

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF UTAH

In Re. PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.  
Debtor(s)

Case No. 23-22358  
Lead Case No. 23-22358  
 Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 11/30/2023

Petition Date: 06/06/2023

Months Pending: 6

Industry Classification: 3 3 9 1

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current): 3

Debtor's Full-Time Employees (as of date of order for relief): 31

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Richard Hague  
Signature of Responsible Party  
12/19/2023  
Date

Richard Hague, CEO  
Printed Name of Responsible Party  
1960 S 4250 W, Salt Lake City, UT 84104  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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<b>Part 1: Cash Receipts and Disbursements</b>		<b>Current Month</b>	<b>Cumulative</b>
a.	Cash balance beginning of month	\$7,823,996	
b.	Total receipts (net of transfers between accounts)	\$15,612	\$7,155,673
c.	Total disbursements (net of transfers between accounts)	\$268,034	\$2,983,030
d.	Cash balance end of month (a+b-c)	\$7,571,574	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$268,034	\$2,983,030
<b>Part 2: Asset and Liability Status</b>		<b>Current Month</b>	
<b>(Not generally applicable to Individual Debtors. See Instructions.)</b>			
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0	
d.	Total current assets	\$7,926,247	
e.	Total assets	\$7,926,247	
f.	Postpetition payables (excluding taxes)	\$947,148	
g.	Postpetition payables past due (excluding taxes)	\$810,228	
h.	Postpetition taxes payable	\$7,527	
i.	Postpetition taxes past due	\$59	
j.	Total postpetition debt (f+h)	\$954,675	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$357,952	
n.	Total liabilities (debt) (j+k+l+m)	\$1,312,627	
o.	Ending equity/net worth (e-n)	\$6,613,620	
<b>Part 3: Assets Sold or Transferred</b>		<b>Current Month</b>	<b>Cumulative</b>
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$6,530,020
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$6,530,020
<b>Part 4: Income Statement (Statement of Operations)</b>		<b>Current Month</b>	<b>Cumulative</b>
<b>(Not generally applicable to Individual Debtors. See Instructions.)</b>			
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$266,952	
f.	Other expenses	\$597,546	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$-14,986	
i.	Taxes (local, state, and federal)	\$1,555	
j.	Reorganization items	\$3,386	
k.	Profit (loss)	\$-854,454	\$-3,993,076

**Part 5: Professional Fees and Expenses**

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Parsons Behle & Latimer	Lead Counsel				
	ii	Dorsey & Whitney	Special Counsel				
	iii	Rocky Mountain Advisory	Financial Professional				
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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$174,013	\$364,227	\$136,876	\$215,323
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Mark Lehman	Special Counsel	\$13,250	\$79,500	\$0	\$17,038
ii	Ned Swanson	Other	\$10,125	\$60,750	\$0	\$36,000
iii	Crowell Moring	Special Counsel	\$12,688	\$76,126	\$0	\$8,565
iv	Panitch Schwarze Belisario & N	Special Counsel	\$1,650	\$11,550	\$575	\$1,703
v	Sanchez-DeVanny Eseverri, S.C	Special Counsel	\$0	\$0	\$0	\$46
vi	Tanner & Co.	Other	\$0	\$0	\$0	\$15,671
vii	Kurtzman Carson Consultants	Other	\$136,301	\$136,301	\$136,301	\$136,301
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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	-\$572	\$253
d.	Postpetition employer payroll taxes paid	\$26,304	\$435,402
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	-\$3,149	\$7,273
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$444

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes  No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes  No
- c. Were any payments made to or on behalf of insiders? Yes  No
- d. Are you current on postpetition tax return filings? Yes  No
- e. Are you current on postpetition estimated tax payments? Yes  No
- f. Were all trust fund taxes remitted on a current basis? Yes  No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes  No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes  No  N/A
- i. Do you have:
  - Worker's compensation insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
  - Casualty/property insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
  - General liability insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes  No
- k. Has a disclosure statement been filed with the court? Yes  No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No



**Part 8: Individual Chapter 11 Debtors (Only)**

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

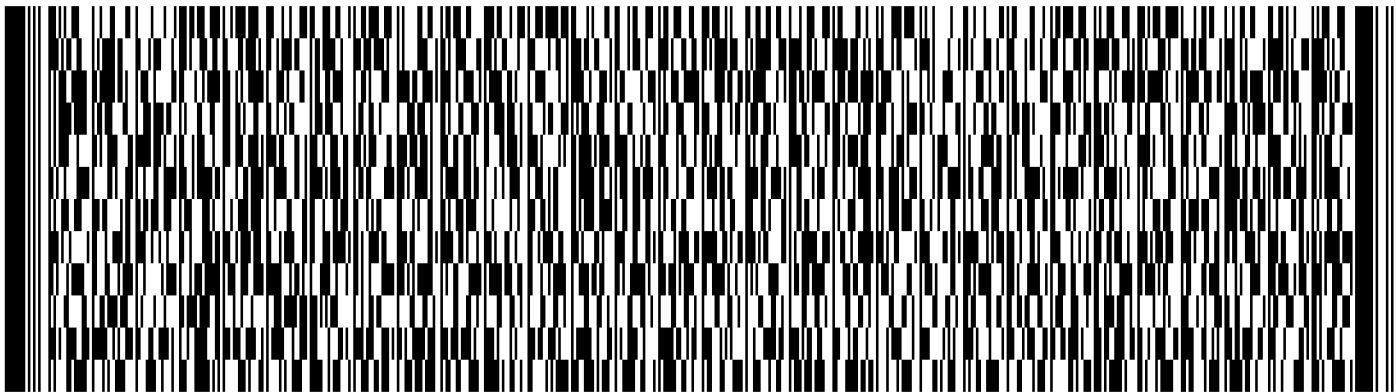
**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

