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Special Counsel for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re:

PolarityTE, Inc., a Delaware corporation

Debtor

Case No. 23-bk-22358-KRA

In re:

PolarityTE, MD Inc., a Nevada corporation

Debtor

Case No. 23-bk-22360-KRA

Case No. 23-bk-22361-KRA

Chapter 11

In re:

PolarityTE, Inc., a Nevada corporation

Debtor

The Honorable Kevin R. Anderson

**NOTICE OF SECOND AND FINAL APPLICATION OF DORSEY & WHITNEY LLP,
SPECIAL COUNSEL FOR THE DEBTORS, FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 503
(NOVEMBER 1, 2023 – February 26, 2025) AND NOTICE OF HEARING**

Objection Deadline: April 22, 2025

Hearing Date: May 6, 2025 at 10:30 a.m. Mountain Time



PLEASE TAKE NOTICE that on March 27, 2025, Dorsey & Whitney LLP, Special Counsel for the Debtors in the above-referenced case (“Dorsey”), by and through its counsel, has filed its *Second and Final Application of Dorsey & Whitney LLP, Special Counsel for the Debtors, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 503 (November 1, 2023 – February 26, 2025)* [Docket No. 198] the “Application”) with the United States Bankruptcy Court for the District of Utah.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

In the Application, Dorsey seeks (i) approval and final allowance of fees in the amount of \$6,458.50 and reimbursement of expenses in the amount of \$3,181.75 incurred during the period of November 1, 2023 through February 26, 2025, for a total of \$9,640.25; and (ii) final approval of all fees and expenses incurred by Dorsey that were previously allowed on an interim basis in the total amount of \$118,441.45.

If you do not want the Court to grant the relief being requested:

1. On or before the **Objection Deadline**, you or your attorney must file with the Bankruptcy Court a written objection explaining your position at:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so that the Court will **receive** it on or before **April 22, 2025**. You must also mail a copy to counsel for Dorsey at the address listed at the top of this form; AND

2. You must attend a hearing on the matter which is set for the **6th day of May, 2025 at 10:30 a.m. (Mountain time)** before the Honorable Kevin R. Anderson. Parties who wish to participate in the hearing should consult the Bankruptcy Court's website at <https://www.utb.uscourts.gov/court-hearings-be-conducted-zoom> for the most up-to-date information regarding participation at a hearing. At the time of this Notice, parties wishing to participate in hearings before the Honorable Kevin R. Anderson should log in to Zoom at www.zoomgov.com at least ten (10) minutes before the scheduled time for the hearing. Meeting ID and Passcode for each judge are as follows:

Judge Joel T. Marker	Meeting ID: 161 5478 8875	Passcode: 3834658
Judge Kevin R. Anderson	Meeting ID: 160 3007 6397	Passcode: 6001201
Judge Peggy Hunt	Meeting ID: 161 4747 8650	Passcode: 9671833
Judge William T. Thurman	Meeting ID: 160 7523 8590	Passcode: 9626637

There will be no further notice of the hearing, and failure to attend the hearing will be deemed a waiver of your objection. If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief being sought in the Application and may enter an order granting that relief. In the absence of a timely filed objection, counsel for Dorsey may and will ask the Court to enter an order approving the Application without hearing.

DATED this 27th day of March, 2025.

DORSEY & WHITNEY LLP

/s/ Megan K. Baker

Megan K. Baker
Special Counsel to the Debtors

CERTIFICATE OF SERVICE, BY NOTICE OF ELECTRONIC FILING

I hereby certify that on the 27th day of March, 2025, I electronically filed the **NOTICE OF SECOND AND FINAL APPLICATION OF DORSEY & WHITNEY LLP, SPECIAL COUNSEL FOR THE DEBTORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 503 (NOVEMBER 1, 2023 – FEBRUARY 26, 2025) AND NOTICE OF HEARING** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system.

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/s/ Megan K. Baker