

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH,
CENTRAL DIVISION

In re: PolarityTE, Inc., a Delaware corporation Debtor	Case No. 23-bk-22358-KRA Case No. 23-bk-22360-KRA Case No. 23-bk-22361-KRA
In re: PolarityTE, MD Inc., a Nevada corporation Debtor	Chapter 11 Judge Kevin R. Anderson
In re: PolarityTE, Inc., a Nevada corporation Debtor	THIS FILING RELATES TO ALL DEBTORS¹

CERTIFICATE OF SERVICE

I, James Lee, depose and say that I am employed by Kurtzman Carson Consultants LLC d/b/a Verita Global (“Verita”), the equity noticing and solicitation agent for the Debtors in the above-captioned cases.

On September 30, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document, which was provided to Verita by the Debtors on September 30, 2024, 1) via Electronic mail to the parties on the service list attached hereto as Exhibit A; 2) via Overnight mail to the parties on the service list attached hereto as Exhibit B for subsequent distribution to beneficial holders of the securities listed on the attached hereto as Exhibit C; and 3) via First Class mail to the parties on the service list attached hereto as Exhibit D and to the registered holders on the service list attached hereto as Exhibit E:

- **Notice Under Local Rule 9013-1 of Hearing on Debtors’ Motion for an Order (I) Approving Proposed Disclosure Statement and Finding the Form and Manner of the Notice of the Disclosure Statement Hearing Adequate, (II) Scheduling a Confirmation Hearing, and (III) Establishing Notice and Objection Procedures for Confirmation of Debtors’ Amended Plan of Liquidation** [attached hereto as Exhibit E]

I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors’ service address is 1960 S. 4250 W., Salt Lake City, UT 84104.



232235824100300000000001

Executed this 1st day of October at Glen Rock, New Jersey.

/s/ James Lee

James Lee

Verita

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

CreditorName	Email
AEIS	penny.l.zalesky@ampf.com
AXOS Clearing LLC	corporate.action@axosclearing.com
Baird Robert W & Co Incorporated	reorg@rwbaird.com
Bank of America	bascorporatereactions@bofasecurities.com
Bank of America	cpactionslitigation@bofa.com
Bank of America	earl.weeks@bofa.com
Barclays Bank PLC	anthony.sciaffo@barclays.com
Barclays Bank PLC	nyvoluntary@barclays.com
BBS/CDS	info@bbssecurities.com
Bloomberg	release@bloomberg.net
BMO Nesbitt Burns Inc.	wmpoclass.actions@bmo.com
BNP Paribas	gc_us_corporate_actions@us.bnpparibas.com
BNP Paribas	us.pb.proxy@us.bnpparibas.com
BNP Paribas NY Branch	pb.mand.corp.actions.dtc@us.bnpparibas.com
BNY Mellon	theresa.stanton@bnymellon.com
Broadridge	specialprocessing@broadridge.com
Brown Brothers	ca.voluntary@bbh.com
Brown Brothers	nj.mandatory.inbox@bbh.com
CDS Clearing and Depository Services	nrmd@cds.ca
CDS Clearing and Depository Services	stephen.breton@americas.ing.com
Cetera Investment Services LLC	dawn.malard@ceterafi.com
Charles Schwab & Co Inc	benjamin.gibson@schwab.com
Charles Schwab & Co Inc	phxmcb@schwab.com
Charles Schwab & Co Inc	voluntarysetup@schwab.com
CIBC World Markets Inc	mailbox.caeventscibc@cibc.ca
Citadel Securities LLC	rachel.galdones@citadel.com
Citibank NA	gts.caec.tpa@citi.com
Citibank NA	sandra.hernandez@citi.com
Clearstream International SA	ca_general.events@clearstream.com
Clearstream International SA	ca_mandatory.events@clearstream.com
Convergex Execution Solutions LLC	hflaxer@convergex.com
Credit Agricole Secs USA Inc.	csicorpactions@ca-cib.com
Credit Suisse Securities (USA) LLC	asset.servnotification@credit-suisse.com
Credit Suisse Securities (USA) LLC	list.nyevtintgrp@credit-suisse.com
D A Davidson & Co	rlinskey@dadco.com
Desjardins Securities Inc	veronique.lemieux@vmd.desjardins.com
Deutsche Bank Securities Inc	jaxca.notifications@db.com
Edward D Jones & Co	kennique.meals@edwardjones.com
ETrade Clearing LLC	matthew.freifeld@ridgeclearing.com
Euroclear Bank S.A./N.V.	ca.omk@euroclear.com
Euroclear Bank S.A./N.V.	eb.ca@euroclear.com
Fifth Third Bank	corporateactioninquiry.bancorp@53.com
Financial Industry Regulatory Authority	otc.bankruptcies@finra.org
Financial Information Inc.	reorgnotificationlist@fiinet.com
Folio FN Investments Inc	proxyservices@foliofn.com
Foliofn Investments	wade.lynch@gs.com
FUTU Clearing	corporateactions@futuclearing.com
Goldman Sachs & Co	gs-as-ny-proxy@gs.com
Goldman Sachs & Co	gs-as-ny-proxy@ny.email.gs.com
Goldman Sachs & Co	newyorkannchub@gs.com
Hilltop Securities	brenda.west@hilltopsecurities.com