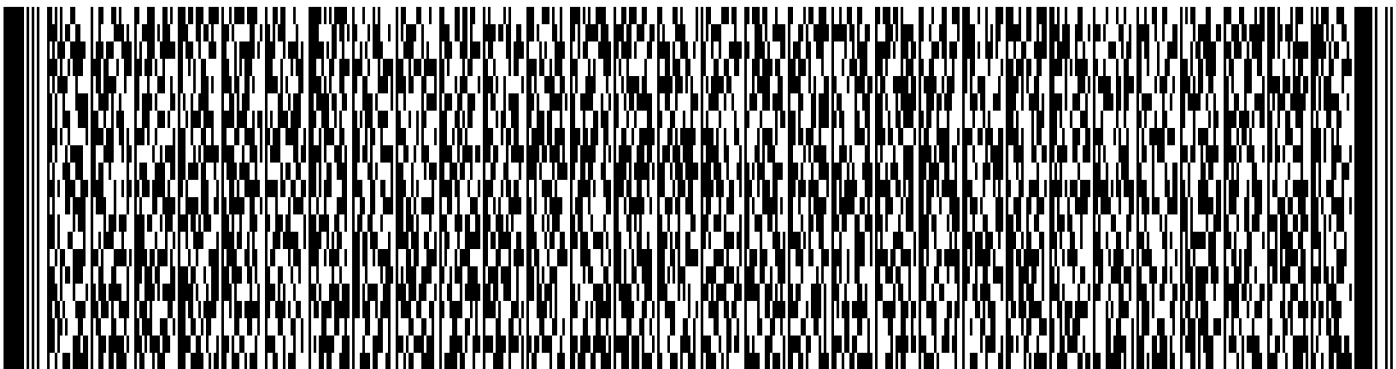
**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Richard Hague  
 Signature of Responsible Party  
Chief Executive Officer  
 Title

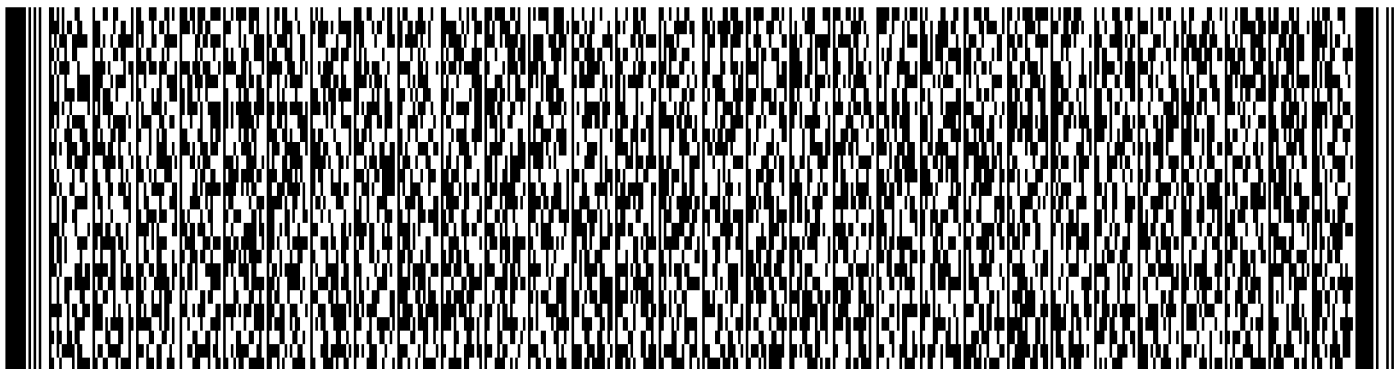
Richard Hague, CEO  
 Printed Name of Responsible Party  
12/19/2023  
 Date



