## UNITED STATES BANKRUPTCY COURT

Case No. 23-22358  Lead Case No. 23-22358
Lead Case No. <u>23-22358</u>
Chapter 11
Petition Date: <u>06/06/2023</u>
Industry Classification: 3 3 9 1
Cash Basis
3
31
on a non-consolidated basis for each debtor)  s, liabilities and equity (net worth) or deficit  g period the sale or transfer
Richard Hague, CEO Printed Name of Responsible Party

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Pai	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$6,308,294	
b.	Total receipts (net of transfers between accounts)	\$12,139	\$7,348,794
c.	Total disbursements (net of transfers between accounts)	\$70,254	\$4,497,546
d.	Cash balance end of month (a+b-c)	\$6,250,179	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$70,254	\$4,497,546
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book Market Other (attach explanation))	\$0	
d	Total current assets	\$6,260,179	
e.	Total assets	\$6,260,179	
f.	Postpetition payables (excluding taxes)	\$199,363	
	Postpetition payables (excluding taxes)  Postpetition payables past due (excluding taxes)	\$67,843	
g.		\$8,875	
h.	Postpetition taxes payable		
i.	Postpetition taxes past due	\$0 \$200,220	
j.	Total postpetition debt (f+h)	\$208,238	
k.	Prepetition secured debt		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$372,957	
n.	Total liabilities (debt) (j+k+l+m)	\$581,195	
о.	Ending equity/net worth (e-n)	\$5,678,985	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$6,530,020
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$6,530,020
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$74,323	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$-12,139	
i.	Taxes (local, state, and federal)	\$2,728	
j.	Reorganization items	\$9,398	* * ^== = · ·
k.	Profit (loss)	\$-74,310	\$-4,927,711

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Part 5	: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$269,309	\$0	\$269,309
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	Parsons Behle & Latimer	Lead Counsel	\$0	\$128,990	\$0	\$128,990
	ii	Dorsey & Whitney	Special Counsel	\$0	\$118,441	\$0	\$118,441
	iii	Rocky Mountain Advisory	Financial Professional	\$0	\$21,878	\$0	\$21,878
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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nonba	ankruptcy) Aggregate Total	\$4,418	\$682,639	\$986	\$259,981
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	Mark Lehman	Special Counsel	\$0	\$172,250	\$0	\$17,038
	ii	Ned Swanson	Other	\$0	\$131,625	\$0	\$36,000
	iii	Crowell Moring	Special Counsel	\$0	\$164,938	\$0	\$8,565
	iv	Panitch Schwarze Belisario & N	Special Counsel	\$0	\$21,450	\$0	\$1,702
	v	Sanchez-DeVanny Eseverri	Special Counsel	\$0	\$0	\$0	\$46
	vi	Tanner & Co.	Other	\$0	\$0	\$0	\$15,671
	vii	Kurtzman Carson Consultants	Other	\$4,418	\$173,448	\$986	\$162,030
	viii	PricewaterhouseCoopers	Other	\$0	\$18,928	\$0	\$18,928
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c.	c. All professional fees and expenses (debtor & committees)		\$42,131	\$907,051	\$2,061	\$528,304	

Pa	rt 6: Postpetition Taxes	Curren	t Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		\$0	\$300
c.	Postpetition employer payroll taxes accrued		\$359	\$1,661
d.	Postpetition employer payroll taxes paid		\$19,294	\$639,290
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$0	\$7,214
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$792
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instructions	Yes \( \) N	o •	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes O N	o 💿	
c.	Were any payments made to or on behalf of insiders?	Yes O N	o 💿	
d.	Are you current on postpetition tax return filings?	Yes   N	o O	
e.	Are you current on postpetition estimated tax payments?	Yes   N	lo 🔘	
f.	Were all trust fund taxes remitted on a current basis?	Yes   N	o O	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes O N	(o •	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes • N	lo O N/A O	
i.	Do you have: Worker's compensation insurance?	Yes O N	o 💿	
	If yes, are your premiums current?	Yes O N	o ○ N/A •	(if no, see Instructions)
	Casualty/property insurance?	Yes O N	o 💿	
	If yes, are your premiums current?	Yes O N	To N/A •	(if no, see Instructions)
	General liability insurance?	Yes O N	о <b>©</b>	
	If yes, are your premiums current?	Yes O N	o N/A •	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes • N	lo 🔘	
k.	Has a disclosure statement been filed with the court?	Yes   N	lo 🔘	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes 💿 N	(o ()	

