

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF UTAH

In Re. PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.
Debtor(s)

Case No. 23-22358
Lead Case No. 23-22358
 Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 08/31/2024

Petition Date: 06/06/2023

Months Pending: 15

Industry Classification: 3 3 9 1

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current): 3

Debtor's Full-Time Employees (as of date of order for relief): 31

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Richard Hague
Signature of Responsible Party
09/19/2024
Date

Richard Hague, CEO
Printed Name of Responsible Party
1960 S 4250 W, Salt Lake City, UT 84104
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$6,308,294	
b. Total receipts (net of transfers between accounts)	\$12,139	\$7,348,794
c. Total disbursements (net of transfers between accounts)	\$70,254	\$4,497,546
d. Cash balance end of month (a+b-c)	\$6,250,179	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$70,254	\$4,497,546

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$6,260,179
e. Total assets	\$6,260,179
f. Postpetition payables (excluding taxes)	\$199,363
g. Postpetition payables past due (excluding taxes)	\$67,843
h. Postpetition taxes payable	\$8,875
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$208,238
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$372,957
n. Total liabilities (debt) (j+k+l+m)	\$581,195
o. Ending equity/net worth (e-n)	\$5,678,985

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$6,530,020
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$6,530,020

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$74,323	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$-12,139	
i. Taxes (local, state, and federal)	\$2,728	
j. Reorganization items	\$9,398	
k. Profit (loss)	\$-74,310	\$-4,927,711

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$269,309	\$0	\$269,309
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Parsons Behle & Latimer	Lead Counsel	\$0	\$128,990	\$0	\$128,990
ii	Dorsey & Whitney	Special Counsel	\$0	\$118,441	\$0	\$118,441
iii	Rocky Mountain Advisory	Financial Professional	\$0	\$21,878	\$0	\$21,878
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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

Case No. 23-22358

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$4,418	\$682,639	\$986	\$259,981	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Mark Lehman	Special Counsel	\$0	\$172,250	\$0	\$17,038
	ii	Ned Swanson	Other	\$0	\$131,625	\$0	\$36,000
	iii	Crowell Moring	Special Counsel	\$0	\$164,938	\$0	\$8,565
	iv	Panitch Schwarze Belisario & N	Special Counsel	\$0	\$21,450	\$0	\$1,702
	v	Sanchez-DeVanny Eseverri	Special Counsel	\$0	\$0	\$0	\$46
	vi	Tanner & Co.	Other	\$0	\$0	\$0	\$15,671
	vii	Kurtzman Carson Consultants	Other	\$4,418	\$173,448	\$986	\$162,030
	viii	PricewaterhouseCoopers	Other	\$0	\$18,928	\$0	\$18,928
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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

Case No. 23-22358

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c.	All professional fees and expenses (debtor & committees)			\$42,131	\$907,051	\$2,061	\$528,304

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$300
c.	Postpetition employer payroll taxes accrued	\$359	\$1,661
d.	Postpetition employer payroll taxes paid	\$19,294	\$639,290
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$7,214
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$792

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

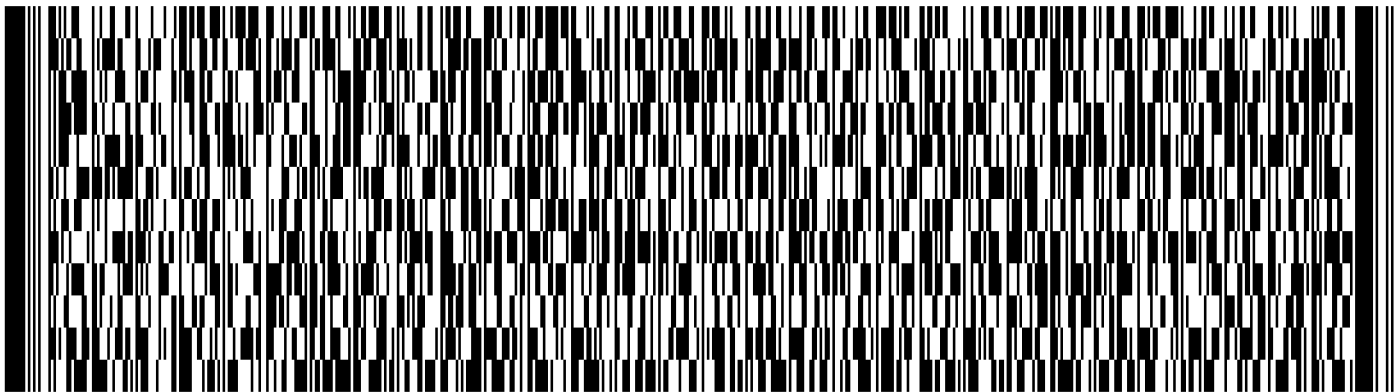
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