CreditorName	Email
Hilltop Securities	virginia.allwardt@hilltopsecurities.com
HRT Financial LLC	will@hudson-trading.com
HSBC Bank USA, NA	custodyus@us.hsbc.com
HSBC Securities & Markets	custodyus@us.hsbc.com
Interactive Broker Retail Equity Clearing	kmccarthy@interactivebrokers.com
Interactive Brokers	proxy@ibkr.com
J P Morgan Clearing Corp	desiree.avinger-bradley@jpmchase.com
Jefferies	corporate_actions_reorg@jefferies.com
Jefferies	mhardiman@jefferies.com
JMS LLC	reorgcontacts@janney.com
JPM Chase/Blackrock	usso.proxy.team@jpmorgan.com
JPMorgan Chase Bank	ibdvr.materials@jpmchase.com
JPMorgan Chase Bank	jpmorganinformation.services@jpmchase.com
JPMorgan Chase Bank	pb.announcement.capture@jpmchase.com
JPMorgan Chase Bank NA	jpm_dallas_voluntary_reorg@jpmchase.com
JPMorgan Chase Bank/IA	jpmorganinformation.services@jpmorgan.com
JPMorgan Clearing	ib_domestic_voluntary_corporate_actions@jpmorgan.com
Knight Clearing Services LLC	kcscorporateactions@knight.com
LPL Financial Corporation	christine.stawinsky@lpl.com
LPL Financial Corporation	corporateaction.mailbox@lplfinancial.com
Marsco Investment Corporation	mkadison@marsco.com
Mediant Communications	corporateactions@betanxt.com
Mediant Communications	maya.hamdan@betanxt.com
Mediant Communications	michele.kass@betanxt.com
Mediant Communications	noel.seguin@betanxt.com
Mitsubishi UFJ Trust & Banking Corp	corporateactions-dl@us.tr.mufig.jp
Morgan Stanley & Co International	carol.sorhaindo-charlemagne@morganstanley.com
Morgan Stanley & Co International	cavsdom@morganstanley.com
Morgan Stanley & Co International	dealsetup@morganstanley.com
Morgan Stanley & Co International	im-classact@morganstanley.com
Morgan Stanley & Co International	jodancy.mackensy@morganstanley.com
Morgan Stanley & Co International	john.dimartinis@morganstanley.com
Morgan Stanley & Co International	john.falco@morganstanley.com
Morgan Stanley & Co International	mansur.president@morganstanley.com
Morgan Stanley & Co International	proxy.balt@morganstanley.com
Morgan Stanley & Co International	raquel.del.monte@morganstanley.com
Morgan Stanley & Co International	usproxies@morganstanley.com
Morgan Stanley Smith Barney	john.rogan@morganstanley.com
Morgan Stanley Smith Barney	voluntary.processing@morganstanley.com
National Financial Services	reorganization@fmr.com
NBCN Inc	anna.medeiros@nbcn.ca
Northern Trust Company	cs_notifications@ntrs.com
Northern Trust Company	mec15@ntrs.com
Oppenheimer & Co Inc	reorg@opco.com
Pershing LLC Securities Corporation	sreifer@pershing.com
Pershing LLC Securities Corporation	voluntaryprocessing@pershing.com
Phillip Capital Inc.	securitieslending@phillipcapital.com
PNC Bank NA	caspr@pnc.com
Principal Bank	luessenheide.ryan@principal.com
Principal Bank	pfgproxy@principal.com
Raymond James & Associates Inc	corporateactions@raymondjames.com

