

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**MONTHLY FEE STATEMENT COVER SHEET FOR THE PERIOD
JUNE 27, 2025 THROUGH JULY 31, 2025**

Debtor: Powin, LLC, et al. Applicant: Genova Burns LLC
Case No.: 25-16137 (MBK) Client: Unsecured Creditors Committee
Chapter: 11 Case Filed: June 10, 2025

**SECTION 1
FEE SUMMARY**

X Monthly Fee Statement No. 1 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from June 27, 2025 through July 31, 2025
(the "First Statement Period")

Total Fees: \$ 118,295.00
Total Disbursements: \$ 485.04
Minus 20% holdback of Fees: \$ 23,659.00
Amount Sought at this Time: \$ 95,121.04

| NAME OF PROFESSIONAL & TITLE | YEAR ADMITTED (Or Years Of Professional Service) | HOURS | RATE | FEE |
|---------------------------------|--|-------|--------|-------------|
| 1. Daniel M. Stolz, Partner | 1980 | 70.30 | 900.00 | \$63,270.00 |
| 2. Daniel M. Stolz, Partner | 1980 | 2.50 | 450.00 | \$1,125.00 |
| 3. Donald W. Clarke, Partner | 2008 | 57.50 | 700.00 | \$40,250.00 |
| 4. Donald W. Clarke, Partner | 2008 | 3.50 | 350.00 | \$1,225.00 |
| 5. Susan S. Long, Counsel | 2007 | 11.80 | 550.00 | \$6,490.00 |
| 6. Jaclynn N. McDonnell | 2018 | 2.70 | 375.00 | \$1,012.50 |
| 7. Jamil AbuRoomi | Law Clerk | 3.00 | 275.00 | \$825.00 |
| 8. Jamil AbuRoomi | Law Clerk | 3.00 | 137.50 | \$412.50 |
| 9. Lorrie Denson | Paralegal | 13.40 | 275.00 | 3,685.00 |

Fee Totals: \$ 118,295.00
Disbursements Totals: \$ 485.04
Total Fee Application \$ 118,780.04



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**SECTION II SUMMARY
OF SERVICES**

| SERVICES RENDERED | HOURS | FEE |
|--|--------------|------------|
| a) Asset Analysis and Recovery: Identification and review of potential assets including causes of action and non-litigation recoveries. | | |
| b) Asset Disposition Sales, leases, abandonment and related transaction work. | | |
| c) Avoidance Action Litigation Preference and fraudulent transfer litigation. | | |
| d) Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems. | | |
| e) Case Administration Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. | 127.80 | 97,010.00 |
| f) Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections and allowance of claims. | .20 | 140.00 |
| g) Employee Benefits/Pensions Review issues such as severance, retention, 401K coverage and continuance of pension plan. | | |
| h) Fee/Employment Applications Preparations of employment and fee applications for self or others; motions to Establish interim procedures. | 26.40 | 14,732.50 |
| i) Fee/Employment Objections Review of an objections to the employment and fee applications of others. | | |
| j) Financing Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis. | | |
| k) Litigation Other than Avoidance Action Litigation (there should be a separate category established for each major matter). | | |
| l) Meetings of Creditors Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings. | 4.00 | 3,380.00 |
| m) Plan and Disclosure Statement Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims. | .30 | 270.00 |

| SERVICES RENDERED | HOURS | FEE |
|--|--------------|--------------|
| n) Relief from Stay Proceedings Matters relating to termination or continuation of automatic stay under 362. | | |
| o) Accounting/Auditing Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis. | | |
| p) Business Analysis Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies. | | |
| q) Corporate Finance Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries. | | |
| r) Data Analysis Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. | | |
| s) Litigation Consulting Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. | | |
| t) Reconstruction Accounting Reconstructing books and records from past transactions and brining accounting current. | | |
| u) Tax Issues Analysis of tax issues and preparation of state and federal tax returns. | | |
| v) Valuation Appraise or review appraisals of assets. | | |
| w) Travel Time | 9.00 | 2,762.50 |
| SERVICE TOTALS: | 167.70 | \$118,295.00 |

**SECTION III
SUMMARY OF DISBURSEMENTS**

| DISBURSEMENTS | AMOUNT |
|--|-----------------|
| a) Filing Fees Payable to Clerk of Court. | |
| b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated. | 28.91 |
| c) Pacer Fees Payable to the Pacer Service Center for search and/or print. | .20 |
| d) Fax Include per page fee charged. | |
| e) Case Specific Telephone/Conference Call Charges Exclusive of overhead charges. | |
| f) In-house Reproduction Services Exclusive of overhead charges. | |
| g) Outside Reproduction Services Including scanning services. | |
| h) Other Research Title searches, UCC searches, Asset searches, Accurint. | |
| i) Court Reporting Transcripts. | |
| j) Travel Mileage, tolls, airfare, parking. | |
| k) Courier & Express Carriers Overnight and personal delivery. | |
| l) Postage | |
| m) Other (specify) Professional BMC Group | 455.93 |
| DISBURSEMENTS TOTAL: | \$485.04 |

I certify under penalty of perjury that the above is true.

Date: August 8, 2025

/s/ Daniel M. Stolz

DANIEL M. STOLZ

| UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY | |
|--|---|
| GENOVA BURNS LLC Daniel M. Stolz, Esq. Donald W. Clarke, Esq. Susan A. Long, Esq. Jaclynn N. McDonnell, Esq. dstolz@genovaburns.com dclarke@genovaburns.com slong@genovaburns.com jmcdonnell@genovaburns.com 110 Allen Road, Suite 304 Basking Ridge, NJ 07920 Tel: (973) 533-0777 Fax: (973) 814-4045 <i>Proposed Local Counsel for the Official Committee of Unsecured Creditors</i> | BROWN RUDNICK LLP Robert J. Stark, Esq. Kenneth J. Aulet, Esq. Bennett S. Silverberg, Esq. Jeffrey L. Jonas, Esq. rstark@brownrudnick.com kaulet@brownrudnick.com bsilverberg@brownrudnick.com jjonas@brownrudnick.com Seven Times Square New York, NY 10036 Tel: (212) 209-4800 Fax: (212) 209-4801 <i>Proposed Counsel for the Official Committee of Unsecured Creditors</i> |
| In re: POWIN, LLC, <i>et al.</i> , ¹ Debtor. | Chapter 11 Case No.: 25-16137 (MBK) (Jointly Administered) Honorable Michael B. Kaplan |

**MONTHLY FEE STATEMENT OF GENOVA BURNS LLC, PROPOSED
LOCAL COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD JUNE 27, 2025 THROUGH JULY 31, 2025**

Genova Burns LLC (“Genova”) submits this Monthly Fee Statement for Services Rendered and Expenses Incurred as Proposed Local Counsel to the Official Committee of Unsecured Creditors (the “Statement”) for the period commencing June 27, 2025 and ending July 31, 2025 (the “Statement Period”), pursuant to the Administrative Fee Order Establishing Procedures for Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court entered on July 25, 2025 (the “Interim Compensation Order”).

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; (ix) Powin Energy Operating, LLC [6487]; (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; (xii) Powin Canada B.C. Ltd. [2239]. The Debtors’ mailing address is 20550 SW 115th Avenue, Tualatin, OR 97062.

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. A detailed breakdown of all out-of-pocket disbursements necessarily incurred by Genova is annexed as Exhibit “B”. The fees sought in the within Statement Period is as follows:

| Fees | Less 20% | Fee Payment Requested | Expense Reimbursement (100%) |
|--------------|-----------------|------------------------------|---|
| \$118,295.00 | (\$23,659.00) | \$94,636.00 | \$485.04 |

WHEREFORE, Genova respectfully requests interim payment of fees for this Statement Period in the sum \$94,636.00, together with expenses of \$485.04, for a total requested interim payment of \$95,121.04, in accordance with the terms of the Interim Compensation Orders.