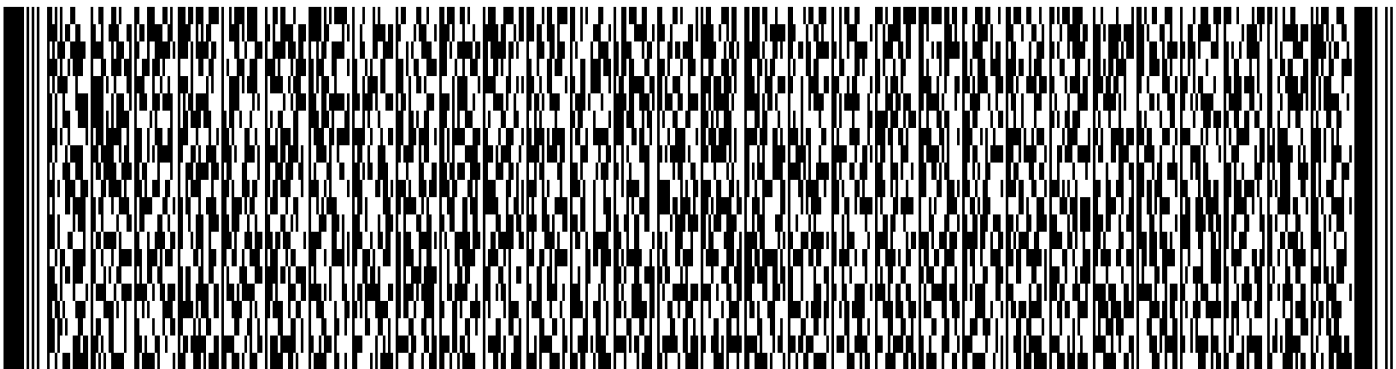
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Richard Hague
 Signature of Responsible Party
Chief Executive Officer
 Title

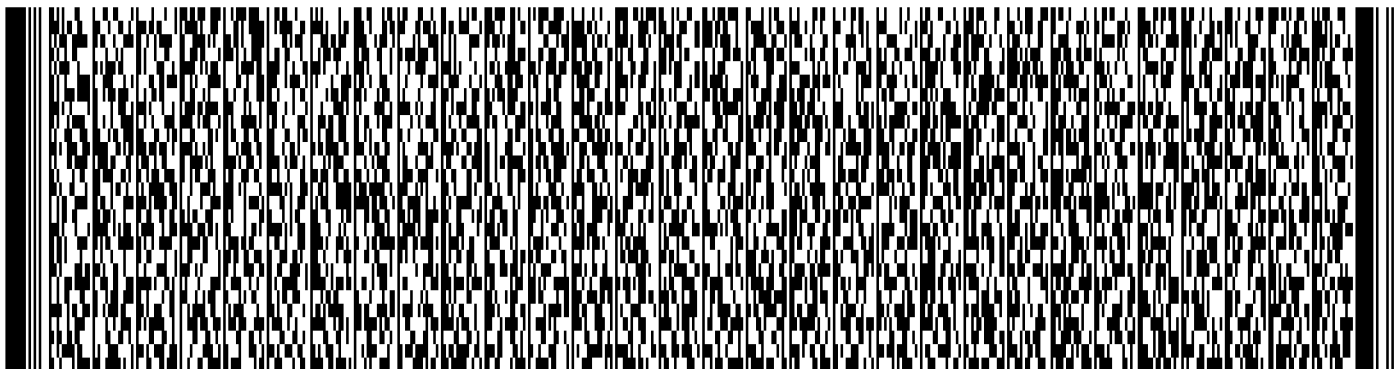
Richard Hague, CEO
 Printed Name of Responsible Party
09/19/2024
 Date



