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Hearing: December 17, 2024, at 10:30 a.m.
Objection Deadline: December 13, 2024

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

<p>In re:</p> <p>PolarityTE, Inc., a Delaware corporation</p> <p style="text-align: center;">Debtor</p>	<p>Case No. 23-bk-22358-KRA</p> <p>Case No. 23-bk-22360-KRA</p> <p>Case No. 23-bk-22361-KRA</p>
<p>In re:</p> <p>PolarityTE, MD Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p>Chapter 11</p> <p>Judge Kevin R. Anderson</p>
<p>In re:</p> <p>PolarityTE, Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	<p style="text-align: center;">THIS FILING RELATES TO ALL DEBTORS¹</p>

NOTICE OF HEARING ON (1) SECOND INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES; AND (2) SECOND INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



PLEASE TAKE NOTICE that the Honorable Judge Kevin R. Anderson has set a hearing on the following:

(1) Second Interim Application of Parsons Behle & Latimer, Counsel to Debtors, for Allowance of Compensation and Reimbursement of Expenses (ECF 172); and

(2) Second Interim Application of Rocky Mountain Advisors for Allowance of Compensation and Reimbursement of Expenses (ECF 173).

(the “**Motions**”) allowing and awarding on an interim basis compensation to the above estate professionals. The Court has set a hearing for December 17, 2024, at 10:30 a.m., (Prevailing Utah Time) (the “**Hearing**”) in the United States Bankruptcy Court via using the following video conference information:

Cases before Judge Anderson:
<https://www.zoomgov.com/j/16030076397>
Meeting ID: 160 3007 6397
Passcode/Participant ID: 6001201
CALL NOW or +1 669 254 5252

Summary of Relief Requested. At the Hearing, the Court will consider relief requested in the Motions including allowance and payment of compensation for services rendered to the Debtors as follows:

- **Parsons Behle & Latimer**, (i) fees earned in the amount of \$41,583.50 and (ii) for reimbursement for actual and necessary expenses for expenses incurred in the amount of \$1,694.64, for a total allowed administrative priority expense claim in the amount of \$43,278.14 for the period of time between November 1, 2023 through October 31, 2024.
- **Rocky Mountain Advisory**, (i) fees earned in the amount of \$26,300.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$149.80, for a total allowed administrative priority expense claim in the amount of \$26,449.80.

A copy of the Motions and all other pleadings in these chapter 11 cases can be obtained through the Bankruptcy Court's Public Access to Court's Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

YOUR RIGHTS MAY BE AFFECTED.

IF YOU OBJECT TO THE INTERIM OR EXPEDITED RELIEF REQUESTED IN ANY OR ALL OF THE MOTIONS, YOU MUST, **(1) NO LATER THAN DECEMBER 13, 2024, FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE; AND (3) ATTEND THE HEARING SCHEDULED FOR DECEMBER 17, 2024, AT 10:30 A.M., (PREVAILING UTAH TIME) AT THE ABOVE VIDEO CONFERENCE LINE.**

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTIONS WITHOUT HEARING YOUR OBJECTION.

DATED November 22, 2024.

PARSONS BEHLE & LATIMER

/s/ Darren Neilson

Darren Neilson

Attorneys for the Debtors

CERTIFICATE OF SERVICE

I hereby certify that on November 12, 2022, I caused a true and correct copy of the foregoing **NOTICE OF HEARING ON (1) SECOND INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES; (2) SECOND INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES;** to be served as follows:

(1) by filing on the Courts' docket, which sent notice by electronic mail to the following:

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Megan K Baker baker.megan@dorsey.com
- Gary M. Freedman gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- Elaine A. Monson emonson@rqn.com, docket@rqn.com;jsears@rqn.com
- Ellen E. Ostrow eastrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com;rgledhill@foley.com;docketflow@foley.com;acardenas@foley.com
- Rachel A. Sternlieb rachel.sternlieb@nelsonmullins.com
- Landon S. Troester ltroester@clydesnow.com, banderson@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Russell S. Walker russellw@pearsonbutler.com, sasha@pearsonbutler.com
- Melinda Willden tr melinda.willden@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

(2) by mail to the Debtors' mailing matrixes for the chapter 11 cases attached hereto and to the following:

Crowell & Moring LLP
Attn: Deborah Yellin
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20th Floor
New York, NY 10022

Kurtzman Carson Consultants, LLC
222 N Pacific Coast Highway
3rd Floor
El Segundo, CA 90245

Rocky Mountain Advisory, LLC
15 W South Temple
Ste 500
Salt Lake City, UT 84101

/s/ Darren Neilson

Darren Neilson