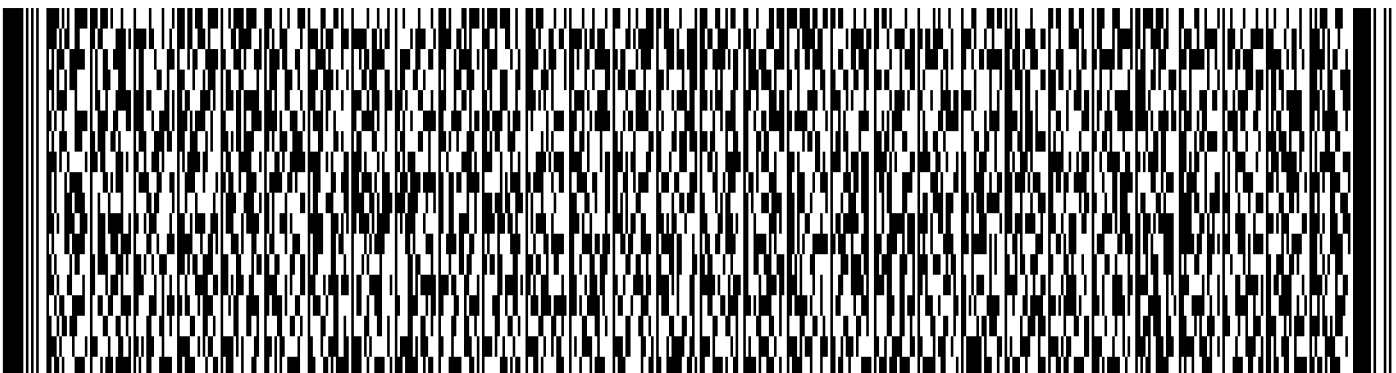
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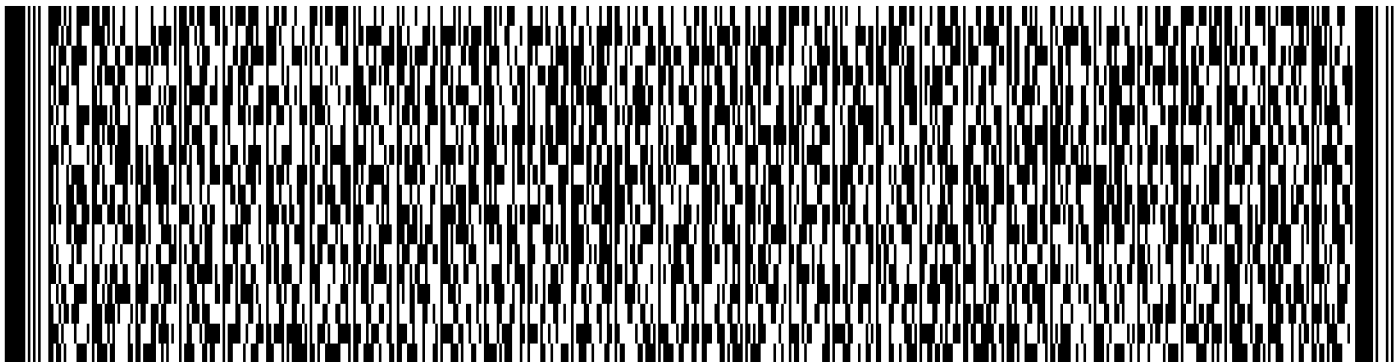
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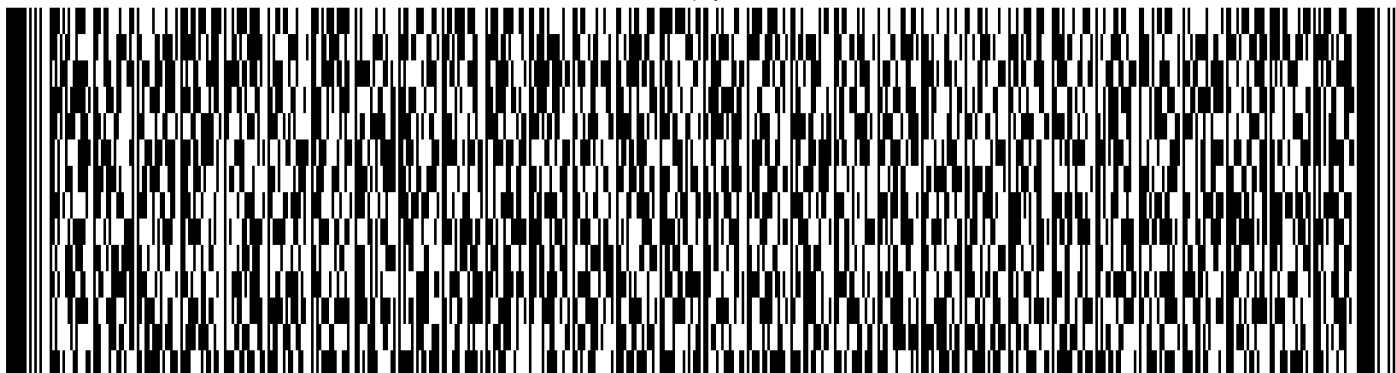
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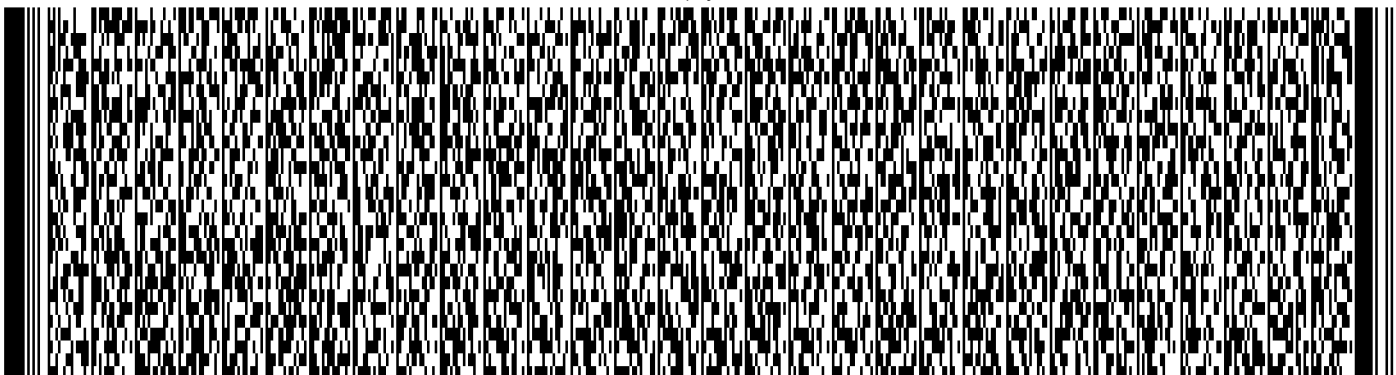
