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Attorneys for Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re	
PolarityTE, Inc., a Delaware corporation	Case No. 23-22358-KRA
Debtor.	Case No. 23-22360-KRA
In re	Case No. 23-22361-KRA
PolarityTE, MD Inc., a Nevada corporation	
Debtor	Chapter 11
In re	Judge Kevin R. Anderson
PolarityTE, Inc., a Nevada corporation	THIS DOCUMENT RELATES TO ALL DEBTORS
Debtor	

**NOTICE OF HEARING ON CONFIRMATION AND OBJECTION
DEADLINE FOR DEBTORS' PLAN OF LIQUIDATION UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE**



PLEASE TAKE NOTICE that PolarityTE, Inc., a Delaware corporation (“**PTE**”), PolarityTE, MD Inc., a Nevada corporation (“**PTE MD**”), and PolarityTE, Inc., a Nevada corporation (“**PTE NV**” and together with PTE and PTE MD, the “**Debtors**”), in the above-captioned chapter 11 case (the “**Case**”), has filed a Motion (the “**Confirmation Motion**”) under Sections 1122, 1125, and 1129 of the Bankruptcy Code to Approve and Confirm the Debtor’s Plan of Liquidation under Chapter 11 of the Bankruptcy Code Dated August 21, 2024 (the “**Plan**”). A copy of the Confirmation Motion and other pleadings in this chapter 11 case can be obtained for free at <https://www.veritaglobal.net/PolarityTE>, for a small charge through the Bankruptcy Court’s Public Access to Court’s Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov>, or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

The hearing to consider the relief in the Confirmation Motion will be held in the Court using the following telephonic information:

Link to Join: <https://www.zoomgov.com/join>
Meeting ID: 160 3007 6397 Passcode/Participant ID: 6001201
Or dial +1 669 254 5252

YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD READ THESE PAPERS CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY IF YOU HAVE ONE IN THIS CHAPTER 11 CASE. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Relief Requested. By the Confirmation Motion, the Debtors request that the Bankruptcy Court enter an order confirming the Plan under section 1129 of the Bankruptcy Code. The effects

of confirmation are detailed in the Plan and in the Disclosure Statement filed on the Docket¹ but include, without limitation, plans for payments of Secured and Unsecured Claims, Administrative Expenses, and Priority Claims, discharge of the Debtors from obligations not assumed by the Plan, and the orderly liquidation of Debtors' assets and its dissolution.

If you do not want the Court to grant the relief requested in the Confirmation Motion, then you or your attorney must—

(1) on or before December 5, 2024, file with the Court electronically or at the address below a written objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before December 5, 2024. You must also mail a copy to the undersigned counsel for the Debtors at the following address:

PARSONS BEHLE & LATIMER
Attn: Darren Neilson
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend the Hearing on December 19, 2024 at 10:00 a.m. (Prevailing Mountain Time) with all appearances to be made telephonically at the conference line indicated above or as further noticed on the docket of the Court. The Court may hold hearings using remote or telephonic means in accordance with its General Orders available on its website at

¹ To the extent of any inconsistencies between this summary and the terms of the Plan, the Plan controls. Capitalized Terms herein have the meanings ascribed to those terms in the Plan

<https://www.utb.uscourts.gov>. There will be no further notice of the Hearing, and failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Confirmation Motion and may enter an order granting the requested relief.

Dated this 4th day of November, 2024.

PARSONS BEHLE & LATIMER

/s/ Brian M. Rothschild

Brian M. Rothschild

Darren Neilson

Attorneys for the Debtors