

This order is SIGNED.

Dated: July 15, 2025


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



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Brian M. Rothschild, USB #15316
Darren Neilson, USB #15005
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Attorneys for the Liquidating Trustee of Debtors' Estate

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	Case No. 23-bk-22358-KRA
PolarityTE, Inc., a Delaware corporation	Case No. 23-bk-22360-KRA
Debtor	Case No. 23-bk-22361-KRA
In re:	Chapter 11
PolarityTE, MD Inc., a Nevada corporation	Judge Kevin R. Anderson
Debtor	



232235825072400000000006

In re:

PolarityTE, Inc., a Nevada corporation

Debtor

**THIS FILING RELATES TO ALL
DEBTORS¹**

**ORDER APPROVING THE STIPULATION RESOLVING PROOFS OF CLAIM
NOS. 9-1 AND 11-1 OF RYAN MATHIS**

Upon consideration of the *Stipulation Resolving Proofs of Claim Nos. 9-1 and 11-1 (in Case No. 23-22358) Filed by Ryan Mathis* (the “**Stipulation**”)² [Dkt. No. 244] submitted by John Curtis, as the Liquidating Trustee of the bankruptcy estate for debtors PolarityTE, Inc. (“**PTE**”), PolarityTE, MD Inc. (“**PTE MD**”), and PolarityTE, Inc. (“**PTE NV**”) (together, the “**Debtors**”); and no opposition having been filed; and the Court finding that it has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334, that this is a core matter under 28 U.S.C. § 157(b)(2), that notice of the Objection [Dkt. No. 245] was sufficient and proper, and that no further notice is necessary; and the Court having found and determined that the relief sought in the Stipulation is in the best interests of the Debtors, its estates, creditors, and all parties-in-interest, and just cause is found,

THEREFORE, IT IS HEREBY ORDERED:

1. The Stipulation is APPROVED.
2. Claim No. 9-1 in Case No. 23-22358 shall be reduced to an unsecured claim of \$299,103.13, of which \$15,150.00 is allowed as a priority unsecured claim.
3. The Debtors’ post-petition payment of \$15,150.00 shall be treated as a payment in full satisfaction of the allowed priority unsecured claim.

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Stipulation.

4. Claim No. 11-1 in Case No. 23-22358 shall be disallowed and reduced to \$0.
5. The Parties are authorized to take all actions necessary to effectuate the agreement reached pursuant to the Stipulation and authorized by this Order.
6. This Order shall be immediately effective upon its entry.
7. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

[END OF ORDER]

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DESIGNATION OF PARTIES TO RECEIVE NOTICE OF COURT ORDER

Service of the foregoing *Order* shall be served on the parties in the manner designated below:

By Electronic Service: I certify that the parties of record in this case, as identified below, are registered CM/ECF users.

- **James W. Anderson** jwa@clydesnow.com, gmortensen@clydesnow.com
- **Megan K Baker** baker.megan@dorsey.com
- **J. Thomas Beckett** tbeckett@parsonsbehle.com,
ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- **Gary M. Freedman** gary.freedman@nelsonmullins.com,
sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- **Elaine A. Monson** emonson@rqn.com, docket@rqn.com;jsears@rqn.com
- **Darren B. Neilson** dneilson@parsonsbehle.com
- **Ellen E. Ostrow** eastrow@foley.com, ellen-ostrow-
4512@ecf.pacerpro.com;docketflow@foley.com;geysa.peeler@foley.com
- **Brian M. Rothschild** brothschild@parsonsbehle.com,
ecf@parsonsbehle.com;docket@parsonsbehle.com
- **Rachel A. Sternlieb** rachel.sternlieb@nelsonmullins.com
- **Landon S. Troester** lst@clydesnow.com, rcondos@clydesnow.com
- **United States Trustee** USTPRegion19.SK.ECF@usdoj.gov
- **Russell S. Walker** russellw@pearsonbutler.com, sasha@pearsonbutler.com
- **Melinda Willden tr** melinda.willden@usdoj.gov,
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;
v;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

By U.S. Mail: In addition to the parties receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Ryan Mathis
400 Ravenscliff Dr.
Media, PA 19063-1457

Ryan Mathis c/o Alexander J. Nassar
101 W. Elm Street, Suite 400
Coshohocken, PA 19428-2075

/s/ Darren Nielson
Darren Nielson

In re:
PolarityTE, Inc.
Debtor

Case No. 23-22358-KRA
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1088-2
Date Rcvd: Jul 15, 2025

User: admin
Form ID: pdfor1

Page 1 of 2
Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 17, 2025:

Recip ID	Recipient Name and Address
12240131	+ Ryan Mathis, 400 Ravenscliff Dr., Media, PA 19063-1457
12310381	+ Ryan Mathis, Alexander J. Nassar, 101 W Elm Street, Suite 400, Coshohocken, PA 19428-2075

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 17, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2025 at the address(es) listed below:

Name	Email Address
Brian M. Rothschild	on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
Brian M. Rothschild	on behalf of Debtor PolarityTE Inc. brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
Brian M. Rothschild	on behalf of Debtor PolarityTE MD Inc. brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
Brian M. Rothschild	on behalf of Other Prof. Kurtzman Carson Consultants LLC brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
Darren B. Neilson	on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) dneilson@parsonsbehle.com

District/off: 1088-2

User: admin

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Total Noticed: 2

Darren B. Neilson	on behalf of Debtor PolarityTE MD Inc. dneilson@parsonsbehle.com
Darren B. Neilson	on behalf of Debtor PolarityTE Inc. dneilson@parsonsbehle.com
Darren B. Neilson	on behalf of Financial Advisor Rocky Mountain Advisory LLC dneilson@parsonsbehle.com
Elaine A. Monson	on behalf of Creditor DJB Gas Services Inc. emonson@rqn.com, docket@rqn.com;jsears@rqn.com
Ellen E. Ostrow	on behalf of Interested Party Grander Acquisition LLC eostrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com;docketflow@foley.com;geysa.peeler@foley.com
Gary M. Freedman	on behalf of Interested Party Grander Acquisition LLC gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
J. Thomas Beckett	on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
J. Thomas Beckett	on behalf of Debtor PolarityTE Inc. tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
J. Thomas Beckett	on behalf of Debtor PolarityTE MD Inc. tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
James W. Anderson	on behalf of Creditor Denver Lough jwa@clydesnow.com gmortensen@clydesnow.com
Landon S. Troester	on behalf of Creditor Denver Lough lst@clydesnow.com rcondos@clydesnow.com
Megan K Baker	on behalf of Debtor PolarityTE Inc. baker.megan@dorsey.com
Megan K Baker	on behalf of Spec. Counsel Dorsey & Whitney LLP baker.megan@dorsey.com
Melinda Willden tr	on behalf of U.S. Trustee United States Trustee melinda.willden@usdoj.gov Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov
Rachel A. Sternlieb	on behalf of Interested Party Grander Acquisition LLC rachel.sternlieb@nelsonmullins.com
Russell S. Walker	on behalf of Creditor Nikolai Sopko russellw@pearsonbutler.com sasha@pearsonbutler.com
United States Trustee	USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 22