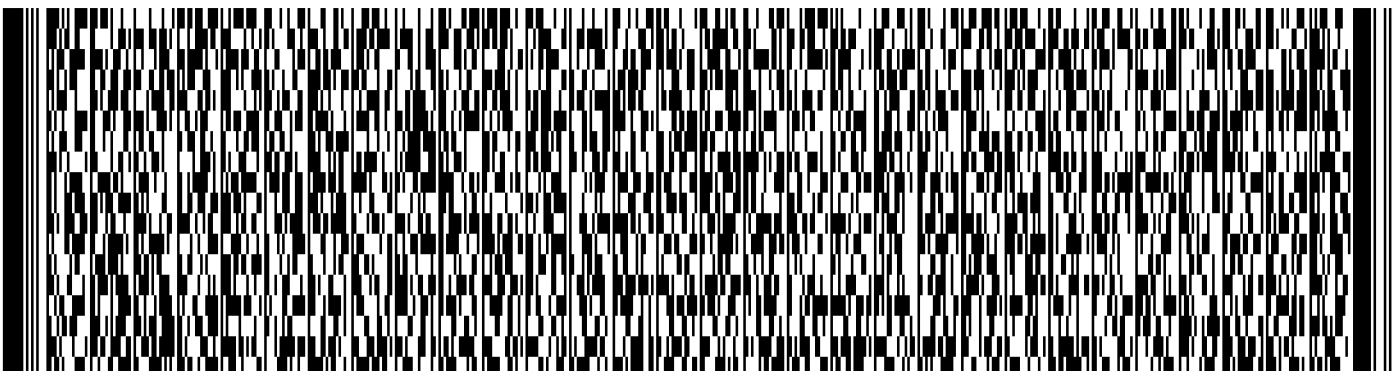
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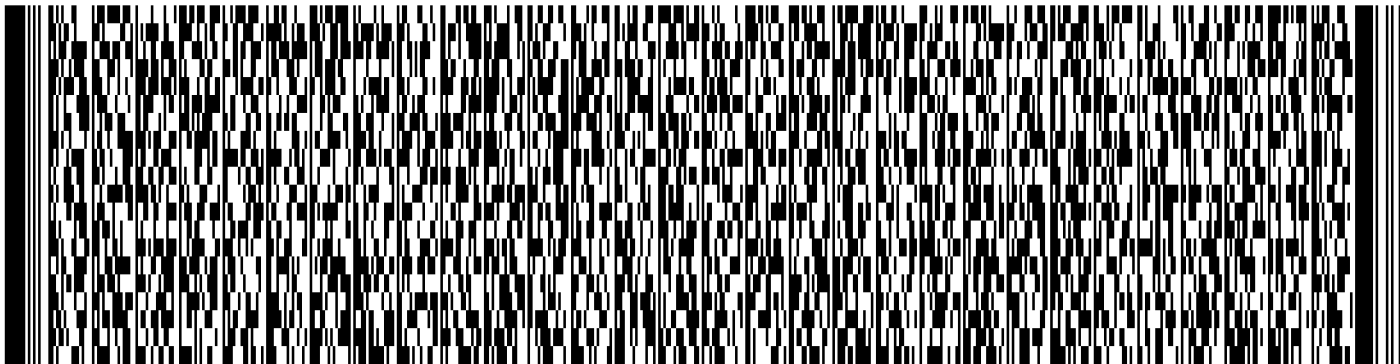
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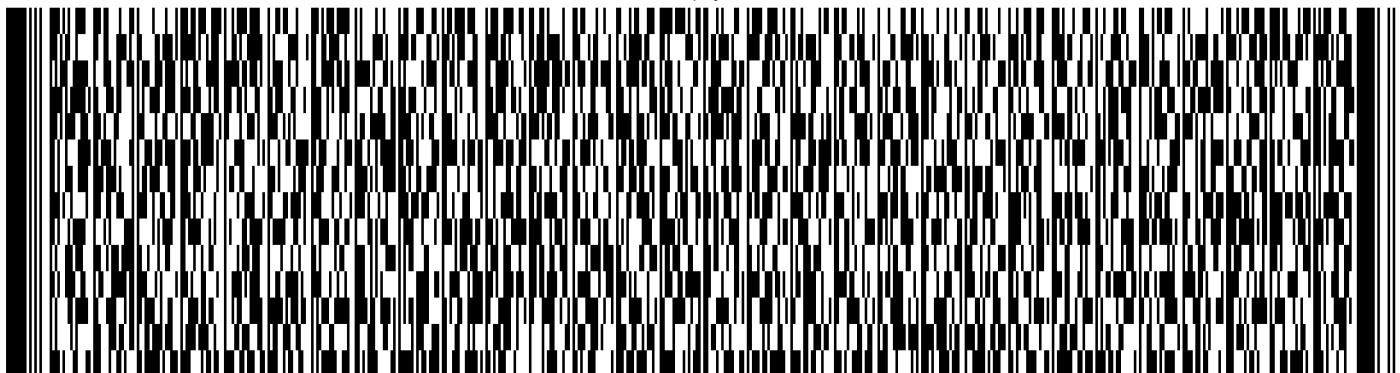