**GENOVA BURNS LLC
PROPOSED LOCAL COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS**

Dated: August 8, 2025

By: /s/ Daniel M. Stolz
DANIEL M. STOLZ

EXHIBIT A

GENOVA BURNS LLC

August 8, 2025
Invoice No.: 537446

PROFESSIONAL SERVICES RENDERED

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|--|-------|--------|----------|
| 6/27/25 | DMS | B110 | Intro call with creditors committee and follow up calls with BR. | 1.00 | 900.00 | 900.00 |
| 6/27/25 | SSL | B110 | Search and pull retention application in preparation for same. | .30 | 550.00 | 165.00 |
| 6/27/25 | SSL | B110 | Emails to/from DMS and DWC as to next steps post-retention. | .20 | 550.00 | 110.00 |
| 6/28/25 | DMS | B110 | Emails with BR and GB team regarding first steps. | .40 | 900.00 | 360.00 |
| 6/28/25 | DMS | B110 | Review Uzzi Certification and first day motions. | .80 | 900.00 | 720.00 |
| 6/28/25 | DMS | B110 | Review docket and pleadings. | 2.10 | 900.00 | 1,890.00 |
| 6/28/25 | DMS | B110 | Email with DWC regarding NOA. | .20 | 900.00 | 180.00 |
| 6/28/25 | DMS | B110 | Emails with BR regarding PHV. | .30 | 900.00 | 270.00 |
| 6/28/25 | DMS | B110 | Emails with Dentons Togut. | .20 | 900.00 | 180.00 |
| 6/28/25 | DMS | B110 | Emails with Oswald regarding calendar items. | .20 | 900.00 | 180.00 |
| 6/28/25 | DMS | B110 | Intro call with Debtor's counsel. | 1.00 | 900.00 | 900.00 |
| 6/28/25 | DMS | B110 | Review draft BR PHVs. | .20 | 900.00 | 180.00 |
| 6/28/25 | DMS | B110 | Email with Sponder at US Trustee. | .20 | 900.00 | 180.00 |
| 6/28/25 | DMS | B110 | Review FA books. | 1.00 | 900.00 | 900.00 |
| 6/28/25 | DMS | B110 | Emails with counsel for KKR. | .20 | 900.00 | 180.00 |
| 6/28/25 | DMS | B110 | Emails with Pimpeo keychain counsel. | .20 | 900.00 | 180.00 |
| 6/28/25 | DMS | B110 | Emails regarding sale of KKR debt. | .30 | 900.00 | 270.00 |
| 6/28/25 | DWC | B160 | Emails with cocounsel and prep for retention, NOAs and PHVs | .90 | 700.00 | 630.00 |
| 6/28/25 | DWC | B110 | Call with committee counsel and debtors counsel to get case status | 1.50 | 700.00 | 1,050.00 |

GENOVA BURNS LLC

August 8, 2025
Invoice No.: 537446

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|--------|
| 6/28/25 | LD | B110 | Prepare NOAs for DMS, DWC, SAL and JNM. | 1.00 | 275.00 | 275.00 |
| 6/28/25 | LD | B160 | Prepare PHVs for BR group. | 2.00 | 275.00 | 550.00 |
| 6/28/25 | SSL | B110 | Review emails between DMS, DWC, and BR Team regarding NOAs and PHV motions to be filed. Review of same. | .50 | 550.00 | 275.00 |
| 6/28/25 | SSL | B110 | Review revised NOA from Lorrie Denson in preparation for filing. | .10 | 550.00 | 55.00 |
| 6/29/25 | DMS | B110 | Emails with Aulet and Pompeo regarding pushing deadlines and call. | .30 | 900.00 | 270.00 |
| 6/29/25 | DMS | B110 | Emails with Aulet regarding preparation for 6/30 hearings and other issues. | .40 | 900.00 | 360.00 |
| 6/29/25 | DMS | B110 | Review new pleadings filed by Debtors. | .50 | 900.00 | 450.00 |
| 6/30/25 | DMS | B110 | Email with Court regarding hearing. | .20 | 900.00 | 180.00 |
| 6/30/25 | DMS | B110 | Court Hearing. | .50 | 900.00 | 450.00 |
| 6/30/25 | DMS | B110 | Numerous email with Unsecured Creditors Committee regarding FA and meetings. | .50 | 900.00 | 450.00 |
| 6/30/25 | DMS | B110 | Call with Aulet, Pompeo regarding purchase of KKR debt. | .40 | 900.00 | 360.00 |
| 6/30/25 | DMS | B110 | Review FA pitchbooks and email with BR regarding same. | .80 | 900.00 | 720.00 |
| 6/30/25 | DMS | B110 | Review Mainfreight stay motion. | .30 | 900.00 | 270.00 |
| 6/30/25 | DMS | B110 | Emails with BR and Creditors Committee regarding FA interview issues. | .30 | 900.00 | 270.00 |
| 6/30/25 | DMS | B110 | Many Creditor Committee emails regarding org. etc. | .30 | 900.00 | 270.00 |
| 6/30/25 | DWC | B160 | Coordinate retention or pass-through of noticing and service agents; rvw docket or service needs and master service list; contact BMC and request formal quote for comparison | 1.30 | 700.00 | 910.00 |

GENOVA BURNS LLC

August 8, 2025
Invoice No.: 537446

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|----------|
| 6/30/25 | DWC | B110 | Coordinate with debtor counsel to secure conflict list for conflict checks for retention | .40 | 700.00 | 280.00 |
| 6/30/25 | DWC | B110 | Confirm short notice hearing and objection scheduling with KAulet cocounsel re debtor's 9019 motion | .30 | 700.00 | 210.00 |
| 6/30/25 | LD | B110 | Filed NOAs for DMS, DWC, SAL and JNM. | 1.00 | 275.00 | 275.00 |
| 6/30/25 | LD | B160 | File PHV application for KA. | .40 | 275.00 | 110.00 |
| 6/30/25 | SSL | B110 | Receipt/review ECF notice NOA filed. | .10 | 550.00 | 55.00 |
| 7/01/25 | DMS | B110 | Numerous emails regarding FA interviews. | .80 | 900.00 | 720.00 |
| 7/01/25 | DMS | B110 | Email with BR regarding by laws. | .20 | 900.00 | 180.00 |
| 7/01/25 | DMS | B110 | Coordinate conflict search. | .30 | 900.00 | 270.00 |
| 7/01/25 | DMS | B110 | Creditor Committee call regarding financial advisors. | 2.10 | 900.00 | 1,890.00 |
| 7/01/25 | DMS | B160 | Emails with A & M regarding retention. | .20 | 900.00 | 180.00 |
| 7/01/25 | DMS | B110 | Review Tyrell email with Dentons regarding meeting with GC. | .10 | 900.00 | 90.00 |
| 7/01/25 | DMS | B110 | Review JMS Wind NOA. | .10 | 900.00 | 90.00 |
| 7/01/25 | DMS | B110 | Email with Dentons regarding meeting. | .20 | 900.00 | 180.00 |
| 7/01/25 | DMS | B110 | Review Notice of Motion for settlement and application shortening time. | .20 | 900.00 | 180.00 |
| 7/01/25 | DMS | B110 | Email with Silverberg regarding redaction. | .20 | 900.00 | 180.00 |
| 7/01/25 | DWC | B110 | Rvw correspondence from Debtor and forward BSilverberg conflict list for retention application | .20 | 700.00 | 140.00 |
| 7/01/25 | DWC | B110 | BMC project quote | .40 | 700.00 | 280.00 |
| 7/01/25 | DWC | B110 | Request consent from debtor to reach out to Verita to coordinate notice agent services comparison | .30 | 700.00 | 210.00 |
| 7/01/25 | DWC | B110 | Respond to request from MadelynS at BR re staffing | .20 | 700.00 | 140.00 |

GENOVA BURNS LLC

August 8, 2025
Invoice No.: 537446

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|--------|
| 7/01/25 | DWC | B110 | Coordinate with MDeO and JNM to put together the docket and update | .30 | 700.00 | 210.00 |
| 7/01/25 | DWC | B110 | Coordinate docket entry accuracies and hearing dates internally and with chambers | .40 | 700.00 | 280.00 |
| 7/01/25 | DWC | B160 | Rvw interested parties list and coordinate conflict check for use for all professionals | .70 | 700.00 | 490.00 |
| 7/01/25 | DWC | B110 | Conflict search preparation | .60 | 700.00 | 420.00 |
| 7/01/25 | DWC | B110 | Coordinate standing request for transcript of hearings | .30 | 700.00 | 210.00 |
| 7/01/25 | DWC | B110 | Rvw docket and request unredacted version of 9019 pleading filed under seal | .30 | 700.00 | 210.00 |
| 7/02/25 | DMS | B110 | Review sale procedures motion and emails with BR and A & M regarding same. | .70 | 900.00 | 630.00 |
| 7/02/25 | DMS | B110 | Emails regarding scheduling of bidding motion. | .20 | 900.00 | 180.00 |
| 7/02/25 | DMS | B110 | Emails with Oswald et al regarding fee procedures motion. | .40 | 900.00 | 360.00 |
| 7/02/25 | DMS | B110 | Review fee procedures motion draft and provide comments. | .30 | 900.00 | 270.00 |
| 7/02/25 | DMS | B110 | Emails with BR team regarding Australia settlement. | .30 | 900.00 | 270.00 |
| 7/02/25 | DMS | B160 | Many emails regarding retention applications of creditor committee professionals. | .70 | 900.00 | 630.00 |
| 7/02/25 | DMS | B110 | Email with A&M regarding Parties list. | .20 | 900.00 | 180.00 |
| 7/02/25 | DMS | B110 | Email with Dentons regarding call. | .20 | 900.00 | 180.00 |
| 7/02/25 | DMS | B110 | Emails with Dentons and Tyrell regarding call. | .20 | 900.00 | 180.00 |
| 7/02/25 | DMS | B160 | Review draft retention application and revise. | .30 | 900.00 | 270.00 |
| 7/02/25 | DMS | B110 | Review Notice of 341 Hearing and circulate. | .20 | 900.00 | 180.00 |
| 7/02/25 | DMS | B110 | Emails with BR and DWC regarding customer issues. | .40 | 900.00 | 360.00 |

GENOVA BURNS LLC

August 8, 2025
Invoice No.: 537446

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|--|-------|--------|--------|
| 7/02/25 | DWC | B110 | Gather information and co counsel input for pro hac vice applications | .40 | 700.00 | 280.00 |
| 7/02/25 | DWC | B160 | Circulate potential interested parties list to A&M professionals and advise re retention | .30 | 700.00 | 210.00 |
| 7/02/25 | DWC | B160 | Review list of potential conflicts to clear retention | 1.10 | 700.00 | 770.00 |
| 7/02/25 | DWC | B110 | Coordinate A&M contact for debtor's professional fee motion and rvw fee motion | .70 | 700.00 | 490.00 |
| 7/02/25 | DWC | B110 | Emails with debtor re conference to discuss case status and proposed sale process issues | .30 | 700.00 | 210.00 |
| 7/02/25 | DWC | B110 | Circulate admin related information to co counsel | .40 | 700.00 | 280.00 |
| 7/02/25 | DWC | B110 | Request project quote for Verita to serve as committee counsel. | .20 | 700.00 | 140.00 |
| 7/02/25 | DWC | B110 | Request and circulate unredacted drafts of debtor's 9019 motion | .40 | 700.00 | 280.00 |
| 7/02/25 | DWC | B110 | Rvw emails from co counsel re 9019 motion and provide input from conference call with debtor | .60 | 700.00 | 420.00 |
| 7/02/25 | DWC | B110 | Rvw docket entry and circulate information concerning the 341 meeting | .40 | 700.00 | 280.00 |
| 7/02/25 | LD | B160 | Prepare retention application for complex 11 case. | 2.00 | 275.00 | 550.00 |
| 7/02/25 | SSL | B160 | Review emails between DMS, DWC, and Lorrie Denson regarding retention application. Review of same. | .30 | 550.00 | 165.00 |
| 7/03/25 | DMS | B110 | Review Order Shortening Time regarding bidding and circulate. | .20 | 900.00 | 180.00 |
| 7/03/25 | DMS | B110 | Call with BR and A&M regarding sale process, cash flow, etc. | 1.00 | 900.00 | 900.00 |
| 7/03/25 | DMS | B110 | Emails regarding 341 date change. | .20 | 900.00 | 180.00 |
| 7/03/25 | DMS | B110 | Review documents from A&M. | .30 | 900.00 | 270.00 |
| 7/03/25 | DMS | B110 | Review Flex Gen APA and emails regarding same. | .50 | 900.00 | 450.00 |

GENOVA BURNS LLC

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Invoice No.: 537446

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|--------|
| 7/03/25 | DMS | B110 | Emails with Court regarding scheduling. | .20 | 900.00 | 180.00 |
| 7/03/25 | DMS | B110 | Email with Dentons and Aulet regarding hearing dates and objection deadlines. | .30 | 900.00 | 270.00 |
| 7/03/25 | DMS | B110 | Review Aulet email regarding Australia settlement and follow ups. | .20 | 900.00 | 180.00 |
| 7/03/25 | DWC | B110 | Rvw docket entry and update professionals on new 341 meeting information | .20 | 700.00 | 140.00 |
| 7/03/25 | DWC | B110 | Coordinate with Maria DeO and JNM re maintaining hearing list | .50 | 700.00 | 350.00 |
| 7/03/25 | DWC | B110 | Coordinate with debtor counsel and chambers re upcoming hearings | .40 | 700.00 | 280.00 |
| 7/03/25 | DWC | B110 | Mtg with KAulet, DStolz; A&M (RNewman, Seth W; Bijal D); discuss status, Bidding process, bid, budget | .90 | 700.00 | 630.00 |
| 7/03/25 | DWC | B110 | Call from Maria DeOliviera re calendaring | .40 | 700.00 | 280.00 |
| 7/03/25 | DWC | B110 | Research POWIN competitor and circulate info to professionals (https://www.bizjournals.com/portland/inno/stories/news/2023/07/05/joseph-lu-powin-qpon-energy-batteries.html) | .30 | 700.00 | 210.00 |
| 7/03/25 | DWC | B110 | Update KenA and DMS re expected hearing schedule from chambers | .20 | 700.00 | 140.00 |
| 7/03/25 | DWC | B110 | Email professionals re motion briefing schedule per local rules | .60 | 700.00 | 420.00 |
| 7/03/25 | DWC | B110 | Rvw and discuss with DMS and KenA the prepetition testing vendor payment in connection with 9019 motion | .30 | 700.00 | 210.00 |
| 7/03/25 | SSL | B110 | Receipt/review ECF notice of 341 meeting of creditors. | .10 | 550.00 | 55.00 |
| 7/04/25 | DMS | B110 | Review amended stalking horse filing and emails regarding same. | .40 | 900.00 | 360.00 |
| 7/04/25 | DMS | B110 | Email with Pompeo - Keyframe. | .20 | 900.00 | 180.00 |

