Case 23-22358 Doc 230

Filed 05/05/25 Documen

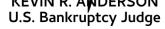
raye I UI J

Entered 05/05/25 10.38.28 Desc Main Docket #0230 Date Filed: 5/5/2025

This order is SIGNED.

Dated: May 5, 2025

Lin





Prepared and Submitted By: Megan K. Baker (15086) DORSEY & WHITNEY LLP 111 South Main Street, 21st floor Salt Lake City, UT 84111 Telephone: (801) 933-7360 Facsimile: (801) 933-7373 Email: baker.megan @dorsey.com

Special Counsel for the Debtors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH

In re:

PolarityTE, Inc., a Delaware corporation

Debtor

In re:

PolarityTE, MD Inc., a Nevada corporation

Debtor

In re:

PolarityTE, Inc., a Nevada corporation

Debtor

Case No. 23-bk-22358-KRA

Case No. 23-bk-22360-KRA

Case No. 23-bk-22361-KRA

Chapter 11

The Honorable Kevin R. Anderson

ORDER GRANTING SECOND AND FINAL APPLICATION OF DORSEY & WHITNEY LLP, SPECIAL COUNSEL FOR THE DEBTORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 503 (NOVEMBER 1, 2023 – FEBRUARY 26, 2025)



Dorsey & Whitney LLP ("<u>Dorsey</u>"), special counsel to the Debtors in the above captioned bankruptcy case, having filed the *Second and Final Application of Dorsey & Whitney LLP, Special Counsel for the Debtors, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C.* §§ 330 AND 503 (November 1, 2023 – February 26, 2025) [Docket No. 198] (the "<u>Final</u> <u>Application</u>") pursuant to 11 U.S.C. §§ 330 and 503, Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>") the Application having been properly noticed; no objections being received; and the Court having considered the pleadings and papers on file herein; and for good cause appearing;

IT IS HEREBY ORDERED:

1. The Final Application is hereby **APPROVED**;

2. Dorsey's requests for (i) post-petition fees earned in the amount of \$6,458.50 and (ii) reimbursement of expenses totaling \$3,181.75, for a total of \$9,640.25 for the Application Period, are hereby **APPROVED** on a final basis;

3. The Debtors are authorized and directed to pay the full allowed amount of \$9,640.25 for the Application Period to Dorsey immediately upon entry of this Order;

4. All fees and expenses of Dorsey that were previously allowed on an interim basis in the total amount of \$118,441.45 are hereby **APPROVED** on a final basis; and

5. The hearing on the Final Application scheduled for May 6, 2025 at 10:30 a.m. is **STRICKEN**.

Case 23-22358 Doc 230 Filed 05/05/25 Entered 05/05/25 10:38:28 Desc Main Document Page 3 of 3

DESIGNATION OF PARTIES TO BE SERVED

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- Elaine A. Monson emonson@rqn.com, docket@rqn.com; jsears@rqn.com
- Darren B. Neilson dneilson@parsonsbehle.com
- Ellen E. Ostrow eostrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com;rgledhill@foley.com;docketflow@foley.com;acardenas@foley. com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov,

James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachell e.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov