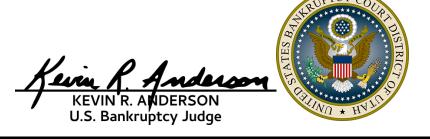
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This order is SIGNED.

Dated: May 4, 2025



IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:	Case No. 23-22358-KRA
PolarityTE, Inc., a Delaware corporation	Case No. 23-22360-KRA
Debtor	Case No. 23-22361-KRA
In re:	Chapter 11
PolarityTE, MD Inc., a Nevada corporation	Judge Kevin R. Anderson
Debtor	
In re:	THIS DOCUMENT RELATES TO ALL DEBTORS ¹
PolarityTE, Inc., a Nevada corporation	
Debtor	

ORDER GRANTING THIRD AND FINAL APPLICATION OF ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

Rocky Mountain Advisory ("RMA") accounting and financial advisors to the abovecaptioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation ("PTE"),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



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PolarityTE MD, Inc., a Nevada corporation ("PTE MD"), and PolarityTE, Inc., a Nevada corporation ("PTE NV" and, together with PTE and PTE MD, the "Debtors" or each a "Debtor"), having filed its Second Interim Application (the "Application") pursuant to sections 328, 330, and 331 of title of the United States Code (the "Bankruptcy Code"), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules"); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

IT IS HEREBY ORDERED as follows:

- 1. The Application is hereby **APPROVED**;
- 2. RMA's requests for (i) fees earned in the amount of \$14,831 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$631.30, for a total allowed administrative priority expense claim in the amount of \$15,462.30, are hereby **ALLOWED** on a final basis;
- 3. RMA's prior applications for compensation and reimbursement in the total amount of \$48,827.50 is hereby GRANTED and AWARDED on a final basis;
- 4. The Court retains jurisdiction to address or enforce the terms of this Order.
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-----end of document------

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing ORDER GRANTING THIRD AND FINAL APPLICATION OF ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com,

sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com

- Elaine A. Monson emonson@rqn.com, docket@rqn.com; jsears@rqn.com
- Ellen E. Ostrow eostrow@foley.com, ellen-ostrow-

4512@ecf.pacerpro.com;rgledhill@foley.com;docketflow@foley.com;acardenas@foley.com

- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov,

James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hug hes@usdoj.gov;Brittany.Dewitt@usdoj.gov

The following parties in interest are not registered ECF users and must be notified manually:

Kurtzman Carson Consultants, LLC 222 N Pacific Coast Highway 3rd Floor El Segundo, CA 90245

Rocky Mountain Advisory, LLC 15 W South Temple Ste 500 Salt Lake City, UT 84101

Crowell & Moring LLP Attn: Deborah Yellin 590 Madison Avenue 20th Floor New York, NY 10022

Dated this 1st day of May, 2025.

/s/ Darren Neilson
Darren Neilson