GENOVA BURNS LLC

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|----------|
| 7/04/25 | DMS | B110 | Emails with DWC and Aulet regarding motions to review Aulet report to Unsecured Creditors Committee. | .30 | 900.00 | 270.00 |
| 7/04/25 | DMS | B110 | Review supplement to settlement. | .20 | 900.00 | 180.00 |
| 7/04/25 | DWC | B110 | Discuss POWIN creditor (LIBESS) questions re claim process and committee role | .80 | 700.00 | 560.00 |
| 7/04/25 | DWC | B110 | Discuss response to debtor inclusion of prepetition debt payment for 9019 on short notice | .20 | 700.00 | 140.00 |
| 7/04/25 | SSL | B110 | Review email update from Ken Aulet of BR to committee. | .10 | 550.00 | 55.00 |
| 7/04/25 | SSL | B110 | Email from unsecured creditor Libess. Forward of same to DMS and DWC. Emails from/to DWC regarding communication. Review forward of email to DMS and Ken Aulet of BR. | .30 | 550.00 | 165.00 |
| 7/05/25 | DMS | B160 | Review Uzzi application for retention. | .20 | 900.00 | 180.00 |
| 7/05/25 | DMS | B110 | Review Flexgen APA and Schedules. | .20 | 900.00 | 180.00 |
| 7/05/25 | DMS | B110 | Review UCC First Request for Documents. | .10 | 900.00 | 90.00 |
| 7/06/25 | DMS | B110 | Review draft UCC update and email with Aulet regarding same. | .30 | 900.00 | 270.00 |
| 7/06/25 | DWC | B150 | Discuss limits of representation for committee vis a vie individual creditors; advise of proof of claim filing deadline and procedure (LIBESS; Grace Qiu) | .40 | 700.00 | 280.00 |
| 7/06/25 | SSL | B110 | Review status emails from Ken Aulet of BR to committee. | .20 | 550.00 | 110.00 |
| 7/06/25 | SSL | B110 | Review emails between DWC and creditor Libess. | .10 | 550.00 | 55.00 |
| 7/07/25 | DMS | B110 | Unsecured Creditor Committee Call. | 1.50 | 900.00 | 1,350.00 |
| 7/07/25 | DMS | B110 | Emails with Aulet et al regarding claims excluded from sale. | .30 | 900.00 | 270.00 |
| 7/07/25 | DMS | B110 | Emails in preparation for July 8th hearings. | .40 | 900.00 | 360.00 |

GENOVA BURNS LLC

August 8, 2025
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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|--|-------|--------|----------|
| 7/07/25 | DMS | B110 | Review PHV Orders. | .20 | 900.00 | 180.00 |
| 7/07/25 | DMS | B110 | Review agenda for Unsecured Creditor Committee call. | .20 | 900.00 | 180.00 |
| 7/07/25 | DMS | B110 | Unsecured Creditor Committee Meeting. | 1.20 | 900.00 | 1,080.00 |
| 7/07/25 | DMS | B110 | Review draft UCC bylaws. | .20 | 900.00 | 180.00 |
| 7/07/25 | DMS | B110 | Provide UCC information regarding July 8th hearing. | .20 | 900.00 | 180.00 |
| 7/07/25 | DMS | B110 | Review APA and Notice of Procedures. | .30 | 900.00 | 270.00 |
| 7/07/25 | DMS | B110 | Review Tyrell document requests. | .20 | 900.00 | 180.00 |
| 7/07/25 | DMS | B110 | Email with Uzzi and BR regarding fees. | .20 | 900.00 | 180.00 |
| 7/07/25 | DMS | B110 | Coordinate preparation for July 8th hearings. | .30 | 900.00 | 270.00 |
| 7/07/25 | DWC | B110 | Committee meeting to discuss status and all open issues | 1.20 | 700.00 | 840.00 |
| 7/07/25 | DWC | B150 | Call with LIBESS re claim procedure and need for personal counsel | .50 | 700.00 | 350.00 |
| 7/07/25 | DWC | B110 | Memo to committee regarding zoom access to hearings; calendar for upcoming hearing | .60 | 700.00 | 420.00 |
| 7/07/25 | DWC | B110 | Coordinate zoom attendance by cocounsel for hearing | .60 | 700.00 | 420.00 |
| 7/07/25 | LD | B160 | File PHV for J. Jonas. | .50 | 275.00 | 137.50 |
| 7/07/25 | SSL | B110 | Call with DWC and creditor Libess regarding claim and potential need to retain bankruptcy counsel. | .50 | 550.00 | 275.00 |
| 7/07/25 | SSL | B110 | Emails from/to DWC and DMS regarding listserv. | .20 | 550.00 | 110.00 |
| 7/07/25 | SSL | B110 | Review email from DWC to committee regarding upcoming Zoom hearings and access to same. | .20 | 550.00 | 110.00 |
| 7/07/25 | SSL | B110 | Review email from Ken Aulet of BR regarding inventory. | .10 | 550.00 | 55.00 |
| 7/07/25 | SSL | B110 | Review email from Dominic Intrieri regarding estimation of fees. | .10 | 550.00 | 55.00 |

GENOVA BURNS LLC

August 8, 2025
Invoice No.: 537446

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|--------|
| 7/07/25 | SSL | B110 | Review email from DMS to committee regarding observation access to July 8 hearing via Zoom. | .10 | 550.00 | 55.00 |
| 7/08/25 | DMS | B110 | Review amended sale pleadings. | .80 | 900.00 | 720.00 |
| 7/08/25 | DMS | B110 | Emails with DWC, chambers and UCC regarding hearing. | .40 | 900.00 | 360.00 |
| 7/08/25 | DMS | B110 | Review motion and joinder by licensees. | .30 | 900.00 | 270.00 |
| 7/08/25 | DMS | B160 | Review Dentons, Togut and Huron retention applications. | .60 | 900.00 | 540.00 |
| 7/08/25 | DMS | B110 | Emails with BR regarding circulation of pleadings. | .20 | 900.00 | 180.00 |
| 7/08/25 | DMS | B110 | Emails regarding WARN claims. | .30 | 900.00 | 270.00 |
| 7/08/25 | DMS | B110 | Emails with Uzzi and A&M regarding fee estimates. | .30 | 900.00 | 270.00 |
| 7/08/25 | DMS | B110 | Review Ace pleading regarding reclamation. | .20 | 900.00 | 180.00 |
| 7/08/25 | DMS | B110 | Review licensee objection. | .20 | 900.00 | 180.00 |
| 7/08/25 | DMS | B110 | Review Arevon opposition. | .20 | 900.00 | 180.00 |
| 7/08/25 | DMS | B110 | Emails with Creditors Committee regarding calendar issues. | .30 | 900.00 | 270.00 |
| 7/08/25 | DMS | B110 | Emails with Court, BR and UCC regarding Zoom for hearing. | .30 | 900.00 | 270.00 |
| 7/08/25 | DMS | B110 | Email with Oswald regarding WARN extension. | .20 | 900.00 | 180.00 |
| 7/08/25 | DMS | B110 | Emails with Oswald, Beck and Court regarding sealing. | .20 | 900.00 | 180.00 |
| 7/08/25 | DMS | B110 | Review numerous objections to rejection motion. | .80 | 900.00 | 720.00 |
| 7/08/25 | DMS | B110 | Review many more responses/objections regarding 365. | .80 | 900.00 | 720.00 |
| 7/08/25 | DMS | B110 | Review emergency Motion of Ad Hoc customers. | .30 | 900.00 | 270.00 |
| 7/08/25 | DWC | B110 | Hearings on Powin before judge kaplan | 1.00 | 700.00 | 700.00 |
| 7/08/25 | DWC | B110 | Update client on hearing date and time and provide link with access | .30 | 700.00 | 210.00 |

