

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET  
FOR THE PERIOD JUNE 10, 2025 THROUGH JUNE 30, 2025**

In re: Powin, LLC, *et al.*<sup>1</sup>

Applicant: Dentons US LLP (“Dentons”)

Case No. 25-16137 (MBK)  
(Jointly Administered)  
Chapter 11

Client: Debtors and Debtors in Possession

Case Filed: June 9, 2025

**COMPLETION OF SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746**

/s/ Lauren Macksoud  
Lauren Macksoud

July 31, 2025  
Date

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Powin Project LLC [1583], (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Ontario Storage, LLC [ 8348], (viii) Powin Energy Operating Holdings, LLC [2495], (ix) Powin Energy Operating, LLC [6487], (x) Powin Energy Storage 2, Inc. [9926]; (xi) Powin Energy Ontario Storage II LP [5787]; and (xii) Powin Canada B.C. Ltd. [2239]. The Debtors’ mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.



**SECTION I  
FEE SUMMARY**

Summary of Amounts Requested for the Period  
June 10, 2025 through June 30, 2025 (the “**Compensation Period**”):<sup>2</sup>

Fee Total:	\$1,121,233.00
Disbursement Total:	\$8,886.04
Total Fees Plus Disbursements:	\$1,130,119.04

Summary of Amounts Requested for Previous Periods:

Total Previous Fees and Expenses Requested:	\$0.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$0.00
Total Holdback:	\$0.00
Total Received by Applicant:	\$0.00

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<sup>2</sup> The petition in Debtor Case No. 25-16136 (MBK) for Debtor Powin Project LLC was filed on June 9, 2025 at close to midnight. Accordingly, the Compensation Period covers the period commencing June 10, 2025 through June 30, 2025.

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Sandra R. McCandless – Partner	1973	7.80	\$1,295.00	\$10,101.00
Van C. Durrer II – Partner	1993	131.50	\$1,800.00	\$219,870.00
R. Matthew Garms – Partner	1999	6.20	\$830.00	\$5,146.00
Lauren Macksoud – Partner	2003	16.10	\$1,250.00	\$20,125.00
Tania M. Moyron - Partner	2005	102.70	\$1,545.00	\$158,671.50
John D. Beck – Partner	2010	106.40	\$1,450.00	\$151,380.00
Geoffrey M. Miller – Partner	2012	41.50	\$1,250.00	\$51,875.00
Carolyn P. Richter – Counsel	1989	5.10	\$1,360.00	\$6,936.00
Nick Janda – Counsel	2007	26.50	\$1,120.00	\$29,680.00
Casey W. Doherty, Jr. – Counsel	2011	86.90	\$1,100.00	\$86,130.00
Sarah M. Schrag – Senior Managing Associate	2016	148.70	\$1,100.00	\$161,700.00
David F. Cook – Senior Managing Associate	2017	103.8	\$1,100.00	\$114,180.00
Samantha Ruben – Managing Associate	2019	23.60	\$950.00	\$22,420.00
Elysa Chew – Managing Associate	2021	8.60	\$950.00	\$8,170.00
Henry Thomas – Associate	2023	36.70	\$855.00	\$31,378.50
George L. Medina – Senior Paralegal	N/A	77.70	\$525.00	\$40,792.50
Dianne Thomas-Nichols – Senior Paralegal	N/A	5.10	\$525.00	\$2,677.50
<b>TOTALS</b>	<b>N/A</b>	<b>934.90</b>	<b>N/A</b>	<b>\$1,121,233.00</b>

**SECTION II  
SUMMARY OF SERVICES**

<b>Services Rendered</b>	<b>Hours</b>	<b>Fee</b>
B100 - Case Administration	72.70	\$77,359.50
B120 - Asset Analysis and Recovery	116.60	\$137,716.50
B130 - Asset Disposition	129.50	\$153,511.50
B140 - Stay Relief/Adequate Protection	37.00	\$43,339.50
B150 - UCC Issues/Meetings	10.80	\$18,558.50
B160 - Fee/Employment Applications	30.50	\$32,612.00
B195 - Non-Working Travel	43.30	\$31,060.00
B200 - Utilities	40.90	\$39,935.50
B230 - DIP Financing/Cash Collateral	222.60	\$285,075.00
B240 - Tax Issues	6.20	\$7,875.50
B250 - Real Estate Leases	1.40	\$2,520.00
B260 - Independent Manager Matters	12.70	\$18,819.00
B310 - Claims Administration and Objections	19.80	\$19,170.00
B320 - Plan and Disclosure Statement (incl. Business Plan)	.50	\$772.50
CUST - Customer Issues	116.50	\$154,471.00
EMP - Employee Matters	67.60	\$90,951.00
INS - Insurance	2.90	\$3,382.50
REP - Reporting/Schedules	3.40	\$4,103.50
<b>SERVICES TOTAL:</b>	<b>934.90</b>	<b>\$1,121,233.00</b>

<p style="text-align: center;"><b>SECTION III</b> <b>SUMMARY OF DISBURSEMENTS</b></p>
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<b>Disbursements</b>	<b>Amount</b>
Meals	\$767.45
Court Fees	\$6,833.00
Ground Transportation	\$629.27
Litigation Support	\$14.20
Research	\$300.00
Travel - Lodging	\$193.72
Mileage	\$148.40
<b>DISBURSEMENT TOTAL</b>	<b>\$8,886.04</b>

**SECTION IV  
CASE HISTORY**

(1) Date cases filed: June 9, 2025 (the “Petition Date”).<sup>3</sup>

(2) Chapter under which cases commenced: Chapter 11.

(3) Date of retention: Pending.

If limit on number of hours or other limitations to retention, set forth: N/A.

(4) Summarize in brief the benefits to the estates and attach supplements as needed:<sup>4</sup>

During the first month of these chapter 11 cases, Dentons, as counsel for the above-captioned debtors and debtors in possession (the “Debtors”), has contributed meaningful value to the Debtors’ estates, thereby permitting the Debtors to pursue a value-maximizing sale process for their assets in these chapter 11 cases by, among other things:

- (a) Negotiating, and achieving interim approval of, the use of cash collateral and debtor-in-possession financing resulting in the influx of material liquidity into the Debtors’ estates;
- (b) Engaging, and negotiating settlements, with various customers and contract counterparties resulting in the influx of material liquidity into the Debtors’ estates;
- (c) Implementing a framework enabling the Debtors to deal with onerous executory contracts and maximize the value of their estates;
- (d) Engaging with prospective bidders for the Debtors’ assets, and working to establish a value-maximizing sales process in connection with the same;
- (e) Achieving critical “first day,” and related, relief in these chapter 11 cases, allowing the Debtors to preserve the value of their businesses during the pivotal early stages of these chapter 11 cases;
- (f) Advising the Debtors with respect to domestic and international employment issues, including obtaining interim relief to pay employee wages, and negotiating complex severance issues;

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<sup>3</sup> Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin LLC was filed on June 10, 2025, and the remaining Debtors were also filed on June 10, 2025 with the exception of Case No. 25-16136 (MBK), which was filed on June 9, 2025.

<sup>4</sup> The following summary is intended to highlight the general categories of services the applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the applicant performed.

- (g) Advising the Debtors with respect to day-to-day chapter 11 issues, including making required disclosures, allowing the Debtors to meet their obligations in these chapter 11 cases;
  - (h) Engaging, and working, with counsel for the Official Committee of Unsecured Creditors upon its appointment, in order to maximize value for all stakeholders; and
  - (i) Rendering all such other services set forth on the invoice attached hereto as **Exhibit A**.<sup>5</sup>
- (5) Anticipated distribution to creditors:
- (a) Administrative expenses: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.
  - (c) Priority creditors: Unknown at this time.
  - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the first monthly fee statement.

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<sup>5</sup> The invoice attached hereto as **Exhibit A** contains detailed descriptions of the services rendered and expenses incurred by the applicant during the Compensation Period.

Dated: July 31, 2025

**DENTONS US LLP**

/s/ Lauren Macksoud

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Sarah M. Schrag (admitted *pro hac vice*)

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- and -



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*Proposed Counsel for Debtors and Debtors in Possession*

**Exhibit A**

(Invoice)

DENTONS

Document

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Dentons US LLP

2000 Figueroa Street

Suite 2500

Los Angeles, California 90017-5704

dentons.com

Powin, LLC  
20550 SW 115th Ave  
Tualatin OR 97062  
United States

July 31, 2025

**Invoice No. 2868937**

Client: 15817500

Payment Due Upon Receipt

Total This Invoice

\$ 1,130,119.04

Please return this page with your payment

To pay by E-Check - <https://www.e-billexpress.com/ebpp/DentonsUS>

Payments by check should be sent to:

Dentons US LLP  
Dept. 3078  
Carol Stream, IL 60132-3078

Payment by wire transfer/ACH should be sent to:

OR Citi Private Bank  
227 West Monroe, Chicago, IL 60606  
ABA Transit #: [REDACTED]  
Account #: [REDACTED]  
Account Name: Dentons US LLP  
Swift Code: CITIUS33  
Reference Invoice # and/or Client Matter #

**\*\*Please validate any request to change/update electronic payment instructions on  
file or mailing address by contacting Dentons US LLP directly\*\***

Please send payment remittance advice information to [cashreceipts@dentons.com](mailto:cashreceipts@dentons.com)  
In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number [REDACTED]

Questions relating to this invoice should be directed to:

V. Durrer  
at 1 213 623 9300

Powin, LLC  
20550 SW 115th Ave  
Tualatin OR 97062  
United States

July 31, 2025

**Invoice No. 2868937**

For Professional Services Rendered through June 30, 2025:

Matter: 15817500-000002  
Post Petition

B110 - Case Administration

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	T. Moyron	3.90	6,025.50	B110	Analysis and attention to finalization of first-day motions for filing (2.0); analyze and provide comment on first-day declaration and review related redlines from White & Case and others (1.1); and coordinate filing of same with Togut firm (.8).
06/10/25	T. Moyron	1.70	2,626.50	B110	Correspondence with Uzzi & Lall and Togut Firms regarding first-day motions.
06/10/25	S. Schrag	2.50	2,750.00	B110	Review correspondence re petitions and next steps (.3); further prepare First Day Declaration (.9); coordinate with Togut firm re Administrative Motions (.9); confer with C. Ucko regarding additional information to support liabilities facts (.1); confer with G. Uzzi re First Day Declaration comments (.3).
06/10/25	S. Schrag	2.40	2,640.00	B110	Review, analyze, and comment on Creditor Matrix Motion (.4); confer with L. Ebrahimi regarding the same (.3); confer with confer with S. Moran and C. Ucko re parties in interest (.4); confer with T. Moyron, V. Durrer and J. Beck re Master Service List (.2); multiple conferences and correspondence with D. Calderon re notice and Master Service List (.5); multiple conferences and correspondence with D. Person re notice and Master Service List (.4); analyze local rules in support of the same (.2).
06/10/25	S. Schrag	0.20	220.00	B110	Analysis re notices of appearance (.1); analysis re notices of hearing (.1).

Powin, LLC  
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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Schrag	1.10	1,210.00	B110	Analyze re Top 50 creditor list for petition (.4); confer with J. Wang re same (.3); revise same (.2); analyze materials in support of same (.2).
06/10/25	G. Medina	5.70	2,992.50	B110	Transmit remaining petitions to Togut for filing (0.4); received and review Verita new website for Powin (0.2); correspond with Togut regarding pro hac motions and appearance (0.1); coordinate with docketing calendar critical dates (0.3); call with docketing regarding additional case details (0.2); analysis regarding notice of first day hearings (0.1); coordinate with Verita re service of first day motions (0.2); correspond with office services regarding first day hearing preparation (0.2); send top 50 list per the request of F. Oswald (0.2); prepare first day hearing binders for V. Durrer and J. Beck (1.4); redline top 50 list of creditors against filed version and send to F. Oswald (0.4); revise Top 50 list per changes sent by the company (0.4); coordinate with D. Person regarding drafting agenda (0.2); prepare first day hearing binders for A. Togut (0.6); draft agenda for first day hearing (0.8).
06/10/25	V. Durrer	0.60	1,080.00	B110	Prepare for first day hearing (.4); revise first day agenda (.1); correspond with chambers re first day issues (.1).
06/10/25	T. Moyron	0.70	1,081.50	B110	Correspondence with: J. Mercer, et al., regarding communications post filing (.2); G. Medina, et al., pro hac vice applications; (.2), analysis regarding Top 50 and related matters (.3).
06/11/25	T. Moyron	0.80	1,236.00	B110	Analysis regarding upcoming hearing and agenda (.2); correspond with F. Oswald, et al., regarding coordination and open issues (.2); correspond with L. Bielskie attaching redlines on first-day orders (.1); analysis regarding motion to extend time to file Schedules & SOFA (.1)); correspond with J. Wang re same (.2).
06/11/25	C. Doherty, Jr.	0.10	110.00	B110	Discuss with local counsel strategy and procedures for uploading orders.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	C. Doherty, Jr.	0.10	110.00	B110	Attention to preparation and filing of C. Doherty pro hac application.
06/11/25	V. Durrer	5.20	9,360.00	B110	Continue to prepare for first day hearing (3.8); correspond with client re same (.1); call with A. Togut re same (.1); call with Togut team re prep issues (1.1); call with T. Walsh re first day hearing (.1).
06/11/25	G. Medina	6.80	3,570.00	B110	Correspond with C. Doherty regarding preparation of pro hac motions (0.1); send draft agenda for first day hearing to T. Moyron for review (0.2); revise agenda to reflect the motions that TSS and DUS will be handling (0.4); correspond with D. Person and J. Cohen regarding revised agenda (0.1); meet with V. Durrer regarding list of names to submit to chambers (0.2); correspond with chambers re list of individuals who will be attending first day hearing, either via Zoom or in person (0.3); draft pro hac motions for C. J. Beck, C. Doherty and S. Schrag (1.5); participate in all for First Day Hearing (0.5); call with from chambers regarding first day hearing instructions (0.2); finalize and send notice of agenda to D. Persons for filing and service (0.4); draft and send V. Durrer pro hac motion (0.5); draft and send T. Moyron pro hac motion (0.5); received request from V. Durrer and correspond with chambers regarding addition zoom appearances (0.3); review clean and redline orders received from G. Miller (0.3); received and reviewed orders prepared by TSS for submission to chambers (0.2); coordinate with DUS team regarding transmission of orders to chambers (0.5); prepare and send updated Dentons and TSS orders and redlines and transmit to chambers and US Trustee with cover note (0.6).
06/11/25	G. Miller	1.30	1,625.00	B110	Review and analyze UST comments to first day orders.
06/11/25	G. Miller	2.30	2,875.00	B110	Further prepare proposed orders approving first day motions and create blacklines of changes against filed versions of same for submission to chambers.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	S. Schrag	1.10	1,210.00	B110	Analyze correspondence from D. Calderon re hearing details (.2); confer with A. Dickson and D. Person re virtual hearings (.3); confer with D. Person and D. Calderon re virtual hearing notices (.2); review and comment on certificate of service (.4).
06/11/25	S. Schrag	0.40	440.00	B110	Conference with Togut and Dentons teams in preparation for First Day Hearing.
06/11/25	T. Moyron	0.90	1,390.50	B110	Meeting for preparation of first-day hearings with G. Uzzi, et al.
06/11/25	T. Moyron	3.50	5,407.50	B110	Analyze proposed changes to orders on first-day motions and applications (1.5); correspond regarding proposed changes and revised orders with Powin, G. Uzzi, G. Miller, and C. Doherty (1.1); analyze redlines and updated orders (.9).
06/12/25	T. Moyron	1.90	2,935.50	B110	Appearance at first-day hearing.
06/12/25	S. Schrag	0.40	440.00	B110	Confer with B. Kane regarding hearing (.1); review and analyze proposed orders and redlines for Court (.3).
06/12/25	D. Thomas-Nichols	0.40	210.00	B110	Revise workstream memo (.3); analysis regarding same (.1)
06/12/25	V. Durrer	3.50	6,300.00	B110	Prepare remarks for first day hearing (.3); participate in first day hearing (2.0); follow up re same (1.2).
06/12/25	G. Medina	0.70	367.50	B110	Send agenda to T. Moyron per her request (0.1); correspond with L. Macksoud and send chambers addition appearance for L. Macksoud to appear via zoom at the first day hearing (0.4); correspond with D. Person regarding TSS revised orders revised to include first day hearing comments (0.2).
06/12/25	G. Medina	0.70	367.50	B110	Coordinate with D. Person regarding submission of revised orders (0.3); review local rules and cases filed in the district of New Jersey regarding submission of proposed orders (0.4).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	G. Medina	1.20	630.00	B110	Prepare and send to T. Moyron, V. Durrer, J. Beck, G. Miller, D. Cook and S. Schrag zip files containing revised Dentons and TSS first day orders (0.9); Transmit to chambers with cover note zip containing the updated First Day Orders (0.3).
06/12/25	G. Medina	0.60	315.00	B110	Finalize and send pro hac motions for J. Beck, C. Doherty and S. Schrag and send to D. Person for filing (0.4); correspond with C. Doherty regarding his pro hac motion and related docket number (0.2).
06/13/25	V. Durrer	0.40	720.00	B110	Call with Togut team to coordinate second day filings and service (.4).
06/13/25	D. Thomas-Nichols	0.60	315.00	B110	Revise workstreams memo (.6).
06/13/25	G. Medina	2.00	1,050.00	B110	Correspond with chambers regarding orders submitted (0.1); review request from V. Durrer draft and send shell notice of motion (0.5); correspond with J. Wang regarding changes to the top 50 list of creditors (0.1); work with docketing to trouble shoot ECFX notices for the case (0.4); draft notice of appearance and send to T. Moyron, V. Durrer, J. Beck and L. Macksoud (0.4); coordinate with D. Persons regarding distribution of hearing transcript for first day hearing (0.1); review and send transcript of first day hearing to T. Moyron, V. Durrer, J. Beck, G. Miller, C. Doherty, S. Schrag and D. Cook (0.2); review request form T. Moyron and send declaration of G. Uzzi in support of first day motions to J. Rojo and L. Rojo (0.2).
06/14/25	G. Medina	2.10	1,102.50	B110	Review and revise list of 50 largest to reflect additional changes provided by the company (0.8); strategy call with C. Uko, C. Paulson, J. Wang, DUS, TSS and Verita regarding work streams (0.9); revise and send notice of appearance for Dentons to T. Moyron, V. Durrer, J. Beck and L. Macksoud (0.4).
06/14/25	D. Thomas-Nichols	1.50	787.50	B110	Revise workstreams memo (.5); attend team call regarding strategy and next steps re same (1.0).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/25	T. Moyron	0.60	927.00	B110	Analyze and provide comments to workstream memo.
06/14/25	J. Beck	0.90	1,305.00	B110	Call with full Powin team regarding task list and open issue (.9).
06/15/25	D. Thomas-Nichols	0.80	420.00	B110	Revise workstream memo (.5); analysis re updating workstream memo (.3).
06/16/25	S. Schrag	0.30	330.00	B110	Analysis regarding administration of case.
06/16/25	S. Schrag	0.10	110.00	B110	Analysis regarding pro hac vice motions and orders.
06/16/25	G. Medina	1.00	525.00	B110	Correspond with T. Moyron regarding creditor matrix (0.1); correspond with Verita regarding creditor matrix and amended fifty largest creditors (0.2); review and send to Verita order entered respecting amendment to amended list of creditors (0.2); review excel chart sent by Verita to C. Ucko regarding the creditor matrix (0.1); revise excel chart to include tabs for all individual parties that make up the creditor matrix and send to Verita (0.4);
06/17/25	G. Medina	0.50	262.50	B110	Coordinate with docketing to calendar critical dates (0.3); correspond with Verita regarding addresses for all counterparties (0.2).
06/17/25	T. Moyron	0.40	618.00	B110	Analyze emails from G. Uzzi, re AFCO (.1); email from F. Oswald, et al., regarding hearing dates, motions, and related matters (.3).
06/18/25	D. Thomas-Nichols	0.30	157.50	B110	Revise workstream memo (.2); correspond with T. Moyron with updated workstream memo (.1)
06/19/25	G. Medina	1.40	735.00	B110	Review and send pro hac motions to V. Durrer and T. Moyron for review (0.4); edit pro hac motion for V. Durrer (0.2); call with T. Moyron regarding pro hac motion and revise (0.3); send pro hac motions for V. Durrer and T. Moyron to D. Person for filing (0.3); coordinate with D. Person regarding additional filings (0.2).

