Docket #0263 Date Filed: 7/17/2025

This order is SIGNED.

Dated: July 15, 2025

KEVIN R. ANDERSON
U.S. Bankruptcy Judge

slo

Brian M. Rothschild, USB #15316
Darren Neilson, USB #15005
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Attorneys for the Liquidating Trustee of Debtors' Estate

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION

In re: PolarityTE, Inc., a Delaware corporation Debtor	Case No. 23-bk-22358-KRA Case No. 23-bk-22360-KRA Case No. 23-bk-22361-KRA
In re: PolarityTE, MD Inc., a Nevada corporation Debtor	Chapter 11 Judge Kevin R. Anderson

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In re: PolarityTE, Inc., a Nevada corporation Debtor	**THIS FILING RELATES TO ALL DEBTORS**[1]

ORDER APPROVING THE STIPULATION RESOLVING PROOF OF CLAIM NO. 4-1 OF CAMERON HOYLER

Upon consideration of the *Stipulation Resolving Proof of Claim No. 4-1 (in Case No. 23-22358) Filed by Cameron Hoyler* (the "**Stipulation**")[2] [Dkt. No. 239] submitted by John Curtis, as the Liquidating Trustee of the bankruptcy estate for debtors PolarityTE, Inc. ("**PTE**"), PolarityTE, MD Inc. ("**PTE MD**"), and PolarityTE, Inc. ("**PTE NV**") (together, the "**Debtors**"); and no opposition having been filed; and the Court finding that it has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334, that this is a core matter under 28 U.S.C. § 157(b)(2), that notice of the Objection [Dkt. No. 245] was sufficient and proper, and that no further notice is necessary; and the Court having found and determined that the relief sought in the Stipulation is in the best interests of the Debtors, its estates, creditors, and all parties-in-interest, and just cause is found,

THEREFORE, IT IS HEREBY OREDERED:

1. The Stipulation is APPROVED.

2. Claim No. 4-1 in Case No. 23-22358 shall be reduced to a general unsecured claim of $84,999.96.

3. The Parties are authorized to take all actions necessary to effectuate the agreement reached pursuant to the Stipulation and authorized by this Order.

[1] The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Stipulation.

4. This Order shall be immediately effective upon its entry.

5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

[END OF ORDER]

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DESIGNATION OF PARTIES TO RECEIVE NOTICE OF COURT ORDER

Service of the foregoing *Order* shall be served on the parties in the manner designated below:

By Electronic Service: I certify that the parties of record in this case, as identified below, are registered CM/ECF users.

- **James W. Anderson** jwa@clydesnow.com, gmortensen@clydesnow.com
- **Megan K Baker** baker.megan@dorsey.com
- **J. Thomas Beckett** tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- **Gary M. Freedman** gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- **Elaine A. Monson** emonson@rqn.com, docket@rqn.com;jsears@rqn.com
- **Darren B. Neilson** dneilson@parsonsbehle.com
- **Ellen E. Ostrow** eostrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com;docketflow@foley.com;geysa.peeler@foley.com
- **Brian M. Rothschild** brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- **Rachel A. Sternlieb** rachel.sternlieb@nelsonmullins.com
- **Landon S. Troester** lst@clydesnow.com, rcondos@clydesnow.com
- **United States Trustee** USTPRegion19.SK.ECF@usdoj.gov
- **Russell S. Walker** russellw@pearsonbutler.com, sasha@pearsonbutler.com
- **Melinda Willden tr** melinda.willden@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

By U.S. Mail: In addition to the parties receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Cameron Hoyler
3 Outrider Rd
Rolling Hills, CA 90274

/s/ Darren Nielson
Darren Nielson

United States Bankruptcy Court

District of Utah

In re: Case No. 23-22358-KRA

PolarityTE, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 1088-2 User: admin

Date Rcvd: Jul 15, 2025 Form ID: pdfor1 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 17, 2025:

Recip ID		Recipient Name and Address
12239799	+	Cameron Hoyler, 3 Outrider Road, Rolling Hills, CA 90274-5200

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 17, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2025 at the address(es) listed below:

Name	Email Address
Brian M. Rothschild	on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
Brian M. Rothschild	on behalf of Debtor PolarityTE Inc. brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
Brian M. Rothschild	on behalf of Debtor PolarityTE MD Inc. brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
Brian M. Rothschild	on behalf of Other Prof. Kurtzman Carson Consultants LLC brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
Darren B. Neilson	on behalf of Debtor PolarityTE MD Inc. dneilson@parsonsbehle.com
Darren B. Neilson	

on behalf of Debtor PolarityTE Inc. dneilson@parsonsbehle.com

Darren B. Neilson

on behalf of Financial Advisor Rocky Mountain Advisory LLC dneilson@parsonsbehle.com

Darren B. Neilson

on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) dneilson@parsonsbehle.com

Elaine A. Monson

on behalf of Creditor DJB Gas Services Inc. emonson@rqn.com, docket@rqn.com;jsears@rqn.com

Ellen E. Ostrow

on behalf of Interested Party Grander Acquisition LLC eostrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com;docketflow@foley.com;geysa.peeler@foley.com

Gary M. Freedman

on behalf of Interested Party Grander Acquisition LLC gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com

J. Thomas Beckett

on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com

J. Thomas Beckett

on behalf of Debtor PolarityTE Inc. tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com

J. Thomas Beckett

on behalf of Debtor PolarityTE MD Inc. tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com

James W. Anderson

on behalf of Creditor Denver Lough jwa@clydesnow.com gmortensen@clydesnow.com

Landon S. Troester

on behalf of Creditor Denver Lough lst@clydesnow.com rcondos@clydesnow.com

Megan K Baker

on behalf of Debtor PolarityTE Inc. baker.megan@dorsey.com

Megan K Baker

on behalf of Spec. Counsel Dorsey & Whitney LLP baker.megan@dorsey.com

Melinda Willden tr

on behalf of U.S. Trustee United States Trustee melinda.willden@usdoj.gov Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

Rachel A. Sternlieb

on behalf of Interested Party Grander Acquisition LLC rachel.sternlieb@nelsonmullins.com

Russell S. Walker

on behalf of Creditor Nikolai Sopko russellw@pearsonbutler.com sasha@pearsonbutler.com

United States Trustee

USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 22