Genova Burns LLC

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|--------|
| 7/08/25 | DWC | B110 | Confirm panelist access granted by chambers | .20 | 700.00 | 140.00 |
| 7/08/25 | DWC | B310 | Rvw debtor discussion re WARN claims and request follow up regarding NJ WARN exposure through NJ employees | .20 | 700.00 | 140.00 |
| 7/08/25 | DWC | B160 | Coordinate review of interested party list | .40 | 700.00 | 280.00 |
| 7/08/25 | DWC | B110 | Appear at hearing on 9019 settlement with Australian client | .50 | 700.00 | 350.00 |
| 7/08/25 | DWC | B160 | Rvw interested parties list and coordinate clearing conflicts | .70 | 700.00 | 490.00 |
| 7/08/25 | DWC | B110 | Refer creditor to outside counsel | .30 | 700.00 | 210.00 |
| 7/08/25 | SSL | B110 | Review emails to committee listserv regarding hearings at 11:30 am. | .20 | 550.00 | 110.00 |
| 7/08/25 | SSL | B110 | Review email between DWC and committee regarding request for calendar invites. | .10 | 550.00 | 55.00 |
| 7/08/25 | SSL | B110 | Review committee emails regarding summary of APA and list of assets. | .20 | 550.00 | 110.00 |
| 7/09/25 | DMS | B110 | Emails with BR and Oswald regarding transcripts. | .20 | 900.00 | 180.00 |
| 7/09/25 | DMS | B110 | Email with Aulet regarding new filings. | .20 | 900.00 | 180.00 |
| 7/09/25 | DMS | B110 | Email with CS regarding BH and Cole Schotz. | .20 | 900.00 | 180.00 |
| 7/09/25 | DMS | B110 | Review and circulate text order regarding July 15th. | .30 | 900.00 | 270.00 |
| 7/09/25 | DWC | B110 | Rvw motion to seal by debtor and request copy of unredacted pleading from debtor for circulation to committee | .40 | 700.00 | 280.00 |
| 7/09/25 | DWC | B110 | Coordinate with debtor counsel re sharing transcripts | .20 | 700.00 | 140.00 |
| 7/09/25 | DWC | B110 | Circulate PHV information to co counsel | .10 | 700.00 | 70.00 |
| 7/09/25 | DWC | B160 | Confirm conflict check clearance | .40 | 700.00 | 280.00 |
| 7/10/25 | DMS | B110 | Review Mainfreight witness list and emails with BR and debtor counsel regarding same. | .60 | 900.00 | 540.00 |

Genova Burns LLC

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August 8, 2025
Invoice No.: 537446

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|--------|
| 7/10/25 | DMS | B110 | Review additional pleadings by licensees. | .50 | 900.00 | 450.00 |
| 7/10/25 | DMS | B110 | Emails with Oswald regarding local rules. | .20 | 900.00 | 180.00 |
| 7/10/25 | SSL | B110 | Review committee update by Ken Aulet of BR regarding deadline to assert liens and inventory list. | .10 | 550.00 | 55.00 |
| 7/11/25 | DMS | B110 | Wrote to Creditors Committee regarding preparation for July 15th hearings. | .30 | 900.00 | 270.00 |
| 7/11/25 | DMS | B110 | Review Idaho Power settlement. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Review Debtor Omnibus Reply to Objection to Rejection. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Review new NOA by creditors. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Emails with CC members regarding Court hearings. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Review Aulet UCC update memos. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Review ad hoc motion to seal. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Review Mainfreight pleadings. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Emails regarding debtor failure to provide documents. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Review Mainfreight witness list and email with Oswald. | .20 | 900.00 | 180.00 |
| 7/11/25 | DMS | B110 | Review Aulet email regarding cash collateral and DIP update. | .10 | 900.00 | 90.00 |
| 7/11/25 | DMS | B110 | Review Motion to approve settlement. | .20 | 900.00 | 180.00 |
| 7/11/25 | DWC | B110 | Coordinate calendaring hearings for committee members and their reps | .30 | 700.00 | 210.00 |
| 7/11/25 | DWC | B110 | Discuss lack of communication from Debtor's professionals | .20 | 700.00 | 140.00 |
| 7/11/25 | DWC | B110 | Review motion to seal from ad hoc group and demand unredacted copies | .40 | 700.00 | 280.00 |
| 7/11/25 | DWC | B110 | Coordinate calendaring and scheduling with chambers and committee | .20 | 700.00 | 140.00 |

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|----------|
| 7/11/25 | LD | B110 | Review docket and compose email of 7/15 hearings. | .80 | 275.00 | 220.00 |
| 7/11/25 | SSL | B110 | Emails to/from DWC regarding listserv calendaring of hearings. Review communications to committee regarding same. Create and forward invite to committee. | .30 | 550.00 | 165.00 |
| 7/11/25 | SSL | B110 | Cursory review of Powin committee listserv emails. | .20 | 550.00 | 110.00 |
| 7/11/25 | SSL | B110 | Calls with Chamber of Judge Kaplan regarding July 15 hearings calendar invite for appearances/observers. Emails to/from DWC and Lorrie Denson regarding same. | .40 | 550.00 | 220.00 |
| 7/11/25 | SSL | B110 | Review emails from committee members in response to attendance at July 15 hearings. | .20 | 550.00 | 110.00 |
| 7/12/25 | DMS | B110 | Review agenda for July 15th. | .20 | 900.00 | 180.00 |
| 7/12/25 | DWC | B110 | Review and circulate agenda to committee and professionals | .30 | 700.00 | 210.00 |
| 7/13/25 | DMS | B110 | Review amended bidding procedures. | .20 | 900.00 | 180.00 |
| 7/13/25 | DMS | B110 | Emails with UCC regarding agenda. | .30 | 900.00 | 270.00 |
| 7/13/25 | DWC | B110 | Prepare for committee members and professionals appearing in trenton for hearings | .60 | 700.00 | 420.00 |
| 7/13/25 | SSL | B110 | Review email from DWC to committee forwarding 7/15 hearing agenda. | .10 | 550.00 | 55.00 |
| 7/13/25 | SSL | B110 | Emails from/to DWC and Mark Rivera regarding calendar invites to listserv for hearings. | .20 | 550.00 | 110.00 |
| 7/13/25 | SSL | B110 | Review email from DMS to listserv regarding location for 7/15 hearing. | .10 | 550.00 | 55.00 |
| 7/14/25 | DMS | B110 | Prepare for Creditor Committee Meeting. | .30 | 900.00 | 270.00 |
| 7/14/25 | DMS | B110 | Emails with SSL, DWC and Creditors Committee regarding July 15th hearings. | .40 | 900.00 | 360.00 |
| 7/14/25 | DMS | B110 | Creditor Committee call. | 1.20 | 900.00 | 1,080.00 |