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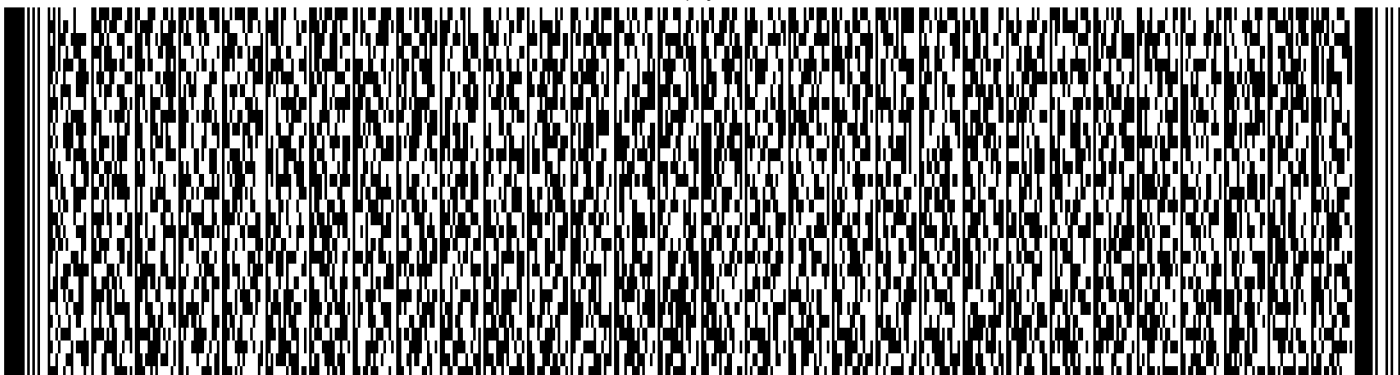
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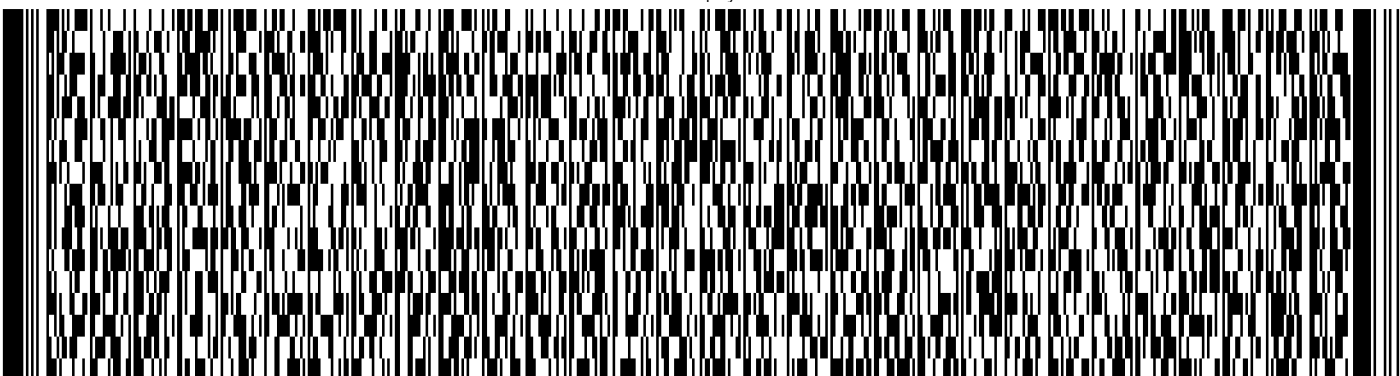