Powin, LLC  
Matter: 15817500-000002  
Invoice No.: 2868937

July 31, 2025

Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	T. Moyron	0.40	618.00	B110	Correspond regarding pro hac vice applications with G. Medina (.1); attention to timeline and inquiries from Togut firm regarding various motions (.2); correspondence from D. Person regarding second day notice (.1).
06/20/25	D. Cook	0.50	550.00	B110	All hands call with Togut to discuss case strategy and Friday and weekend filings.
06/20/25	G. Medina	0.40	210.00	B110	Coordinate re attendees at upcoming hearing (0.2); correspond with chambers and send list of individuals who will be attending Monday's Hearing via Zoom (0.2).
06/20/25	D. Thomas-Nichols	0.30	157.50	B110	Revise workstream memo (.2); correspond with T. Moyron with revised memo (.1).
06/23/25	G. Medina	0.60	315.00	B110	Coordinate with docketing regarding critical dates to calendar (0.2); correspond with T. Moyron and J. Wang regarding Powin Project LLC (0.2); correspond with TSS and Verita regarding service (0.2).
06/23/25	C. Doherty, Jr.	0.10	110.00	B110	Provide comments regarding joint administration motion and strategy (.1).
06/24/25	G. Medina	0.40	210.00	B110	Follow-up with C. Uko and C. Paulson regarding status of creditor matrix information requested (0.3); follow-up with J. Wang regarding creditor matrix parties (0.1).
06/24/25	D. Thomas-Nichols	0.30	157.50	B110	Revise workstreams memo (.2); correspond with T. Moyron regarding same (.1).
06/24/25	T. Moyron	0.20	309.00	B110	Emails with Verita, et al., regarding creditors and matrix (.2).
06/24/25	C. Doherty, Jr.	0.20	220.00	B110	Analysis re lodging of Joint Administration motion (1); review draft of draft notice for adjourning first day hearings (.1).
06/25/25	D. Thomas-Nichols	0.30	157.50	B110	Revise workstream memo (.3).
06/25/25	V. Durrer	0.30	540.00	B110	Review correspondence with Chambers re omnibus hearings (.1); call with Togut re same (.2).
06/26/25	T. Moyron	0.30	463.50	B110	Emails with F. Oswald, et al., re coordination and memo (.1); analysis re same issues (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/25	G. Medina	0.40	210.00	B110	Correspond with C. Doherty regarding procedures for submitted amended joint administration order and submit amended order to chambers.
06/26/25	C. Doherty, Jr.	0.60	660.00	B110	Prepare for and attend team call concerning case updates and assignments (.4); review and respond to emails and provide instruction regarding uploading orders for court (.2).
06/27/25	C. Doherty, Jr.	0.20	220.00	B110	Review and respond to emails concerning uploading orders and UST comments.
06/27/25	G. Medina	0.60	315.00	B110	Analysis regarding notice of cancellation of emergency hearing (0.2); correspond with F. Oswald regarding the amended joint administration order (0.3); call with C. Doherty regarding amended joint administration order (0.2); received and review AP aging creditors list from T. Moyron (0.1).
06/28/25	G. Medina	0.80	420.00	B110	Correspond with Verita regarding service of stipulation (0.1); correspond and send to A. Cordova details for each party such as contact information in preparation for the call with Verita and Uzzi (0.2); call with Verita and Uzzie regarding creditor matrix parties and information received or needed (0.5).
06/28/25	T. Moyron	0.80	1,236.00	B110	Call with J. Wang, Verita, , G. Medina, et al., regarding parties, matrix, and other case matters.
06/29/25	S. Ruben	0.10	95.00	B110	Analysis re upcoming deadlines and hearings.
06/30/25	C. Doherty, Jr.	0.30	330.00	B110	Review and respond to emails concerning deadlines and administrative matters.
06/30/25	G. Medina	0.60	315.00	B110	Coordinate with docketing regarding calendaring critical dates (0.3); correspond with TSS and send amended joint administration order (0.2).
06/30/25	V. Durrer	0.20	360.00	B110	Analysis re deadlines generally (.1); call with Huron re same (.1).
06/30/25	J. Beck	0.20	290.00	B110	Review reclamation notice and email correspondence regarding same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
	Subtotal	72.70	77,359.50		

B120 - Asset Analysis and Recovery

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	J. Beck	0.80	1,160.00	B120	Review and revise draft settlement agreement with Akaysha (.8).
06/10/25	V. Durrer	0.40	720.00	B120	Revise Australia customer term sheet (.2); call with Australia customer counsel re same (.2).
06/11/25	J. Beck	0.50	725.00	B120	Review analysis of Australian tax issues related to customer settlement agreement Tax (.5).
06/13/25	J. Beck	0.20	290.00	B120	Call counsel to vendor regarding Australia project sites (.2).
06/13/25	J. Beck	1.20	1,740.00	B120	Review and revise draft settlement agreement with customer (1.2).
06/13/25	V. Durrer	0.10	180.00	B120	Analysis re Akaysha proposal to acquire assets (.1).
06/14/25	D. Cook	0.20	220.00	B120	Analysis concerning draft customer settlement agreement with Akaysha.
06/14/25	J. Beck	1.30	1,885.00	B120	Continue to review and revise draft settlement agreement with Customer (1.3).
06/15/25	N. Janda	1.40	1,568.00	B120	Review and revise draft Akaysha settlement agreement (1.1); analysis regarding the same (.3).
06/15/25	J. Beck	2.50	3,625.00	B120	Draft board minutes regarding Akaysha settlement (.2); review substantial additional comments to customer settlement agreement and revise same (2.2); email correspondence with W&C regarding settlement agreement (.1).
06/16/25	J. Beck	0.40	580.00	B120	Revise ongoing settlement agreement with customer to address certain foreign tax issues (.2); call with A. Georgeallas regarding open issue (.2).
06/16/25	N. Janda	1.10	1,232.00	B120	Continue to review and revise draft Akaysha settlement agreement.
06/16/25	V. Durrer	0.30	540.00	B120	Analysis re Akaysha negotiations.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/16/25	D. Cook	8.60	9,460.00	B120	Zoom conference with client representatives concerning Akaysha settlement agreement (.4); research and analysis concerning motion and related materials for approval of same (3.9); prepare motion and related materials for approval of same (4.3).
06/17/25	J. Beck	3.80	5,510.00	B120	Provide preliminary comments to motion for approval of customer agreement (1.2); continue to review and revise customer settlement agreement including review comments from KKR (1.8); draft minutes regarding same (.2); being reviewing EKS documents to assess company's rights thereunder (.6)
06/17/25	T. Moyron	0.30	463.50	B120	Correspondence regarding filing of motion, settlement motion to seal with F. Oswald re Akaysha.
06/17/25	D. Cook	6.90	7,590.00	B120	Prepare motion to approve settlement agreement and assume and assign executory contracts including with respect to comments received (6.3); email communications with Togut regarding expedited consideration and redactions (.1); analysis concerning client document upload with respect to settlement agreement (.5).
06/17/25	T. Moyron	0.30	463.50	B120	Analyze emails from G. Uzzi, J. Beck re timing and settlement of Akaysha(.3).
06/17/25	T. Moyron	0.60	927.00	B120	Analyze motion to approve settlement agreement and assume and assign executory contracts and provide comments thereto (.3) and related emails (.1); correspondence from F. Oswald regarding sealing motion (.2).
06/18/25	D. Cook	2.30	2,530.00	B120	Further prepare motion to approve settlement agreement and assume and assign executory contracts.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	J. Beck	3.80	5,510.00	B120	Review documents related to sale of Debtor's interest in JV entity and draft summary analysis regarding same (1.9); discuss status of deliverables in customer settlement agreement with counsel for customer (.2); review IP escrow agreements for propriety to release to potential bidder (.3); review documents uploaded by Company to prepare for distribution to customer under proposed settlement agreement (1.4).
06/18/25	H. Thomas	0.30	256.50	B120	Assist J. Beck and G. Medina in creating database of documents for Weil.
06/18/25	T. Moyron	0.20	309.00	B120	Analysis re Akaysha settlement.
06/19/25	D. Cook	0.20	220.00	B120	Customer Email correspondence with Togut team concerning settlement motion.
06/19/25	G. Medina	2.30	1,207.50	B120	Continue to download and upload deliverables C. Paulson added to an existing data site for the purpose external access to Weil.
06/19/25	V. Durrer	0.70	1,260.00	B120	Call with Hitachi re EKS subsidiary (.4); analysis re same (.1); call with B. Kane re Idaho Power (.1); analysis re potential settlement (.1).
06/19/25	V. Durrer	0.10	180.00	B120	Correspond with Weil re Akaysha transaction (.1).
06/19/25	T. Moyron	0.30	463.50	B120	Attention to emails from Togut firm and related motions to shorten and seal re Akaysha settlement (.3).
06/19/25	J. Beck	2.70	3,915.00	B120	Compile information and send email regarding customer settlement agreement (.1); call with JV counterparty regarding potential sale of Debtor's JV interests (.4); review and revise draft settlement motion for customer settlement and related motion to seal and motion to expedite (2.2).
06/20/25	J. Beck	2.10	3,045.00	B120	Call with customer legal team regarding open issue on one off customer settlement agreement (1.7); coordinate call with clients and customers and draft and circulate agenda for call (.3); attention to Australian employment issues (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/25	G. Medina	0.90	472.50	B120	Received additional folder from C. Paulson to include in new database (0.2); download and upload into new database (0.7).
06/20/25	D. Cook	0.20	220.00	B120	Analyze latest edits to settlement agreement.
06/21/25	N. Janda	3.10	3,472.00	B120	Revise Akaysha settlement agreement (1.5); confer with counsel for creditors; develop strategy to close settlement (1.0); confer with J. Beck regarding the same (.6).
06/21/25	V. Durrer	0.20	360.00	B120	Analysis re Akaysha settlement transaction (.2).
06/22/25	V. Durrer	0.40	720.00	B120	Analysis re Akaysha settlement (.4); call with J. Beck re same (.3).
06/22/25	D. Cook	0.40	440.00	B120	Email correspondence with Weil and Togut concerning notice shortening materials with respect to settlement approval (.2); analysis concerning status of same (.2).
06/22/25	J. Beck	4.30	6,235.00	B120	All hands call with customer legal team to close out open issues on settlement agreement (1.4); review markup to interim order from customer counsel (.2); attention to IP issues in customer settlement agreement (.4); review revised draft of customer settlement agreement (.5); Analysis re same (.3); attention to schedules for customer agreement (1.5).
06/23/25	D. Cook	0.40	440.00	B120	Email communications with J. Beck concerning draft settlement agreement (.2); email correspondence with K. Kistingner concerning draft settlement agreement (.2).
06/23/25	G. Medina	2.50	1,312.50	B120	Review request from J. Beck and update the index to the Akaysha Deliverable data room (0.7); further correspond with J. Beck and send links to Dentons Powin Contracts Dataroom and the Akaysha Deliverable data room with product supply agreement requested (0.4); update Akaysha Deliverables per the request of J. Beck (0.4); create new index for updated Akaysha Deliverable data room (1.0).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/23/25	N. Janda	2.90	3,248.00	B120	Revise settlement agreement (1.2); prepare for and negotiate settlement language with counsel for Akaysha (.9); finalize settlement (.8).
06/23/25	J. Beck	0.80	1,160.00	B120	Review markup to customer settlement agreement from KKR (.1); attention to employment severance issues (.4); communicate with Faegre regarding customer settlement and other issues (.3).
06/24/25	J. Beck	0.40	580.00	B120	Review additional comments to customer settlement agreement from customer counsel (.3); call with customer counsel regarding settlement agreement (.1).
06/24/25	D. Cook	0.20	220.00	B120	Email correspondence with J. Beck concerning settlement status (.1); analyze state of current draft motion with respect to same (.1).
06/25/25	J. Beck	0.20	290.00	B120	Call with Hitachi counsel regarding EKS issues.
06/25/25	G. Medina	0.50	262.50	B120	Work on pending access to Weil and White & Case attorneys of data room Deliverable.
06/25/25	S. Schrag	0.10	110.00	B120	Analysis re Akayska settlement agreement.
06/26/25	S. Schrag	0.40	440.00	B120	Analysis re cure costs for settlement agreement (.2); prepare motion in support of settlement (.2).
06/26/25	G. Medina	0.70	367.50	B120	Trouble shoot login issues with parties accessing deliverables database.
06/26/25	J. Beck	0.10	145.00	B120	Call with customer regarding access to IP in IP escrows (.1).
06/26/25	T. Moyron	0.10	154.50	B120	Attention to sealing motion and related emails from Togut, re Akaysha.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	G. Medina	1.60	840.00	B120	Correspond with K. Matthew (Weil) regarding access to deliverables database (0.2); correspond with J. Beck regarding access to deliverables data room (0.2); trouble shoot downloading issues for M. Kim from Weil (0.4); received request from M. Kim related to additional parties from Ashurt and Akaysha Energy who need access to data room (0.5); work on facilitating additional request from M. Kim related to addition Akaysha Energy professionals who need access to deliverables data room (0.3).
06/27/25	D. Cook	1.10	1,210.00	B120	Analyze settlement terms and timing for motion to approve same (.3); zoom conference with S. Schrag, T. Moyron, Weil, Togut concerning settlement (.8).
06/27/25	S. Schrag	3.90	4,290.00	B120	Review and analyze Weil comments to motion to settle (.4); analysis regarding comments (.1); further prepare the settlement motion (3.4).
06/27/25	S. Schrag	0.80	880.00	B120	Confer with Togut team, Weil team, and Dentons team regarding redactions and related justifications in support of settlement motion.
06/27/25	S. Schrag	0.20	220.00	B120	Further analysis re settlement motion.
06/27/25	S. Schrag	0.30	330.00	B120	Conference with A. Glaubach regarding upcoming hearing for settlement motion (.2); confer with F. Oswald, A. Glaubach, and D. Person re hearing re same (.1).
06/27/25	S. Schrag	1.00	1,100.00	B120	Review and analyze Weil comments to motion to shorten time (.2); further prepare the same (.5); further prepare order in support of motion to shorten time (.3).
06/27/25	S. Schrag	2.90	3,190.00	B120	Prepare declaration in support of settlement motion.
06/27/25	S. Schrag	1.80	1,980.00	B120	Further prepare order in support of settlement motion.
06/27/25	S. Schrag	2.30	2,530.00	B120	Further prepare motion to seal (1.2); further prepare order in support (.6); confer with A. Glaubach and R. Howard regarding the same (.3); conference with A. Glaubach regarding the same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	T. Moyron	0.80	1,236.00	B120	Call with Weil, S. Schrag, Togut firm, et al., regarding settlement motion and redactions.
06/27/25	J. Beck	3.70	5,365.00	B120	Review Weil proposed redactions to settlement agreement and revisions to motions (1.1); review and revise draft motion for settlement approval and proposed order (1.6); review proposed redactions of settlement agreement and email correspondence with Togut regarding propriety of same (.6); review proposed schedule of cure costs related to Australia subcontracts (.4).
06/28/25	T. Moyron	2.80	4,326.00	B120	Revise motion and declaration re settlement.
06/28/25	T. Moyron	0.10	154.50	B120	Correspondence with Togut, Weil, R. Howard et al., regarding motion to seal and redactions re Akaysha (.6); analyze motion to seal (.2) and provide comment thereon (.1); call with R. Howard re motion to seal and timing of updated documents (.1).
06/28/25	J. Beck	4.20	6,090.00	B120	Call with customer regarding support for project transition (.4); call with S. Schrag regarding motion to approve settlement (.1); review contracts in database and reconcile with cure cost schedule (2.2); review comments to settlement motion from T. Moyron (.3); review final proposed redacted versions of settlement documents and motions (1,2)
06/28/25	S. Schrag	0.20	220.00	B120	Confer with J. Beck re potential resolutions and settlement motion.
06/28/25	S. Schrag	5.10	5,610.00	B120	Further prepare motion to seal with conforming changes (1.2); further prepare order granting motion to seal (.8); multiple conferences and correspondence with R. Howard re motion to seal and motion to shorten time (.3); review court rules regarding filing under seal (.6); multiple conferences with G. Medina re redactions (.6); prepare redacted settlement agreement (1.1); prepare omitted settlement motion and declaration (.4); confer with A. Bascoy regarding redactions (.1).