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|--|-------|--------|--------|
| 7/14/25 | DMS | B110 | Email with Switkes and Aulet regarding Mainfreight. | .20 | 900.00 | 180.00 |
| 7/14/25 | DMS | B110 | Review numerous emails regarding Mainfreight and Judge's response. | .60 | 900.00 | 540.00 |
| 7/14/25 | DMS | B110 | Review final cash collateral and DIP Orders. | .40 | 900.00 | 360.00 |
| 7/14/25 | DMS | B110 | Review Spark Power response. | .20 | 900.00 | 180.00 |
| 7/14/25 | DMS | B110 | Review US Trustee objection to bidding motion. | .20 | 900.00 | 180.00 |
| 7/14/25 | DMS | B110 | Email with Switkes regarding Mainfreight. | .20 | 900.00 | 180.00 |
| 7/14/25 | DMS | B110 | Review Ace adjournment request. | .10 | 900.00 | 90.00 |
| 7/14/25 | DMS | B110 | Review Mainfreight objection to adjournment. | .20 | 900.00 | 180.00 |
| 7/14/25 | DMS | B110 | Review last minute creditor pleadings. | .60 | 900.00 | 540.00 |
| 7/14/25 | DMS | B110 | Review and file CC joinder. | .20 | 900.00 | 180.00 |
| 7/14/25 | DWC | B110 | Committee meeting to discuss status and open issues | 1.00 | 700.00 | 700.00 |
| 7/14/25 | DWC | B110 | Discuss prep for in person hearings in trenton | .20 | 700.00 | 140.00 |
| 7/14/25 | DWC | B110 | Discuss chambers instructions for in person appearance | .20 | 700.00 | 140.00 |
| 7/14/25 | DWC | B110 | In person trenton hearing | .30 | 700.00 | 210.00 |
| 7/14/25 | LD | B110 | File Joinder re Debtor's Objection to Mainfreight Motion. | .50 | 275.00 | 137.50 |
| 7/14/25 | SSL | B110 | Emails from/to DWC and DMS regarding appearances at hearing and calendar invites to committee. Draft and send same. Note acceptance of same. Confirm hearing information with committee members. | .70 | 550.00 | 385.00 |
| 7/14/25 | SSL | B110 | Review emails between Ken Aulet of BR and committee members. | .20 | 550.00 | 110.00 |
| 7/14/25 | SSL | B110 | Review emails between counsels for ACE and Mainfreight and Court's response regarding same regarding adjournment request on its MFR. | .20 | 550.00 | 110.00 |

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|----------|
| 7/14/25 | SSL | B110 | Email from Matthew Sawyer of BR regarding filing of joinder to debtor's objection to Mainfreight motion. Emails to/from DMS regarding filing of same. | .10 | 550.00 | 55.00 |
| 7/15/25 | DMS | B110 | Prepare for hearings. | 1.00 | 900.00 | 900.00 |
| 7/15/25 | DMS | B110 | Court Hearings in Trenton and meetings. | 2.50 | 900.00 | 2,250.00 |
| 7/15/25 | DMS | B195 | Travel to and from USBC Trenton for hearings. | 2.50 | 450.00 | 1,125.00 |
| 7/15/25 | DMS | B110 | Review amended Order submitted by Debtor. | .20 | 900.00 | 180.00 |
| 7/15/25 | DMS | B110 | Review Orders entered. | .20 | 900.00 | 180.00 |
| 7/15/25 | DMS | B110 | Review Aulet report to Creditors Committee. | .10 | 900.00 | 90.00 |
| 7/15/25 | DWC | B110 | In person hearings in trenton | 3.00 | 700.00 | 2,100.00 |
| 7/15/25 | DWC | B195 | Travel time to and from Newark NJ to Trenton NJ | 3.50 | 350.00 | 1,225.00 |
| 7/15/25 | DWC | B110 | Prep for in person hearings | 2.00 | 700.00 | 1,400.00 |
| 7/15/25 | SSL | B110 | Review emails between DWC and DMS regarding Verita. | .10 | 550.00 | 55.00 |
| 7/15/25 | SSL | B110 | Review hearing outcome email from Ken Aulet of BR to committee listserv. | .10 | 550.00 | 55.00 |
| 7/15/25 | JNM | B110 | Receive and review email regarding hearing updates | .10 | 375.00 | 37.50 |
| 7/15/25 | JA | B195 | Travel time to Bankruptcy Court | 3.00 | 137.50 | 412.50 |
| 7/15/25 | JA | B110 | Prepare for case hearing | 1.50 | 275.00 | 412.50 |
| 7/15/25 | JA | B110 | Attend case hearing | 1.50 | 275.00 | 412.50 |
| 7/16/25 | DMS | B110 | Review Orders entered. | .30 | 900.00 | 270.00 |
| 7/16/25 | DMS | B160 | Email with Aulet regarding retention applications. | .20 | 900.00 | 180.00 |
| 7/16/25 | DMS | B110 | Review fee procedures motion and emails regarding US Trustee edits. | .40 | 900.00 | 360.00 |
| 7/16/25 | DWC | B110 | Call with Verita rep, Alby Kass to discuss committee using Verita as noticing agent | .40 | 700.00 | 280.00 |

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|--------|
| 7/16/25 | DWC | B110 | Rvw draft monthly professional fee motion and UST comments and give assessment to debtor and committee professionals | .40 | 700.00 | 280.00 |
| 7/16/25 | SSL | B110 | Receipt/review Verita invoice. Forward same to DWC and DMS. | .10 | 550.00 | 55.00 |
| 7/16/25 | SSL | B110 | Cursory review of professionals and committee listserv emails. | .20 | 550.00 | 110.00 |
| 7/17/25 | DMS | B110 | Email with Oswald regarding redactions to Schedules and SOFA. | .20 | 900.00 | 180.00 |
| 7/17/25 | DWC | B110 | Compare BMC versus Verita as noticing agent | .30 | 700.00 | 210.00 |
| 7/17/25 | DWC | B110 | Discuss need for 107 seal motion for redactions and local protocol | .30 | 700.00 | 210.00 |
| 7/18/25 | DMS | B110 | Review sale notice. | .10 | 900.00 | 90.00 |
| 7/18/25 | DMS | B110 | Review notice regarding executory contracts. | .10 | 900.00 | 90.00 |
| 7/18/25 | DWC | B160 | Revise retention application | 1.30 | 700.00 | 910.00 |
| 7/18/25 | DWC | B110 | Confirm expected proof of claim bar date and local rules and protocol re same with chambers and co counsel | .60 | 700.00 | 420.00 |
| 7/18/25 | DWC | B160 | Revise DMS declaration for compliance with local large case requirements | .90 | 700.00 | 630.00 |
| 7/18/25 | DWC | B110 | Coordinate receiving client authorization for retention application filing | .40 | 700.00 | 280.00 |
| 7/18/25 | LD | B160 | Prepare draft certification and order for complex 11 cases, and lists of related parties. | 2.00 | 275.00 | 550.00 |
| 7/18/25 | SSL | B160 | Review GB retention application and emails between DWC and Lorrie Denson regarding same. | .30 | 550.00 | 165.00 |
| 7/18/25 | SSL | B110 | Cursory review of emails from Matthew Sawyer of BR and committee listserv concerning filed schedules and weekly update. | .20 | 550.00 | 110.00 |
| 7/18/25 | JNM | B110 | Review email regarding schedules and statements. | .20 | 375.00 | 75.00 |