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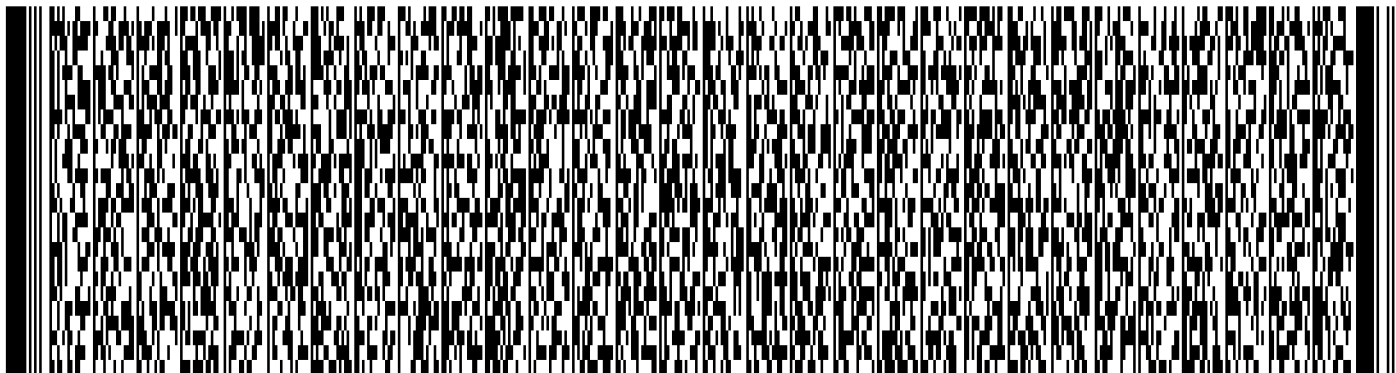
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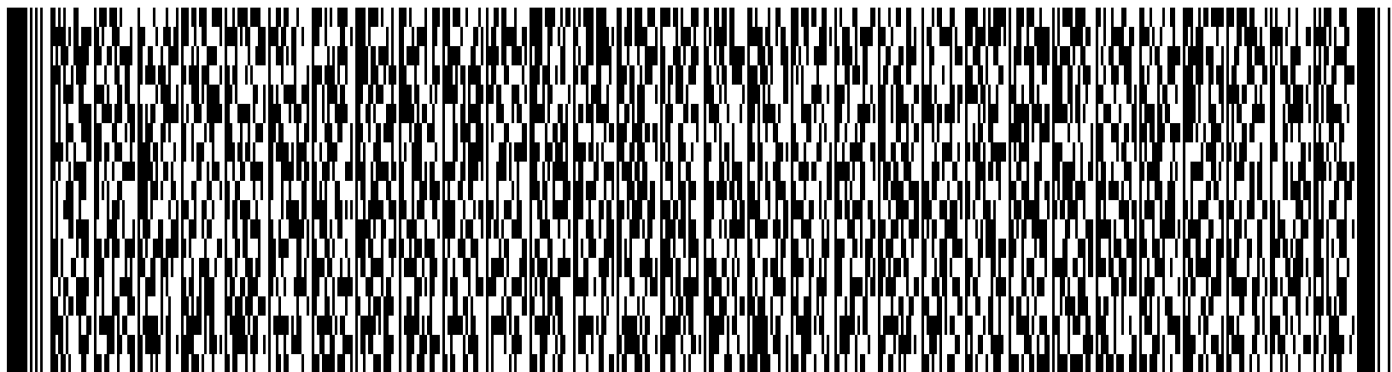
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PageThree



