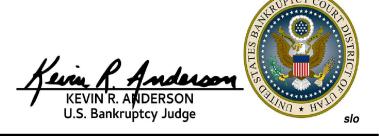
Case 23-22358 Doc 267 Filed 07/17/25 Entered 07/17/25 22:25:20 Desc Imaged Certificate of Notice Page 1 01 0 Docket #0267 Date Filed: 7/17/2025

This order is SIGNED.

Dated: July 15, 2025



Brian M. Rothschild, USB #15316 Darren Neilson, USB #15005 PARSONS BEHLE & LATIMER 201 South Main Street, Suite 1800

Salt Lake City, Utah 84111
Telephone: 801.532.1234
Facsimile: 801.536.6111
BRothschild@parsonsbehle.com
DNeilson@parsonsbehle.com
ecf@parsonsbehle.com

Attorneys for the Liquidating Trustee of Debtors' Estate

IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF UTAH, CENTRAL DIVISION

In re:

Case No. 23-bk-22358-KRA

PolarityTE, Inc., a Delaware corporation

Debtor

Case No. 23-bk-22360-KRA

Case No. 23-bk-22361-KRA

Case No. 23-bk-22361-KRA

Chapter 11

PolarityTE, MD Inc., a Nevada corporation

Debtor

Debtor

In re:	
PolarityTE, Inc., a Nevada corporation	THIS FILING RELATES TO ALL DEBTORS ¹
Debtor	

ORDER APPROVING THE STIPULATION RESOLVING PROOFS OF CLAIM NOS. 3-1, 10-2, 4-1, and 6-2 OF RICHARD HAGUE

Upon consideration of the *Stipulation Resolving Proofs of Claim Nos. 3-1 and 10-2 (in Case No. 23-22358) and 4-1 and 6-2 (in Case No. 23-22360) Filed by Richard Hague* (the "**Stipulation**")² [Dkt. No. 243] submitted by John Curtis, as the Liquidating Trustee of the bankruptcy estate for debtors PolarityTE, Inc. ("PTE"), PolarityTE, MD Inc. ("PTE MD"), and PolarityTE, Inc. ("PTE NV") (together, the "Debtors"); and no opposition having been filed; and the Court finding that it has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334, that this is a core matter under 28 U.S.C. § 157(b)(2), that notice of the Objection [Dkt. No. 245] was sufficient and proper, and that no further notice is necessary; and the Court having found and determined that the relief sought in the Stipulation is in the best interests of the Debtors, its estates, creditors, and all parties-in-interest, and just cause is found,

THEREFORE, IT IS HEREBY OREDERED:

- 1. The Stipulation is APPROVED.
- 2. Claim No. 3-1 in Case No. 23-22358 shall be reduced to an unsecured claim of \$450,000.00, of which \$15,150.00 is allowed as a priority unsecured claim.

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Stipulation.

- 3. Claim No. 10-2 in Case No. 23-22358 shall be allowed as a priority unsecured claim of \$15,150.00.
- 4. The Debtors' post-petition payment of \$6,923.08 shall be treated as a partial payment of the allowed priority unsecured claim.
 - 5. Claim No. 4-1 in Case No. 23-22360 shall be disallowed and reduced to \$0.
 - 6. Claim No. 6-2 in Case No. 23-22360 shall be disallowed and reduced to \$0.
- 7. The Parties are authorized to take all actions necessary to effectuate the agreement reached pursuant to the Stipulation and authorized by this Order.
 - 8. This Order shall be immediately effective upon its entry.
- 9. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

[END OF ORDER]

###

DESIGNATION OF PARTIES TO RECEIVE NOTICE OF COURT ORDER

Service of the foregoing *Order* shall be served on the parties in the manner designated below:

By Electronic Service: I certify that the parties of record in this case, as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- **J. Thomas Beckett** tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- **Gary M. Freedman** gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- Elaine A. Monson emonson@rqn.com, docket@rqn.com; jsears@rqn.com
- Darren B. Neilson dneilson@parsonsbehle.com
- Ellen E. Ostrow eostrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com;docketflow@foley.com;geysa.peeler@foley.com
- **Brian M. Rothschild** brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester lst@clydesnow.com, rcondos@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov v;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

