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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

Powin, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

SOLICITATION AND VOTING PROCEDURES

PLEASE TAKE NOTICE that on June 9, 2025 and thereafter (the “Petition Date”), Powin, LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the above captioned chapter 11 cases (the “Chapter 11 Cases”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on October 14, 2025, the Bankruptcy Court entered an order [Docket No. 939] (the “Solicitation Procedures Order”) (a) conditionally approving the *Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Powin, LLC and Affiliates Thereof and the Official Committee of Unsecured Creditors* [Docket No. 914, 942] (as may be amended, modified, or supplemented from time to time and including all exhibits and supplements thereto, the “Combined Plan and Disclosure Statement” or the “Plan”),² solely as it relates to the disclosures contained therein, as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, pending final approval at the Combined Hearing (as defined below); (b) authorizing the Debtors and the Official Committee of Unsecured Creditors (together, the “Plan Proponents”) to solicit acceptances for the Combined Plan and Disclosure Statement; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); and (d) approving procedures for soliciting, noticing, receiving, and tabulating votes on the Plan and for filing objections to the Plan or final approval of the Disclosure Statement (the “Solicitation and Voting Procedures”).

PLEASE TAKE FURTHER NOTICE that the Solicitation and Voting Procedures approved by the Bankruptcy Court are as follows:

A. The Voting Record Date.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc., [9926]; (xi) Powin Energy Ontario Storage II LP, [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors’ mailing address is 20550 SW 115th Avenue Tualatin, OR 97062. Powin, LLC has formally changed its name to BESS RemainCo, LLC. The Debtors intend to file a motion seeking to amend the case caption in these proceedings to reflect such name change.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Combined Plan and Disclosure Statement.

The Bankruptcy Court has approved **October 10, 2025** (the “Voting Record Date”) as the record date for purposes of determining which Holders of Allowed Claims in Class 3 (WARN Act Claims), Class 4 (Settled Priority Claims) and Class 5 (General Unsecured Claims) (the “Voting Classes”) are entitled to vote on the Plan.

Holders of Claims or Interests in Class 1 (Priority Non-Tax Claims), Class 2 (Other Secured Claims), Class 6 (Intercompany Claims) and Class 7 (Interests) (collectively, the “Non-Voting Classes”) are either unimpaired or impaired and are deemed to either accept or reject the Plan, respectively. Accordingly, Holders in the Non-Voting Classes are not entitled to vote on the Plan. However, Holders in such Non-Voting Classes are still subject to the Third Party Release contained in Section 15.2(b) of the Plan and **must still opt-out** of the Third Party Release if they do not wish to be bound by such Third Party Release.

Holders in Non-Voting Classes will receive a notice indicating that they are not entitled to vote on the Plan (the “Notice of Non-Voting Status”), which will include as Exhibit A, a form allowing them to opt-out of the Third Party Release (the “Release Opt-Out Election Form”).

B. The Voting Deadline and Release Opt-Out Election Deadline.

The Court has approved **November 18, 2025 at 4:00 p.m. (prevailing Eastern Time)** as the voting deadline for the Plan (the “Voting Deadline”) and the deadline for submission of Release Opt-Out Election Forms (the “Release Opt-Out Election Deadline”). The Plan Proponents may extend the Voting Deadline or Release Opt-Out Election Deadline, in their discretion, without further order of the Bankruptcy Court.

To be counted as votes to accept or reject the Plan, all ballots (the “Ballots”) must be completed, executed, and delivered pursuant to the instructions set forth on the applicable Ballot so that they are **actually received** by the Debtors’ voting agent, Verita Global (the “Voting Agent”) no later than the Voting Deadline. To be counted as a proper Third Party Release opt-out election, Holders of Claims in the Voting Classes who have received a Ballot must complete Item 4 in their Ballot and complete, execute, and deliver the Ballot pursuant to the instructions set forth on the applicable Ballot so that it is **actually received** by the Voting Agent no later than the Voting Deadline.

To be counted as a proper Third Party Release opt-out election, Holders of Claims in Non-Voting Class must complete, execute, and deliver the Release Opt-Out Election Form included with the Notice of Non-Voting Status they received pursuant to the instructions set forth in the Release Opt-Out Election Form so that they are **actually received** by the Voting Agent no later than the Release Opt-Out Election Deadline.

