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**Hearing Date: October 29, 2024, 10:30 a.m.**

**Objection Deadline: October. 25, 2024**

*Attorneys for Debtors*

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**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF UTAH, CENTRAL DIVISION**

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In re	
PolarityTE, Inc., a Delaware corporation	
Debtor.	Case No. 23-22358-KRA
In re	Case No. 23-22360-KRA
PolarityTE, MD Inc., a Nevada corporation	Case No. 23-22361-KRA
Debtor	Chapter 11
In re	Judge Kevin R. Anderson
PolarityTE, Inc., a Nevada corporation	<b>THIS DOCUMENT RELATES TO ALL DEBTORS</b>
Debtor	

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**NOTICE UNDER LOCAL RULE 9013-1 OF HEARING ON DEBTORS’  
MOTION FOR AN ORDER (I) APPROVING PROPOSED  
DISCLOSURE STATEMENT AND FINDING THE FORM AND  
MANNER OF THE NOTICE OF THE DISCLOSURE STATEMENT  
HEARING ADEQUATE, (II) SCHEDULING A CONFIRMATION  
HEARING, AND (III) ESTABLISHING NOTICE AND OBJECTION  
PROCEDURES FOR CONFIRMATION OF DEBTORS’ AMENDED  
PLAN OF LIQUIDATION**

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**PLEASE TAKE NOTICE** that the Honorable Chief Judge Kevin R. Anderson has scheduled a hearing on October 29, 2024, at 10:30 a.m. (Prevailing Mountain Time) (the “**Hearing**”) on the Debtors’ motion (ECF Docket No. 155), (the “**Motion**”) filed by the above-captioned debtors and debtors in possession (the “**Debtor**”) for entry of an order (a) finding the form and manner of notice of the disclosure statement hearing on the Disclosure Statement to be adequate, (b) approving the adequacy of information contained in the Disclosure Statement, (c) scheduling a hearing on confirmation of the Plan; (d) establishing deadlines and procedures for filing objections to confirmation of the Plan; and (e) granting related relief. A copy of the Motion and other pleadings in this chapter 11 case can be obtained through the Bankruptcy Court’s Public Access to Court’s Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format. The hearing to consider the relief in the Application will be held in the Court via using the following telephonic information:

Link to Join: <https://www.zoomgov.com/join>  
Meeting ID: 160 3007 6397 Passcode/Participant ID: 6001201  
Or dial +1 669 254 5252

**YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD READ THESE PAPERS  
CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY IF YOU HAVE ONE IN**

**THIS CHAPTER 11 CASE. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

**Relief Requested.** By the Motion, the Debtor asks for entry of an order under sections 105, 1125, 1126, and 1128 of title 11 of the United States Code, Rules 2002, 3017, 3018, 3020 and 9006 of the Federal Rules of Bankruptcy Procedure (a) finding the form and manner of notice of the disclosure statement hearing on the Disclosure Statement to be adequate, (b) approving the adequacy of information contained in the Disclosure Statement, (c) scheduling a hearing on confirmation of the Plan; (d) establishing deadlines and procedures for filing objections to confirmation of the Plan; and (e) granting related relief.

For convenience, the Debtors' proposed confirmation calendar<sup>1</sup> is as follows (subject to the Court's approval):

<b>Deadline or Event</b>	<b>Date</b>
Motion to Approve Disclosure Statement filed	August 21, 2024
Notice of Disclosure Statement Hearing Served	August 21, 2024/September 27, 2024
Disclosure Statement Objection Deadline	October 25, 2024
Disclosure Statement Hearing	October 29, 2024, at 10:30 a.m. (MT)
Notice Packages Mailed	November 08, 2024
Deadline to File Confirmation Motion	November 08, 2024
Notice of Confirmation Hearing Notice Served	November 08, 2024
Confirmation Objection Deadline	November 29, 2024, at 5:00 p.m. (MT)
Reply Deadline	December 06, 2024, at 5:00 p.m. (MT)
Confirmation Hearing	December 10, 2024, at 10:30 a.m. (MT)

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<sup>1</sup> This proposed confirmation calendar supplants the proposed dates in the Motion.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before October 25, 2024, file with the Court electronically or at the address below a written objection, explaining your position:

United States Bankruptcy Court  
350 South Main Street, Room 301  
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before October 25, 2024. You must also mail a copy to the undersigned counsel for the Debtor at the following address:

**PARSONS BEHLE & LATIMER**  
Attn: Darren Neilson  
201 S. Main St. Suite 1800  
Salt Lake City, UT 84111

(2) attend the Hearing on October 29, 2024 at 10:30 a.m. (Prevailing Mountain Time) at 350 South Main Street, Salt Lake City, UT 84101, with all appearances to be made telephonically at the conference line indicated above or as further noticed on the docket of the Court. The Court may hold hearings using remote or telephonic means in accordance with its General Orders available on its website at <https://www.utb.uscourts.gov>. There will be no further notice of the Hearing, and failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

DATED September 27, 2024.

**PARSONS BEHLE & LATIMER**

/s/ Darren Neilson

Darren Neilson

*Attorneys for Debtors*