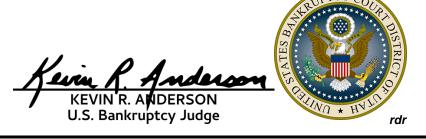
Case 23-22358 Doc 181 Filed 12/23/24 Entered 12/23/24 16:01:40 Docket #0181 Date Filed: 12/23/2024

This order is SIGNED.

Dated: December 23, 2024



Order Prepared By:

J. Thomas Beckett, USB #5587 Brian M. Rothschild, USB #15316 Darren Neilson, USB #15005 PARSONS BEHLE & LATIMER 201 South Main Street, Suite 1800

Salt Lake City, UT 84111
Telephone: 801.532.1234
Facsimile: 801.536.6111
TBeckett@parsonsbehle.com
BRothschild@parsonsbehle.com
DNeilson@parsonsbehle.com
ecf@parsonsbehle.com

Attorneys for the Debtors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re: Case No. 23-22358-KRA

PolarityTE, Inc., a Delaware corporation Case No. 23-22360-KRA

Debtor Case No. 23-22361-KRA

In re:

PolarityTE, MD Inc., a Nevada corporation

Judge Kevin R. Anderson

Debtor Judge Kevin R. Anderso

Chapter 11

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In re:	THIS DOCUMENT RELATES TO ALL DEBTORS ¹
PolarityTE, Inc., a Nevada corporation	
Debtor	

ORDER GRANTING SECOND INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

By this Application ("Parsons Behle"), counsel to the above-captioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation ("PTE"), PolarityTE MD, Inc., a Nevada corporation ("PTE MD"), and PolarityTE, Inc., a Nevada corporation ("PTE NV" and, together with PTE and PTE MD, the "Debtors" or each a "Debtor"), having filed its Second Interim Application (the "Application") pursuant to sections 328, 330, and 331 of title of the United States Code (the "Bankruptcy Code"), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules"); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

IT IS HEREBY ORDERED as follows:

- 1. The Application is hereby APPROVED;
- 2. Parsons Behle's request for (i) fees earned in the amount of \$41,583.50 and (ii) reimbursement for actual and necessary expenses incurred in the amount of \$1,694.64, for a total allowed administrative priority claim in the amount of \$43,278.14, are hereby ALLOWED

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

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on an interim basis;

- 3. The Debtors are authorized and directed to pay the full amount of \$43,278.14 to Parsons Behle immediately upon entry of this Order
- 4. This application is approved without prejudice to Parsons Behle's right to seek further compensation and reimbursement under any subsequent fee application.

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end of document	

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing ORDER GRANTING SECOND INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- Elaine A. Monson emonson@rqn.com, docket@rqn.com;jsears@rqn.com
- Ellen E. Ostrow eostrow@foley.com, ellen-ostrow-
- 4512@ecf.pacerpro.com;rgledhill@foley.com;docketflow@foley.com;acardenas@foley.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov,

The following parties in interest are not registered ECF users and must be notified manually:

Kurtzman Carson Consultants, LLC 222 N Pacific Coast Highway 3rd Floor El Segundo, CA 90245

21 2 9 mino, 211 9 0 2 10

Crowell & Moring LLP Attn: Deborah Yellin 590 Madison Avenue 20th Floor New York, NY 10022

Dated this 17th day of December, 2024.

Rocky Mountain Advisory, LLC 15 W South Temple Ste 500 Salt Lake City, UT 84101

/s/ Darren Neilson

Darren Neilson