

This order is **SIGNED**.

Dated: December 23, 2024


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In PolarityTE, Inc., a Delaware corporation Debtor	re: Case No. 23-22358-KRA Case No. 23-22360-KRA Case No. 23-22361-KRA
In PolarityTE, MD Inc., a Nevada corporation Debtor	re: Chapter 11 Judge Kevin R. Anderson
In PolarityTE, Inc., a Nevada corporation Debtor	re: THIS DOCUMENT RELATES TO ALL DEBTORS¹

**ORDER GRANTING SECOND INTERIM APPLICATION OF
ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND
FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Rocky Mountain Advisory (“**RMA**”) accounting and financial advisors to the above-captioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation (“**PTE**”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



PolarityTE MD, Inc., a Nevada corporation (“**PTE MD**”), and PolarityTE, Inc., a Nevada corporation (“**PTE NV**” and, together with PTE and PTE MD, the “**Debtors**” or each a “**Debtor**”), having filed its Second Interim Application (the “**Application**”) pursuant to sections 328, 330, and 331 of title of the United States Code (the “**Bankruptcy Code**”), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

IT IS HEREBY ORDERED as follows:

1. The Application is hereby **APPROVED**;
2. RMA’s requests for (i) fees earned in the amount of \$26,300.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$149.80, for a total allowed administrative priority expense claim in the amount of \$26,449.80, are hereby **ALLOWED** on an interim basis;
3. The Debtors are authorized and directed to pay the full allowed amount of \$26,449.80 to RMA immediately upon entry of this Order.
4. The Application is approved without prejudice to RMA’s right to seek further compensation and reimbursement under any subsequent fee application.

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DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GRANTING SECOND INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- Elaine A. Monson emonson@rqn.com, docket@rqn.com;jsears@rqn.com
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- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

The following parties in interest are not registered ECF users and must be notified manually:

Kurtzman Carson Consultants, LLC
222 N Pacific Coast Highway
3rd Floor
El Segundo, CA 90245

Rocky Mountain Advisory, LLC
15 W South Temple
Ste 500
Salt Lake City, UT 84101

Crowell & Moring LLP
Attn: Deborah Yellin
590 Madison Avenue
20th Floor
New York, NY 10022

Dated this 17th day of December, 2024.

/s/ Darren Neilson

Darren Neilson