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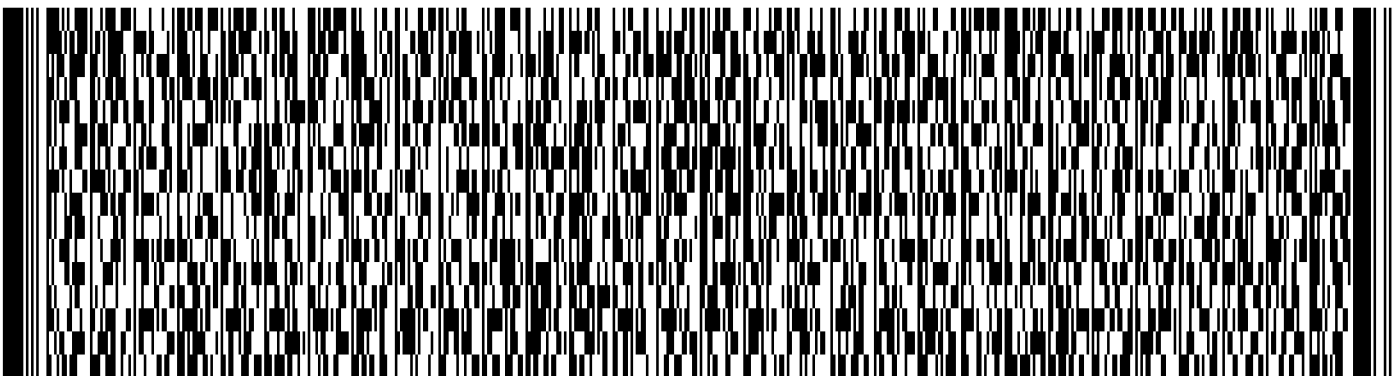
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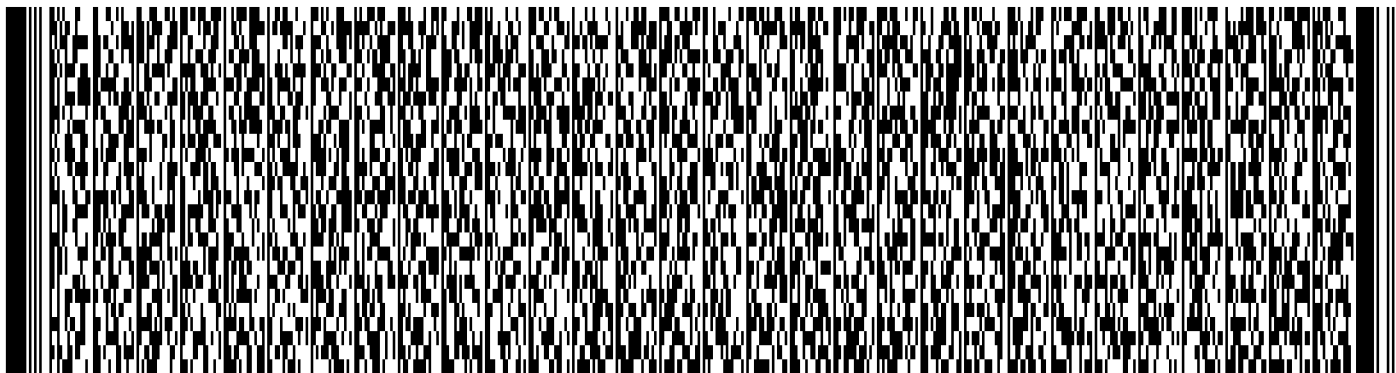
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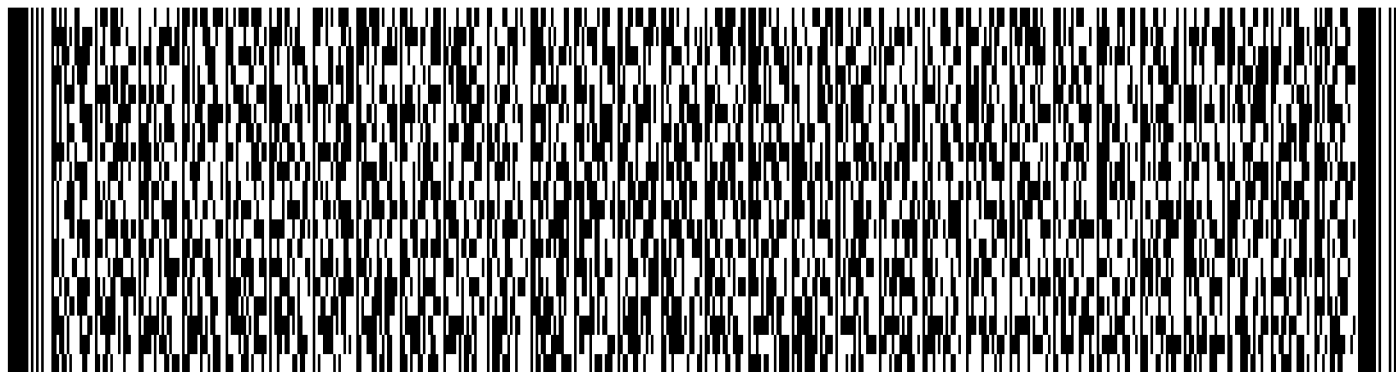
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NonBankruptcy51to100



