

**This order is SIGNED.**

**Dated: December 23, 2024**

  
KEVIN R. ANDERSON  
U.S. Bankruptcy Judge



*rdr*

*Order Prepared By:*

J. Thomas Beckett, USB #5587  
Brian M. Rothschild, USB #15316  
Darren Neilson, USB #15005  
**PARSONS BEHLE & LATIMER**  
201 South Main Street, Suite 1800  
Salt Lake City, UT 84111  
Telephone: 801.532.1234  
Facsimile: 801.536.6111  
TBeckett@parsonsbehle.com  
BRothschild@parsonsbehle.com  
DNeilson@parsonsbehle.com  
ecf@parsonsbehle.com

*Attorneys for the Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:  PolarityTE, Inc., a Delaware corporation  Debtor	Case No. 23-22358-KRA  Case No. 23-22360-KRA  Case No. 23-22361-KRA
In re:  PolarityTE, MD Inc., a Nevada corporation  Debtor	Chapter 11  Judge Kevin R. Anderson



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In re:

PolarityTE, Inc., a Nevada corporation

Debtor

**THIS DOCUMENT RELATES TO ALL  
DEBTORS<sup>1</sup>**

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**ORDER GRANTING SECOND INTERIM APPLICATION OF  
PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

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By this Application (“**Parsons Behle**”), counsel to the above-captioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation (“**PTE**”), PolarityTE MD, Inc., a Nevada corporation (“**PTE MD**”), and PolarityTE, Inc., a Nevada corporation (“**PTE NV**” and, together with PTE and PTE MD, the “**Debtors**” or each a “**Debtor**”), having filed its Second Interim Application (the “**Application**”) pursuant to sections 328, 330, and 331 of title of the United States Code (the “**Bankruptcy Code**”), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

**IT IS HEREBY ORDERED as follows:**

1. The Application is hereby APPROVED;
2. Parsons Behle’s request for (i) fees earned in the amount of \$41,583.50 and (ii) reimbursement for actual and necessary expenses incurred in the amount of \$1,694.64, for a total allowed administrative priority claim in the amount of \$43,278.14, are hereby ALLOWED

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

on an interim basis;

3. The Debtors are authorized and directed to pay the full amount of \$43,278.14 to Parsons Behle immediately upon entry of this Order

4. This application is approved without prejudice to Parsons Behle's right to seek further compensation and reimbursement under any subsequent fee application.

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### DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GRANTING SECOND INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com; francis.santelices@nelsonmullins.com
- Elaine A. Monson emonson@rqn.com, docket@rqn.com; jsears@rqn.com
- Ellen E. Ostrow eostrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com; rgledhill@foley.com; docketflow@foley.com; acardenas@foley.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Rinehart.Peshell@usdoj.gov; Rachelle.D.Hughes@usdoj.gov; Brittany.Dewitt@usdoj.gov

The following parties in interest are not registered ECF users and must be notified manually:

Kurtzman Carson Consultants, LLC  
222 N Pacific Coast Highway  
3rd Floor  
El Segundo, CA 90245

Rocky Mountain Advisory, LLC  
15 W South Temple  
Ste 500  
Salt Lake City, UT 84101

Crowell & Moring LLP  
Attn: Deborah Yellin  
590 Madison Avenue  
20th Floor  
New York, NY 10022

Dated this 17th day of December, 2024.

/s/ Darren Neilson  
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Darren Neilson