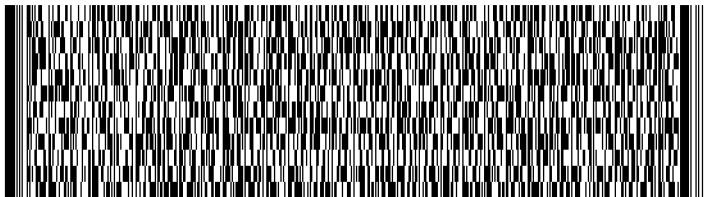
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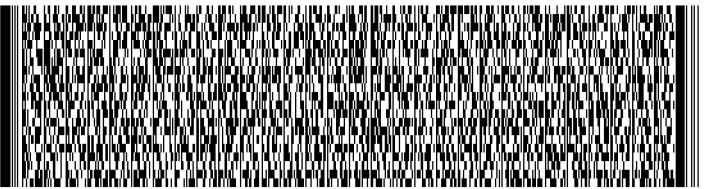
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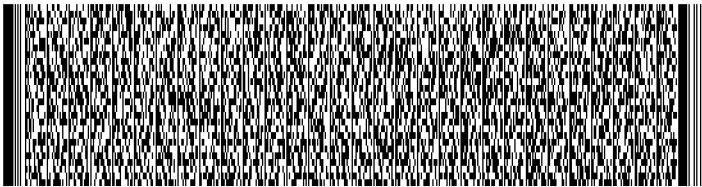
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
thr bei is r law ma Ex Re ww	704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bankeeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this eversion of your bankruptcy case or other action by the United States Trustee's Trustee's regulations of your bankruptcy case or other action by the United States Trustee's Trustee's regulations of your bankruptcy case or other action by the United States Trustee's Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy cas	on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be res that may be made, you may consult the G-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or			
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
/s/	Richard Hague Rich	ard Hague, CEO			
Sign	ature of Responsible Party Printe	d Name of Responsible Party			
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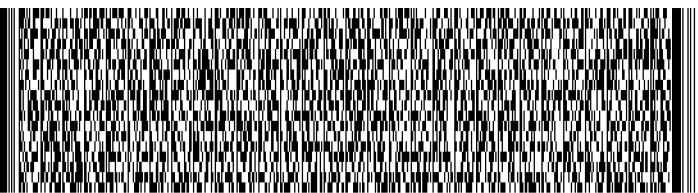
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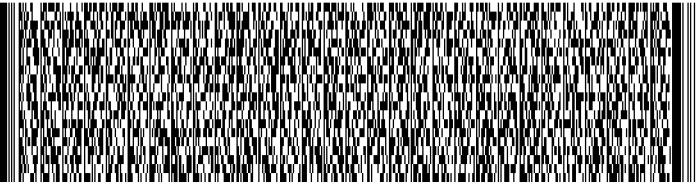
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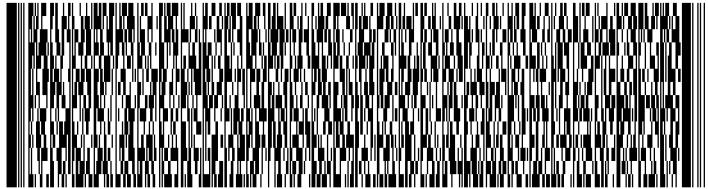