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06/28/25	S. Schrag	0.70	770.00	B120	Review correspondence in support of settlement motion and upcoming hearing (.2); confer with F. Oswald regarding filings (.3); confer with D. Calderon regarding noticing (.1).
06/28/25	S. Schrag	2.10	2,310.00	B120	Review correspondence from G. Uzzi re declaration in support of settlement agreement (.1); multiple correspondence and conference with G. Uzzi re declarations in support of settlement motion and motion to seal (.3); incorporate comments from T. Moyron into declaration in support of settlement agreement (1.4); incorporate comments from G. Uzzi into declaration in support of settlement agreement (.3); confer with G. Uzzi and C. Paulson regarding hearing on settlement agreement (.1).
06/28/25	S. Schrag	3.20	3,520.00	B120	Confer with T. Moyron regarding settlement motion (.5); review and analyze comments from Weil regarding settlement motion and related papers (.3); incorporate Weill comments into the same (.2); settlement motion (1.4); further prepare order granting settlement motion (.8).
06/28/25	S. Schrag	1.80	1,980.00	B120	Confer with J. Beck re cure notices and schedule (.2); further prepare cure notice (.7); further prepare order granting assumption procedures (.9).
06/28/25	S. Schrag	2.30	2,530.00	B120	Further prepare motion to shorten time with conforming changes (1.1); further prepare order granting motion to shorten notice (.9); further prepare notice of motion to expedite (.3).
06/28/25	C. Doherty, Jr.	0.20	220.00	B120	Review filed motion regarding settlement with major customer.
06/28/25	G. Medina	0.50	262.50	B120	Review request from J. Beck and upload filed to Deliverables database.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/25	G. Medina	3.50	1,837.50	B120	Analysis regarding redaction of settlement agreement (0.2); redact settlement agreement (1.0); received and worked on additional redactions (0.7); review procedures for filing motions under seal (0.3); analysis regarding filings settlement motion and related filings (0.2); receive and file motion to approve compromise or settlement under Rule 9019 (0.3); file motion to seal regarding confidential Information Contained in the settlement agreement (0.3); file motion under seal (0.3); file application to shorten time (0.2).
06/29/25	S. Schrag	0.90	990.00	B120	Multiple correspondence with F. Oswald re settlement motion (.3); analysis re comments to settlement motion (.4); multiple correspondence with A. Bascoy re redacted material, settlement motion, and hearing (.2).
06/30/25	S. Schrag	0.40	440.00	B120	Analyze correspondence regarding hearing on settlement motion from F. Oswald and Chambers (.2); analyze correspondence regarding settlement motion and hearing from T. Moyron (.2).
06/30/25	J. Beck	2.40	3,480.00	B120	Review check list of settlement deliverables with Akaysha and review documents in the data room regarding same(.5); attend daily board call to discuss various open items and case strategy (.7); call with Weil team regarding closing deliverables (.6); review budget variance documents and email correspondence regarding sharing of items with customer (.4) ; multiple calls with B. Kane regarding Akaysha deliverables (.3).
06/30/25	T. Moyron	0.50	772.50	B120	Call with I Tsveklova, A. Bascoy, J. Beck, et al. re Akaysha re post-transaction checklist.
06/30/25	H. Thomas	0.50	427.50	B120	Call with Weil regarding post-execution checklist and outstanding items.
06/30/25	V. Durrer	0.10	180.00	B120	Analysis re EKS discussions.
	Subtotal	116.60	137,716.50		

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B130 - Asset Disposition

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	V. Durrer	0.50	900.00	B130	Analysis re NDA markups for sale process (.5).
06/10/25	S. Schrag	3.90	4,290.00	B130	Review and analyze status of NDAs from J. Cheng (.3); review and comment on NDAs (1.2); conference with J. Beck and V. Durrer regarding NDA (.6); prepare NDAs (.9); correspond with G. Uzzi re the same (.5); confer with J. Cheng regarding NDAs (.4).
06/10/25	J. Beck	0.70	1,015.00	B130	Attention to NDA with FlexGen (.3); call with Huron regarding access agreement for NDA parties (.1); email correspondence regarding inventory lists and spare parts lists (.3)
06/11/25	S. Schrag	2.40	2,640.00	B130	Confer with J. Cheng re NDAs (.1); prepare updated NDA (1.7); analyze and discuss NDAs with V. Durrer (.4); confer with J. Smith re NDA (.2).
06/11/25	T. Moyron	0.80	1,236.00	B130	Call with Huron, G. Uzzi re inventory sale.
06/12/25	T. Moyron	0.60	927.00	B130	Discussion with G. Uzzi, C. Ucko regarding inventory and sale thereof (.4); analysis re same (.2).
06/12/25	S. Schrag	1.80	1,980.00	B130	Review and analyze outstanding NDAs (.3); confer with J. Cheng re the same (.3); analyze and comment on NDAs (1.2).
06/13/25	S. Schrag	4.80	5,280.00	B130	Review and comment on 5 separate NDAs (2.6); further prepare the same (1.7); confer with J. Beck regarding the same (.2); multiple emails with J. Cheng re the same (.3).
06/13/25	S. Schrag	0.80	880.00	B130	Confer with potential purchaser's team, M. Turnipseed, and V. Durrer regarding potential transaction.
06/13/25	V. Durrer	1.80	3,240.00	B130	Analysis re FlexGen interest (.2); call with Huron re same (.3); review FlexGen proposed stalking horse proposal and revise (.8); follow up re same (.1); call with G. Uzzi re same (.1); call with FlexGen counsel re same (.2); call with Huron re same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	J. Beck	0.90	1,305.00	B130	Review and revise multiple NDAs (.4); call with strategic purchaser regarding potential transaction constructs (.5).
06/14/25	J. Beck	0.30	435.00	B130	Review NDA for potential investor interested in process (.3).
06/14/25	S. Schrag	0.40	440.00	B130	Prepare comments to NDA (.2); confer with S. Moran regarding the same (.2).
06/14/25	R. Garms	0.80	664.00	B130	Analysis regarding status of open items regarding sale.
06/15/25	V. Durrer	0.30	540.00	B130	Follow up with Huron re FlexGen proposal (.1); follow up with C. Ucko re model for same (.1); follow up with FlexGen (.1).
06/16/25	T. Moyron	1.00	1,545.00	B130	Call with G. Uzzi, M. Turnipseed re sale issues and related matters.
06/16/25	S. Schrag	2.40	2,640.00	B130	Multiple emails with J. Cheng re NDAs (.4); prepare comments to multiple NDAs (1.3); analysis re same (.2); confer with J. Kaplan regarding NDA (.5).
06/16/25	S. Schrag	1.30	1,430.00	B130	Confer with V. Durrer regarding Cease & Desist re violation of NDA (.1); review and analyze correspondence in support of the same (.4); prepare the same (.8).
06/16/25	L. Macksoud	3.00	3,750.00	B130	Draft motion to sell inventory.
06/16/25	L. Macksoud	0.20	250.00	B130	Analysis re sale issues.
06/16/25	S. Schrag	0.80	880.00	B130	Confer with G. Uzzi, C. Ucko, M. Turnipseed, S. Moran, V. Durrer, J. Beck, T. Moran, B. Kane, and C. Paulson re potential sale transactions.
06/16/25	S. Schrag	0.30	330.00	B130	Confer with V. Durrer and A. Tomlinson re stalking horse bid.
06/16/25	J. Beck	1.00	1,450.00	B130	Call with advisor and management teams regarding status/next steps and certain bid for purchase of the company from interested buyer (.9); analysis re sale inventory (.1).
06/16/25	G. Medina	0.20	105.00	B130	Analysis regarding data room containing Powin Contracts (0.2).
06/16/25	J. Beck	0.20	290.00	B130	Review term sheet from interested purchaser (.2).

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06/17/25	G. Medina	1.30	682.50	B130	Receive and review link from C. Paulson regarding Huron dataroom (0.3); trouble shoot access for C. Paulson to upload contracts onto Dentons direct site for internal review (1.0).
06/17/25	S. Schrag	3.70	4,070.00	B130	Prepare for conversation with Ropes Gray re NDA (.1); conference with J. Kaplan re NDA (.4); review revised language (.2); confer with J. Beck regarding the same (.1); confer with J. Cheng regarding the same (.1); review and analyze NDA from J. Cheng (.1); confer with G. Uzzi re the same (.1); confer with J. Cheng re the same (.1); analyze additional NDA (.1); confer with Q. Connolly regarding the same (.1); multiple calls with J. Cheng re NDA (.3); analyze the same (.5); prepare comments to the same (.5); confer with G. Uzzi re the same (.3); confer with S. Moran regarding NDA revisions (.3); further prepare NDA with potential purchaser (.4).
06/17/25	S. Schrag	0.20	220.00	B130	Analysis re stalking horse bid.
06/17/25	V. Durrer	0.10	180.00	B130	Analysis re CES NDA.
06/18/25	S. Schrag	1.20	1,320.00	B130	Confer with J. Cheng re multiple NDAs with potential purchasers (.3); confer with S. Moran re NDAs (.1); analyze NDA (.3); comment on the same (.4); confer with G. Uzzi re the same (.2).
06/19/25	T. Moyron	0.20	309.00	B130	Analyze emails from S. Moran, et al., regarding CES.
06/19/25	G. Medina	2.80	1,470.00	B130	Continue to review and download of contracts from Powin Database created and uploaded those contract to the new deliverables database created for internal and external access (2.4); correspond with J. Beck D. Cook and T. Henry regarding new database (0.2); correspond with C. Paulson regarding new contracts (0.2).
06/19/25	T. Moyron	0.10	154.50	B130	Correspondence from F. Oswald re potential purchaser.
06/21/25	J. Beck	0.60	870.00	B130	Review stalking horse purchase term sheet (.6).

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Invoice No.: 2868937

July 31, 2025

Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/25	V. Durrer	0.40	720.00	B130	Revise draft agreement re sale (.2); call with Huron re same (.1).; call with Huron re FLexGen bid (.1).
06/23/25	S. Schrag	2.40	2,640.00	B130	Confer with J. Cheng re NDAs (.2); review and analyze multiple NDAs (.6); further prepare multiple NDAs (1.5); confer with G. Uzzi regarding NDAs (.1).
06/23/25	T. Moyron	0.30	463.50	B130	Analyze correspondence from J. Mispage regarding FlexGen proposal.
06/24/25	S. Schrag	0.20	220.00	B130	Confer with G. Medina re access for Huron folks to contracts.
06/24/25	S. Schrag	1.10	1,210.00	B130	Review and analyze multiple NDAs (.2); confer with J. Cheng re the same (.2); prepare NDAs (.5); confer with G. Uzzi re the same (.2).
06/24/25	G. Miller	1.20	1,500.00	B130	Review stalking horse bid term sheet (.6); Calls and emails with H. Thomas and S. Ruben re sale (.6).
06/24/25	G. Miller	0.40	500.00	B130	Review sample bid procedures.
06/24/25	S. Ruben	0.20	190.00	B130	Analysis re motion to sell property.
06/24/25	H. Thomas	3.20	2,736.00	B130	Draft sale motion related to proposed sale to FlexGen.
06/24/25	T. Moyron	0.60	927.00	B130	Attention to term sheet and related documents re stalking-horse bidder (.4); coordinate next steps and preparation of motion and related matters (.2).
06/25/25	T. Moyron	0.60	927.00	B130	Review proposed sale timeline and other sale matters (.3); correspondence with Huron, F. Oswald, et al., re same (.3).
06/25/25	H. Thomas	1.10	940.50	B130	Motion Draft Huron Declaration to accompany Sale Motion.
06/25/25	H. Thomas	2.60	2,223.00	B130	Motion Draft sale motion to stalking horse purchaser and detailing relevant facts, dates, and bases for relief.
06/25/25	H. Thomas	2.10	1,795.50	B130	Draft Bidding Procedures Order to accompany Sale Motion and delineate proposed order to be signed by the Court.
06/25/25	H. Thomas	3.30	2,821.50	B130	Draft Bidding Procedures to accompany sale motion and the Notices of Sale/Auction/Hearing thereto



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06/25/25	S. Ruben	2.40	2,280.00	B130	Draft sale motion (2.4).
06/25/25	G. Miller	5.00	6,250.00	B130	Further prepare motion to approve sale and bid procedures.
06/25/25	S. Schrag	1.40	1,540.00	B130	Confer with J. Cheng re NDAs (.3); review and analyze proposed NDAs language (.3); further prepare the same (.8).
06/25/25	S. Schrag	0.50	550.00	B130	Confer with S. Moran re bidding process (.2); analysis re same (.3).
06/25/25	N. Janda	6.20	6,944.00	B130	Review and update IP portfolio information (2.5); review licenses in furtherance of understanding escrow obligations (3.2); prepare for due diligence call with FlexGen (.5).
06/25/25	V. Durrer	0.90	1,620.00	B130	Call with Latham re draft APA (.1); analysis re local rules for auctions (.2); analysis re FlexGen NDA (.1); call with G. Uzzi re bid procedures (.2); analysis re same (.3).
06/26/25	N. Janda	1.40	1,568.00	B130	Prepare for and participate in IP and technology due diligence call with FlexGen.
06/26/25	G. Medina	0.50	262.50	B130	Correspond with D. Cook regarding information for FlexGen Power Systems and their counsel (0.1); review and send to Verita complete addresses for attorneys who represent FlexGen Power System related to service of order (0.4).
06/26/25	S. Schrag	0.30	330.00	B130	Participate in Due Diligence call with FlexGen and Powin teams (V. Durrer, J. Smith, S. Moran, C. Paulson) [left call early for another conference call.
06/26/25	S. Schrag	0.60	660.00	B130	Confer with S. Moran re due diligence process (.2); conduct analysis of the same (.4).
06/26/25	S. Schrag	0.90	990.00	B130	Confer with J. Cheng re NDAs (.4); prepare the same (.5).
06/26/25	S. Schrag	0.50	550.00	B130	Participate in call with F. Oswald, T. Moyron, J. Beck, G. Medina, and D. Person re filings of bidding procedures and settlement motions.
06/26/25	S. Ruben	1.60	1,520.00	B130	Draft sale motion and notices of sale and auction (1.6).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/25	V. Durrer	1.80	3,240.00	B130	Call with Huron and company re FlexGen diligence and sale process (1.0); analysis re bid procedures (.4); call with Huron re same (.1); follow up with C. Ucko and G. Uzzi re same (.3).
06/26/25	G. Miller	8.20	10,250.00	B130	Review sample bid procedures (.8); Further prepare and incorporate comments re motion to approve sale and bid procedures (7.4).
06/26/25	H. Thomas	2.20	1,881.00	B130	Continue to review and revise Sale Motion and ancillary documents.
06/26/25	J. Beck	2.00	2,900.00	B130	Attend due diligence call with potential stalking horse buyer (1.5); analysis re sale procedures with G. Miller (.2); review draft of bidding procedures motion (.3).
06/26/25	T. Moyron	0.40	618.00	B130	Attention to sale issues.
06/26/25	T. Moyron	0.50	772.50	B130	Participate in call with F. Oswald, J. Beck regarding bidding procedures (.5).
06/27/25	T. Moyron	0.60	927.00	B130	Attention to issues regarding sale, bidding procedures and timing thereof (.4); analyze notice and provide comments thereto (.2).
06/27/25	G. Miller	0.70	875.00	B130	Emails with C. Paulson, Huron and Uzzi re comments to draft motion to approve sale and bid procedures.
06/27/25	G. Miller	0.90	1,125.00	B130	Further prepare motion to approve sale and bid procedures.
06/27/25	S. Ruben	1.10	1,045.00	B130	Revise sale motion (.7); declaration re same (.4).
06/27/25	V. Durrer	0.90	1,620.00	B130	Call with Huron re bid procedures (.2); call with Latham re same (.3); revise bidding notice (.3); follow up with Latham re same (.1).
06/27/25	C. Doherty, Jr.	0.40	440.00	B130	Review draft of sale motion and bidding procedures.
06/27/25	N. Janda	2.10	2,352.00	B130	Review and revise asset purchase agreement from FlexGen.
06/28/25	V. Durrer	0.10	180.00	B130	Analysis re updated bidding procedures.
06/28/25	S. Ruben	0.10	95.00	B130	Analysis re sale motion comments.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/25	G. Miller	3.60	4,500.00	B130	Incorporate comments and update motion to approve sale and bid procedures (3.6).
06/30/25	V. Durrer	2.80	5,040.00	B130	Revise bidding procedures (1.3); call with Latham re same (.5); call with Huron re same (.2); follow up with G. Uzzi re same (.2); call with client team re sale process (.4); receive input from Huron re same (.1); correspond with UCC advisors re same (.1).
06/30/25	C. Doherty, Jr.	0.30	330.00	B130	Review draft of sale motion and supporting documents.
06/30/25	S. Ruben	1.40	1,330.00	B130	Analysis re research findings (.2); further research case law on break-up fees (1.2).
06/30/25	G. Miller	7.80	9,750.00	B130	Further prepare and incorporate comments re motion to approve sale and bid procedures (7.3); Call with J. Mispagel re bid procedures (.5).
06/30/25	G. Miller	0.90	1,125.00	B130	Further prepare declaration in support of sale.
06/30/25	T. Moyron	0.90	1,390.50	B130	Analyze comments from FlexGen's counsel on bidding procedures, motion, order, etc. (.4); call with J. Mispagel re same (.5).
06/30/25	T. Moyron	3.70	5,716.50	B130	Analyze, prepare and provide comments on bid procedures and sale motion.
06/30/25	T. Moyron	0.70	1,081.50	B130	Analyze cases re bid procedures re break-up fees (.4); correspond with G. Miller, et al., re same (.3).
06/30/25	J. Beck	0.50	725.00	B130	Review current draft of FlexGen asset purchase agreement.
06/30/25	J. Beck	0.40	580.00	B130	Call with Latham regarding bid procedures, and other case items.
06/30/25	H. Thomas	1.20	1,026.00	B130	Research into break up fees (1.2).
	Subtotal	129.50	153,511.50		

