

THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH SALT LAKE CITY DIVISION

IN RE: PolarityTE, Inc., Debtor(s). 1960 S. 4250 W. Salt Lake City, UT 84104 XXX-XX-

Case No. 23-22358 KRA Chapter 11

Notice of Appearance and Request for Notice

Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the TN Dept of Revenue.

Notices should be addressed to: TN Dept of Revenue c/oTN Attorney General's Office, Bankruptcy Division PO Box 20207 Nashville, Tennessee 37202-0207

The TN Dept of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted, Jonathan Skrmetti Attorney General and Reporter

/s/ Laura L. McCloud Laura L. McCloud Senior Assistant Attorney General BPR No. 016206 OFFICE OF THE ATTORNEY GENERAL BANKRUPTCY DIVISION P O BOX 20207 Nashville, TN 37202-0207 Phone: (615) 532-8933 Fax: 615-741-3334 Email: lauralea.mccloud@ag.tn.gov

CERTIFICATE OF SERVICE

I certify that on September 24, 2024 a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Laura L. McCloud Laura L. McCloud Senior Assistant Attorney General

Office of the U.S. Trustee 405 South Main Street Suite 300 Salt Lake City, Utah 84111

J. Thomas Beckett Attorney for the Debtor(s) 201 South Main Street Suite 1800 Salt Lake City, UT 84145-0898

