuring & Sale Process Directors)** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 25, 2023

Signature /s/ Lawrence Hirsh  
**Lawrence Hirsh**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Northern District of Alabama**

In re **Premier Kings of North Alabama, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Board Chairman (Restructuring & Sale Process Directors) of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 25, 2023**

**/s/ Lawrence Hirsh**

**Lawrence Hirsh/Board Chairman (Restructuring & Sale Process  
Directors)**

Signer/Title

PNC  
Attn Becca Purcell  
340 Madison Avenue  
New York, NY 10173

Becky Nordgren  
Etowah Revenue Commissioner  
800 Forrest Avenue Room 005  
Gadsden, AL 35901

Canon Financial Services Inc  
14901 Collection Center Drive  
Chicago, IL 60693

A T and T ATL  
PO Box 105262  
Atlanta, GA 30348

Best Beverage Service  
7560 Owl Creek Drive  
Douglasville, GA 30134

City of Lawrenceburg  
25 Public Square  
Lawrenceburg, TN 38464

Alabama Dept of Revenue  
PO Box 327790  
Montgomery, AL 36132-7790

BK Collinsville LLC  
4615 University Drive  
Coral Gables, FL 33146

City of Loretto  
Lawrence County Tax  
415 N Military St  
Loretto, TN 38469

Amanda Scott CPA Morgan County  
Revenue Commissioner  
PO Box 696  
Decatur, AL 35602

BnB Sign and Lighting Inc  
PO Box 1828  
Huntsville, AL 35807

Clerk and Master  
240 W Gaines St  
Lawrenceburg, TN 38464

American Arbitration Association  
13727 Noel Road Suite 1025  
Dallas, TX 75240

Brad henderson Revenue Commission  
14451 Market Street Suite 102  
Moulton, AL 35650-1447

Commercial Electronics  
HME Factory Service Center E  
3421 Hollenberg Drive  
Bridgeton, MO 63044

American Welding and Gas Inc  
PO Box 779009  
Chicago, IL 60677

Bridgefield Casualty Insurance Co  
PO Box 32034  
Lakeland, FL 33802-2034

CST Corporation  
1225 Carnegie Street Suite 106  
Rolling Meadows, IL 60008

Andy Campbell and Todd Campbell  
Campbell Partners LLC  
505 20th Street North Suite 1600  
Birmingham, AL 35203

Brinks Inc  
PO Box 101031  
Atlanta, GA 30392-1031

Cullman Jefferson County Gas  
PO Box 399  
Cullman, AL 35056

Ardmore City Recorder  
PO Box 55  
Ardmore, TN 38449

Burger King Corporation  
5505 Blue Lagoon Drive 7th Floor  
Miami, FL 33126

Danny R Hendrix Revenue Comm  
Lauderdale County  
PO Box 794  
Florence, AL 35631

Barry Willingham Revenue Commissioner  
Cullman County  
PO Box 2220  
Cullman, AL 35056-2220

Calhoun County Revenue  
1702 Noble Street Suite 104  
Anniston, AL 36201

David Holt  
Loftin Holt LLP  
200 Clinton Avenue West Suite 405  
Huntsville, AL 35801

Ecolab KAY CHEMICAL COMPANY  
PO Box 32027  
New York, NY 10087

IPFS Corporation  
PO Box 730223  
Dallas, TX 75373-0223

Madison County Tax Collector  
Attn Valeria D Miles  
1918 Memorial Pkwy NW  
Huntsville, AL 35801-5938

Ecolab Pest Elimination  
26252 Network Place  
Chicago, IL 60673-1262

Jeff Arnold Jackson Co Revenue  
Commissioner  
PO Box 307  
Scottsboro, AL 35768

Marshall County Revenue  
Commissioner Office  
424 Blount Ave Suite 124  
Guntersville, AL 35976

Entera LLC  
5900 Venture Crossings Blvd  
Panama City, FL 32409

Joe Wheeler EMC  
Dept 1340  
PO Box 2153  
Birmingham, AL 35287

National Tax Credit  
4076 Paysphere Circle  
Chicago, IL 60674-4076

ESS Inc  
203 McMillin Street  
Nashville, TN 37203-2912

Kiley Weathers Larence County Trustee  
200 W Gaines Street Suite 101  
Lawrenceburg, TN 38464

Outdoor Link  
3058 Leeman Ferry Road  
Huntsville, AL 35801

Franke Foodservice Systems Americas Inc  
8007 Innovation Way  
Chicago, IL 60682-0080

