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Hearing Date: October 1, 2024, 10:30 a.m.

Objection Deadline: Sept. 20, 2024

Attorneys for Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re	
PolarityTE, Inc., a Delaware corporation	Case No. 23-22358-KRA
Debtor.	Case No. 23-22360-KRA
In re	Case No. 23-22361-KRA
PolarityTE, MD Inc., a Nevada corporation	
Debtor	Chapter 11
In re	Judge Kevin R. Anderson
PolarityTE, Inc., a Nevada corporation	THIS DOCUMENT RELATES TO ALL DEBTORS
Debtor	



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**NOTICE UNDER LOCAL RULE 9013-1 OF HEARING ON DEBTORS’
MOTION FOR AN ORDER (I) APPROVING PROPOSED
DISCLOSURE STATEMENT AND FINDING THE FORM AND
MANNER OF THE NOTICE OF THE DISCLOSURE STATEMENT
HEARING ADEQUATE, (II) SCHEDULING A CONFIRMATION
HEARING, AND (III) ESTABLISHING NOTICE AND OBJECTION
PROCEDURES FOR CONFIRMATION OF DEBTORS’ AMENDED
PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that the Honorable Chief Judge Kevin R. Anderson has scheduled a hearing on October 1, 2024, at 10:30 a.m. (Prevailing Mountain Time) (the “**Hearing**”) on the Debtors’ motion (ECF Docket No. 155), (the “**Motion**”) filed by the above-captioned debtors and debtors in possession (the “**Debtor**”) for entry of an order (a) finding the form and manner of notice of the disclosure statement hearing on the Disclosure Statement to be adequate, (b) approving the adequacy of information contained in the Disclosure Statement, (c) scheduling a hearing on confirmation of the Plan; (d) establishing deadlines and procedures for filing objections to confirmation of the Plan; and (e) granting related relief. A copy of the Motion and other pleadings in this chapter 11 case can be obtained through the Bankruptcy Court’s Public Access to Court’s Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy, which will be delivered free of charge electronically or in paper format. The hearing to consider the relief in the Application will be held in the Court via using the following telephonic information:

Link to Join: <https://www.zoomgov.com/join>
Meeting ID: 160 3007 6397 Passcode/Participant ID: 6001201
Or dial +1 669 254 5252

**YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD READ THESE PAPERS
CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY IF YOU HAVE ONE IN**

THIS CHAPTER 11 CASE. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Relief Requested. By the Motion, the Debtor asks for entry of an order under sections 105, 1125, 1126, and 1128 of title 11 of the United States Code, Rules 2002, 3017, 3018, 3020 and 9006 of the Federal Rules of Bankruptcy Procedure (a) finding the form and manner of notice of the disclosure statement hearing on the Disclosure Statement to be adequate, (b) approving the adequacy of information contained in the Disclosure Statement, (c) scheduling a hearing on confirmation of the Plan; (d) establishing deadlines and procedures for filing objections to confirmation of the Plan; and (e) granting related relief.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before September 20, 2024, file with the Court electronically or at the address below a written objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before September 20, 2024. You must also mail a copy to the undersigned counsel for the Debtor at the following address:

PARSONS BEHLE & LATIMER
Attn: Darren Neilson
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend the Hearing on October 01, 2024 at 10:30 a.m. (Prevailing Mountain Time) at 350 South Main Street, Salt Lake City, UT 84101, with all appearances to be made telephonically at the conference line indicated above or as further noticed on the docket of

the Court. The Court may hold hearings using remote or telephonic means in accordance with its General Orders available on its website at <https://www.utb.uscourts.gov>. There will be no further notice of the Hearing, and failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

DATED August 21, 2024.

PARSONS BEHLE & LATIMER

/s/ Darren Neilson

Darren Neilson

Attorneys for Debtors