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*Proposed Counsel for Debtors and  
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:  
Powin, LLC, *et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11  
  
Case No. 25-16137 (MBK)  
  
(Jointly Administered)  
**Adjourned Hearing Date:**  
**7/15/2025 at 11:30 A.M. (E.T.)**

**NOTICE OF ADJOURNMENT OF JULY 8, 2025 HEARING WITH RESPECT TO  
FINAL ORDERS ON CERTAIN FIRST DAY MOTIONS (“SECOND DAY HEARING”)**

**PLEASE TAKE NOTICE** that on June 9, 2025 and June 10, 2025 (collectively, the “Petition Date”), the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”).

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583], (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Ontario Storage, LLC [ 8348], (viii) Powin Energy Operating Holdings, LLC [2495], and (ix) Powin Energy Operating, LLC [6487]. The Debtors’ mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.



**PLEASE TAKE FURTHER NOTICE** that on or about the Petition Date, the Debtors filed, among other items, the following motions (the “First Day Motions”):

<b>DOCKET NO.</b>	<b>NAME OF PLEADING</b>
7	<i>Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Employee Obligations and (B) Continue Employee Benefit Programs, and (II) Granting Related Relief.</i>
8	<i>Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Renew, Amend, Supplement, Extend, or Modify Insurance Programs and Pay Obligations thereunder; and (II) Granting Related Relief.</i>
11	<i>Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing PostPetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Scheduling A Final Hearing, and (IV) Granting Related Relief.</i>
12	<i>Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing Use of Cash Management Procedures, Bank Accounts, and Existing Business Forms; (II) Prohibiting Setoffs and Freezing of Bank Accounts; (III) Modifying Requirements of Section 345(b) of the Bankruptcy Code; and (IV) for Related Relief.</i>
14	<i>Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File A Consolidated List of the Debtors' Fifty Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (C) Redact Certain Personally Identifiable Information of Natural Persons, and (II) Granting Related Relief.</i>

**PLEASE TAKE FURTHER NOTICE** that, on June 12, 2025, the Bankruptcy Court held a hearing to consider the First Day Motions, each of which the Bankruptcy Court approved on an *interim* basis.

**PLEASE TAKE FURTHER NOTICE** that, on June 19, 2025, and June 20, 2025, the Debtors additionally filed the following motions (collectively, the “Tax Motion” and “Utilities Motion”, together with the First Day Motions, the “Motions”):

<b>Docket No.</b>	<b>Name of Pleading</b>
99	<i>Motion of the Debtors for Entry of an Interim and Final Order (I) Granting Authority to Pay Certain Prepetition Taxes; and (II) Granting Related Relief.</i>
112	<i>Motion of the Debtors Pursuant to 11 USC §§ 105(a) and 366 and Fed. Bankr. P. 6003 and 6004 for Entry of an Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment of Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, and (IV) Granting Related Relief</i>

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the approval of the Motions on a *final basis*, which was originally scheduled to be heard on July 8, 2025, has been adjourned to **July 15, 2025, at 11:30 A.M. (prevailing Eastern Time) (the “Adjourned Second Day Hearing”)**<sup>2</sup> and will be conducted *via Zoom for Government*, before the Honorable Michael K. Kaplan, United States Bankruptcy Judge for the District of New Jersey.

**PLEASE TAKE FURTHER NOTICE** that, parties wishing to appear at the Adjourned Second Day Hearing must register with the Court by submitting an e-mail to Chambers ([chambers\\_of\\_mbk@njb.uscourts.gov](mailto:chambers_of_mbk@njb.uscourts.gov)), by no later than one business day before the hearing, by indicating the name of the person appearing, their e-mail address, their affiliation, and whom they represent/interest in this case. If the request is approved, the participant will receive appropriate credentials and further instruction. Telephonic information for observational purposes can be found on the page on the Court’s website devoted to the *Powin, LLC, et al.*, bankruptcy case: <https://www.njb.uscourts.gov/powin>.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the relief requested in the First Day Motions shall: (a) be in writing; (b) state with particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002 (the “General Order”) and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary and the User’s Manual for the Electronic Case Filing System can be found at [www.njb.uscourts.gov](http://www.njb.uscourts.gov), the official website for the Bankruptcy Court) and, by all other parties-in-interest, on CD-ROM in Portable Document Format (PDF), and shall be served on such parties in accordance with the General Order and the Supplemental Commentary, so as to be actually received no later than **July 8, 2025 at 4:00 p.m. (prevailing Eastern Time) (“the Objection Deadline”)**.

**PLEASE TAKE FURTHER NOTICE** that, if no written objections are timely filed and served by the Objection Deadline, the Bankruptcy Court may approve the Motions without further notice or opportunity to be heard.

**PLEASE TAKE FURTHER NOTICE** that copies of the First Day Motions, the Interim Orders and any related filings, can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s Website for a fee, (ii) visiting the website for the Debtors’ chapter 11 cases at: <https://www.veritaglobal.net/powin> or (iii) by contacting the Office of the Clerk of the United States Bankruptcy Court, District of New Jersey. Please note that a PACER password is required to access documents on the Bankruptcy Court’s Website.

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<sup>2</sup> Following the date hereof, the Debtors may file additional motions or requests for relief to be heard at the Adjourned Second Day Hearing. The Debtors will file notices of hearing together with any such motions or requests for relief.

Dated: June 27, 2025

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