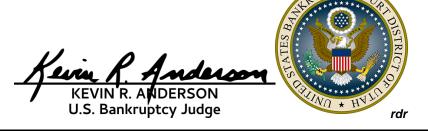
Case 23-22358 Doc 182 Filed 12/23/24 Entered 12/23/24 16:03:54 Desc Main Docket #0182 Date Filed: 12/23/2024

This order is SIGNED.

Dated: December 23, 2024



IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:	Case No. 23-22358-KRA
PolarityTE, Inc., a Delaware corporation	Case No. 23-22360-KRA
Debtor	Case No. 23-22361-KRA
In re:	Chapter 11
PolarityTE, MD Inc., a Nevada corporation	Judge Kevin R. Anderson
Debtor	
In re:	THIS DOCUMENT RELATES TO ALL DEBTORS ¹
PolarityTE, Inc., a Nevada corporation	
Debtor	

ORDER GRANTING SECOND INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

Rocky Mountain Advisory ("RMA") accounting and financial advisors to the abovecaptioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation ("PTE"),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



PolarityTE MD, Inc., a Nevada corporation ("PTE MD"), and PolarityTE, Inc., a Nevada corporation ("PTE NV" and, together with PTE and PTE MD, the "Debtors" or each a "Debtor"), having filed its Second Interim Application (the "Application") pursuant to sections 328, 330, and 331 of title of the United States Code (the "Bankruptcy Code"), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules"); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

IT IS HEREBY ORDERED as follows:

- 1. The Application is hereby **APPROVED**;
- 2. RMA's requests for (i) fees earned in the amount of \$26,300.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$149.80, for a total allowed administrative priority expense claim in the amount of \$26,449.80, are hereby **ALLOWED** on an interim basis;
- 3. The Debtors are authorized and directed to pay the full allowed amount of \$26,449.80 to RMA immediately upon entry of this Order.
- 4. The Application is approved without prejudice to RMA's right to seek further compensation and reimbursement under any subsequent fee application.

###

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing ORDER GRANTING SECOND INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORY, AS ACCOUNTING AND FINANCIAL ADVISORS TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com,

sarah. castillo@nelson mullins.com; francis.santelices@nelson mullins.com

- Elaine A. Monson emonson@rqn.com, docket@rqn.com; jsears@rqn.com
- Ellen E. Ostrow eostrow@foley.com, ellen-ostrow-

4512@ecf.pacerpro.com; rgledhill@foley.com; docketflow@foley.com; acarden as@foley.com; acarden aswfoley.com; acarden aswfoley.com

- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov,

James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hug hes@usdoj.gov;Brittany.Dewitt@usdoj.gov

The following parties in interest are not registered ECF users and must be notified manually:

Kurtzman Carson Consultants, LLC 222 N Pacific Coast Highway 3rd Floor El Segundo, CA 90245 Rocky Mountain Advisory, LLC 15 W South Temple Ste 500 Salt Lake City, UT 84101

Crowell & Moring LLP Attn: Deborah Yellin 590 Madison Avenue 20th Floor New York, NY 10022

Dated this 17th day of December, 2024.

/s/ Darren Neilson
Darren Neilson