Ballots and Release Opt-Out Election Forms may be returned electronically at the Debtors’ case website at <https://www.veritaglobal.net/powin> or by hard copy via mail to Powin Ballot Processing Center c/o KCC d/b/a Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

C. Form, Content, and Manner of Notices

1. The Solicitation Package.

The following materials shall constitute the solicitation package (the “Solicitation Package”):

- The Solicitation Procedures Order (without exhibits thereto);
- these Solicitation and Voting Procedures, substantially in the form attached to the Solicitation Procedures Order as Exhibit 3;

- the Combined Plan and Disclosure Statement, substantially in the form attached to the Solicitation Procedures Order as Exhibit 1;
- a custom printed Ballot with unique ballot ID Number, together with detailed voting instructions (to submit electronically or via mail), substantially in the form of Ballots attached to the Solicitation Procedures Order as Exhibits 4A, 4B, and 4C;
- a notice of the hearing to be held by the Bankruptcy Court to consider confirmation of the Combined Plan and Disclosure Statement (the “Confirmation Hearing” and the notice thereof, the “Confirmation Hearing Notice”), substantially in the form attached to the Solicitation Procedures Order as Exhibit 2;
- a cover letter which describes the contents of the Solicitation Package and urges Holders of Claims in the Voting Classes to accept the Plan (the “Cover Letter”), substantially in the form attached to the Solicitation Procedures Order as Exhibit 5;
- an instruction letter detailing how Holders of Claims in the Voting Classes may access electronic versions or request hard copies of any documents in the Solicitation Package (the “Instruction Letter”), substantially in the form attached to the Solicitation Procedures Order as Exhibit 6;
- a list of frequently asked questions; and
- any additional documents that the Bankruptcy Court has ordered to be made available to Holders of Claims in the Voting Classes.

2. Distribution of the Solicitation Package.

On or before the fifth business day following entry of the Solicitation Procedures Order (the “Solicitation Deadline”), the Debtors will send the Solicitation Package to Holders of Claims in the Voting Classes by email only, in accordance with the Solicitation Procedures Order. If the Debtors or Voting Agent have no email address on file with respect to a particular Holder, the Debtors will mail such Holder the Solicitation Package.

On or before the Solicitation Deadline, the Debtors will send the Solicitation Package (excluding the Ballots, the Cover Letter, and the Instruction Letter) and the Notice of Non-Voting Status, which shall include the Release Opt-Out Election Form, to all Holders of Claims or Interests not entitled to vote on the Plan by email only, in accordance with the Solicitation Procedures Order. If the Debtors or Voting Agent have no email address on file with respect to a particular Holder, the Debtors will mail such Holder the Solicitation Package (excluding the Ballots, the Cover Letter, and the Instruction Letter) and the Notice of Non-Voting Status, which shall include the Release Opt-Out Election Form.

Any party that receives any materials in electronic format but would prefer paper format may contact the Voting Agent at (866) 507-8031 (U.S./Canada) during regular business hours to request paper copies (which will be provided at the Debtors’ expense).

The Debtors will provide complete paper copies of the Solicitation Package (excluding the Ballot) to the U.S. Trustee and electronic copies of the Solicitation Package (excluding the Ballot, the Cover Letter and the Instruction Letter) to all parties (the “Rule 2002 Parties”) who have requested notice of documents

filed in the Chapter 11 Cases under rule 2002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

The Debtors will not provide Solicitation Packages or other solicitation materials to: (i) holders of Claims that have already been paid in full during these Chapter 11 Cases or that are authorized to be paid in full in the ordinary course of business pursuant to an order previously entered by this Court; (ii) any party to whom notice of the *Joint Motion of the Plan Proponents for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates With Respect Thereto* [Docket No. •] (the “Solicitation Procedures Motion”) was sent but was subsequently returned as undeliverable without a forwarding address by the Voting Record Date, unless the Plan Proponents are provided with accurate addresses for such person or entity prior to the Voting Record Date; or (iii) Holders of Claims in Class 6 (Intercompany Claims).

3. Notice of Non-Voting Status for Unimpaired Classes and Classes Deemed to Reject the Plan.

Certain (i) Holders of Claims and Interests that are not classified in accordance with section 1123(a)(1) of the Bankruptcy Code or who are not entitled to vote because they are Unimpaired or otherwise presumed to accept the Plan under section 1126(f) of the Bankruptcy Code, and (ii) Holders of Claims or Interests who are not entitled to vote because they are deemed to reject the Plan under section 1126(g) of the Bankruptcy Code will receive the Notice of Non-Voting Status, substantially in the form attached as Exhibit 7 to the Solicitation Procedures Order. Such notice will instruct these Holders as to how they may obtain copies of the documents contained in the Solicitation Package (*excluding* the Ballot).

