

This order is SIGNED.

Dated: December 7, 2023

Kevin R. Anderson
KEVIN R. ANDERSON
U.S. Bankruptcy Judge



Prepared and Submitted By:
Megan K. Baker (15086)
DORSEY & WHITNEY LLP
111 South Main Street, 21st floor
Salt Lake City, UT 84111
Telephone: (801) 933-7360
Facsimile: (801) 933-7373
Email: baker.megan@dorsey.com
Special Counsel for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

<p>In re:</p> <p>PolarityTE, Inc., a Delaware corporation</p> <p style="text-align: center;">Debtor</p>	<p style="text-align: center;">Case No. 23-bk-22358-KRA</p> <p style="text-align: center;">Case No. 23-bk-22360-KRA</p> <p style="text-align: center;">Case No. 23-bk-22361-KRA</p> <p style="text-align: center;">Chapter 11</p> <p style="text-align: center;">The Honorable Kevin R. Anderson</p>
<p>In re:</p> <p>PolarityTE, MD Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	
<p>In re:</p> <p>PolarityTE, Inc., a Nevada corporation</p> <p style="text-align: center;">Debtor</p>	

**ORDER GRANTING FIRST INTERIM APPLICATION OF DORSEY & WHITNEY
LLP, SPECIAL COUNSEL FOR THE DEBTORS, FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 503
(JUNE 6, 2023 – OCTOBER 31, 2023)**



Dorsey & Whitney LLP (“Dorsey”), special counsel to the Debtors in the above captioned bankruptcy case, having filed its First Interim Application (the “Application”) pursuant to 11 U.S.C. §§ 330 and 503, Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) the Application having been properly noticed; the objection by the U.S. Trustee having been resolved by Dorsey withdrawing its request for authorization to apply a portion of its Retainer to the amount owing for services provided to the Debtors prior to the Petition Date; and the Court having considered the pleadings and papers on file herein; and for good cause appearing;

IT IS HEREBY ORDERED:

1. The Application is hereby **APPROVED** as set forth herein;
2. Dorsey’s requests for (i) post-petition fees earned in the amount of \$107,175.00 and (ii) reimbursement of expenses totaling \$11,266.45, for a total allowed administrative priority expense claim in the amount of \$118,441.45, are hereby **ALLOWED** on an interim basis;
3. The Debtors are authorized and directed to pay the full allowed amount of \$118,441.45 to Dorsey immediately upon entry of this Order;
4. The Application is approved without prejudice to Dorsey’s right to seek further compensation and reimbursement under any subsequent fee application.

DESIGNATION OF PARTIES TO BE SERVED

- **James W. Anderson** jwa@clydesnow.com, gmortensen@clydesnow.com
- **Megan K Baker** baker.megan@dorsey.com
- **J. Thomas Beckett** tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com
- **Gary M. Freedman** gary.freedman@nelsonmullins.com, sarah.castillo@nelsonmullins.com;francis.santelices@nelsonmullins.com
- **Elaine A. Monson** emonson@rqn.com, docket@rqn.com;jsears@rqn.com
- **Darren B. Neilson** dneilson@parsonsbehle.com
- **Ellen E. Ostrow** eostrow@foley.com, ellen-ostrow-4512@ecf.pacerpro.com;rgledhill@foley.com;docketflow@foley.com;acardenas@foley.com
- **Brian M. Rothschild** brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- **Rachel A. Sternlieb** rachel.sternlieb@nelsonmullins.com
- **Landon S. Troester** ltroester@clydesnow.com, banderson@clydesnow.com
- **United States Trustee** USTPRegion19.SK.ECF@usdoj.gov
- **Russell S. Walker** russellw@pearsonbutler.com, sasha@pearsonbutler.com
- **Melinda Willden tr** melinda.willden@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachelle.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov