	00/21	Entered 05/21/27 10·17·72 Desc Main Docket #0147 Date Filed: 5/21/2024 ປະມາບເວລ
	TATES BANK	CRUPTCY COURT OF UTAH
In Re. PolarityTE, Inc., PolarityTE, MD Inc., a PolarityTE, Inc.	and § § §	Case No. <u>23-22358</u> Lead Case No. 23-22358
Debtor(s)	\$ \$	☑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 04/30/2024		Petition Date: 06/06/2023
Months Pending: 11		Industry Classification: 3 3 9 1
Reporting Method: Accrua	ll Basis 💿	Cash Basis 🔿
Debtor's Full-Time Employees (current):		3
Debtor's Full-Time Employees (as of date of order	for relief):	<u>31</u>
Supporting Documentation (check all that are (For jointly administered debtors, any required schedule	,	on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Richard Hague

Signature of Responsible Party

05/20/2024

Date

Richard Hague, CEO

Printed Name of Responsible Party

1960 S 4250 W, Salt Lake City, UT 84104 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefor § 1320.4(a)(2) applies.



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Case No. 23-22358

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$6,543,042	
b.	Total receipts (net of transfers between accounts)	\$19,621	\$7,268,565
c.	Total disbursements (net of transfers between accounts)	\$73,678	\$4,178,511
d.	Cash balance end of month (a+b-c)	\$6,488,985	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$73,678	\$4,178,511
	rt 2: Asset and Liability Status	Current Month	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book O Market O Other • (attach explanation))	\$0	
d	Total current assets	\$6,498,985	
e.	Total assets	\$6,498,985	
f.	Postpetition payables (excluding taxes)	\$210,875	
g.	Postpetition payables past due (excluding taxes)	\$83,117	
h.	Postpetition taxes payable	\$10,051	
i.	Postpetition taxes past due	\$120	
j.	Total postpetition debt (f+h)	\$220,926	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$356,070	
n.	Total liabilities (debt) (j+k+l+m)	\$576,997	
п. 0.	Ending equity/net worth (e-n)	\$5,921,988	
0.		ψ5,721,700	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$6,530,020
b.	Total payments to third parties incident to assets being sold/transferred		\$0,000,000
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$6,530,020
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
а.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$72,552	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$-12,526	
i.	Taxes (local, state, and federal)	\$5,272	
j.	Reorganization items	\$10,368	
1_	Droft (loss)	\$ 75 666	¢ 4 694 709

k. Profit (loss)

\$-75,666

\$-4,684,708

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Case No. 23-22358

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Debto	or's professional fees & expenses (bar	hkruptcy) Aggregate Total	\$0	\$269,309	\$0	\$269,30
Itemized Breakdown by Firm			. ,		. ,	
	Firm Name	Role	_			
i	Parsons Behle & Latimer	Lead Counsel	\$0	\$128,990	\$0	\$128,9
ii	Dorsey & Whitney	Special Counsel	\$0	\$118,441	\$0	\$118,4
iii	Rocky Mountain Advisory	Financial Professional	\$0	\$21,878	\$0	\$21,8
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				Approved Current Month	Approved Cumulative	Month	Cumulative
b.	Debtor	's professional fees & expenses (nonba	nkruptcy) Aggregate Total	\$42,131	\$553,481	\$4,418	\$253,726
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i	Mark Lehman	Special Counsel	\$13,250	\$132,500	\$0	\$17,038
	ii	Ned Swanson	Other	\$10,125	\$101,250	\$0	\$36,000
	iii	Crowell Moring	Special Counsel	\$12,688	\$126,877	\$0	\$8,565
	iv	Panitch Schwarze Belisario & N	Special Counsel	\$1,650	\$18,150	\$0	\$1,702
	v	Sanchez-DeVanny Eseverri, S.C	Special Counsel	\$0	\$0	\$0	\$46
	vi	Tanner & Co.	Other	\$0	\$0	\$0	\$15,671
	vii	Kurtzman Carson Consultants	Other	\$4,418	\$155,776	\$4,418	\$155,776
	viii	PricewaterhouseCoopers	Other	\$0	\$18,928	\$0	\$18,928
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c.	All pr	ofessional fees and expenses (de	btor & committees)	\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$300	\$300
c.	Postpetition employer payroll taxes accrued	\$456	\$2,717
d.	Postpetition employer payroll taxes paid	\$23,656	\$548,944
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$7,334
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$529
Pa	rt 7: Questionnaire - During this reporting period:		
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes 🔿 No 💿	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿 No 💿	
c.	Were any payments made to or on behalf of insiders?	Yes 🔿 No 💽	
d.	Are you current on postpetition tax return filings?	Yes 💿 No 🔿	
e.	Are you current on postpetition estimated tax payments?	Yes 💿 No 🔿	
f.	Were all trust fund taxes remitted on a current basis?	Yes 💿 No 🔿	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes 🔿 No 💿	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes No N/A	
i.	Do you have: Worker's compensation insurance?	Yes 🔿 No 💿	
	If yes, are your premiums current?	Yes 🔿 No 🔿 N/A 💽	(if no, see Instructions)
	Casualty/property insurance?	Yes 🔿 No 💽	
	If yes, are your premiums current?	Yes 🔿 No 🔿 N/A 💿	(if no, see Instructions)
	General liability insurance?	Yes 🔿 No 💿	
	If yes, are your premiums current?	Yes 🔿 No 🔿 N/A 💽	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes 🔿 No 💿	
k.	Has a disclosure statement been filed with the court?	Yes 🔿 No 💿	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes • No ()	

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Case No. 23-22358

Pa	rt 8: Individual Chapter 11 Debtors (Only)	
1	(only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes 🔿 No 💿
m.	If yes, have you made all Domestic Support Obligation payments?	Yes 🔿 No 🔿 N/A 💿

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Richard Hague

Signature of Responsible Party

Chief Executive Officer

Title

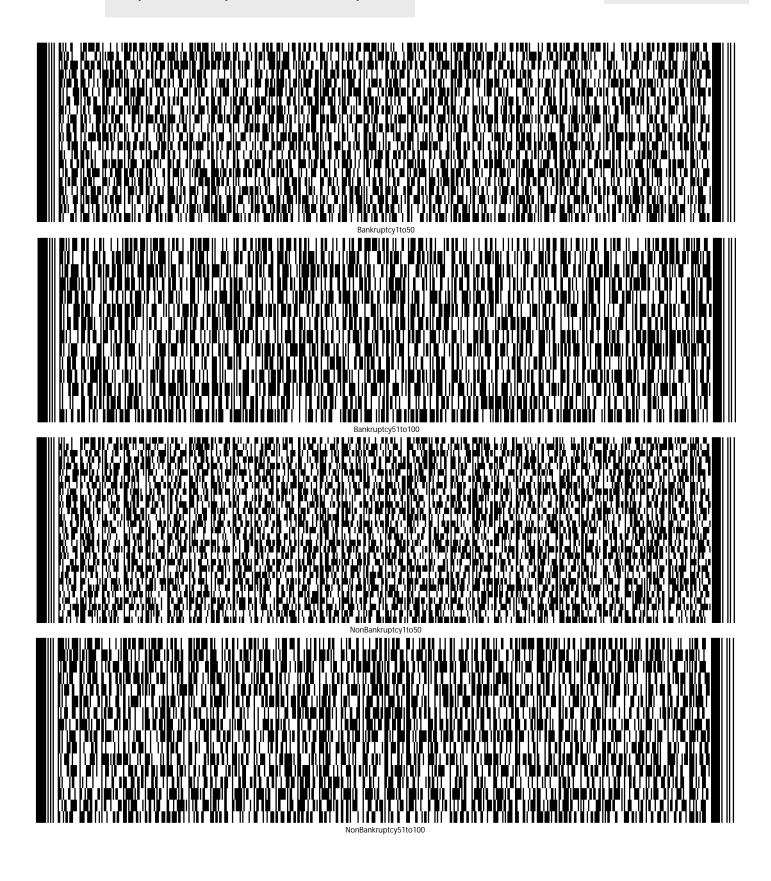
Richard Hague, CEO

Printed Name of Responsible Party

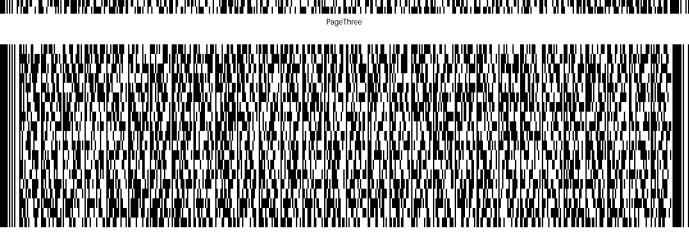
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The information presented in this report represents the best information reasonably available to the Debtor at this time. Accordingly, asset and liability balances may be over or under stated and are subject to modification. The financial statements may change as information becomes available to the Debtor. The Debtor may modify or alter the nature and amount of the assets and liabilities presented in these financial statements.

As new information and evidence becomes available, the balance sheet will be updated to reflect the correct amounts of assets and liabilities. That liabilities and assets may be omitted, listed, added, removed, or otherwise adjusted on the Debtor's balance sheet does not necessarily reflect the final opinion as to the eventual treatment of the assets and liabilities in a plan of reorganization or otherwise.

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PolarityTE, Inc Balance Sheets As of Apr 30, 2024

	For the Month Ended Apr 30, 2024
ASSETS	
Current assets	
Cash and cash equivalents	-
Assets held for sale	-
Prepaid expenses and other current assets	-
Total current assets	-
Property and equipment, net	-
Operating lease right-of-use assets	-
Investments in Subs	68,538,382
TOTAL ASSETS	68,538,382
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	-
Other current liabilities	-
Total current liabilities	-
Warrant liability	62,681
Operating Lease liabilities	-
Other long-term liabilities	-
Total liabilities	62,681
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	866
Additional paid-in capital	411,383,183
Accumulated deficit	(342,908,348)
Total stockholders' equity	68,475,701
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	68,538,382

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PolarityTE, Inc Statements of Operations For the Month Ended April 30, 2024

	For the Month Ended Apr 30, 2024
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
Net loss	-

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PolarityTE, MD Inc Balance Sheet As of Apr 30, 2024

	For the Month Ended Apr 30, 2024
ASSETS	
Current assets	
Cash and cash equivalents	6,488,985
Assets held for sale	-
Prepaid expenses and other current assets	10,000
Total current assets	6,498,985
Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
	-
TOTAL ASSETS	6,498,985
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	514,316
Other current liabilities	-
Total current liabilities	514,316
Warrant liability	-
Operating Lease liabilities	-
Other long-term liabilities	-
Investments from Parent	68,538,382
Total liabilities	69,052,698
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(184,143,788)
Total stockholders' equity	(62,553,713)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	6,498,985

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PolarityTE, MD Inc Statements of Operations For the Month Ended April 30, 2024

	For the Month Ended Apr 30, 2024
Net revenues	
Services - Revenue	-
Total net revenues	
Cost of sales	
Services - COS	-
Total cost of sales	
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	77,823
Restructuring and other charges	10,368
Impairment of assets held for sale	-
Total operating costs and expenses	88,192
Operating loss	(88,192)
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	12,526
Other income, net	-
Net loss	(75,666)

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In re: POLARITYTE, Inc., et al. Statement of Cash Receipts For the Period Apr 1, 2024 to Apr 30, 2024

<u>Date</u>	Description	<u>JE #</u>	<u>Amount</u>	Description
4/25/2024 Lir	ncoln Financial CHK: 0029287007 BATCH:00733	CR-000719	978.9	Insurance refund
4/10/2024 He	effernan Insuranc CHK: 04102024 BATCH:00733	CR-000719	6,116.46	Insurance refund
4/8/2024 Ke	eyBank CHK: MAR24INT BATCH:00734	CR-000720	12,525.62	Interest
Total:			19,620.98	-

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In re: POLARITYTE, Inc., et al. **Statement of Cash Disbursements** For the Period Apr 1, 2024 to Apr 30, 2024

Date	Description	<u>JE #</u>	Amount	Description
4/30/2024 Office	e of the U. S. Trustee W01468	MC-000590	1,473.72	Quarterly Trustee fees
4/12/2024 Utah	State Tax Commission 002230	CD-000316	300.00	Taxes
4/10/2024 KeyBa	ank CC Pmt	CD-000503	2,456.12	Operating expenses
4/9/2024 Kurtz	man Carson Consultants Inc. W01467	MC-000589	4,418.06	Noticing agent
4/5/2024 EQUI	TY STOCK TRANSFER 002229	CD-000315	800.00	Operating expenses
4/30/2024 Paylo	city W01469	MC-000591	314.46	Operating expenses
4/17/2024 4.19	PR Direct Deposit	CD-000506	20,210.59	Payroll
4/17/2024 4.19	PR Tax Liability	CD-000507	11,800.49	Payroll taxes
4/3/2024 4.5 PI	R Direct Deposit	CD-000504	20,048.55	Payroll
4/3/2024 4.5 PI	R Tax Liability	CD-000505	11,855.90	Payroll taxes

Total:

73,677.89

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In re: POLARITYTE, Inc., et al. Accounts Payable Aging Apr 30, 2024

Vendor ID / Name	Invoice Number	Invoice Date	Due Date	Hold	Invoice Amt	Current	30 Days	60 Days	90 Days	120 Days
PV1069 Donnelley Financial, LLC	1251345400	6/28/2023	7/8/2023	No	7,620.13	-	-	-	-	7,620.13
PV1069 Donnelley Financial, LLC	1252251400	7/27/2023	8/6/2023	No	7,621.92	-	-	-	-	7,621.92
PV1084 Employers Council	470465	7/5/2023	7/5/2023	No	1,600.00	-	-	-	-	1,600.00
PV1107 Thomson Reuters - West	848596192	7/1/2023	7/1/2023	No	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	848750994	8/1/2023	8/31/2023	No	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	848904672	9/1/2023	10/1/2023	No	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	849068542	10/1/2023	10/31/2023	No	945.46	-	-	-	-	945.46
PV125 Edward Swanson	INV016A	7/27/2023	7/27/2023	No	17,000.00	-	-	-	-	17,000.00
PV134 EQUITY STOCK TRANSFER	10-May-42	4/10/2024	4/10/2024	No	400.00	400.00	-	-	-	-
PV1346 Alira Clinical Health, LLC	AHC0000781_OLD CO	1/31/2024	3/1/2024	No	275.00	-	-	-	275.00	-
PV1346 Alira Clinical Health, LLC	CNAHC0000016_OLD	12/31/2023	12/31/2023	No	(10,850.00)	-	-	-	-	(10,850.00)
PV1394 Kurtzman Carson Consultants Inc.	. US_KCC2707862	4/19/2024	4/19/2024	No	1,662.20	1,662.20	-	-	-	-
PV1397 Wells Fargo Vendor Financial Serv	23-22360 CLAIM 2-1	6/29/2023	6/29/2023	No	16,894.71	-	-	-	-	16,894.71
PV196 JEFF DYER	Q2-2023	6/30/2023	6/30/2023	No	3,625.00	-	-	-	-	3,625.00
PV196 JEFF DYER	Q3-2023	9/30/2023	9/30/2023	No	1,052.42	-	-	-	-	1,052.42
PV404 WILLIE BOGAN	Q2-2023	6/30/2023	6/30/2023	No	3,250.00	-	-	-	-	3,250.00
PV404 WILLIE BOGAN	Q3-2023	9/30/2023	9/30/2023	No	1,712.37	-	-	-	-	1,712.37
PV466 Hardy Diagnostics	65739	6/22/2023	6/22/2023	No	135.56	-	-	-	-	135.56
PV500 Fidelity	3263746	4/25/2024	4/25/2024	No	4,850.00	4,850.00	-	-	-	-
PV523 Cision US Inc.	INVUS6011662709	6/13/2023	7/13/2023	No	3,544.75	-	-	-	-	3,544.75
PV949 Virginia Department of Taxation	1367	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1372	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1423	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1424	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1430	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1459	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1462	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1475	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1503	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1507	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1529	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV949 Virginia Department of Taxation	1552	2/21/2024	3/22/2024	No	10.00	-	-	10.00	-	-
PV_548 Peter Cohen	Q2-2023	6/30/2023	6/30/2023	No	14,000.00	-	-	-	-	14,000.00
PV_548 Peter Cohen	Q3-2023	9/30/2023	9/30/2023	No	7,376.34	-	-	-	-	7,376.34
					90,029.02	6,912.20	-	120.00	275.00	82,721.82

Other Post-Petition Payables

Description	Consolidated
Corporate Tax	(250.00) Taxes
Accrued Liabilities - Legal	(73,181.08) Non taxes
Accrued Liabilities - Accounting	(9,211.04) Non taxes
Accrued Liabilities - CC Clearing	(2,461.20) Non taxes
Employee State Taxes Withheld	(6,996.03) Taxes
Employee Local Taxes Withheld	32.00 Taxes
Other Employee Payroll Withholding	(416.83) Non taxes
Accrued Liabilities - Payroll	(38,413.30) Non taxes
Total	(130,897.48)

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POLARITYTE (PMD) BANK RECONCILIATION

as of Apr 30, 2024

BANK (Acct # last 4)	Bank Co	de GL Account	 BAL AS OF Mar '24	RECEIPTS	тм	DISBURSEMENTS	BAL AS OF Apr '24	-	 O/S CHECKS	 D/S DEP	RECONCILING ITE	MS	тм	BAN	K STATEMENT
Key Bank (#7236)	н	1107-0000-000000	\$ 64,592.60	\$ -		\$ -	\$ 64,592.60	#FQ-PMD-1107-0000-000000	\$ -	\$ -	\$	-	в	\$	64,592.60
Key Bank Checking (#5545)	I	1108-0000-000000	\$ 6,222,715.00	\$ 7,095.36		\$ (9,447.90)	\$ 6,220,362.46	#FQ-PMD-1108-0000-000000	\$ •	\$ -	\$	-		\$	6,220,362.46
Key Bank Money Market (#)		1109-0000-000000	\$ -	\$ -		\$ -	\$ -	#FQ-PMD-1109-0000-000000	\$ -	\$ -	\$	-		\$	-
Key Collateral PMD 6899	1	1118-0000-000000	\$ 199,621.85	\$ -		\$ -	\$ 199,621.85	#FQ-PMD-1118-0000-000000	\$ -	\$ -	\$	-	в	\$	199,621.85
Key Payroll 8673	F	1120-0000-000000	\$ 56,112.37	\$ 12,525.62		\$ (64,229.99)	\$ 4,408.00	#FQ-PMD-1120-0000-000000	\$ -	\$ -	\$	-		\$	4,408.00
			\$ 6,543,041.82	\$ 19,620.98		\$ (73,677.89)	\$ 6,488,984.91		\$ -	\$ -	\$	-		\$	6,488,984.91

\$ 6,488,984.91 Total Cash & Cash Equivalents per Balance Sheet

0.00 Diff



Tim Davis 5/10/2024

Prepared by

Reviewed by: _____

Case 23-22358 Doc 147 KeyBank P.O. Box 93885 Cleveland, OH 44101-5885 Filed 05/21/24 Entered 05/21/24 10:14:42 Desc Main Document Page 23 Gargorate Banking Statement May 3, 2024 page 1 of 2

7236

31 T 968 00000 R 43 AO POLARITYTE, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22358-KRA 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest POLARITYTE, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22358-KRA	7236 Beginning balance 4-3-24 Ending balance 5-3-24	\$64,592.60 \$64,592.60
I	Current Interest Rate Number of days this statement period	variable 30
Fees and		

charges See your Account Analysis statement for details.

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	pa	ge 2 of 2							
CUSTOMER ACCOUNT DISCLOSURES									
The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.									
IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:									
Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt.	Please examine your statement and haid check information								
We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared. KeyBank Customer Disputes									
NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206		INSTRUCTION	1.7						
 Tell us your name and Account number; Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more 	check or other tra	ansaction shown	ck register each d on this statement.	leposit,					
 Tell us the dollar amount of the suspected error. 	 Enter into your of Checks or other 	And a second	own on our stateme	ent that					
If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.		Iready entered.	nown on your state	ement					
We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.	 The "Service charges", if any, shown on your statement. Enter into your check register and ADD: 								
COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:	•	lready entered.	on your statemen	t that					
XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account	The "Interest e	arned" shown on	your statement, if						
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card	List from your cl register any che	cksor	List any deposits your check regist	er that					
Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.	are <i>not</i> shown on your statement								
IMPORTANT LINE OF CREDIT INFORMATION	Check # Am	ount D	ate Amou	unt					
What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 4825.	or Date								
In your letter, give us the following information:									
 Account Information : Your name and account number. Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake. 		тот	AL → \$	<u> </u>					
You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.		G E	Enter ending bala	nce					
While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on that amount. 		s	shown on your statement.						
 The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or 	· · · · · · · · · · · · · · · · · · ·	\$							
 other fees related to that amount. While you do not have to pay the amount in question, you are responsible for the remainder of your balance. 		0	Add 5 and 6 and	enter					
 We can apply any unpaid amount against your credit limit. Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method. 			total here.						
Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date		\$							
each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and		0	S Enter total from 4.						
multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing		\$							
cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.			Subtract 8 from 7 enter difference h	200 0 2 60					
CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:		\$							
Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518			amount should agr						
	TOTAL 🗲 💲	your	check register bala	ance.					

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

100

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P.O. Box 93885 Cleveland, OH 44101-5885

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5545

2 31 968 00000 R EM AO т POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest	5545	
POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 3-31-24 2 Additions 5 Subtractions	\$6,222,715.00 +7,095.36 -9.447.90
	Ending balance 4-30-24	\$6,220,362.46

Additions

	Deposits	Date	Serial #	Sourc	e			
		4-10		Direc	t Deposit,	Heffernan Ins Bro	corp Pay	\$6,116.46
		4-25		Depo	sit Branch		· ·	978.90
				Tota	l additions			\$7,095.36
Subtrac	ctions							
Paper Ch	necks	* che	ck missing fro	om sequence				
Check	Date		Amount	Check	Date	Amount		
2229	4-15		\$800.00	2230	4-17	300.00		
						Pap	per Checks Paid	\$1,100.00
	Withdrawals	3 Date	Serial #	Loca	ntion			
		4-4		Dire	ct Withdrawa	I, Polarityte MD	Inkcc	\$4,418.06
		4-10		Dire	ct Withdrawa	l, KeyBank	K2P Pymt	2,456.12
		4-29		Dire	ct Withdrawa	I, Quarterly Fee	Payment	1,473.72
				Tota	al subtractio	ns		\$9,447.90
Interest	:							
earned				Current Inte	erest Rate			variable

Number of days this statement period

30

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Fees and
chargesSee your Account Analysis statement for details.

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank **Customer Disputes** NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the doll ar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV	 Transfer to Savings Account Transfer from Savings Account
XFER TO CKG	- Transfer to Checking Account - Transfer from Checking Account
PMT TO CR CARD	 Payment to Credit Card
ADV CR CARD	 Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
- Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
 - The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

5395

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

page 3 of 3

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- · The "Interest earned" shown on your statement, if any.

register other de	a your check any checks or ductions that shown on your nt.	0	your cl	y deposits from heck register that t shown on your ent.	
Check # Amount or Date			Date	Amount	
		- - - - TO	TAL 🗲	\$	
		0		ending balance on your ent.	
	· · · · · · · · · · · · · · · · · · ·	\$			
		0	Add 5 total h	and 6 and enter ere.	
		\$	La		
		8	Enter	total from 4.	
		\$			
		9		act 8 from 7 and difference here.	
		\$	373		
TOTAL >	\$			t should agree with register balance.	

5545 - 04451

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KeyBank	Page 28 Garggrate Banking Statement
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Cleveland, OH 44101-5885	page 1 of 2

5628

31 T 968 00000 R EM AO ARCHES RESEARCH, INC 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest ARCHES RESEARCH, INC		5628 Beginning balance 3-31-24	\$0.00
		Ending balance 4-30-24	\$0.00
Interest			
earned		rent Interest Rate nber of days this statement period	variable 30
Fees and charges	See your Account Analysis stat		30

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		page 2 of 2					
CUSTOMER ACCOUNT DISCLOSURES							
The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.							
IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:							
Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement		BALANCING Y	nt and paid	check infor			
on which the problem or error appeared. KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206	upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account. INSTRUCTIONS						
 Tell us your name and Account number; Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information; 	I Account number; transfer that you are unsure about, and explain as wyou believe it is an error or why you need more			your check register each deposit, n shown on this statement. egister and SUBTRACT:			
 Tell us the dollar amount of the suspected error. If you tell us orally, we may require that you send us your complaint or question in writing 		ks or other deduction ave <i>not</i> already ent		our stateme	nt that		
within ten (10) business days.		Service charges", if		n your state	ment.		
We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.		to your check reg			that		
COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:		sits or other credits ave <i>not</i> already en		ur statement	that		
XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account XFER FROM CKG - Transfer from Checking Account	• The "I	nterest earned" she	own on your s	tatement, if a			
PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card	register	n your check any checks or eductions that	your c	heck registe	r that		
Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.		shown on your	statem		your		
IMPORTANT LINE OF CREDIT INFORMATION	Check #	Amount	Date	Amou	nt		
What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 4825.	or Date						
In your letter, give us the following information:			-	50	-		
 Account Information : Your name and account number. Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake. 			TOTAL ->	\$	<u>.</u>		
You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.			G Enter e	ending balan	ice		
 While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on that amount. 			shown statem	on your			
 The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or 	2		\$				
 other fees related to that amount. While you do not have to pay the amount in question, you are responsible for the remainder of your balance. 			Add 5	and 6 and e	enter		
 We can apply any unpaid amount against your credit limit. Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method. 		· · · · · · · · · · · · · · · · · · ·	total h	iere.			
Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date	-		Ψ				
each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and				total from 4	• 1		
multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average			\$				
Daily Balance. CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or				act 8 from 7 difference h	- 5-5- C - 5- KR		
write to us at:			\$				
Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518	TOTAL >	\$		t should agre register bala			
	I VIAL 7	Ψ	Joan oncon	- Stor Dulu			

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.



Case 23-22358 Doc 147 KeyBank P.O. Box 93885 Cleveland, OH 44101-5885 Filed 05/21/24 Entered 05/21/24 10:14:42 Desc Main Document Page 30 Grggrate Banking Statement April 30, 2024 page 1 of 2

6899

31 T 968 00000 R EM AO POLARITYTE MD, INC RESTRICTED CASH COLLATERAL DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

POLARITYTE	CASH COLLATERAL	6899 Beginning balance 3-31-24 Ending balance 4-30-24	\$199,621.85 \$199,621.85
Interest _ earned		Current Interest Rate Jumber of days this statement period	variable 30
Fees and charges	See your Account Analysis	statement for details.	

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	pa	ge 2 of 2			
CUSTOMER ACCOUNT DISCLOSURES		•			
The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.					
IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:					
Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt.	BAL Please examine you	ANCING YOUR			mation
We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared. KeyBank Customer Disputes	upon receipt. Erasur reported promptly in The suggested steps	es, alterations accordance wit	or irregu h your ad	larities sho	uld be ement.
NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206		INSTRUCTIO			
 Tell us your name and Account number; Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more 	Verify and check check or other transformed to the check or other transformed to the check of the check	ansaction show	n on this :	statement.	eposit,
 Tell us the dollar amount of the suspected error. 	 Enter into your Checks or other 	Surgers and the second second			nt that
If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.		Iready entered.		vour stater	ment
We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.	 The "Service charges", if any, shown on your statement. Enter into your check register and ADD: 				
COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:	Deposits or ot	ner credits show already entered		ir statement	that
XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account	The "Interest e	arned" shown o	on your st		
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card	List from your c register any che	cksor	your ch	deposits f	r that
Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.	other deduction are <i>not</i> shown o statement.		stateme	shown on y ent.	/our
IMPORTANT LINE OF CREDIT INFORMATION	Check # Am	ount	Date	Amou	nt
What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 4825.	or Date				
In your letter, give us the following information:				:	
 Account Information : Your name and account number. Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake. 		то	TAL 🗲	\$	
You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.		6	Enter e	nding balan	ice
While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on that amount. 			shown of stateme	on your	
 The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or 		\$	1		
 other fees related to that amount. While you do not have to pay the amount in question, you are responsible for the remainder of your balance. 		0	Add 5 a	and 6 and e	nter
 We can apply any unpaid amount against your credit limit. Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method. 			total he	ere.	
Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date		\$	-00.		
each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and		8	Enter t	otal from 4.	•
multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing		\$			1.0
cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.		0		ct 8 from 7 lifference h	251 (1) 2 48
CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:		\$	ontor u		
Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518				should agre	
	TOTAL -> \$	you	ir check r	egister bala	nce.