The Notice of Non-Voting Status will include a Release Opt-Out Election Form which will provide instructions for electing to opt-out of the grant of the Plan’s Third Party Release and for electronic or mailing submission of the Release Opt-Out Election Form. Release Opt-Out Election Forms will not be accepted by facsimile, email or any other electronic means (other than via the electronic Ballot submission portal located at the Debtors’ case website at <https://www.veritaglobal.net/powin> (the “E-Ballot Portal”). The encrypted Opt-Out Form data and audit trail created by submission via the E-Ballot Portal will become part of the record of Opt-Out Forms submitted in this manner and the signatures contained therein shall be deemed immediately legally valid and effective. The Release Opt-Out Election Deadline is **November 18, 2025 at 4:00 p.m. (prevailing Eastern Time)**.

Notwithstanding anything to the contrary contained herein, the Claims Agent shall not be required to serve a Solicitation Package or Notice of Non-Voting Status, or any other solicitation materials or notices, on account of Claims or Interests filed after the Voting Record Date but before the Voting Deadline.

4. Publication Notice

The Debtors will publish the Confirmation Hearing Notice in a format modified for publication (the “Publication Notice”) in the *USA Today (National Edition)*, *The Oregonian*, and *The Globe and Mail (City of Toronto, Province of Ontario)* five (5) business days following entry of the Solicitation Procedures Order.

5. Notices in Respect of Executory Contracts and Unexpired Leases.

Counterparties to executory contracts or unexpired leases that are selected by the Debtors to be assumed or assumed and assigned under the Plan (the “Assumed Contracts”) will receive a *Notice to Contract Parties of Potentially Assumed Executory Contracts* (the “Assumption Notice”), substantially in

the form attached as Exhibit 9 to the Solicitation Procedures Order, which will list the Assumed Contracts (the “Assumed Contracts Schedule”). Parties to Assumed Contracts listed in the Assumed Contracts Schedule may file an objection to the Debtors’ proposed assumption of and/or cure amount related to such Assumed Contract. Such objections must be filed with the Bankruptcy Court on or before **November 18, 2025 at 4:00 p.m. (prevailing Eastern Time)** (the “Assumption Objection Deadline”)³ and must: (a) be in writing; (b) state in particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents* dated March 27, 2002 (the “General Order”) and the *Commentary Supplementing Administrative Procedures* dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary and the User’s Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in-interest, if not otherwise filed with the Clerk of the Court electronically, via hard copy, and shall be served in accordance with the General Order and the Supplemental Commentary upon the parties set forth in the Assumption Notice so as to be **actually received** on or before the Assumption Objection Deadline.

6. Plan Supplement Notice.

On or before 4:00 p.m. (prevailing Eastern Time) on November 7, 2025, the Plan Proponents will file the Plan Supplement with the Bankruptcy Court, which will contain the following documents: (a) the Assumed Contracts Schedule; (b) the Schedule of Retained Causes of Action; (c) the identification of the Liquidating Trustee; (d) the Direct Claims Trust Agreement; (e) the Liquidating Trust Agreement; (f) the Employee Payments Schedule; (g) the Wind-Down Budget; and (h) any additional documents necessary to effectuate the Plan.

Upon the filing of the Plan Supplement, the Plan Proponents will send all Holders of Claims or Interests a notice of the filing of the Plan Supplement (the “Plan Supplement Notice”), which shall include the Plan Supplement, in accordance with the Solicitation Procedures Order.

D. Voting and Tabulation Procedures.

1. Holders of Claims Entitled to Vote.

Only Holders of Allowed Claims in Class 3 (WARN Act Claims), Class 4 (Settled Priority Claims) and Class 5 (General Unsecured Claims) shall be entitled to vote with regard to such Claims. If a Holder of a Claim in Classes 3, 4 or 5 that is not Allowed believes it should be entitled to vote must serve on the Plan Proponents and file with the Bankruptcy Court a motion pursuant to Bankruptcy Rule 3018(a) for an order temporarily allowing such Holder’s Claim for purposes of voting on the Plan on or before **November 11, 2025 at 4:00 p.m. (prevailing Eastern Time)**.

2. Establishing Claim Amounts for Voting Purposes.

³ *Provided* that if any executory contract or unexpired lease is added to the Assumed Contract Schedule after the filing of the initial Assumed Contract Schedule, or an executory contract or unexpired lease proposed to be assumed by the Debtors is proposed to be assigned to a third party after the filing of the initial Assumed Contract Schedule, then the Assumption Objection Deadline with respect to such executory contract or unexpired lease shall be fourteen (14) days after service of the amended Assumed Contract Schedule with such modification (or such other time period as the Debtors set, subject to Bankruptcy Court approval).