By U.S. Mail: In addition to the parties receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Richard Hague 1614 Channelside Place Parrish, FL 34219-2108

> /s/ Darren Nielson Darren Nielson

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United States Bankruptcy Court
District of Utah

In re: Case No. 23-22358-KRA

PolarityTE, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 1088-2 User: admin Page 1 of 2
Date Rcvd: Jul 15, 2025 Form ID: pdfor1 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 17, 2025:

Recipi ID Recipient Name and Address

12240117 + Richard Hague, 1614 Channelside Place, Parrish, FL 34219-2108

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 17, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2025 at the address(es) listed below:

Name Email Address

Brian M. Rothschild

on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) brothschild@parsonsbehle.com,

ecf@parsonsbehle.com;docket@parsonsbehle.com

Brian M. Rothschild

on behalf of Debtor PolarityTE Inc. brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com

Brian M. Rothschild

on behalf of Debtor PolarityTE MD Inc. brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com

Brian M. Rothschild

on behalf of Other Prof. Kurtzman Carson Consultants LLC brothschild@parsonsbehle.com,

ecf@parsonsbehle.com;docket@parsonsbehle.com

Darren B. Neilson

on behalf of Debtor PolarityTE MD Inc. dneilson@parsonsbehle.com

Darren B. Neilson

Case 23-22358 Doc 267 Filed 07/17/25 Entered 07/17/25 22:25:20 Desc Imaged Certificate of Notice Page 6 of 6

District/off: 1088-2 User: admin Page 2 of 2
Date Rcvd: Jul 15, 2025 Form ID: pdfor1 Total Noticed: 1

on behalf of Debtor PolarityTE Inc. dneilson@parsonsbehle.com

Darren B. Neilson

on behalf of Financial Advisor Rocky Mountain Advisory LLC dneilson@parsonsbehle.com

Darren B. Neilson

on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) dneilson@parsonsbehle.com

Elaine A. Monson

on behalf of Creditor DJB Gas Services Inc. emonson@rqn.com, docket@rqn.com;jsears@rqn.com

Ellen E. Ostrow

on behalf of Interested Party Grander Acquisition LLC eostrow@foley.com,

ellen-ostrow-4512@ecf.pacerpro.com;docketflow@foley.com;geysa.peeler@foley.com

Gary M. Freedman

on behalf of Interested Party Grander Acquisition LLC gary.freedman@nelsonmullins.com,

sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com

J. Thomas Beckett

on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) tbeckett@parsonsbehle.com,

ecf@parsonsbehle.com;brothschild@parsonsbehle.com

J. Thomas Beckett

 $on \ behalf \ of \ Debtor \ Polarity TE \ Inc.\ tbeckett@parsonsbehle.com, ecf@parsonsbehle.com; brothschild@parsonsbehle.com \\$

J. Thomas Beckett

on behalf of Debtor PolarityTE MD Inc. tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com

James W. Anderson

on behalf of Creditor Denver Lough jwa@clydesnow.com gmortensen@clydesnow.com

Landon S. Troester

on behalf of Creditor Denver Lough lst@clydesnow.com rcondos@clydesnow.com

Megan K Baker

on behalf of Debtor PolarityTE Inc. baker.megan@dorsey.com

Megan K Baker

on behalf of Spec. Counsel Dorsey & Whitney LLP baker.megan@dorsey.com

Melinda Willden tr

on behalf of U.S. Trustee United States Trustee melinda.willden@usdoj.gov

Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

Rachel A. Sternlieb

on behalf of Interested Party Grander Acquisition LLC rachel.sternlieb@nelsonmullins.com

Russell S. Walker

on behalf of Creditor Nikolai Sopko russellw@pearsonbutler.com sasha@pearsonbutler.com

United States Trustee

USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 22