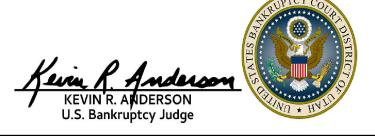
Case 23-22358 Doc 235 Filed 05/07/25 Entered 05/07/25 22:21:02 Docket #0235 Date Filed: 5/7/2025

### This order is SIGNED.

Dated: May 4, 2025



# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In Case No. 23-22358-KRA Case No. 23-22360-KRA PolarityTE, Inc., a Delaware corporation Debtor Case No. 23-22361-KRA In re: Chapter 11 PolarityTE, MD Inc., a Nevada corporation Judge Kevin R. Anderson Debtor THIS DOCUMENT RELATES TO ALL In re: DEBTORS1 PolarityTE, Inc., a Nevada corporation Debtor

## ORDER APPROVING STIPULATION RESOLVING PROOF NO. 8-1 FILED BY JEFF H. DYER

The debtors in possession PolarityTE, Inc., a Delaware corporation ("PTE"), PolarityTE MD, Inc., a Nevada corporation ("PTE MD"), and PolarityTE, Inc., a Nevada corporation ("PTE NV" and, together with PTE and PTE MD, the "Debtors" or each a "Debtor"), having entered

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

into a stipulation resolving the Proof of Claim No. 8-1 filed by Jeff H. Dyer (the "**Stipulation**") [ECF No. 203], the Stipulation having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

### IT IS HEREBY ORDERED as follows:

- 1. The Stipulation is hereby **APPROVED**;
- 2. The Court retains jurisdiction to address or enforce the terms of this Order.

###	
end of document	

#### DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing ORDER APPROVING STIPULATION RESOLVING PROOF CLAIM NO. 8-1 FILED BY JEFF H. DYER shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- Elaine A. Monson emonson@rqn.com, docket@rqn.com; jsears@rqn.com
- Ellen E. Ostrow eostrow@foley.com, ellen-ostrow-
- 4512@ecf.pacerpro.com;rgledhill@foley.com;docketflow@foley.com;acardenas@foley.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov,

James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hug hes@usdoj.gov;Brittany.Dewitt@usdoj.gov

The following parties in interest are not registered ECF users and must be notified manually:

Kurtzman Carson Consultants, LLC 222 N Pacific Coast Highway 3rd Floor El Segundo, CA 90245

Rocky Mountain Advisory, LLC 15 W South Temple Ste 500 Salt Lake City, UT 84101

Crowell & Moring LLP Attn: Deborah Yellin 590 Madison Avenue 20th Floor New York, NY 10022

Dated this 1st day of May, 2025.

/s/ Darren Neilson

Darren Neilson

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United States Bankruptcy Court
District of Utah

In re: Case No. 23-22358-KRA

PolarityTE, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 1088-2 User: admin Page 1 of 2
Date Rcvd: May 05, 2025 Form ID: pdfor1 Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

## Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by

the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was

undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 07, 2025:

Recipi ID Recipient Name and Address

op + Kurtzman Carson Consultants, LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5648

fa + Rocky Mountain Advisory, LLC, 15 W South Temple, Ste 500, Salt Lake City, UT 84101-1500

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

#### BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

intp ##+ Crowell & Moring LLP, Attn: Michael V. Blumenthal, 590 Madison Avenue, 20th Floor, New York, NY 10022-2544

TOTAL: 0 Undeliverable, 0 Duplicate, 1 Out of date forwarding address

#### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 07, 2025 Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 5, 2025 at the address(es) listed below:

Name Email Address

Brian M. Rothschild

on behalf of Other Prof. Kurtzman Carson Consultants LLC brothschild@parsonsbehle.com,

ecf@parsonsbehle.com;docket@parsonsbehle.com

Brian M. Rothschild

on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) brothschild@parsonsbehle.com,

ecf@parsonsbehle.com;docket@parsonsbehle.com

Brian M. Rothschild

Case 23-22358 Doc 235 Filed 05/07/25 Entered 05/07/25 22:21:08 Desc Imaged Certificate of Notice Page 5 of 5

District/off: 1088-2 User: admin Page 2 of 2
Date Rcvd: May 05, 2025 Form ID: pdfor1 Total Noticed: 2

on behalf of Debtor PolarityTE Inc. brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com

Brian M. Rothschild

on behalf of Debtor PolarityTE MD Inc. brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com

Darren B. Neilson

on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) dneilson@parsonsbehle.com

Darren B. Neilson

on behalf of Debtor PolarityTE MD Inc. dneilson@parsonsbehle.com

Darren B. Neilson

on behalf of Debtor PolarityTE Inc. dneilson@parsonsbehle.com

Darren B. Neilson

on behalf of Financial Advisor Rocky Mountain Advisory LLC dneilson@parsonsbehle.com

Elaine A. Monson

on behalf of Creditor DJB Gas Services Inc. emonson@rqn.com, docket@rqn.com;jsears@rqn.com

Ellen E. Ostrow

on behalf of Interested Party Grander Acquisition LLC eostrow@foley.com,

ellen-ostrow-4512@ecf.pacerpro.com;docketflow@foley.com;geysa.peeler@foley.com

Gary M. Freedman

on behalf of Interested Party Grander Acquisition LLC gary.freedman@nelsonmullins.com,

sarah. castillo@nelson mullins.com; francis.santelices@nelson mullins.com

J. Thomas Beckett

on behalf of Debtor PolarityTE Inc., (a Nevada Corporation) (PTE-NV) tbeckett@parsonsbehle.com,

ecf@parsonsbehle.com;brothschild@parsonsbehle.com

J. Thomas Beckett

 $on \ behalf \ of \ Debtor \ Polarity TE \ Inc. \ tbeckett@parsonsbehle.com, ecf@parsonsbehle.com; brothschild@parsonsbehle.com, ecf@parsonsbehle.com, ecf@parsonsbehle.com, ecf. \ and \ behalf \ of \ Debtor \ Polarity TE \ Inc. \ tbeckett@parsonsbehle.com, ecf. \ and \ behalf \ of \ Debtor \ Polarity TE \ Inc. \ tbeckett. \ and \ behalf \ of \ Debtor \ Polarity TE \ Inc. \ tbeckett. \ and \ behalf \ of \ Debtor \ Polarity TE \ Inc. \ tbeckett. \ and \ of \ Debtor \ Debtor \ Polarity TE \ Inc. \ of \ Debtor \ D$ 

J. Thomas Beckett

on behalf of Debtor PolarityTE MD Inc. tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com

James W. Anderson

on behalf of Creditor Denver Lough jwa@clydesnow.com gmortensen@clydesnow.com

Landon S. Troester

on behalf of Creditor Denver Lough lst@clydesnow.com rcondos@clydesnow.com

Megan K Baker

on behalf of Debtor PolarityTE Inc. baker.megan@dorsey.com

Megan K Baker

on behalf of Spec. Counsel Dorsey & Whitney LLP baker.megan@dorsey.com

Melinda Willden tr

on behalf of U.S. Trustee United States Trustee melinda.willden@usdoj.gov

James. Gee@usdoj.gov; Lindsey. Huston@usdoj.gov; Rinehart. Peshell@usdoj.gov; Rachelle. D. Hughes@usdoj.gov; Brittany. Dewitt and the substitution of the substituti

@usdoj.gov

Rachel A. Sternlieb

on behalf of Interested Party Grander Acquisition LLC rachel.sternlieb@nelsonmullins.com

Russell S. Walker

on behalf of Creditor Nikolai Sopko russellw@pearsonbutler.com sasha@pearsonbutler.com

United States Trustee

USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 22