The claim amount for Allowed Claims in Classes 3, 4 or 5, for voting purposes only, will be established based on the Claim amount contained in a Proof of Claim that has been timely filed by the applicable bar date (or deemed timely filed by the Bankruptcy Court under applicable law), except for any amounts asserted on account of any interest accrued after the Petition Date; *provided, however*, that any Ballot cast by a Holder of a Claim who timely files a Proof of Claim in respect of a (i) contingent Claim or a Claim in a wholly unliquidated or unknown amount (based on a reasonable review by the Debtors and/or the Voting Agent) that is not the subject of a pending objection will count for satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code and will count in the amount of \$1.00 solely for the purposes of satisfying the dollar amount provisions of section 1126(c) of the Bankruptcy Code, and (ii) a partially liquidated and partially unliquidated Claim, which Claim will be Allowed for voting purposes only in the liquidated amount; *provided, further*, that to the extent that any Claim amount contained in a Proof of Claim is different from the Claim amount set forth in a document filed with the Bankruptcy Court that is (i) settled and/or agreed upon by the Debtors, (ii) set forth in an order of the Bankruptcy Court, or (iii) set forth in a document executed by the Debtors pursuant to authority granted by the Bankruptcy Court shall supersede the Claim amount set forth on the respective Proof of Claim for voting purposes. If a Holder of a Class 3, 4 or 5 Claim does not timely file a Proof of Claim by the applicable bar date, such Claim shall be disallowed for voting purposes. Furthermore, if a Proof of Claim has been validly amended by a later Proof of Claim that is filed on or prior to the Voting Record Date, the later filed amending Claim shall entitle the Holder of such Claim to vote in a manner consistent with these tabulation rules, and the earlier filed Claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such earlier filed Claim. Except as otherwise ordered by the Court, any amendments to Proofs of Claim after the Voting Record Date shall not be considered for purposes of these tabulation rules. Finally, the Debtors shall not be required to send the Solicitation Packages to creditors whose Claims (a) are filed in the amount of \$0.00 or do not have any amount identified on the proof of claim for (or other evidence supporting a claimed amount), (b) are based solely on amounts scheduled by the Debtors that have already been paid in the full scheduled amount, or (c) have been scheduled in a wholly unliquidated, contingent, or disputed amount and with respect to which such creditor did not timely file a Proof of Claim.

3. Voting and Ballot Tabulation Procedures.

The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Plan Proponents' right to waive any of the below specified requirements for completion and submission of Ballots, so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules, or the Local Rules (and provided such waivers are disclosed in the Voting Report):

- a. except as otherwise provided in the Solicitation and Voting Procedures, unless the Ballot being furnished is timely submitted and actually received by the Voting Agent on or prior to the Voting Deadline (as the same may be extended by the Plan Proponents), the Plan Proponents shall reject such Ballot as invalid and, therefore, shall not count it in connection with confirmation of the Plan;
- b. Holders of Claims in the Voting Classes may submit their Ballot (i) via the online E-Ballot Portal at <https://www.veritaglobal.net/powin> and clicking on the "Submit E-Ballot" section of the website and following the instructions therein; or (ii) in hard copy via mail by returning the Ballot to the Voting Agent at Powin Ballot Processing Center c/o KCC d/b/a Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. Ballots sent by facsimile or email will not be accepted;
- c. a Ballot will be deemed delivered only when the Voting Agent actually receives the electronic Ballot via the E-Ballot or portal, or the hard copy of the Ballot via mail;