CreditorName	Email
Raymond James & Associates Inc	tracey.goodwin@raymondjames.com
RBC Capital Markets Corporation	mn_reorg_liaison@rbc.com
RBC Capital Markets Corporation	rbcmreorganization@rbc.com
RBC Capital Markets Corporation	steve.schafer@rbc.com
Robinhood Securities LLC	jennifer.ditzel@robinhood.com
Robinhood Securities LLC	proxy@saytechnologies.com
Royal Bank of Canada	donald.garcia@rbc.com
Scotia Capital Inc	iss.reorg@scotiabank.com
SEI PV/GWP	platformca@seic.com
SIS SegalInterSettle AG	ca.notices@six-securities-services.com
Southwest Securities	proxy@swst.com
Southwest Securities	vallwardt@swst.com
State Street Bank & Trust Co	ktjohndrow@statestreet.com
State Street Bank and Trust Co	rjray@statestreet.com
State Street Bank and Trust Co	uscaresearch@statestreet.com
Stifel Nicolaus & Co Inc	snipesm@stifel.com
StoneX Financial Inc.	dg-clre-org_tenders@stonex.com
StoneX Financial Inc.	kenneth.simpson@intlfcstone.com
TD Ameritrade Clearing Inc	zreorganizationdept@schwab.com
TD Waterhouse Canada Inc	tdnotice@td.com
The Bank of New York Mellon	justin.whitehouse@bnymellon.com
The Bank of New York Mellon	pgheventcreation@bnymellon.com
The Canadian Depository	sies-cainfo@cds.ca
The Depository Trust Co	consentannouncements@dtcc.com
The Depository Trust Co	cscotto@dtcc.com
The Depository Trust Co	david.boggs@markit.com
The Depository Trust Co	joseph.pozolante@markit.com
The Depository Trust Co	kevin.jefferson@markit.com
The Depository Trust Co	legalandtaxnotices@dtcc.com
The Depository Trust Co	lensnotices@dtcc.com
The Depository Trust Co	mandatoryreorgannouncements@dtcc.com
The Depository Trust Co	mk-corporateactionsannouncements@markit.com
TradeStation Group Inc	ccanning@tradestation.com
UBS Financial Services LLC	jane.flood@ubs.com
UBS Financial Services LLC	ol-stamfordcorpactions@ubs.com
UBS Financial Services LLC	ol-wma-ca-proxy@ubs.com
UBS Financial Services LLC	ol-wma-vol-caip@ubs.com
UBS Financial Services LLC	ol-wma-volcorpactions@ubs.com
UBS Financial Services LLC	sh-ca-proxy@ubs.com
UBS Financial Services LLC	sh-proxyvoting@ubs.com
UBS Financial Services LLC	sh-vol-caip-na@ubs.com
UBS Financial Services LLC	sh-wma-caproxyclassactions@ubs.com
UBS Securities LLC	kimberly.breese@ubs.com
UBS Securities LLC	michael.marciano@ubs.com
UBS Securities LLC	ol-eventmanagement@ubs.com
UBS Securities LLC/Securities Lending	gregory.contaldi@ubs.com
US Bancorp Investments Inc	cherice.tveit@usbank.com
US Bank NA	andy.becker@usbank.com
US Bank NA	trustcorporateactions@usbank.com
Vanguard Marketing Corporation	vbs_corporate_actions@vanguard.com
Velocity Clearing LLC	corporateactions@velocityclearingllc.com

Securities Email Service List**Served via Electronic Mail**

CreditorName	Email
Velox Clearing LLC	dl-operations@velox-global.com
Vision Financial Markets	reorgs@visionfinancialmarkets.com
Vision Financial Markets LLC	amartinez@visionfinancialmarkets.com
Wells Fargo Advisors	prospectusservicing1@firstclearing.com
Wells Fargo Bank NA/Sig	corporate.actiongroup@wellsfargo.com

Exhibit B

Nominee Agent Service List**Served via Overnight Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Broadridge	Receiving Department	51 Mercedes Way	Edgewood	NY	11717
Mediant Communications	Stephany Hernandez	100 Demarest Dr	Wayne	NJ	07470

Exhibit C

Name	Description	CUSIP
PolarityTE, Inc.	Common Stock	731094207
PolarityTE, Inc.	Warrants	731094116