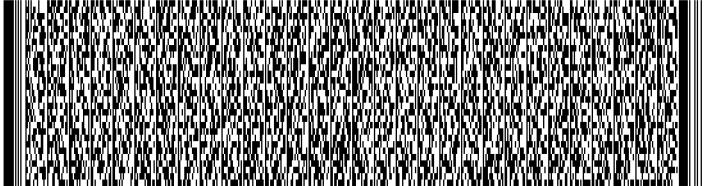


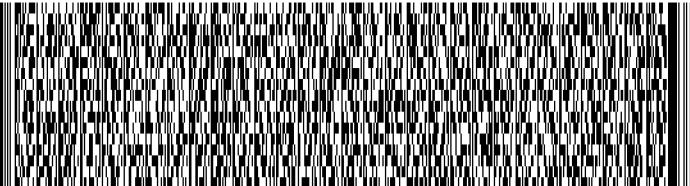


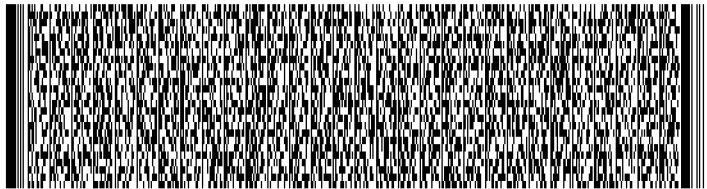


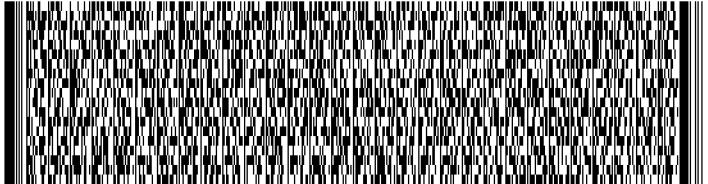












The information presented in this report represents the best information reasonably available to the Debtor at this time. Accordingly, asset and liability balances may be over or under stated and are subject to modification. The financial statements may change as information becomes available to the Debtor. The Debtor may modify or alter the nature and amount of the assets and liabilities presented in these financial statements.

As new information and evidence becomes available, the balance sheet will be updated to reflect the correct amounts of assets and liabilities. That liabilities and assets may be omitted, listed, added, removed, or otherwise adjusted on the Debtor's balance sheet does not necessarily reflect the final opinion as to the eventual treatment of the assets and liabilities in a plan of reorganization or otherwise.

	For the Month Ended August 31, 2024
ASSETS	
Current assets	
Cash and cash equivalents	-
Assets held for sale	-
Prepaid expenses and other current assets	_
Total current assets	-
Property and equipment, net	-
Operating lease right-of-use assets	-
Investments in Subs	68,538,382
TOTAL ASSETS	68,538,382
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	-
Other current liabilities	-
Total current liabilities	
Warrant liability	62,681
Operating Lease liabilities	-
Other long-term liabilities	-
Total liabilities	62,681
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	866
Additional paid-in capital	411,383,183
Accumulated deficit	(342,908,348)
Total stockholders' equity	68,475,701
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	68,538,382

PolarityTE, Inc Statements of Operations For the Month Ended August 31, 2024

	For the Month Ended
	August 31, 2024
Not reconstruct	
Net revenues Services - Revenue	
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
·	
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	-
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
Net loss	-