B140 - Stay Relief/Adeq Prot

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	J. Beck	0.60	870.00	B140	Attention to automatic stay issues and review and revise violation letter (.6).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	V. Durrer	0.90	1,620.00	B140	Revise Zitara cease and desist letter (.3); research re same (.6).
06/11/25	S. Schrag	4.10	4,510.00	B140	Review and analyze correspondence re Zitara stay violations (.3); analyze Zitara posts (.3); prepare cease & desist letter to Zitara (1.7); analysis re same (.9); confer with F. Oswald, A. Togut, and J. Borriello (.2); incorporate comments therefrom (.6); confer with B. Kane re the same (.1).
06/12/25	T. Moyron	0.30	463.50	B140	Attention to Keller and Zitara's cease and desist letters.
06/12/25	S. Schrag	2.80	3,080.00	B140	Further prepare cease & desist letter to Zitara (.5); prepare cease & desist letter to Keller's (2.3).
06/12/25	V. Durrer	0.50	900.00	B140	Participate in negotiations with surety seeking stay relief (.3); review letter potentially violating automatic stay (.1); call with B. Kane re same (.1).
06/12/25	G. Medina	0.30	157.50	B140	Review docket and send to DUS and TSS limited objection of Aplied Surety Underwriters, SiriusPoint America Insurance Company and Pennsylvania Insurance Company to Debtors of Cash Collateral motion (0.3).
06/13/25	V. Durrer	0.20	360.00	B140	Analysis re Main Freight assertion of lien (.2).
06/13/25	V. Durrer	0.20	360.00	B140	Analysis re cease and desist letters (.2).
06/13/25	V. Durrer	0.40	720.00	B140	Call with general counsel re pending litigation and impact of automatic stay (.4)
06/13/25	H. Thomas	3.20	2,736.00	B140	Draft stay violation letter to Weifang (.4); draft similar letter to CATL (.3); draft stay violation communication to RES (.3); draft letter re violation to Tualatin creditor (.2); research re potential stay violation by Desert Quartzite (.7); draft violation letter re same (.3); prepare letter re same (.2); analysis re revisions to stay violation letters (.8).
06/13/25	T. Moyron	0.50	772.50	B140	Call with C. Paulson, F. Oswald re stay of prepetition litigation.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	T. Moyron	0.90	1,390.50	B140	Attention to notices and stay letters to be drafted (.3); attention to further notices re notices of default (.4); attention to workstream memo regarding same (.2).
06/13/25	S. Schrag	5.20	5,720.00	B140	Further prepare cease & desist letter re Zitara (.3); further prepare cease & desist letter re Keller's (.3); analyze correspondence re stay violations of Akaysha (.4); analyze stay violation of Praxis (.4); other stay violations (.6); draft Akaysha cease & desist letter (1.3); draft PRAXIS cease & desist letter (1.1); review correspondence regarding additional stay violations (.4); analysis re multiple additional stay violations (.4).
06/14/25	H. Thomas	3.90	3,334.50	B140	Research into extraterritoriality of automatic stay for communications with foreign creditors.
06/14/25	T. Moyron	0.40	618.00	B140	Analysis re notices of stay (0.3); analysis re extension of stay and reach of stay in various regions (.1).
06/15/25	H. Thomas	2.60	2,223.00	B140	Draft and revise additional stay violation letters pursuant to additional notices received by client.
06/16/25	H. Thomas	0.40	342.00	B140	Finalize stay letters.
06/16/25	T. Moyron	0.40	618.00	B140	Analyze emails regarding surety and relief from stay (.2); call with V. Durrer and J. Wang re same (.2).
06/16/25	S. Schrag	0.50	550.00	B140	Analysis re stay violation (.2); further prepare the same (.3).
06/16/25	V. Durrer	0.60	1,080.00	B140	Call with L.Tancredi re surety lift stay motion (.2); analysis re custom bond issues (.1); call with client re same (.1); review stipulation re bond issues (.2).
06/16/25	V. Durrer	0.20	360.00	B140	Call with J. Krause re Main Freight goods.
06/17/25	V. Durrer	0.10	180.00	B140	Analysis re hearing on surety lift stay motion.
06/17/25	T. Moyron	0.30	463.50	B140	Analyze Surety motion (.2) and emails regarding shortening time (.1).
06/17/25	S. Schrag	0.30	330.00	B140	Review material re expedited hearing re surety bond.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	T. Moyron	0.20	309.00	B140	Attention to issue violating stay (.2).
06/20/25	T. Moyron	0.70	1,081.50	B140	Analyze motion and provide comments to motion to enforce automatic stay (.3); further emails from M. Winchester regarding power disconnection (.2); and analysis re same (.2).
06/20/25	S. Schrag	0.50	550.00	B140	Call with Dentons team and Togut team to discuss various stay violations.
06/23/25	T. Moyron	0.10	154.50	B140	Email from K. Capuzzi re Mainfreight.
06/25/25	V. Durrer	0.90	1,620.00	B140	Analysis re customs duties underlying surety bond (.2); review and revise surety stay relief stipulation (.2); call with G. Uzzi re same (.1); review Tancredi note re same (.1); call with L. Tancredi re same (.1); finalize stipulation re customs surety (.2).
06/26/25	V. Durrer	0.30	540.00	B140	Correspond with L. Tancredi re surety stay relief stip (.1); revise same (.1); correspond with Chambers re hearing on June 30 (.1).
06/27/25	V. Durrer	0.30	540.00	B140	Revise and finalize stipulation with surety party (.2); correspond with L. Tancredi re same (.1).
06/27/25	T. Moyron	0.20	309.00	B140	Attention to issues regarding surety, stipulation and order.
06/27/25	G. Medina	1.30	682.50	B140	Review request from F. Oswald and retrieve and send lift stay motion certificate of service (0.3); confer with Verita regarding service of stipulation (0.1); review cases related to form a notice of submission of stipulation settling the motion on the stipulation (0.5); file notice and stipulation and send to Verita for service (0.5).
06/27/25	J. Beck	0.20	290.00	B140	Review Mainfreight motion seeking determination that stay does not apply (.2)
06/29/25	V. Durrer	0.30	540.00	B140	Analysis re MainFreight holdings.
06/29/25	S. Ruben	0.10	95.00	B140	Analysis re Mainfreight's motion on stay.
06/30/25	C. Doherty, Jr.	0.50	550.00	B140	Investigate background and prepare draft of letter to Wildcat regarding stay violation.
06/30/25	T. Moyron	0.20	309.00	B140	Correspondence from K. Capuzzi, et al., re Main Freight.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/30/25	S. Ruben	0.60	570.00	B140	Research on Mainfreight's motion on stay (.1); analysis of Mainfreight motion and case law cited therein (.5).
06/30/25	V. Durrer	0.30	540.00	B140	Analysis re MainFreight scope of stay motion (.3).
06/30/25	V. Durrer	0.50	900.00	B140	Prepare for hearing re surety relief from stay (.1); participate in hearing re same (.4).
	Subtotal	37.00	43,339.50		

B150 - UCC Issues/Meetings

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	V. Durrer	1.70	3,060.00	B150	Analysis re formation of UCC (.1); call with prospective counsel for UCC re same (.1); call with T. Walsh re ACE candidacy for UCC (.2); call with B. Kane and J. Uzzi re 50 largest list (1.1); follow up with T. Walsh (.2).
06/17/25	T. Moyron	0.10	154.50	B150	Email from UST re Committee interviews (.1).
06/19/25	V. Durrer	0.60	1,080.00	B150	Call with Merola re UCC formation (.2); call with FTI re same (.4).
06/23/25	V. Durrer	0.30	540.00	B150	Analysis re UCC formation issues (.2); correspond with UST re same (.1).
06/23/25	C. Doherty, Jr.	0.20	220.00	B150	Review and respond to emails regarding case, including from UST regarding Committee formation (.2).
06/24/25	V. Durrer	0.70	1,260.00	B150	Call with UST re formation issues (.5); analysis re same (.2).
06/25/25	V. Durrer	0.30	540.00	B150	Call with B. Kane re UCC formation (.1); prepare memo to UST re same (.1).
06/26/25	V. Durrer	0.60	1,080.00	B150	Call with T. Karcher re UCC formation (.1); call with P. Navid re same (.1); call with T. Meyers re same (.2); call with L. Jones re same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	V. Durrer	1.30	2,340.00	B150	Analysis re formation of UCC (.1); call with B. Stark re same (.4).; call with Brecker re same (.2); follow up with Huron re same (.2); call with Province re same (.2); call with UST re same (.1); analysis re same (.1).
06/28/25	V. Durrer	2.00	3,600.00	B150	Call with UCC advisors (1.5); call with Huron re same (.2); call with G. Uzzi re same (.3).
06/28/25	J. Beck	1.90	2,755.00	B150	Kick-off call with Brown Rudnick for the Committee.
06/29/25	V. Durrer	0.90	1,620.00	B150	Call with FTI about UCC formation (.4); call with T. Walsh re same (.1); correspond with UCC advisors re Akaysha deal (.1); call with G. Uzzi re same (.3).
06/30/25	T. Moyron	0.20	309.00	B150	Emails with F. Oswald, et al., re reclamation re PureSky.
	Subtotal	10.80	18,558.50		

B160 - Fee/Employment Applications

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	V. Durrer	0.10	180.00	B160	Professionals Call with J. Knight re Delaware counsel issues (.1).
06/10/25	T. Moyron	0.20	309.00	B160	Analysis regarding retention agreement (.2).
06/12/25	S. Schrag	0.70	770.00	B160	Analysis regarding retention applications (.3); begin preparing Dentons retention application (.3); begin preparing Huron retention application (.1).
06/12/25	C. Doherty, Jr.	1.60	1,760.00	B160	Prepare application to employ Uzzi and Lall as CRO.
06/13/25	C. Doherty, Jr.	0.10	110.00	B160	Prepare email regarding status and points to be completed for Uzzi & Lall CRO application.
06/16/25	E. Chew	0.70	665.00	B160	Continue to draft Dentons retention application (.4); analysis reb Rule 2014 disclosures (.3).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/16/25	S. Schrag	7.70	8,470.00	B160	Prepare retention order for U&L (1.8); prepare retention declaration re same(2.9); conduct research in support of support for retention declaration re same (.9); prepare exhibits (.3); prepare legal support and analysis for retention application (.6); confer with J. Cheng regarding retention declaration (.2); analysis re same (.7); correspond with A. Glaubach regarding retention application (.2).
06/16/25	E. Chew	3.60	3,420.00	B160	Draft Dentons retention application.
06/17/25	S. Ruben	0.30	285.00	B160	CRO retention Conference with T. Moyron re retention to employ CRO (.1); draft CRO retention application (.2).
06/17/25	S. Schrag	0.20	220.00	B160	Confer with A. Glaubach re Huron Retention Order and Declaration.
06/17/25	G. Medina	0.30	157.50	B160	Send per the request of S. Ruben sample CRO motions (0.3).
06/17/25	E. Chew	0.50	475.00	B160	Revise Dentons retention application (.5)
06/17/25	T. Moyron	0.90	1,390.50	B160	Meet with S. Ruben re CRO retention application (.1); analyze and provide comments to Dentons retention application (.7); correspondence with F. Oswald re retention applications (.1).
06/18/25	S. Ruben	0.60	570.00	B160	Draft CRO retention application (.6)
06/19/25	T. Moyron	0.30	463.50	B160	Call with C. Paulson regarding OPC motion and various professionals (.2); emails with C. Paulson, et al., re same (.1).
06/19/25	E. Chew	1.70	1,615.00	B160	Further updates to Dentons retention application.
06/19/25	T. Moyron	0.30	463.50	B160	Correspondence with S. Ruben re retention application re CRO (.1); correspondence with L. Ebrhaimi, et al., re retention application (.2).
06/19/25	S. Ruben	0.30	285.00	B160	Draft CRO retention application (.3);
06/19/25	T. Moyron	0.20	309.00	B160	Attention to OCP motion and related emails from C. Paulson, et al. (.2).
06/23/25	S. Ruben	2.60	2,470.00	B160	Draft motion to appoint CRO and staff (2.6).
06/23/25	T. Moyron	0.30	463.50	B160	Correspondence with F. Oswald, et al., re OCP motion.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/25	V. Durrer	0.20	360.00	B160	Review retention application for Uzzi Lall (.2).
06/24/25	S. Schrag	0.40	440.00	B160	Confer with S. Ruben re parties in interest list (.2); update Uzzi and Lall retention application (.2).
06/24/25	S. Ruben	1.50	1,425.00	B160	Draft motion to appoint CRO and staff (1.5).
06/24/25	T. Moyron	0.30	463.50	B160	Attention to CRO & U&L retention application (.3).
06/26/25	V. Durrer	0.30	540.00	B160	Call with G. Uzzi re retention issues (.1); revise retention application for Uzzi Lall (.2).
06/26/25	S. Ruben	0.40	380.00	B160	Correspond with T. Moyron re parties in interest list (.1); revise PII list for retention applications (.3).
06/30/25	S. Schrag	0.40	440.00	B160	Confer with S. Ruben re parties in interest (.1); confer with A. Glaubach re same (.1); analyze correspondence regarding retention applications (.2).
06/30/25	S. Ruben	0.80	760.00	B160	Revise parties in interest list and appointment of CRO (.2); revise motion to appoint CRO (.6).
06/30/25	T. Moyron	0.60	927.00	B160	Analyze Dentons' retention application and provide comments thereon.
06/30/25	E. Chew	1.80	1,710.00	B160	Revise retention application services to be provided, payment history, and additional edits.
06/30/25	D. Thomas-Nichols	0.60	315.00	B160	Revise parties in interest list (.5); analysis re revised parties in interest list (.1).
	Subtotal	30.50	32,612.00		

B195 - Non-Working Travel

Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	C. Doherty, Jr.	0.90	495.00	B195	Travel from Midtown NYC to NJ for first day hearing.
06/12/25	C. Doherty, Jr.	7.50	4,125.00	B195	Travel to Trenton and back to Houston.
06/12/25	V. Durrer	6.40	5,760.00	B195	Travel to Court for first day hearing (1.9); return travel to Los Angeles following first day hearing (4.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	S. Schrag	3.40	1,870.00	B195	Nonworking travel from Manhattan to Trenton for First Day Hearing.
06/12/25	J. Beck	4.00	2,900.00	B195	Non-working travel to/from Trenton, New Jersey for first day hearing (4.0).
06/13/25	V. Durrer	3.00	2,700.00	B195	Continue return travel to Los Angeles (3.0).
06/17/25	V. Durrer	4.80	4,320.00	B195	Travel to Dallas for customer meetings.
06/17/25	C. Doherty, Jr.	4.80	2,640.00	B195	Travel to Dallas for Customer Summit.
06/18/25	C. Doherty, Jr.	4.00	2,200.00	B195	Travel from Dallas to Houston from Customer Summit.
06/18/25	V. Durrer	4.50	4,050.00	B195	Return travel from customer summit to Los Angeles.
	Subtotal	43.30	31,060.00		