Knox Pest Control  
PO Box 4366  
Columbus, GA 31914

Parts Town LLC  
27787 Network Place  
Chicago, IL 60673

G Brian Paterson Revenue Commissioner  
100 S Clinton Street Suite A  
Athens, AL 35611

koorsen Fire and Security  
2719 N Arlington Avenue  
Indianapolis, IN 46218

Premier Holdings LLC  
7078 Peachtree Industrial Blvd Suite 80  
Peachtree Corners, GA 30071

Giles County Trustee  
PO Box 678  
Pulaski, TN 38478

Lawrence County Solid Waste  
PO Box 749  
Moulton, AL 35650

Premier Kings Inc  
7078 Peachtree Industrial Blvd Suite 80  
Peachtree Corners, GA 30071

Glenda Reed  
1606 Glenn Blvd SW  
Fort Payne, AL 35968

M D Homes Alabama LLC  
Attn Mendel Bohm  
PO Box 6415  
East Brunswick, NJ 08816

Premier Kings of Georgia Inc  
7078 Peachtree Industrial Blvd Suite 80  
Peachtree Corners, GA 30071

Hendon and Huckestein  
Architects PC  
2126 Morris Avenue  
Birmingham, AL 35203

Madison County Health Department  
co Environmental Health  
301 Max Luther Drive  
Huntsville, AL 35811

Preston Properties LLC  
4012A Dunsmore Street  
Huntsville, AL 35802

Randy Wilson  
213 Grand Ave SW  
Fort Payne, AL 35967

Tennessee Dept of Revenue  
Taxpayer Services Division  
500 Deaderick Street  
Nashville, TN 37242

Wittichen Supply Company  
2912 Third Ave North  
Birmingham, AL 35203

Ray Prince  
Prince and Hellinger PC  
201 Fourth Avenue North Suite 1900  
Nashville, TN 37219-2009

Tennessee Logos Inc  
1993 Southerland Dr  
Nashville, TN 37207

ar@vikingcloud.com

Ready Access  
1815 Arthur Drive  
West Chicago, IL 60185

The Coggin Firm  
104 Northwood Drive  
Centre, AL 35960

Attn General Counsel  
1801 Bayberry Ct  
PO Box 18100  
Richmond, VA 23226-8100

RF Technologies Inc  
PO Box 142  
Bethalto, IL 62010

Tommy L Oswalt Revenue Commissioner Attn Robin Schafer  
PO Box 741010  
Tuscumbia, AL 35674

Serigraph Inc  
PO Box 934994  
Atlanta, GA 31193-4994

Traymore Properties LLC  
4012A Dunsmore Street  
Huntsville, AL 35802

James Wessell

Sicom Systems Inc  
PO Box 930157  
Atlanta, GA 31193-0157

TSSi foodservice Solutions  
PO Box 100459  
Birmingham, AL 35210

James Wessell

Stratacache Inc  
40 N Main Street Suite 2600  
Dayton, OH 45423

Tyler Wilks  
DeKalb County Revenue Commissioner  
206 Grand Ave SQ  
Fort Payne, AL 35967

James Wessell

Sunbelt Rentals Inc  
PO Box 409211  
Atlanta, GA 30384-9211

Viking Cloud Inc  
PO Box 771994  
Detroit, MI 48277

Michael Johnson  
424 Blount Avenue  
Guntersville, AL 35976

TalentReef Inc  
PO Box 8027  
Carol Stream, IL 60197-8027

Wesfam Restaurants Inc  
4012A Dunsmore Street  
Huntsville, AL 35802

Missy Rieser Supervisor AR Collec

Raymond G Prince  
Prince and Hellinger PC  
201 Fourth Avenue North Suite 1900  
Nashville, TN 37219-2009

Valerie Miles



**ANNEX 1**

**SCHEDULE OF DEBTORS**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed in this Court a petition for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of these petitions, these entities filed a motion requesting that their respective chapter 11 cases be jointly administered for procedural purposes only.

<b>Debtors</b>		<b>Federal Employer Identification Number</b>
1.	Premier Kings, Inc.	26-4453932
2.	Premier Kings of Georgia, Inc.	46-1739797
3.	Premier Kings of North Alabama, LLC	46-5239282

**AFFILIATES**

Additionally, the following affiliate entity is a chapter 7 debtor in the case styled *In re Premier Cajun Kings, LLC, Case No. 23-00656-DSC7*, now pending in the United States Bankruptcy Court for the Northern District of Alabama, Southern Division: Premier Cajun Kings, LLC