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

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P.O. Box 93885 Cleveland, OH 44101-5885

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8673

908 00000 R EM AO 31 т POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest	8673	
POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 3-31-24 1 Addition	\$56,112.37 +12,525.62
CASE NO. 23-BK-22300-KRA	5 Subtractions	-64,229.99
	Ending balance 4-30-24	\$4,408.00

Additions

Deposits Date	Serial #	Source	
4-8		Mar Relationship Interest	\$12,525.62
		Total additions	\$12,525.62

Subtractions

Withdrawals Date	Serial #	Location	
4-3	54945	Wire Withdrawal Paylocity Corpor 0871	\$20,048.55
4-3	54983	Wire Withdrawal Paylocity Corpor 8244	11,855.90
4-17	232925	Wire Withdrawal Paylocity Corpor 0871	20,210.59
4-17	232924	Wire Withdrawal Paylocity Corpor 8244	11,800.49
4-19		Direct Withdrawal, 94644 Polaritytebilling	314.46
		Total subtractions	\$64,229.99

Interest earned

Current Interest Rate Number of days this statement period Interest paid year-to-date

variable 30 \$51,389.23

Fees and

charges

See your Account Analysis statement for details.

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	page 2 of	2			
CUSTOMER ACCOUNT DISCLOSURES					
The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.					
IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:					
Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt.	BALANCING YOUR ACCOUNT				
We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared. KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206	Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account. INSTRUCTIONS				
 Tell us your name and Account number; Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information; 	 Verify and check off in your check register each deposit check or other transaction shown on this statement. Enter into you T: 				
 Tell us the dollar amount of the suspected error. If you tell us orally, we may require that you send us your complaint or question in writing while ter (10) hus need down. 	 Checks or other deduction you have not already end 	tions shown on our statement that ntered.			
within ten (10) business days. We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation. COMMON ELECTRONIC TRANSACTION DESCRIPTIONS: XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account	 The "Service charges", Enter into your check re Deposits or other credi you have <i>not</i> already e 	if any, shown on your statement. gister and ADD: ts shown on your statement that			
XFER TO CKG - Transfer to Checking Account XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card	List from your check register any checks or	List any deposits from your check register that			
Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.	other deductions that are <i>not</i> shown on your statement.	are <i>not</i> shown on your statement.			
IMPORTANT LINE OF CREDIT INFORMATION	Check # Amount	Date Amount			
What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 4825.	or Date				
In your letter, give us the following information:					
 Account Information : Your name and account number. Dollar Amount : The dollar amount of the suspected error. Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake. 		TOTAL → \$			
You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.		Enter ending balance			
 While we investigate whether or not there has been an error, the following are true: We cannot try to collect the amount in question, or report you as delinquent on that amount. 		shown on your statement.			
 The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount. 		\$			
 While you do not have to pay the amount in question, you are responsible for the remainder of your balance. We can apply any unpaid amount against your credit limit. Explanation of Finance Charge: Your Finance Charge attributable to interest 		Add 5 and 6 and enter total here.			
(hereinafter referred to as interest) is computed using the Average Daily Balance method.		\$			
Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the		Benter total from 4.			
"Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing		\$			
cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance. CREDIT INFORMATION: If you believe we have reported inaccurate information about		Subtract 8 from 7 and enter difference here.			
your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:		\$			
Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518		This amount should agree with			
Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.	TOTAL → \$	your check register balance.			

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