PageFour

The information presented in this report represents the best information reasonably available to the Debtor at this time. Accordingly, asset and liability balances may be over or under stated and are subject to modification. The financial statements may change as information becomes available to the Debtor. The Debtor may modify or alter the nature and amount of the assets and liabilities presented in these financial statements.

As new information and evidence becomes available, the balance sheet will be updated to reflect the correct amounts of assets and liabilities. That liabilities and assets may be omitted, listed, added, removed, or otherwise adjusted on the Debtor's balance sheet does not necessarily reflect the final opinion as to the eventual treatment of the assets and liabilities in a plan of reorganization or otherwise.

PolarityTE, Inc
Balance Sheet
As of August 31, 2024

	For the Month Ended August 31, 2024
ASSETS	
Current assets	
Cash and cash equivalents	-
Assets held for sale	-
Prepaid expenses and other current assets	-
Total current assets	-
Property and equipment, net	-
Operating lease right-of-use assets	-
Investments in Subs	68,538,382
TOTAL ASSETS	68,538,382
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	-
Other current liabilities	-
Total current liabilities	-
Warrant liability	62,681
Operating Lease liabilities	-
Other long-term liabilities	-
Total liabilities	62,681
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	866
Additional paid-in capital	411,383,183
Accumulated deficit	(342,908,348)
Total stockholders' equity	68,475,701
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	68,538,382

PolarityTE, Inc
Statements of Operations
For the Month Ended August 31, 2024

	For the Month Ended August 31, 2024
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	-
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
Net loss	-

PolarityTE, MD Inc
Balance Sheet
As of August 31, 2024

	For the Month Ended August 31, 2024
ASSETS	
Current assets	
Cash and cash equivalents	6,250,179
Assets held for sale	-
Prepaid expenses and other current assets	10,000
Total current assets	6,260,179
Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
TOTAL ASSETS	6,260,179
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	518,514
Other current liabilities	-
Total current liabilities	518,514
Warrant liability	-
Operating Lease liabilities	-
Other long-term liabilities	-
Investments from Parent	68,538,382
Total liabilities	69,056,896
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(184,386,792)
Total stockholders' equity	(62,796,716)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	6,260,179

PolarityTE, MD Inc
Statements of Operations
For the Month Ended August 31, 2024

	For the Month Ended August 31, 2024
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	77,052
Restructuring and other charges	9,398
Impairment of assets held for sale	-
Total operating costs and expenses	86,449
Operating loss	(86,449)
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	12,139
Other income, net	-
Net loss	(74,310)

In re: POLARITYTE, Inc., et al.
Statement of Cash Receipts
For the Period Aug 1, 2024 to Aug 31, 2024

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>	<u>Description</u>
8/8/2024	Key Bank CHK: JUL24INT BATCH:00738	CR-000724	12,139.15	Interest
Total:			<u>12,139.15</u>	

In re: POLARITYTE, Inc., et al.
 Statement of Cash Disbursements
 For the Period Aug 1, 2024 to Aug 31, 2024

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>	<u>Description</u>
8/7/2024	8.9 PR Direct Deposit	CD-000532	21,028.59	Payroll
8/7/2024	8.9 PR Tax Liability	CD-000533	9,641.68	Payroll taxes
8/12/2024	KeyBank CC Pmt	CD-000529	4,390.36	Operating expenses
8/16/2024	Sage Software	CD-000530	420.85	Operating expenses
8/21/2024	Office of the US Trustee_Overpayment	CD-000531	27.89	Trustee fees
8/21/2024	8.23 PR Direct Deposit	CD-000534	21,079.90	Payroll
8/21/2024	8.23 PR Tax Liability	CD-000535	9,652.13	Payroll taxes
8/24/2024	EQUITY STOCK TRANSFER 002236	CD-000319	1,200.00	Operating expenses
8/30/2024	Kurtzman Carson Consultants Inc. W01479	MC-000596	986.17	Noticing agent
8/30/2024	Office of the U. S. Trustee W01480	MC-000596	1,497.11	Trustee fees
8/30/2024	Paylocity W01478	MC-000596	329.42	Operating expenses
Total:			<u>70,254.10</u>	