For the Month Ended

PolarityTE, MD Inc Balance Sheet As of August 31, 2024

ASSETS  Current assets Cash and cash equivalents Assets held for sale Prepaid expenses and other current assets Total current assets  Total current assets  Other assets Other assets  TOTAL ASSETS  TOTAL ASSETS  TOTAL ASSETS  TOTAL ASSETS  TOTAL ASSETS  Accounts payable and accrued expenses Accounts payable and accrued expenses Total current liabilities Accounts payable and accrued expenses Total current liabilities  Gher long-term liabilities  Total liabilities  Gher long-term liabilities  Total liabilities  Total liabilities  Geg. 33.382  Total liabilities  Commitments and Contingencies  STOCKHOLDERS' EQUITY  Common stock Additional paid-in capital Accumulated deficit  (184.386,792)		August 31, 2024
Current assets Cash and cash equivalents Assets held for sale Prepaid expenses and other current assets Total current assets Coperating lease right-of-use assets Other assets Other assets  Current liabilities Accounts payable and accrued expenses Other current liabilities Total current liabilities Total current liabilities Accounts payable and accrued expenses Other current liabilities Total current liabilities Accounts payable and accrued expenses Other current liabilities Total current liabilities Total c		7146451 51) 252 1
Current assets Cash and cash equivalents Assets held for sale Prepaid expenses and other current assets Total current assets Coperating lease right-of-use assets Other assets Other assets  Current liabilities Accounts payable and accrued expenses Other current liabilities Total current liabilities Total current liabilities Accounts payable and accrued expenses Other current liabilities Total current liabilities Accounts payable and accrued expenses Other current liabilities Total current liabilities Total c	ASSETS	
Cash and cash equivalents Assets held for sale Prepaid expenses and other current assets Total current assets 10,000 Total current assets 6,260,179  Property and equipment, net Operating lease right-of-use assets Other assets 6,260,179  TOTAL ASSETS 6,260,179  LIABILITIES AND STOCKHOLDERS' EQUITY  Current liabilities Accounts payable and accrued expenses Other current liabilities Total current liabilities Total current liabilities Total current liabilities Total current liabilities Cher long-term liabilities Investments from Parent 68,538,382  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital 121,583,560		
Assets held for sale Prepaid expenses and other current assets Total current assets  Froperty and equipment, net Operating lease right-of-use assets Other assets Other assets  TOTAL ASSETS  Current liabilities Accounts payable and accrued expenses Other current liabilities  Accounts payable and accrued expenses Other current liabilities  Total current liabilities  Comperating Lease liabilities  Total liabilities  Cother long-term liabilities  Cother long-term liabilities  Cother long-term liabilities  Total liabilities  Cother long-term liabilities  Commitments from Parent  68,538,382  Commitments and Contingencies  STOCKHOLDERS' EQUITY  Common stock  6,515  Additional paid-in capital		6,250,179
Total current assets  Property and equipment, net Operating lease right-of-use assets Other assets  TOTAL ASSETS  Current liabilities Accounts payable and accrued expenses Other current liabilities  Total lia		-
Total current assets  Property and equipment, net Operating lease right-of-use assets Other assets  TOTAL ASSETS  Current liabilities Accounts payable and accrued expenses Other current liabilities  Total lia	Prepaid expenses and other current assets	10,000
Property and equipment, net Operating lease right-of-use assets Other assets Other assets - TOTAL ASSETS 6,260,179  LIABILITIES AND STOCKHOLDERS' EQUITY  Current liabilities Accounts payable and accrued expenses Other current liabilities - Total current liabilities - Total current liabilities - Total current liabilities - Operating Lease liabilities - Other long-term liabilities - Investments from Parent 68,538,382  Total liabilities - Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital		·
Operating lease right-of-use assets Other assets Other assets  TOTAL ASSETS  6,260,179  LIABILITIES AND STOCKHOLDERS' EQUITY  Current liabilities Accounts payable and accrued expenses Other current liabilities Total		
TOTAL ASSETS  LIABILITIES AND STOCKHOLDERS' EQUITY  Current liabilities  Accounts payable and accrued expenses Other current liabilities  Total current liabilities  Total current liabilities  Operating Lease liabilities  Other long-term liabilities  Investments from Parent  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital	Property and equipment, net	-