B200 - Utilities

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Ruben	0.40	380.00	B200	Correspond with T. Moyron re utility motion (.1); revise utilities motion (.3).
06/12/25	S. Ruben	0.30	285.00	B200	Correspond with T. Moyron re utilities motion (.1); analysis re inquiry from utility provider regarding bankruptcy case filing (.2).
06/16/25	S. Ruben	1.00	950.00	B200	Correspond with T. Moyron re utilities motion (.1); revise utilities motion (.9).
06/18/25	T. Moyron	0.30	463.50	B200	Analyze utility motion for filing (.2); and correspond regarding filing and timing with Togut firm (.1).
06/18/25	V. Durrer	0.40	720.00	B200	Analysis of utility motion (.4).
06/18/25	S. Ruben	0.10	95.00	B200	Correspond with T. Moyron re utilities motion (.1).
06/19/25	G. Medina	0.20	105.00	B200	Draft list of Utilities (0.2).
06/19/25	T. Moyron	0.10	154.50	B200	Analysis regarding utility motion (.1).
06/19/25	J. Beck	0.30	435.00	B200	Attention to utility disruption issues (.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	C. Doherty, Jr.	4.90	5,390.00	B200	Communicate with power company concerning shutoff of power (.5); prepare motion regarding violation of automatic stay and section 366 regarding power shutoff and accompanying application to shorten time (4.1) ; review and respond to emails regarding strategy concerning automatic stay violation (.3).
06/19/25	T. Moyron	0.30	463.50	B200	Analysis re utilities motion.
06/19/25	S. Ruben	1.10	1,045.00	B200	Analysis re utilities motion (.1); revise utilities motion and draft notice of utility motion (1).
06/19/25	D. Cook	0.70	770.00	B200	Revise motion to enforce automatic stay against utility provider.
06/20/25	S. Ruben	5.20	4,940.00	B200	Research re utilities motion (.5); revise utilities motion (4.1); discussions with J. Mingus re utilities (.3); conference with A. Glaubuch re utilities motion (.1); filing of utilities motion (.2).
06/20/25	G. Medina	0.20	105.00	B200	Call regarding status of utility motion with DUS and TSS teams.
06/20/25	T. Moyron	2.00	3,090.00	B200	Correspond with S. Ruben regarding utilities and related matters and filings (.2); correspond with M. Kahl, et al. re same (.1); analyze issues related to cross border recognition in Canada of Debtor cases (.3); correspond with L. Harrison, et al., re same (.2); attend all-hands team coordination call. (.5); attention to issues related to voluntary petitions for Canadian entities (.2); correspond with G. Medina, et al., regarding draft petitions and related documents re Canadian petitions (.3; call with G. Medina re same (.1); prepare email to J. Uzzi, et al., regarding petitions and filings (.1).
06/20/25	V. Durrer	1.00	1,800.00	B200	Analysis re utility issue in Canada (.1); research re same (.3); call with B. Kane re same (.2); arrange for filing of Canada utility (.4); call with G. Uzzi re same (.1); correspond with utility re same (.2); revise resolutions re same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/25	R. Garms	5.40	4,482.00	B200	Review and analyze Canadian organizational documentation and authorization matters (2.4); draft and revise resolutions for Canadian filing entities (2.7); call with client regarding questions on resolutions and authority (0.3).
06/20/25	C. Doherty, Jr.	3.80	4,180.00	B200	Review and provide comments to Utilities motion and provide instructions regarding same (.3); prepare and discuss strategy regarding Supplemental Joint Administration Motion (.9); prepare and discuss strategy regarding filing materials, including petition packages, for three Canadian debtors (1.9); group call concerning strategy and updates in case (.3); review and respond to emails with foreign attorneys regarding affiliates filing (.3).
06/20/25	C. Doherty, Jr.	3.40	3,740.00	B200	Communicate with power company regarding shutting off of power and automatic stay (.3); prepare motion to enforce compliance with section 366 and automatic stay and discuss strategy regarding same (2.6); conduct research regarding automatic stay law for motion (.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/25	G. Medina	5.50	2,887.50	B200	Correspond with T. Moyron regarding Canadian entities (0.1); prepare petitions for Canadian entities (0.6); correspond with C. Doherty regarding petition package for new Canadian debtors (0.2); further confer with c, Doherty regarding signatory and corporate resolutions (0.2); call zoom call with C. Doherty and T. Moyron regarding Canadian entities petitions and filing (0.4); revise rider 1 to petition (0.5); review list of debtors and EIN numbers and cofferer with C. Doherty regarding Powin B.C. Canada (0.2); prepare and assemble petitions and related pleadings for Powin Energy Storage 2, Inc. (0.7); Powin Energy Ontario Storage II LP (0.7); Powin Canada B.C. Ltd (0.7); send petitions to T.. Moyron, V. Durrer and C. Doherty for review (0.2); correspond with S. Ruben regarding signature block regarding utilities motion (0.2); forward petition package to C. Paulson for his review and signature with cover note (0.3); received and prepare and file utilities motion with exhibits and notice of hearing (0.4); correspond with Verita regarding service of Utilities motion (0.1).
06/21/25	C. Doherty, Jr.	0.30	330.00	B200	Review and respond to emails and provide instructions regarding filing of Canadian entities (.2); review DIP motion (.1).
06/21/25	T. Moyron	0.60	927.00	B200	Analyze emails from C. Paulson, et al., re resolutions and new entity filings.
06/21/25	S. Ruben	0.10	95.00	B200	Correspond with Dentons and Togut teams re utilities motion.
06/22/25	G. Medina	2.30	1,207.50	B200	Review and revise petitions of Canadian debtors (0.3); file bankruptcy petitions for Powin Energy Storage 2, Inc., Powin Energy Ontario Storage II LP and Powin Canada B.C. Ltd. (1.7); revise first supplemental Joint administration motion to reflect filing date of additional debtors (0.3).
06/22/25	C. Doherty, Jr.	0.20	220.00	B200	Attention to filing of new Canadian entities.
06/22/25	V. Durrer	0.10	180.00	B200	Analysis re utility dispute in Canada.
06/23/25	S. Ruben	0.20	190.00	B200	Correspond with utilities provider communication (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/23/25	G. Medina	0.20	105.00	B200	Call with S. Schrag and voluntary petitions for additional debtors (0.2).
06/25/25	G. Medina	0.20	105.00	B200	File motion re utility.
06/26/25	S. Ruben	0.10	95.00	B200	Correspond with J. Wang, T. Moyron and V. Durrer re utilities motion.
	Subtotal	40.90	39,935.50		

B230 - DIP financing/Cash Collateral

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Schrag	0.60	660.00	B230	Revise Cash Management Motion (.2): revise Cash Collateral Motion (.4).
06/10/25	V. Durrer	0.60	1,080.00	B230	Call with client re cash management issues (.3); correspond with A. Zatz re cash collateral issues (.1); revise cash management motion (.2).
06/10/25	G. Miller	2.70	3,375.00	B230	Review comments and revisions to draft cash management motion and flow of funds chart (.9); Further prepare cash management to incorporate same (1.8).
06/10/25	G. Miller	0.50	625.00	B230	Call with G. Uzzi, J. Wang, C. Ucko, and C. Paulson re cash management system.
06/10/25	D. Cook	6.90	7,590.00	B230	Prepare cash collateral motion.
06/10/25	J. Beck	6.80	9,860.00	B230	Review and revise cash collateral order and incorporate comments from numerous parties (3.6); review and revise cash collateral motion (1.8); review first day declaration of Gerard Uzzi (.7); review and revise cash management motion (.5); call with Uzzi team regarding cash collateral motion (.5); revise cash collateral language to reserve for taxes (.1); attention to NDA with FlexGen (.3); call with Huron regarding access agreement for NDA parties (.1); email correspondence regarding inventory lists and spare parts lists (.3)
06/10/25	S. Schrag	0.60	660.00	B230	Revise cash management motion (.6).
06/10/25	T. Moyron	0.20	309.00	B230	Correspond with J. Wang regarding finance memo to debtors (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	G. Medina	1.00	525.00	B230	Send budget per the request of J. Beck (0.3); send cash collateral motion to J. Beck per his request (0.2); assist J. Beck with additional materials in preparation for first day hearing (0.5).
06/11/25	J. Beck	8.00	11,600.00	B230	Call with Dentons, Uzzi and management team regarding preparation for first day hearing (1.5); call with Togut team regarding same (1.0); call with KKR regarding first day hearing; review and revise draft cease and desist letter to Zitara (.2); review UST comments to first day order (1.0); call with KKR regarding UST comments to cash collateral order (.5); multiple calls with D. Cook to turn comments from the UST (.4); prepare outline and script for first day presentation and review materials in advance thereof (3.5); review and revise cash collateral markup from White & Case (.4)
06/11/25	S. Schrag	2.30	2,530.00	B230	Prepare materials for G. Uzzi in support of potential testimony at First Day Hearing re Cash Collateral (1.9); confer with G. Uzzi re the same (.2); confer with G. Uzzi re Cash Collateral Order (.2).
06/11/25	D. Cook	8.60	9,460.00	B230	Analysis concerning interim cash collateral order (.6); prepare interim cash collateral order including with respect to Agent and UST comments (7.6); email communications with J. Beck and A. Zatz concerning same (.4).
06/11/25	V. Durrer	0.20	360.00	B230	Financing Call with C. Ucko re cash collateral budget (.2).
06/12/25	D. Cook	8.70	9,570.00	B230	Analysis re changes to concerning interim cash collateral order (.3); prepare interim cash collateral order including with respect to Agent and UST comments (7.2); email communications with J. Beck, V. Durrer, T. Moyron, and A. Zatz concerning same (1.2).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	J. Beck	2.60	3,770.00	B230	Attend first day hearing and present on cash collateral and cash management motion (1.7); debrief with Debtor professionals after hearing (.4) ; call with David Cook regarding revisions to cash collateral order (.2); review and revise proposed cash collateral order based on Judge's ruling at hearing (.3).
06/12/25	T. Moyron	0.60	927.00	B230	Analyze limited objections re cash collateral (.3) and correspond regarding same with J. Beck, et al., (.3).
06/12/25	T. Moyron	1.80	2,781.00	B230	Correspond with UST regarding orders and redlines (.3); correspond with G. Medina regarding orders and redlines and submission to Chambers (.3); analyze redlines previously sent to UST and chambers (.2); analyze updated cash management order (.1) and correspond with V. Durrer and D. Cook regarding cash management order (.2); correspond and call with J. Beck, et al., regarding cash collateral order (.2); analyze cash collateral order (.2) and related emails from lenders counsel (.1); analyze zip with final orders and redlines (.1) and call with G. Medina re same (.1).
06/12/25	J. Beck	2.20	3,190.00	B230	Prepare for and review materials re cash collateral in advance of first day hearing in Powin Bankruptcy
06/12/25	G. Medina	1.30	682.50	B230	Correspond with D. Cook regarding first day hearing (0.2); send revised cash collateral order to F. Oswald and D. Person incorporating KKR's recent changes (0.2); review request from F. Oswald and send zip files orders transmitted to chambers (0.2); correspond with V. Durrer and J. Beck regarding orders to chambers and first day hearing (0.4); correspond with chambers and U.S. Trustee and send clean and redline versions of the proposed cash collateral order (0.2); correspond with G. Miller regarding budget and submission of orders to chambers (0.1).
06/12/25	S. Schrag	0.20	220.00	B230	Confer with L. Tancredi re Cash Collateral redlines (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	V. Durrer	0.50	900.00	B230	Analysis re cash collateral order negotiations. (.5).
06/13/25	G. Medina	1.20	630.00	B230	Assemble cash collateral order with redlines and send zip to D. Cook, J. Beck, T. Moyron and V. Durrer (0.3); correspond with J. Beck regarding transmittal of the cash collateral to chambers (0.2); assemble final cash collateral order with redlines and transmit final cash collateral order to the R. chambers and U.S. Trustee's office (0.4); coordinate with docketing regarding final hearing date on cash collateral (0.2) review and send interim cash collateral order entered to D. Cook, T. Moyron, J. Beck and V. Durrer (0.1).
06/13/25	D. Cook	1.30	1,430.00	B230	Prepare and revise interim cash collateral order for submission to chambers (.9); email communications with A. Zatz, J. Beck, V. Durrer, and T. Moyron concerning same (.4).
06/13/25	J. Beck	1.90	2,755.00	B230	Coordinate on open items and strategic priorities re financing (.6); review revised cash collateral order (1.2); multiple calls with J. Sponder regarding open cash collateral issues (.2); multiple calls with D. Cooke regarding revise cash collateral order (.3); communicate with A. Zatz regarding UST comments to cash collateral order (.2); review revised draft incorporating comments from UST and coordinate transmittal of order to chambers (.3).
06/13/25	T. Moyron	0.50	772.50	B230	Attention to cash collateral order and redlines (.3), and correspondence with D. Cook and J. Beck regarding submission to Chambers (.2).
06/15/25	L. Macksoud	1.00	1,250.00	B230	Attention to DIP financing issues, sale issues and second day motions.
06/16/25	G. Medina	0.30	157.50	B230	Correspond with and send cash management order to J. Beck per his request (0.3).
06/18/25	C. Richter	0.20	272.00	B230	Email from T. Moyron providing draft participation agreement and second amendment to loan agreement.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	C. Richter	0.50	680.00	B230	Review draft participation agreement and second amendment to loan agreement.
06/18/25	C. Richter	0.20	272.00	B230	Request LSTA standard terms for participation agreements.
06/18/25	C. Richter	0.40	544.00	B230	Analysis re the terms of the participation agreement and the amendment.
06/18/25	C. Richter	0.40	544.00	B230	Discuss same with T. Moyron and lender's counsel.
06/18/25	C. Richter	0.40	544.00	B230	Strategize with Dentons team regarding financing for additional post-petition loans.
06/18/25	C. Richter	1.00	1,360.00	B230	Review forms of agreements regarding same and reply to V. Durrer.
06/18/25	T. Moyron	0.70	1,081.50	B230	Attention to issues related to participation agreement and potential DIP term sheet (.4); correspond with V. Durrer, et al., regarding same (.3).
06/18/25	T. Moyron	0.70	1,081.50	B230	Analysis re participation agreement and related issues (.2) and follow up call regarding same (.2); call with A. Satz and C. Richter regarding same and related issues (.3).
06/18/25	V. Durrer	2.40	4,320.00	B230	Analysis re potential Key Frame DIP financing (.3); analysis re budget re same (.2); call with Huron re same (.2); call with FlexGen counsel re DIP financing (.5); review potential DIP term sheet (.5); call with G. Uzzi re same (.1); analysis re same (.2); call with KKR counsel re same (.2); analysis re KKR response (.2).
06/19/25	V. Durrer	7.20	12,960.00	B230	Call with client re DIP financing (.5); call with client re DIP budget assumptions (.9); follow up call re same (.5); revise modified budget (.8); revise DIP motion (1.4); call with Key Frame counsel re DIP term sheet (.2); analysis re same (.2); call with Huron re same (.3); participate in board meeting re DIP financing (.8); call with G. Uzzi re DIP loan (.3); analysis re reconciliation of cash collateral and DIP modeling (1.0); call with FlexGen counsel re DIP loan (.3).
06/19/25	T. Moyron	0.60	927.00	B230	Call with F. Oswald regarding DIP and related hearings.

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06/19/25	T. Moyron	0.30	463.50	B230	Analysis regarding DIP motion.
06/19/25	T. Moyron	0.40	618.00	B230	Attention to DIP term sheet and related matters.
06/19/25	J. Beck	1.30	1,885.00	B230	Call regarding current status of DIP negotiations (.5); review and revise proposed DIP term sheet (.8).
06/19/25	L. Macksoud	0.90	1,125.00	B230	Review DIP term sheet (.9).
06/19/25	L. Macksoud	1.50	1,875.00	B230	Draft and revise declaration in support of DIP motion.
06/19/25	G. Miller	1.20	1,500.00	B230	Review deadlines and requirements in cash management order (.6); prepare email to Debtors summarizing same (.6).
06/19/25	C. Richter	1.00	1,360.00	B230	Review Dentons files for a last out participation agreement and obtain the master LSTA participation agreement terms and share with the Dentons team.
06/19/25	C. Richter	0.50	680.00	B230	Analysis re approval from the bankruptcy court over the participation and the related loans provided under the prepetition credit agreement.
06/19/25	C. Richter	0.50	680.00	B230	Review and comment on DIP term sheet to Dentons team.
06/19/25	S. Schrag	13.00	14,300.00	B230	Prepare DIP Motion, including preliminary statement (1.6); revise background section (1.2); chart supporting term sheet (2.4); revise legal analysis and supporting facts (2.9); incorporate term sheet into DIP Motion (2.2); review declarations in support (.4); review and analyze updated DIP terms (.8); review and analyze Dentons comments (.3); incorporate into DIP Motion (1.2).
06/19/25	T. Moyron	0.20	309.00	B230	Attention to cash management order and communications to Powin regarding requirements (.2).
06/19/25	T. Moyron	0.80	1,236.00	B230	Attention to term sheet, participation agreement and related documents (.6); correspondence from F. Oswald re emergency financing hearing (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	J. Beck	0.60	870.00	B230	Call with Togut team regarding developments in potential DIP financing (.6).
06/20/25	G. Medina	0.30	157.50	B230	Correspond with S. Schrag regarding DIP motion and signature block (0.2); update Verita regarding filing Emergency DIP (0.10).
06/20/25	S. Schrag	12.90	14,190.00	B230	Review correspondence re DIP Motion with CES as stalking horse bidder (.3); begin preparing DIP Motion with FlexGen (1.9); prepare chart of key terms for CES DIP Motion (1.6); prepare Ucko declaration in support of DIP Motion (.9); prepare Turnipseed declaration in support of DIP Motion (1.2); incorporate comments into DIP Motion (1.3); incorporate comments into declarations (.6); incorporate comments into DIP Motion (1.1); incorporate comments from Key Frame counsel (.8); confer with M. Turnipseed, S. Moran, and J. Cheng re Turnipseed declaration in support of DIP Motion (.7); incorporate comments (.4); confer with G. Uzzi re DIP Declarations (.3); incorporate comments (.4); finalize DIP Motion (.7); finalize Uzzi declaration (.4); finalize Turnipseed declaration (.3).
06/20/25	G. Miller	0.70	875.00	B230	Email Debtors re requirements and deadlines in cash management order.
06/20/25	L. Macksoud	4.40	5,500.00	B230	Review and comment on draft dip motion.
06/20/25	L. Macksoud	1.20	1,500.00	B230	Draft and revise declarations of Ucko and Turnipseed in support of dip motion.
06/20/25	H. Thomas	0.50	427.50	B230	Confer with client regarding financing issues.
06/20/25	D. Cook	7.90	8,690.00	B230	Analyze DIP term sheet and related communications to get up to speed ahead of filing (1.6); revise DIP term sheet (6.3).

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06/20/25	J. Beck	6.40	9,280.00	B230	Attend all-hands team coordination call re DIP (.5); review draft DIP motion (.5); review draft declarations in support of DIP motion (.3); review cash collateral order for treatment of lender fees (.2); multiple discussions with V. Durrer regarding DIP motion and interim order (.5); review and revise draft DIP term sheet (.4); review and revise draft interim DIP order (1.8); multiple calls with Faegre regarding DIP term sheet and DIP order (.3); discuss proposed interim DIP with A. Zatz at White & Case (.1); review comments to draft order and term sheet from Faegre (.8); review revise DIP budget (.2); further revisions of interim DIP order and term sheet (.8);
06/20/25	V. Durrer	7.90	14,220.00	B230	Call with client re DIP financing proposals (1.0); coordinate with Togut re emergency hearing (.3); revise DIP term sheet (.5); call with Huron re same (.8); call with Key Frame re DIP term sheet (.5); follow up call with Huron and Uzzi re budget re same (.5); revise DIP motion (.8); participate in board meeting re financing (.6); call with Key Frame counsel (.2); revise DIP motion (.7); correspond with KKR counsel re same (.2); follow up with Uzzi re budget (.2); revise DIP order (1.2); finalize DIP term sheet (.3).
06/21/25	T. Moyron	0.30	463.50	B230	Analysis regarding hearing and related matters re DIP.
06/21/25	D. Cook	5.40	5,940.00	B230	Revise DIP materials and prepare same for filing (3.3); analysis concerning notice of hearing requirement (.7); prepare same (1.1); email correspondence with Togut team concerning same (.3).
06/21/25	G. Medina	1.50	787.50	B230	Correspond with J. Beck and D. cook regarding Dip Motion (0.2); Correspond with D. Cook regarding Signature block for filing (0.2); prepare exhibits received for filing (0.4); revise order of exhibits per the request of D. Cook and send for review (0.3); file Debtors For Entry of Interim and Final Orders authorizing The Debtors To Obtain Postpetition Operational Cash Flow Financing (0.6).

