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*Special Counsel for the Debtors*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

In re:  PolarityTE, Inc., a Delaware corporation  Debtor	Case No. 23-bk-22358-KRA
In re:  PolarityTE, MD Inc., a Nevada corporation  Debtor	Case No. 23-bk-22360-KRA  Case No. 23-bk-22361-KRA  Chapter 11
In re:  PolarityTE, Inc., a Nevada corporation  Debtor	The Honorable Kevin R. Anderson

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**ORDER GRANTING SECOND AND FINAL APPLICATION OF DORSEY &  
WHITNEY LLP, SPECIAL COUNSEL FOR THE DEBTORS, FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 503  
(NOVEMBER 1, 2023 – FEBRUARY 26, 2025)**

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Dorsey & Whitney LLP (“Dorsey”), special counsel to the Debtors in the above captioned bankruptcy case, having filed the *Second and Final Application of Dorsey & Whitney LLP, Special Counsel for the Debtors, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 AND 503 (November 1, 2023 – February 26, 2025)* [Docket No. 198] (the “Final Application”) pursuant to 11 U.S.C. §§ 330 and 503, Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) the Application having been properly noticed; no objections being received; and the Court having considered the pleadings and papers on file herein; and for good cause appearing;

**IT IS HEREBY ORDERED:**

1. The Final Application is hereby **APPROVED**;
2. Dorsey’s requests for (i) post-petition fees earned in the amount of \$6,458.50 and (ii) reimbursement of expenses totaling \$3,181.75, for a total of \$9,640.25 for the Application Period, are hereby **APPROVED** on a final basis;
3. The Debtors are authorized and directed to pay the full allowed amount of \$9,640.25 for the Application Period to Dorsey immediately upon entry of this Order;
4. All fees and expenses of Dorsey that were previously allowed on an interim basis in the total amount of \$118,441.45 are hereby **APPROVED** on a final basis; and
5. The hearing on the Final Application scheduled for May 6, 2025 at 10:30 a.m. is **STRICKEN**.

**DESIGNATION OF PARTIES TO BE SERVED**

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