Exhibit D

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ABN AMRO Clearing	Caryn Dombrowski	175 W Jackson Blvd	Ste 2050		Chicago	IL	60604-2606	
AEIS	Penny Zalesky	2178 Ameriprise Financial Center	Routing S6/2178		Minneapolis	MN	55474	
Apex Clearing	Matt Freifeld	1981 Marcus Ave	Ste 100		Lake Success	NY	11042	
AXOS Clearing LLC	Corporate Actions	9300 Underwood Ave	Ste 400		Omaha	NE	68114	
Baird Robert W & Co Incorporated	Actions Corporate	777 E Wisconsin Ave			Milwaukee	WI	53202	
Bank of America Merrill Lynch	Earl V. Weeks	C/O Merrill Lynch Corporate Actions	4804 Deer Lake Drive East		Jacksonville	FL	32246	
Barclays Bank Inc LE	Giovanna Laurella	70 Hudson St	7th Fl		Jersey City	NJ	07302-0000	
Barclays Bank PLC	Anthony Sciaraffo	1301 Sixth Avenue			New York	NY	10019	
BBS/CDS	Proxy/Reorg Dept	4100 Yonge St	Ste 507		Toronto	ON	M2P 2B5	Canada
BMO Nesbitt Burns Inc	Louise Torangeau	1 First Canadian Place 13th Fl	PO Box 150		Toronto	ON	M5X 1H3	Canada
BNP Paribas NY Branch	Richard Wenskoski	735 Chesterbrook Blvd.			Wayne	PA	19087	
BNP Paribas NY Branch BNP PAR	Asset Services	525 Washington Blvd	7th Floor		Jersey City	NJ	07310	
BNP Paribas Prime Brokerage Inc	Asset Services	525 Washington Blvd	7th Floor		Jersey City	NJ	07310	
BNY Mellon	Enis Suljic	One BNY Mellon Center	500 Grant Street		Pittsburgh	PA	15281-0001	
BOFA Securities Inc.	Earl V. Weeks	C/O Merrill Lynch Corporate Actions	4804 Deer Lake Drive East		Jacksonville	FL	32246	
Brown Brothers Harriman & Co	Jerry Travers	525 Washington Blvd	Newport Towers		Jersey City	NJ	07310	
CDS Clearing and Depository Services	Loretta Verelli	600 Boul. de Maisonneuve	LLC/ Internatioouest	Bureau 210	Montreal	QC	H3A 3J2	Canada
Cetera Investment Services LLC	Dawn Mallard	400 First Street South	Ste 300		St Cloud	MN	56301	
Charles Schwab & Co Inc	Benjamin Gibson	2423 E Lincoln Dr	Corp Actions Dept 01-1B572		Phoenix	AZ	85016	
CIBC World Markets Inc	Roderick Roopsingh	22 Front St West			Toronto	ON	M5J 2W5	Canada
Citadel Securities LLC	Rachel Galdones	131 South Dearborn St			Chicago	IL	60603	
Citibank NA	Sandra Hernandez	3800 Citibank Center B3 12			Tampa	FL	33610	
Clear Street LLC	Clear Street LLC	4 World Trade Center	150 Greenwich St.	Floor 45	New York	NY	10007	
Convergex Execution Solutions LLC	Howard Flaxer	11486 Corporate Blvd	Ste 375		Orlando	FL	32817	
Credential Securities	Credential Securities	1111 Georgia St W	Suite 800		Vancouver	BC	V6E 4T6	Canada
CREST International Nominees Limited	Nathan Ashworth	33 Cannon St			London		EC4M 5SB	United Kingdom
D A Davidson & Co	Rita Linskey	8 Third Street North			Great Falls	MT	59401	
Desjardins Securities Inc	Veronique Lemieux	1060 University Street	Suite 101		Montreal	PQ	H5B 5L7	Canada
Deutsche Bank AG NY/US Custody	John Binder	Harborside Financial Center	100 Plaza One, 2nd Floor	Corporate Actions Dept	Jersey City	NJ	07311-3988	
Edward D Jones & Co	Kennique Meals	12555 Manchester Rd	Corp Actions Dept		St Louis	MO	63131	
ETrade Clearing LLC	Matt Freifeld	1981 Marcus Ave	Ste 100		Lake Success	NY	11042	
Fifth Third Bank	Daniel Wilson	5001 Kingsly Dr	Mail Drop 1M0B2D		Cincinnati	OH	45263	
Folio FN Investments Inc	Ashley Theobald	8180 Greensboro Dr	8th Fl		McLean	VA	22102	
FUTU Clearing	Colette Rex	12750 Merit Dr	Ste 475		Dallas	TX	75251	
Goldman Sachs & Co	Proxy Department	30 Hudson St			Jersey City	NJ	07302-4699	
Haywood Securities Inc	Julie Brereton	200 Burrard St	Ste 700		Vancouver	BC	V6C 3L6	Canada
Hilltop Securities	Virginia Allwardt	1201 Elm St	Ste 3700		Dallas	TX	75270	
HRT Financial LLC	William Krinsky	32 Old Slip 30th Floor			New York	NY	10005	
HSBC Bank USA, NA	Joseph Telewiak	545 Washington Blvd			Jersey City	NJ	07310	
Interactive Broker Retail Equity Clearing	Karin McCarthy	2 Pickwick Plz	2nd Fl		Greenwich	CT	06830	
J P Morgan Clearing Corp	Desiree Avinger-Bradley	4 Chase Metrotech Center	3rd Floor		Brooklyn	NY	11245	
JMS LLC	Milka Cerda	1717 Arch St	Dividend/Reorg Dept 16th Fl		Philadelphia	PA	19103	
JPM Chase/Blackrock	Sachin Goyal	500 Stanton Christiana Road	OPS 4, Floor 2		Newark	DE	19713	
JPMorgan Chase Bank NA	Reorg Dept	14201 Dallas Parkway			Dallas	TX	75254	
JPMorgan Chase Bank/Euroclear	Announcement Team	500 Stanton Christiana Road	OPS 4	Floor 2	Newark	DE	19713-2107	
JPMorgan Chase Bank/IA	Marcin Bieganski	14201 Dallas Parkway			Dallas	TX	75254	
Knight Clearing Services LLC	Anna Rossi	545 Washington Blvd			Jersey City	NJ	07310	
LPL Financial Corporation	Christine Stawinsky	Corporate Actions	1055 LPL Financial Way		Fort Mill	SC	29715	
Marsco Investment Corporation	Karen Jacobsen	101 Eisenhower Pkwy			Roseland	NJ	07068-0000	
Merrill Lynch Pierce Fenner & Smith	Earl V. Weeks	C/O Merrill Lynch Corporate Actions	4804 Deer Lake Drive East		Jacksonville	FL	32246	
Merrill Lynch, Pierce, Fenner & Smith	Earl Weeks	4804 Deerlake Dr. East			Jacksonville	FL	32246	
Morgan Stanley & Co Inc	Mansur President	1300 Thames Street			Baltimore	MD	21231	