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|----------|
| 7/18/25 | JNM | B110 | Review email regarding work streams and upcoming dates and deadlines. | .20 | 375.00 | 75.00 |
| 7/21/25 | DMS | B110 | Review memo regarding Keychain lien perfection and email with Aulet. | .30 | 900.00 | 270.00 |
| 7/21/25 | DMS | B110 | Review Togut and Uzzi supplemental disclosures. | .30 | 900.00 | 270.00 |
| 7/21/25 | DMS | B110 | Review 2019 Statement by Ad Hoc group. | .10 | 900.00 | 90.00 |
| 7/21/25 | DMS | B110 | Review A&M slides. | .20 | 900.00 | 180.00 |
| 7/21/25 | DMS | B110 | Review Aulet note regarding KERP. | .20 | 900.00 | 180.00 |
| 7/21/25 | DMS | B110 | Review Interim Reports. | .50 | 900.00 | 450.00 |
| 7/21/25 | DMS | B110 | Emails regarding Creditor Committee noticing agent. | .30 | 900.00 | 270.00 |
| 7/21/25 | DMS | B110 | Review agenda for Creditor Committee meeting. | .20 | 900.00 | 180.00 |
| 7/21/25 | DMS | B110 | Creditor Committee meeting. | 1.00 | 900.00 | 900.00 |
| 7/21/25 | DMS | B160 | Review A&M retention application and emails regarding same. | .30 | 900.00 | 270.00 |
| 7/21/25 | DWC | B110 | Committee meeting to discuss status and open issues | 1.00 | 700.00 | 700.00 |
| 7/21/25 | DWC | B110 | Counsel committee on benefits of verita vs BMC | .40 | 700.00 | 280.00 |
| 7/21/25 | DWC | B110 | Circulate draft retention with co counsel and other committee professionals for reference | .30 | 700.00 | 210.00 |
| 7/21/25 | DWC | B160 | Finalize draft application and declaration for benefit of other professionals | 1.80 | 700.00 | 1,260.00 |
| 7/21/25 | DWC | B110 | Rvw A&M retention application | .60 | 700.00 | 420.00 |
| 7/21/25 | SSL | B110 | Review emails from DWC to committee listserv regarding GB retention application and Matthew Sawyer of BR to listserv forwarding meeting agenda. | .20 | 550.00 | 110.00 |
| 7/21/25 | SSL | B110 | Email from DWC forwarding lien search and verification for the committee. Review of same. | .20 | 550.00 | 110.00 |

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|---|-------|--------|----------|
| 7/21/25 | SSL | B110 | Review of emails from Ken Aulet of BR and Rich Newman to committee listserv. | .10 | 550.00 | 55.00 |
| 7/21/25 | JNM | B110 | Receive and review email from partner regarding lien search and verification | .50 | 375.00 | 187.50 |
| 7/22/25 | DWC | B110 | Follow up with Verita on committee decision to use Verita | .20 | 700.00 | 140.00 |
| 7/22/25 | SSL | B110 | Review email from Tina Oppelt of the OUST forwarding dial-in information for parties and DMS's forward of same to committee listserv. | .10 | 550.00 | 55.00 |
| 7/23/25 | DMS | B110 | Email with Oswald et al regarding September hearing. | .20 | 900.00 | 180.00 |
| 7/23/25 | DMS | B150 | Emails regarding 341(a) Meeting. | .30 | 900.00 | 270.00 |
| 7/23/25 | DMS | B150 | 341(a) Hearing. | 2.60 | 900.00 | 2,340.00 |
| 7/23/25 | DMS | B110 | Follow up emails with co-counsel after 341 hearing. | .30 | 900.00 | 270.00 |
| 7/23/25 | DMS | B110 | Review monthly fee motion filed by debtor. | .20 | 900.00 | 180.00 |
| 7/23/25 | DMS | B110 | Email with Oswald regarding September hearings. | .20 | 900.00 | 180.00 |
| 7/23/25 | DMS | B110 | Review Esvolta response. | .10 | 900.00 | 90.00 |
| 7/23/25 | DWC | B110 | Rvw emails from co counsel during 341 for requests for follow up | .40 | 700.00 | 280.00 |
| 7/23/25 | DWC | B110 | Confirm and reconcile upcoming hearings with docket and chambers | .30 | 700.00 | 210.00 |
| 7/23/25 | DWC | B110 | Coordinate circulation of draft retention applications to committee | .20 | 700.00 | 140.00 |
| 7/23/25 | SSL | B110 | Review emails from Ken Aulet to professionals regarding needed data for committee. Review responses to same. | .20 | 550.00 | 110.00 |
| 7/23/25 | SSL | B110 | Review email to committee listserv from Matthew Sawyer of BR forwarding BR and GB's retention applications. | .10 | 550.00 | 55.00 |

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|--|-------|--------|--------|
| 7/23/25 | JNM | B110 | Review docket and pleadings. Update working hearings chart for 8/6 and 9/3. | 1.30 | 375.00 | 487.50 |
| 7/24/25 | DMS | B110 | Review KERP motion and application to shorten time. | .20 | 900.00 | 180.00 |
| 7/24/25 | DMS | B110 | Email to BR and A&M regarding KERP concerns. | .20 | 900.00 | 180.00 |
| 7/24/25 | DMS | B110 | Review OCP motion and email with Oswald regarding same and monthly compensation order. | .30 | 900.00 | 270.00 |
| 7/24/25 | DMS | B110 | Email with Tyrell et al regarding missing funds. | .30 | 900.00 | 270.00 |
| 7/24/25 | DMS | B110 | Email with Oswald regarding fee procedures. | .20 | 900.00 | 180.00 |
| 7/24/25 | DWC | B110 | Circulate draft forms for debtor's counsel | .60 | 700.00 | 420.00 |
| 7/24/25 | DWC | B110 | Coordinate calendaring of hearing agenda for members | .20 | 700.00 | 140.00 |
| 7/24/25 | SSL | B110 | Review emails from DMS and Ken Aulet of BR to committee listserv. | .20 | 550.00 | 110.00 |
| 7/24/25 | SSL | B110 | Emails from/to DWC regarding calendar invites to committee listserv for upcoming hearings. | .20 | 550.00 | 110.00 |
| 7/24/25 | JNM | B110 | Review Motion to approve key employee, app and order to shorten time, | .40 | 375.00 | 150.00 |
| 7/25/25 | DMS | B110 | Review and reply to new potential bidder. | .20 | 900.00 | 180.00 |
| 7/25/25 | DMS | B110 | Call with Aulet and Newman regarding auction status, records preservation etc. | .30 | 900.00 | 270.00 |
| 7/25/25 | DMS | B110 | Review A&M analysis of Schedules and SOFA. | .30 | 900.00 | 270.00 |
| 7/25/25 | DMS | B110 | Review Mainfreight objection. | .20 | 900.00 | 180.00 |
| 7/25/25 | DWC | B160 | Rvw BR retention application | .60 | 700.00 | 420.00 |
| 7/25/25 | DWC | B110 | Put potential bidder in contact with debtor's counsel | .20 | 700.00 | 140.00 |
| 7/25/25 | DWC | B160 | Coordinate filing of GB and BR retention applications | .60 | 700.00 | 420.00 |
| 7/25/25 | LD | B160 | Finalize and file BR retention application. | .80 | 275.00 | 220.00 |
| 7/25/25 | LD | B160 | Finalize and file GB retention application. | .80 | 275.00 | 220.00 |

