

**This order is SIGNED.**

**Dated: May 4, 2025**

  
KEVIN R. ANDERSON  
U.S. Bankruptcy Judge



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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In  PolarityTE, Inc., a Delaware corporation  Debtor	re:  Case No. 23-22358-KRA  Case No. 23-22360-KRA  Case No. 23-22361-KRA
In  PolarityTE, MD Inc., a Nevada corporation  Debtor	re:  Chapter 11  Judge Kevin R. Anderson
In  PolarityTE, Inc., a Nevada corporation  Debtor	re:  <b>THIS DOCUMENT RELATES TO ALL DEBTORS<sup>1</sup></b>

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**ORDER GRANTING THIRD AND FINAL APPLICATION OF  
ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND  
FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE  
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

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Rocky Mountain Advisory (“**RMA**”) accounting and financial advisors to the above-captioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation (“**PTE**”),

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



PolarityTE MD, Inc., a Nevada corporation (“**PTE MD**”), and PolarityTE, Inc., a Nevada corporation (“**PTE NV**” and, together with PTE and PTE MD, the “**Debtors**” or each a “**Debtor**”), having filed its Second Interim Application (the “**Application**”) pursuant to sections 328, 330, and 331 of title of the United States Code (the “**Bankruptcy Code**”), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

IT IS HEREBY ORDERED as follows:

1. The Application is hereby **APPROVED**;
2. RMA’s requests for (i) fees earned in the amount of \$14,831 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$631.30, for a total allowed administrative priority expense claim in the amount of \$15,462.30, are hereby **ALLOWED** on a final basis;
3. RMA’s prior applications for compensation and reimbursement in the total amount of \$48,827.50 is hereby GRANTED and AWARDED on a final basis;
4. The Court retains jurisdiction to address or enforce the terms of this Order.

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**DESIGNATION OF PARTIES TO RECEIVE NOTICE**

Service of the foregoing **ORDER GRANTING THIRD AND FINAL APPLICATION OF ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com; francis.santelices@nelsonmullins.com
- Elaine A. Monson emonson@rqn.com, docket@rqn.com; jsears@rqn.com
- Ellen E. Ostrow eastrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com; rgledhill@foley.com; docketflow@foley.com; acardenas@foley.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Rinehart.Peshell@usdoj.gov; Rachelle.D.Hughes@usdoj.gov; Brittany.Dewitt@usdoj.gov

The following parties in interest are not registered ECF users and must be notified manually:

Kurtzman Carson Consultants, LLC  
222 N Pacific Coast Highway  
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El Segundo, CA 90245

Rocky Mountain Advisory, LLC  
15 W South Temple  
Ste 500  
Salt Lake City, UT 84101

Crowell & Moring LLP  
Attn: Deborah Yellin  
590 Madison Avenue  
20th Floor  
New York, NY 10022

Dated this 1st day of May, 2025.

/s/ Darren Neilson

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Darren Neilson