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06/22/25	D. Cook	0.50	550.00	B230	Prepare interim DIP Order.
06/22/25	V. Durrer	1.40	2,520.00	B230	Revise DIP financing motion and order (1.5); correspond with Faegre re Key Frame proposal (.1).
06/22/25	J. Beck	0.30	435.00	B230	Review KKR comments to draft interim DIP order (.3).
06/23/25	T. Moyron	1.10	1,699.50	B230	Attention to DIP proposal and term sheet.
06/23/25	S. Schrag	4.30	4,730.00	B230	Review correspondence regarding DIP Motion, Order, and hearing (.4); multiple conferences with V. Durrer re Amended Terms re DIP Motion (.6); prepare Notice of Amended Terms re DIP Motion (.4); incorporate changes to the same from V. Durrer (.3); analyze changes to DIP Term Sheet (.6); incorporate changes into Notice of Amended DIP Motion (.9); confer with G. Medina re Hearing (.2); confer with F. Oswald re DIP Term Sheet (.2); confer with T. Moyron, V. Durrer, J. de Baca, M. Orgera, and R. Stieglitz regarding objection and hearing (.2); confer with G. Uzzi re Amended Term Sheet (.3); confer with F. Oswald and V. Durrer re finalizing notice (.2).
06/23/25	V. Durrer	6.00	10,800.00	B230	Call with Pompeo re DIP terms (.2); call with Mispagel re DIP terms (.2); call with client team re same (1.0); revise DIP order (1.5); revise DIP term sheet (.3); call with Huron re same (.4); call with Latham re FlexGen bid for DIP (.3); follow up with Togut re approach to DIP hearing (.1); analysis re same (.2); board call re financing (.5); revise proposed DIP order (.7); call with Mispagel re same (.2); follow up with Huron re DIP pricing (.3); follow up call with Faegre (.2); finalize approach to DIP financing (.3); call with Latham re same (.1); call with Faegre re same (.1); call with G. Uzzi re same (.1); call with Zatz re same (.1).
06/23/25	D. Cook	5.10	5,610.00	B230	Email correspondence with K. Kistinger concerning form of interim DIP order (.2); prepare interim DIP order (4.7); email communications with J. Beck concerning interim cash collateral order (.2).

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06/23/25	J. Beck	7.30	10,585.00	B230	Call with A. Zatz regarding junior DIP comments (.2); call with V. Durrer regarding customer settlement (.1); call with customer counsel regarding settlement agreement (.7); call with Faegre regarding DIP (.2); call with KKR counsel and customer counsel regarding settlement (.8); review KKR/Key Frame markup to proposed DIP order (.5); attention to objections and requested language from various parties to the interim DIP order (.8); multiple calls with Latham regarding potential alternative DIP and proposed DIP order (.4); attention to customer direct deeds (.2); further revise interim DIP order (.6); attention to confirming accuracy of schedules to customer settlement agreement (1.1); call with board regarding status and DIP proposals (.5); multiple calls with V. Durrer regarding alternative DIP proposals (.4); review alternative DIP proposal and stalking horse proposal (.3); review additional comments to interim DIP order from W&C (.3); email communication with KKR regarding customer settlement agreement (.2).
06/24/25	J. Beck	6.90	10,005.00	B230	Prepare for hearing on the DIP motion (3.2) ; send revised drafts to various objectors (.2); review comments to the DIP order from UST and FlexGen (.8) ; call with Latham regarding DIP order (.2); attend and present at hearing on the DIP motion (1.3); call with Latham regarding implementing the order (.1); call with D. Cook regarding changes to the order (.1); review cumulative redline of changes to the interim order (.2); status call regarding open items with Company professional team (.7); call with Latham regarding revised DIP budge (.1);
06/24/25	D. Cook	12.60	13,860.00	B230	Prepare interim DIP order ahead of hearing on same (3.2); attend hearing in connection with same (1.4); prepare interim DIP order after hearing on same (7.2); email correspondence with parties in interest concerning approval to language in same (.6); analysis concerning same (.2).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/25	V. Durrer	2.90	5,220.00	B230	Prepare for DIP hearing (1.3); call with Huron re same (.2); participate in hearing on DIP financing (1.4).
06/24/25	G. Medina	0.60	315.00	B230	Correspond with S. Schrag regarding appearance for M. Turnipseed and B. Kane and coordinate with chambers regarding appearances for DIP hearing (0.4); correspond with D. Cook regarding UST changes to DIP Order (0.2).
06/24/25	S. Schrag	1.80	1,980.00	B230	Prepare for hearing on DIP Motion (.5); attend hearing on DIP Motion (1.2); confer with S. Bowling regarding DIP Order and redline (.1).
06/24/25	S. Schrag	0.40	440.00	B230	Confer with C. Ucko re documents in support of loan agreements.
06/24/25	C. Doherty, Jr.	1.60	1,760.00	B230	Attend hearing concerning DIP Motion and other contested matters (1.4); review revised DIP order (.2).
06/25/25	C. Doherty, Jr.	0.30	330.00	B230	Review DIP Facility Terms.
06/25/25	D. Cook	1.90	2,090.00	B230	Analyze comments to DIP term sheet (.4); email correspondence with UST concerning interim DIP order (.1); analyze DIP order revisions with respect to same (.3); prepare and finalize DIP materials for filing (1.1).
06/25/25	V. Durrer	0.70	1,260.00	B230	Call with G. Uzzi re Flexgen budget (.2); call with Huron re same (.2); review updated DIP budget (.2); analysis re same (.1).
06/25/25	T. Moyron	0.20	309.00	B230	Review emails from FlexGen re diligence request (.2).
06/25/25	J. Beck	0.20	290.00	B230	Review revised DIP budget and discussion regarding same.
06/26/25	J. Beck	0.70	1,015.00	B230	Call with C. Ucko regarding entry of DIP order (.2); coordination call with Togut and Dentons teams regarding open items (.5).
06/26/25	D. Cook	0.40	440.00	B230	Email communications with G. Medina concerning DIP noticing parties (.3); telephone conference with C. Ucko concerning interim DIP order (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	D. Cook	5.90	6,490.00	B230	Analyze interim cash collateral order with respect to expiration date (.3); email communications with A. Zatz concerning budget (.3); email correspondence with V. Durrer concerning A. Zatz update on lift stay proceeding (.2); prepare final cash collateral order (4.1); research and analysis concerning precedent in connection with same (1.0).
06/27/25	H. Thomas	1.70	1,453.50	B230	Draft notice of amended DIP milestones.
06/28/25	V. Durrer	0.20	360.00	B230	Analysis re transfer of KKR debt (.2).
06/28/25	D. Cook	6.60	7,260.00	B230	Prepare final cash collateral order (5.8); analyze precedent in connection with same (.8).
06/28/25	J. Beck	0.20	290.00	B230	Analysis regarding cash collateral.
06/29/25	D. Cook	0.10	110.00	B230	Analysis concerning final cash collateral order.
06/29/25	V. Durrer	0.10	180.00	B230	Analysis re extension of cash collateral (.1).
06/30/25	G. Miller	1.20	1,500.00	B230	Prepare final orders approving motion to use cash collateral motion.
	Subtotal	222.60	285,075.00		

B240 - Tax Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	L. Macksoud	1.00	1,250.00	B240	Continue to draft and revise the taxes motion based on discussions with clients and per further updates to conform all documents (.8); analysis re same (.2).
06/10/25	S. Schrag	1.10	1,210.00	B240	Revise taxes motion (1.1).
06/10/25	S. Schrag	0.20	220.00	B240	Revise Tax Motion (.2).
06/11/25	L. Macksoud	0.40	500.00	B240	Participate in call with company to discuss sale taxes and other taxes to be described in second day tax motion.
06/16/25	L. Macksoud	0.40	500.00	B240	Call with client to discuss tax obligations and motion to be file to request authorization to pay same.
06/17/25	L. Macksoud	0.40	500.00	B240	Update call with client to discuss taxes and tax motion.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/25	L. Macksoud	0.50	625.00	B240	Revise motion to approve tax payments per updates from client.
06/17/25	T. Moyron	0.50	772.50	B240	Correspond from Macksoud regarding tax motion (.1); analyze draft motion to pay prepetition taxes and fees (.4).
06/18/25	L. Macksoud	1.20	1,500.00	B240	Calls and emails with client to finalize tax motion; attention to filing same.
06/18/25	T. Moyron	0.40	618.00	B240	Correspond with G. Uzzi, et al., re tariff issues (.1); call with V. Durrer, et al., re tariffs (.3).
06/18/25	V. Durrer	0.10	180.00	B240	Analysis re sales tax issues.
	Subtotal	6.20	7,875.50		

B250 - Real Estate Leases

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	V. Durrer	0.20	360.00	B250	Analysis re correspondence from HQ landlord (.2).
06/25/25	V. Durrer	0.70	1,260.00	B250	Research re Northup lease (.2); review landlord counsel letter re same (.1); analysis re proof of insurance requested by landlord (.1); follow up with Northup lease landlord (.2); coordinate with Togut re rejection (.1).
06/27/25	V. Durrer	0.20	360.00	B250	Correspond with landlord re Oregon lease (.1); coordinate with Togut re same (.1).
06/30/25	V. Durrer	0.30	540.00	B250	Analysis re landlord lease inquiry (.1); follow up re proof of insurance (.1); analysis re rejection of lease (.1).
	Subtotal	1.40	2,520.00		

B260 - Independent Manager Matters

Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/25	V. Durrer	0.40	720.00	B260	Attend meeting of independent manager (.4).
06/15/25	V. Durrer	0.90	1,620.00	B260	Participate in meeting with independent manager (.9).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/15/25	T. Moyron	0.90	1,390.50	B260	Participate in independent manager meeting.
06/15/25	J. Beck	0.90	1,305.00	B260	Attend independent managers update meeting (.9).
06/16/25	J. Beck	0.90	1,305.00	B260	Attend daily independent meeting regarding status and updates of various issues (.7); draft board minutes (.2).
06/18/25	V. Durrer	0.30	540.00	B260	Participate in independent manager meeting.
06/18/25	T. Moyron	0.30	463.50	B260	Participate in Powin independent manager meeting with J. Brecker, M. Turnipseed, et al., regarding customer program and other pending matters.
06/19/25	T. Moyron	0.50	772.50	B260	Participate in independent manager call with J. Brecker, et al., regarding customer proposal, potential DIP and sale.
06/19/25	J. Beck	0.40	580.00	B260	Attend Powin daily independent manager meeting (.4).
06/20/25	T. Moyron	0.60	927.00	B260	Participate in independent manager meeting regarding pending matters, including financing (.6).
06/23/25	T. Moyron	0.60	927.00	B260	Powin independent manager meeting regarding DIP, upcoming hearing and other matters.
06/24/25	T. Moyron	0.70	1,081.50	B260	Participate in independent manager meeting with J. Brecker, et al., regarding pending issues.
06/24/25	V. Durrer	0.70	1,260.00	B260	Participate in independent manager meeting.
06/25/25	V. Durrer	0.30	540.00	B260	Participate in independent manager call (.3).
06/25/25	T. Moyron	0.50	772.50	B260	Participate in independent manager meeting with J. Brecker, G. Uzzi regarding pending issues.
06/25/25	J. Beck	0.50	725.00	B260	Attend company independent manager call.
06/27/25	H. Thomas	1.90	1,624.50	B260	Draft notice for filing regarding settlement of movants' dispute underlying lift stay motion.
06/27/25	V. Durrer	0.40	720.00	B260	Participate in independent manager meeting (.4).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/25	T. Moyron	0.40	618.00	B260	Powin independent manager meeting with client (.4).
06/30/25	T. Moyron	0.60	927.00	B260	Participate in independent manager meeting with J. Brecker, G. Uzzi,.
	Subtotal	12.70	18,819.00		

B310 - Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	S. Schrag	1.30	1,430.00	B310	Analyze correspondence from J. Wang, B. Kane, and C. Paulson re Top 50 List (.3); confer with T. Moyron and V. Durrer re the same (.2); confer with J. Wang re Top 50 (.3); analyze materials in support (.6); comment on the same (.5).
06/11/25	T. Moyron	1.00	1,545.00	B310	Analyze correspondence regarding unsecured creditors and respond to same (.6); call with J. Wang re same (.1); analyze updated Top 50 list of unsecured creditors (.1); analyze further emails regarding same and respond (.2).
06/12/25	S. Schrag	0.50	550.00	B310	Review and analyze correspondence regarding revised Top 50 list from client (.3); confer with J. Wang re Top 50 list (.2).
06/12/25	T. Moyron	0.60	927.00	B310	Analyze correspondence from J. Wang, et al., re unsecured claims, litigation, etc.
06/13/25	H. Thomas	0.40	342.00	B310	Create tracker of creditors who have contacted debtors regarding disputes and company labor issues.
06/13/25	S. Schrag	0.50	550.00	B310	Confer with E. Kikalo regarding insurance companies (.1); analyze the same (.1); confer with D. Calderone regarding creditor matrix, master service list, and insurance motion (.2); confer with C. Ucko and D. Calderone regarding creditor matrix (.1).
06/13/25	V. Durrer	0.40	720.00	B310	Revise 50 largest creditor list.
06/14/25	S. Schrag	0.10	110.00	B310	Review correspondence regarding creditor matrix.
06/14/25	H. Thomas	0.30	256.50	B310	Revise chart tracking ongoing disputes with creditors in the US, China, Spain, and Australia per T. Moyron instruction.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/25	T. Moyron	0.40	618.00	B310	Further analysis of updated Top 50 (.2); and correspondence with J. Wang, et al., re same (.2).
06/14/25	T. Moyron	0.70	1,081.50	B310	Analyze research regarding stay and extraterritorial reach and enforceability in China and matters related to arbitration.
06/15/25	T. Moyron	0.30	463.50	B310	Attention to notices and correspond with H. Thomas, et al., re same.
06/15/25	G. Medina	1.70	892.50	B310	Revised list of 50 largest to reflect additional changes provided by the company (0.6); review cases filed in new jersey to ensure compliance when filing amended list of creditors (0.7); file amended list of creditors and send to T. Moyron, V. Durrer, J. Beck and L. Macksoud (0.3); send filed version of amended list of creditors to C. Ucko and J. Wang (0.1).
06/16/25	T. Moyron	0.60	927.00	B310	Coordination between Verita, Uzzil & Lall regarding litigation, Schedules, and matrix.
06/17/25	S. Schrag	0.20	220.00	B310	Review and analyze reclamation letter and supporting documents.
06/17/25	T. Moyron	0.20	309.00	B310	Analyze reclamation letter (.1), and prepare email to C. Paulson regarding same (.1).
06/17/25	T. Moyron	0.20	309.00	B310	Correspondence with B. Kane, et al., regarding formal supplier communications (.2).
06/18/25	G. Medina	7.60	3,990.00	B310	Correspond with Verita regarding counterparty address and add address to schedule 1 created; correspond with D. Cook regarding Powin contracts database (0.2); correspond with J. Beck regarding creating new database (0.2); correspond with Dentons direct regarding new database per the request of J. Beck (0.2); respond to J. Beck regarding status of new database (0.2); working on setting up new database for deliverables (0.4); review and download of contracts from Powin Database created and uploaded those contract int the new deliverables database created for internal and external access (6.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/25	T. Moyron	0.20	309.00	B310	Attention to notice of reclamation.
06/19/25	T. Moyron	0.30	463.50	B310	Communications regarding reclamation claim and response thereto (.2); email from K. Kleischhauer re creditor communication re TDN (.1).
06/19/25	J. Beck	0.60	870.00	B310	Research defenses to reclamation demand and draft response letter to reclamation demand (.6).
06/21/25	J. Beck	0.30	435.00	B310	Finalize and send reclamation response letter (.3).
06/23/25	S. Schrag	0.70	770.00	B310	Confer with A. Glaubach re Parties in Interest List (.1); confer with G. Medina re Parties in Interest List (.2); confer with S. Ruben regarding additional parties and debtors (.3); confer with T. Moyron regarding Parties in Interest List and retention materials (.1).
06/27/25	T. Moyron	0.50	772.50	B310	Call with C. Ucko regarding claim issues, including matrix and service parties (.2); call with C. Powin (.1) and emails with G. Medina, et al., re same (.2).
06/30/25	T. Moyron	0.20	309.00	B310	Emails with F. Oswald re amended joint administration order.
	Subtotal	19.80	19,170.00		

B320 - Plan and Disclosure Statement (incl. Business Plan)

Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	T. Moyron	0.50	772.50	B320	Analyze and prepare motion to extend exclusivity (.3); correspond with G. Miller, et al., re finalize and filing (.2).
	Subtotal	0.50	772.50		

