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Attorneys for the Liquidating Trustee

Hearing Date: <u>Tuesday,</u> January 6, 2026 at 9:30 AM

Objection Deadline: Tuesday,

December 16, 2025

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re PolarityTE, Inc., a Delaware corporation Case No. 23-bk-22358-KRA Debtor. Case No. 23-bk-22360-KRA Case No. 23-bk-22361-KRA In re Jointly Administered Chapter 11 Cases PolarityTE, MD Inc., a Nevada corporation, Debtor. Judge Cathleen D. Parker THIS DOCUMENT RELATES TO ALL In re **DEBTORS** PolarityTE, Inc., a Nevada corporation, Debtor.

NOTICE UNDER LOCAL RULE 9013-1 OF LIQUIDATING TRUSTEE'S MOTION TO APPROVE FINAL DISTRIBUTION, AUTHORIZE DESTRUCTION OF DEBTORS' REMAINING RECORDS, AND FOR A FINAL DECREE AND ORDER CLOSING CASE AND NOTICE OF HEARING

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PLEASE TAKE NOTICE that John Curtis, as the Liquidating Trustee (the "Liquidating"

Trustee"), for the combined debtors PolarityTE, Inc. ("PTE"), PolarityTE, MD Inc. ("PTE MD"),

and PolarityTE, Inc. ("PTE NV") (together, the "Debtors") has filed with the United States

Bankruptcy Court for the District of Utah (the "Court") its Motion to Approve Final Distribution,

Authorize Destruction of Debtors' Remaining Records, and for a Final Decree and Order Closing

Case (the "Motion") (ECF 280), under section 350 of title of the United States Code (the

"Bankruptcy Code"), Rule 3002 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy

Rules"), and Rule 3002-1 of the Local Rules of Practice of the United States Bankruptcy Court

for the District of Utah (the "Local Rules") and that the Court has reserved a hearing (the

"Hearing") before the Honorable Cathleen D. Parker on the Motion on Tuesday, January 6, 2026

at 9:30 a.m. (Prevailing Utah Time) in the above-referenced Court located at 350 South Main

Street, Salt Lake City, UT 84101.

PLEASE TAKE FURTHER NOTICE that the Court will hold the Hearing by and allow

for remote participation using the following information:

https://www.zoomgov.com/j/16041961337

Meeting ID: 160 4196 1337

Passcode/Participant ID: 055360

or by telephone at +1 669 254 5252

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and

discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an

attorney, you may wish to consult one.

Relief Requested. By the Motion, the Liquidating Trustee seeks entry of an order, in the

form attached as Exhibit C to the Motion, authorizing (i) the closing the Chapter 11 Cases of the

Debtors; (ii) the abandonment and/or destruction of the Debtor's records, both physical and digital;

and (iii) make a final distribution to equity holders as set forth in Exhibit A to the Motion.

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IT IS POSSIBLE THAT THE COURT WILL HOLD NO HEARING ON THE MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before <u>December 16, 2025</u> (the "**Objection Deadline**"), file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court 350 South Main Street, Room 301 Salt Lake City, UT 84101

If you mail your objection to the Court for filing, you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

PARSONS BEHLE & LATIMER Attn: Brian M. Rothschild 201 S. Main St. Suite 1800 Salt Lake City, UT 84111

(2) attend a hearing on **Tuesday, January 6, 2026 at 9:30 a.m.** (MT) at 350 South Main Street, Salt Lake City, UT 84101, set before the Honorable Cathleen D. Parker. The Court may hold hearings using remote or telephonic means in accordance with the connection information, above. There will be no further notice of the Hearing, and failure to attend the Hearing will be deemed a waiver of your objection.

IF YOU OR YOUR ATTORNEY DO NOT TAKE THESE STEPS, THE COURT MAY DECIDE THAT YOU DO NOT OPPOSE THE RELIEF SOUGHT IN THE MOTION AND MAY ENTER AN ORDER GRANTING THE REQUESTED RELIEF. IN THE ABSENCE OF A TIMELY-FILED OBJECTION (FILED BEFORE THE OBJECTION

DEADLINE), THE UNDERSIGNED WILL ASK THE COURT TO ENTER AN ORDER APPROVING THE APPLICATION WITHOUT HOLDING THE HEARING.

Dated this 2nd day of December, 2025.

/s/ Alexander S. Chang

Brian M. Rothschild Darren Nielson Alexander S. Chang

Attorneys for the Liquidating Trustee