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Morgan Stanley & Co International	Mansur President	1300 Thames Street	5th Floor		Baltimore	MD	21231	
Morgan Stanley Smith Barney	John Rogan	Corporate Actions Dept	One New York Plaza		New York	NY	10004	
National Financial Services	Lou Trezza	200 Liberty St			New York	NY	10281	
NBCN Inc	Anna Medeiros	1010 de la Gauchetiere			Montreal	BC	H3B 5J2	Canada
Northern Trust Co	Stella Castaneda	801 S Canal St	Attn Capital Structures C1N		Chicago	IL	60607	
Oppenheimer & Co Inc	Oscar Mazario	125 Broad St	15th Fl		New York	NY	10004	
Pershing LLC Securities Corporation	Scott Reifer	1 Pershing Plaza			Jersey City	NJ	07399-0000	
Phillip Capital Inc.	Bill Webber	141 W Jackson Blvd	Ste 1531A		Chicago	IL	60604-3121	
Principal Bank	Ryan Luessenheide	222 S 9th St			Minneapolis	MN	55402	
Questrade Inc	Questrade Inc	5700 Yonge St			North York	ON	M2M 4K2	Canada
Raymond James & Associates Inc	Tracey Goodwin	880 Carillion Pkwy			St Petersburg	FL	33733	
RBC Capital Markets Corporation	Steve Schafer Jr	60 South Sixth St	9th Fl		Minneapolis	MN	55402-4400	
RBC Dominion Securities Inc	Shareholder Services	180 Wellington Street West	9th Floor		Toronto	ON	M5J 0C2	Canada
Robinhood Securities LLC	Dawn Pagliaro	500 Colonial Center Parkway, #100			Lake Mary	FL	32746	
Sanford C Bernstein & Co LLC	Anita Bactawar	One North Lexington Ave			White Plains	NY	10601	
Scotia Capital Inc	Normita Ramirez	40 King St West	23rd Fl		Toronto	ON	M5H 1H1	Canada
SG AMERICA	Charles Hughes	480 Washington Blvd			Jersey City	NJ	07310	
State Street Bank & Trust Co	Karen Johndrow	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
State Street Bank and Trust Co	Corporate Action	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
Stifel Nicolaus & Co Inc	Michelle Snipes	501 N Broadway	7th Fl		St. Louis	MO	63102	
StoneX Financial Inc.	Ken Simpson	Two Perimeter Park S	Ste 100W		Birmingham	AL	35243	
TD Ameritrade Clearing Inc	Mandi Foster	PO Box 2155			Omaha	NE	68103-2155	
TD Waterhouse Canada Inc	Beverly Adams	60 North Windplace			Scarborough	ON	M1S 3A7	Canada
Texas Treasury Safekeeping Trust	Janie Dominguez	208 E 10th St	Rm 410		Austin	TX	78710	
TradeStation Group Inc	Cindy Canning	8050 SW 10th St	Ste 2000		Plantation	FL	33324	
UBS Financial Services LLC	Jane Flood	1000 Harbor Blvd			Weehawken	NJ	07086-0000	
UBS Securities LLC	Michael Marciano	480 Washington Blvd			Jersey City	NJ	07310-0000	
UBS Securities LLC/Securities Lending	Gregory Contaldi	480 Washington Blvd			Jersey City	NJ	07310-0000	
US Bancorp Investments Inc	Cherice Tveit	60 Livingston Ave	EP MN WN1B		St Paul	MN	55107-1419	
US Bank NA	Andy Becker	1555 N Rivercenter Dr Ste 302	Attn Securities Control		Milwaukee	WI	53212	
Vanguard Marketing Corporation	Corporate Actions	455 Devon Park Dr	Attn Corporate Actions	Mailstop 924	Wayne	PA	19087-1815	
Velocity Clearing LLC	Paul Fioribello	1301 Route 36	Suite 109		Hazlet	NJ	07730	
Velox Clearing LLC	Velox Clearing LLC	600 Brickell Ave	Suite 2800		Miami	FL	33131	
Vision Financial Markets LLC	Anna Martinez	120 Long Ride Road 3			North Stamford	CT	06902	
Wedbush Morgan Securities Inc	Alan Ferreira	PO Box 30014			Los Angeles	CA	90030	
Wedbush Securities Inc	Alan Ferreira	1000 Wilshire Blvd	Ste 850		Los Angeles	CA	90017	
Wells Fargo Advisors	ATTN: Proxy Department	One North Jefferson Avenue			St Louis	MO	63103	
Wells Fargo Bank NA/Sig	Robert Matera	1525 West WT Harris Blvd			Charlotte	NC	28262	
Wilson-Davis & Co, Inc	Bill Walker	236 South Main St			Salt Lake City	UT	84101	

Exhibit E

CreditorName	CreditorNoticeName	Address1
ABERDEEN GS AMERICAN MICRO-CAP FUND		ADDRESS REDACTED
ALEC C STEINBERG		ADDRESS REDACTED
ALI MOKBEL		ADDRESS REDACTED
ANDREW ISAACS		ADDRESS REDACTED
ANDREW S STEINBERG		ADDRESS REDACTED
ANNA CHAPMAN		ADDRESS REDACTED
APCO WORLDWIDE INC		ADDRESS REDACTED
ASHER ROSHANZAMIR		ADDRESS REDACTED
AST SMALL CAP VALUE-LEE MUNDER		ADDRESS REDACTED
ATG CAPITAL LLC	ATTN JOHN OROURKE	ADDRESS REDACTED
BARBARA HARRIS		ADDRESS REDACTED
BARRY & RENEE HONIG CHARITABLE FOUNDATION INC	ATTN ALAN HONIG	ADDRESS REDACTED
BATCH PN-TCW SMCP		ADDRESS REDACTED
BENJAMIN BRAUSER TTEE	FBO BRAUSER FAMILY TRUST 2008	ADDRESS REDACTED
BIOEVOLUTION ADVISORS LLC		ADDRESS REDACTED
BROADLAWN CAPITAL LLC		ADDRESS REDACTED
CHARDAN CAPITAL MARKETS LLC	ATTN SCOTT BLAKEMAN DIRECTOR	ADDRESS REDACTED
CHARLES EBEL		ADDRESS REDACTED
CHARLES SCHAFFRAN		ADDRESS REDACTED
DARMON D KUNTZ IRA		ADDRESS REDACTED
DARWIN INVESTMENTS LLC		ADDRESS REDACTED
DAVID GODDARD		ADDRESS REDACTED
DAVID OSTROW		ADDRESS REDACTED
DAVID SEABURG		ADDRESS REDACTED
DENNIS FRIEDMAN		ADDRESS REDACTED
EDWARD STIEL &	HEIDE STIEL JT TEN	ADDRESS REDACTED
ELIZABETH LARSON	C/O ELIZABETH RICE GROSSMAN	ADDRESS REDACTED
EMILY OBARR		ADDRESS REDACTED
EST AS EXCHANGE AGENT	FOR OLD MAJESCO ENTERTAINMENT	ADDRESS REDACTED
FG PARTNERS		ADDRESS REDACTED
GARY ANTHONY		ADDRESS REDACTED
GARY KUCHER		ADDRESS REDACTED
HARLAN R KRUMPFES		ADDRESS REDACTED
HILDA SPITZ		ADDRESS REDACTED
HILTON SOKOL		ADDRESS REDACTED
IBRAHIMA MAIGA		ADDRESS REDACTED
JAKE STEINBERG		ADDRESS REDACTED
JAMES LEFKOWITZ		ADDRESS REDACTED
JAY RUBIN		ADDRESS REDACTED
JENNIFER IRVIN		ADDRESS REDACTED
JENNIFER KLINEC		ADDRESS REDACTED
JOHN STETSON TTEE	FBO STETSON CAPITAL INVESTMENTS INC RET PLAN	ADDRESS REDACTED
JOSEPH GRAY		ADDRESS REDACTED
JOSEPH SUTTON		ADDRESS REDACTED
JOYCE MYERS		ADDRESS REDACTED
JTS KIDS TRUST LLC		ADDRESS REDACTED
JUDITH MORTON		ADDRESS REDACTED
KEITH MCCURDY		ADDRESS REDACTED
KENNETH R KOCH		ADDRESS REDACTED
L GREGORY RICE		ADDRESS REDACTED
LABORERS NATL PENSION PL TFA/M		ADDRESS REDACTED
LAURI COLADONATO		ADDRESS REDACTED
LEVERAGE COMPANY	ATTN: STEPHEN LEVINSON	ADDRESS REDACTED
LISA HANOCK JASIE		ADDRESS REDACTED
LOWER COLORADO RIVER AUTHORITY		ADDRESS REDACTED
MELECHDAVID INC		ADDRESS REDACTED
MICHAEL CALLAHAN		ADDRESS REDACTED
MICHAEL GOLDSTEIN PENSION PLAN		ADDRESS REDACTED
MICHAEL MEYERS		ADDRESS REDACTED
MINNIE BAYLOR-HENRY		ADDRESS REDACTED
NANCY DOLINSKY		ADDRESS REDACTED
NORIKO HORII		ADDRESS REDACTED
PAUL E MANN		ADDRESS REDACTED
PAUL WALFISH		ADDRESS REDACTED
PEPPER SCHWARTZ		ADDRESS REDACTED

CreditorName	CreditorNoticeName	Address1
PETER A COHEN		ADDRESS REDACTED
PETER A COHEN TTEE	FBO THE PETER A COHEN REV TRUST	ADDRESS REDACTED
PINEHURST CAPITAL LLC		ADDRESS REDACTED
RACHEL STERN		ADDRESS REDACTED
RICHARD SACKS		ADDRESS REDACTED
RICHARD STEINBERG		ADDRESS REDACTED
ROYCE US SMALL CAP OPPORTUNITY	C/O CHERYL MOORE	ADDRESS REDACTED
SCE-SSGA Q EQTY	C/O STATE STREET GLOBAL ADVISORS	ADDRESS REDACTED
SCHONFELD SECURITIES LLC		ADDRESS REDACTED
SIRIOS CAPITAL MGMT		ADDRESS REDACTED
SOPHIE M WAKEHAM		ADDRESS REDACTED
STANLEY SCHLESINGER		ADDRESS REDACTED
STEVE GORLIN		ADDRESS REDACTED
STEVEN ERLBAUM	C/O REGENCY GROUP	ADDRESS REDACTED
STUART SEIGEL		ADDRESS REDACTED
TRINAD CAPITAL LP		ADDRESS REDACTED
UNI-STONERIDGE SC		ADDRESS REDACTED
US COMMONWEALTH LIFE AI	POLICY #2013-017	ADDRESS REDACTED
WEDBUSH SECURITIES INC		ADDRESS REDACTED
WILLIAM WACHTEL		ADDRESS REDACTED
WILLIE C BOGAN		ADDRESS REDACTED
YOSSEFFA WALFISH		ADDRESS REDACTED

Exhibit F

Thomas Beckett, USB #5587
Brian M. Rothschild, USB #15316
Darren Neilson, USB #15005
PARSONS BEHLE & LATIMER
201 South Main Street, Suite 1800
Salt Lake City, Utah 84111
Telephone: 801.532.1234
Facsimile: 801.536.6111
TBeckett@parsonsbehle.com
BRothschild@parsonsbehle.com
DNeilson@parsonsbehle.com
ecf@parsonsbehle.com

Disclosure Statement Hearing: **October 29, 2024, at 10:30 a.m.**

Objection Deadline: **October 25, 2024**

Attorneys for Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re	
PolarityTE, Inc., a Delaware corporation ¹	Case No. 23-22358-KRA
Debtor.	Case No. 23-22360-KRA
In re	Case No. 23-22361-KRA
PolarityTE, MD Inc., a Nevada corporation	
Debtor	Chapter 11
In re	Judge Kevin R. Anderson
PolarityTE, Inc., a Nevada corporation	THIS DOCUMENT RELATES TO ALL DEBTORS
Debtor	

¹ The Debtors in these jointly administered chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are PolarityTE, Inc. (9524); PolarityTE MD, Inc. (1555); and PolarityTE, Inc. (6882). The location of the Debtors' service address is 1960 S. 4250 W., Salt Lake City, UT 84104.

**NOTICE UNDER LOCAL RULE 9013-1 OF HEARING ON DEBTORS’
MOTION FOR AN ORDER (I) APPROVING PROPOSED
DISCLOSURE STATEMENT AND FINDING THE FORM AND
MANNER OF THE NOTICE OF THE DISCLOSURE STATEMENT
HEARING ADEQUATE, (II) SCHEDULING A CONFIRMATION
HEARING, AND (III) ESTABLISHING NOTICE AND OBJECTION
PROCEDURES FOR CONFIRMATION OF DEBTORS’ AMENDED
PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that the Honorable Chief Judge Kevin R. Anderson has scheduled a hearing on **October 29, 2024, at 10:30 a.m. (Prevailing Mountain Time)** (the “**Hearing**”) on the Debtors’ motion (ECF Docket No. 155), (the “**Motion**”) filed by the above-captioned debtors and debtors in possession (the “**Debtor**”) for entry of an order (a) finding the form and manner of notice of the disclosure statement hearing on the Disclosure Statement to be adequate, (b) approving the adequacy of information contained in the Disclosure Statement, (c) scheduling a hearing on confirmation of the Plan; (d) establishing deadlines and procedures for filing objections to confirmation of the Plan; and (e) granting related relief. A copy of the Motion, the Disclosure Statement, the Amended Plan, and other pleadings in this chapter 11 case can be obtained through the Bankruptcy Court’s Public Access to Court’s Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or <https://www.veritaglobal.net/PolarityTE> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format.

The hearing to consider the relief in the Motion will be held in the Court via using the following telephonic information:

Link to Join: <https://www.zoomgov.com/join>
Meeting ID: 160 3007 6397 Passcode/Participant ID: 6001201
Or dial +1 669 254 5252

YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD READ THESE PAPERS CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY IF YOU HAVE ONE IN THIS CHAPTER 11 CASE. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Relief Requested. By the Motion, the Debtor asks for entry of an order under sections 105, 1125, 1126, and 1128 of title 11 of the United States Code, Rules 2002, 3017, 3018, 3020 and 9006 of the Federal Rules of Bankruptcy Procedure (a) finding the form and manner of notice of the disclosure statement hearing on the Disclosure Statement to be adequate, (b) approving the adequacy of information contained in the Disclosure Statement, (c) scheduling a hearing on confirmation of the Plan; (d) establishing deadlines and procedures for filing objections to confirmation of the Plan; and (e) granting related relief.

For convenience, the Debtors' proposed confirmation calendar² is as follows (subject to the Court's approval):

Deadline or Event	Date
Motion to Approve Disclosure Statement filed	August 21, 2024
Notice of Disclosure Statement Hearing Served	August 21, 2024/September 30, 2024
Disclosure Statement Objection Deadline	October 25, 2024
Disclosure Statement Hearing	October 29, 2024, at 10:30 a.m. (MT)
Notice Packages Mailed	November 8, 2024
Deadline to File Confirmation Motion	November 8, 2024
Notice of Confirmation Hearing Notice Served	November 8, 2024
Confirmation Objection Deadline	November 29, 2024, at 5:00 p.m. (MT)

² The proposed confirmation calendar replaces the proposed dates in the Motion due to the passage of time.

Reply Deadline	December 6, 2024, at 5:00 p.m. (MT)
Confirmation Hearing	December 6, 2024, at 5:30 p.m. (MT)

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before October 25, 2024, file with the Court electronically or at the address below a written objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before October 25, 2024. You must also mail a copy to the undersigned counsel for the Debtor at the following address:

PARSONS BEHLE & LATIMER
Attn: Brian M. Rothschild/Darren Neilson
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend the Hearing on October 29, 2024, at 10:30 a.m. (Prevailing Mountain Time) with all appearances to be made telephonically at the conference line indicated above or as further noticed on the docket of the Court. The Court may hold hearings using remote or telephonic means in accordance with its General Orders available on its website at <https://www.utb.uscourts.gov>. There will be no further notice of the Hearing, and failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Application and may enter an order granting the requested relief. In the

absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Application without holding the Hearing.

Dated this 30th day of September, 2024.

PARSONS BEHLE & LATIMER

/s/ Brian M. Rothschild

Brian M. Rothschild

Attorneys for the Debtors