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PageFour

The information presented in this report represents the best information reasonably available to the Debtor at this time. Accordingly, asset and liability balances may be over or under stated and are subject to modification. The financial statements may change as information becomes available to the Debtor. The Debtor may modify or alter the nature and amount of the assets and liabilities presented in these financial statements.

As new information and evidence becomes available, the balance sheet will be updated to reflect the correct amounts of assets and liabilities. That liabilities and assets may be omitted, listed, added, removed, or otherwise adjusted on the Debtor's balance sheet does not necessarily reflect the final opinion as to the eventual treatment of the assets and liabilities in a plan of reorganization or otherwise.

**PolarityTE, MD Inc**  
**Balance Sheet**  
**As of November 30, 2023**

	<b>For the Month Ended November 30, 2023</b>
<b>ASSETS</b>	
Current assets	
Cash and cash equivalents	7,571,574
Assets held for sale	-
Prepaid expenses and other current assets	354,673
Total current assets	<b>7,926,247</b>
Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
<b>TOTAL ASSETS</b>	<b>7,926,247</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>	
Current liabilities	
Accounts payable and accrued expenses	1,249,946
Other current liabilities	-
Total current liabilities	<b>1,249,946</b>
Warrant liability	-
Operating Lease liabilities	-
Other long-term liabilities	-
Investments from Parent	68,538,382
Total liabilities	<b>69,788,328</b>
<b>Commitments and Contingencies</b>	
STOCKHOLDERS' EQUITY	
Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(183,452,156)
Total stockholders' equity	<b>(61,862,081)</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<b>7,926,247</b>

**PolarityTE, MD Inc**  
**Statements of Operations**  
**For the Month Ended November 30, 2023**

	<b>For the Month Ended November 30, 2023</b>	
<b>Net revenues</b>		
Services - Revenue	-	
Total net revenues	-	
<b>Cost of sales</b>		
Services - COS	-	
Total cost of sales	-	
<b>Gross profit</b>	-	
<b>Operating costs and expenses</b>		
Research and development	582,067	[1]
General and administrative	268,507	[2]
Restructuring and other charges	3,386	
Impairment of assets held for sale	-	
Total operating costs and expenses	<b>853,960</b>	
<b>Operating loss</b>	<b>(853,960)</b>	
<b>Other income (expenses)</b>		
Change in fair value of common stock warrant liability	-	
Interest income, net	14,986	
Other income, net	(15,479)	
<b>Net loss</b>	<b>(854,454)</b>	

[1] The R&D expenses consist of Alira invoices for clinical trials. Until recently, the Debtor understood that all Alira costs pertaining to the clinical trials had been paid.

[2] Includes payroll tax accrual of \$1,554.77.

PolarityTE, Inc  
 Balance Sheets  
 As of November 30, 2023

	For the Month Ended November 30, 2023
<b>ASSETS</b>	
Current assets	
Cash and cash equivalents	-
Assets held for sale	-
Prepaid expenses and other current assets	-
Total current assets	-
Property and equipment, net	-
Operating lease right-of-use assets	-
Investments in Subs	68,538,382
<b>TOTAL ASSETS</b>	<b>68,538,382</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>	
Current liabilities	
Accounts payable and accrued expenses	-
Other current liabilities	-
Total current liabilities	-
Warrant liability	62,681
Operating Lease liabilities	-
Other long-term liabilities	-
Total liabilities	<b>62,681</b>
<b>Commitments and Contingencies</b>	
<b>STOCKHOLDERS' EQUITY</b>	
Common stock	866
Additional paid-in capital	411,383,183
Accumulated deficit	(342,908,348)
Total stockholders' equity	<b>68,475,701</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<b>68,538,382</b>



**PolarityTE, Inc**  
**Statements of Operations**  
**For the Month Ended November 30, 2023**

	<b>For the Month Ended November 30, 2023</b>
<b>Net revenues</b>	
Services - Revenue	-
Total net revenues	-
<b>Cost of sales</b>	
Services - COS	-
Total cost of sales	-
<b>Gross profit</b>	-
<b>Operating costs and expenses</b>	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
<b>Operating loss</b>	-
<b>Other income (expenses)</b>	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
<b>Net loss</b>	-

In re: POLARITYTE, Inc., et al.  
Statement of Cash Receipts  
For the Period Nov 1, 2023 to Nov 30, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>
11/9/2023	KeyBank CHK: OCT23INT BATCH:00726	CR-000712	15,179.05
11/15/2023	Paylocity CHK: 1115FSAR BATCH:00726	CR-000712	433.36
<b>Total:</b>			<b>15,612.41</b>

In re: POLARITYTE, Inc., et al.  
 Statement of Cash Disbursements  
 For the Period Nov 1, 2023 to Nov 30, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>	<u>Description</u>
11/1/2023	11.1 PR HSA Contributions	CD-000468	397.91	Payroll
11/1/2023	11.1 PR Tax Liability	CD-000469	8,739.52	Payroll tax
11/1/2023	11.1 PR Direct Deposit	CD-000470	21,036.54	Payroll
11/5/2023	EQUITY STOCK TRANSFER 002209	CD-000311	2,100.00	Operating Expenses
11/5/2023	Panitch Schwarze Belisario & Nadel LLP 002210	CD-000311	575.00	Patent expenses
11/5/2023	Transamerica Life Insurance Company 002211	CD-000311	124.16	Insurance
11/5/2023	Trilogy Medwaste West, LLC 002212	CD-000311	259.30	Operating Expenses
11/7/2023	11.7 PR HSA Contributions	CD-000471	397.91	Payroll
11/7/2023	Concur Oct Invoice 101500231419	CD-000475	1,061.14	Operating Expenses
11/10/2023	11.10 KeyBank CC Pmt	CD-000476	2,226.19	Operating Expenses
11/15/2023	11.15 PR Tax Liability	CD-000472	8,758.25	Payroll tax
11/15/2023	11.15 PR Direct Deposit	CD-000473	21,149.26	Payroll
11/21/2023	11.21 PR HSA Contributions	CD-000474	397.91	Payroll
11/22/2023	Paylocity W01448	MC-000579	314.46	Operating Expenses
11/25/2023	EMI Health W01442	MC-000578	1,505.40	Insurance
11/25/2023	Kurtzman Carson Consultants Inc. W01443	MC-000578	136,300.74	Noticing agent
11/25/2023	Dorsey & Whitney LLP W01444	MC-000578	151,869.78	[1]
11/30/2023	Dorsey & Whitney L CHK: 12043RF BATCH:00727	CR-000713	(151,869.78)	[1]
11/25/2023	Office of the U. S. Trustee W01445	MC-000578	22,793.00	Chapter 11 fees
11/25/2023	UnitedHealthcare Insurance Company W01446	MC-000578	10,023.39	Insurance
11/29/2023	11.29 PR Tax Liability	CD-000477	8,805.82	Payroll tax
11/29/2023	11.29 PR Direct Deposit	CD-000478	21,068.54	Payroll
<b>Total:</b>			268,034.44	

[1] Debtor issued a payment to Dorsey & Whitney in error. It has since been refunded to the Debtor.

POLARITYTE (PMD)  
BANK RECONCILIATION  
AS OF Nov 30, 2023

BANK (Acct # last 4)	Bank Code	GL Account	GL BAL AS OF Oct '23	RECEIPTS	TM	DISBURSEMENTS	BAL AS OF Nov '23		O/S CHECKS	O/S DEP	RECONCILING ITEMS	TM	BANK STATEMENT
Key Bank (#7236)	H	1107-0000-000000	\$ 64,592.60	\$ -		\$ -	\$ 64,592.60	#FQ-PMD-1107-0000-000000	\$ -	\$ -	\$ -	B	\$ 64,592.60
Key Bank Checking (#5545)	I	1108-0000-000000	\$ 7,423,610.31	\$ 151,869.78		\$ (328,838.10)	\$ 7,246,641.99	#FQ-PMD-1108-0000-000000	\$ -	\$ (151,869.78)	\$ -	D	\$ 7,094,772.21
Key Collateral PMD 6899	J	1118-0000-000000	\$ 199,621.85	\$ -		\$ -	\$ 199,621.85	#FQ-PMD-1118-0000-000000	\$ -	\$ -	\$ -	B	\$ 199,621.85
Key Payroll 8673	F	1120-0000-000000	\$ 136,171.13	\$ 15,612.41		\$ (91,066.12)	\$ 60,717.42	#FQ-PMD-1120-0000-000000	\$ -	\$ -	\$ -	B	\$ 60,717.42
			\$ 7,823,995.89	\$ 167,482.19		\$ (419,904.22)	\$ 7,571,573.86		\$ -	\$ (151,869.78)	\$ -		\$ 7,419,704.08

\$ 7,571,573.86 Total Cash & Cash Equivalents per Balance Sheet  
0.00 Diff

Prepared by

Tim Davis  
12/14/2023

Reviewed by: \_\_\_\_\_

- Agreed to Prior Book Balance
- Agreed to Bank Statement
- Agreed to Disbursement Listing
- Agreed to Receipt Listing
- Agreed to Outstanding Checks & Deposits Listing

Post-Petition Liabilities Aging

Vendor ID / Name	Invoice Number	Invoice Date	Invoice Amt	Current	30 Days	60 Days	90 Days	120 Days
PV1069 Donnelley Financial, LLC	1251345400	6/28/2023	7,620.13	-	-	-	-	7,620.13
PV1069 Donnelley Financial, LLC	1252251400	7/27/2023	7,621.92	-	-	-	-	7,621.92
PV1084 Employers Council	0000470465	7/5/2023	1,600.00	-	-	-	-	1,600.00
PV1107 Thomson Reuters - West	848596192	7/1/2023	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	848750994	8/1/2023	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	849233977	11/1/2023	101.18	101.18	-	-	-	-
PV1151 The Lincoln National Life Insurance	4600072213	9/9/2023	(1,251.44)	-	-	(1,251.44)	-	-
PV1167 Transamerica Life Insurance Com	2505199808	11/30/2023	62.08	62.08	-	-	-	-
PV125 Edward Swanson	INV016A	7/27/2023	17,000.00	-	-	-	-	17,000.00
PV134 EQUITY STOCK TRANSFER	14690	11/10/2023	400.00	400.00	-	-	-	-
PV1345 MicroAge	2276864	8/8/2023	31,242.11	-	-	-	31,242.11	-
PV1375 Dorsey & Whitney LLP	3895199	7/21/2023	5,566.50	-	-	-	-	5,566.50
PV1375 Dorsey & Whitney LLP	3895200	7/21/2023	9,755.50	-	-	-	-	9,755.50
PV1375 Dorsey & Whitney LLP	3904580	8/23/2023	7,635.50	-	-	-	7,635.50	-
PV1375 Dorsey & Whitney LLP	3904581	8/23/2023	1,531.00	-	-	-	1,531.00	-
PV1375 Dorsey & Whitney LLP	3904582	8/23/2023	17,533.50	-	-	-	17,533.50	-
PV1375 Dorsey & Whitney LLP	3908333	9/11/2023	24,536.50	-	-	24,536.50	-	-
PV1375 Dorsey & Whitney LLP	3908334	9/11/2023	2,279.50	-	-	2,279.50	-	-
PV1375 Dorsey & Whitney LLP	3908335	9/11/2023	33,297.45	-	-	33,297.45	-	-
PV1375 Dorsey & Whitney LLP	3916968	10/12/2023	3,246.00	-	3,246.00	-	-	-
PV1375 Dorsey & Whitney LLP	3916969	10/12/2023	3,809.00	-	3,809.00	-	-	-
PV1375 Dorsey & Whitney LLP	3925962	11/14/2023	6,408.00	6,408.00	-	-	-	-
PV1375 Dorsey & Whitney LLP	3925963	11/14/2023	2,843.00	2,843.00	-	-	-	-
PV1394 Kurtzman Carson Consultants Inc	US_KCC2612660	11/21/2023	2,463.43	2,463.43	-	-	-	-
PV1395 Rocky Mountain Advisory LLC	12-7-2023 ORDER	12/7/2023	1,877.70	1,877.70	-	-	-	-
PV1397 Wells Fargo Vendor Financial Ser	23-22360 CLAIM 2-	6/29/2023	16,894.71	-	-	-	-	16,894.71
PV196 JEFF DYER	Q2-2023	6/30/2023	3,625.00	-	-	-	-	3,625.00
PV196 JEFF DYER	Q3-2023	9/30/2023	1,052.42	-	-	1,052.42	-	-
PV288 Parsons Behle & Latimer	12-7-2023 ORDER	12/7/2023	40,989.70	40,989.70	-	-	-	-
PV404 WILLIE BOGAN	Q2-2023	6/30/2023	3,250.00	-	-	-	-	3,250.00
PV404 WILLIE BOGAN	Q3-2023	9/30/2023	1,712.37	-	-	1,712.37	-	-
PV466 Hardy Diagnostics	65739	6/22/2023	135.56	-	-	-	-	135.56
PV500 Fidelity	3169874	10/23/2023	24.00	-	24.00	-	-	-
PV500 Fidelity	3169875	10/20/2023	1,875.00	-	1,875.00	-	-	-
PV500 Fidelity	3199245	11/10/2023	6,177.78	6,177.78	-	-	-	-
PV523 Cision US Inc.	INVUS6011662709	6/13/2023	3,544.75	-	-	-	-	3,544.75
PV939 PricewaterhouseCoopers LLP	1035599214-9	11/10/2023	16,903.00	16,903.00	-	-	-	-
PV_548 Peter Cohen	Q2-2023	6/30/2023	14,000.00	-	-	-	-	14,000.00
PV_548 Peter Cohen	Q3-2023	9/30/2023	7,376.34	-	-	7,376.34	-	-
Total Postpetition			309,534.63	78,225.87	8,954.00	69,003.14	57,942.11	95,409.51

**Other Post-Petition Payables**

<b>Description</b>	<b>Consolidated</b>
Use Tax Payable	59.33
Corporate Tax	250.00
Accrued Liabilities - Clin Studies	582,067.37
Accrued Liabilities - Legal	41,888.01
Accrued Liabilities - CC Clearing	2,224.07
Employee State Taxes Withheld	6,996.03
Employee Local Taxes Withheld	(32.00)
Other Employee Payroll Withholding	447.87
Other Employer Payroll Accruals	397.91
Accrued Liabilities - Payroll	10,842.04
<hr/> Total	<hr/> 645,140.63



██████████ 7236

31 T 968 00000 R 43 AO

POLARITYTE, INC.  
 DEBTOR IN POSSESSION  
 CASE NO. 23-BK-22358-KRA  
 1960 S 4250 W  
 SALT LAKE CITY UT 84104-4836

*Questions or comments?*  
*Call 1-800-821-2829*

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Commercial Transaction Analysis Interest	██████████ 7236	
POLARITYTE, INC.		
DEBTOR IN POSSESSION		
CASE NO. 23-BK-22358-KRA		
	<u>Beginning balance 10-4-23</u>	\$64,592.60
	<b>Ending balance 11-3-23</b>	<b>\$64,592.60</b>

**Interest earned**

Current Interest Rate	variable
Number of days this statement period	30

**Fees and charges**

*See your Account Analysis statement for details.*

**Account messages**

*DEPOSIT ACCOUNT AGREEMENT CHANGES*  
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KeyBank  
Customer Disputes  
NY 31 55 0228  
555 Patroon Creek Blvd  
Albany, NY 12206

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ADV CR CARD	Advance from Credit Card

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CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department  
P.O. Box 94518  
Cleveland, Ohio 44101 4518

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Enter into your check register and **SUBTRACT:**

- Checks or other deductions shown on our statement that you have *not* already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and **ADD:**

- Deposits or other credits shown on your statement that you have *not* already entered.
- The "Interest earned" shown on your statement, if any.

<p><b>4</b> List from your check register any checks or other deductions that are <i>not</i> shown on your statement.</p>	<p><b>5</b> List any deposits from your check register that are <i>not</i> shown on your statement.</p>
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Check # or Date	Amount			
<b>TOTAL</b> →	\$			

Date	Amount	
<b>TOTAL</b> →	\$	

<b>6</b>	Enter ending balance shown on your statement.	
\$		

<b>7</b>	Add 5 and 6 and enter total here.	
\$		

<b>8</b>	Enter total from 4.	
\$		

<b>9</b>	Subtract 8 from 7 and enter difference here.	
\$		

This amount should agree with your check register balance.





KeyBank  
 P.O. Box 93885  
 Cleveland, OH 44101-5885

5545

6 31 T 968 00000 R EM AO  
 POLARITYTE MD, INC.  
 DEBTOR IN POSSESSION  
 CASE NO. 23-BK-22360-KRA  
 1960 S 4250 W  
 SALT LAKE CITY UT 84104-4836

Questions or comments?  
 Call 1-800-821-2829

Commercial Transaction Analysis Interest 5545  
 POLARITYTE MD, INC.  
 DEBTOR IN POSSESSION  
 CASE NO. 23-BK-22360-KRA

Beginning balance 10-31-23	\$7,424,120.28
13 Subtractions	-329,348.07
<b>Ending balance 11-30-23</b>	<b>\$7,094,772.21</b>

**Subtractions**

Paper Checks \* check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
2157	11-21	\$490.88	*2209	11-20	2,100.00	2211	11-13	124.16
*2171	11-21	19.09	2210	11-15	575.00	2212	11-13	259.30
<b>Paper Checks Paid</b>								<b>\$3,568.43</b>

Withdrawals	Date	Serial #	Location	Amount
	11-2		Direct Withdrawal, Emi Health Ins Prem	\$1,505.40
	11-3	20271	Wire Withdrawal Dorsey Whitney 8282	151,869.78
	11-3	20320	Wire Withdrawal Kurtzman Carson 3571	136,300.74
	11-6		Direct Withdrawal, Quarterly Fee Payment	22,793.00
	11-7		Direct Withdrawal, Concur Technolog0000372214	1,061.14
	11-10		Direct Withdrawal, United Healthcaredi Paymts	10,023.39
	11-10		Direct Withdrawal, KeyBank K2P Pymt	2,226.19
<b>Total subtractions</b>				<b>\$329,348.07</b>

**Interest earned**

Current Interest Rate variable  
 Number of days this statement period 30

5545

**Fees and charges**

See your Account Analysis statement for details.