CUST - Customer Issues

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	D. Cook	2.10	2,310.00	CUST	Prepare new customer program motion (1.9); analysis re same (.2).
06/10/25	T. Moyron	1.00	1,545.00	CUST	Call with B. Kane, V. Durrer, and G. Uzzi regarding customer program.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	H. Thomas	0.40	342.00	CUST	Research into customer programs motions filed in Bankr. D. NJ.
06/10/25	V. Durrer	1.50	2,700.00	CUST	Revise draft customer program motion (.4); call with counsel for Poblano site re customer compliance issues (.4); analysis re customer IP escrows (.2); revise banker proffer re customer program (.4); call with B. Kane re customer issue (.1).
06/11/25	V. Durrer	1.80	3,240.00	CUST	Customer Call with B. Kane re customer issues (.2); call with DTE counsel re same (.2); call with US Trustee re same (.3); follow up with US Trustee re potential compromise (.1); call with G. Uzzi re same (.2); call with Weil re potential customer settlement (.2); prepare for hearing on customer motion (.6).
06/11/25	C. Doherty, Jr.	0.30	330.00	CUST	Conduct research regarding finality of customer meeting.
06/11/25	T. Moyron	0.10	154.50	CUST	Correspond with V. Durrer, et al., regarding customer program (.1).
06/12/25	C. Doherty, Jr.	0.10	110.00	CUST	Attention to emails with UST regarding customer program order.
06/12/25	V. Durrer	1.30	2,340.00	CUST	Draft proffer for customer motion (.5); call with Huron re same (.1); call with B. Kane re same (.1); argue customer motion in first day hearing (.6).
06/12/25	D. Cook	0.90	990.00	CUST	Revise and prepare customer program order for submission to chambers.
06/12/25	G. Miller	0.50	625.00	CUST	Prepare draft communication to vendors re bankruptcy filing (.4); Emails with J. Wang re same (.1).
06/13/25	S. Schrag	0.90	990.00	CUST	Agreement for go-forward services (.1); confer C. Paulson (.2); begin preparing the same (.6).
06/13/25	D. Cook	2.20	2,420.00	CUST	Analysis concerning LTSA/ESA contract rejection motion (.3); revise same (1.9).
06/13/25	T. Moyron	1.30	2,008.50	CUST	Call with G. Uzzi, B. Kane, M. Turnipseed, et al., regarding commissioning proposal and other matters (1.1; call with G. Uzzi re same (.2).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	V. Durrer	4.60	8,280.00	CUST	Analysis re Longroad demand (.3); analysis re Averon inquiry (.1); revise customer notice re rejection plan, pricing and LTSA program approved by the Court (1.7); call with client team re customer issues and approaches (1.3); call with Huron re same (.2); follow up call with client re pricing of customer program (.8); research re same (.2).
06/13/25	V. Durrer	0.70	1,260.00	CUST	Revise omnibus motion to reject customer LTSA and ESA contracts (.7).
06/13/25	C. Doherty, Jr.	3.30	3,630.00	CUST	Prepare Omnibus Motion to Reject Customer Contracts.
06/13/25	V. Durrer	0.30	540.00	CUST	Analysis re IP escrows (.3)
06/13/25	N. Janda	1.80	2,016.00	CUST	Review and analyze technology licenses with Longroad in furtherance of handling IP license transfer.
06/13/25	J. Beck	0.40	580.00	CUST	Attention to issues related to accommodation agreement (.3); attention to forming task list of open items (.1).
06/14/25	V. Durrer	1.00	1,800.00	CUST	Continue to revise rejection motion for customer contracts (.9); analysis re same (.1).
06/14/25	G. Miller	0.90	1,125.00	CUST	Analysis re customers issues.
06/14/25	S. Schrag	0.10	110.00	CUST	Analysis re rejection motion.
06/14/25	S. Schrag	2.60	2,860.00	CUST	Confer with S. Moran regarding Accommodation Agreement (.2); further prepare Accommodation Agreement (1.9); analyze and incorporate term sheet (.5).
06/14/25	H. Thomas	0.70	598.50	CUST	Analysis regarding ongoing customer disputes.
06/14/25	T. Moyron	0.70	1,081.50	CUST	Analyze rejection motion and provide comments thereto.
06/14/25	C. Doherty, Jr.	2.10	2,310.00	CUST	Prepare draft of Omnibus Rejection Motion (1.9); review and respond to emails regarding omnibus rejection motion (.2).
06/15/25	C. Doherty, Jr.	0.70	770.00	CUST	Prepare draft of Omnibus Rejection Motion (.5); review and respond to emails regarding rejection motion (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/15/25	J. Beck	1.70	2,465.00	CUST	Begin revising draft accommodation agreement for customer program (1.7).
06/15/25	D. Cook	4.10	4,510.00	CUST	Prepare customer settlement agreement (2.8); prepare motion for approval of same (1.3).
06/15/25	S. Schrag	2.60	2,860.00	CUST	Confer with S. Moran regarding Accommodation Agreement (.1); further prepare Accommodation Agreement (.7); analyze and incorporate terms of LTSA (1.6); analysis re same(.2).
06/15/25	V. Durrer	0.50	900.00	CUST	Continue to revise rejection motion for customer contracts (.5).
06/15/25	V. Durrer	0.20	360.00	CUST	Analysis re APEX customer demand re IP escrow.
06/16/25	V. Durrer	0.60	1,080.00	CUST	Participate in board call re customer program (.6).
06/16/25	V. Durrer	3.70	6,660.00	CUST	Call with Huron re customer program and summit (.4); revise customer communications re same (.8); prepare for meetings in Dallas for summit (.6); analysis re IP escrows (.2); correspond with Mayer Brown re same (.1); Prepare for meetings in Dallas with customers (1.6).
06/16/25	V. Durrer	1.30	2,340.00	CUST	Finalize rejection motion (.8) and schedules re same (.4); call with G. Uzzi re same (.1).
06/16/25	C. Doherty, Jr.	5.30	5,830.00	CUST	Prepare draft of Omnibus Rejection Motion, including finalizing and instructing staff concerning Schedule 1 regarding contracts to be rejected (5.1); further analysis concerning rejection motion (.2).
06/16/25	T. Moyron	0.80	1,236.00	CUST	Finalize rejection motion.
06/16/25	G. Medina	2.80	1,470.00	CUST	Creating exhibit of all contracts to be attached to the rejection motion (2.3); revise list of contracts to be rejected (0.5).
06/16/25	J. Beck	0.40	580.00	CUST	Call with LTSA counterparty regarding treatment and participation in serviceco (.2); call with LTSA customer regarding treatment of LTSAs and ServiceCo (.2).
06/17/25	C. Doherty, Jr.	0.60	660.00	CUST	Prepare documentation to send to customers reflecting offer after Summit (.6).

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06/17/25	J. Beck	0.50	725.00	CUST	Attend board meeting re Summit(.5).
06/17/25	T. Moyron	0.20	309.00	CUST	Analyze updated customer program term sheet (.2).
06/17/25	T. Moyron	0.30	463.50	CUST	Correspondence with G. Medina, J. Wang, et al., regarding motion to reject contracts (.3).
06/17/25	G. Medina	3.00	1,575.00	CUST	Call with TSS regarding addresses for contracts partis listed in schedule 1 of the rejection motion filed (0.2); analysis regarding complete addresses for all counterparties (0.2); work with J. Wang to obtain complete addresses for all counterparties (0.3); correspond with C. Paulson and review Dentons directs site created for contracts and confirm numerous counterparties have contracts on the database (0.5); review addresses for all counterparties sent by J. Wang and send to Verita for service (0.3); crosschecked MSL with schedule 1 of rejection contracts for parties served per the request of T. Moyron(1.5);
06/17/25	S. Schrag	0.20	220.00	CUST	Confer with G. Medina re Customer list.
06/17/25	C. Doherty, Jr.	4.70	5,170.00	CUST	Prepare for, attend and discuss strategy regarding Customer Summit held in Dallas Texas (4.7).
06/17/25	C. Doherty, Jr.	0.10	110.00	CUST	Review and respond to emails regarding filing of omnibus contract rejection motion.
06/17/25	T. Moyron	0.30	463.50	CUST	Analysis regarding motion to reject and related matters.
06/17/25	V. Durrer	8.30	14,940.00	CUST	Prepare for customer meetings (1.4); participate in customer meetings (4.6); call with G. Uzzi re same (.4); revise customer term sheet re same (1.0); meet with client team and Huron re same (.9).
06/18/25	C. Doherty, Jr.	3.30	3,630.00	CUST	Prepare for, attend and discuss strategy regarding Customer Summit held in Dallas Texas (2.3); prepare documentation to send to customers after Summit (.6); calls with Huron re details regarding Summit and documentation (.2); review and respond to customer emails regarding Summit and strategy (.2).

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06/18/25	T. Moyron	0.50	772.50	CUST	Conference call regarding Customer Summit with M. Turnipseed, B. Kane, V. Durrer.
06/18/25	V. Durrer	5.50	9,900.00	CUST	Call with client re customer LTSA model (.5); customer meeting re same including follow up negotiations (2.3); meet with Huron and B. Kane re AWS cloud based service for customers (.4); follow up with customer constituency re financing proposal re same (.4); call with KKR counsel re same (.1); prepare term sheet re same (1.4); call with LongRoad counsel re IP issues and rejection (.3); analysis re same (.1); call with Huron re same (.1).
06/19/25	T. Moyron	0.20	309.00	CUST	Emails from Mayer Brown, et al., escrowed IP (.2).
06/19/25	T. Moyron	0.10	154.50	CUST	Analyze email re customer communications proposal (.1).
06/19/25	C. Doherty, Jr.	0.10	110.00	CUST	Attention to emails regarding customer program communications.
06/19/25	N. Janda	0.70	784.00	CUST	Analyze dispute with Longroad.
06/19/25	V. Durrer	0.10	180.00	CUST	Correspond with DTE re IP section 365(n) issues (.1).
06/21/25	N. Janda	2.90	3,248.00	CUST	Review emergency motion to compel 365 (n) relief (1.1); develop litigation strategy for the same (1.1); analyze applicable licenses and escrow agreement (.7).
06/21/25	T. Moyron	0.70	1,081.50	CUST	Attention to emergency motion of licensees for entry of an order compelling debtors to comply with section 365.
06/21/25	V. Durrer	1.10	1,980.00	CUST	Analysis re licensee motion for adequate protection and 365(n) relief (.1); prepare draft objection to motion to shorten time (1.0).
06/21/25	C. Doherty, Jr.	3.30	3,630.00	CUST	Prepare response to application to shortened time (2.5); review response to motion and application for shortened time (.5); begin draft response to licensees motion (.3).

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06/21/25	J. Beck	3.60	5,220.00	CUST	All hands call with customer business legal team (1.3); discuss customer requests with Brian Kane (.1); coordinate specialists calls (.1); review and revise settlement agreement based on issues raised on call (1.8); draft and send substantive response to customer email requests regarding direct contact with supplier (.2); discuss customer issues with opposing counsel (.1).
06/22/25	D. Cook	0.70	770.00	CUST	Revise Debtors' response to application for order shortening notice with respect to Licensees' motion to compel.
06/22/25	C. Doherty, Jr.	3.90	4,290.00	CUST	Prepare response to application to shortened time (3.6); conduct researching regarding response to 365(n) motion (.3).
06/22/25	N. Janda	2.90	3,248.00	CUST	Confer with counsel for creditors regarding protection of IP assets (1.5); continue to develop strategy to close settlementb(1.4).
06/23/25	V. Durrer	0.60	1,080.00	CUST	Call with Longroad counsel (.2); analysis re relief requested by same (.1); call with G. Uzzi re same (.1); call with Invenergy counsel (.2).
06/23/25	V. Durrer	0.30	540.00	CUST	Analysis re update on customer program issues.
06/23/25	C. Doherty, Jr.	0.60	660.00	CUST	Prepare and finalize objection to application to shorten time (.5); review and respond to emails regarding application to shorten time and filing thereof (.1).
06/24/25	C. Doherty, Jr.	0.20	220.00	CUST	Prepare outline of response to Licensees Section 365n motion.
06/24/25	T. Moyron	0.20	309.00	CUST	Correspondence with creditor re IP escrow (.2).
06/25/25	T. Moyron	0.40	618.00	CUST	Analyze emails from Mayer Brown, et al., re motion to compel (.2); analyze emails from counsel for landlord and follow up emails with Powin, et al., regarding move, equipment, etc. (.2).
06/25/25	C. Doherty, Jr.	0.40	440.00	CUST	Prepare analysis for response to Licensees Section 365n motion (.2); review and respond to emails to coordinate proposed order for rejection motion with customer wishing to provide comments to same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/25	V. Durrer	0.70	1,260.00	CUST	Update re customer program initiatives.
06/25/25	D. Cook	0.20	220.00	CUST	Email correspondence with Weil concerning proposed rejection order.
06/26/25	C. Doherty, Jr.	2.30	2,530.00	CUST	Prepare response to Licensees' motion for adequate protection.
06/27/25	C. Doherty, Jr.	2.10	2,310.00	CUST	Prepare response to Licensees' motion for adequate protection.
06/27/25	T. Moyron	0.30	463.50	CUST	Analyze F. Oswald, et al., regarding motion to reject and related issues.
06/28/25	S. Schrag	0.40	440.00	CUST	Call with R. Mendoza, L. Kanzer, and J. Beck regarding potential resolution.
06/28/25	V. Durrer	0.10	180.00	CUST	Analysis re alleged section 365(n) rights.
06/30/25	C. Doherty, Jr.	1.40	1,540.00	CUST	Prepare response to licensees' motion for protection.
06/30/25	V. Durrer	0.20	360.00	CUST	Analysis re Energyre contract request (.1); analysis re section 365(n) demands (.1).
	Subtotal	116.50	154,471.00		

