

*Order Prepared By:*

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*Attorneys for the Debtors*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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In re:

PolarityTE, Inc., a Delaware corporation

Debtor

In re:

PolarityTE, MD Inc., a Nevada corporation

Debtor

Case No. 23-22358-KRA

Case No. 23-22360-KRA

Case No. 23-22361-KRA

Chapter 11

Judge Kevin R. Anderson



232235824121700000000001

In re:

PolarityTE, Inc., a Nevada corporation

Debtor

**THIS DOCUMENT RELATES TO ALL  
DEBTORS<sup>1</sup>**

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**ORDER GRANTING SECOND INTERIM APPLICATION OF  
PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

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By this Application (“**Parsons Behle**”), counsel to the above-captioned debtors and debtors in possession PolarityTE, Inc., a Delaware corporation (“**PTE**”), PolarityTE MD, Inc., a Nevada corporation (“**PTE MD**”), and PolarityTE, Inc., a Nevada corporation (“**PTE NV**” and, together with PTE and PTE MD, the “**Debtors**” or each a “**Debtor**”), having filed its Second Interim Application (the “**Application**”) pursuant to sections 328, 330, and 331 of title of the United States Code (the “**Bankruptcy Code**”), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”); the Application having been properly noticed; no opposition having been filed; the Court having considered the pleadings and papers on file herein; and good cause appearing,

IT IS HEREBY ORDERED as follows:

1. The Application is hereby APPROVED;
2. Parsons Behle’s request for (i) fees earned in the amount of \$41,583.50 and (ii) reimbursement for actual and necessary expenses incurred in the amount of \$1,694.64, for a total allowed administrative priority claim in the amount of \$43,278.14, are hereby ALLOWED

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

on an interim basis;

3. The Debtors are authorized and directed to pay the full amount of \$43,278.14 to Parsons Behle immediately upon entry of this Order

4. This application is approved without prejudice to Parsons Behle's right to seek further compensation and reimbursement under any subsequent fee application.

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### DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GRANTING SECOND INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

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The following parties in interest are not registered ECF users and must be notified manually:

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Dated this 17th day of December, 2024.

/s/ Darren Neilson  
Darren Neilson