In re: POLARITYTE, Inc., et al.
 Post-Petition Accounts Payable

Vendor ID / Name	Invoice Number	Invoice Date	Due Date	Hold	Invoice Amt	Disc	Current	30 Days	60 Days	90 Days	120 Days
PV1069 Donnelley Financial, LLC	1251345400	6/28/2023	7/8/2023	No	7,620.13	-	-	-	-	-	7,620.13
PV1069 Donnelley Financial, LLC	1252251400	7/27/2023	8/6/2023	No	7,621.92	-	-	-	-	-	7,621.92
PV1084 Employers Council	470465	7/5/2023	7/5/2023	No	1,600.00	-	-	-	-	-	1,600.00
PV1107 Thomson Reuters - West	848596192	7/1/2023	7/1/2023	No	2,397.72	-	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	848750994	8/1/2023	8/31/2023	No	2,397.72	-	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	848904672	9/1/2023	10/1/2023	No	2,397.72	-	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	849068542	10/1/2023	10/31/2023	No	945.46	-	-	-	-	-	945.46
PV125 Edward Swanson	INV016A	7/27/2023	7/27/2023	No	17,000.00	-	-	-	-	-	17,000.00
PV1346 Alira Clinical Health, LLC	AHC0000781_OLD CO	1/31/2024	3/1/2024	No	275.00	-	-	-	-	-	275.00
PV1346 Alira Clinical Health, LLC	CNAHC0000016_OLD	12/31/2023	12/31/2023	No	(10,850.00)	-	-	-	-	-	(10,850.00)
PV1394 Kurtzman Carson Consultants Inc	US-RESTR2709287	8/13/2024	8/13/2024	No	1,655.24	-	1,655.24	-	-	-	-
PV196 JEFF DYER	Q2-2023	6/30/2023	6/30/2023	No	3,625.00	-	-	-	-	-	3,625.00
PV196 JEFF DYER	Q3-2023	9/30/2023	9/30/2023	No	1,052.42	-	-	-	-	-	1,052.42
PV404 WILLIE BOGAN	Q2-2023	6/30/2023	6/30/2023	No	3,250.00	-	-	-	-	-	3,250.00
PV404 WILLIE BOGAN	Q3-2023	9/30/2023	9/30/2023	No	1,712.37	-	-	-	-	-	1,712.37
PV523 Cision US Inc.	INVUS6011662709	6/13/2023	7/13/2023	No	3,544.75	-	-	-	-	-	3,544.75
PV94 CSC	82878870	3/9/2024	3/9/2024	No	170.62	-	-	-	-	-	170.62
PV94 CSC	82878873	3/9/2024	3/9/2024	No	170.62	-	-	-	-	-	170.62
PV94 CSC	82878893	3/9/2024	3/9/2024	No	853.10	-	-	-	-	-	853.10
PV94 CSC	82879415	3/9/2024	3/9/2024	No	85.31	-	-	-	-	-	85.31
PV94 CSC	82879989	3/9/2024	3/9/2024	No	511.86	-	-	-	-	-	511.86
PV94 CSC	82881169	3/9/2024	3/9/2024	No	85.31	-	-	-	-	-	85.31
PV_548 Peter Cohen	Q2-2023	6/30/2023	6/30/2023	No	14,000.00	-	-	-	-	-	14,000.00
PV_548 Peter Cohen	Q3-2023	9/30/2023	9/30/2023	No	7,376.34	-	-	-	-	-	7,376.34
					69,498.61		1,655.24	-	-	-	67,843.37

In re: POLARITYTE, Inc., et al.
Other Post-Petition Payables

Description	Consolidated
Corporate Tax	(250.00)
Accrued Liabilities - Legal	(84,628.89)
Employee State Taxes Withheld	(6,996.03)
Employee Local Taxes Withheld	32.00
Other Employee Payroll Withholding	(416.83)
Accrued Liabilities - Payroll	(43,024.85)
<hr/> Total	<hr/> (138,739.08)

POLARITYTE (PMD)
BANK RECONCILIATION
as of Aug 31, 2024

BANK (Acct # last 4)	Bank Code	GL Account	BAL AS OF Jul '24	RECEIPTS	TM	DISBURSEMENTS	BAL AS OF Aug '24		O/S CHECKS	O/S DEP	RECONCILING ITEMS	TM	BANK STATEMENT
Key Bank (#7236)	H	1107-0000-000000	\$ 64,592.60	\$ -		\$ -	\$ 64,592.60	#FQ-PMD-1107-0000-000000	\$ -	\$ -	\$ -	B	\$ 64,592.60
Key Bank Checking (#5545)	I	1108-0000-000000	\$ 6,021,552.85	\$ -		\$ (68,522.38)	\$ 5,953,030.47	#FQ-PMD-1108-0000-000000	\$ 1,200.00	\$ -	\$ -		\$ 5,954,230.47
Key Collateral PMD 6899	J	1118-0000-000000	\$ 199,621.85	\$ -		\$ -	\$ 199,621.85	#FQ-PMD-1118-0000-000000	\$ -	\$ -	\$ -	B	\$ 199,621.85
Key Payroll 8673	F	1120-0000-000000	\$ 22,526.89	\$ 72,139.15		\$ (61,731.72)	\$ 32,934.32	#FQ-PMD-1120-0000-000000	\$ -	\$ -	\$ -		\$ 32,934.32
			\$ 6,308,294.19	\$ 72,139.15		\$ (130,254.10)	\$ 6,250,179.24		\$ 1,200.00	\$ -	\$ -		\$ 6,251,379.24