TOTAL ASSETS  LIABILITIES AND STOCKHOLDERS' EQUITY  Current liabilities Accounts payable and accrued expenses Other current liabilities Total liabilities	Operating lease right-of-use assets	-
LIABILITIES AND STOCKHOLDERS' EQUITY  Current liabilities  Accounts payable and accrued expenses Other current liabilities Total liabi	Other assets	-
LIABILITIES AND STOCKHOLDERS' EQUITY  Current liabilities  Accounts payable and accrued expenses Other current liabilities Total liabi		-
Current liabilities Accounts payable and accrued expenses Accounts payable and accrued expenses Other current liabilities Total current liabilities Total current liabilities  Uarrant liability Operating Lease liabilities Other long-term liabilities Investments from Parent Otal liabilities Total liabilities  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital  Accounts payable and accrued expenses  518,514  Contract liabilities  68,538,382  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital	TOTAL ASSETS	6,260,179
Current liabilities Accounts payable and accrued expenses Accounts payable and accrued expenses Other current liabilities Total current liabilities Total current liabilities  Uarrant liability Operating Lease liabilities Other long-term liabilities Investments from Parent Otal liabilities Total liabilities  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital  Accounts payable and accrued expenses  518,514  Contract liabilities  68,538,382  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital		
Accounts payable and accrued expenses Other current liabilities Total current liabilities  Total current liabilities  S18,514  Warrant liability Operating Lease liabilities Other long-term liabilities Investments from Parent 68,538,382  Total liabilities  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital  121,583,560	LIABILITIES AND STOCKHOLDERS' EQUITY	
Accounts payable and accrued expenses Other current liabilities Total current liabilities  Total current liabilities  S18,514  Warrant liability Operating Lease liabilities Other long-term liabilities Investments from Parent 68,538,382  Total liabilities  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital  121,583,560		
Other current liabilities - Total current liabilities 518,514  Warrant liability - Operating Lease liabilities - Other long-term liabilities - Investments from Parent 68,538,382  Total liabilities 69,056,896  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560	Current liabilities	
Total current liabilities  Warrant liability Operating Lease liabilities Other long-term liabilities Investments from Parent Otal liabilities  Total liabilities  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital  518,514   518,514   518,514   62,518,514  63,518  64,515	Accounts payable and accrued expenses	518,514
Warrant liability - Operating Lease liabilities - Other long-term liabilities - Investments from Parent 68,538,382  Total liabilities 69,056,896  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560	Other current liabilities	-
Operating Lease liabilities - Other long-term liabilities - Investments from Parent 68,538,382  Total liabilities 69,056,896  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560	Total current liabilities	518,514
Operating Lease liabilities - Other long-term liabilities - Investments from Parent 68,538,382  Total liabilities 69,056,896  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560		
Other long-term liabilities - Investments from Parent 68,538,382  Total liabilities 69,056,896  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560		-
Investments from Parent 68,538,382  Total liabilities 69,056,896  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560		-
Total liabilities  Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock Additional paid-in capital  69,056,896  69,056,896		-
Commitments and Contingencies  STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560		
STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560	Total liabilities	69,056,896
STOCKHOLDERS' EQUITY Common stock 6,515 Additional paid-in capital 121,583,560	Committee and Continue at a	
Common stock6,515Additional paid-in capital121,583,560	Commitments and Contingencies	
Common stock6,515Additional paid-in capital121,583,560	STOCKHOLDERS' FOLLITY	
Additional paid-in capital 121,583,560		6 515
(104,380,752)		
Total stockholders' equity (62,796,716)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY 6,260,179		