- d. a Ballot delivered to the Voting Agent by any means other than as expressly provided in the applicable Ballot, or delivered to any entity other than the Voting Agent (including the Plan Proponents) will not be valid, except in the sole discretion of the Plan Proponents;
- e. Holders of Claims in the Voting Classes may not change their vote once a Ballot is submitted electronically or the Voting Agent receives the applicable original paper Ballot;
- f. any Ballot that is timely and properly submitted electronically or received physically will be counted and will be deemed to be cast as an acceptance, reject, or abstention, as the case may be, of the Combined Plan and Disclosure Statement;
- g. in order to be effective, the Release Opt-Out Election Form for Holders of Claims or Interests entitled to opt out of being a Releasing Party in connection with the Third Party Release contained in the Plan must be received by the Voting Agent by the Voting Deadline;
- h. the following Ballots or Release Opt-Out Election Forms shall not be counted in determining the acceptance or rejection of the Plan: (i) if it is illegible or contains insufficient information to permit the identification of the Holder of the Claim or Interest; (ii) if it is unsigned; (iii) if it is submitted by any entity not entitled to vote or opt-out of the Third Party Release in the Plan, as applicable; (iv) if it is transmitted by facsimile or email; (v) if it is sent to any of the Plan Proponents, the Plan Proponents' agents or representatives, or the Plan Proponents' advisors (other than the Voting Agent); (vi) with respect to a Ballot, if it is not marked to accept or reject the Plan or marked both to accept and reject the Plan; and (vii) with respect to a Ballot, if it is cast by an entity that does not hold a Claim in the Voting Classes;
- i. the Debtors will file the certification of balloting (the "Voting Report") not later than 4:00 p.m. (prevailing Eastern Time) 3 (three) days before the Confirmation Hearing. A copy of the Voting Report will be served on the Plan Proponents and the U.S. Trustee;
- j. the Voting Agent will date-stamp all Ballots when received. The Voting Agent shall retain electronic copies of the Ballots for a period of two (2) years from the closing of the Chapter 11 Cases, unless otherwise ordered by the Bankruptcy Court;
- k. Holders must vote all of their Claims either to accept or reject the Plan and may not split any votes. Accordingly, a Ballot that partially rejects and partially accepts the Plan will not be counted. Further, to the extent there are multiple Claims within the Voting Classes, the applicable Debtors may, in its discretion, aggregate the Claims of any particular Holders within a Class for the purpose of counting votes;
- l. in accordance with Section 3.1 of the Plan, the Plan Proponents may group the Debtors together solely for purposes of voting on the Plan, such that the Voting Agent is authorized to aggregate the Claims of Holders voting on the Plan against multiple Debtors;
- m. a person signing a Ballot in its capacity as a trustee, executory, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a Holder of Claims must indicate such capacity when signing;
- n. with respect to any transferred Claim, the transferee shall be entitled to cast a Ballot on account of such Claim only if: (a) all actions necessary to effectuate the transfer of the Claim pursuant to Bankruptcy Rule 3001(e) have been completed by the Voting Record Date or (b) the transferee files by the Voting Record Date (i) the documentation required by Bankruptcy Rule

- 3001(e) to evidence the transfer and (ii) a sworn statement of the transferor supporting the validity of the transfer;
- o. in the event a Claim is transferred after the Voting Record Date, the transferee of such Claim shall be bound by any vote on the Plan made by the Holder of such Claim as of the Voting Record Date;
 - p. the Plan Proponents, subject to a contrary order of the Bankruptcy Court, may waive any defects or irregularities as to any particular irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report or a supplemental voting report, as applicable;
 - q. neither the Plan Proponents, nor any other entity, including the Voting Agent, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Report nor will any of them incur any liability for failure to report such notification;
 - r. unless waived or as ordered by the Bankruptcy Court, any defects or irregularities in connection with submission of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted;
 - s. in the event of a designation of lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Bankruptcy Court will determine whether any vote to accept and/or reject the Plan cast with respect to that Claim will be counted for purposes of determining whether the Plan has been accepted and/or rejected;
 - t. if a Claim has been estimated or otherwise Allowed only for voting purposes by order of the Bankruptcy Court, such Claim shall be temporarily Allowed in the amount so estimated or Allowed by the Bankruptcy Court for voting purposes only, and not for purposes of allowance or distribution;
 - u. if an objection to a Claim or Interest is filed as of the Voting Record Date, the Holder of such Claim or Interest shall not be entitled to vote on the Plan unless the Bankruptcy Court grants a motion to temporarily allow such Claim or Interest under Bankruptcy Rule 3018(a);
 - v. any claimant who has filed or purchased Claims within the same Class relating to the same purported liability (“Duplicate Claims”) will only be entitled to vote once on account of the Duplicate Claim in that Class, regardless of whether any objection has been made or filed with respect to such Duplicate Claim;
 - w. the Plan Proponents are authorized to enter into stipulations with the Holder of any Claim agreeing to the amount of the Claim for voting purposes.

E. Amendments to the Plan and Solicitation and Voting Procedures

The Plan Proponents reserve the right to make non-substantive or immaterial changes to the Combined Plan and Disclosure Statement, the Confirmation Hearing Notice, the Solicitation Packages, the Notice of Non-Voting Status, the Ballots, the Publication Notice, the Cover Letter, the Instruction Letter, the Solicitation and Voting Procedures, the Plan Supplement Notice, the Assumption Notice, and any related documents without further order of the Bankruptcy Court, including changes to correct typographical and grammatical errors, if any, and to make conforming changes to the Disclosure Statement,

the Plan, and any other materials in the Solicitation Packages before distribution; *provided, however,* that the U.S. Trustee shall be provided notice of any such changes.