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Hearing: May 6, 2025, at 10:30 a.m.

Objection Deadline: April 22, 2025

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re: PolarityTE, Inc., a Delaware corporation Debtor	Case No. 23-bk-22358-KRA Case No. 23-bk-22360-KRA Case No. 23-bk-22361-KRA
In re: PolarityTE, MD Inc., a Nevada corporation Debtor	Chapter 11 Judge Kevin R. Anderson
In re: PolarityTE, Inc., a Nevada corporation Debtor	THIS FILING RELATES TO ALL DEBTORS¹

**NOTICE OF HEARING ON PROPOSED STIPULATIONS RESOLVING PROOFS OF
CLAIM NOS. 13-1, 9-1, 8-1, AND 14-1**

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

PLEASE TAKE NOTICE that the Honorable Judge Kevin R. Anderson has set a hearing on the following:

- (1) Stipulation Resolving Proof Claim No. 13-1 Filed by Willie C. Bogan (ECF 201);
- (2) Stipulation Resolving Proof Claim No. 9-1 Filed by Peter A. Cohen (ECF 202);
- (3) Stipulation Resolving Proof Claim No. 8-1 Filed by Jeff H. Dyer (ECF 203); and
- (2) Stipulation Resolving Proof Claim No. 14-1 Filed by Edward Swanson (ECF 204).

(the “**Stipulations**”) allowing proofs of claims in the amounts set forth in the Stipulations. The Court has set a hearing for May 6, 2025, at 10:30 a.m., (Prevailing Utah Time) (the “**Hearing**”) in the United States Bankruptcy Court via using the following video conference information:

Cases before Judge Anderson:
<https://www.zoomgov.com/j/16030076397>
Meeting ID: 160 3007 6397
Passcode/Participant ID: 6001201
CALL NOW or +1 669 254 5252

Summary of Relief Requested. At the Hearing, the Court will consider relief requested in the Stipulations including allowance of claims in the following amounts:

- **Claim No. 13-1 filed by Willie C. Bogan**, an allowed administrative expense claim in the amount of \$4,962.37;
- **Claim No. 9-1 filed by Peter A. Cohen**, an allowed administrative expense claim in the amount of \$21,376.34;
- **Claim No. 8-1 filed by Jeff H. Dyer**, an allowed administrative expense claim in the amount of \$4,677.42; and
- **Claim No. 14-1 filed by Edward Swanson**, an allowed administrative expense claim in the amount of \$17,000.00 and a general unsecured claim in the amount of \$24,500.00.

A copy of the Stipulations and all other pleadings in these chapter 11 cases can be obtained through the Bankruptcy Court’s Public Access to Court’s Electronic Records (PACER) system,

available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

YOUR RIGHTS MAY BE AFFECTED.

IF YOU OBJECT TO THE RELIEF REQUESTED IN ANY OR ALL OF THE STIPULATIONS, YOU MUST, (1) NO LATER THAN **APRIL 22, 2024**, FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE; AND (3) ATTEND THE HEARING SCHEDULED FOR **MAY 6, 2025, AT 10:30 A.M., (PREVAILING UTAH TIME)** AT THE ABOVE VIDEO CONFERENCE LINE.

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE STIPULATIONS WITHOUT HEARING YOUR OBJECTION.

DATED March 27, 2025.

PARSONS BEHLE & LATIMER

/s/ Darren Neilson

Darren Neilson

Attorneys for the Debtors

CERTIFICATE OF SERVICE

I hereby certify that on March 27, 2025, I caused a true and correct copy of the foregoing **NOTICE OF HEARING ON PROPOSED STIPULATIONS RESOLVING PROOFS OF CLAIM NOS. 13-1, 9-1, 8-1, AND 14-1;** to be served as follows:

(1) by filing on the Courts' docket, which sent notice by electronic mail to the following:

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
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- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

(2) by mail to the Debtors' mailing matrixes for the chapter 11 cases attached hereto and to the following:

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/s/ Darren Neilson

Darren Neilson