PolarityTE, MD Inc Statements of Operations For the Month Ended August 31, 2024

	For the Month Ended
	August 31, 2024
Net revenues	
Services - Revenue	
Total net revenues	
Cost of sales	
Services - COS	_
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	77,052
Restructuring and other charges	9,398
Impairment of assets held for sale	-
Total operating costs and expenses	86,449
Operating loss	(86,449)
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	12,139
Other income, net	-
Net loss	(74,310)

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In re: POLARITYTE, Inc., et al.
Statement of Cash Receipts
For the Period Aug 1, 2024 to Aug 31, 2024

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>	<u>Description</u>
8/8/2024 Key Bank	CHK: JUL24INT BATCH:00738	CR-000724	12,139.15	Interest
Total:		_	12,139.15	_

In re: POLARITYTE, Inc., et al.
Statement of Cash Disbursements
For the Period Aug 1, 2024 to Aug 31, 2024

<u>Date</u>	Description	<u>JE #</u>	<u>Amount</u>	<b>Description</b>
8/7/2024 8.9 PR Direct Deposit		CD-000532	21,028.59	Payroll
8/7/2024 8.9 PR Tax Liability		CD-000533	9,641.68	Payroll taxes
8/12/2024 KeyBank CC Pmt		CD-000529	4,390.36	Operating expenses
8/16/2024 Sage Software		CD-000530	420.85	Operating expenses
8/21/2024 Office of the US Trust	ee_Overpayment	CD-000531	27.89	Trustee fees
8/21/2024 8.23 PR Direct Depos	it	CD-000534	21,079.90	Payroll
8/21/2024 8.23 PR Tax Liability		CD-000535	9,652.13	Payroll taxes
8/24/2024 EQUITY STOCK TRANS	SFER 002236	CD-000319	1,200.00	Operating expenses
8/30/2024 Kurtzman Carson Con	sultants Inc. W01479	MC-000596	986.17	Noticing agent
8/30/2024 Office of the U. S. Tru	stee W01480	MC-000596	1,497.11	Trustee fees
8/30/2024 Paylocity W01478		MC-000596	329.42	Operating expenses
Total:			70,254.10	_

In re: POLARITYTE, Inc., et al. Post-Petition Accounts Payable

Vendor ID / Name	Invoice Number	Invoice Date	Due Date Hold	Invoice Amt	Disc	Current	30 Days	60 Days	90 Days	120 Days
PV1069 Donnelley Financial, LLC	1251345400	6/28/2023	7/8/2023 No	7,620.13	-	-	-	-	-	7,620.13
PV1069 Donnelley Financial, LLC	1252251400	7/27/2023	8/6/2023 No	7,621.92	-	-	-	-	-	7,621.92
PV1084 Employers Council	470465	7/5/2023	7/5/2023 No	1,600.00	-	-	-	-	-	1,600.00
PV1107 Thomson Reuters - West	848596192	7/1/2023	7/1/2023 No	2,397.72	-	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	848750994	8/1/2023	8/31/2023 No	2,397.72	-	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	848904672	9/1/2023	10/1/2023 No	2,397.72	-	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	849068542	10/1/2023	10/31/2023 No	945.46	-	-	-	-	-	945.46
PV125 Edward Swanson	INV016A	7/27/2023	7/27/2023 No	17,000.00	-	-	-	-	-	17,000.00
PV1346 Alira Clinical Health, LLC	AHC0000781_OLD CO	1/31/2024	3/1/2024 No	275.00	-	-	-	-	-	275.00
PV1346 Alira Clinical Health, LLC	CNAHC0000016_OLD	12/31/2023	12/31/2023 No	(10,850.00)	-	-	-	-	-	(10,850.00)
PV1394 Kurtzman Carson Consultants Inc	US-RESTR2709287	8/13/2024	8/13/2024 No	1,655.24	-	1,655.24	-	-	-	-
PV196 JEFF DYER	Q2-2023	6/30/2023	6/30/2023 No	3,625.00	-	-	-	-	-	3,625.00
PV196 JEFF DYER	Q3-2023	9/30/2023	9/30/2023 No	1,052.42	-	-	-	-	-	1,052.42
PV404 WILLIE BOGAN	Q2-2023	6/30/2023	6/30/2023 No	3,250.00	-	-	-	-	-	3,250.00
PV404 WILLIE BOGAN	Q3-2023	9/30/2023	9/30/2023 No	1,712.37	-	-	-	-	-	1,712.37
PV523 Cision US Inc.	INVUS6011662709	6/13/2023	7/13/2023 No	3,544.75	-	-	-	-	-	3,544.75
PV94 CSC	82878870	3/9/2024	3/9/2024 No	170.62	-	-	-	-	-	170.62
PV94 CSC	82878873	3/9/2024	3/9/2024 No	170.62	-	-	-	-	-	170.62
PV94 CSC	82878893	3/9/2024	3/9/2024 No	853.10	-	-	-	-	-	853.10
PV94 CSC	82879415	3/9/2024	3/9/2024 No	85.31	-	-	-	-	-	85.31
PV94 CSC	82879989	3/9/2024	3/9/2024 No	511.86	-	-	-	-	-	511.86
PV94 CSC	82881169	3/9/2024	3/9/2024 No	85.31	-	-	-	-	-	85.31
PV_548 Peter Cohen	Q2-2023	6/30/2023	6/30/2023 No	14,000.00	-	-	-	-	-	14,000.00
PV_548 Peter Cohen	Q3-2023	9/30/2023	9/30/2023 No	7,376.34	-	-	-	-	-	7,376.34
				69,498.61		1,655.24	-	-	-	67,843.37