EMP - Employee matters

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Schrag	1.10	1,210.00	EMP	Prepare Wage Motion (1.1).
06/10/25	V. Durrer	0.50	900.00	EMP	Analysis re Australia payroll and windown issues (.4); call with M. Babcock re payroll issues in Spain (.1).
06/10/25	T. Moyron	1.70	2,626.50	EMP	Call with K. Fleishhauer, M. Ma, J. Pascal, et al., regarding Chinese employees and related issues and options.
06/10/25	T. Moyron	1.60	2,472.00	EMP	Call with Powin, G. Uzzi, P. O'Halloran, A. Pacheco, et al., regarding employees in Australia and analyze related matters.
06/10/25	T. Moyron	0.80	1,236.00	EMP	Call with K. Fleischhauer, P. Jiang, Powin, J. Uzzi regarding Chinese employees and related matters (.5); analysis re same and pending issues (.3).
06/10/25	T. Moyron	0.20	309.00	EMP	Correspond with J. Pascal regarding matters re China (.2).
06/10/25	S. Schrag	0.90	990.00	EMP	Revise wage motion (.9).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/25	T. Moyron	0.20	309.00	EMP	Correspond with A. Pacheco regarding responses to various inquiries from employees, Australia, etc. (.2).
06/11/25	S. McCandless	0.80	1,036.00	EMP	Review employee's question regarding severance pay (.2); review A. Pacheco's proposed response and T. Moyron's revisions to same (.1); related review of Wage Motion for pertinent information (.3); email T. Moyron per her request regarding approval of proposed language (.2).
06/11/25	T. Moyron	0.60	927.00	EMP	Analyze correspondence from M. Ma, et al., regarding proposal for Chinese employees (.2); call with G. Uzzi and V. Durrer regarding same (.3); and prepare email to P. Jiang, et al. regarding same (.1).
06/11/25	T. Moyron	0.20	309.00	EMP	Correspond with A. Pacheco, et al., regarding employee communications.
06/11/25	T. Moyron	0.40	618.00	EMP	Correspondence from M. Kahl, et al, regarding disbursements, payroll, deposits and related matters re Australia.
06/11/25	T. Moyron	0.80	1,236.00	EMP	Call with L. San Emeterio, et al., regarding employee issues.
06/11/25	V. Durrer	1.00	1,800.00	EMP	Research re payroll and reduction in force issues (.7); analysis re Spain employee issues (.3).
06/11/25	C. Doherty, Jr.	3.50	3,850.00	EMP	Prepare argument and presentation for wage motion in conjunction with totality of first day hearing (2.2); provide analysis and review and respond to emails concerning comments from UST regarding wage order and implementing same into revised order (.3); calls with foreign counsel and provide analysis concerning foreign employee issues (.4); provide draft responses for company to employee inquiries regarding bankruptcy issues (.6).
06/12/25	C. Doherty, Jr.	3.30	3,630.00	EMP	Prepare for and argue employee wage motion (and hearing attendance thereto) (2.4); review and respond to emails providing analysis regarding employee issues and responding to employees (.3); provide analysis and calls with foreign counsel regarding employee issues (.6).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	C. Doherty, Jr.	0.40	440.00	EMP	Attend pre-hearing conference for first day hearing re Wage Motion.
06/12/25	S. Schrag	0.30	330.00	EMP	Review WARN Act adversary complaint.
06/12/25	T. Moyron	0.40	618.00	EMP	Call with P. Jiang, V. Zhanfg, and C. Doherty re frozen funds in China and related litigation.
06/12/25	T. Moyron	0.90	1,390.50	EMP	Call with C. Paulson re pending issues in China (.4); correspond with P. Jiang regarding recent events re Weifang Genius Electronics (.5).
06/12/25	T. Moyron	0.20	309.00	EMP	Calls with A. Glaubach regarding insider compensation.
06/13/25	T. Moyron	1.10	1,699.50	EMP	Correspond with P. Jiang, G. Uzzi, C Paulson, et al., regarding M. Ma and Weifang (.4); analyze letter from Weifang (.1), and strategize regarding next steps (.3); analyze CATL, Powin and Finway issues and background (.3);
06/13/25	T. Moyron	0.10	154.50	EMP	Analyze email from A. Pacheco re employee re Canada.
06/13/25	T. Moyron	0.30	463.50	EMP	Analyze research regarding extension of stay to various entities, including those in China.
06/13/25	T. Moyron	0.50	772.50	EMP	Call with J. Royo, L. Rojo, et al., regarding labor matters and liquidation in Spain.
06/13/25	T. Moyron	0.20	309.00	EMP	Attention to notices re Factura.
06/13/25	T. Moyron	0.80	1,236.00	EMP	Correspondence with L. San Emereterio regarding employees and liquidation (.3); analyze potential concurso proceeding and related matters and document request (.4); prepare email to Powin, including C. Paulson, re same (.1).
06/13/25	T. Moyron	0.40	618.00	EMP	Call with P. Diesbschlag regarding arbitration background and status and proposal.
06/13/25	T. Moyron	0.40	618.00	EMP	Call with P. Jiang regarding employees, arbitration, and settlement proposal.
06/13/25	S. Schrag	0.20	220.00	EMP	Review WARN Act adversary proceeding.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/25	S. McCandless	1.90	2,460.50	EMP	Review information regarding Canadian employee (.30); respond to T. Moyron regarding same (.40); review and consider comments and questions of employee on disability leave (.50); review A. Pacheco's proposed response (.30); further consider and revise same (.40).
06/13/25	C. Doherty, Jr.	0.50	550.00	EMP	Review WARN Adversary Suit (.2); analyze emails from foreign counsel regarding employee issues (.2); review entered wage order.
06/13/25	V. Durrer	0.50	900.00	EMP	Analysis re Spain labor issues (.4); call with G. Uzzi re same (.1).
06/14/25	V. Durrer	0.20	360.00	EMP	Analysis re China labor negotiations (.2).
06/14/25	H. Thomas	0.90	769.50	EMP	Draft proposed settlement terms regarding CATL agreement to release funds held in China.
06/14/25	T. Moyron	2.50	3,862.50	EMP	Analyze litigation and background re CATL (1.4); prepare and finalize letter to CATL (1.1).
06/14/25	T. Moyron	1.70	2,626.50	EMP	Analyze correspondence from Albright Law Offices and related background regarding Weifang (.9); analyze, prepare and finalize letter to Weifang (.8).
06/14/25	T. Moyron	0.80	1,236.00	EMP	Analysis of corporate organization chart, relationships and Chinese law regarding Ponway, Representative Office, Finway, et al., and CATL arbitration and action in Washington County.
06/15/25	S. McCandless	1.00	1,295.00	EMP	Communicate with T. Moyron regarding implications of filing of WARN Act Complaint (.20); related review of WARN Act Complaint (.80).
06/15/25	V. Durrer	0.20	360.00	EMP	Follow up re China labor matters (.2).
06/16/25	V. Durrer	0.10	180.00	EMP	Update re Spain labor issues (.1).
06/16/25	T. Moyron	0.80	1,236.00	EMP	Attention to issues regarding employees and liquidation re Spain.
06/16/25	T. Moyron	0.30	463.50	EMP	Notice of dismissal re CATL action (.1); correspondence regarding same with P. Diebschlag et al. (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/16/25	T. Moyron	0.30	463.50	EMP	Correspondence from P. Diebschlag regarding tribunal and proposal.
06/16/25	C. Doherty, Jr.	1.10	1,210.00	EMP	Review and respond to emails and provide analysis regarding labor issues and bankruptcy (.2); prepare memorandum regarding FAQs for employee and bankruptcy questions (.9).
06/16/25	J. Beck	0.20	290.00	EMP	Call with former employee regarding severance payments (.1); call with Casey Doherty regarding authority to pay priority wage claims (.1).
06/17/25	T. Moyron	0.90	1,390.50	EMP	Attention to labor and liquidation matters in Spain, including overview of insolvency and collective dismissal and checklist (.8); prepare email to G. Uzzi regarding same with attachment (.1).
06/17/25	T. Moyron	0.50	772.50	EMP	Attention to labor matters, including Canadian employee (.4); analyze email from A. Pacheco regarding information in China, Australia, and Canada (.1).
06/17/25	T. Moyron	0.80	1,236.00	EMP	Review Akaysha settlement re employees (.6); correspond with P. O'Halloran, et al., regarding same (.2).
06/17/25	C. Doherty, Jr.	0.30	330.00	EMP	Review and respond to emails regarding employee and pay questions in bankruptcy.
06/17/25	S. McCandless	0.40	518.00	EMP	Further communications with Dentons team regarding status, strategy, and further handling as to Canadian employee.
06/17/25	S. Schrag	0.10	110.00	EMP	Confer with A. Glaubach re Wage Motion and request for information from creditor related to independent contractors.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/25	S. McCandless	2.50	3,237.50	EMP	Review information on Canadian employee retained through Deel, personnel provider organization, received from A. Pacheco (.30); review and consider Canadian employment agreement for analysis of employee's rights (.60); provide information to E. Kassaris for termination letter (.40); review E. Kassaris's assessment of contract (.20); discuss same with E. Kassaris (.30); review first draft of termination letter (.20); forward same to Dentons team with comments on same (.50).
06/18/25	C. Doherty, Jr.	0.70	770.00	EMP	Prepare for and attend call with client regarding employee and bankruptcy issues (.3); review and respond to emails regarding employee compensation and Wage Order (.4).
06/18/25	T. Moyron	0.50	772.50	EMP	Analyze motion to pay prepetition taxes (.3); correspond with L. Macksoud, et al., re same (.1); correspond with Togut's firm re same and filing (.1).
06/18/25	V. Durrer	0.50	900.00	EMP	Meet with B. Kane re retention issues.
06/19/25	C. Doherty, Jr.	0.40	440.00	EMP	Review and respond to emails regarding employee issues concerning bankruptcy.
06/19/25	T. Moyron	0.30	463.50	EMP	Attention to labor matters, including payments to employees and statutory cap (.3).
06/20/25	T. Moyron	0.80	1,236.00	EMP	Attention to labor matters re Spain (.3) and emails with L., San Emeterio, et al., re same (.2); correspond with P. Jiang re labor issues and related matters. (.2); correspond with A. Pacheco re labor matters. (.1).
06/20/25	T. Moyron	0.10	154.50	EMP	Correspond with A. Pacheco re benefits. (.1).
06/20/25	S. McCandless	0.50	647.50	EMP	Further communications with A, Pacheco and others regarding Canadian termination and related review.
06/20/25	C. Doherty, Jr.	0.30	330.00	EMP	Review and respond to emails providing analysis concerning post-petition questions regarding wage order and employee bankruptcy issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/22/25	V. Durrer	0.10	180.00	EMP	Correspond with B. Kane re communication with employees.
06/23/25	C. Doherty, Jr.	0.30	330.00	EMP	Review and respond to emails regarding employee questions, including and questions regarding wage order from management.
06/23/25	T. Moyron	0.30	463.50	EMP	Confer with G. Uzzi, A. Pacheco regarding Australian employees re Akaysha.
06/23/25	T. Moyron	0.30	463.50	EMP	Confer with M. Ma re employees re Qingdao Office.
06/23/25	T. Moyron	0.30	463.50	EMP	Confer with J. Royo re employees, creditor list, etc. re Spain.
06/23/25	T. Moyron	0.20	309.00	EMP	Correspondence with P. Diebschlag, et al., re litigation.
06/23/25	T. Moyron	0.70	1,081.50	EMP	Call with A. Pacheco re labor issues re Spain (.3); call with G. Uzzi, A. Pacheco, et al., re Australia re labor matters (.4).
06/24/25	V. Durrer	0.30	540.00	EMP	Analysis re China labor issues (.3).
06/24/25	C. Doherty, Jr.	0.20	220.00	EMP	Review and respond to emails regarding employee questions, including and questions regarding wage order from management (.2).
06/24/25	C. Doherty, Jr.	1.10	1,210.00	EMP	Call with company regarding wage motion questions (.1); prepare matrix of foreign employee questions and issues (1.0).
06/24/25	S. McCandless	0.70	906.50	EMP	Communicate with Dentons team regarding decision as to continued payment of COBRA benefits and background to same.
06/24/25	T. Moyron	0.60	927.00	EMP	Attention to labor matters and related detail re Spain (.4); correspondence with Powin, et al., re same (.2).
06/24/25	T. Moyron	1.70	2,626.50	EMP	Correspondence regarding costs and other wind-down matters re China (.2); attention to same and call with G. Uzzi, et al, regarding same (1.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/25	T. Moyron	1.40	2,163.00	EMP	Review emails regarding Overhill project. (.1); attention to labor issues and related matters (.4); correspond with J. Pascal, et al., regarding same (.3); attention to matters related to China wind-down (.4); correspond with J. Pascal, et al., regarding same (.2).
06/25/25	T. Moyron	0.60	927.00	EMP	Analyze WARN complaint and related timing issues (.3); coordinate response and related matters (.3).
06/25/25	C. Doherty, Jr.	1.20	1,320.00	EMP	Prepare framework of motion for employee program (1.1); review and respond to emails regarding WARN suit (.1).
06/25/25	V. Durrer	1.00	1,800.00	EMP	Call with China advisors and G. Uzzi re labor issues (1.0).
06/26/25	C. Doherty, Jr.	0.40	440.00	EMP	Review WARN adversary and provide analysis concerning case (.2); provide analysis concerning employee compensation regarding wage order (.2).
06/26/25	T. Moyron	0.50	772.50	EMP	Call with J. Pascal re China (.2); correspondence regarding labor matters with J. Pascal, et al. re China (.3). motions (.5).
06/27/25	C. Doherty, Jr.	1.40	1,540.00	EMP	Prepare analysis concerning employee post-petition compensation issues (1.2); review and respond to emails regarding employee and wage order issues (.2).
06/27/25	V. Durrer	0.30	540.00	EMP	Call with China creditor re potential settlement over labor issues (.1); analysis re same (.2).
06/28/25	H. Thomas	1.80	1,539.00	EMP	Analyze law relating to KERP/KEIPs in bankruptcy sales and whether sale proceeds may be used to fund such plans.
06/29/25	S. Ruben	0.20	190.00	EMP	Correspond with G. Miller and H. Thomas re sale motion (.1); research case law discussing employee retention plans (.1).
06/29/25	V. Durrer	0.10	180.00	EMP	Analysis re WARN suit (.1).
06/30/25	T. Moyron	0.40	618.00	EMP	Analyze emails from L. San Emeterio re labor.
06/30/25	T. Moyron	0.70	1,081.50	EMP	Analyze issues regarding Finway, Qingdao rep office, tribunal and labor.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/30/25	T. Moyron	0.40	618.00	EMP	Correspondence with P. Jiang regarding pending issues re China.
06/30/25	H. Thomas	1.50	1,282.50	EMP	Analyze law relating to KERP/KEIPs in bankruptcy sales and whether sale proceeds may be used to fund such plans (1.5).
06/30/25	G. Medina	1.20	630.00	EMP	Reviewed request from G. Miller and review court-approved use of sale-related funds for workforce-related obligations in bankruptcy cases.
06/30/25	C. Doherty, Jr.	0.40	440.00	EMP	Provide analysis concerning questions regarding compensation for Powin employees post-petition (.3); prepare draft of final wage order to send to UCC (.1).
06/30/25	V. Durrer	0.10	180.00	EMP	Analysis re China labor matters.
06/30/25	S. Ruben	0.80	760.00	EMP	Research case law discussing employee retention plans
	Subtotal	67.60	90,951.00		

INS - Insurance

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/25	S. Schrag	0.60	660.00	INS	Revise Insurance Motion (.6).
06/10/25	S. Schrag	0.30	330.00	INS	Analysis re insurance parties and banks (.3).
06/10/25	G. Miller	0.30	375.00	INS	Review additional comments re insurance motion and further prepare same.
06/10/25	G. Miller	0.50	625.00	INS	Prepare inserts for first day declaration re cash management and insurance motions.
06/10/25	G. Miller	0.60	750.00	INS	Review and comment on draft financing and accounting process internal memorandum.
06/12/25	G. Miller	0.10	125.00	INS	Further prepare proposed order approving insurance motion.
06/12/25	G. Medina	0.20	105.00	INS	Correspond with T. Moyron and send chambers revised order and redline to reflect a final comment to the insurance order from the United States Trustee (0.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/25	G. Medina	0.10	52.50	INS	Correspond with J. Beck regarding insurance motion (0.1).
06/13/25	V. Durrer	0.20	360.00	INS	Analysis re status of insurance renewal and financing.
	Subtotal	2.90	3,382.50		

REP - Reporting/Schedules

Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/25	T. Moyron	0.60	927.00	REP	Call with J. Wang, C. Paulson, KCC, et al., regarding Schedules and SOFA.
06/17/25	E. Chew	0.30	285.00	REP	Meeting with client and working group re Schedules and SOFA (.3).
06/17/25	G. Medina	0.10	52.50	REP	Correspond with J. Wang regarding date the schedules are due (0.1).
06/17/25	T. Moyron	0.20	309.00	REP	Attention to SOALs/SOFAs matters (.2).
06/20/25	T. Moyron	0.10	154.50	REP	Correspond with J. Wang, et. al regarding SOALs and SOFAs (.1).
06/24/25	G. Medina	0.50	262.50	REP	Biweekly call regarding SOFA, SOAL and creditor matrix (0.5).
06/25/25	T. Moyron	0.40	618.00	REP	Correspond with C. Paulson regarding directors and officers and related detail for schedules (.2) ; correspond with J. Wang re accounts (.2).
06/28/25	S. Schrag	0.70	770.00	REP	Call with C. Paulson, T. Moyron, D. Calderon, G. Medina re creditor matrix.
06/30/25	J. Beck	0.50	725.00	REP	Attention to questions from management regarding SOFA/SOALs.
	Subtotal	3.40	4,103.50		

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SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B110	Case Administration	77,359.50
B120	Asset Analysis and Recovery	137,716.50
B130	Asset Disposition	153,511.50
B140	Stay Relief/Adeq Prot	43,339.50
B150	UCC Issues/Meetings	18,558.50
B160	Fee/Employment Applications	32,612.00
B195	Non-Working Travel	31,060.00
B200	Utilities	39,935.50
B230	DIP financing/Cash Collateral	285,075.00
B240	Tax Issues	7,875.50
B250	Real Estate Leases	2,520.00
B260	Independent Manager Matters	18,819.00
B310	Claims Administration and Objections	19,170.00
B320	Plan and Disclosure Statement (incl. Business Plan)	772.50
CUST	Customer Issues	154,471.00
EMP	Employee matters	90,951.00
INS	Insurance	3,382.50
REP	Reporting/Schedules	4,103.50
	Total Fees	\$1,121,233.00



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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Moyron	\$ 1,545.00	102.70	\$ 158,671.50
V. Durrer	\$ 1,800.00	112.80	\$ 203,040.00
V. Durrer	\$ 900.00	18.70	\$ 16,830.00
G. Miller	\$ 1,250.00	41.50	\$ 51,875.00
J. Beck	\$ 1,450.00	102.40	\$ 148,480.00
J. Beck	\$ 725.00	4.00	\$ 2,900.00
L. Macksoud	\$ 1,250.00	16.10	\$ 20,125.00
R. Garms	\$ 830.00	6.20	\$ 5,146.00
S. McCandless	\$ 1,295.00	7.80	\$ 10,101.00
C. Doherty, Jr.	\$ 1,100.00	69.70	\$ 76,670.00
C. Doherty, Jr.	\$ 550.00	17.20	\$ 9,460.00
C. Richter	\$ 1,360.00	5.10	\$ 6,936.00
N. Janda	\$ 1,120.00	26.50	\$ 29,680.00
D. Cook	\$ 1,100.00	103.80	\$ 114,180.00
S. Schrag	\$ 1,100.00	145.30	\$ 159,830.00
S. Schrag	\$ 550.00	3.40	\$ 1,870.00
E. Chew	\$ 950.00	8.60	\$ 8,170.00
S. Ruben	\$ 950.00	23.60	\$ 22,420.00
H. Thomas	\$ 855.00	36.70	\$ 31,378.50
D. Thomas-Nichols	\$ 525.00	5.10	\$ 2,677.50
G. Medina	\$ 525.00	<u>77.70</u>	<u>\$ 40,792.50</u>
Totals		934.90	\$ 1,121,233.00

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DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/18/2025	Client Business Meals	238.38
6/11/2025	Client Business Meals	111.63
6/11/2025	Client Business Meals	379.81
	SUBTOTAL	729.82
6/15/2025	Filing George L. Medina, Court Fee Amended Schedules	34.00
6/23/2025	Filing Lauren Macksoud, Filing fees	5,214.00
	SUBTOTAL	5,248.00
6/30/2025	Filing Fees UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE	250.00
6/27/2025	Filing Fees UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE UNITED STATES DISTRICT COURT, DISTRICT OF NEW JE	1,335.00
	SUBTOTAL	1,585.00
6/12/2025	Ground Transportation Casey W. Doherty, Jr., Uber from Airport to home after trip.	98.60
6/10/2025	Ground Transportation Casey W. Doherty, Jr., LGA to Manhattan.	59.19
6/17/2025	Ground Transportation Casey W. Doherty, Jr., uber from Love Field airport to Dallas Dentons office	16.72
6/17/2025	Ground Transportation Casey W. Doherty, Jr., home to Houston Airport	44.52
6/11/2025	Ground Transportation Casey W. Doherty, Jr., Uber from Princeton Train Station to Hotel	14.85
6/18/2025	Ground Transportation Casey W. Doherty, Jr., Houston airport to Home	30.08
6/18/2025	Ground Transportation Casey W. Doherty, Jr., Dallas office to Love Field Airport	35.79
6/17/2025	Ground Transportation Casey W. Doherty, Jr., Home to Houston Airport	49.52
6/16/2025	Ground Transportation Casey W. Doherty, Jr., Houston Downtown to Love Field Dallas Vonlane	280.00
	SUBTOTAL	629.27
6/30/2025	LITIGATION SUPPORT VENDORS PACER 2637538-Q22025	14.20
	SUBTOTAL	14.20

Powin, LLC  
Matter: 15817500-000002  
Invoice No.: 2868937

July 31, 2025

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/12/2025	Lodging Casey W. Doherty, Jr., Hotel while in NY for Powin Hearing prep and attendance.	169.00
	SUBTOTAL	169.00
6/12/2025	Lodging Tax	24.72
	SUBTOTAL	24.72
6/18/2025	Meals Casey W. Doherty, Jr., Lunch while in Dallas for hearing.	12.60
6/19/2025	Meals Casey W. Doherty, Jr., Lunch while in Dallas for hearing.	25.03
	SUBTOTAL	37.63
6/12/2025	Mileage John D. Beck, Round trip mileage for attendance at First Hearing.	148.40
	SUBTOTAL	148.40
6/14/2025	WESTLAW THOMAS\ HENRY	300.00
	SUBTOTAL	300.00
	Total Disbursements	\$8,886.04
	Total This Matter	\$1,130,119.04

Powin, LLC  
Invoice #: 2868937

July 31, 2025

Total Hours	934.90
Fee Total, all Matters	\$ 1,121,233.00
Disbursement Total, all Matters	\$ 8,886.04
Invoice Total, all Matters	<u>\$ 1,130,119.04</u>

DENTONS

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Dentons US LLP  
3000 Wilshire Boulevard  
Suite 2500Los Angeles, California 90017-5704  
dentons.comPowin, LLC  
20550 SW 115th Ave  
Tualatin OR 97062  
United States

July 31, 2025

Client #: 15817500

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Statement of Account

According to our records, as of July 31, 2025, the amounts shown below are outstanding.  
If your records are not in agreement with ours, please call us. Thank you.

<u>Date</u>	<u>Invoice No.</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Invoice Total</u>
07/31/25	2868937	\$ 1,130,119.04	\$ 0.00	\$ 1,130,119.04
		Total Outstanding Invoices		\$ 1,130,119.04

Questions should be directed to:

V. Durrer

at 1 213 623 9300

Federal Tax I.D. Number [REDACTED]