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Interim Hearing: June 12, 2023, at 10:00 a.m.

Objection Deadline: June 12, 2023, at 10:00 a.m. (at the Interim Hearing)

Final Hearing: June 29, 2023 at 1:30 p.m.

Objection Deadline: June 23, 2023, at 5:00 p.m.

Proposed Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

<p>In re:</p> <p>PolarityTE, Inc., a Delaware corporation</p> <p style="text-align: center;">Debtor</p>	<p>Case No. 23-bk-22358-KRA</p> <p>Case No. 23-bk-22360-KRA</p> <p>Case No. 23-bk-22361-KRA¹</p>
<p>In re:</p> <p>PolarityTE, MD Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p>Chapter 11</p> <p>Judge Kevin R. Anderson</p>
<p>In re:</p> <p>PolarityTE, Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p style="text-align: center;">THIS FILING RELATES TO ALL DEBTORS²</p>

**NOTICE UNDER LOCAL RULE 9013-1 OF (1) EXPEDITED INTERIM HEARING
AND (2) FINAL HEARINGS ON THE FIRST DAY MOTIONS AND OTHER
PENDING MOTIONS AND RELATED OBJECTION DEADLINES**

¹ Motion for Joint Administration pending.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



PLEASE TAKE NOTICE that the Honorable Judge Kevin R. Anderson has set certain pending First Day Motions (as defined below) for an interim or expedited hearing, as applicable, on June 12, 2023, at 10:00 a.m., (Prevailing Utah Time) (the “**Interim Hearing**”) in the United States Bankruptcy Court via using the following video conference information:

Cases before Judge Anderson:
<https://www.zoomgov.com/j/16030076397>
Meeting ID: 160 3007 6397
Passcode/Participant ID: 6001201
CALL NOW or +1 669 254 5252

At the Interim Hearing, the Court will consider relief on an interim and/or expedited basis with respect to all of the following:

- (A) Motion for Entry of an Order (I) Directing Joint Administration of their Chapter 11 Cases and (II) Granting Related Relief (the “**Joint Administration Motion**”)
- (B) Motion for Entry of an Order Authorizing the Debtors to Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers’ Fees Arising Thereunder (the “**Insurance Motion**”)
- (C) Motion for Interim and Final Orders Authorizing Payment of Certain Prepetition Wages, Salaries, Employee Benefit Programs, and Other Compensation and Related Relief (the “**Employee Wage Motion**”)
- (D) Motion Under Section 11 U.S.C. §§ 105(A) And 366 Of the Bankruptcy Code to Determine Adequate Assurance of Payment for Future Utility Services and Establishing Determination Procedures (the “**Utilities Motion**”)
- (E) Application to Employ Parsons Behle & Latimer as Counsel for the Debtors (the “**Parsons Behle Retention Application**”)³
- (F) Motion Requesting Entry of Orders (A) Scheduling an Auction and Sale Hearing in Connection with the Sale of Substantially All of the Debtors’ Assets; (B) Prescribing Bid Procedures and Protections for Sale of Debtors’ Assets; (C) Approving Form and Scope of Notice of Bid Procedures, Auction, and Sale Hearing; (D) Approving Procedure and Form and Scope of Notice of Assumption, Assignment and Sale of Debtors’ Contracts and Leases to Purchaser; and (E) Approving, at Subsequent Hearing, of Sale of Debtors’ Assets to Purchaser Free

³ Applications under Rule 2014 cannot be considered until 21 days after the Petition Date under Rule 6003(c). The Debtor requests that the Court consider the relief on these Rule 2014 Motions and Applications at the Final Hearing.

and Clear of All Liens, Claims, Encumbrances, and Other Interests (the “**Sales and Bid Procedures Motion**”)

- (G) Motion for Entry of an Order Authorizing Retention, Employment, and Compensation of Certain Professionals Used by the Debtors in the Ordinary Course of Business (the “**Ordinary Course Professionals Motion**”)
- (H) Application to Employ and Retain Kurtzman Carson Consultants LLC as Equity Noticing and Solicitation Agent Under 28 U.S.C. § 156(c) (the “**KCC Retention Application**”)
- (I) Application of the Debtor for Entry of an Order Authorizing the Employment of Rocky Mountain Advisors as Financial Advisors (the “**RMA Retention Application**”)
- (J) Motion Requesting Waiver of the Requirement to File a List of Equity Holders and Modifying the Requirements for Certain Notices to Equity Holders under Bankruptcy Rule 2002(d) (the “**Equity Holder Waiver Motion**”)

(collectively, the “**First Day Motions**”). A copy of the First Day Motions and other pleadings in these chapter 11 cases can be obtained through the Bankruptcy Court’s Public Access to Court’s Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

YOUR RIGHTS MAY BE AFFECTED.

IF YOU OBJECT TO THE INTERIM OR EXPEDITED RELIEF REQUESTED IN ANY OF THE ABOVE FIRST DAY MOTIONS, YOU MUST, **NO LATER THAN JUNE 12, 2023, AT 10:00 A.M. (THE TIME AND DATE OF THE HEARING), (1) FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT, AND (2) SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE.**

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE FIRST DAY MOTIONS ON AN INTERIM BASIS WITHOUT HEARING YOUR OBJECTION.

PLEASE TAKE FURTHER NOTICE that the Court has set a hearing to consider the relief requested in the First Day Motions on a final basis on June 29, 2023, at 1:30 p.m. (Prevailing Utah Time), in the United States Bankruptcy Court via using the following telephonic information:

Cases before Judge Anderson:
<https://www.zoomgov.com/j/16030076397>
Meeting ID: 160 3007 6397
Passcode/Participant ID: 6001201
CALL NOW or +1 669 254 5252

YOUR RIGHTS MAY BE AFFECTED. IF YOU OBJECT TO THE FINAL RELIEF REQUESTED IN ANY OF THE ABOVE FIRST DAY MOTIONS, YOU MUST, **NO LATER THAN JUNE 23, 2023, AT 5:00 P.M. (PREVAILING UTAH TIME)**, (1) FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE; AND (2) ATTEND THE FINAL HEARING SCHEDULED FOR JUNE 29, 2023, AT 1:30 P.M., (PREVAILING UTAH TIME).

If you fail to timely object, the Court may grant the relief requested in the First Day Motions without a hearing and without considering your objection.

DATED June 7, 2023.

PARSONS BEHLE & LATIMER

/s/ Brian M. Rothschild
J. Thomas Beckett
Brian M. Rothschild
Darren Neilson

Proposed Attorneys for the Debtors