# In re: POLARITYTE, Inc., et al. Other Post-Petition Payables

Description	Consolidated
Corporate Tax	(250.00)
Accrued Liabilities - Legal	(84,628.89)
Employee State Taxes Withheld	(6,996.03)
Employee Local Taxes Withheld	32.00
Other Employee Payroll Withholding	(416.83)
Accrued Liabilities - Payroll	(43,024.85)
Total	(138,739.08)

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POLARITYTE (PMD) BANK RECONCILIATION as of Aug 31, 2024

BANK (Acct # last 4)	Bank Code	GL Account	ВА	L AS OF Jul '24	RECEIPTS	TM	DISBL	JRSEMENTS	ВА	L AS OF Aug '24		0	/S CHECKS	0/	S DEP	RECONCILING	ITEMS	TM	BAI	NK STATEMENT
Key Bank (#7236)	Н	1107-0000-000000	\$	64,592.60	\$ -		\$	-	\$	64,592.60	#FQ-PMD-1107-0000-000000	\$	-	\$	-	\$	-	В	\$	64,592.60
Key Bank Checking (#5545)	I	1108-0000-000000	\$	6,021,552.85	\$ -		\$	(68,522.38)	\$	5,953,030.47	#FQ-PMD-1108-0000-000000	\$	1,200.00	\$	-	\$	-		\$	5,954,230.47
Key Collateral PMD 6899	J	1118-0000-000000	\$	199,621.85	\$ -		\$	-	\$	199,621.85	#FQ-PMD-1118-0000-000000	\$	-	\$	-	\$	-	В	\$	199,621.85
Key Payroll 8673	F	1120-0000-000000	\$	22,526.89	\$ 72,139.15		\$	(61,731.72)	\$	32,934.32	#FQ-PMD-1120-0000-000000	\$	-	\$	-	\$	-		\$	32,934.32
			\$	6,308,294.19	\$ 72,139.15		\$	(130,254.10)	\$	6,250,179.24		\$	1,200.00	\$	-	\$	-		\$	6,251,379.24

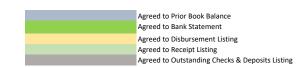
\$ 6,250,179.24 Total Cash & Cash Equivalents per Balance Sheet 0.00 Diff

Prepared by

Tim Davis

9/12/2024

Reviewed by: \_





31 T 968 00000 R 43 AO POLARITYTE, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22358-KRA 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest POLARITYTE, INC.
DEBTOR IN POSSESSION

CASE NO. 23-BK-22358-KRA

7236

Beginning balance 8-5-24 Ending balance 9-5-24

\$64,592.60

\$64,592.60

Interest earned

Current Interest Rate Number of days this statement period variable

31

Fees and

**charges** Se

See your Account Analysis statement for details.

#### CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

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Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
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Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825

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- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

page 2 of 2

#### BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

#### INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- · The "Interest earned" shown on your statement, if any.

4	register other de	n your check any checks of eductions that shown on you ent.	t	6	your cl	y deposits neck regist t shown on ent.	er tl	hat
	Check #	Amount			Date	Amou	ınt	
	Date							
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T 968 00000 R EM AO POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest

POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA 449681065545

Beginning balance 7-31-24 \$6,021,552.85 5 Subtractions -67,322.38 Ending balance 8-31-24 \$5,954,230.47

**Subtractions** 

Withdrawals Date	Serial #	Location	
8-12		Polarityte MD Inkcc	\$986.17
8-12		KeyBank K2P Pymt	4,390.36
8-16		Sage Software Collection	420.85
8-21		Quarterly Fee Payment	1,525.00

Transfers	Date	Serial #	Destinatio	n			
	8-5		Trf To	DDA	8673	4451	\$60,000.00
			Total su	btractions			\$67,322,38

Interest earned

Current Interest Rate
Number of days this statement period

variable 31

Fees and

**charges** See your Account Analysis statement for details.

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KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

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page 2 of 2

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31 T 968 00000 R EM AO POLARITYTE MD, INC
RESTRICTED CASH COLLATERAL
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest POLARITYTE MD, INC RESTRICTED CASH COLLATERAL DEBTOR IN POSSESSION 6899

Beginning balance 7-31-24 Ending balance 8-31-24

\$199,621.85

\$199,621.85

Interest earned

Current Interest Rate

variable

Number of days this statement period

anabie 31

Fees and

charges

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Enter into your check register and SUBTRACT:

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4	register other de	m your check any checks of eductions that shown on you ent.	t	S List any deposits from your check register that are <i>not</i> shown on your statement.					
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	Date								
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				6	Enter e	ending bala	nce		
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31 T 908 00000 R EM AO POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W

**SALT LAKE CITY UT 84104-4836** 

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest	8673			
POLARITYTE MD, INC. DEBTOR IN POSSESSION	Beginning balance 7-31-24 2 Additions	\$22,526.89 +72,139.15		
CASE NO. 23-BK-22360-KRA	5 Subtractions	-61,731.72		
	Ending balance 8-31-24	\$32,934.32		

### **Additions**

Deposits Date	Serial #	Source				
8-8		Jul Relat	tionship Interes	t		\$12,139.15
Transfers Date	Serial #	Source				
8-5		Trf Fr	DDA	5545	4451	\$60,000.00
		Total ad	lditions			\$72,139.15

### Subtractions

Withdrawals Date	Serial #	Location	
8-7	782875	Wire Withdrawal Paylocity Corpor 0871	\$21,028.59
8-7	782874	Wire Withdrawal Paylocity Corpor 8244	9,641.68
8-20		94644 Polaritytebilling	329.42
8-21	965005	Wire Withdrawal Paylocity Corpor 0871	21,079.90
8-21	964975	Wire Withdrawal Paylocity Corpor 8244	9,652.13
		Total subtractions	\$61.731.72

# Interest earned

Current Interest RatevariableNumber of days this statement period31Interest paid year-to-date\$99,639.91

Case 23-22358 Doc 157 Filed 09/19/24 Entered 09/19/24 12:05:36 Desc Main Document Page 30 Gargarate Banking Statement

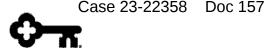
August 31, 2024

page 2 of 3

8673

Fees and

**charges** See your Account Analysis statement for details.



#### CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825

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- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is average Daily Balance metriod (Balance Subject to interest Nate): "For interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or we are the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

page 3 of 3

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	Check # Amount or Date			Date Amount					
	Date								
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31 T 968 00000 R EM AO ARCHES RESEARCH, INC 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Inter	5628	
ARCHES RESEARCH, INC	Beginning balance 7-31-24	\$0.00
	Ending balance 8-31-24	\$0.00
Interest		
earned	Current Interest Rate Number of days this statement period	variable 31
Fees and		

See your Account Analysis statement for details.

charges

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