\$ 6,250,179.24 Total Cash & Cash Equivalents per Balance Sheet
0.00 Diff

Prepared by
Tim Davis
9/12/2024

Reviewed by: _____

- Agreed to Prior Book Balance
- Agreed to Bank Statement
- Agreed to Disbursement Listing
- Agreed to Receipt Listing
- Agreed to Outstanding Checks & Deposits Listing



██████████ 7236

31 T 968 00000 R 43 AO

POLARITYTE, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22358-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest	██████████ 7236	
POLARITYTE, INC.		
DEBTOR IN POSSESSION		
CASE NO. 23-BK-22358-KRA		
	<u>Beginning balance 8-5-24</u>	\$64,592.60
	Ending balance 9-5-24	\$64,592.60

Interest earned

Current Interest Rate	variable
Number of days this statement period	31

Fees and charges

See your Account Analysis statement for details.



██████████ 5545

31 T 968 00000 R EM AO

POLARITYTE MD, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest 449681065545

POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 7-31-24	\$6,021,552.85
	5 Subtractions	-67,322.38
	Ending balance 8-31-24	\$5,954,230.47

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	8-12		Polarityte MD Inkcc	\$986.17
	8-12		KeyBank K2P Pymt	4,390.36
	8-16		Sage Software Collection	420.85
	8-21		Quarterly Fee Payment	1,525.00
Total subtractions				\$67,322.38

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Destination</i>	
	8-5		Trf To DDA ██████████ 8673 4451	\$60,000.00
Total subtractions				\$67,322.38

Interest earned

Current Interest Rate	variable
Number of days this statement period	31

Fees and charges

See your Account Analysis statement for details.



██████████ 6899

31 T 968 00000 R EM AO

POLARITYTE MD, INC
 RESTRICTED CASH COLLATERAL
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
 Call 1-800-821-2829

Commercial Transaction Analysis Interest	██████████ 6899	
POLARITYTE MD, INC		
RESTRICTED CASH COLLATERAL		
DEBTOR IN POSSESSION		
	<u>Beginning balance 7-31-24</u>	\$199,621.85
	Ending balance 8-31-24	\$199,621.85

Interest earned

Current Interest Rate	variable
Number of days this statement period	31

Fees and charges

See your Account Analysis statement for details.



██████████ 8673

31 T 908 00000 R EM AO
 POLARITYTE MD, INC.
 DEBTOR IN POSSESSION
 CASE NO. 23-BK-22360-KRA
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
 Call 1-800-821-2829

Commercial Transaction Analysis Interest		██████████ 8673
POLARITYTE MD, INC.		
DEBTOR IN POSSESSION		
CASE NO. 23-BK-22360-KRA		
	Beginning balance 7-31-24	\$22,526.89
	2 Additions	+72,139.15
	5 Subtractions	-61,731.72
	Ending balance 8-31-24	\$32,934.32

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	8-8		Jul Relationship Interest	\$12,139.15

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	8-5		Trf Fr DDA ██████████ 5545 4451	\$60,000.00
Total additions				\$72,139.15

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	8-7	782875	Wire Withdrawal Paylocity Corpor 0871	\$21,028.59
	8-7	782874	Wire Withdrawal Paylocity Corpor 8244	9,641.68
	8-20		94644 Polaritytebilling	329.42
	8-21	965005	Wire Withdrawal Paylocity Corpor 0871	21,079.90
	8-21	964975	Wire Withdrawal Paylocity Corpor 8244	9,652.13
Total subtractions				\$61,731.72

Interest earned

Current Interest Rate	variable
Number of days this statement period	31
Interest paid year-to-date	\$99,639.91

██████████ 8673

Fees and charges

See your Account Analysis statement for details.



██████████ 5628

31 T 968 00000 R EM AO
 ARCHES RESEARCH, INC
 1960 S 4250 W
 SALT LAKE CITY UT 84104-4836

Questions or comments?
Call 1-800-821-2829

Commercial Transaction Analysis Interest	██████████ 5628	
ARCHES RESEARCH, INC		
	<u>Beginning balance 7-31-24</u>	\$0.00
	Ending balance 8-31-24	\$0.00

Interest earned

Current Interest Rate	variable
Number of days this statement period	31

Fees and charges

See your Account Analysis statement for details.