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**Account messages**

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Customer Disputes
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555 Patroon Creek Blvd
Albany, NY 12206

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COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

Table with 2 columns: Transaction Type and Description. Includes XFER TO SAV, XFER FROM SAV, XFER TO CKG, XFER FROM CKG, PMT TO CR CARD, ADV CR CARD.

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

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The "Interest earned" shown on your statement, if any.

Form with instructions 4-9 and a table for check register balancing. Includes a table with columns 'Check # or Date' and 'Amount'.



██████████ 6899

31 T 968 00000 R EM AO

POLARITYTE MD, INC  
 RESTRICTED CASH COLLATERAL  
 DEBTOR IN POSSESSION  
 CASE NO. 23-BK-22360-KRA  
 1960 S 4250 W  
 SALT LAKE CITY UT 84104-4836

*Questions or comments?  
 Call 1-800-821-2829*

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Commercial Transaction Analysis Interest	██████████ 6899	
POLARITYTE MD, INC		
RESTRICTED CASH COLLATERAL		
DEBTOR IN POSSESSION		
	<u>Beginning balance 10-31-23</u>	\$199,621.85
	<b>Ending balance 11-30-23</b>	<b>\$199,621.85</b>

**Interest earned**

Current Interest Rate	variable
Number of days this statement period	30

**Fees and charges**

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---

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5 List any deposits from your check register that are *not* shown on your statement.

Check # or Date	Amount	Date	Amount
<b>TOTAL →</b>		<b>\$</b>	

6 Enter ending balance shown on your statement.

\$

7 Add 5 and 6 and enter total here.

\$

8 Enter total from 4.

\$

9 Subtract 8 from 7 and enter difference here.

\$

**TOTAL →** \$ This amount should agree with your check register balance.



KeyBank  
 P.O. Box 93885  
 Cleveland, OH 44101-5885

8673

31 T 908 00000 R EM AO

POLARITYTE MD, INC.  
 DEBTOR IN POSSESSION  
 CASE NO. 23-BK-22360-KRA  
 1960 S 4250 W  
 SALT LAKE CITY UT 84104-4836

Questions or comments?  
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Commercial Transaction Analysis Interest 8673

POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA	Beginning balance 10-31-23	\$136,171.13
	2 Additions	+15,612.41
	10 Subtractions	-91,066.12
	<b>Ending balance 11-30-23</b>	<b>\$60,717.42</b>

Additions

Deposits	Date	Serial #	Source	
	11-8		Oct Relationship Interest	\$15,179.05
	11-15		Direct Deposit, Paylocity Pltprefund	433.36
			<b>Total additions</b>	<b>\$15,612.41</b>

Subtractions

Withdrawals	Date	Serial #	Location	
	11-1	995401	Wire Withdrawal Paylocity Corpor 0871	\$21,036.54
	11-1	995357	Wire Withdrawal Paylocity Corpor 8244	8,739.52
	11-1		Direct Withdrawal, Fidelity 54623 Cfprs	397.91
	11-7		Direct Withdrawal, Fidelity 54623 Cfprs	397.91
	11-15	157944	Wire Withdrawal Paylocity Corpor 0871	21,149.26
	11-15	157945	Wire Withdrawal Paylocity Corpor 8244	8,758.25
	11-21		Direct Withdrawal, Fidelity 54623 Cfprs	397.91
	11-22		Direct Withdrawal, 94644 Polaritytebilling	314.46
	11-29	317868	Wire Withdrawal Paylocity Corpor 0871	21,068.54
	11-29	317869	Wire Withdrawal Paylocity Corpor 8244	8,805.82
			<b>Total subtractions</b>	<b>\$91,066.12</b>

Interest earned

Current Interest Rate variable

8673

**Interest earned**  
(con't)

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Number of days this statement period	30
Interest paid year-to-date	\$87,608.73

**Fees and charges**

*See your Account Analysis statement for details.*

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**Account messages**

*DEPOSIT ACCOUNT AGREEMENT CHANGES  
We've updated Section 6 of our Deposit Account Agreement to reflect how we are processing certain ATM and Debit Card Transactions. For more information, please call 1-888-KEY-4BIZ® (1-888-539-4249). For clients using a TDD/TTY device, please call 1-800-539-8336.*





CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

- XFER TO SAV Transfer to Savings Account
XFER FROM SAV Transfer from Savings Account
XFER TO CKG Transfer to Checking Account
XFER FROM CKG Transfer from Checking Account
PMT TO CR CARD Payment to Credit Card
ADV CR CARD Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O. Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
Dollar Amount : The dollar amount of the suspected error.
Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

Table with 2 columns: Check # or Date, Amount. Multiple empty rows for data entry.

TOTAL -> \$

5 List any deposits from your check register that are not shown on your statement.

Table with 2 columns: Date, Amount. Multiple empty rows for data entry.

TOTAL -> \$

6 Enter ending balance shown on your statement. \$

7 Add 5 and 6 and enter total here. \$

8 Enter total from 4. \$

9 Subtract 8 from 7 and enter difference here. \$

This amount should agree with your check register balance.