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August 8, 2025
Invoice No.: 537446

| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|--|-------|--------|--------|
| 7/25/25 | SSL | B160 | Review emails from Jessica Liong of BR forwarding BR retention application and schedules and DWC authorizing Lorrie Denson to file same. | .20 | 550.00 | 110.00 |
| 7/25/25 | SSL | B110 | Review email from Matthew Sawyer of BR forwarding weekly update to committee listserv. Review of same. | .20 | 550.00 | 110.00 |
| 7/25/25 | SSL | B160 | Receipt/review ECF notices of filed retention applications for GB and BR. | .10 | 550.00 | 55.00 |
| 7/28/25 | DMS | B110 | Review agenda for creditor committee meeting. | .20 | 900.00 | 180.00 |
| 7/28/25 | DMS | B110 | Creditor Committee Meeting. | 1.00 | 900.00 | 900.00 |
| 7/28/25 | DMS | B110 | Review numerous objection to assumption and assignment. | .60 | 900.00 | 540.00 |
| 7/28/25 | DMS | B110 | Review many more objections to assumption and cure. | 1.00 | 900.00 | 900.00 |
| 7/28/25 | DWC | B150 | Follow up with creditor seeking referral | .20 | 700.00 | 140.00 |
| 7/28/25 | LD | B110 | File COS re BR and GB retentions. | .40 | 275.00 | 110.00 |
| 7/28/25 | SSL | B110 | Review email from Matthew Sawyer of BR to committee listserv forwarding agenda for meeting. | .10 | 550.00 | 55.00 |
| 7/28/25 | SSL | B110 | Draft calendar invite for August 6th hearings and forward to committee listserv. | .40 | 550.00 | 220.00 |
| 7/28/25 | SSL | B110 | Cursory review of service by email, response to calendar invite for hearings, and communications with committee regarding auction. | .40 | 550.00 | 220.00 |
| 7/29/25 | DMS | B110 | Emails regarding negotiation with Hitachi over put rights. | .40 | 900.00 | 360.00 |
| 7/29/25 | DMS | B110 | Review BR memo to Creditors Committee regarding Hitachi settlement. | .30 | 900.00 | 270.00 |
| 7/29/25 | DMS | B110 | Email regarding Hitachi settlement. | .20 | 900.00 | 180.00 |
| 7/29/25 | DMS | B110 | Review US Trustee letter regarding creditor committee professional retention. | .20 | 900.00 | 180.00 |

GENOVA BURNS LLC

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|---------|------|------|--|-------|--------|----------|
| 7/29/25 | DWC | B160 | Rvw and prep A&M application for retention; request input from committee | .60 | 700.00 | 420.00 |
| 7/29/25 | DWC | B160 | Discuss issues raised by the UST to BR and GB retention applications | .30 | 700.00 | 210.00 |
| 7/29/25 | SSL | B160 | Review email from DWC to committee listserv forwarding A&M retention application for review. | .10 | 550.00 | 55.00 |
| 7/29/25 | SSL | B110 | Cursory reviews of emails from Ken Aulet of BR to committee listserv and responses by committee members. | .30 | 550.00 | 165.00 |
| 7/30/25 | DMS | B110 | Unsecured Creditors Committee meeting regarding auction and Hitachi. | .50 | 900.00 | 450.00 |
| 7/30/25 | DMS | B110 | Calls and emails regarding results of auction etc. | .60 | 900.00 | 540.00 |
| 7/30/25 | DMS | B110 | Review Aulet email and emails regarding Plan process. | .50 | 900.00 | 450.00 |
| 7/30/25 | DMS | B320 | Emails with Aulet and DWC regarding Plan preparation. | .30 | 900.00 | 270.00 |
| 7/30/25 | DMS | B160 | Email with A&M regarding retention application. | .20 | 900.00 | 180.00 |
| 7/30/25 | DMS | B110 | Review Mainfreight bid. | .20 | 900.00 | 180.00 |
| 7/30/25 | DMS | B110 | Review Notice of Hearing on KERP. | .20 | 900.00 | 180.00 |
| 7/30/25 | DMS | B110 | Review Aulet auction summary and comment. | .20 | 900.00 | 180.00 |
| 7/30/25 | DWC | B110 | Debtor auction at Dentons in NYC | 8.50 | 700.00 | 5,950.00 |
| 7/30/25 | DWC | B110 | Follow up with committee on authorization to execute A&M retention application | .30 | 700.00 | 210.00 |
| 7/30/25 | DWC | B160 | Rvw application and circulate missing disclosure list | .30 | 700.00 | 210.00 |
| 7/30/25 | LD | B160 | Finalize and file AM retention application. | .80 | 275.00 | 220.00 |
| 7/30/25 | SSL | B160 | Receipt/review ECF notice of application to retain A&M. | .10 | 550.00 | 55.00 |
| 7/30/25 | SSL | B110 | Review emails from DWC to committee listserv regarding M&A retention application. | .10 | 550.00 | 55.00 |

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| Date | Atty | Task | Description Of Services Rendered | Hours | Rate | Amount |
|------------------------------------|------|------|---|-------|--------|----------------------|
| 7/30/25 | SSL | B110 | Cursory reviews of emails from Ken Aulet of BR, DMS, and committee members to listserv | .40 | 550.00 | 220.00 |
| 7/30/25 | SSL | B110 | Email from DWC regarding UCC lien review. | .10 | 550.00 | 55.00 |
| 7/31/25 | DMS | B110 | Email with Aulet regarding shipper liens. | .20 | 900.00 | 180.00 |
| 7/31/25 | DMS | B110 | Review text Order regarding August 6th hearings and send to Unsecured Creditors Committee. | .20 | 900.00 | 180.00 |
| 7/31/25 | DMS | B110 | Email with Honeywell counsel. | .20 | 900.00 | 180.00 |
| 7/31/25 | DMS | B110 | Emails regarding Toyota stay. | .20 | 900.00 | 180.00 |
| 7/31/25 | DMS | B110 | Review text Order and circulate regarding August 6th hearings. | .30 | 900.00 | 270.00 |
| 7/31/25 | DWC | B110 | Rvw stay relief position and stipulation from debtor | .20 | 700.00 | 140.00 |
| 7/31/25 | DWC | B160 | Rvw UST follow up requests and confirm with co counsel extension of UST objection deadline | .70 | 700.00 | 490.00 |
| 7/31/25 | LD | B160 | File COS re AM retention. | .40 | 275.00 | 110.00 |
| 7/31/25 | SSL | B110 | Follow up email to Mark Franke confirming receipt of calendar invite. | .10 | 550.00 | 55.00 |
| 7/31/25 | SSL | B110 | Receipt/review text order changing hearing time for August 6th hearings. Review DMS email to committee listserv advising of same. | .10 | 550.00 | 55.00 |
| TOTAL PROFESSIONAL SERVICES | | | | | | \$ 118,295.00 |

GENOVA BURNS LLC

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SUMMARY OF PROFESSIONAL SERVICES

| Name | Staff Level | Hours | Rate | Total |
|----------------------|--------------------|---------------|-------------|----------------------|
| Daniel M Stolz | Partner | 2.50 | 450.00 | 1,125.00 |
| Daniel M Stolz | Partner | 70.30 | 900.00 | 63,270.00 |
| Donald W. Clarke | Partner | 3.50 | 350.00 | 1,225.00 |
| Donald W. Clarke | Partner | 57.50 | 700.00 | 40,250.00 |
| Lorrie Denson | Paralegal | 13.40 | 275.00 | 3,685.00 |
| Susan S. Long | Counsel | 11.80 | 550.00 | 6,490.00 |
| Jaclynn N. McDonnell | Senior Associate | 2.70 | 375.00 | 1,012.50 |
| Jamil AbuRoomi | Law CLerk | 3.00 | 137.50 | 412.50 |
| Jamil AbuRoomi | Law CLerk | 3.00 | 275.00 | 825.00 |
| TOTALS | | 167.70 | | \$ 118,295.00 |

EXHIBIT B

GENOVA BURNS LLC

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DISBURSEMENTS

| | Description | Amount |
|----------------------------|---|------------------|
| 6/26/25 | Lexis-Nexis Research< RELX In. DBA LexisNexis, 3095888199 | 28.91 |
| 6/26/25 | PACER SERVICE, U.S. Courts: PACER, 2552798-Q22025 | .20 |
| 7/25/25 | Other Professional, BMC Group, Inc., 429-20250725-1 - Job #25229, fee for Professional Services Rendered - Amex Period Ending 7-31-DMS | 242.62 |
| 7/30/25 | Other Professional, BMC Group, Inc., 429-20250730-1 - Fee for Professional Services - Amex Period Ending 7-31-DMS | 213.31 |
| TOTAL DISBURSEMENTS | | \$ 485.04 |